

COMMITTEE ON ETHICS

EMPLOYEE POST-TRAVEL DISCLOSURE FORM ☐ Original ☐ Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: _____
2. a. Name of Accompanying Relative: _____ **OR** ☐ None
b. Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other (specify): _____
3. a. Dates: Departure: _____ Return: _____
b. Dates at Personal Expense, if any: _____ **OR** ☐ None
4. Departure City: _____ Destination: _____ Return City: _____
5. Sponsor(s), Who Paid for the Trip: _____
6. Describe Meetings and Events Attended: _____

7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box*:
 - a. ☐ a completed *Sponsor Post-Travel Disclosure Form*;
 - b. ☐ the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;
 - c. ☐ page 2 of the completed *Traveler Form* submitted by the employee; **and**
 - d. ☐ the letter from the Committee on Ethics approving my participation on this trip.
8. a. ☐ I represent that I participated in each of the activities reflected in the attached sponsor's agenda. *Signify statement is true by checking the box.*
b. If not, explain: _____

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler: Johanna Montiel Date: _____

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: _____ Date: _____

Signature of Supervising Member: Lioell

COMMITTEE ON ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

☐ Original ☐ Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid or provided in-kind support for the trip: The Edison Foundation

2. Travel Destination(s): San Diego, CA

3. Date of Departure: 6/16/26 Date of Return: 6/18/26

4. Name(s) of Traveler(s): Johanna Montiel

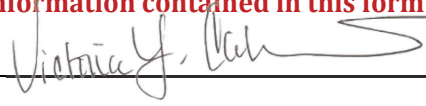
Note: You may list more than one traveler on a form only if **all** information is **identical** for each person listed.

5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$776.80	\$398	\$215	\$500 (ground transportation)
Accompanying Family Member				

6. ☒ All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment.
Signify statement is true by checking box.

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 6/23/26

Name: Victoria Calderon Title: Secretary

Organization: The Edison Foundation

☒ **I am an officer of the above-named organization. Signify statement is true by checking box.**

Address: 701 Pennsylvania Avenue NW, Washington, DC 2004

Telephone: 202-508-5757 Email: vcalderon@edisonfoundation.net

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

COMMITTEE ON ETHICS

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection.

This form and any attachments may be submitted at 1015 Longworth House Office Building or travel.requests@mail.house.gov.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. **You must receive explicit approval from the Committee before you depart on this trip.**

Name of Traveler: Johanna Montiel

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: Johanna Montiel

Name of Signatory (if other than traveler): Johanna Montiel

For Staff (name of employing Member or Committee): Representative Salud Carbajal

Office Address: 2331 Rayburn House Office Building

Telephone Number: 202-507-8690

Email Address of Contact Person: johanna.montiel@mail.house.gov

☐ Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via email: travel.requests@mail.house.gov.

COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Johanna Montiel
2. Sponsor(s) who will be paying or providing in-kind support for the trip: The Edison Foundation
3. City and State **OR** Foreign Country of Travel: San Diego, California
4. a. Date of Departure: June 16th, 2026 Date of Return: June 18th, 2026
b. Yes ☐ No ☒ Will you be extending the trip at your personal expense?
If yes, list dates at personal expense: _____
5. a. Yes ☐ No ☒ Will you be accompanied by a family member at the sponsor's expense? **If yes:**
(1) Name of Accompanying Family Member: _____
(2) Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other(specify): _____
(3) Yes ☐ No ☐ Accompanying Family Member is at least 18 years of age?
6. a. Yes ☐ No ☒ Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:

7. Yes ☒ No ☐ *Primary Trip Sponsor Form* is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**
As Deputy Chief of Staff and Legislative Director for Representative Salud Carbajal participation in this trip will help further my understanding of wildfire and energy issues impacting California.

9. **Yes ☐ No ☒ Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?**
10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member: _____

Date: 05/14/2026

COMMITTEE ON ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics.house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip:

The Edison Foundation

2. ☒ I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*

3. **Check only one.** I represent that:

- a. ☒ The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**
b. ☐ The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**
c. ☐ The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

If "c" is checked, list the names of the additional sponsors: _____

4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): See Attached.

