

COMMITTEE ON ETHICS

EMPLOYEE POST-TRAVEL DISCLOSURE FORM Original Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Jungkeun John Lee
2. a. Name of Accompanying Relative: _____ **OR** None
b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates: Departure: 9/15/2025 Return: 9/16/2025
b. Dates at Personal Expense, if any: _____ **OR** None
4. Departure City: Washington, DC Destination: Boston, MA Return City: Washington, DC
5. Sponsor(s), Who Paid for the Trip: Kisaco Research
6. Describe Meetings and Events Attended: See attached agenda
7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box:*
 - a. a completed *Sponsor Post-Travel Disclosure Form*;
 - b. the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;
 - c. page 2 of the completed *Traveler Form* submitted by the employee; **and**
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. *Signify statement is true by checking the box.*
b. If not, explain: _____

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler: _____

Date: 9/24/2025

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Rep. Jim Jordan

Date: 9/24/25

Signature of Supervising Member: _____

COMMITTEE ON ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

Original Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid or provided in-kind support for the trip: Kisaco Research

2. Travel Destination(s): Boston, MA

3. Date of Departure: 9/15/2025 Date of Return: 9/16/2025

4. Name(s) of Traveler(s): Jungkeun John Lee

Note: You may list more than one traveler on a form only if **all** information is **identical** for each person listed.

5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$247.48 USD	\$878.04 USD (inc. Tax)	est. \$100USD	
Accompanying Family Member				

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. *Signify statement is true by checking box.*

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Alistair Ren-Healey Digitally signed by Alistair Ren-Healey
Date: 2025.09.24 18:57:03 +01'00' Date: 09.24.2025

Name: Alistair Ren-Healey Title: Legal Portfolio Director

Organization: Kisaco Research

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 41a Maltby St, London SE1 3PA

Telephone: 020 3696 2920 Email: a.ren-healey@kisacoresearch.com

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

COMMITTEE ON ETHICS

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection.

This form and any attachments may be submitted at 1015 Longworth House Office Building or travel.requests@mail.house.gov.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. **You must receive explicit approval from the Committee before you depart on this trip.**

Name of Traveler: Jungkeun John Lee

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: _____

Name of Signatory (if other than traveler): _____

For Staff (name of employing Member or Committee): House Judiciary Committee

Office Address: 6310 O'Neill HOB

Telephone Number: 202-225-6906

Email Address of Contact Person: john.lee@mail.house.gov

Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via email: travel.requests@mail.house.gov.

COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Jungkeun John Lee
2. Sponsor(s) who will be paying or providing in-kind support for the trip: Kisaco Research
3. City and State **OR** Foreign Country of Travel: Boston, MA
4. a. Date of Departure: Sep 15, 2025 Date of Return: Sep 16, 2025
b. Yes No Will you be extending the trip at your personal expense?
If yes, list dates at personal expense: _____
5. a. Yes No Will you be accompanied by a family member at the sponsor's expense? **If yes:**
(1) Name of Accompanying Family Member: _____
(2) Relationship to Traveler: Spouse Child Other (specify): _____
(3) Yes No Accompanying Family Member is at least 18 years of age?
6. a. Yes No Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:

7. Yes No *Primary Trip Sponsor Form* is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**
As Chief Counsel for Intellectual Property, I am responsible for all intellectual property matters for the Judiciary Committee. Appearing at this conference provides an opportunity for strong engagement with key stakeholders on intellectual property issues, particularly relating to trade secrets.
9. **Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?**
10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member: _____

Date: 8/19/25

COMMITTEE ON ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics.house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip:

Kisaco Research

2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*

3. **Check only one.** I represent that:

- a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**
- b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**
- c. The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

If "c" is checked, list the names of the additional sponsors: _____

4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): _____

John Lee - Chief Counsel for IP, House Judiciary Committee. Invitation based on John's expertise in U.S. IP law and policy.

