

HAND
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LEGISLATIVE RESOURCE CENTER

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U.S. HOUSE OF REPRESENTATIVES
(Office Use Only)

A \$200 penalty shall be assessed
against anybody who files more
than 30 days late.

UNITED STATES HOUSE OF REPRESENTATIVES
FINANCIAL DISCLOSURE STATEMENT

Period Covered: January 1, 2004 April 30, 2006

FORM B
For use by candidates
and new employees

VERNON G. BUCHANAN

SARASOTA, FL 34236

Filer Status	☒ Candidate for the House of Representatives	State: FLORIDA District: 13 Election: NOV. 2006	Check if Amendment ☒	A \$200 penalty shall be assessed against anybody who files more than 30 days late.
	☐ New officer or employee	Employing Office:		

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes ☒ No ☐	IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? If yes, complete and attach Schedule IV.	Yes ☒ No ☐
II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedules II, III, and V.	Yes ☒ No ☐	V. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule V.	Yes ☒ No ☐
III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule III.	Yes ☒ No ☐	VI. Did you receive compensation of more than \$5,000 from a single source in the two prior years? If yes, complete and attach Schedule VI.	Yes ☒ No ☐

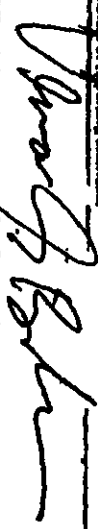
Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child? (See Instructions, Pages 10-11.)	Yes ☐ No ☒
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes ☐ No ☒

CERTIFICATION — THIS DOCUMENT MUST BE SIGNED BY THE REPORTING INDIVIDUAL AND DATED

This Financial Disclosure Statement is required by the Ethics in Government Act of 1978, as amended. The Statement will be available to any requesting person upon written application and will be reviewed by the Committee on Standards of Official Conduct or its designee. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil penalties and criminal sanctions (See 5 U.S.C. app. 4, § 104 and 18 U.S.C. § 1001).

Candidate	Signature of Reporting Individual	Date (Month, Day, Year)
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.		7-30-12

List the source, type, and amount of earned income, including honoraria, from any source (other than your current employment by the U.S. Government) totaling \$200 or more during the current year to the filing date and, separately, the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the sources for other spouse earned income exceeding \$1,000.

[illegible]

BLOCK A

Asset and/or Income Source

Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned"

year. If you use a valuation method value, please specify the method used and is included only because it is, the value should be "None"

Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.

For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was received.

BLACK D

Amount of Income

plans or accounts that
r assets, indicate the
reinvested, should

If no income was received

Current Year

Preceding Year

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

Form U.S. Government Printing Office

self-directed IRA (i.e., one where you have the power to select the specific investments), provides information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the assurance booklet for the reporting year.

[illegible]

BLOCK A

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

Vernon G Buchanan

BLOCK A

BLOCK B

BLOCK C

BLACK D

Asset and/or Income Source

at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".

Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.

For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was received.

Current Year

Preceding Year

select the specific investments, provide information on each asset, or the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A, enter the name of the business, the number of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any marital interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT) in the optional column on the far left.

United States Treasury Note 1-31-07

SunTrust IRA

ST Prime Quality MM

Banc Corp

Yanowatd Index S&P 500

Feb Memo L-OWB BIRTH 2009 & 1759

178. Trowbridge Michael 2010 3 07386

U.S. DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
WASHINGTON, D.C. 20535

SHIMIZU BUILDING CO.

Openness to Design Innovation F-UFO

Small Economy Aggressive Growth Fund

US Treasury Notes, 2014

Dreyfus Liquid Assets Inc.

Marvel Technology Group LTD-USD

Activision Inc. Now

Adobe Systems Inc (DE)

Affirmative Inc

C.R. Bard Inc., New Jersey

Case One Financial Corp.

Company: 510 1 800/456-1234
Created By: jdoe

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Cambridge University Press

China Corp Obtained 7 _____

CHINESE FACTORY

Coated Wholesale Corp New

Danzon Corp DE

FORAMS BRANDS INC.

Golden West Financial Corp. DE

Goldman Sachs Group, Inc.

Herb's Corp., Delaware

IT industries for

171 Symposium 1986

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BLOCK A

Asset and/or Income Sources

Exclude: Your personal residence(s) (unless there is a rental income), any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from:

from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

BLOCK B

at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".