5. Yes ☐ No ☒ Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of Departure: June 16th, 2026 Date of Return: June 18th, 2026

7. a. City of departure: Arlington, VA

b. Destination(s): San Diego, California

c. City of return: Arlington, VA

8. **Check only one.** I represent that

- a. ☐ The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**
b. ☒ The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; **OR**
c. ☐ The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. **Check only one of the following.**

- a. ☒ I checked 8(a) or (b) above; **OR**
b. ☐ I checked 8(c) above but am not offering any lodging; **OR**
c. ☐ I checked 8(c) above and am offering lodging and meals for one night; **OR**
d. ☐ I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted. _____

10. ☒ Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*

11. **Check only one of the following.**

- a. ☒ I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box; OR*
b. ☐ *Not Applicable.* Trip sponsor is a U.S. institution of higher education.

12. For **each** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip **and** its role in organizing and/or conducting the trip:

The Edison Foundation, a 501(c)(3) organization, organized the trip to educate congressional staff on electric utility operations, grid reliability, wildfire mitigation, and energy policy through briefings, panels, and site visits.

13. **Answer parts a and b. Answer part c if necessary:**

- a. Mode of travel: Air ☒ Rail ☐ Bus ☐ Car ☐ Other ☐ (specify: _____)
b. Class of travel: Coach ☒ Business ☐ First ☐ Charter ☐ Other ☐ (specify: _____)
c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14. ☒ I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box.*

15. **Check only one.** I represent that either:

- a. ☐ The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**

- b. ☒ The trip involves events that are arranged specifically *with regard* to congressional participation. If "b" is checked:

1) Detail the cost *per day* of meals (approximate cost may be provided): _____
\$60 on June 16th, \$80 on June 17th, and \$60 on June 18th

2) Provide the reason for selecting the location of the event or trip: San Diego was selected because it allows facilities central to the educational purpose of the trip, including Sempra headquarters, SDG&E

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel Name: Omni Hotel City: San Diego Cost Per Night: \$199
Reason(s) for Selecting: Selected because it is within walking distance of the opening program at Sempra
Hotel Name: _____ City: _____ Cost Per Night: _____
Reason(s) for Selecting: _____
Hotel Name: _____ City: _____ Cost Per Night: _____
Reason(s) for Selecting: _____

17. ☒ I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

18. **Total Expenses for each Participant:**

☐ Actual Amounts ☒ Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$547	\$398	\$200
For each Accompanying Family Member			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$500	Ground transportation
For each Accompanying Family Member		

19. **Check only one:**

- a. ☒ I certify that I am an officer of the organization listed below; **OR**
b. ☐ *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. **I certify by my signature that**

- a. **I read and understand the Committee's Travel Regulations;**
b. **I am not a registered federal lobbyist or registered foreign agent; and**
c. **The information on this form is true, complete, and correct to the best of my knowledge.**

Signature: Victoria Calderon Date: May 11, 2024
Name: Victoria Calderon Title: Secretary
Organization: The Edison Foundation
Address: 701 Pennsylvania Ave., NW Washington, DC
Email: VCalderon@edisonfoundation.net Telephone: 202.508.5757

