COMMITTEE ON ETHICS

EMPLOYEE POST-TRAVEL DISCLOSURE FORM ☐ *Original* ☐ *Amendment*

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, **you must complete this form and *file it with the Clerk of the House by email at gifttravelreports@mail.house.gov*, within 15 days after travel is completed.** Please ***do not*** file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Jack Johnstone

2. a. Name of Accompanying Relative: _____ ***OR*** ☒ None
   b. Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other (specify): _____

3. a. Dates: Departure: October 21, 2026 Return: October 23, 2026
   b. Dates at Personal Expense, if any: _____ ***OR*** ☒ None

4. Departure City: Washington D.C Destination: Cambridge, MD Return City: Washington, DC

5. Sponsor(s), Who Paid for the Trip: Conservative Partnership Institute

6. Describe Meetings and Events Attended: Several courses discussing family first economic policy.

7. Attached to this form are ***each*** of the following, *signify that each item is attached by checking the corresponding box*:
   a. ☒ a completed *Sponsor Post-Travel Disclosure Form*;
   b. ☒ the *Primary Trip Sponsor Form* completed by the trip sponsor ***prior*** to the trip, ***including all*** attachments ***and*** the *Additional Sponsor Form(s)*;
   c. ☒ page 2 of the completed *Traveler Form* submitted by the employee; ***and***
   d. ☒ the letter from the Committee on Ethics approving my participation on this trip.

8. a. ☒ I represent that I participated in each of the activities reflected in the attached sponsor's agenda. ***Signify statement is true by checking the box.***
   b. If not, explain: _____

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler: _____ **Date:** 10/28/2026

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Josh Brecheen **Date:** 10/28/2026

Signature of Supervising Member: _____

last updated 7/2023

COMMITTEE ON ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

☐ *Original* ☐ *Amendment*

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip *within 10 days of their return.*** You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid or provided in-kind support for the trip: Conservative Partnership Institute
2. Travel Destination(s): Cambridge, MD
3. Date of Departure: October 21st, 2026 Date of Return: October 23rd, 2026
4. Name(s) of Traveler(s):
   Note: You may list more than one traveler on a form only if ***all*** information is ***identical*** for each person listed.
5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total **Transportation** Expenses	Total **Lodging** Expenses	Total **Meal** Expenses	Total **Other** Expenses (dollar amount per item and description)
Traveler	$100	$198	$107	N/A
Accompanying Family Member	N/A	N/A	N/A	N/A

6. ☒ All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. *Signify statement is true by checking box.*

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Ed Corrigan **Date:** 10/28/2026

Name: Ed Corrigan **Title:** President

Organization: Conservative Partnership Institute

☐ ***I am an officer of the above-named organization. Signify statement is true by checking box.***

Address: 300 Independence Ave SE, Washington, D.C. 20002

Telephone: **Email:** cdavis@compasslegal.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

last updated 7/2023

COMMITTEE ON ETHICS

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection.

This form and any attachments may be submitted at 1015 Longworth House Office Building or travel.requests@mail.house.gov.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. **You must receive explicit approval from the Committee before you depart on this trip.**

Name of Traveler: Jack Johnstone

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: _____

Name of Signatory (if other than traveler): _____

For Staff (name of employing Member or Committee): Rep. Brecheen

Office Address: Cannon House Office Building 351 Washington, DC, 20003

Telephone Number: 771-216-0040

Email Address of Contact Person: Jack Johnstone

☐ Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, *and* these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via email: *travel.requests@mail.house.gov*.

last updated 7/2023

COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Jack Johnstone

2. Sponsor(s) who will be paying or providing in-kind support for the trip: Conservative Partnership Institute

3. City and State **OR** Foreign Country of Travel: Cambridge, MD

4. a. Date of Departure: 10/21/26 Date of Return: 10/23/26

   b. Yes ☐ No ■ Will you be extending the trip at your personal expense?