BLOCK C

Type of Income
Check all columns that apply. Check "None" if asset did not generate any income during the calendar year

BLOCK D

Amount of Income
For retirement plans or accounts that do not allow you to choose specific investments, you may write "N/A" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was received.

[illegible]

Vernon G Buchanan

BLOCK A	BLOCK B	BLOCK C	BLOCK D
Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period; and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the nature of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year. Exclude: Your personal residence(s) (unless there is rental income); Any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; Any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government investment programs.	Type of Income Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.	Amount of Income For statement items or accounts that do not allow you to choose specific investments, you may write "N/A." For annuity, stock, bond, etc., indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was received.	
Valuation of Assets at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "none."	Type of Income Rent Capital Gains Excluded Trust Other (Specify Type)	Current Year \$201-\$1,000 \$15,001-\$80,000 \$100,001-\$250,000 \$500,001-\$1,000,000 \$1,000,001+\$5,000,000	Preceding Year \$201-\$1,000 \$15,001-\$80,000 \$100,001-\$250,000 \$500,001-\$1,000,000 \$1,000,001+\$5,000,000
Wells Fargo Bank - Chicago, IL	Rent	\$201-\$1,000	\$201-\$1,000
Northern Trust Bank - Chicago, IL	Capital Gains	\$15,001-\$80,000	\$15,001-\$80,000
Mutual Fund - Fidelity Asset Manager Fund	Dividend	\$100,001-\$250,000	\$100,001-\$250,000
Vanguard Investment Co NY 12-16-08 4.20%	Interest	\$500,001-\$1,000,000	\$500,001-\$1,000,000
Farmington Capital Corp 1-18-10 7.760%	Interest	\$1,000,001+\$5,000,000	\$1,000,001+\$5,000,000
Harris City Trst Realty PACV Dev 12-1-35	Real Estate	\$201-\$1,000	\$201-\$1,000
Merrill Lynch - San Jose, CA	Dividend	\$15,001-\$80,000	\$15,001-\$80,000
Merrill Lynch Tax Energy Fund	Dividend	\$100,001-\$250,000	\$100,001-\$250,000
Merrill Lynch Institutional Mktl Fund	Dividend	\$500,001-\$1,000,000	\$500,001-\$1,000,000
Tampa Bay FC 12-01-34	Real Estate	\$1,000,001+\$5,000,000	\$1,000,001+\$5,000,000
MALCO APN INCDE	Dividend	\$201-\$1,000	\$201-\$1,000
Eaton Vance Tax Adv Fund	Dividend	\$15,001-\$80,000	\$15,001-\$80,000
Eaton Vance TA GL DI-DI Fund	Dividend	\$100,001-\$250,000	\$100,001-\$250,000
Western Asset Tbps II WT Fund	Dividend	\$500,001-\$1,000,000	\$500,001-\$1,000,000
Powers Intl Commodity Fund	Commodity	\$1,000,001+\$5,000,000	\$1,000,001+\$5,000,000

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[illegible]

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[illegible]

Schedule II ASSETS AND UNEARNED INCOME

Vernon G Buchanan

BLOCK A Asset and/or Income Source		BLOCK B Valuation of Assets					BLOCK C Type of Income		BLOCK D Amount of Income											
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For real property or land, provide an address. Provide (i) name of any mutual funds, for a self-directed IRA (i.e., one where you have the power to select the specific investments), provide information on each asset in the account that exceeds the reporting threshold, and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the name of the business, the nature of the business, and its geographic location. For additional information, see the instruction booklet for the reporting year.		at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it generated income, the value should be "None".					Check all columns that apply. Check "None" if asset did not generate any income during the calendar year.		For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was received.											
		\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	Over \$250,000	Rent	Capital Gains	Excepted Trust	Other (Specify Type)	Current Year					Preceding Year				
											\$201-\$1,000	\$1,001-\$5,000	\$5,001-\$10,000	\$10,001-\$25,000	\$25,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000
Santitas PA - Matt Buchanan, DC																				
STI Classic Private Equity Select																				
Vanguard Index Trust S&P 500																				
Santitas PA - Matt Buchanan, DC																				
STI Classic Private Equity Select																				
Windsor Trust Index 500 Class B																				
Santitas Bank - Sarasota, FL																				
AA Rubelexen Gertjes 36-Mon Tax Exempt Bond 3.65%																				

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT) in the optional column on the far left.