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

First Name	Last Name	Title	Email Address	Office	Party	Reason For Invitation	Column1
Katy	Albiani	Senior Legislative Assistant	katy.albiani@mail.house.gov	Rep. Vince Fong (R-CA-20)	R	California Delegation	
Shinnola	Alexander	Policy Adviser	shinnola@mail.house.gov	Rep. Sara Jacobs(D-CA-51)	D	San Diego Delegation	
Henry	Allen	Senior Legislative Assistant	henry.allen@mail.house.gov	Rep. Tom Tiffany (R-WI-7)	R	House Natural Resources Committee/Western Caucus	
Alex	Bedwell	Legislative Assistant	alex.bedwell@mail.house.gov	Rep. Lisa McClain (R-MI-9)	R	Republican Leadership	
Matt	Beiger	Legislative Assistant	matt.beiger@mail.house.gov	Rep. Craig Goldman (R-TX-12)	R	Energy & Commerce Committee	
Ellen	Bottcher	Legislative Assistant	ellen.bottcher@mail.house.gov	Rep. Jeff Crank (R-CO-5)	R	House Natural Resources Committee	
Brandon	Bragato	Staff Director, Democratic	brandon.bragato@mail.house.gov	House Natural Resources Committee, Federal Lands Subcommittee Democrats	D	House Natural Resources Committee	
Mike	Burnside	Senior Policy Adviser	mike.burnside@mail.house.gov	Rep. Marc Veasey (D-TX-33)	D	Energy & Commerce Committee	
Aniela	Butler	Staff Director, Republican	aniela@mail.house.gov	House Natural Resources Committee, Federal Lands Subcommittee Republicans	R	House Natural Resources Committee	
Abbie	Callahan	Senior Legislative Assistant	abbie.callahan@mail.house.gov	Rep. Joe Neguse (D-CO-2)	D	House Natural Resources Committee	
Andrew	Carrillo	Legislative Assistant	andrew.carrillo@mail.house.gov	Rep. Juan Vargas (D-CA-52)	D	San Diego Delegation	
Emma	Chance	Legislative Assistant	emma.chance@mail.house.gov	Rep. Nathaniel Moran (R-TX-1)	R	Ways & Means Committee	
Royce	Chen	Senior Legislative Assistant	royce.chen@mail.house.gov	Rep. Norma Torres (D-CA-35)	D	Southern California Delegation	
Emma	Consoli	Legislative Assistant	emma.consoli@mail.house.gov	Rep. Derek Tran (D-CA-45)	D	Southern California Delegation	
David	Cook	National Security Adviser	david.cook@mail.house.gov	Rep. Darrell Issa (R-CA-48)	R	San Diego Delegation	
Mark	Coombs	Senior Policy Adviser	mark.coombs@mail.house.gov	Rep. Susie Lee (D-NV-2)	D	House Natural Resources Committee	
Hayden	Crawford	Legislative Director	hayden.crawford@mail.house.gov	Rep. Randy Weber (R-TX-14)	R	Energy & Commerce Committee	
Ryan	Culross	Legislative Director	ryan.culross@mail.house.gov	Rep. Mike Rulli (R-OH-6)	R	Energy & Commerce Committee	
Dante	Cutrona	Chief of Staff	dante.cutrona@mail.house.gov	Rep. John Joyce (R-PA-13)	R	Energy & Commerce Committee	
Ale	D'agostino	Senior Legislative Assistant	ale.d'agostino@mail.house.gov	Rep. Raul Ruiz (D-CA-25)	D	House Energy & Commerce Committee	
Nathan	Dadap	Senior Legislative Assistant	nathan.dadap@mail.house.gov	Rep. Kevin Mullin (D-CA-15)	D	House Energy & Commerce Committee	
Fabian	De Armas	Legislative Aide	fabian.dearmas@mail.house.gov	Rep. Ted Lieu (D-CA-36)	D	House Leadership – California Delegation	
Mike	DeFilippis	Legislative Director	michael.defilippis@mail.house.gov	Rep. Jeff Hurd (R-CO-3)	R	House Natural Resources Committee	
Isabelle	Deibel	Legislative Assistant	isabelle.deibel@mail.house.gov	Rep. Diana DeGette (D-CO-1)	D	House Energy & Commerce Committee	
Hannah	Devereaux	Legislative Assistant	Hannah.Devereaux@mail.house.gov	Rep. Tom Tiffany (R-WI-7)	R	House Natural Resources Committee	
Ravi	Doshi	Legislative Director	ravi.doshi@mail.house.gov	Rep. Josh Harder (D-CA-9)	D	California Delegation	
Owen	Drexel	Legislative Director	owen.drexel@mail.house.gov	Rep. Celeste Maloy (R-UT-2)	R	House Natural Resources Committee	
Sam	Dunford	Legislative Assistant	sam.dunford@mail.house.gov	Rep. Marianne Miller-Meeks (R-IA-1)	R	Energy & Commerce Committee	
Adam	Durand	Deputy Chief of Staff	adam.durand@mail.house.gov	Rep. Mike Thompson (D-CA-4)	D	California Delegation	
Ryan	Ebrahimi	Legislative Assistant	ryan.ebrahimi@mail.house.gov	Rep. Dave Min (D-CA-47)	D	House Natural Resources Committee	
Joe	Edgar	Legislative Assistant	joe.edgar@mail.house.gov	Rep. Pat Fallon (R-TX-4)	R	Western Caucus	
Cristian	Figueredo	Legislative Director	cristian.figueredo@mail.house.gov	Rep. Cliff Bentz (R-OR-2)	R	Energy & Commerce Committee	
Ian	Foley	Policy Director	ian.foley@mail.house.gov	Rep. Tom Emmer (R-MN-6)	R	House Leadership	
Kai	Fujisawa	Legislative Assistant	kei.fujisawa@mail.house.gov	Rep. Kim Schrier (D-WA-8)	D	Energy & Commerce Committee	
Sophia	Garcia	Senior Policy Adviser	sophia.garcia@mail.house.gov	Rep. Adam Gray (D-CA-13)	D	House Natural Resources Committee	
Noelle	Gasper	Legislative Director	Noelle.gasper@mail.house.gov	Rep. Rick Larsen (D-WA-2)	D	Transportation and Infrastructure Committee	
Ellen	Hamilton	Executive Director for California Democratic Congressional Delegation	Ellen.Hamilton@mail.house.gov	Executive Director of California Delegation (Rep. Zoe Lofgren (D-CA-18))	D	California Delegation	
Tobias	Hendriksen	Legislative Assistant	tobias.hendriksen@mail.house.gov	Rep. Mike Kennedy (R-UT-3)	R	House Natural Resources Committee	
Gabrielle	Howard	Legislative Director	gabrielle.howard@mail.house.gov	Rep. Sydney Kamlager-Dove (D-CA-37)	D	Southern California Delegation	
Madison	Hughes	Legislative Director	Madison.hughes@mail.house.gov	Rep. Steven Horsford (D-NV-4)	D	House Dem Leadership	
Chris	Jackson	Energy Policy Adviser	christopher.jackson3@mail.house.gov	Rep. Kathy Castor (D-FL-14)	D	House Energy & Commerce Committee Energy Sub RM	

