UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT

FORM A Page 1 of
For use by Members, officers, and employees

HAND DELIVERED
ATIVE RESOURCE
200 MAY 13 PM 4:35
MC

Thomas Jeffery Cole
(Full Name)

2022256165
(Daytime Telephone)

(Office Use Only)

Filer Status	☑ Member of the U.S. House of Representatives — State: OK District: 04	☐ Officer Or Employee	Employing Office:
Report Type	☑ Annual (May 15)	☐ Amendment	☐ Termination — Termination Date:

A $200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

		Yes	No
I.	Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? *If yes, complete and attach Schedule I.*	☑	☐
II.	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	☐	☑
III.	Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, complete and attach Schedule III.	☑	☐
IV.	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding $1,000 during the reporting period? *If yes, complete and attach Schedule IV.*	☑	☐
V.	Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, complete and attach Schedule V.	☐	☑
VI.	Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	☐	☑
VII.	Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than $335 from one source)? If yes, complete and attach Schedule VII.	☑	☐
VIII.	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	☑	☐
IX.	Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	☑	☐

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

		Yes	No
Trusts-	Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	☐	☑
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	☐	☑

SCHEDULE I - EARNED INCOME

Name Thomas Jeffery Cole

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling $200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000.

Source	Type	Amount
Cole, Hargrave, Snodgrass and Associates	Management Fee	$20,000

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Thomas Jeffery Cole

	BLOCK A **Asset and/or Income Source** Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than $200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet. Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling $5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs. If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.	BLOCK B **Year-End Value of Asset** at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C **Type of Income** Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and Interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.	BLOCK D **Amount of Income** For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.	BLOCK E **Transaction** Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding $1,000 in reporting year.
	Cole, Hargrave, Snodgrass & Associates, Oklahoma City (Stock)	$250,001-$500,000	DIVIDENDS / CAPITAL GAINS	$15,001 - $50,000	
JT	Personal Residence	$100,001-$250,000	NONE	NONE	
JT	Midfirst Bank Money Market	$50,001 - $100,000	INTEREST	$2,501-$5,000	PS(part)
	10 Acres of land in Johnson County, Oklahoma (Owned jointly with brother John Cole)	$1,001- $15,000	NONE	NONE	
	Strategic Communication, Moore, Oklahoma (Stock)	$250,001-$500,000	DIVIDENDS	$50,001 - $100,000	
JT	Burke and Herbet Money Market	$15,001-$50,000	INTEREST	$201-$1,000	PS(part)

JT	Fidelity Spartan Money Market	$50,001- $100,000	INTEREST	$2,501-$5,000	
	MUTUAL FUNDS				
JT	American Century Tax Free Bond Fund	$50,001- $100,000	DIVIDENDS	$2,501-$5,000	P
JT	American Century International Growth Fund	$15,001- $50,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	
JT	American Century Value Fund	$15,001- $50,000	DIVIDENDS / CAPITAL GAINS	$201-$1,000	
JT	American Century Global Growth Fund	$15,001- $50,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	
JT	Fidelity Municipal Income Fund	$50,001- $100,000	DIVIDENDS / CAPITAL GAINS	$5,001 - $15,000	P
JT	Fidelity Contrafund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$201-$1,000	P
JT	Fidelity Select Health Fund	$15,001- $50,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	
JT	Fidelity Dividend Growth Fund	$15,001- $50,000	DIVIDENDS / CAPITAL GAINS	$1,001-$2,500	
JT	Fidelity Spartan 500 Index Fund	$15,001- $50,000	DIVIDENDS / CAPITAL GAINS	$2,501-$5,000	P
JT	Fidelity Select Financial Services Fund	$15,001- $50,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	
JT	Vanguard High Yield Tax Exempt Fund	$100,001 - $250,000	DIVIDENDS / CAPITAL GAINS	$2,501 - $5,000	P
JT	Vanguard Total International Stock Fund	$50,001 - $100,000	DIVIDENDS / CAPITAL GAINS	$5,001 - $15,000	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Thomas Jeffery Cole

