

# COMMITTEE ON ETHICS

## EMPLOYEE POST-TRAVEL DISCLOSURE FORM Original Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House by email at [gifttravelreports@mail.house.gov](mailto:gifttravelreports@mail.house.gov), within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Name of Traveler: Christopher Giosa
2. a. Name of Accompanying Relative: \_\_\_\_\_ **OR**  None  
b. Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_
3. a. Dates: Departure: March 5, 2026 Return: March 6, 2026  
b. Dates at Personal Expense, if any: \_\_\_\_\_ **OR**  None
4. Departure City: Washington DC Destination: Cambridge MA Return City: Washington DC
5. Sponsor(s), Who Paid for the Trip: National Bureau of Economic Research (NBER)
6. Describe Meetings and Events Attended: The conference discussed revenue estimating and economic research methods. I gave a presentation on revenue estimating and economic research undertaken by the staff of the Joint Committee on Taxation.
7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box:*
  - a.  a completed *Sponsor Post-Travel Disclosure Form*;
  - b.  the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;
  - c.  page 2 of the completed *Traveler Form* submitted by the employee; **and**
  - d.  the letter from the Committee on Ethics approving my participation on this trip.
8. a.  I represent that I participated in each of the activities reflected in the attached sponsor's agenda. *Signify statement is true by checking the box.*  
b. If not, explain: \_\_\_\_\_

**I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.**

Signature of Traveler: Christopher Giosa Date: 3/18/2026

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: JASON SMITH Date: 3.18.26

Signature of Supervising Member: Jason Smith

# COMMITTEE ON ETHICS

## SPONSOR POST-TRAVEL DISCLOSURE FORM

Original  Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Sponsor(s) who paid or provided in-kind support for the trip: National Bureau of Economic Research

2. Travel Destination(s): Cambridge, MA

3. Date of Departure: March 5, 2026 Date of Return: March 6, 2026

4. Name(s) of Traveler(s): Chris Giosa


**Note:** You may list more than one traveler on a form only if *all* information is *identical* for each person listed.

5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$434.80	\$284.98	\$278.99	N/A
Accompanying Family Member	N/A	N/A	N/A	N/A

6.  All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. Signify statement is true by checking box.

**I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.**

Signature:  Digitally signed by Alterra Milone Date: 2026.03.18 14:44:39 -04'00' Date: 03/18/2026

Name: Alterra Milone Title: Director, Research and Grants Management

Organization: National Bureau of Economic Research

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 1050 Massachusetts Avenue, Cambridge, MA 02138

Telephone: 617-588-0306 Email: alterra@nber.org

*Committee staff may contact the above-named individual if additional information is required.*

**If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.**

# COMMITTEE ON ETHICS

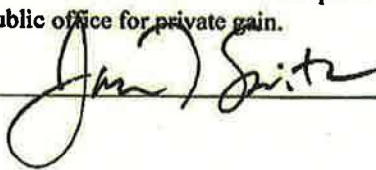
## TRAVELER FORM

1. Name of Traveler: Christopher Giosa
2. Sponsor(s) who will be paying or providing in-kind support for the trip: National Bureau of Economic Research
3. City and State **OR** Foreign Country of Travel: Cambridge, MA
4. a. Date of Departure: March 5, 2026 Date of Return: March 6, 2026  
b. Yes  No  Will you be extending the trip at your personal expense?  
If yes, list dates at personal expense: \_\_\_\_\_
5. a. Yes  No  Will you be accompanied by a family member at the sponsor's expense? If yes:  
(1) Name of Accompanying Family Member: \_\_\_\_\_  
(2) Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_  
(3) Yes  No  Accompanying Family Member is at least 18 years of age?
6. a. Yes  No  Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?  
b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:  
\_\_\_\_\_  
\_\_\_\_\_
7. Yes  No  *Primary Trip Sponsor Form* is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.  
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.  
The conference will discuss revenue estimating and economic research methods of the staff of the Joint Committee on Taxation. I am the Deputy Chief of Staff and I will give a presentation on revenue estimating and economic research.
9. Yes  No  Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?
10. For staff travelers, to be completed by your employing Member:

### ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member: \_\_\_\_\_



Date: \_\_\_\_\_

2.23.26

# COMMITTEE ON ETHICS

## PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics.house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.**

1. Sponsor who will be paying for the trip:

National Bureau of Economic Research

2.  I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*

3. **Check only one.** I represent that:

- a.  The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**
- b.  The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**
- c.  The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

If "c" is checked, list the names of the additional sponsors: \_\_\_\_\_

4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): Chris Gioia, Deputy Chief of Staff, Joint Committee on Taxation

5. Yes  No  Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of Departure: March 5, 2026 Date of Return: March 6, 2026

7. a. City of departure: Washington D.C

b. Destination(s): Boston

c. City of return: Washington D.C.