SCHEDULE III - LIABILITIES

Vernon G Buchanan

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the reporting period. Exclude: Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts only if the balance at the close of the previous calendar year exceeded \$10,000

SP, DC, JT	Creditor	Type of Liability	Amount of Liability										
			B	C	D	E	F	G	H	I	J	K	
			\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- 250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	\$50,000,001- Over	
	Example First Bank of Wilmington, Delaware	Mortgage on 123 Main Street, Dover, Del					X						
	Roger Whitley, Agent Michael Whitley, Tampa, FL	2nd Mortgage on University Chevrolet							X				
	World Omni Financial, Deerfield Beach, FL (2)	Acquisition of Elizabeth City, LLC					X						
	Chase Bank - Tampa, FL	Acquisition of Bowling Green Dealership								X			
	Colonial Bank - Sarasota, FL	Mortgage on 130 N. Tenthum Trail						X					
	Bank of Commerce - Sarasota, FL	Acquisition of Elizabeth City Toyota								X			
	Landmark Bank - Sarasota, FL	Mortgage on 8430 Hollywood Blvd, Property											
	Wachovia - Sarasota, FL	Mortgage on Mario Park, CA - Condo						X					
	SunTrust Bank - Sarasota, FL	Mortgage on 898, LLC - 435 N. Washington, Sarasota, FL					X						
	Marshall & Isley Bank - Sarasota, FL	Acquisition on 1089 Management, LLC							X				
	Marshall & Isley Bank - Sarasota, FL	Mortgage on Buchanan Automotive Holdings, Inc.								X			
	RBC Century - Sarasota, FL	Acquisition of Occa, Black Mountain, University Chevrolet & Bowling Green							X				
	Hodges - Jacksonville, FL (Paid off)	Acquisition of 702, LC											
	Wachovia - Sarasota, FL	Acquisition of 800 LLC											
	World Omni Financial - Deerfield Beach, FL	Acquisition of St. Augustine Toyota						X					
	Synovus Bank (was - Peoples Bank) Port Richey, FL	Acquisition of Suncoast Ford							X				
	Chase Bank - Tampa, FL	Acquisition of Avon Park Chevrolet						X					
	AmSouth Bank	Mortgage on Broward Yacht							X				
	Wachovia Bank, Sarasota, FL	Mortgage on Avon, CO Residence							X				
	Wachovia Bank, Sarasota, FL	Mortgage on 1404, LLC							X				
	Bank of America, Jacksonville, FL (Paid Off)	Acquisition of Jacksonville Hyundai											
	Wachovia Bank, Sarasota, FL - Paid Off	Mortgage on County Club Shores, LLC											
	Regions Bank, Tampa, FL (Paid Off)	Mortgage on University Chevrolet Property											
	SunTrust Bank, Sarasota, FL	Line of Credit						X					
	Bank of America, Sarasota, FL	Line of Credit							X				
	Wachovia Bank, Sarasota, FL	Line of Credit							X				
	Marshall & Isley (was Gold Bank), Sarasota, FL	Line of Credit								X			
	Washington Mutual	Mario Park, CA - Mortgage			X								
	SunTrust Lending - Baltimore, MD	Purchase of Embraer Legacy									X		
	AmSouth Bank - Paid Off	Line of Credit											
	Wachovia Bank, St. Augustine, FL	Acquisition of Toyota of Elizabeth City							X				
	Bank of Broward, St. Augustine, FL	Acquisition of St. Augustine Toyota					X						
	M&I Marshall & Isley Bank, Sarasota, FL	Acquisition of Bowling Green Dealership						X					
	M&I Marshall & Isley Bank, Sarasota, FL	Acquisition of Gwinnett Dodge							X				

SCHEDULE IV - POSITIONS

Vernon G. Buchanan

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Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I