JT	Vanguard Total Stock Market Index Fund	$100,001 - $250,000	DIVIDENDS / CAPITAL GAINS	$15,001 - $50,000	P
JT	Columbia Real Estate Equity Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	
JT	Baron Asset Fund	$15,001- $50,000	DIVIDENDS / CAPITAL GAINS	$1,001 - $2,500	
JT	T. Rowe Price Equity Income Fund	$50,001 - $100,000	DIVIDENDS / CAPITAL GAINS	$15,001 - $50,000	P
	STOCKS				
JT	International Business Machines	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
JT	Spectra Energy Corp.	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	P
JT	Wells Fargo & Co.	$15,001 - $50,000	DIVIDENDS / CAPITAL GAINS	$1,001 - $2,500	P
JT	Duke Energy	$15,001 - $50,000	DIVIDENDS / CAPITAL GAINS	$1,001 - $2,500	P
JT	Exxon Corp.	$15,001 - $50,000	DIVIDENDS / CAPITAL GAINS	$1,001 - $2,500	P
SP	Alliant Energy Corp.	$15,001 - $50,000	DIVIDENDS / CAPITAL GAINS	$1,001 - $2,500	P
JT	*Regions Financial*	*$15,001* - $50,000	*DIVIDENDS /* CAPITAL GAINS	*$1,001 - $2,500*	P
JT	Pfizer	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	
JT	Tronox Inc.	$1 - $1,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Thomas Jeffery Cole

JT	Walgreen Corp.	$15,001 - $50,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
JT	Walmart Stores Inc.	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	
JT	Johnson Controls	$50,001 - $100,000	DIVIDENDS / CAPITAL GAINS	$1,001 - $2,500	P
JT	AT&T Inc.	$15,001 - $50,000	DIVIDENDS / CAPITAL GAINS	$1,001 - $2,500	P
JT	Equifax Inc.	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	
JT	Microsoft Inc.	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
JT	Hewlett Packard	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
JT	Dell Inc.	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
JT	Becton Dickinson & Co.	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	P
	TOM COLE'S FIDELITY IRA				
	Fidelity Cash Reserves	$1 - $1,000	INTEREST	$1 - $200	
	Fidelity Total Bond Fund	$15,001 - $50,000	DIVIDENDS / CAPITAL GAINS	$2,501 - $5,000	P
	Fidelity Contrafund	$15,001 - $50,000	DIVIDENDS / CAPITAL GAINS	$1,001 - $2,500	P
	Fidelity Diversified International Fund	$15,001 - $50,000	DIVIDENDS / CAPITAL GAINS	$1,001 - $2,500	P

	Fidelity Dividend Growth Fund	$15,001 - $50,000	DIVIDENDS / CAPITAL GAINS	$1,001 - $2,500	P
	Fidelity Spartan 500 Index Fund	$15,001 - $50,000	DIVIDENDS / CAPITAL GAINS	$1,001 - $2,500	P
	ELLEN COLE'S FIDELITY IRA				
SP	Fidelity Cash Reserves	$1 - $1,000	INTEREST	$1 - $200	
SP	Fidelity Total Bond Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1,001 - $2,500	P
SP	Fidelity Contrafund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	P
SP	Fidelity Diversified International Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	P
SP	Fidelity Dividend Growth Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	P
SP	Fidelity Spartan 500 Index Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	P
	ANNUITY				
JT	Fidelity VIP Indifidual Freedom 2020 Fund	$50,001 - $100,000	DIVIDENDS / CAPITAL GAINS	$5,001 - $15,000	P
	TOM COLE'S FEDERAL THRIFT SAVINGS PLAN				
	G Fund	$50,001 - $100,000	DIVIDENDS / CAPITAL GAINS	$5,001 - $15,000	P
	F Fund	$15,001 - $50,000	DIVIDENDS / CAPITAL GAINS	$1,001 - $2,500	P

