

**UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT**

FORM A
For use by Members, officers, and employees

**HAND
DELIVERED**

Kevin McCarthy

(Full Name)

202-225-2915

(Daytime Telephone)

2012 MAY 14 AM 10: 38

(Office Use Only) THE CLERK
U.S. HOUSE OF REPRESENTATIVES

LEGISLATIVE RESOURCE CENTER

Filer Member of the U.S. House of Representatives State: CA District: 22

Officer Or Employee Employing Office:

Report Type Annual (May 15) Amendment Termination Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$350 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Kevin McCarthy

BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source	Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.</p>	<p>At close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
Alexander & Baldwin Inc stock	None	None	NONE	S
Alliance Growth and Income Class C	None	None	NONE	S
DC American Funds - Growth Funds	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
DC American Funds - Growth Funds	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Blackrock Global Opportunities Equity Trust	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
Calamos Growth Fund Class A	None	None	NONE	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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CMR LLC (Member's share of royalty income from book publishing agreement for approved expenses and charitable donations)

	Unascertainable	ROYALTIES	\$2,501 - \$5,000	
Diageo PLC Sponsored Adr New stock	None	None	NONE	S
Duke Energy Corp New Com stock	None	None	NONE	S
Golden One Credit Union	\$1 - \$1,000	INTEREST	\$1 - \$200	
Growth Fund of America Class C	\$15,001 - \$50,000	None	NONE	
International Game Technology stock	None	DIVIDENDS	\$1 - \$200	S
Karpe Mortgage	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
Kern Schools Federal Credit Union	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
New Economy Fund Class A	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
New Perspective Fund Class A	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
New World Fund Class A	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
OCM Gold Fund 67087F101	None	None	NONE	S
PowerShares Fundamental High Yield Corp Bonds	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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Schwab Emerging Markets Equity ETF	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	PSPSP
Schwab International Equity ETF	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	PSPSP
Schwab Money Market Fund	\$1,001 - \$15,000	None	NONE	P
Schwab U.S. Large-Cap Growth ETF	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	PSPSPSP
Schwab U.S. REIT ETF	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	P
Schwab U.S. Small-Cap Growth ETF	None	DIVIDENDS	\$1 - \$200	PSPS
Vanguard REIT Index ETF	None	DIVIDENDS	\$1 - \$200	PS

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Alexander & Baldwin Inc stock	S	No	1-5-11	\$1,001 - \$15,000
	Alliance Growth and Income Class C	S	No	1-5-11	\$15,001 - \$50,000
	Blackrock Global Opportunities Equity Trust	P	N/A	9-15-11	\$1,001 - \$15,000
	Calamos Growth Fund Class A	S	No	1-5-11	\$1,001 - \$15,000
	Diageo PLC New Spn ADR stock	S	No	1-5-11	\$1,001 - \$15,000
	Duke Energy Corp new stock	S	No	1-5-11	\$1,001 - \$15,000
	International Game Technology stock	S	No	1-5-11	\$1,001 - \$15,000
	OCM Gold Fund 67087F101	S	No	1-5-11	\$15,001 - \$50,000
	PowerShares Fundamental High Yield Corp bonds	P	N/A	2-15-11	\$1,001 - \$15,000
	Schwab Emerging Markets Equity ETF	P	N/A	2-15-11	\$1,001 - \$15,000
	Schwab Emerging Markets Equity ETF	S	No	3-14-11	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Schwab Emerging Markets Equity ETF	P	N/A	3-24-11	\$1,001 - \$15,000
	Schwab Emerging Markets Equity ETF	S	No	8-22-11	\$1,001 - \$15,000
	Schwab Emerging Markets Equity ETF	P	N/A	9-15-11	\$1,001 - \$15,000
	Schwab International Equity ETF	P	N/A	2-15-11	\$1,001 - \$15,000
	Schwab International Equity ETF	S	No	3-14-11	\$1,001 - \$15,000
	Schwab International Equity ETF	P	N/A	3-24-11	\$1,001 - \$15,000
	Schwab International Equity ETF	S	No	8-22-11	\$1,001 - \$15,000
	Schwab International Equity ETF	P	N/A	9-15-11	\$1,001 - \$15,000
	Schwab Money Market Fund	P	N/A	2-15-11	\$1,001 - \$15,000
	Schwab U.S. Large-Cap Growth ETF	P	N/A	2-15-11	\$15,001 - \$50,000
	Schwab U.S. Large-Cap Growth ETF	S	No	3-14-11	\$15,001 - \$50,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Schwab U.S. Large-Cap Growth ETF	P	N/A	3-24-11	\$15,001 - \$50,000
	Schwab U.S. Large-Cap Growth ETF	S	No	6-16-11	\$15,001 - \$50,000
	Schwab U.S. Large-Cap Growth ETF	P	N/A	7-7-11	\$15,001 - \$50,000
	Schwab U.S. Large-Cap Growth ETF	S	No	8-22-11	\$15,001 - \$50,000
	Schwab U.S. Large-Cap Growth ETF	P	N/A	9-15-11	\$15,001 - \$50,000
	Schwab U.S. REIT ETF	P	N/A	9-15-11	\$1,001 - \$15,000
	Schwab U.S. Small-Cap Growth ETF	P	N/A	2-15-11	\$1,001 - \$15,000
	Schwab U.S. Small-Cap Growth ETF	S	No	3-15-11	\$1,001 - \$15,000
	Schwab U.S. Small-Cap Growth ETF	P	N/A	3-24-11	\$1,001 - \$15,000
	Schwab U.S. Small-Cap Growth ETF	S	No	8-22-11	\$1,001 - \$15,000
	Vanguard REIT Index ETF	P	N/A	2-15-11	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Vanguard REIT Index ETF	S	NO	8-22-11	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgages on personal residences.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	Kern Schools Federal Credit Union	December 2010	Mortgage on Personal CA Residence	\$100,001 - \$250,000

SCHEDULE VIII - POSITIONS

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Member	CMR LLC

SCHEDULE IX - AGREEMENTS

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Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
3-8-10	CMR LLC and Simon & Schuster, Inc.	Book publishing agreement

