COMMITTEE ON ETHICS

EMPLOYEE POST-TRAVEL DISCLOSURE FORM

☑ *Original* ☐ *Amendment*

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, **you must complete this form and *file it with the Clerk of the House by email at* gifttravelreports@mail.house.gov, within 15 days after travel is completed.** Please ***do not*** file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Chloe Anduiza
2. a. Name of Accompanying Relative: _____ ***OR*** ☒ None
   b. Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other (specify): _____
3. a. Dates: Departure: Wednesday July 8, 2026 Return: Friday July 10, 2026
   b. Dates at Personal Expense, if any: _____ ***OR*** ☐ None
4. Departure City: Washington DC Destination: New York City Return City: Washington DC
5. Sponsor(s), Who Paid for the Trip: Software.org: The BSA Foundation
6. Describe Meetings and Events Attended: meet with tech companies based in NYC to learn about their use and governance of agentic AI
7. Attached to this form are ***each*** of the following, *signify that each item is attached by checking the corresponding box*:
   a. ☒ a completed *Sponsor Post-Travel Disclosure Form*;
   b. ☒ the *Primary Trip Sponsor Form* completed by the trip sponsor ***prior*** to the trip, ***including all*** attachments ***and*** the *Additional Sponsor Form(s)*;
   c. ☒ page 2 of the completed *Traveler Form* submitted by the employee; ***and***
   d. ☒ the letter from the Committee on Ethics approving my participation on this trip.
8. a. ☒ I represent that I participated in each of the activities reflected in the attached sponsor's agenda. *Signify statement is true by checking the box.*
   b. If not, explain: _____

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler: Chloe Anduiza **Date:** 7/15/26

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Yvette D. Clarke **Date:** 7/15/26

Signature of Supervising Member: Yvette D. Clarke M.C.

last updated 7/2023

COMMITTEE ON ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

☒ *Original* ☐ *Amendment*

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip *within 10 days of their return.*** You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid or provided in-kind support for the trip: Software.org: The BSA Foundation
2. Travel Destination(s): New York, N.Y.
3. Date of Departure: Wednesday, July 8, 2026 Date of Return: Friday, July 10, 2026
4. Name(s) of Traveler(s): Chloe Anduiza

   Note: You may list more than one traveler on a form only if ***all*** information is ***identical*** for each person listed.
5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total **Transportation** Expenses	Total **Lodging** Expenses	Total **Meal** Expenses	Total **Other** Expenses (dollar amount per item and description)
Traveler	Shuttle=$277.06 Amtrak= $209.00	$785.02	$426.22	
Accompanying Family Member				

6. ☒ All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. *Signify statement is true by checking box.*

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Victoria A Espinel **Date:** 7/16/2026

Name: Victoria A Espinel **Title:** President

Organization: Software.org: The BSA Fondation

☒ ***I am an officer of the above-named organization. Signify statement is true by checking box.***

Address: 200 Massachusetts Avenue, NW, Suite 310, Washington, D.C.

Telephone: 202-594-7565 **Email:** william.a.milligan@gmail.com

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

last updated 7/2023

COMMITTEE ON ETHICS

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection.

This form and any attachments may be submitted at 1015 Longworth House Office Building or travel.requests@mail.house.gov.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. **You must receive explicit approval from the Committee before you depart on this trip.**

Name of Traveler: Chloe Anduiza

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: _____

Name of Signatory (if other than traveler): _____

For Staff (name of employing Member or Committee): Congresswoman Yvette D. Clarke

Office Address: Rayburn 2058

Telephone Number: 202-225-6231

Email Address of Contact Person: chloe.anduiza@mail.house.gov

☐ Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, *and* these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via email: *travel.requests@mail.house.gov*.

COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Chloe Anduiza

2. Sponsor(s) who will be paying or providing in-kind support for the trip:
Software.org: The BSA Foundation

3. City and State **OR** Foreign Country of Travel: New York, New York

4. a. Date of Departure: July 8, 2026 Date of Return: July 10, 2026

   b. Yes ☐ No ■ Will you be extending the trip at your personal expense?

   If yes, list dates at personal expense: _____

5. a. Yes ☐ No ■ Will you be accompanied by a family member at the sponsor's expense? **If yes:**

   (1) Name of Accompanying Family Member: _____

   (2) Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other (specify): _____

   (3) Yes ☐ No ☐ Accompanying Family Member is at least 18 years of age?

6. a. Yes ☐ No ■ Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?

   b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:

   _____

7. Yes ■ No ☐ *Primary Trip Sponsor Form* is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.

   NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**
As a Legislative Assistant covering the Commerce Manufacturing and Trade Subcommittee on E&C this trip will give me first hand knowledge of the technology directly regulated by this subcommittee and committee. Working on tech and AI policy is directly tied to seeing what these companies are working on and how they innovate.

9. **Yes ☐ No ■ Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?**

10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member: Yvette D. Clarke **Date:** 6/3/2026

COMMITTEE ON ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics.house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip:

   Software.org: The BSA Foundation

2. ☒ I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*

3. ***Check only one.*** I represent that:
   a. ☒ The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**
   b. ☐ The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**
   c. ☐ The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

   If "c" is checked, list the names of the additional sponsors: _____

4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): _____

   See Attachment A

5. Yes ☐ No ☒ Is travel being offered to an accompanying family member of the House invitee(s)?
6. Date of Departure: Wednesday, July 8, 2026 Date of Return: Friday, July 10, 2026
7. a. City of departure: Washington, D.C.
   b. Destination(s): New York, New York
   c. City of return: Washington, D.C.
8. ***Check only one.*** I represent that
   a. ☐ The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**
   b. ☒ The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; **OR**
   c. ☐ The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. ***Check only one of the following.***
   a. ☐ I checked 8(a) or (b) above; **OR**
   b. ☐ I checked 8(c) above but am not offering any lodging; **OR**
   c. ☐ I checked 8(c) above and am offering lodging and meals for one night; **OR**
   d. ☐ I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted. _____

10. ☐ Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*

11. ***Check only one of the following.***
   a. ☐ I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box;* **OR**
   b. ☐ *Not Applicable.* Trip sponsor is a U.S. institution of higher education.

