UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2009 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

MC

Daniel William Lipinski
(Full Name)

2022255701
(Daytime Telephone)

Filer Status ☑ Member of the U.S. House of Representative — State: IL — District: 03 ☐ Officer Or Employee — Employing Office:

Report Type ☑ Annual (May 15) ☐ Amendment ☐ Termination — Termination Date:

A $200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? Yes ☑ No ☐
If yes, complete and attach Schedule I.

II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? Yes ☐ No ☑
If yes, complete and attach Schedule II.

III. Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? Yes ☑ No ☐
If yes, complete and attach Schedule III.

IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding $1,000 during the reporting period? Yes ☑ No ☐
If yes, complete and attach Schedule IV.

V. Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? Yes ☐ No ☑
If yes, complete and attach Schedule V.

VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $335 and not otherwise exempt)? Yes ☐ No ☑
If yes, complete and attach Schedule VI.

VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than $335 from one source)? Yes ☐ No ☑
If yes, complete and attach Schedule VII.

VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? Yes ☐ No ☑
If yes, complete and attach Schedule VIII.

IX. Did you have any reportable agreement or arrangement with an outside entity? Yes ☐ No ☑
If yes, complete and attach Schedule IX.

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Yes ☐ No ☑

Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct. Yes ☐ No ☑

SCHEDULE I - EARNED INCOME

Name Daniel William Lipinski

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling $200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000.

Source	Type	Amount
Coventry Health Care	Spouse Salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Daniel William Lipinski

	BLOCK A **Asset and/or Income Source** Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than $200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling $5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	BLOCK B **Year-End Value of Asset** at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C **Type of Income** Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and Interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	BLOCK D **Amount of Income** For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	BLOCK E **Transaction** Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding $1,000 in reporting year.
	(CORUS BANK) MB FINANCIAL	$100,001 - $250,000	INTEREST	$2,501 - $5,000	
SP	401 CONVENTRY STOCK	$15,001 - $50,000	None	NONE	
SP	401K AMERICAN FUND GROWTH FUND	$1,001 - $15,000	DIVIDENDS	$1 - $200	
SP	401K EQUITY INDEX TRUST	$15,001 - $50,000	None	NONE	
	401K FIDELITY CONTRAFUND	$1,001 - $15,000	DIVIDENDS	$1 - $200	
SP	401K FIDELITY LOW PRICE STOCK FUND	$15,001 - $50,000	DIVIDENDS	$1 - $200	

	401K FIDELITY PURITAN FUND	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	
SP	401K HARBOR INTERNATIONAL FUND	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	E
SP	401K MARSH & MCLENNAN STOCK FUND	$1,001 - $15,000	None	NONE	
SP	401K NEUBERGER GENESIS FUND	$15,001 - $50,000	None	NONE	
SP	401K PIMCO TOTAL RETURN FUND	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	
SP	401K PUTNAM S&P 500 INDEX FUND	$1,001 - $15,000	None	NONE	
SP	401K SUMMIT CASH RESERVE	$1,001 - $15,000	DIVIDENDS	$1 - $200	
SP	401K TEMPLETON FOREIGN FUND	None	None	NONE	E
SP	401K TRP MIDCAP	$15,001 - $50,000	DIVIDENDS	$1 - $200	
SP	401K VANGUARD GROWTH & INCOME	$1,001 - $15,000	DIVIDENDS	$1 - $200	
SP	401K VANGUARD MIDCAP STOCK INDEX	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	
SP	401K VANGUARD PRIME CAP	$1,001 - $15,000	DIVIDENDS	$1 - $200	
SP	ARBITRAGE FDS	$1,001 - $15,000	DIVIDENDS/CAPITAL GAINS	$201 - $1,000	PS(part)
SP	BLACKROCK GNMA FUND	None	DIVIDENDS/CAPITAL GAINS	$1 - $200	PS

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

SP	CALDWELL & ORKIN MARKET OPP FUND	$15,001 - $50,000	DIVIDENDS/CAPITAL GAINS	$1,001 - $2,500	S(part)
SP	COVENTRY HEALTHCARE STOCK	$1,001 - $15,000	None	NONE	
SP	DIAMOND HILL FOCUS LONG SHORT FUND	$15,001 - $50,000	CAPITAL GAINS	NONE	S(part)
SP	DIREXION FUNDS	$1,001 - $15,000	DIVIDENDS/ CAPITAL LOSS	NONE	S(part)
SP	FIRST EAGLE GLOBAL FUND CLI	$15,001 - $50,000	DIVIDENDS/CAPITAL GAINS	$1,001 - $2,500	S(part)
JT	FIRST NATIONAL BANK OF LAGRANGE	$100,001 - $250,000	None	NONE	
SP	FPA NEW INCOME	None	CAPITAL GAINS	$201 - $1,000	PS
SP	FRANKLIN ADJUST USGOV SECS	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	P
SP	HUSSMAN INVT. TR. STRATEGIC GROWTH	$15,001 - $50,000	DIVIDENDS/CAPITAL LOSS	NONE	S(part)
SP	HUSSMAN STRATEGIC TOTAL RETURN	$15,001 - $50,000	DIVIDENDS/CAPITAL GAINS	$201 - $1,000	P
SP	IRA BLACKROCK GNMA PORTFOLIO	$1,001 - $15,000	DIVIDENDS/CAPITAL GAINS	$201 - $1,000	
SP	IRA DEUTSCHE BANK AG LONDON	None	INTEREST	$201 - $1,000	S
SP	IRA FIRST EAGLE GOLD FUND	$1,001 - $15,000	DIVIDENDS	$1 - $200	P
SP	IRA FRANKLIN INVESTMENTS ADJUST USGOV SEC	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	PS(part)