8. **Check only one.** I represent that

- a.  The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**
- b.  The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; **OR**
- c.  The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. **Check only one of the following.**

- a.  I checked 8(a) or (b) above; **OR**
- b.  I checked 8(c) above but am not offering any lodging; **OR**
- c.  I checked 8(c) above and am offering lodging and meals for one night; **OR**
- d.  I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted. \_\_\_\_\_

10.  Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*

11. **Check only one of the following.**

- a.  I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box;* **OR**
- b.  *Not Applicable.* Trip sponsor is a U.S. institution of higher education.

12. For **each** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip **and** its role in organizing and/or conducting the trip:

The topic of this meeting is Microeconomic Policies and Economic Growth

13. **Answer parts a and b. Answer part c if necessary:**

- a. Mode of travel: Air  Rail  Bus  Car  Other  (specify: \_\_\_\_\_)
- b. Class of travel: Coach  Business  First  Charter  Other  (specify: \_\_\_\_\_)
- c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14.  I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box.*

15. **Check only one.** I represent that either:

- a.  The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
- b.  The trip involves events that are arranged specifically *with regard* to congressional participation. If "b" is checked:

- 1) Detail the cost *per day* of meals (approximate cost may be provided): \_\_\_\_\_
- 2) Provide the reason for selecting the location of the event or trip: \_\_\_\_\_

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel Name: The Hotel Veritas City: Cambridge Cost Per Night: \$249 plus tax  
Reason(s) for Selecting: Proximity to meeting venue  
Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_  
Reason(s) for Selecting: \_\_\_\_\_  
Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_  
Reason(s) for Selecting: \_\_\_\_\_

17.  I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

18. **Total Expenses for each Participant:**

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	<b>Total Transportation Expenses per Participant</b>	<b>Total Lodging Expenses per Participant</b>	<b>Total Meal Expenses per Participant</b>
For each Member, Officer, or Employee		\$284.98 (includes tax)	\$300
For each Accompanying Family Member			

	<b>Other Expenses (dollar amount per item)</b>	<b>Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)</b>
For each Member, Officer, or Employee		
For each Accompanying Family Member	\$0	\$0

19. **Check only one:**

- a.  I certify that I am an officer of the organization listed below; **OR**
- b.  *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. **I certify by my signature that**

- a. **I read and understand the Committee's Travel Regulations;**
- b. **I am not a registered federal lobbyist or registered foreign agent; and**
- c. **The information on this form is true, complete, and correct to the best of my knowledge.**

Signature: Angela Garger Date: \_\_\_\_\_  
 Name: Angela Garger Title: Director of Conferences  
 Organization: National Bureau of Economic Research  
 Address: 1050 Massachusetts Avenue Cambridge, MA 02138  
 Email: gargera@nber.org Telephone: (617) 588-0380

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or [travel.requests@mail.house.gov](mailto:travel.requests@mail.house.gov).

Michael Guest, Mississippi  
*Chairman*  
Mark DeSaulnier, California  
*Ranking Member*

Andrew R. Garbarino, New York  
Ashley Hinson, Iowa  
Nathaniel Moran, Texas  
Brad Knott, North Carolina

Deborah K. Ross, North Carolina  
Glenn F. Ivey, Maryland  
Sylvia R. Garcia, Texas  
Suhas Subramanyam, Virginia



ONE HUNDRED NINETEENTH CONGRESS

**U.S. House of Representatives**

COMMITTEE ON ETHICS

Thomas A. Rust  
*Staff Director and Chief Counsel*

Jordan Downs  
*Chief of Staff to the Chairman*

David Arrojo  
*Counsel to the Ranking Member*

1015 Longworth House Office Building  
Washington, D.C. 20515-6328  
Telephone: (202) 225-7103  
<https://EthicsHouse.gov>