   If yes, list dates at personal expense: _____

5. a. Yes ☐ No ■ Will you be accompanied by a family member at the sponsor's expense? **If yes:**

   (1) Name of Accompanying Family Member: _____

   (2) Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other (specify): _____

   (3) Yes ☐ No ☐ Accompanying Family Member is at least 18 years of age?

6. a. Yes ☐ No ■ Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?

   b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:

7. Yes ■ No ☐ *Primary Trip Sponsor Form* is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.

   NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**

   As a Senior Legislative Assistant covering the education portfolio it will be invaluable to expand my knowledge of this issue area.

9. **Yes ☐ No ■ Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?**

10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member: _____ **Date:** Oct. 5, 2026

COMMITTEE ON ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics.house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip:

   Conservative Partnership Institute

2. ☒ I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*

3. ***Check only one.*** I represent that:
   a. ☒ The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**
   b. ☐ The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**
   c. ☐ The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

   If "c" is checked, list the names of the additional sponsors: _____

4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): See attached

5. Yes ☐ No ☒ Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of Departure: 10/21/2026 Date of Return: 10/23/2026

7. a. City of departure: Washington, D.C.
   b. Destination(s): Cambridge, MD
   c. City of return: Washington, D.C.

8. ***Check only one.*** I represent that
   a. ☐ The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**
   b. ☒ The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; **OR**
   c. ☐ The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. ***Check only one of the following.***
   a. ☒ I checked 8(a) or (b) above; **OR**
   b. ☐ I checked 8(c) above but am not offering any lodging; **OR**
   c. ☐ I checked 8(c) above and am offering lodging and meals for one night; **OR**
   d. ☐ I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted. _____

10. ☒ Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*
11. ***Check only one of the following.***
   a. ☒ I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box;* **OR**
   b. ☐ *Not Applicable.* Trip sponsor is a U.S. institution of higher education.
12. For ***each*** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip ***and*** its role in organizing and/or conducting the trip:
   See attached
13. ***Answer parts a and b. Answer part c if necessary***:
   a. Mode of travel: Air ☐ Rail ☐ Bus ☒ Car ☐ Other ☐ (specify:_____)
   b. Class of travel: Coach ☒ Business ☐ First ☐ Charter ☐ Other ☐ (specify:_____)
   c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:
14. ☒ I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box.*
15. ***Check only one.*** I represent that either:
   a. ☐ The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
   b. ☒ The trip involves events that are arranged specifically *with regard* to congressional participation. If "b" is checked:
      1) Detail the cost *per day* of meals (approximate cost may be provided): $64.00
      2) Provide the reason for selecting the location of the event or trip: proximity to DC, economical, and conducive to education and training
16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
   Hotel Name: Camp Rydin City: Cambridge, MD Cost Per Night: $99.00
   Reason(s) for Selecting: Location is owned by the trip sponsor, economical, and conducive to education and training.
   Hotel Name: _____ City: _____ Cost Per Night: _____
   Reason(s) for Selecting: _____
   Hotel Name: _____ City: _____ Cost Per Night: _____
   Reason(s) for Selecting: _____

17. ☐ I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

18. **Total Expenses for each Participant:**

☐ Actual Amounts ☐ Good Faith Estimates	Total **Transportation** Expenses per Participant	Total **Lodging** Expenses per Participant	Total **Meal** Expenses per Participant
For each Member, Officer, or Employee	$100	$198	$128
For each Accompanying Family Member			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	$0	
For each Accompanying Family Member		

19. ***Check only one:***
    a. ☐ I certify that I am an officer of the organization listed below; **OR**
    b. ☐ *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. **I certify by my signature that**
    a. **I read and understand the Committee's Travel Regulations;**
    b. **I am not a registered federal lobbyist or registered foreign agent; and**
    c. **The information on this form is true, complete, and correct to the best of my knowledge.**

Signature: Ed Corrigan Date: 08/31/2026

Name: Ed Corrigan Title: President & CEO

Organization: Conservative Partnership Institute

Address: 300 Independence, Ave SE, Washington, D.C. 20003

Email: cdavis@compasslegal.org Telephone: _____

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

Michael Guest, Mississippi
Chairman
Mark DeSaulnier, California
Ranking Member

Andrew R. Garbarino, New York
Ashley Hinson, Iowa
Nathaniel Moran, Texas
Brad Knott, North Carolina