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Thomas Jeffery Cole

	C Fund	$50,001 - $100,000	DIVIDENDS / CAPITAL GAINS	$2,501 - $5,000	P
	S Fund	$15,001 - $50,000	DIVIDENDS / CAPITAL GAINS	$1,001 - $2,500	P
	I Fund	$15,001 - $50,000	DIVIDENDS / CAPITAL GAINS	$1,001 - $2,500	P
	TOM COLE'S Cole, Hargrave, Snodgrass 401K				
	Credit Suisse Capital Appreciation Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	Franklin MSF Mutual Share Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	Franklin Small / Mid Cap Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	Franklin Balance Sheet Investment Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	Franklin Income Fund A	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	Lord Abbott Core Fixed Income Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	Lord Abbott Mid Cap Value Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	Oppenheimer Main Street Fund Class A	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	Oppenheimer Global Fund Class A	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	Pimco High Yield Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Thomas Jeffery Cole

	Putnam International Equity Fund A	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	Strong Government Securities Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	
	Templeton Foreign Fund A	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	VanKamp Common Stock Fund A	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	TOM COLE'S 457 Sooner Savings				
	T. Rowe Price Balance Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	
	Europacific A Growth Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	American Century Income and Growth Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	Columbia Acorn Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	Janus Small Cap. Value Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	T. Rowe Price Blue Chip Growth Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	Dreyfus Premium Leader A Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	BGI SDP Stock Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	ELLEN COLE'S 401K				

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Thomas Jeffery Cole

SP	Fidelity Cash Reserves	$1 - $1,000	INTEREST	$1 - $200	
SP	Fidelity Ginnie Mae Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
SP	Fidelity Diversified International Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
SP	Fidelity Spartan 500 Index Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
SP	Fidelity Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
SP	Fidelity Blue Chip Growth Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
SP	Fidelity OTC Fund	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
SP	Fidelity Aggressive Growth Fund	$1 - $1,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
SP	Fidelity Capital Income Fund	$1 - $1,000	DIVIDENDS / CAPITAL GAINS	$1 - $200	
	TOM COLE'S ANNUITY				
	State Farm Insurance Annuity	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$1,001 - $2,500	
	ELLEN COLE'S ANNUITY				
SP	State Farm Insurance Annuity	$1,001 - $15,000	DIVIDENDS / CAPITAL GAINS	$201 - $1,000	

SCHEDULE IV - TRANSACTIONS

Name Thomas Jeffery Cole

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	Vanguard Total International Stock Fund	P	1/10/08	$1,001 - $15,000
	Vanguard Total International Stock Fund	P	2/19/08	$1,001 - $15,000
	Vanguard Total International Stock Fund	P	3/3/08	$1,001 - $15,000
	Fidelity Diversified International Fund (IRA)	P	3/3/08	$1,001 - $15,000
	Fidelity Spartan 500 Index Fund	P	3/3/08	$1,001 - $15,000
	Fidelity Contrafund (IRA)	P	3/3/08	$1,001 - $15,000
	Fidelity Total Bond Fund (IRA)	P	3/3/08	$1,001 - $15,000
	Fidelity Diversified Contrafund (IRA)	P	3/3/08	$1,001 - $15,000
SP	Fidelity Diversified International Fund (IRA)	P	3/3/08	$1,001 - $15,000
SP	Fidelity Contrafund (IRA)	P	3/3/08	$1,001 - $15,000
SP	Fidelity Total Bond Fund (IRA)	P	3/3/08	$1,001 - $15,000

SCHEDULE IV - TRANSACTIONS

Name Thomas Jeffery Cole

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
SP	Fidelity Dividend Growth Fund (IRA)	P	3/3/08	$1,001 - $15,000
	Fidelity Municipa Income Fund	P	3/3/08	$1,001 - $15,000
	Vanguard Total International Stock Fund	P	4/2/08	$1,001 - $15,000
	Vanguard Total International Stock Fund	P	5/6/08	$1,001 - $15,000
	Vanguard Total International Stock Fund	P	8/11/08	$1,001 - $15,000
	Vanguard High Yield Tax Exempt Fund	P	10/14/08	$1,001 - $15,000
	Vanguard High Yield Tax Exempt Fund	P	11/15/08	$1,001 - $15,000
	Vanguard High Yield Tax Exempt Fund	P	12/12/08	$1,001 - $15,000
JT	Spectra Energy Corp.	P	Monthly	$1,001 - $15,000
JT	Vanguard Total Stock Market Index Fund	P	Monthly	$15,001 - $50,000
JT	Johnson Controls	P	Monthly	$1,001 - $15,000

