



Filing ID #10001512

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Ms. Debbie Wasserman Schultz
Status: Member
State/District: FL23

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 05/15/2014

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
"For The Next Generation" Published by St. Martin's Press		Undetermined	Royalties	None	<input type="checkbox"/>
Community Bank Of Broward Checking Account	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>
Community Bank Of Broward Common Stock	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: 500 Shares					
Community Bank Of Broward Common Stock	SP	\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: 13584 Shares					
Community Bank of Broward Savings Account	DC	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent child B					
Community Bank of Broward Savings Account	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent child C					
Community Bank of Broward Savings Account	DC	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent child A					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Community Bank Of Broward Savings Account	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DNC 401K SSGA Cash Series US Gov't Fund ⇒ DNC 401K SSGA cash Series US Gov't Fund Class L		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Energy Fund ⇒ 401K Energy Fund DESCRIPTION: partial sale	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Financial Services Fund ⇒ 401K Financial Services Fund DESCRIPTION: Partial sale	SP	\$1 - \$1,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan LOCATION: FL DESCRIPTION: Dependent child B		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan LOCATION: FL DESCRIPTION: Dependent child A		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan LOCATION: FL DESCRIPTION: Dependent child C		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Franklin Small Mid Growth ⇒ 401K Franklin Small Mid Growth DESCRIPTION: Partial sale	SP	\$1 - \$1,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Legg Mason ClearBr Agg growth ⇒ 401K Legg Mason ClearBr Agg growth DESCRIPTION: Partial sale	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
Mid Cap Stock Fund ⇒ 401K Mid Cap Stock Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
State of Florida Pension DESCRIPTION: Defined Benefit Pension Plan. Monthly Retirement benefit at age 62 to be determined		None	None		<input type="checkbox"/>
State of israel 4th Mazel Tov savings	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Dependent child A					
State of israel 4th Mazel Tov savings	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Dependent child B					
Wells Fargo Bank N A Savings Account		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Energy Fund ⇒ 401K Energy Fund	SP	04/22/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Sold 16.140458 shares					
Financial Services Fund ⇒ 401K Financial Services Fund	SP	04/22/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Sold 129.635818 Shares					
Franklin Small Mid Growth ⇒ 401K Franklin Small Mid Growth	SP	04/22/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Sold 40.283503 Shares					
Legg Mason ClearBr Agg growth ⇒ 401K Legg Mason ClearBr Agg growth	SP	04/22/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Sold 54.315859 Shares					
Mid Cap Stock Fund ⇒ 401K Mid Cap Stock Fund	SP	04/22/2013	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Sold 476.767551 Shares					

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Democratic National Committee	Salary	\$25,978
Community Bank Of Broward	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Suntrust Mortgage Inc.	December 2005	Mortgage on personal residence Weston FL	\$500,001 - \$1,000,000
JT	Suntrust Bank	March 2005	Home Equity Line of credit on personal residence Weston FL	\$250,001 - \$500,000
JT	Wells Fargo Bank N A	November 2010	Mortgage on personal residence Newbury NH	\$250,001 - \$500,000
JT	First United Bank	May 2011	Personal Loan	\$100,001 - \$250,000
JT	Bank of America	December 2012	Credit card account	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2004	Myself and the State of Florida	Defined Benefit pension Plan. Monthly retirement benefit at age 62 to be determined

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions		
Source	Start Date	End Date	Itinerary	Lodging?	Food?	Family?
St. Martin's Press	10/15/2013	10/16/2013	Fort Lauderdale, FL - New York City, NY - Washington, DC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Book promotional tour						
St. Martin's Press	12/8/2013	12/8/2013	Fort Lauderdale, FL - New York City, NY - Washington, DC	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Book promotional tour						

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Source	Activity	Date	Amount	Charity Name
Real Time with Bill Maher	Appearance	11/1/2013	\$850	

SCHEDULE A AND B ASSET CLASS DETAILS

- o DNC 401K SSGA Cash Series US Gov't Fund
- o Energy Fund (Owner: SP)
- o Financial Services Fund (Owner: SP)
- o Florida Prepaid College Plan
LOCATION: FL
- o Florida Prepaid College Plan
LOCATION: FL
- o Florida Prepaid College Plan
LOCATION: FL
- o Franklin Small Mid Growth (Owner: SP)
- o Legg Mason ClearBr Agg growth (Owner: SP)
- o Mid Cap Stock Fund (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ms. Debbie Wasserman Schultz , 05/15/2014