Deborah K. Ross, North Carolina
Glenn F. Ivey, Maryland
Sylvia R. Garcia, Texas
Suhas Subramanyam, Virginia

ONE HUNDRED NINETEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

Jordan Downs
Chief of Staff to the Chairman

David Arrojo
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515–6328
Telephone: (202) 225–7103
https://Ethics.House.gov

October 14, 2026

Mr. Jack Johnstone
Office of the Honorable Josh Brecheen
351 Cannon House Office Building
Washington, DC 20515

Dear Mr. Johnstone:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Cambridge, Maryland, scheduled for October 21 to 23, 2026, sponsored by Conservative Partnership Institute.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than $525 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest
Chairman

Mark DeSaulnier
Ranking Member

MG/MD:nl

Conservative Partnership Institute's (CPI)
Family First Economics Policy Retreat
October 21-23, 2026

Date: Wednesday, October 21

12:00 pm **Depart from Washington, D.C. 20003 via bus (coach class)**

1:30 pm **Arrive at Cambridge, MD 21613**

1:30 - 3:00 pm **Check-in and Orientation**

3:00 - 5:00 pm **SESSION 1: Lunch and Welcome: Why Families are Feeling the Pressure**

Description: Mark Mitchell will kick off the retreat with polling and economic data on the affordability crisis families are facing, highlighting how rising costs are putting pressure on household budgets.
Speaker: Mark Mitchell, Founder, The Honest Polling Company

5:00 - 5:30 pm **Executive Time**

5:30 – 7:30 pm **SESSION 2: Dinner and Keynote Speaker: Examining Generational Wealth Distribution**

Description: Federal welfare programs have been part of American life for decades. Russ Greene will discuss how these programs affect different generations and their consequences.
Speaker: Russ Greene, Managing Director, Prime Mover Institute

Date: Thursday, October 22

9:00 – 10:00 am **Breakfast Buffet**

10:00 – 12:00 pm **SESSION 3: Who's Filling Tomorrow's Jobs?**
Description: Grant Newman will highlight the demographics of domestic and visa-based labor, discussing how the federal government plays a role in shaping today's workforce landscape.
Speaker: Grant Newman, Director of Government Relations, Immigration Accountability Project

12:30 – 3:00 pm **SESSION 4: Lunch and Keynote Speaker: The Cost of Care &**

Learning

Description: Jon Schweppe will examine the current policy landscape driving high education costs and childcare expenses. Jon will also explore why expanding available education choices for families is essential. Attendees will then be asked to share their own policy solutions. Jon, will moderate a discussion between the different attendees while educating them on the pros and cons of each suggested policy. This iterative process will challenge the attendees while helping them think through their own assumptions in the best education policies.
Speaker: Jon Schweppe, Senior Advisor, American Principles Project

3:00 – 6:00 pm **Executive Time**

6:00 – 8:30 pm **SESSION 5: Dinner and Keynote Speaker: Strategy Going into the 120th Congress**

Description: The Family First Policy Retreat has focused on many approaches to family policy. Eric will be leading a discussion with staffers on what policy initiatives to focus on going into the 120th Congress. He will summarize what policies have been discussed during the retreat and give his thoughts on which are the most relevant and impactful. He will ask attendees to articulate which of the policies discussed over the course of the retreat are most important and why. At the end of the discussion the group will decide which attendee made the best case for their preferred policy.
Speaker: Eric Teetsel, CEO & Publisher, Center for Renewing America