SCHEDULE IV - TRANSACTIONS

Name Thomas Jeffery Cole

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. ***If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.***

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
JT	AT&T Inc.	P	Monthly	$1,001 - $15,000
	Fidelity Dividend Growth Fund	P	Monthly	$1,001 - $15,000
	Fidelity Spartan 500 Index Fund	P	Monthly	$1,001 - $15,000
JT	Fidelity VIP Indifidual Freedom 2020 Fund	P	Monthly	$1,001 - $15,000
JT	Wells Fargo & Co.	P	Monthly	$1,001 - $15,000
JT	Duke Energy	P	Monthly	$1,001 - $15,000
JT	Exxon Corp.	P	Monthly	$1,001 - $15,000
SP	Alliant Energy Corp.	P	Monthly	$1,001 - $15,000
JT	Regions Financial	P	Monthly	$1,001 - $15,000
JT	T. Rowe Price Equity Income Fund	P	Monthyl	$15,001 - $50,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Thomas Jeffery Cole

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than $335 received by you, *your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the* amount of time, if any, that was not at the sponsor's expense. Disclosure is required *regardless of whether the expenses* were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure--Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Heritage Foundation	Jan. 30-Feb. 1	DC- Baltimore-DC	Y	Y	Y	None

SCHEDULE VIII - POSITIONS

Name Thomas Jeffery Cole

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any *nonprofit organization, any labor organization, or any* educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Board of Directors	Fulbright Association (Uncompensated)
Partner	Strategic Communications (Unearned income, dividends and capital gains)
Partner	Cole, Hargrave, Snodgrass and Associates (Unearned income, dividends and capital gains and management fee)
Board of Directors	Aspen Institute (Uncompensated)

SCHEDULE IX - AGREEMENTS

Name Thomas Jeffery Cole

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
4/20/03	Cole, Hargrave, Snodgrass and Associates	Quarterly Management fee of $5,000 from personal business (Approved by Committee on Standards)

☐ *Original* ☒ *Amendment*

U.S. House of Representatives
110th Congress

MEMBER / OFFICER
POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from a private source for meetings, speaking engagements, fact-finding trips or similar events in connection with official duties. You need not disclose government-funded or political travel on this form, or travel that is unrelated to official duties. This form does not eliminate the need to report all privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with clause 5 of House Rule 25, complete this form and file it with the Clerk of the House of Representatives, B-106 Cannon House Office Building, within **15 days** after travel is completed. The Clerk is to make these forms available to the public as soon as possible after they are received.

1. Name of Traveler: Tom Cole

2. a. Name of Accompanying Family Member (if any): n/a

   b. Relationship to Member/Officer: ☐ Spouse ☐ Child ☐ Other (specify): ____

3. a. Date of Departure and Date of Return: January 30, 2008 - February 1, 2008

   b. Dates at personal expense (if any): n/a

4. Itinerary (cities of departure – destination – return): Washington, DC - Baltimore, MD - Washington, DC

5. Sponsor(s) (who paid for the trip): Heritage Foundation

6. Describe meetings and events attended (attach additional pages if necessary): Multi member trip to discuss policy

7. Attached to this form are EACH of the following (*signify that each item is attached by checking the corresponding box*):

   a. ☑ the Private Sponsor Travel Certification Form completed by trip sponsor, including all attachments;

   b. ☑ the Traveler Form completed by the Member or officer; ***and***

   c. ☑ the Committee on Standards' letter approving my participation on this trip.

8. a. I represent that I participated in each of the activities reflected in the sponsor's agenda. (*Signify that statement is true by checking box*): ☑

   b. If not, explain: ____

0016.