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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SP	IRA HIGHLAND FLOATING RATE	$1 - $1,000	DIVIDENDS	$1 - $200	
SP	IRA JP MORGAN CHANSE BANK CD	None	INTEREST	$1,001 - $2,500	S
SP	IRA JP MORGAN CHASE & CO SR	None	CAPITAL GAINS	$201 - $1,000	S
SP	IRA LEUTHOLD GRIZZLY	$1,001 - $15,000	None	NONE	
SP	IRA PIMCO DEVELOPING LOCAL MARKETS	$1,001 - $15,000	DIVIDENDS	$1 - $200	P
SP	IRA PIMCO GNMA FUND	$1,001 - $15,000	DIVIDENDS/CAPITAL GAINS	$201 - $1,000	
SP	IRA PIMCO GNMA FUND CI D	$1,001 - $15,000	DIVIDENDS/CAPITAL GAINS	$1 - $200	P
SP	IRA PIMCO TOTAL RETURN FUND	$15,001 - $50,000	DIVIDENDS/CAPITAL GAINS	$1,001 - $2,500	PS(part)
SP	IRA SPDR GOLD SHARES	$1,001 - $15,000	None	NONE	P
SP	IRA TD BANK MONEY MARKET	$15,001 - $50,000	DIVIDENDS	$1 - $200	
	IRA VANGUARD 500 INDEX FUND	$1,001 - $15,000	DIVIDENDS	$1 - $200	
SP	LEUTHOLD CORE	$15,001 - $50,000	DIVIDENDS/CAPITAL GAINS	$1,001 - $2,500	S(part)
SP	LEUTHOLD GRIZZLY	$1,001 - $15,000	None	NONE	P
SP	LOOMIS SAYLES BOND INST	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	P

SP	MARSH & MCLENNAN STOCK	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	
SP	MERGER FUND	$1,001 - $15,000	DIVIDENDS/CAPITAL GAINS	$1 - $200	PS(part)
SP	METLIFE STOCK	$15,001 - $50,000	DIVIDENDS	$201 - $1,000	
SP	METLIFE TCA MONEY MARKET ACCOUNT	$50,001 - $100,000	INTEREST	$1,001 - $2,500	
SP	NAKOMA ABSOLUTE RETURN	$15,001 - $50,000	CAPITAL GAINS	$1 - $200	S(part)
SP	PIMCO ALL ASSET FUND INST	$15,001 - $50,000	DIVIDENDS	$1,001 - $2,500	P
SP	PIMCO DEVELOPING LOCAL MARKETS	$1,001 - $15,000	DIVIDENDS	$1 - $200	P
SP	PIMCO INV GRADE CORP BOND	$15,001 - $50,000	DIVIDENDS/CAPITAL GAINS	$201 - $1,000	P
	RETIREMENT CRFF BOND MKT	$1,001 - $15,000	None	NONE	
	RETIREMENT CRFF GROWTH	$1,001 - $15,000	None	NONE	
	RETIREMENT CRFF STOCK	$1,001 - $15,000	None	NONE	
	RETIREMENT TIAA TRADITIONAL	$1,001 - $15,000	INTEREST	$1 - $200	
	RETIRMENT CRFF EQUITY INDEX	$1,001 - $15,000	None	NONE	
SP	RYDEX MGD FUTURES STRATEGY	$15,001 - $50,000	CAPITAL LOSS	NONE	PS(part)

SP	SPDR BARCLAYS 1-3 MONTH TBILL	$15,001 - $50,000	DIVIDENDS	$1 - $200	P
SP	TDAM CASH	$1,001 - $15,000	None	NONE	
SP	TDAM MONEY MARKET PORTFOLIO	$1,001 - $15,000	DIVIDENDS	$1 - $200	
	VANGUARD 500	$100,001 - $250,000	DIVIDENDS	$2,501 - $5,000	
SP	WACHOVIA BANK	$100,001 - $250,000	INTEREST	$1 - $200	