12. For ***each*** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip ***and*** its role in organizing and/or conducting the trip:

   See Attachment B

13. ***Answer parts a and b. Answer part c if necessary***:
   a. Mode of travel: Air ☐ Rail ☐ Bus ☐ Car ☐ Other ☐ (specify:_____)
   b. Class of travel: Coach ☐ Business ☐ First ☐ Charter ☐ Other ☐ (specify:_____)
   c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14. ☐ I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box.*

15. ***Check only one.*** I represent that either:
   a. ☐ The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
   b. ☐ The trip involves events that are arranged specifically *with regard* to congressional participation. If "b" is checked:
      1) Detail the cost *per day* of meals (approximate cost may be provided): _____
      Approximate Cost (within per diem): July 8: $59.25, July 9, $79.00, July 10, $40.00
      2) Provide the reason for selecting the location of the event or trip

      New York City and the surrounding boroughs are home to numerous companies who are at the forefront of AI.

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

   Hotel Name: AC Hotel City: New York City Cost Per Night: $339.00
   Reason(s) for Selecting: The hotel is located in a safe and convenient neighborhood.
   Hotel Name: _____ City: _____ Cost Per Night: _____
   Reason(s) for Selecting: _____
   Hotel Name: _____ City: _____ Cost Per Night: _____
   Reason(s) for Selecting: _____

17. ☒ I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

18. **Total Expenses for each Participant:**

☐ Actual Amounts ☒ Good Faith Estimates	Total **Transportation** Expenses per Participant	Total **Lodging** Expenses per Participant	Total **Meal** Expenses per Participant
For each Member, Officer, or Employee	$120 Train	$678.00 Hotel	$178.25 Meals
For each Accompanying Family Member			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee		
For each Accompanying Family Member		

19. ***Check only one:***
   a. ☒ I certify that I am an officer of the organization listed below; **OR**
   b. ☐ *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. **I certify by my signature that**
   a. **I read and understand the Committee's Travel Regulations;**
   b. **I am not a registered federal lobbyist or registered foreign agent; and**
   c. **The information on this form is true, complete, and correct to the best of my knowledge.**

Signature: Victoria A. Espinel Date: 5/26/26

Name: Victoria A. Espinel Title: President

Organization: Software.org: The BSA Foundation

Address: 200 Massachusetts Avenue, NW Suite 310, Washington, D.C.

Email: william.a.milligan@gmail.com Telephone: 202-549-7565

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

AMENDED 6/11/26 3:51 PM

House Staffdel to New York City
Wednesday, July 8 – Friday, July 10, 2026

"From Breakthroughs to Impact:
Putting Agentic AI to Practical Use in the Software-Driven Economy"

Attachment A: Question 4 – Names, titles, and explanation for invitation for all House invitees.

Software.org has hosted educational programming for delegations of congressional staff seeking to learn about technology development and implementation in seats of innovation, commerce, and political leadership.

The staff members listed below were invited because of their work on policy issues in the tech ecosystem including AI, emerging technologies, cybersecurity, and digital trade. The invitees work as committee staff or for Members who serve on the Energy and Commerce, Homeland Security, Judiciary, Science, Space & Technology, and Financial Services Committees, or are in House Leadership offices.

FNAME	LNAME	TITLE	OFFICE
Molly	(Lowe) Cutrona	Chief of Staff	Representative Mark Amodei
Steve	Ackerman	Legislative Director	Representative Russ Fulcher
Dan	Adelstein	National Security Adviser	Office of Sen Mike Rounds
David	Adkins	Policy Director	Office of the Majority Leader
Hannah	Aiken	Legislative Director	Representative Jim Himes
Anisa	Alazraie	Legislative Assistant	Office of Rep Ted Lieu
Claire	Alden	Legislative Director	Representative Lance Gooden
Shinnola	Alexander	Policy Advisor	Representative Sara Jacobs
Deidre	Alexander	Legislative Director	Office of Representative Bennie Thompson
Liz	Amster	Chief of Staff	Representative Jake Auchincloss
Melissa	Andrade	Legislative Assistant	Office of Representative Jared Huffman
Chloe	Anduiza	Legislative Assistant	Rep Yvette Clark
Colin	Anonsen	Deputy Chief of Staff / Legislative Director	Office of Rep. Brittany Pettersen
Kossi	Anyinefa	Legislative Director	Office of Representative Maxine Waters
Cyrus	Artz	Tech Policy Advisor	Office of the Speaker
Abby	Avery	Military Legislative Assistant	Office of Sen Katie Britt
Grace	Ayyildiz	Legislative Assistant	Representative Rob Menendez
Mana	Azarmi	Judiciary Committee Counsel	Office of Sen Alex Padilla

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Marie	Baldassarre	Chief of Staff	Representative Ro Khanna
William (Bill)	Ball	Senior Policy Advisor	Speaker of the House
Rocco	Barbieri	Legislative Assistant	Representative Cliff Bentz
Hugh	Bayard	Legislative Assistant	Representative Henry Cuellar
Cliff	Bayer	Chief of Staff	Representative Russ Fulcher
Renata	Beca-Barragán	Legislative Director	Office of Representative Nydia Velázquez
Arian	Beckwith	Legislative Director	Representative John James
Nate	Beltran	Counsel	Representative Marc Veasey
Michelle	Benecke	Senior Counsel	Committee on Homeland Security & Government Affairs
Parker	Bennett	Legislative Director	Representative John Joyce
Jeff	Bennett	National Security Adviser	Office of Sen Angus King
Moira	Bergin	Subcommittee Director/Counsel	House Committee on Homeland Security, Cybersecurity and Infrastructure Protection Subcommittee
Max	Berry	Legislative Director	Office of Rep Rich McCormick
Ariana	Bhambhani	Senior Legislative Assistant	Representative Rick Allen
Ben	Blackmon	Chief Counsel	Office of Senator Marsha Blackburn
Nora	Blalock	Legislative Director/Deputy Chief of Staff	Representative Kathy Castor
Luke	Blanchat	Chief of Staff	Representative Richard Hudson
Thomas	Blanford	Legislative Director	Representative Scott Fitzgerald
Steven	Blattner	Deputy Chief of Staff/Scheduler	Representative Yvette Clarke
Kevin	Block	Senior Counsel	Subcommittee on Cybersecurity & Infrastructure Protection (Homeland Security)
Julia	Block	Legislative Assistant	Representative Diana Harshbarger
Robert	Boland	Chief of Staff	Majority Whip
Skylar	Borchardt	Deputy Chief of Staff/Legislative Director	Representative Angie Craig
Lorissa	Bounds	Chief of Staff	Representative Jay Obernolte
Mandy	Bowers	Staff Director	Subcommittee on the NSA & Cyber
Lacey	Bowersox	Legislative Director	Office of Representative Mike Bost
Matt	Brady	Legislative Assistant	Representative Mariannette Miller-Meeks
Gideon	Bragin	Executive Director	House Minority Leader
Andy	Braun	Military Legislative Assistant	Office of Sen Mike Rounds
Grace	Brightbill	Legislative Assistant	Representative Don Beyer
Annie	Brody	Business Coalitions Director	Office of the Majority Whip

