HAND DELIVERED

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

LEGISLATIVE RESOURCE CENTER
2012 MAY 15 PM 2:58
OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES
(Office Use Only)

MC

Michael R. Turner (Full Name)

202-225-6465 (Daytime Telephone)

Filer Status	☑ Member of the U.S. House of Representative — State: OH, District 3	☐ Officer Or Employee	Employing Office
Report Type	☑ Annual (May 15)	☐ Amendment	☐ Termination — Termination Date:

A $200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

		Yes	No
I.	Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	☑	☐
II.	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	☐	☑
III.	Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, complete and attach Schedule III.	☑	☐
IV.	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding $1,000 during the reporting period? If yes, complete and attach Schedule IV.	☑	☐
V.	Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, complete and attach Schedule V.	☑	☐
VI.	Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	☐	☑
VII.	Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than $350 from one source)? If yes, complete and attach Schedule VII.	☑	☐
VIII.	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	☐	☑
IX.	Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	☐	☑

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

		Yes	No
Trusts-	Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	☐	☑
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	☐	☑

SCHEDULE I - EARNED INCOME

Name Michael R. Turner

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling $200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000.

Source	Type	Amount
Turner Effect	Spouse Business Income	n/a
Kettering Health Network	Spouse Salary	n/a

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Michael R. Turner

	BLOCK A **Asset and/or Income Source** Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than $200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e.,plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including secdnd homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling $5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.	BLOCK B **Year-End Value of Asset** At close of reporting year. *If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."*	BLOCK C **Type of Income** Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	BLOCK D **Amount of Income** For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.	BLOCK E **Transaction** Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding $1,000 in reporting year.
JT	Chase bank accounts	$1,001 - $15,000	None	NONE	
JT	Schwab Cash Reserves	$1 - $1,000	None	NONE	
SP	Turner Effect, marketing firm, Dayton, Ohio	$50,001 - $100,000	None	NONE	
SP	Legg Mason American Leading Companies Trust IRA)	None	None	NONE	E
SP	Legg Mson Special Investment Trust (IRA)	$15,001 - $50,000	None	NONE	
SP	Legg Mason International Equity Trust (IRA)	$15,001 - $50,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Michael R. Turner

SP	Legg Mason Value Trust (IRA)	$15,001 - $50,000	None	NONE	
SP	Legg Mason Esemplia Emerging Markets Fund (IRA)	$1,001 - $15,000	None	NONE	P
SP	Fidelity Freedom 2030 Fund (Employee Contribution Plan)	$1,001 - $15,000	None	NONE	P
SP	Schwab Cash Reserves (IRA)	$1,001 - $15,000	None	NONE	
SP	Aflac Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Apache Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Becton Dickinson Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	CVS Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Chubb Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Cisco Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Ebay Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Emerson Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	General Electric Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Intel Stock (IRA)	$1,001 - $15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Michael R. Turner

SP	International Business Machines Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Johnson & Johnson Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Occidental Petroleum Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Omnicom Group Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Oracle Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Pepsico Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Pfizer Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Procter & Gamble Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Royal Dutch Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Stericycle Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Telefonica Stock (IRA)	$1 - $1,000	None	NONE	
SP	Viacom Stock (IRA)	$1,001 - $15,000	None	NONE	
SP	Western Union Stock (IRA)	$1 - $1,000	None	NONE	
SP	iShares MSCI EAFE Index Exchange Traded Fund (IRA)	$1,001 - $15,000	None	NONE	

SP	iShares S&P Midcap 400 Index Exchange Traded Fund (IRA)	$1,001 - $15,000	None	NONE	
SP	iShares Smallcap 600 Index Exchange Traded Fund (IRA)	$1,001 - $15,000	None	NONE	
SP	Schwab US Broad Market Exchange Traded Fund (IRA)	$1,001 - $15,000	None	NONE	
SP	Vanguard Emerging Market Exchange Traded Fund (IRA)	$1,001 - $15,000	None	NONE	
DC	The Advantage Age-Based Option Fund (529 Plan)	$1,001 - $15,000	Tax Deferred	NONE	
DC	Columbia Large Core Fund	None	DIVIDENDS	$1 - $200	S
	Ohio State PERS (Not self-directed)	$15,001 - $50,000	None	NONE	
	Schwab Cash Reserves (IRA)	$1,001 - $15,000	None	NONE	
	Amgen Stock (IRA)	$1,001 - $15,000	None	NONE	
	BHP Billiton Stock (IRA)	$1,001 - $15,000	None	NONE	
	Blackrock Stock (IRA)	$1,001 - $15,000	None	NONE	P
	Chevron Stock (IRA)	$1,001 - $15,000	None	NONE	
	Corning Stock (IRA)	$1,001 - $15,000	None	NONE	
	Exelon Stock (IRA)	$1,001 - $15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Michael R. Turner