Lauren	Jacobs	Legislative Assistant	lauren.jacobs@mail.house.gov	Rep. Judy Chu (D-CA-28)	D	Southern California Delegation;	
Liz	Jacobson	Legislative Assistant	liz.jacobson@mail.house.gov	Rep. Jimmy Panetta (D-CA-19)	D	California Delegation; W&M	
Lauren	Kaldenberg	Legislative Assistant	lauren.kaldenberg@mail.house.gov	Rep. Mike Bost (R-IL-12)	R	Co-Chair Congressional Fire Services Caucus	
Chiemi	Kamaka	Legislative Assistant	chiemi.kamaka@mail.house.gov	Rep. Ed Case (D-HI-01)	D	SEEC Member	
Ata	Khan	Chief of Staff	ata.khan@mail.house.gov	Rep. George Whitesides (D-CA-27)	D	Southern California Delegation	
William	Klepp	Legislative Aide	william.klepp@mail.house.gov	Rep. David Valadao (R-CA-22)	R	California Delegation	
Berkley	Lane	Legislative Assistant	berkley.lane@mail.house.gov	Rep. Bob Latta (R-OH-5)	R	Energy & Commerce Committee	
Brendan	Larkin	Deputy Chief of Staff	brendan.larkin@mail.house.gov	Rep. Paul Tonko (D-NY-20)	D	House Energy & Commerce Committee	
Jack	Lincoln	Deputy Chief of Staff/Legislative Director	jack.lincoln@mail.house.gov	Rep. Ken Calvert (R-CA-41)	R	California Delegation	
Rob	MacGregor	Staff Director, Republican; Subcommittee on Energy & Mineral Resources	robert.macgregor@mail.house.gov	Committee Staff – Majority (Westerman/Stauber)	R	House Natural Resources Committee	
Troy	MacMullan	Legislative Director	troy.macmullan@mail.house.gov	Rep. Harriet Hageman (R-WY-1)	R	House Natural Resources Committee/Western Caucus	
Brendon	Maloney	Legislative Director	brendon.maloney@mail.house.gov	Rep. Lizzie Fletcher (D-TX-7)	D	Energy & Commerce Committee	
Mary	Martin	Chief Counsel, Republican, Energy & Environment Subcommittees	mary.martin@mail.house.gov	Committee Staff – Majority (Guthrie/Latta)	R	House Energy & Commerce Committee	
Adam	McBride	Policy Adviser	adam.mcbride@mail.house.gov	Rep. Doris Matsui (D-CA-7)	D	House Energy & Commerce Committee	
Brooks	McVicker	Legislative Assistant	brooks.mcvicker@mail.house.gov	Rep. Pete Aguilar (D-CA-33)	D	California Delegation	
Brandon	Miller	Professional Staff Member	brandon.miller@mail.house.gov	House Natural Resources Committee, Federal Lands Subcommittee Republicans	R	House Natural Resources Committee	
Johanna	Montiel	Deputy Chief of Staff / Legislative Director	johanna.montiel@mail.house.gov	Rep. Salud Carbajal (D-CA-24)	D	California Delegation	
Tom	Morel	Legislative Assistant	tom.morel@mail.house.gov	Rep. Jay Obernolte (R-CA-23)	R	House Energy & Commerce Committee	
Yoshka	Munyon	Legislative Assistant	yoshka.munyon@mail.house.gov	Rep. Scott Fitzgerald (R-WI)	R	Western Caucus	
Jordan	Nasif	Senior Policy Adviser	Jordan.Nasif@mail.house.gov	Rep. Sara Jacobs (D-CA-51)	D	California Delegation	
Dominic	Pastore	Legislative Aide	dominic.pastore@mail.house.gov	Rep. Tom McClintock (R-CA-5)	R	House Natural Resources Committee	