Position	Name of Organization
Board Member	Florida Chamber of Commerce, Tallahassee, FL
Board Member	U.S. Chamber of Commerce, Washington, D.C.
Advisory Director	SunTrust Bank, Gulf Coast, Sarasota, FL
Director	Enterprise Florida, Tallahassee, FL
Managing Member	1099 Management Co, LLC
Partner	1099, LC dba Venice Nissan - Venice Dodge (formerly 1299, LC) (Ownership held by 1099 Management Co, LLC)
Partner	Sarasota 500, LLC dba Sarasota Ford (Ownership held by Buchanan Automotive Holdings, Inc)
Managing Member	10-2002, LLC dba SunCoast Ford (Ownership held by 1099 Mgmt Co, LLC)
Managing Member	10-3003, LLC dba SunCoast Mitsubishi (Ownership held by 1099 Mgmt Co, LLC)
Managing Member	V.B. Investments of Ocala, LLC dba Honda of Ocala
Partner, Director	198, Inc. dba Toyota/Lexus of Melbourne
Partner	600, LLC dba Space Coast Honda (Ownership held by 1099 Mgmt Co, LLC)
Partner	8-2001, LLC dba Lighthouse Toyota (Ownership held by 1099 Mgmt Co, LLC)
Partner	11-2001, LLC dba Hyundai of Jacksonville (Ownership held by 1099 Mgmt Co, LLC)
Managing Member	Bowling Green Dealership, LLC dba Bowling Green BMW - Mercedes Benz (Ownership held by 1099 Mgmt Co, LLC)
Managing Member	Avon Park, LLC dba Avon Park Chevrolet
Partner	University Chevrolet, LLC dba University Chevrolet on Florida Avenue
Managing Member	Black Mountain Ford, LLC dba Black Mountain Ford
Managing Member	Black Mountain Chevrolet, LLC dba Black Mountain Chevrolet
Partner	Gwinnet, LLC (ownership held by 1099 Mgmt Co, LLC)
Director	Auto Central Services, Inc.
President	Auto Liquidators of SW FL, Inc.
Managing Member	Beaver Creek of Florida, LLC
Partner, President, Director	Buchanan Automotive Holdings, Inc.
Partner, President	First Capital Corporation, Inc.
Managing Member	Graham Construction, LLP
Partner, President, Director	Jamatt Financial, Inc.
Partner, President, Director	Jamatt Realty, Inc.
Managing Member	Aircraft Holding and Leasing, LLC
Managing Member	Sarasota-Bradenton Aviation, LLC (never used, to be dissolved, changed to Inc below)
Partner President, Vice President, Treasurer	Sarasota-Bradenton Aviation, Inc.
Managing Member	V.B. Motor Yachts, LLC
Managing Member	V.B. Cruise Charters, LLC
President	Buchanan Reinsurance, Inc.

SCHEDULE IV - POSITIONS**Vernon G. Buchanan**

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Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I

Position	Name of Organization
Partner	Speed-Wing Investment Co.
Partner, Director	Buchanan Farms, Inc.
Partner, Chairman	V. B. Investments, Inc.
Managing Member	130 North Tamiemi Trail, LLC
Partner, Chairman	996, Inc.
Partner	Buchanan Investment Co., L.P. (entity never used, to be dissolved)
Partner	Georgetown Properties, LLC
Partner	Palm Walk Group, LLP
Partner	Palma Sola SC, LLP
Partner	JMB, LLC
Managing Member	Unit 1404, LLC
Managing Member	6430 Hollywood Blvd, LLC
Partner	The MET, LLC (Sarasota, FL - Dept. Store/Spa/Salon) (ownership held by 1099 Mgmt Co, LLC)
Managing Member	Five Points Residential Investments, LLC
Managing Member	Jamatt Properties, LLC
Partner	Palma Sola, LC, - Bradenton, FL
Partner	Point West, LLP - Bradenton, FL
Partner	Creekwood Hotel, LLC - Bradenton, FL (ownership held by Jamatt Realty, Inc)
Partner	Roger Whitley, Inc. - Tampa, FL
Managing Member	Buchanan Automotive Group, LLC (entity never used, to be dissolved)
Managing Member	Buchanan Enterprises, LLC (entity never used, to be dissolved)
Managing Member	Astevilla NC, LLC
Managing Member	Country Club Shores II, LLC
Managing Member	Country Club Shores, LLC
Managing Member	Jamatt Moorings, LLC
Director	Regent Court Association, Inc (HOA)

SCHEDULE V - AGREEMENTS

Vernon G. Buchanan

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation of deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Term of Agreement
NONE		

SCHEDULE VI - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of such compensation received by you or your business affiliation for services provided directly by you during the two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any nonprofit organization if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. Government and any information considered confidential as a result of a privileged relationship recognized by law.

Source (Name and Address)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting Services
Auto Central Services - Sarasota, Florida	Director
Jamatt Financial - Sarasota, Florida	President