	Exxon Mobil Stock (IRA)	$1,001 - $15,000	None	NONE	
	Federated Stock (IRA)	None	None	NONE	S
	General Electric Stock (IRA)	$1,001 - $15,000	None	NONE	
	Hewlett-Packard Stock (IRA)	$1,001 - $15,000	None	NONE	
	Home Depot Stock (IRA)	$1,001 - $15,000	None	NONE	
	Jacobs Engineering Stock (IRA)	$1,001 - $15,000	None	NONE	
	Lab Corp of America Stock (IRA)	$1,001 - $15,000	None	NONE	
	Eli Lilly Stock (IRA)	$1,001 - $15,000	None	NONE	
	Microsoft Stock (IRA)	$1,001 - $15,000	None	NONE	
	Nike Stock (IRA)	$1,001 - $15,000	None	NONE	
	Novartis Stock (IRA)	$1,001 - $15,000	None	NONE	
	Procter & Gamble Stock (IRA)	None	None	NONE	S
	Public Service Enterprise Stock (IRA)	$1,001 - $15,000	None	NONE	
	Sysco Stock (IRA)	$1,001 - $15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Michael R. Turner

	Charles Schwab Stock (IRA)	None	None	NONE	S
	Verizon Stock (IRA)	$1,001 - $15,000	None	NONE	
	Waste Management Stock (IRA)	$1,001 - $15,000	None	NONE	
	Wells Fargo Stock (IRA)	$1,001 - $15,000	None	NONE	
	Western Union Stock (IRA)	$1 - $1,000	None	NONE	
	3M Stock (IRA)	$1,001 - $15,000	None	NONE	
	iShares MSCI EAFE Index Exchange Traded Fund (IRA)	$1,001 - $15,000	None	NONE	
	iShares S&P Midcap 400 Index Exchange Traded Fund (IRA)	$1,001 - $15,000	None	NONE	
	Ishares Smallcap 600 Index Exchange Traded Fund (IRA)	$1,001 - $15,000	None	NONE	
	Schwab Emerging Market Exchange Traded Fund (IRA)	$1,001 - $15,000	None	NONE	
	Schwab Broad Market Exchange Traded Fund	$1,001 - $15,000	None	NONE	P
	Vanguard Emerging Market Exchange Traded Fund	$1,001 - $15,000	None	NONE	

SCHEDULE IV - TRANSACTIONS

Name Michael R. Turner

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
SP	Legg Mason American Leading Companies Trust (IRA) Merger to Legg Mason Value Trust (IRA)	E	N/A	04-25-11	$15,001 - $50,000
SP	Legg Mason Esemplia Emerging Markets Fund (IRA)	P	N/A	07-05-11	$1,001 - $15,000
SP	Fidelity Freedom 2030 Fund (Employee Contribution Plan)	P	N/A	Bi-Weekly	$1,001 - $15,000
DC	Columbia Large Core Fund	S	No	12-28-11	$1,001 - $15,000
	Blackrock Stock (IRA)	P	N/A	06-22-11	$1,001 - $15,000
	Federated Stock (IRA)	S	No	06-22-11	$1,001 - $15,000
	Procter & Gamble Stock (IRA)	S	Yes	02-11-11	$1,001 - $15,000
	Charles Schwab Stock (IRA)	S	No	10-31-11	$1-$1,000
	Schwab Broad Market Exchange Traded Fund	P	N/A	02-11-11 P 11-01-11 P	$1,001 - $15,000

SCHEDULE V - LIABILITIES

Name Michael R. Turner

Report liabilities of over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only *if the balance at the close of the preceding calendar year exceeded $10,000. NOTE: Pending legislation may require Members to report* mortgages on personal residences.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
SP	PNC Bank	December 2008	Mortgage on personal residence, Dayton, Ohio (not rented)	$250,001 - $500,000
JT	US Airways	December 2011	Credit Card	$10,001 - $15,000
	Wells Fargo Bank	June 2005	Mortgage on personal residence, Washington, DC (not rented)	$250,001 - $500,000
	Wells Fargo Bank	June 2005	Mortgage on personal residence, Washington, DC (not rented)	$100,001 - $250,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Michael R. Turner

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than $350 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure--Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
German Marshall Fund	Feb. 24-28	Brussels, Belgium - Berlin, Germany - Frankfort, Germany - Washington, DC	Y	Y	Y	None