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Ken	Brooke	Deputy Chief of Staff	Office of Rep Mark Amodei
Baillee	Brown	Chief of Staff	Representative Scott Peters
Stetson	Bryson	Deputy Chief of Staff/Legislative Director	Office of Representative Ronny Jackson
Molly	Buening	Legislative Director	Representative Neal Dunn
Joel	Burke	AI Policy Advisor	Office of Sen Mike Rounds
Will	Burns	Senior Legislative Assistant	Representative Jay Obernolte
Emily	Burns	Policy Director	Committee on Oversight & Government Reform
Chase	Busch	Legislative Assistant	Representative Sheri Biggs
John	Byers	Chief of Staff	Representative August Pfluger
Ryan	Cannon	Coalitions and Member Services Advisor	Office of Senator Ted Cruz
Jon	Cardinal	Economic Development Director	Office of the Minority Leader
Molly	Carey	Chief of Staff	Office of Linda Sanchez
Jazmine	Caruthers	counsel	Office of Sen Gallego
Mike	Casca	Chief of Staff	Representative Alexandria Ocasio-Cortez
John	Castillo	Legislative Director	Office of Rep John McGuire
Carlos	Castro	Legislative Counsel	Office of Rep Carlos A. Gimenez
Adrienne	Castro	Legislative Director	Office of Representative Mark Takano
Selene	Ceja	Legislative Assistant	Office of Rep Ro Khanna
Christine	Chang	Legislative Assistant	Office of Sen John Hickenlooper
Joshua	Chavez	Legislative Assistant	Representative John McGuire
Dylan	Cheek	Legislative Assistant	Office of Representative Bobby Scott
Sean	Chilson	Legislative Assistant	Office of Representative Jim Jordan
Cameron	Clark	Defense Fellow	Office of Rep Adam Smith
Daniela	Clark-Murrieta	Legislative Assistant	Representative Kathy Castor
Ken	Clifford	Chief of Staff	Representative Mariannette Miller-Meeks
Rachel	Colucci	Senior Legislative Assistant	Office of Rep. Brad Schneider
John	Cooper	Deputy Staff Director	Committee on Homeland Security
Ryan	Culross	Legislative Director	Representative Michael Rulli
Dante	Cutrona	Chief of Staff	Representative John Joyce
Thomas	D'Aprile	Operations Director/Policy Adviser	Office of Representative Jim McGovern
Jim	Daumit	Professional Staff Member	Committee on Appropriations - HS
Andrew	David	Chief of Staff	Office of Rep Clay Higgins
James	Decker	Chief of Staff	Representative Morgan Griffith

Sofia	Deiro	Legislative Director	Office of Representative Tom Cole
Eric	Delaney	Policy Director	Office of Representative Pete Aguilar
Stephanie	DeMarco	Legislative Director	Representative Laurel Lee
Matt	Dernoga	Legislative Director	Office of Representative Nanette Barragán
Parul	Desai	Chief Counsel, Democratic	House Energy and Commerce Committee Communications and Technology Subcommittee
Ross	Dietrich	Deputy Chief of Staff	Office of Representative Brian Mast
Jessica	Donlon	General Counsel	House Energy and Commerce Committee
Andrew	Donlon	Legislative Counsel	Office of Representative April McClain Delaney
David	Dorfman	Deputy Staff Director/Chief Counsel	Office of the House Select Committee on Strategic Competition Between the United States and the Chinese Communist Party
Yara	Doumit	Policy Assistant	Office of Sen Chuck Schumer
Jordan	Downs	Chief of Staff	Office of Rep Michael Guest
Zach	Dupont	Deputy Chief of Staff/Scheduler	Office of Representative Richard Neal
Sam	DuPont	Economic Policy Advisor	Office of Senator Chris Coons
Kate	Durkin	Chief of Staff	Representative Jan Schakowsky
Katie	Earle	Policy Director	Committee on Armed Services
Jake	Ecke	Legislative Assistant	Office of Sen Chris Murphy
Alexander	Eliasen	Legislative Assistant	Office of Representative Lori Trahan
Laura	Engquist	Chief of Staff	Representative Troy Balderson
Susan	Falconer	Legislative Director	Representative Diana Harshbarger
Sarah	Feinmann	Chief of Staff	Representative Lizzie Fletcher
Emily	Ferguson	Professional Staff Member	Committee on Homeland Security & Government Affairs
Anna	Ferrara	Professional Staff Member	Committee on Science, Space, and Technology
Chris	Ferrari	Military Legislative Assistant	Office of Rep Morgan Luttrell
Cristian	Figueredo	Legislative Director/Financial Administrator	Representative Cliff Bentz
Casey	Fitzpatrick	Counsel	Office of the Majority Leader
Liam	Fitzsimmons	Chief of Staff	Representative Frank Pallone
James	Fleming	Office of Representative Richard Hudson	
Juliana	Fleming	Legislative Assistant	Office of Representative Jared Huffman
Roddy	Flynn	Chief of Staff	Office of Representative Sarah McBride
Ian	Foley	Policy Director	Office of the Majority Whip