9. **TRIP EXPENSES:** *Obtain actual dollar amounts from the sponsor. If exact dollar amounts are unavailable by the due date, provide a good faith estimate and file an amended form once the correct amounts are received.*

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses
For Member or Officer:	Bus $80 / person round trip	$398	$220
For accompanying family member:			

	Other Expenses (dollar amount)	Specific Nature of Expenses (*e.g.*, taxi, parking, registration fee, etc.)
For Member or Officer:		
For accompanying family member:		

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses listed above were necessary and that the travel was in connection with my duties as a Member or Officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER: Tom Cole

DATE: 1-15-2009

Version date 9/2008 by Committee on Standards of Official Conduct

ONE HUNDRED TENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON STANDARDS OF OFFICIAL CONDUCT

Washington, DC 20515–6328

January 10, 2008

The Honorable Tom Cole
U.S. House of Representatives
236 Cannon House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule XXV, clause 5(d)(2), the Committee on Standards of Official Conduct hereby approves your proposed trip to Baltimore, Maryland scheduled for January 30 to February 1, 2008 sponsored by the Heritage Foundation.

You must complete a Member Travel Disclosure Form and file it with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are required to attach a copy of this letter and both the Private Sponsor Travel Certification Form (including attachments) and Member travel approval form you previously submitted to the Committee. You must also report all travel expenses totaling more than $305 from a single source on Schedule VII of your annual Financial Disclosure Statement.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Stephanie Tubbs Jones
Chairwoman

Doc Hastings
Ranking Republican Member

STJ/DH:trs

U.S. House of Representatives
Committee on Standards of Official Conduct

PRIVATELY SPONSORED TRAVEL: TRAVELER FORM
For Members, Officers and Employees
(submit directly to the Committee)

This form should be completed by House Members, officers or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule XXV, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer or employee, together with the completed and signed Private Sponsor Travel Certification Form.

Members, officers and employees seeking approval for travel are urged to submit all forms to the Committee at least 30 days before travel is scheduled to begin. The failure to provide the Committee with adequate time to review the form and attachments may result in the invitee not receiving approval for the trip. A copy of this form will be made available for public inspection. *Please type form. Form (and any attachments) may be faxed to the Committee at (202) 225-7392.*

1. Name of Member, officer or employee (traveler): Tom Cole

2. Sponsor(s) (who will be paying for the trip): Heritage Foundation

3. Travel destination(s): Baltimore, MD

4. a. Dates of travel: Jan 30, 31 & Feb. 1
   b. Will you be extending the trip at your personal expense? ☐ Yes ☒ No
   If yes, dates at personal expense: ______

5. a. Name of accompanying family member (if any): —
   b. Relationship to Member/Officer: ☐ Spouse ☐ Child ☐ Other (specify): —

6. a. Did the trip sponsor answer "yes" to Question 9(c) on the Trip Sponsor form (*i.e.*, the travel is being sponsored by an entity that employs a lobbyist)? ☐ Yes ☒ No
   b. If yes, check one of the following:
   (1) Approval for one-night's lodging and meals is being requested: ☐ or
   (2) Approval for two-nights' lodging and meals is being requested: ☐
   If "(2)" is checked, explain why the second night is warranted: ______

7. Private Sponsor Travel Certification Form is attached, including agenda, invitee list, and any other attachments (*indicate that form is attached by checking box*): ☒

8. Explain why participation in the trip is connected to your official or representational duties:
multi-Member trip to discuss policy.

9. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Tom Cole

Name of Signatory (if other than traveler):

For staff, name of employing Member/Committee:

Office address: 236 CHOB

Phone number: (202) 225-6165

Email address: robin.roth@mail.house.gov

NOTE: You must complete the contact information fields above, as Committee staff may need contact you if additional information is required.

FOR STAFF:
TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Tom Cole
Signature of Employing Member

Date: 1/5/08

If there are any questions regarding this form please contact the Committee:

Committee on Standards of Official Conduct
U.S. House of Representatives
HT-2, The Capitol
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (fax)

Version date 9/2007 by Committee on Standards of Official Conduct

U.S. House of Representatives
Committee on Standards of Official Conduct

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM
(provide directly to each House invitee)

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers or employees under House Rule XXV, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer or employee, who will then forward it to the Committee. The trip sponsor should NOT submit the form directly to the Committee.