Addison	Porter	Legislative Director	addison.porter@mail.house.gov	Rep. Carol Miller (R-WV-1)	R	Western Caucus	
Thomas	Reckling	Legislative Assistant	thomas.reckling@mail.house.gov	Rep. August Pfluger (R-TX-11)	R	Energy & Commerce Committee	
Nikki	Roy	Energy Policy Adviser	nikki.roy@mail.house.gov	Rep. Sean Casten (D-IL-6)	D	SEEC Clean Energy Task Force Co-Chair	
Marcos	Sanchez	Senior Legislative Assistant	marcos.sanchez@mail.house.gov	Rep. Luz Rivas (D-CA-29)	D	House Natural Resources Committee	
David	Schutt	Executive Director for House Sustainable Energy and Environment Coalition	David.Schutt@mail.house.gov	Executive Director, Sustainable Energy & Environment Coalition (SEEC) (Rep. Nikki Budzinski (D-IL-13))	D	SEEC Member	
Alicia	Seagraves	Legislative Director	alicia.seagraves@mail.house.gov	Rep. Lou Correa (D-CA-46)	D	California Delegation	
Ziyan	Sears	Senior Legislative Assistant, Energy Policy	ziyan.sears@mail.house.gov	Rep. Scott Peters (D-CA-50)	D	San Diego Delegation / Energy & Commerce Committee	
Amanda	Shafer	Senior Legislative Assistant	amanda.shafer@mail.house.gov	Rep. Mike Levin (D-CA-49)	D	San Diego Delegation / SEEC Clean Energy Task Force Co-Chair	
Sarah	Skirmont	Legislative Director	sarah.skirmont@mail.house.gov	Rep. Linda Sanchez (D-CA-38)	D	Southern California Delegation; W&M	
Talmage	Tyler	Legislative Assistant	talmage.tyler1@mail.house.gov	Rep. Julie Fedorchak (R-ND-AL)	R	House Energy & Commerce Committee	
John	Veale	Executive Director for Congressional Western Caucus	john.veale@mail.house.gov	Executive Director, Western Caucus (Rep. Celeste Maloy (R-UT-2))	R	Western Caucus	
Scott	Watson	Legislative Director	scott.watson@mail.house.gov	Rep. Gabe Evans (R-CO-8)	R	House Energy & Commerce Committee	
Sarina	Weiss	Staff Director, Democratic; Subcommittee on Energy & Mineral Resources	sarina.weiss@mail.house.gov	Committee Staff Energy Sub-Minority (Huffman/Ansari)	D	House Natural Resources Committee	
Keaton	Whittaker	Legislative Assistant	keaton.whittaker@mail.house.gov	Rep. Jill Tokuda (D-HI-2)	D	District impacted by wildfires	
Olivia	Wilhite	Senior Legislative Assistant	olivia.wilhite@mail.house.gov	Rep. Val Hoyle (D-OR-4)	D	House Natural Resources Committee	
Tuley	Wright	Staff Director, Democratic, Energy Subcommittee	tuley.wright@mail.house.gov	Committee Staff – Minority (Pallone/Castor)	D	House Energy & Commerce Committee	
Maxwell	Wright	Legislative Assistant	maxwell.wright2@mail.house.gov	Rep. Ken Calvert (R-CA-41)	R	California Delegation	
Justin	Yamamura	Legislative Assistant	justin.yamamura@mail.house.gov	Rep. Young Kim (R-CA-40)	R	California Delegation	
Mark	Zientek	Senior Policy Adviser	mark.zientek@mail.house.gov	Rep. Teresa Leger Fernandez (D-NM-3)	D	House Natural Resources Committee	