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Kevin	Fox	Deputy Chief of Staff/Legislative Director	Office of Rep Ro Khanna
Michael	Franz	Legislative Assistant	Representative Nick Langworthy
Marty	Fromuth	Professional Staff Member	Committee on Armed Services
Kei	Fujisawa	Legislative Assistant	Representative Kim Schrier
Sierra	Fuller	Legislative Assistant	Office of Sen Jacky Rosen
Jack	Ganter	Legislative Director	Office of Representative Buddy Carter
Brian	Garrett	Staff Director	Committee on Armed Services
Kevin	Gates	Professional Staff Member	Committee on Armed Services
Brendan	Gavin	General Counsel	Committee on Armed Services
Sarah	Gilbert	Chief of Staff	Representative Neal Dunn
Abby	Goins	Legislative Director	Representative Adrian Smith
Hope	Goins	Staff Director	Committee on Homeland Security
Derek	Gondek	Professional Staff Member	Committee on Appropriations - HS
Waverly	Gordon	Deputy Staff Director, Democratic/General Counsel	House Energy and Commerce Committee
Creighton	Greene	Professional Staff Member	Committee on Armed Services
Tiffany	Guarascio	Staff Director	House Committee on Energy and Commerce
Liana	Guerra	Chief of Staff	Representative Darren Soto
Ethan	Gunnlaugsson	Legislative Assistant	Representative Brad Schneider
Josh	Gutmaker	Policy Aide	Office of the Minority Leader
Troy	Hall	Staff Director	Committee on Science, Space, and Technology
Tobin	Hansen	Counsel	Office of Rep Suzan DelBene
Kate	Harper	Chief Counsel, Republican	House Energy and Commerce Committee Communications and Technology Subcommittee
Reggie	Harris	Chief of Staff	Office of Rep Greg Landsman
Devon	Harris	National Security Adviser	Office of Representative Raja Krishnamoorthi
Gabriel	Harrison	Legislative Assistant	Office of Representative George Whitesides
Jonas	Hart	Legislative Aide	Office of Sen Jerry Moran
Jessica	Hart	Deputy National Security Advisor	Office of Sen Tom Cotton
Danny	Hartl	National Security Adviser	Office of Rep Ken Calvert
Conor	Hartnett	Legislative Assistant	Office of Representative G.T. Thompson
Nick	Hawatmeh	Chief of Staff	Office of Representative Lisa McClain
Greg	Haynes	Legislative Aide	Office of Representative Bruce Westerman
Emily	Hebein	Legislative Director	Office of Representative Bob Latta

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Clark	Hedrick	Staff Director	Subcommittee on Border Management, Federal Workforce, and Regulatory Affairs (Homeland Security)
Jeremy	Hekhuis	Senior Counsel, Foreign Policy	Office of Representative Jamie Raskin
Eric	Henshall	Deputy Chief of Staff	Office of Representative Sam Liccardo
Michael	Hermann	Lead Professional Staff Member	Subcommittee on Cyber, Information Technologies, & Innovation (Armed Services)
Roland	Hernandez	Staff Director	Committee on Homeland Security
Scott	Hinkle	Chief of Staff	Representative Raul Ruiz
Carter	Hirschhorn	Policy Advisor	Committee Homeland Security and Gov Affairs (HSGAC)
Liz	Hittos	Chief of Staff	Representative Gus Bilirakis
Charlie	Hobbs	Legislative Assistant	Office of Senator Ted Budd
Lauren	Hodge	Chief of Staff	Representative Brett Guthrie
Christian	Hoehner	Policy Director	Committee on Oversight & Government Reform
Anna	Holland	Communications Director	Committee on Homeland Security
Martin	Holmes	Professional Staff Member	HPSCI
Lara	Hopkins	Chief of Staff	Representative Kathy Castor
David	Horsley	National Security Adviser	Representative August Pfluger
Jeb	Houpt	Legislative Director	Office of Representative Tim Walberg
Andrew	House	Policy Director	Committee on Intelligence
Mary	Huang	Senior Counsel, Communications and Technology	Office of Representative Doris Matsui
Lindsey	Huber	Legislative Assistant	Office of Representative Rick Larsen
Trevor	Hustus	Senior Legislative Assistant	Office of Representative Lisa McClain
Marcos	Ibarra	Senior Policy Adviser	Office of Sen Cortez Masto
Dylan	Irlbeck	Legislative Assistant	Representative Lori Trahan
Dean	Ischiropoulos	Senior Legislative Assistant	Office of Representative Mary Gay Scanlon
Julia	Jachimowicz	Research Assistant	Committee on Homeland Security
Caleb	Jackson	Judiciary Committee Counsel	Office of Sen Schiff
Evan	Jenkins	Legislative Assistant	Office of Senator Tim Scott
Samuel	Jockisch	Legislative Assistant	Representative Darin LaHood
Cate	Johnson	Staff Director	Office of the House Committee on Science, Space and Technology, Research and Technology Subcommittee
James	Johnson	Legislative Director	Representative Frank Pallone
Avanti	Joshi	Fellow	Office of Rep Suhas Subramanyam

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Robin	Juliano	Policy Director	House Democratic Whip
Mireya	Jurado	Lead Professional Staff Member	Committee on Armed Services
Ryan	Kaldahl	National Security Advisor	Office of the Majority Leader
Megan	Kanne	Professional Staff Member	Office of the House Committee on Energy and Commerce, Commerce, Manufacturing and Trade Subcommittee
Jacqui	Kappler	Chief Counsel, Democratic	House Judiciary Committee Courts, Intellectual Property, Artificial Intelligence and the Internet Subcommittee
Dhruv	Kathuria	TechCongress Fellow	Representative Jan Schakowsky
Sara	Katsnelson	Senior Policy Adviser	Representative Brad Sherman
Courtney	Kaufman	Legislative Director	Office of Representative Mike Lawler
Niko	Keddy	Legislative Assistant	Office of Rep Andrew Garbarino
Lindsey	Kelleher	Professional Staff Member	Committee on Financial Services
Madeline	Kelley	Director of Member Services	House Natural Resources
Rob	Kelly	Defense Fellow	Office of Representative Adam Smith
Quynn	Kennedy	Senior Policy Adviser	Representative Carol Miller
Brian	Kennedy	Policy Director	Committee on Homeland Security
Ty	Kennedy	Legislative Director	Representative Julie Fedorchak
Kate	Kenworthy	Chief of Staff	Representative Kevin Mullin
Christian	Kerr	Legislative Assistant	Office of Representative Robert Garcia
Alex	Khlopin		Office of Senator Jerry Moran
Jooeun	Kim	National Security Adviser	Office of Sen Mark Kelly
Edwin	Kindler	Senior Legislative Assistant	Rep. Bill Foster
Elizabeth	King	Staff Director	Committee on Armed Services
Audra	Kinney	National Security Advisor	Senate Banking Committee
Olivia	Kirchberg	Counsel	Represenative Brad Schneider
Kyle	Kizzier	Chief of Staff	Representative Erin Houchin
John	Kohler	Senior Policy Adviser	Representative Troy Balderson
BJ	Koohmaraie	Policy Advisor (AI, Privacy)	Representative Steve Scalise
Kristin	Kopshever	Deputy Chief of Staff, Democratic	House Science, Space and Technology Committee
Trey	Kovacs	Professional Staff Member	Committee on Education & the Workforce
Levi	Lall	Counsel	House Judiciary Committee
Anna-Blake	Langley	Professional Staff Member	House Small Business
Christina	Lassiter	Legislative Director	Office of Representative Kat Cammack
RJ	Lautkis	Staff Director	Education and Workforce Committee