March 3, 2026

Mr. Christopher Giosa  
Joint Committee on Taxation  
502 Ford House Office Building  
Washington, DC 20515

Dear Mr. Giosa:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Cambridge, Massachusetts, scheduled for March 5 to 6, 2026, sponsored by National Bureau of Economic Research.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$525 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest  
Chairman

Mark DeSaulnier  
Ranking Member

MG/MD:amr



**Microeconomic Policies and Economic Growth Pre-conference**  
Organized by Peter J. Klenow, Kenneth Kuttner, and Heidi L. Williams  
Supported by the Smith Richardson Foundation  
March 5-6, 2026  
NBER, 1050 Massachusetts Avenue, Cambridge, MA 02138

**Thursday, March 5**

7:00 pm Working Dinner - Henrietta's Table

**Friday, March 6**

8:30 am Continental Breakfast

9:00 am Welcome and Introductions

9:15 am **Panel: How Economic and Budget Analysis Inform Policy**  
Doug Elmendorf, Harvard Kennedy School and NBER  
R. Glenn Hubbard, Columbia Business School  
Zach Liscow, Yale Law School

10:15 am Break

10:45 am **Panel: How Microeconomic Research Informs Economic and Budget Analysis**  
Sina Ates, Federal Reserve Board of Governors  
Chris Giosa, Joint Committee on Taxation  
Jeffrey Kling, Congressional Budget Office

11:45 am Working Lunch with small group discussions of each policy area

1:15 pm **Panel: Panel: Macroeconomic Modeling for Economic and Budget Analysis**  
Devrim Demirel, Congressional Budget Office  
Callum Jones, Federal Reserve Board of Governors  
Rachel Moore, Joint Committee on Taxation

2:15 pm Break

2:45 pm **Ultra-preliminary session: High Skilled Immigration**  
Presenter: Michael Clemens, George Mason University  
  
Discussant: Stephen Terry, University of Michigan and NBER  
Discussant: Chris Foote, Federal Reserve Bank of Boston

3:45 pm Wrap Up Discussion and Plans for Follow-on Conference

4:30 pm Adjourn

**Participants**

Ufuk Akcigit, University of Chicago and NBER  
Alexander D. Arnon, University of Pennsylvania  
Sina T. Ates, Federal Reserve Board of Governors  
Nicholas Bagley, University of Michigan  
Kevin A. Bryan, University of Toronto

Callum J. Jones, Federal Reserve Board of Governors  
Peter J. Klenow, Stanford University and NBER  
Jeffrey R. Kling, Congressional Budget Office  
Robert J. Kurtzman, Federal Reserve Board of Governors  
Kenneth Kuttner, Williams College and NBER

Gabriel Chodorow-Reich, Harvard University and NBER  
Jeffrey Clemens, University of California, San Diego and NBER  
Michael A. Clemens, George Mason University  
Ufuk Devrim Demirel, Congressional Budget Office  
Dave Donaldson, Massachusetts Institute of Technology and NBER  
Douglas W. Elmendorf, Harvard University and NBER  
Christopher Foote, Federal Reserve Bank of Boston  
Chris Giosa, Joint Committee on Taxation  
Andrew Goodman-Bacon, Federal Reserve Bank of Minneapolis  
John C. Haltiwanger, University of Maryland, College Park and NBER  
Catherine Hausman, University of Michigan and NBER  
Kyle F. Herkenhoff, University of Minnesota and NBER  
Evan M. Herrnsfeldt, Congressional Budget Office  
R. Glenn Hubbard, Columbia University

Zachary Liscow, Yale University  
Rachel Moore, Joint Committee on Taxation  
Jaeger Nelson, Congressional Budget Office  
Sam Papanfuss, Congressional Budget Office  
Brandon Pecoraro, Joint Committee on Taxation  
Pascual Restrepo, Yale University and NBER  
Alaina Rhee, Congressional Budget Office  
John Seliski, Congressional Budget Office  
Timothy Simcoe, Boston University and NBER  
Stephen J. Terry, University of Michigan and NBER  
Conor Walsh, Columbia University  
David N. Weil, Brown University and NBER  
Heidi L. Williams, Dartmouth College and NBER  
Eric Zwick, University of Chicago and NBER