Filing ID #10001877

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

Filer Information

Name: Mr. Justin Amash
Status: Member
State/District: MI03

Filing Information

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 05/14/2014

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Charles Schwab Investment Account ⇒ PowerShares QQQ Trust, Series 1 (QQQ)		$15,001 - $50,000	Dividends	$1 - $200	
Charles Schwab Investment Account ⇒ SPDR Gold Trust (GLD)		$1,001 - $15,000	None		
Charles Schwab Investment Account ⇒ SPDR MidCap Trust Series I (MDY)		$1,001 - $15,000	Dividends	$1 - $200	
Charles Schwab Investment Account ⇒ SPDR S&P 500 (SPY)		$15,001 - $50,000	Dividends	$201 - $1,000	
Charles Schwab Investment Account - DC1 ⇒ iShares MSCI EAFE ETF (EFA)	DC	$15,001 - $50,000	Dividends	$201 - $1,000	
Charles Schwab Investment Account - DC1 ⇒ iShares MSCI Emerging Index Fund (EEM)	DC	$15,001 - $50,000	Dividends	$201 - $1,000	
Charles Schwab Investment Account - DC1 ⇒ PowerShares QQQ Trust, Series 1 (QQQ)	DC	$15,001 - $50,000	Dividends	$201 - $1,000	
Charles Schwab Investment Account - DC1 ⇒	DC	$15,001 - $50,000	Dividends	$201 - $1,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
SPDR MidCap Trust Series I (MDY)					
Charles Schwab Investment Account - DC1 ⇒ SPDR S&P 500 (SPY)	DC	$50,001 - $100,000	Dividends	$1,001 - $2,500	☐
Charles Schwab Investment Account - DC2 ⇒ Cash	DC	$1,001 - $15,000	None		☐
Charles Schwab Investment Account - DC2 ⇒ iShares MSCI EAFE ETF (EFA)	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Charles Schwab Investment Account - DC2 ⇒ iShares MSCI Emerging Index Fund (EEM)	DC	$1,001 - $15,000	Dividends	$201 - $1,000	☐
Charles Schwab Investment Account - DC2 ⇒ PowerShares QQQ Trust, Series 1 (QQQ)	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Charles Schwab Investment Account - DC2 ⇒ SPDR MidCap Trust Series I (MDY)	DC	$15,001 - $50,000	Dividends	$201 - $1,000	☐
Charles Schwab Investment Account - DC2 ⇒ SPDR S&P 500 (SPY)	DC	$50,001 - $100,000	Dividends	$1,001 - $2,500	☐
Charles Schwab Investment Account - DC3 ⇒ PowerShares QQQ Trust, Series 1 (QQQ)	DC	$15,001 - $50,000	Dividends	$1 - $200	☐
Charles Schwab Investment Account - DC3 ⇒ SPDR MidCap Trust Series I (MDY)	DC	$1,001 - $15,000	Dividends	$1 - $200	☐
Charles Schwab Investment Account - DC3 ⇒ SPDR S&P 500 (SPY)	DC	$50,001 - $100,000	Dividends	$201 - $1,000	☑
Fidelity Investments 401(k) Plan ⇒ SPTN 500 INDEX ADV		$50,001 - $100,000	None		☐
Fidelity Investments 401(k) Plan ⇒ SPTN EXT MKT IDX ADV		$15,001 - $50,000	None		☐
Fidelity Investments 401(k) Plan ⇒ SPTN INTL INDEX ADV		$15,001 - $50,000	None		☐
Fifth Third Bank Checking Account	JT	$15,001 - $50,000	Interest	$1 - $200	☐
Michigan Industrial Tools		$500,001 -	S corporation	$100,001 - $1,000,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
LOCATION: Wyoming, MI, US DESCRIPTION: Distributor		$1,000,000			
Standard Bear, LLC ⇒ Chemical Bank Checking Account		$1,001 - $15,000	Interest	$1 - $200	☐
Standard Bear, LLC ⇒ Commercial Real Estate LOCATION: Wyoming, MI, US		$100,001 - $250,000	Rent	$15,001 - $50,000	☐
Standard Bear, LLC ⇒ CVSL Inc. (CVSL)		$1,001 - $15,000	None		☑
State of Michigan/ING 401(k) Plan ⇒ SSgA TARGET RETIREMENT 2050		$15,001 - $50,000	None		☐
State of Michigan/ING 457 Plan ⇒ SSgA TARGET RETIREMENT 2050		$15,001 - $50,000	None		☐

* Asset class details available at the bottom of this form.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Charles Schwab Investment Account - DC3 ⇒ SPDR S&P 500 (SPY)	DC	02/25/2013	P	$1,001 - $15,000	
Standard Bear, LLC ⇒ CVSL Inc. (CVSL) DESCRIPTION: CVSL Inc. purchased assets of Tomboy Tools and issued CVSL common stock.		10/2/2013	E	$1,001 - $15,000	
Standard Bear, LLC ⇒ Tomboy Tools LOCATION: Denver, CO, US DESCRIPTION: CVSL Inc. purchased assets of Tomboy Tools and issued CVSL common stock.		10/2/2013	E	$1,001 - $15,000	

* Asset class details available at the bottom of this form.

Schedule C: Earned Income

None disclosed.

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Fifth Third Bank	July 2010	Personal Residence Mortgage	$100,001 - $250,000
	Fifth Third Bank	July 2004	Personal Residence Equity Line	$100,001 - $250,000

Schedule E: Positions

Position	Name of Organization
Owner of Minority Interest	Michigan Industrial Tools
Member	Standard Bear, LLC

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Asset Class Details

- Charles Schwab Investment Account
  Location: US
- Charles Schwab Investment Account - DC1 (Owner: DC)
  Location: US
- Charles Schwab Investment Account - DC2 (Owner: DC)
  Location: US
- Charles Schwab Investment Account - DC3 (Owner: DC)
  Location: US
- Fidelity Investments 401(k) Plan
- Standard Bear, LLC
  Location: Grand Rapids, MI, US
- State of Michigan/ING 401(k) Plan

- State of Michigan/ING 457 Plan

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

( ) Yes (•) No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

( ) Yes (•) No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

( ) Yes (•) No

Comments

Certification and Signature

[x] I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Justin Amash , 05/14/2014