John	Lee	Chief Counsel	Senate Judiciary IP Subcommittee
Jungkeun	Lee	Chief Counsel	Committee on the Judiciary
Yujin	Lee	Chief of Staff	Representative Rob Menendez
Giulia	Leganski	Chief Counsel	Committee on Energy and Commerce
Dan	Lemire	Military Legislative Assistant	Office of Representative Joe Morelle
Graham	Lescallette	Chief of Staff	Representative Michael Rulli
Zach	Lewis	Defense & Intelligence Legislative Assistant	Office of Sen Mark Warner
Leah	Li	Legislative Assistant	Office of Sen Brian Schatz
Lois	Lim	Senior Policy and Outreach Adviser	Office of the New Democrat Coalition
Amelia	Litynski	Policy Adviser	House Majority Whip
Zachary	Lobel	Legislative Director/Policy Counsel	House Minority Leader
Matthew	Low	Professional Staff Member	Office of the House Committee on Small Business
Jeff	Lowenstein	Staff Director	Committee on Intelligence
Eric	Lukoff	Legislative Director	Office of Representative Kevin Mullin
Monica	Luna Navarrete	Legislative Assistant	Representative Sarah McBride
James	Lundquist	Legislative Director	Representative Nick Begich
Willie	Lyles	Chief of Staff	Representative Troy Carter
Robert	MacGregor	Policy Director	Senate Energy & Natural Resources
Phil	MacNaughton	Policy Director	Committee on Armed Services
Jesse	Mahan	Senior Policy Adviser	Office of Sen James Lankford
Lisa	Major	Staff Director	Subcommittee on NIE
Meg	Makarewicz	Chief of Staff	Representative Debbie Dingell
Nicole	Manley	Deputy Chief of Staff/Legislative Director	Representative Ben Cline
Brad	Mannion	Professional Staff Member	House Education and Workforce Committee
Alexandria	Marchi	Fellow	Office of Sen Ben Ray Luján
Molly	Martin	Legislative Director	Representative Brett Guthrie
Rafi	Martina	Senior Policy Advisor	Committee on Intelligence
Jon	Maslyn	Legislative Assistant	Office of Rep Nancy Mace
Sachin	Mathur	Senior Legislative Assistant	Office of Sen Kirsten Gillibrand
Mark	McDevitt	Chief of Staff	Representative Lori Trahan
Henry	McGinness	Legislative Correspondent	Representative Russell Fry
Georgia	McLean	Legislative Assistant	Office of Representative Rob Menendez

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Matt	McMurray	Chief of Staff	Representative Robin Kelly
Alan	McQuinn	Professional Staff Member	Committee on Science, Space, & Technology
Ian	Merritt	Legislative Director/National Security Adviser	Representative Chuck Fleischmann
Jo	Middleton	Chief of Staff	Representative Diana DeGette
Burke	Miller	Legislative Assistant/Policy Advisor	Office of Senator Todd Young
Brucie	Mish	Legislative Assistant	Office of Representative Jason Smith
Rachel	Mitnick	Legislative Assistant	Office of Senator Jack Reed
Pranay	Mittal	Professional Staff Member	Committee on Science, Space, and Technology
Zach	Monroe	Senior Legislative Assistant	Representative Troy Carter
Ben	Monticello	Legislative Director	Office of Rep Darin LaHood
Tyler	Moore	Chief of Staff	Representative Gabe Evans
Jeff	Morgan	Chief of Staff	Representative Paul Tonko
Tyler	Mortier	Legislative Assistant	Representative John Joyce
Jackson	Mountain	Senior Legislative Assistant	Representative Craig Goldman
Sarah	Moxley	Subcommittee Staff Director	Committee on Armed Services
Chris	Mulkins	Homeland Security Director	Committee on Homeland Security & Government Affairs
Olivia	Mullaney	Military Legislative Assistant	Office of Rep Pat Ryan
Ayush	Nallapally	Legislative Aide	Office of Rep Rich McCormick
Andrew	Nam	Legislative Assistant	Office of Senator Pete Ricketts
Emilio	Navarrete	Professional Policy Staff Member	Office of the House Republican Study Committee
Patrick	Nevins	Deputy Staff Director	Committee on Armed Services
Alison	Northrop	Deputy Staff Director	Committee on Homeland Security
Ali	Nouri	Senior Policy Director	Senate COmmerce
Louise	O'Rourke	Chief of Staff	Representative Kim Schrier
Zoe	Oreck	Policy Director	Office of the Minority Leader
Andrew	Orlebeke	Legislative Director	Representative Jan Schakowsky
Ian	Orr	Legislative Assistant	Office of Representative John Moolenaar
James	Ostrowski	Legal Fellow	Office of Senator Eric Schmit
Nick	Owen	Legislative Assistant	Representative Suzanne Bonamici
Sebastian	Paez	Legislative Assistant	Office of Senator Roger Wicker
Julia	Pan	Professional Staff Member	Senate COmmerce
Patrick	Paolini	Legislative Director	Representative Jay Obernolte
Wyndee	Parker	National Security Advisor	House Minority Leader

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Kelli	Parks	Staff Director	Subcommittee on OSINT
Devon	Parsons	Senior Professional Staff Member	Committee on Homeland Security & Government Affairs
Zac	Pate	Counsel	Office of Senator Katie Britt
Bo	Peard	Defense Policy Adviser	Office of Sen Chris Murphy
John	Pecaro	Legislative Assistant	Office of Representative Rick Crawford
Ben	Peterson	Defense Appropriations and Foreign Policy Director	Office of Rep Betty McCollum
Tess	Peterson	Senior Legislative Assistant	Representative Lizzie Fletcher
Mike	Pevzner	Senior Advisor	Committee on Intelligence
Katie	Phillips	Executive Director	Office of the Blue Dog Coalition
John	Piazza	Chief of Staff	House Science, Space and Technology Committee
Ian	Pigg	Legislative Assistant	Office of Senator Marsha Blackburn
Donald	Pollard	Legislative Director	Office of Representative Jennifer McClellan
Dominick	Porcella	Legislative Assistant	Office of Rep Andrew Garbarino
Andrew	Posegay	Senior Policy Advisor	Office of Sen Dick Durbin
Samantha	Power	Senior Defense Policy Advisor	Office of Senator Tommy Tuberville
Jessica	Proud	Chief of Staff	Representative Nick Langworthy
Katy	Quinn	Deputy Staff Director	Committee on Armed Services
Nikitha	Rai Shah	Legislative Assistant	Office of Sen Andy Kim
Brannon	Rains	Policy Adviser	Office of Sen Todd Young
Karthik	Raja	Staff Director	House Committee on Foreign Affairs
Kevin	Randle	Legislative Aide/Legislative Correspondent	Representative Robin Kelly
Arjun	Ravindra	Senior Advisor, Cyber & Technology	Committee on Intelligence
Jack	Rayburn	Legislative Director	Office of Representative Rosa DeLauro
Evangelos	Razis	Professional Staff Member	Subcommittee on Commerce, Manufacturing and Trade, Committee on Energy and Commerce
Mia	Real	Counsel	House Financial Services Committee
Mary-Ellen	Richardson	Chief of Staff	Representative Darin LaHood
Victoria	Rivas	National Security Adviser	Office of Rep Pete Aguilar
John Ryan	Rodriguez	Legislative Assistant	Representative Laurel Lee
Dylan	Rogers	Professional Staff Member	Office of the House Committee on Energy and Commerce, Communications and Technology Subcommittee
Franci	Rooney	Chief Counsel	Office of Senator John Cornyn
Julia	Rossman	Legislative Director	Office of Rep Shontel Brown