Private sponsors are urged to submit this form to each House invitee at least 30 days before travel is scheduled to begin. The failure to provide the Committee with adequate time to review the form and attachments may result in the invitee not receiving approval for the trip. The submission of an incomplete form will delay the review process. Before completing this form, sponsors are urged to *carefully review* the Committee's private travel guidelines and advisory memoranda detailing the rules and restrictions for private travel, as well as the instructions for completing this form. Sponsors should call the Committee with any questions prior to submitting the form. *Please type form.*

1. Sponsor(s) (who will be paying for the trip): The Heritage Foundation

2. I represent that the trip will not be financed (in whole or in part) by a federally-registered lobbyist or a registered foreign agent (*signify "yes" by checking box*): ☑

3. I represent that the trip sponsor(s) has not accepted from any other source funds earmarked directly or indirectly to finance any aspect of the trip (*signify "yes" by checking box*): ☑

4. Is travel being offered to an accompanying family member of the House invitee(s)? ☑ Yes ☐ No

5. Provide names and titles of ALL House invitees; for each invitee, provide explanation of why the individual was invited (include additional pages if necessary): See list attached.

6. Dates of travel: January 30-February 1, 2008

7. Cities of departure – destination – return: Washington, DC-Baltimore, MD-Washington, DC

8. Attached is a detailed agenda of the activities taking place during the travel (*i.e.*, an hourly description of planned activities) (*signify "yes" by checking box*): ☑

9. I represent that (*check one of the following*):
   a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: ☐ or
   b. The sponsor of the trip does not retain or employ a federally registered lobbyist or registered foreign agent: ☑ or
   c. The trip is for attendance at a one-day event *and* lobbyist involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations. ☐

10. If travel is for participation in a one-day event (*i.e.*, if you checked Question 9(c)), check one of the following:
    a. One-night's lodging and meals are being offered: ☐ or
    b. Two-nights' lodging and meals are being offered: ☐
    If "b" is checked, explain why the second night is warranted:

11. If the trip is not sponsored by an institution of higher education, I represent that a federally-registered lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (*signify "yes" by checking box*): ☑

12. Private sponsors must have a direct and immediate relationship to the purpose of the trip or location being visited. Describe the role of each sponsor in organizing and conducting the trip: The Heritage Foundation is organizing all aspects of this conference.

13. Describe each sponsor's organizational interest in the purpose of the trip: This is an educational conference with the purpose of discussing policy issues.

14. Describe the type and class of the transportation being provided. Indicate whether coach, business-class or first-class transportation will be provided. In addition, for travel via aircraft, please indicate if travel is being offered on a commercial flight, chartered flight or on an aircraft operated or paid for by a carrier not licensed by the Federal Aviation Administration to operate for compensation or hire (*i.e.*, a private aircraft). If first-class fare is being provided, or if travel is via chartered or private aircraft, please provide an explanation describing why such travel is warranted: Members will be transported to and from Baltimore on a bus.

15. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (*signify "yes" by checking box*): ☑

16. I represent that either (*check one of the following*):
    a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: ☐ or
    b. The trip involves events that are arranged or organized *specifically with regard* to congressional participation: ☑
    If "b" is checked, detail the cost per day of meals (approximate cost may be provided): $110/day

17. Reason for selecting the location of the event or trip: It is convenient to DC and BWI airport for both members and speakers.

18. Name of hotel or other lodging facility: InterContinental Harbor Court Hotel, Baltimore, MD

19. Cost per night of hotel or other lodging facility (approximate cost may be provided): $199/night

20. Reason(s) for selecting hotel or other lodging facility: Location, facilities and availability.

21. TOTAL EXPENSES FOR EACH PARTICIPANT:

☐ actual amounts ☑ good faith estimates	Total *Transportation* Expenses per Participant	Total *Lodging* Expenses per Participant	Total *Meal* Expenses per Participant
For each Member, Officer, or employee	Bus $80/person round trip	$398	$220
For each accompanying family member	Bus $80/person round trip	$0	$220

	Other Expenses (dollar amount)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, *etc.*)
For each Member, Officer, or employee		
For each accompanying family member		

22. I represent that reimbursement for miscellaneous travel expenses for the trip, such as travel to and from airports, security costs, interpreter fees, visa application fees, and similar expenses, will be for actual costs incurred and are necessary for the purpose of the trip (*signify "yes" by checking box*): ☑

23. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:

Name and title: Emily Sankot Kayrish, Assistant Director, Special Events

Organization: The Heritage Foundation

Address: 214 Massachusetts Ave, NE, Washington, DC 20002

Telephone number: 202.608.6021

Fax number: 202.675.1753

Email Address: emily.kayrish@heritage.org

The Committee staff may contact the above individual above if additional information is required.