SCHEDULE IV - TRANSACTIONS

Name Daniel William Lipinski

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of *your personal residence, unless it is rented* out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
SP	401K HARBOR INTERNATIONAL FUND	E	N/A	9/30/09	$15,001 - $50,000
SP	401K TEMPLETON FOREIGN FUND	E	N/A	9/30/09	$15,001 - $50,000
SP	ARBITRAGE FDS	S(part)	No	8/3/09	$1,001 - $15,000
SP	ARBITRAGE FDS	P	N/A	2/20/09	$1,001 - $15,000
SP	BLACKROCK GNMA FUND	P	N/A	2/20/09	$1,001 - $15,000
SP	BLACKROCK GNMA FUND	S	No	8/3/09	$1,001 - $15,000
SP	CALDWELL & ORKIN MARKET OPP FUND	S(part)	Yes	8/3/09	$1,001 - $15,000
SP	COVENTRY STOCK	P	N/A	BI-WEEKLY	$1,001 - $15,000
SP	DIAMOND HILL FOCUS LONG SHORT FUND	S(part)	No	8/3/09	$1,001 - $15,000
SP	DIREXION FUNDS	S	No	8/3/09	$1,001 - $15,000
SP	FIRST EAGLE GLOBAL FUND CLI	S(part)	Yes	8/3/09	$1,001 - $15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
SP	FPA NEW INCOME	P	N/A	2/20/09	$1,001 - $15,000
SP	FPA NEW INCOME	S(part)	No	5/12/09	$1,001 - $15,000
SP	FPA NEW INCOME	S	No	7/14/09	$1,001 - $15,000
SP	FRANKLIN ADJUST USGOV SECS	P	N/A	2/20/09	$1,001 - $15,000
SP	FRANKLIN ADJUST USGOV SECS	P	N/A	8/4/09	$15,001 - $50,000
SP	HUSSMAN INVT. TR. STRATEGIC GROWTH	S(part)	No	8/3/09	$1,001 - $15,000
SP	HUSSMAN STRATEGIC TOTAL RETURN	P	N/A	2/20/09	$15,001 - $50,000
SP	IRA DEUTSCHE BANK OF LONDON	S	No	7/15/09	$1,001 - $15,000
SP	IRA FIRST EAGLE GOLD FUND	P	N/A	4/2/09	$1,001 - $15,000
SP	IRA FRANKLIN INVESTMENT ADJUST USGOV SEC	S(part)	No	5/12/09	$1,001 - $15,000
SP	IRA FRANKLIN INVESTMENTS ADJUST USGOV SEC	P	N/A	8/4/09	$1,001 - $15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
SP	IRA JP MORGAN CHANSE BANK CD	S	No	9/30/09	$15,001 - $50,000
SP	IRA JP MORGAN CHASE & CO SR	S	Yes	2/19/09	$1,001 - $15,000
SP	IRA PIMCO DEVELOPING LOCAL MARKETS	P	N/A	8/4/09	$1,001 - $15,000
SP	IRA PIMCO GNMA FUND CI D	P	N/A	2/20/09	$1,001 - $15,000
SP	IRA PIMCO TOTAL RETURN FUND	S(part)	Yes	8/3/09	$1,001 - $15,000
SP	IRA PIMCO TOTAL RETURN FUND	P	N/A	2/20/09	$1,001 - $15,000
SP	IRA SPDR GOLD SHARES	P	N/A	4/2/09	$1,001 - $15,000
SP	LEUTHOLD CORE	S(part)	Yes	8/3/09	$1,001 - $15,000
SP	LEUTHOLD GRIZZLY	P	N/A	8/4/09	$1,001 - $15,000
SP	LOOMIS SAYLES BOND INST	P	N/A	8/4/09	$15,001 - $50,000
SP	MERGER FUND	P	N/A	2/20/09	$1,001 - $15,000

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SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
SP	MERGER FUND	S(part)	No	8/3/09	$1,001 - $15,000
SP	NAKOMA ABSOLUTE RETURN	S(part)	No	2/20/09	$1,001 - $15,000
SP	PIMCO ALL ASSET FUND INST	P	N/A	8/4/09	$15,001 - $50,000
SP	PIMCO DEVELOPING LOCAL MARKETS	P	N/A	8/4/09	$1,001 - $15,000
SP	PIMCO INV GRADE CORP BOND	P	N/A	8/4/09	$15,001 - $50,000
SP	PROSHARES ULTRASHORT LEHMAN 20YR	S	No	7/10/09	$1,001 - $15,000
SP	PROSHARES ULTRASHORT LEHMAN 20YR	P	No	5/29/09	$15,001 - $50,000
SP	RYDEX MGD FUTURES STRATEGY	P	N/A	2/20/09	$15,001 - $50,000
SP	RYDEX MGD FUTURES STRATEGY	S(part)	No	8/3/09	$1,001 - $15,000
SP	SPDR BARCLAYS 1-3 MONTH TBILL	P	N/A	8/5/09	$1,001 - $15,000
SP	SPDR BARCLAYS 1-3 MONTH TBILL	P	N/A	8/4/09	$1,001 - $15,000