Hannah	Zimmerman	Legislative Aide	hannah.zimmerman@mail.house.gov	Rep. Marilyn Strickland (D-WA-10)	D	Grid Innovation Caucus Chair;	
Nate	Zimpher	Legislative Director/Deputy Chief of Staff	nate.zimpher@mail.house.gov	Rep. Troy Balderson (R-OH-12)	R	House Leadership / HEAT Caucus / Energy & Commerce Committee	



**The Edison Foundation Staff Delegation Agenda
San Diego, CA**

Tuesday, June 16, 2026

Transportation via private charter bus provided from San Diego International Airport to the Omni Hotel at The Ballpark. Please meet us by baggage claim at 12:15pm for departure.

12:45-1:45PM: Hotel Arrival/Check-in/Lunch on your own

Travelers will arrive at the Omni Hotel at The Ballpark and check in. Please meet in the hotel lobby at 1:45 p.m. The group will walk approximately 15 minutes to the afternoon programming location.

2:00-2:15PM: Welcome to The Edison Foundation's Staff Delegation to San Diego: Introduction remarks and attendee introductions.

Location: Omni Hotel at The Ballpark, Gaslamp 1 Room (same location as the 2:15 p.m. and 3:00 p.m. sessions)

Speaker:

- Katelyn Williams, Senior Director, Edison Foundation

2:15-3:00PM: Welcome to San Diego: A Conversation on Energy, Growth, and the Future. A discussion on the evolving energy landscape, the opportunities and challenges shaping the electric system, and the investments being made to support reliability, affordability, and economic growth.

Speakers:

- Allison Hull, Director, Government Affairs, Sempra
- Kiel Weaver, Chief Advocacy Officer, Edison Electric Institute
- Devlin Daneshforouz, Chief of Staff, Berkshire Hathaway Energy
- Mary Kate Zimprich, Director, Xcel Energy

3:00-4:00 PM: Washington Outlook Roundtable: The State of Play for the Energy Industry. This session will provide a high-level overview of the legislative, regulatory, and political landscape, key issues facing electric companies, and what to watch as Congress and the Administration navigate growing energy demand, infrastructure investment, and grid reliability challenges.

- Ben Jackson, Senior Director, Edison Electric Institute

We will walk back to the hotel together at 4:00pm. There will be no scheduled activities from 4:15pm until 5:30pm. Please meet us in the hotel lobby at 5:30pm to walk to dinner.

5:45 – 7:45 PM: Working Dinner and Policy Briefing: Electric Sector Trends, Reliability and Affordability



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During dinner, staffers will receive substantive briefings and participate in a moderated discussion regarding current electric sector trends, including grid reliability and resilience, electricity demand growth, infrastructure investment, affordability, and regional energy issues affecting California and the broader western grid.

- Katelyn Williams, Senior Director, Edison Foundation
- Ali McGuigan, Manager, Government Affairs, Sempra

Location: 935 J St, San Diego, CA 92101 (Casa Octavio)

Wednesday, June 17, 2026

~2 minute walk from the Omni Hotel to Sempra's HQ. Please meet us in the hotel lobby at 7:50am for departure.

8:15 – 9:30 AM: Welcome Remarks & Breakfast Panel with Q&A

Location: 488 8th Ave. San Diego, CA 92101 (Downtown – Sempra HQ), 1st Floor Auditorium

Introduction (EEI):

- Katelyn Williams, Senior Director, Edison Foundation
- Kiel Weaver, Chief Advocacy Officer, Edison Electric Institute

Speaker:

- Caroline Winn, Executive Vice President, Sempra

Utility 101 Discussion: This mini session will introduce staffers to how Sempra is building America's leading utility growth business in California and Texas. Speakers will provide an overview of the investor-owned utility model and Sempra's capital plan to highlight the importance of access to capital markets for utilities to make investments that balance growth, affordability, and innovation. There will be time allotted for a brief audience Q&A.

