Filing ID #10000210

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

Filer Information

Name: Mr. Richard B. Nugent
Status: Member
State/District: FL11

Filing Information

Filing Type: Annual Report
Filing Year: 2013
Filing Date: 05/8/2014

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Aspire Financial 403(b) Am Funds - Capital Income Builder	SP	$36,254	Tax-Deferred	None	☑
Description: Purchased through Spouse Wages. Invested in American Funds - Capital Income Builder.					
Aspire Financial 403(b) Am Funds-Income Fund of America	SP	$36,254	Tax-Deferred	None	☑
Description: Purchased Through Spouse Wages. Invested in American Funds - Income Fund of America.					
Bank of America Checking Account	JT	$15,001 - $50,000	None		☐
Bank Of America Checking Account	JT	$15,001 - $50,000	None		☐
Bank Of America Savings Account	JT	$1,001 - $15,000	Interest	None	☐
Bencor Administrative Services 401-A	SP	$15,001 - $50,000	Tax-Deferred	None	☑
Description: Purchased through Spouses Wages. TFLIC Guaranteed Pooled Money Market Fund 100%.					
Mass Mutual Deferred Comp Plan, 100% Interest		$100,001 - $250,000	Interest	$5,001 - $15,000	☑
Description: Deferred Comp account with interest rolled back into Cash investment account.					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
MetLife Insurance - Whole Life COMMENTS: Whole Life Policy overlooked in previous year.		$1,001 - $15,000	None		
New England Life Insurance Whole Life COMMENTS: Whole life policy overlooked in previous year.		$15,001 - $50,000	None		
Prudential Insurance Company of America - Whole Life Ins.		$1,001 - $15,000	None		
Residential Rental Property located in Sevierville, TN LOCATION: Sevierville, TN, US	JT	$500,001 - $1,000,000	Rent	$50,001 - $100,000	
Suncoast Federal Credit Union	SP	$15,001 - $50,000	Interest	$1 - $200	
Vacant Lot located in Sevierville, TN LOCATION: Sevierville, TN, US	JT	$50,001 - $100,000	None		

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Aspire: American Funds - Capital Income Builder. DESCRIPTION: Purchased Through Spouse Wages. Reinvested.	SP	Bi-weekly	P	$1,001 - $15,000	
Aspire:American Funds-Income fund of America DESCRIPTION: Purchased Through Spouses Wages. Reinvested.	SP	Bi-weekly	P	$1,001 - $15,000	
Bencor 401-A Am Funds Capital Income Builder DESCRIPTION: Purchased Through Spouses Wages	SP	Bi-weekly	P	$1,001 - $15,000	

Schedule C: Earned Income

Source	Type	Amount
District School Board Hernando County, Florida	Spouse Salary	N/A
State of Florida - Division of Retirement	Pension for services rendered prior to House Employment.	$74,509

Source	Type	Amount
State of Florida - Division of Retirement	Spouse Pension for Services rendered.	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Bank, N.A.	August 2008	Mortgage on Sevierville, TN Rental	$100,001 - $250,000
JT	Suncoast Schools Federal Credit Union	March 2011	Refinance of Mortgage on Personal Residence	$100,001 - $250,000
JT	Wells Fargo Bani, N.A.	October 2013	Mortgage for Personal Residence	$250,001 - $500,000
JT	Capital City Bank	December 2013	Car Loan	$15,001 - $50,000
JT	TVA Credit Union	June 2013	Boat Loan	$10,000 - $15,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
January 2011	Myself and the State of Florida	Pension for Services rendered in Law Enforcement.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Comments

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Richard B. Nugent , 05/8/2014