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Victoria	Rubin	Senior Professional Staff Member	Committee on Science, Space, and Technology
Andrew	Rubin	General Counsel, Democratic	House Science, Space and Technology Committee
Jacqui	Russell	National Security Advisor	Office of the Speaker
Zac	Rutherford	Chief of Staff	Representative Diana Harshbarger
Alex	Sachtjen	Senior Adviser	Office of the Majority Leader
Maryana	Sawaged	Legislative Assistant	Representative Pete Aguilar
Erin	Scanlon	Military Legislative Assistant	Office of Representative Sam Graves
Michelle	Schein	Deputy Chief of Staff	Office of Rep Josh Gottheimer
Alex	Scheuer	Policy Adviser	Representative Hakeem Jeffries
Chris	Schloesser	Deputy Chief of Staff/Legislative Director	Representative Diana DeGette
Niel	Schrage	Senior Policy Advisor	Office of Rep Erin Houchin
Juli	Schwartz	Senior Special Counsel	House Judiciary Committee
Ben	Schwartz	Legislative Aide	Office of Rep Josh Gottheimer
Ben	Schwartz	Legislative Aide	Office of Rep Josh Gottheimer
Charles	Sedore	Legislative Director	Office of Senator Ashley Moody
Zack	Settle	Legislative Assistant	Office of Representative James Comer
Josh	Shapiro	Senior Legislative Assistant	Representative Debbie Dingell
Pragneya	Sharma	Legislative Assistant	Representative Ami Bera
Beau	Shaw	~~Counsel~~	Committee on Foreign Affairs
Elliott	Shin	Legislative Assistant	Representative Kat Cammack
Jonah	Shumate	Deputy Staff Director	Committee on Intelligence
Stephen	Simonetti	Legislative Director	Office of Senator Marsha Blackburn
Dharamjeet	Singh	Legislative Assistant	Representative Gregory Meeks
Trevor	Smith	Legislative Director	Representative Vince Fong
Josh	Smith	Counsel	Senate Commerce Committee
Austin	Smykal	Deputy Chief Counsel	Office of Senator Ashley Moody
Jackie	Sobol	Legislative Assistant	Representative Scott Peters
Kim	Soffen	Deputy Chief of Staff	Office of Representative Bill Foster
Dahlia	Sokolov	Policy Director	Committee on Science, Space, and Technology
Jack	Solowey	Counsel	House Financial Services Committee
Isabel	Soto	Professional Staff Member	Committee on Education & the Workforce
Arthur	Speck	Legislative Director	Representative Randy Weber
Will	Stiers	Legislative Director	Office of Rep Mike Rogers

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Jo	Stiles	Chief of Staff	Office of Representative Joe Morelle
Nick	Strader	Chief of Staff	Representative Cliff Bentz
Ashley	Strobel	Military Legislative Assistant	Office of Rep Jay Obernolte
AJ	Sugarman	Deputy Policy Director	Speaker of the House
Noah	Taicher	Senior Legislative Assistant	Representative Russell Fry
Noah	Taicher	Legislative Assistant	Representative Russell Fry
Blake	Thelander	Legislative Director	Representative Mariannette Miller-Meeks
Johanna	Thomas	Senior Counsel	Office of the House Committee on Energy and Commerce, Communications and Technology Subcommittee
Nia	Thomas	Legislative Director	Representative Adriano Espaillat
Aaron	Thurman	Deputy Staff Director	Committee on Intelligence
Clara	Tibbetts	Senior Legislative Assistant	Office of Representative Paul Tonko
Emily	Trapani	Professional Staff Member	Committee on Appropriations - HS
Ashley	Truluck	Professional Staff Member	Subcommittee on Armed Services (Appropriations
Joe	Valente	Senior Legislative Assistant	Office of Representative Jake Auchincloss
Jonathan	Vecchi	Deputy Chief of Staff/Legislative Director	Representative Gus Bilirakis
Fred	Vellucci	Pearson Fellow/Foreign Policy Advisor	Office of Senator Pete Ricketts
Jose (JJ)	Villalvazo	Defense and Foreign Policy Adviser	Office of Sen Alex Padilla
Caroline	Wadhams	Budget Director/Policy Director	Committee on Intelligence
Kobe	Walker	Legislative Assistant	Representative Greg Landsman
Kelsey	Wall	Senior Policy Advisor	Representative Gary Palmer
Peter	Warren	Senior Advisor	Committee on Oversight & Government Reform
Samantha	Warren	Chief of Staff	Office of Representative Bill Foster
Scott	Watson	Legislative Director	Representative Gabe Evans
Zach	Weidlich	Chief of Staff	Representative Craig Goldman
David	Weinberg	Staff Director	Committee on Homeland Security & Government Affairs
Joel	Wellum	Policy Director	Senate Commerce Committee
Harrison	Wetherell	Legislative Assistant	Office of Representative Roger Williams
Heath	Wheat	Chief of Staff	Representative Rick Allen
Jeanette	Whitener	Chief of Staff	Representative Randy Weber
John	Whitmore	Director of Operations and Coalitions	House Homeland
Mitchell	Wilkinson	Economic Policy Advisor	Office of Senator Rich McCormick