Speakers:

- Lisa Alexander, Senior Vice President, Corporate Affairs, Sempra
- Sandeep Mor, Senior Vice President, Corporate Development, Sempra

Investor Perspectives Fireside Chat: This mini session will bring together an energy industry sell-side analyst and Sempra investor relations leader for a candid discussion on how investors are viewing the utility sector today. The session will explore capital investment priorities, regulatory considerations, and growth opportunities amid changing demand and policy environments. There will be time allotted for a brief audience Q&A.

- Louise Bick, Vice President of Investor Relations, Sempra
- Richard Sunderland, Equity Research, Power & Utilities, Truist Securities

~15-20 min drive to SDG&E Mission Control Center. We will depart bvia Private charter bus at 9:30am.

9:45 – 11:30 AM: Tour of SDG&E Mission Control & Skills Training Center

Location: 9060 Friars Rd, San Diego, CA 92108



The Edison Foundation Staff Delegation Agenda San Diego, CA

Mission Control Tour Description: SDG&E mission control is a critical hub for operating a reliable network. For over 140 years, San Diego Gas & Electric (SDG&E) has powered the growth of San Diego and Southern Orange counties, delivering safe, reliable energy to 3.7 million people across a 4,100-square-mile area. This portion of the tour will provide an overview of how SDG&E monitors and manages grid operations in real time to support safe and reliable service. Travelers will learn how utility personnel oversee system conditions, respond to outages and other operational events, and coordinate decision-making to maintain electric reliability across the service territory.

Skills Training Center Description: SDG&E's Skills Training Facility is where SDG&E field employees including electrical, gas, and customer service representatives are trained. During this portion of the tour, travelers will observe demonstrations by SDG&E personnel, including line workers, gas operations instructors, and substation electricians, and will learn about the training, safety protocols, and operational practices that support utility field work, service restoration, and fire-suppression preparedness. Closed-toed shoes required.

Speakers:

- John Jenkins, Vice President of Electric Operations, SDG&E
- Brittany Syz, Vice President of External Affairs & Communications, SDG&E

Key topics: safety, reliability

~15min drive. Private charter bus provided.

12:00 – 1:00 PM: Vegetation Management Roundtable Discussion over Lunch.

Location: 8680 Balboa Ave. San Diego, CA 92123

Vegetation Management Roundtable: SDG&E enlists a goat herd to graze through dry brush in transmission corridors and hard-to-reach areas, reducing flammable vegetation that could fuel wildfires. There are more than 2,000 goats working throughout the area grazing on SDG&E sites. The fire safety grazing goats have cleared several thousand acres of high-risk land across San Diego County since 2021. This working lunch session will provide an overview of SDG&E's vegetation management strategy and its role in wildfire mitigation. This session will include video footage of SDG&E's goat herd in action and feature a roundtable discussion with SDG&E's Vegetation Management team. The discussion is intended to be interactive and to allow congressional staff the opportunity to ask questions. Lunch paid for and provided by The Edison Foundation.

Speakers:

- Linh-chi Hua, Director of Construction and Vegetation, SDG&E
- Bill Click, Vegetation Program Manager, SDG&E

Key topics: vegetation management, wildfire mitigation

~20-25 min drive. Private charter bus provided.



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1:30 – 2:30 PM: Tour of SDG&E Aviation Operations Hangar
Location: 1960 Joe Crosson Dr, El Cajon, CA 92020

Speakers:

- Thom Porter, Director of Emergency Management, SDG&E (former Chief of CAL FIRE) (invited)
- Tom Fries, Aviation Services Manager, SDG&E

Description: Taking place at the SDG&E Aviation Operations Hangar, this session will give travelers a first-hand look at SDG&E's aviation fleet as vehicles used in emergency operations. The session will feature SDG&E experts highlighting their work with local community partners and fire department representatives, to emphasize the critical role of aviation in wildfire response and the strength of regional collaboration. San Diego is a leader in aerial firefighting capabilities. The region's fleet of 19 helicopters available for wildfire suppression includes SDG&E's five aircraft, a cornerstone of year-round fire defense. SDG&E operates a versatile fleet of helicopters, each playing a unique role in both utility operations and emergency wildfire response. Together, these assets form a dynamic aviation program that supports both SDG&E's core mission of delivering safe, reliable energy and its commitment to wildfire safety.

Key topics: wildfire mitigation, emergency response, community engagement

~20-30 min drive. Private charter bus provided.