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Standards of Official Conduct
U.S. House of Representatives
HT-2, The Capitol
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (general fax)
(202) 226-7172 (fax for travel approvals)

Version date 4/2007 by Committee on Standards of Official Conduct

The Heritage Foundation
LEADERSHIP FOR AMERICA

Conservative Members Retreat 2008
Wednesday–Friday, January 30–February 1, 2008
InterContinental Harbor Court Hotel
Baltimore, Maryland

--DRAFT AGENDA--

WEDNESDAY, JANUARY 30, 2008

8:30 a.m. **Buses arrive at the Rayburn Horseshoe**

9:00 a.m. **Buses depart for InterContinental Harbor Court Hotel** *Rayburn Horseshoe*

10:00 a.m. **Registration** *Main Lobby*

10:30 a.m. **Introduction**

Edwin J. Feulner, Ph.D.
President, The Heritage Foundation

10:45 a.m. **Welcoming Remarks**

The Honorable Jeb Hensarling
U.S. House of Representatives (R-TX) and
Chairman, Republican Study Committee

11:00 a.m. **Session I – Getting the Brand Back on Limited Government: Lessons from 2008** *Whitehall Ballroom*

The Honorable Phil Gramm
Vice Chairman, UBS Investment Bank and
Former U.S. Senator (R-TX)

11:45 a.m. **Break**

12:00 p.m. **Luncheon and Session II – Status Report on Conservatism** *Hamptons Restaurant*

Peggy Noonan (Invited)
Columnist, The Wall Street Journal

Michael Barone (Invited)
Political Contributor, FOX News Channel

Kate O'Beirne
Washington Editor, National Review

1:30 p.m. **Break**

2:00 p.m. **Session III – A Conservative, Pro-Active Health Care Agenda** *Whiteball Ballroom*

Heritage Facilitator: Robert Moffit
Director, Center for Health Policy Studies,
The Heritage Foundation

Member Facilitator: The Honorable John Shadegg
U.S. House of Representatives (R-AZ)

Speaker: Joe Antos (Invited)
Wilson H. Taylor Scholar in Health Care and Retirement Policy
American Enterprise Institute

3:30 p.m. **Session IV – Tax Issues** *Whiteball Ballroom*

Heritage Facilitator: Bill Beach
Director, Center for Data Analysis,
The Heritage Foundation

Member Presentation: The Honorable John Campbell
U.S. House of Representatives (R-CA)

5:00 p.m. **Break**

6:00 p.m. **Reception** *Hamptons Restaurant*

7:00 p.m. **Dinner – The Economy** *Hamptons Restaurant*

Introduction

Edwin J. Feulner, Ph.D.
President, The Heritage Foundation

Remarks

Steve Forbes (Invited)
President and CEO, Forbes Inc. and
Trustee, The Heritage Foundation

THURSDAY, JANUARY 31, 2008

8:00 a.m. **Breakfast** *Whitehall Ballroom*

8:30 a.m. **Session V** *Whitehall Ballroom*

David Barton
Founder and President, WallBuilders

9:15 a.m. **Session VI – 2008 Values Agenda** *Whitehall Ballroom*

Heritage Facilitator: Jennifer Marshall
Director, Domestic Policy Studies,
The Heritage Foundation
Member Presenter: The Honorable Joe Pitts
U.S. House of Representatives (R-PA)

10:15 a.m. **Break**

10:30 a.m. **Session VII – Global Threats to U.S. Interests** *Whitehall Ballroom*