Colin	Witman	Senior Legislative Assistant	Office of Rep. Nick Langworthy
Zena	Wolf	Senior Adviser, Oversight Policy	Representative Alexandria Ocasio-Cortez
Connor	Wood	Senior Policy Adviser	Representative Haley Stevens
Duncan	Wright	Deputy Policy Director	Committee Oversight & Gov Reform
Dominique	Yelinski	Deputy Policy Director	Office of the Majority Leader
Annaliese	Yukawa	Senior Policy Adviser	Representative Suzan DelBene
Emma	Zafran	Legislative Director	Office of Rep Chrissy Houlahan
Joe	Zanoni	Legislative Counsel	Representative Zoe Lofgren
Xavier	Zapata	Senior Legislative Assistant	Office of Rep Seth Magaziner
Nate	Zimpher	Legislative Director	Representative Troy Balderson
Joshua	Zucker	Legislative Assistant	Office of Rep Josh Gottheimer

Attachment B: Question 12 – Sponsor's interest and role

Software.org: the BSA Foundation is an independent and nonpartisan 501(c)(3) organization.

Our organization works to help policymakers and the broader public better understand the impact that software has on our lives, our economy, and our society. As such, congressional trips such as this raises awareness and deepens understanding around emerging software technologies and their impacts to society, the economy, and the environment.

Software.org planned and organized all aspects of the trip, made lodging and travel arrangements, and corresponded with businesses involved to set up events and tours at each location. Software.org is the sole sponsor for this trip, including responsibility for covering cost of meals throughout the trip.

Hosue Staffdel to New York City
Wednesday, July 8 – Friday, July 10, 2026

"From Breakthroughs to Impact:
Putting Agentic AI to Practical Use in the Software-Driven Economy"

SCHEDULE

DAY 1 – WEDNESDAY, JULY 8

7:45 AM	Train 112 departs from Washington, DC Union Station *Bring a Government Issued ID*
11:14 AM	Train arrives in Moynihan Train Hall at Penn Station, New York, NY
11:30 AM-12:30 PM	**Software.org overview and trip orientation** (Lunch Provided by Software.org) *Event Space, 410 8th Avenue, New York, NY 10001* **Overview:** Participants will hear from Software.org Executive Director Gideon Lett about the work of Software.org and what to expect from the trip's programming.
12:30-12:45 PM	Walk to **Madison Square Garden,** *15 minutes*
12:45 - 2:00 PM	**Company Visit: MSG Sport** *Madison Square Garden, 4 Pennsylvania Plaza, New York, NY 10001* **Overview:** **Educational Tour of Madison Square Gardens** This educational walking tour examines how the 'World's Most Famous Arena' integrates large-scale systems engineering, from the steel-truss roof structure that enables a column-free bowl to the network infrastructure powering its video and audio production. Participants will study the venue's evolution through successive technology retrofits, including its current 4K video board systems, distributed Wi-Fi/DAS network, and broadcast-grade connectivity. The tour is designed to connect these real-world infrastructure and technology decisions back to the delegation's core areas of study.
2:00 – 2:30PM	Shuttle Bus to **AC Hotel** *1.0 miles, 15-minute drive*
2:30 – 3:00 PM	Arrive to **AC Hotel** and Check-in *260 W. 40th Street, New York, N.Y. 10018*

3:00 – 3:30 PM Walk to **Adobe** *1 mile, 20-minute walk*

3:30 - 5:30 PM **Company Visit: Adobe**
1540 Broadway, New York City

Overview:
Adobe will be demoing our text-to-image tool, Adobe Firefly, and the Content Authenticity Initiative (CAI) while discussing how these tools are intertwined with our approach to responsible AI Innovation.

Featured Speaker(s):

- **Stephanie Copp,** Public Policy Manager, Adobe
- **Noah Kaplan**, Government Relations Specialist, Adobe
- **Santiago Lyon**, Head of CAI Advocacy and Education, Adobe
- **Mina Pham**, Senior Enterprise Sales Account Manager, Adobe
- **Jeffrey Young**, Solutions Consulting Manager, Adobe

5:30-6:00 PM Walk to **Gibneys,** *0.5 mile, 15-minute walk*

6:00-8:00 PM **Dinner Program: "Trust, Scale, and Transformation: Agentic AI in the Financial Ecosystem**
(Dinner Provided by Software.org)
Gibneys NYC, 2nd Floor Dining Rm, 228 W 39th St, NYC 10018

Overview:
This dinner panel and interactive discussion will examine how agentic AI is scaling across the financial ecosystem, setting up the central tension between innovation and trust that gives the program its title. The conversation is intended to address questions of accountability and oversight, since agentic systems that act with growing autonomy in financial decision-making raise exactly the kinds of transparency and conflict-of-interest concerns congressional staff are responsible for evaluating in any sector. The dinner will also touch on what responsible governance and trust-building look like as these systems transform financial services, offering a useful parallel for how Congress might think about its own oversight role as AI becomes more autonomous in high-stakes decision-making.

Featured Speaker(s):

- Shaundra Watson, BSA (moderator)
- Jake Fuchs, Fin Capital
- Christine Graham, JPMorgan
- Douglas Hamilton, Nasdaq
- Scott Lichtenthal, Mastercard

8:00 PM Return to **AC Hotel**, *0.2 mile, 10-minute walk*

DAY 2 - THURSDAY, JULY 9

8:00-8:15 AM Shuttle Bus to **SAP,** *1.4 miles, 15-minute drive*

8:15 AM Arrivals, Security check in

8:30-10:30 AM **Company Visit: SAP** (Breakfast Provided by Software.org)
Executive Conference Room, 82nd Fl. 30 Hudson Yards, New York City

Overview:
Niall Brennan from SAP's Global Security organization, an attorney and former FBI Special Agent, will offer his perspective on the criticality of security as a key differentiator in the rapidly evolving, AI-powered digital economy. The group will then have a question-and-answer session.

Featured Speaker:

- **Niall P. Brennan**, VP, Security Partner Management, SAP Global Security

10:30-11:00 AM Shuttle Bus to **Microsoft** *1.4 miles, 25-minute drive*

11:30 AM-1:30 PM **Company Visit: Microsoft at One Dag Plaza**
(Lunch Provided by Software.org)
885 2nd Avenue, New York, NY

Overview:
Program will feature speakers from Microsoft discussing the importance of the UN, the role of multi-stakeholder/industry in partnering with the UN, and the changing needs of an AI-enabled economy.