Date: Friday, October 23

8:00 – 9:00 am **Breakfast Buffet**

9:00 am **Depart from Cambridge, MD 21613 via bus (coach class)**

10:30 am **Arrive at Washington, D.C 20003**

1. Jaime Ioannidis, Communications Director, House Freedom Caucus, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

2. Rune Moore, Senior Legislative Assistant, Rep. Addison McDowell, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

3. Daniel Muniz, Legislative Assistant, Rep. Addison McDowell, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

4. Alexandra Schindewolf, Legislative Assistant, Rep. Andrew Clyde, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

5. Larson Upchurch, Legislative Assistant, Rep. Andrew Clyde, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

6. Lauren Cook, Legislative Assistant, Rep. Andy Biggs, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

7. Mike Maiale, Legislative Director, Rep. Andy Ogles, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

8. Nathan Royce, Legislative Assistant, Rep. Andy Ogles, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

9. James Seaver, Legislative Assistant, Rep. Andy Ogles, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

10. Stone Griffin, Legislative Assistant, Rep. Barry Moore, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

11. Ben Martin, Communications Director, Rep. Barry Moore, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

12. Graham Wise, Legislative Director, Rep. Brandon Gill, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

13. Ethan Ashley, Policy Advisor, Rep. Brandon Gill, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

14. Marjorie Jackson, Communications Director, Rep. Brandon Gill, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

15. Leah Petree, Legislative Assistant, Rep. Chip Roy, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

16. Cade Doerfler, Legislative Assistant, Rep. Chip Roy, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

17. Matthew Schuetz, Legislative Assistant, Rep. Eli Crane, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

18. Aaron Jenks, Legislative Assistant, Rep. Eric Burlison, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

19. Hannah Balash, Legislative Assistant, Rep. Eric Burlison, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

20. James Winner, Communications Advisor, Rep. Eric Burlison, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

21. Reed Powell, Legislative Director, Rep. Greg Steube, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

22. Ronnie Carabbia, Legislative Assistant, Rep. Greg Steube, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

23. Kenneth Keller, Legislative Aide, Rep. Jack Bergman, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

24. Stephen Kocerha, Legislative Assistant, Rep. Jefferson Shreve, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

25. Will De Haan, Legislative Director, Rep. Josh Brecheen, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

26. Jack Johnstone, Legislative Assistant, Rep. Josh Brecheen, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

27. Lexie Purdy, Communications Director, Rep. Keith Self, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

28. Caleb Gray, Legislative Assistant, Rep. Mark Harris, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

29. Jane Vickers, Communications Director, Rep. Mark Harris, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

30. Katelyn Rickert, Legislative Director, Rep. Marlin Stutzman, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

31. Ryan Carreiro, Legislative Assistant, Rep. Marlin Stutzman, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

32. Chester Pelsang, Legislative Director, Rep. Mary Miller, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

33. Worth Loving, Policy Advisor, Rep. Mary Miller, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

34. Gabriel Spencer, Communications Director, Rep. Mary Miller, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

35. Jackson Krug, Communications Director, Rep. Morgan Griffith, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

36. Houston James, Legislative Aide, Rep. Rich McCormick, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

37. Caleigh McDonough, Senior Legislative Assistant, Rep. Rob Wittman, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

38. Emily Rosecrans, Legislative Assistant, Rep. Sheri Biggs, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

39. Cami Lepire, Professional Policy Staffer, Republican Study Committee, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

40. Calli Cooper, Communications Director, Republican Study Committee, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

41. Lyssa Bell, Executive Director, Republican Study Committee, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

42. Michael Wootten, Legislative Assistant, Rep. Mark Harris, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

43. Davis Powell, Legislative Assistant, Rep. Adrian Smith, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

44. Jimmy Gao, Legislative Assistant, Rep. Adrian Smith, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

45. Justin Camp, Legislative Assistant, Rep. Bob Onder, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

46. Brock West, Legislative Assistant, Rep. Troy Balderson, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

47. Jordan Jantzen, Legislative Assistant, Rep. Jeff Crank, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

48. Sarah Kuehberger, Legislative Assistant, Rep. Andy Biggs, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

49. Chandler Carter, Legislative Assistant, Rep. Brandon Gill, invited as a congressional staffer who has demonstrated interest in healthcare, social welfare, and banking policy.