3:00 – 4:30 PM: Tour of SDG&E Wildfire & Climate Resilience Center (WCRC), Emergency Operations Center, and Resilience Zone
· Location: 8315 Century Park Court, San Diego, CA 92123

Speakers:

- Scott Crider, President, SDG&E [confirmed]
- Brian D'Agostino, Vice President of Wildfire & Climate Resilience, SDG&E [confirmed]
- Dan Skopec, Senior Vice President and Chief Regulatory Officer, SDG&E

Description: The WCRC is home to SDG&E's cutting-edge fire science, weather forecasting, and supercomputing modeling. The site also serves as SDG&E's Emergency Operations Center. During this tour, travelers will learn how SDG&E uses advanced technologies like AI and predictive modeling to anticipate and respond to both immediate weather risks and long-term climate to protect the grid and local communities from the increasing threat of wildfires.

The tour will include an educational overview of how utilities and the State of California have adapted to respond to the threat of wildfires over the years and execute Public Safety Power Shutoffs (PSPS). Additionally, the tour involves a demonstration of SDG&E's modeling, drone technology, and 100+ state-of-the-art live camera network, that help CAL FIRE more quickly locate and size up wildfires to develop plans of attack for first responders prior to arrival. These cameras and the entire network have become vital to SDG&E's prevention of wildfire spread. The Center also includes an interactive Resilience Zone designed to educate community stakeholders.



The Edison Foundation Staff Delegation Agenda San Diego, CA

~30 min drive. Private charter bus provided. Arrival location: 488 8th Ave. San Diego, CA 92101 (Downtown – Sempra HQ).

4:30 – 5:00 PM: Discussion on the bus back to the Omni Hotel– Tour Debrief & Q&A

Speaker: Katelyn Williams, Senior Director, Edison Foundation

Session Description: Travelers will participate in a structured debrief to synthesize key lessons from the day's site visits and discussions, including utility operations, wildfire mitigation, vegetation management, aviation response, and emergency preparedness. The discussion will focus on how those observations may inform congressional oversight, legislative analysis, and broader energy-policy considerations.

No further scheduled activities for Day 2.

Thursday, June 18, 2026

Please meet in the hotel lobby at 8:00 a.m. The group will walk approximately 5 minutes to the morning programming location.

8:15-9:30 AM: Breakfast Policy Roundtable: Energy Policymaking, Stakeholder Engagement, and Case Studies
Location: Broken Yolk Cafe (355 Sixth Ave, San Diego)

Breakfast will be provided.

Veteran congressional and electric industry leaders will discuss real-world policy case studies involving electric reliability, infrastructure investment, permitting, affordability, tax and appropriations issues, and coordination among federal, state, industry, consumer, and other stakeholders. Panelists will share practical lessons from prior legislative and oversight efforts affecting the electric power sector, with a focus on how congressional offices can evaluate competing policy considerations, gather information from affected stakeholders, and understand the implications of federal energy policy decisions.

Speakers:

Kiel Weaver, Chief Advocacy Officer, Edison Electric Institute

Mike DeFilippis, Legislative Director, Office of Congressman Jeff Hurd

10:00am: Please meet us in the hotel lobby at 10:00am for departure. Transportation via private charter provided from the Omni Hotel at The Ballpark to San Diego International Airport

~30 min drive. Private charter bus provided. We will arrive at SAN at 10:30am.

There will be no further activities for Day 3.

Michael Guest, Mississippi
Chairman
Mark DeSaulnier, California
Ranking Member

Andrew R. Garbarino, New York
Ashley Hinson, Iowa
Nathaniel Moran, Texas
Brad Knott, North Carolina

Deborah K. Ross, North Carolina
Glenn F. Ivey, Maryland
Sylvia R. Garcia, Texas
Suhas Subramanyam, Virginia



ONE HUNDRED NINETEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

Jordan Downs
Chief of Staff to the Chairman

David Arrojo
Counsel to the Ranking Member

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Washington, D.C. 20515-6328
Telephone: (202) 225-7103
<https://Ethics.House.gov>

June 15, 2026

Ms. Johanna Montiel
Office of the Honorable Salud Carbajal
2331 Rayburn House Office Building
Washington, DC 20515

Dear Ms. Montiel:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to San Diego, California, scheduled for June 16 to 18, 2026, sponsored by Edison Foundation.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$525 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest
Chairman

Mark DeSaulnier
Ranking Member

MG/MD:nl