Featured Speaker:

- **Peter Yeo**, Senior Vice President, UN Foundation and President, The Better World Campaign

1:00-1:30 PM Shuttle Bus to **Bloomberg** 1.0 mile, 15-minute drive

1:30-3:15 PM **Company Visit: Bloomberg**
731 Lexington Avenue

POC: Joseph Alicata, 516-993-6984, jalicata@bloomberg.net

Overview:
Technology has long impacted the financial services sector. Bloomberg has been utilizing AI since 2009, and recently introduced ASKB, its conversational AI interface for the Terminal of the Future. Bloomberg's Head of Responsible AI, Sebastian Gehrmann, will discuss Bloomberg's AI journey, how to ensure that AI Systems are trustworthy and have appropriate guardrails, and how agentic AI is shaping the future of finance.

Featured Speaker(s):
- **Shawn Edwards**, Chief Technology Officer
- **Joe Alicata**, Head of Americas AI Regulatory Policy
- **Sebastian Gehrmann**, Head of Responsible AI

3:15-3:45 PM Bus to **Palo Alto Networks** *2.0 miles, 25-minue drive*

3:45-5:30 PM **Company Visit: Palo Alto Networks**
1 Madison Avenue, New York, NY

Overview:
As AI innovation redefines our digital world, understanding the modern threat landscape is critical to building resilient defenses. This session will explore the Frontier AI threat landscape, examining how emerging risks like agentic AI are shifting the battlefield. We will wrap up with a strategic look at Post-Quantum Cryptography (PQC), offering a roadmap to safeguard critical data against the next generation of AI-enabled threats.

Featured Speaker(s):
- **Daniel Kroese**, Vice President, Public Policy & Government Affairs, Palo Alto Networks
- **Andy Piazza**, Sr. Director of Threat Intelligence, Unit 42, Palo Alto Networks
- **Julie Klein,** Senior Director, Public Policy and Government Affairs

5:30-6:00 PM Walk to The Smith *0.5 miles, 10-minute walk*

6:00-8:00 PM **Reception & Dinner Program: "Dinner Program: Enterprise AI Agents in Fashion: From Concept to Consumer"**
(Dinner Provided by Software.org)
The Smith, Private Dining Room, 1150 Broadway, (27th & Broadway) NYC

Overview:
This working dinner discussion will explore the intersection of AI and the fashion industry.

Featured Discussants:

- **Jenny Fleiss**, Founder & Board Member, Rent The Runway
- **Jesse Lazarus**, Head of Partnerships, Matereal
- **Gideon Lett**, Executive Director, Software.org: the BSA Foundation (moderator)
- **Fabio Luzzi**, Chief Data & Analytics Officer, Tapestry
- **Jenny Wang**, Founder & CEO, Alta

8:00 PM Shuttle bus to **AC Hotel,** *1.5 miles, 20-minute drive*

DAY 3- FRIDAY, JULY 10

8:45 AM Group assembles in the lobby of the **AC Hotel**

9:00-9:30 AM Shuttle bus to Autodesk
8 miles, 30-minute drive

9:30-11:30 AM **Company Visit: Newlab, Autodesk**
(Continental Breakfast Provided by Software.org)
Floor 1, Brooklyn Navy Yard, 19 Morris Ave, Brooklyn

Overview:
Join Autodesk at Newlab - an innovation hub in Brooklyn's Navy Yard - to learn how emerging technology, technological innovation and industrial AI is helping our customers in architecture, engineering, and construction, manufacturing, and media & entertainment design, manufacture, and construct a better world. Autodesk's research team will highlight their work on helping the built environment sector meet growing infrastructure and workforce demands.

Featured Speaker(s):

- **John Locke**, Senior Principal Research Scientist, Americas
- **Lorenzo Villaggi**, Principal Research Scientist, Autodesk

11:30 AM Shuttle bus to New York Penn Station.
6 miles, 40-minute drive

12:40 PM Train #171 departs from New York Penn Station
4:25 PM Train arrives in Washington, DC Union Station

software.org
BSA Foundation

AMTRAK Train Schedules & Extensions:

FNAME	LNAME	Depart Wed. July 8th, 7:40 AM Train # 112	Return Fri. July 10th, 12:40 PM Train # 171	Return Sat. July 11th	Return Sun. July 12
Anisa	Alazraie	Y			Depart 1:17 PM Train #99
Melissa	Andrade	Y	Y		
Chloe	Anduiza	Y	Y		
Arian	Beckwith	Y	Y		
Selene	Ceja	Y		Depart 7:57 PM Train # 2271	
Rachel	Colucci	Y		Depart 12:50 PM Train # 147	
~~**Jessica~~	~~Donlon~~	~~Y~~	~~Y~~		
Roland	Hernandez	Y			Depart 12:55 PM Train # 145
Christian	Hoehner	Y	NO Return Ticket		
Dylan	Irlbeck	Y			*Depart 12:55 PM Train # 145
Samuel	Jockisch	Y	Y		
Dhruv	Kathuria	Y			Depart 12:55 PM Train # 145
Edwin	Kindler	Y			Depart 6:05 PM Train # 135
Anna-Blake	Langley	Y	Y		
Graham	Lescallette	Y	Y		
Monica	Luna Navarrete	Y	***Depart 4:24 PM Train # 129		
Ayush	Nallapally	Y	Y		
Evangelos	Razis	Y	Y		
Dylan	Rogers	Y	Y		
Juli	Schwartz	Y	Y		
Peter	Warren	Y	Y		
Duncan	Wright	Y	Y		

*New late change to accommodate Ethics 5:45 pm 7/1
** Cancelled 6:00 pm 7/1
*** Updated 10:15 am 7/2

Michael Guest, Mississippi
Chairman
Mark DeSaulnier, California
Ranking Member

Andrew R. Garbarino, New York
Ashley Hinson, Iowa
Nathaniel Moran, Texas
Brad Knott, North Carolina

Deborah K. Ross, North Carolina
Glenn F. Ivey, Maryland
Sylvia R. Garcia, Texas
Suhas Subramanyam, Virginia

ONE HUNDRED NINETEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

Jordan Downs
Chief of Staff to the Chairman

David Arrojo
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515–6328
Telephone: (202) 225–7103
https://Ethics.House.gov

July 7, 2026

Ms. Chloe Anduiza
Office of the Honorable Yvette Clarke
2058 Rayburn House Office Building
Washington, DC 20515

Dear Ms. Anduiza:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to New York, New York, scheduled for July 8 to 10, 2026, sponsored by Software.org.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than $525 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest
Chairman

Mark DeSaulnier
Ranking Member

MG/MD:amr