12. The Conservative Partnership Institute's mission includes educating and training Members of Congress, congressional staff, conservative leaders and activists to enhance their ability to articulate and advance conservative principles and to become more effective public servants and citizens. The retreat offers an opportunity to educate and equip congressional staff with effective skills, develop professional relationships among other staff, and share best practices and strategies.

Conservative Partnership Institute's (CPI)
Family First Economics Policy Retreat
October 21-23, 2026

Date: Wednesday, October 21

12:00 pm	**Depart from Washington, D.C. 20003 via bus (coach class)**
1:30 pm	**Arrive at Cambridge, MD 21613**
1:30 - 3:00 pm	**Check-in and Orientation**
3:00 - 5:00 pm	**SESSION 1: Lunch and Welcome: Why Families are Feeling the Pressure** Mark Mitchell will kick off the retreat with polling and economic data on the affordability crisis families are facing, highlighting how rising costs are putting pressure on household budgets. *Speaker: Mark Mitchell, Founder, The Honest Polling Company*
5:00 - 5:30 pm	**Executive Time**
5:30 – 7:30 pm	**SESSION 2: Dinner and Keynote Speaker: Examining Generational Wealth Distribution** Federal welfare programs have been part of American life for decades. Russ Greene will discuss how these programs affect different generations and the consequences of these programs on different socioeconomic groups and generations. *Speaker: Russ Greene, Managing Director, Prime Mover Institute*

Date: Thursday, October 22

9:00 – 10:00 am	**Breakfast Buffet**
10:00 – 12:00 pm	**SESSION 3: Who's Filling Tomorrow's Jobs?** Grant Newman will highlight the demographics of domestic and visa-based labor, discussing how the federal government plays a role in shaping today's workforce landscape, and the economic effects of these federal programs. *Speaker: Grant Newman, Director of Government Relations, Immigration Accountability Project*

12:00 - 12:30pm ***Break and Lunch Served***

12:30 – 2:00 pm **SESSION 4: Lunch and Keynote Speaker: The Cost of Care & Learning**

Jon Schweppe will examine the current policy landscape driving high education costs and childcare expenses. Jon will also explore why expanding available education choices for families is essential. He will moderate a discussion between the different attendees while educating them on the pros and cons of each suggested policy. This iterative process will challenge the attendees while helping them think through their own assumptions on the best education policies.

Speaker: Jon Schweppe, Senior Advisor, American Principles Project

2:00 - 2:15 ***Break***

2:15 - 3:45 **SESSION 5: How Fraud Hurts Low and Middle Class Income Families**

Luke Rosiak, an Investigative Reporter for the Daily Wire, has uncovered tens of billions of dollars in fraud at every level of government. Defrauding grant programs, welfare, and more at the local, state, and federal level draws on government programs at the expense of the American people. Fraudsters are not only enriching themselves unjustly but it places another burden on Americans who are already financially strained.

Speaker: Luke Rosiak, Investigative Reporter, The Daily Wire

3:45 – 6:00 pm **Executive Time**

6:00 – 8:00 pm **SESSION 6: Dinner and Keynote Speaker: Strategy Going into the 120th Congress**

Eric Teetsel will pull all the discussed topics of family economic policy from the Family First Policy Retreat and analyze how the impacts of fraud, workforce changes, cost of living, and entitlements affect families. Eric will discuss specific policy solutions offered by Members of Congress and how each would address (or fail to address) these problems, while highlighting other policies being pushed by nonprofit organizations. For the last hour, Eric will be joined by Tim Reitz for a panel discussion on how Congress has previously approached family

Speakers: Eric Teetsel, CEO & Publisher, Chronicles: A Magazine of American Renewal, and Tim Reitz, Senior Director External Outreach, Conservative Partnership Institute

Date: Friday, October 23

8:00 – 9:00 am	**Breakfast Buffet**
9:00 am	**Depart from Cambridge, MD 21613 via bus (coach class)**
10:30 am	**Arrive at Washington, D.C 20003**