Heritage Facilitator: James Carafano
Assistant Director, Kathryn and Shelby Cullom Davis Institute for International Studies and Senior Research Fellow, Douglas and Sarah Allison Center for Foreign Policy Studies, The Heritage Foundation

Speaker: Lisa Curtis
Senior Research Fellow, Asian Studies Center, The Heritage Foundation

12:00 p.m. **Luncheon – Hot Issues for 2008** *Hamptons Restaurant*

Member Facilitator: The Honorable Jeb Hensarling
U.S. House of Representatives (R-TX) and Chairman, Republican Study Committee

1:30 p.m. **Break**

2:00 p.m. **Session VIII – Defense Priorities** *Whitehall Ballroom*

Heritage Facilitator: The Honorable Jim Talent
Senior Fellow, Government Relations, The Heritage Foundation and Former Senator (R-MO)

Member Facilitator: The Honorable Trent Franks
U.S. House of Representatives (R-AZ)

3:15 p.m. **Break**

3:30 p.m.	**Remarks – Surrender is Not an Option** **The Honorable John Bolton** *Former U.S. Ambassador to the United Nations*	*Whitehall Ballroom*
5:00 p.m.	**Break**	
6:00 p.m.	**Reception**	*Hamptons Restaurant*
7:00 p.m.	**Working Dinner: Continue Hot Issues Discussion**	*Hamptons Restaurant*

FRIDAY, FEBRUARY 1, 2008

8:00 a.m.	**Breakfast**	*Whitehall Ballroom*
9:00 a.m.	**Session IX – The New Marketing Environment** **Heritage Facilitator: Rob Bluey** *Director, Center for Media and Public Policy,* *The Heritage Foundation*	*Whitehall Ballroom*
10:00 a.m.	**Member Discussion and Wrap Up**	*Whitehall Ballroom*
11:00 a.m.	**Adjourn and Departure**	
12:00 p.m.	**Bus arrives to Rayburn Horseshoe**	

List of Invited Members for the Heritage Foundation
2008 Conservative Members Retreat

Robert Aderholt
Todd Akin
Rodney Alexander
Michele Bachmann
Spencer Bachus
J. Gresham Barrett
Roscoe Bartlett
Joe Barton
Brian Bilbray
Rob Bishop
Marsha Blackburn
John Boozman
Kevin Brady
Paul Broun
Henry Brown
Vern Buchanan
Michael Burgess
Dan Burton
Dave Camp
John Campbell
Chris Cannon
Eric Cantor
John Carter
Steve Chabot
Tom Cole
K. Michael Conaway
Barbara Cubin
John Culberson
David Davis
Geoff Davis
Mario Diaz-Balart
John Doolittle
Thelma Drake
Mary Fallin
Tom Feeney
Jeff Flake
Randy Forbes
Jeff Fortenberry
Luis Fortuno
Virginia Foxx
Trent Franks

Scott Garrett
Phil Gingrey
Louie Gohmert
Virgil Goode
Bob Goodlatte
Jeb Hensarling
Wally Herger
Pete Hoekstra
Duncan Hunter
Bob Inglis
Darrell Issa
Bobby Jindal
Sam Johnson
Jim Jordan
Steve King
Jack Kingston
John Kline
Randy Kuhl
Doug Lamborn
Robert Latta
Ron Lewis
John Linder
Frank Lucas
Dan Lungren
Connie Mack
Don Manzullo
Kenny Marchant
Michael McCaul
Patrick McHenry
Buck McKeon
Cathy McMorris
Gary Miller
Jeff Miller
Jerry Moran
Marilyn Musgrave
Sue Myrick
Randy Neugebauer
Steve Pearce
Mike Pence
Joe Pitts
Ted Poe
Tom Price
George Radanovich
Denny Rehberg
Tom Reynolds
Peter Roskam
Ed Royce
Paul Ryan

Bill Sali
Pete Sessions
John Shadegg
Adrian Smith
Lamar Smith
Mark Souder
Cliff Stearns
John Sullivan
Tom Tancredo
Mac Thornberry
Mike Turner
Tim Walberg
Zach Wamp
Dave Weldon
Lynn Westmoreland
Roger Wicker
Robert Wittman
Joe Wilson