5. Yes No Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of Departure: Monday September 15th Date of Return: Tuesday September 16th

7. a. City of departure: Washington, D.C

b. Destination(s): Boston | MA

c. City of return: Washington, D.C

8. **Check only one.** I represent that

- a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**
- b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; **OR**
- c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. **Check only one of the following.**
- a. I checked 8(a) or (b) above; **OR**
 - b. I checked 8(c) above but am not offering any lodging; **OR**
 - c. I checked 8(c) above and am offering lodging and meals for one night; **OR**
 - d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted. _____
-

10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*

11. **Check only one of the following.**
- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box; OR*
 - b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education.

12. For **each** sponsor required to submit a sponsor form, describe the sponsor’s interest in the subject matter of the trip **and** its role in organizing and/or conducting the trip:
 Kisaco Research (based in London, UK), is hosting the 3rd Annual Trade Secret Boston event. This event gathers leading in house counsels and private practice members representatives who are increasingly identifying trade secret as an important strategic concern for a company’s product portfolio and are interested in the U.S. IP policy environment.

13. **Answer parts a and b. Answer part c if necessary:**
- a. Mode of travel: Air Rail Bus Car Other (specify: _____)
 - b. Class of travel: Coach Business First Charter Other (specify: _____)
 - c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

-

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box.*

15. **Check only one.** I represent that either:
- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
 - b. The trip involves events that are arranged specifically *with regard* to congressional participation. If “b” is checked:
 - 1) Detail the cost *per day* of meals (approximate cost may be provided): _____
 - 2) Provide the reason for selecting the location of the event or trip: _____
-

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel Name: Element Boston Seaport District City: Boston Cost Per Night: 370 USD
 Reason(s) for Selecting: Close to conference event venue

Hotel Name: _____ City: _____ Cost Per Night: _____
 Reason(s) for Selecting: _____

Hotel Name: _____ City: _____ Cost Per Night: _____
 Reason(s) for Selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

18. **Total Expenses for each Participant:**

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	Up to 250 USD	370 USD to be booked directly by Kisaco Research	estimated - 100 USD
For each Accompanying Family Member			

	Other Expenses (dollar amount per item)	Identify Specific Nature of “Other” Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee		
For each Accompanying Family Member		

19. **Check only one:**

- a. I certify that I am an officer of the organization listed below; **OR**
- b. *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. **I certify by my signature that**

- a. **I read and understand the Committee’s Travel Regulations;**
- b. **I am not a registered federal lobbyist or registered foreign agent; and**
- c. **The information on this form is true, complete, and correct to the best of my knowledge.**

Signature: Alistair Ren-Healey Digitally signed by Alistair Ren-Healey
Date: 2025.08.19 09:12:48 +01'00' Date: August 19th 2025
 Name: Alistair Ren-Healey Title: Legal & Compliance Portfolio Director
 Organization: Kisaco Research
 Address: 41a Maltby St, London SE1 3PA
 Email: a.ren-healey@kisacoresearch.com Telephone: (+44) 0203 8976801

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

3rd Annual Trade Secret Legal Protection Conference

Boston, MA

Sep. 15-17, 2025

Congressional Invitees

John Lee

Chief Counsel for IP, House Judiciary Committee

Expert in IP law and policy

Dean Alderucci

Senior Advisor for Artificial Intelligence, U.S. House of Representatives

Expert in AI policy

3rd Annual Trade Secret Legal Protection Conference

Boston, MA

Sep. 15-17, 2025

Agenda for Keynote Speaker John Lee

Monday, Sep. 15

2:53 – 4:36 Flight from DC to Boston
Check in to Element Boston Seaport District

Tuesday, Sep. 16

8:15 – 9:00 Conference Registration
9:00 – 9:15 Conference Co-Chair Opening Remarks and Welcome for Day 2
9:15 – 10:00 **Opening Keynote Address: “Role of Trade Secret Legal Protection in the New Trump Administration”**
John Lee – Chief Counsel for IP, House Judiciary Committee
10:00 – 11:00 Trade Secret 2025 U.S. Case Law Review: Damages, DTSA Extra Territorial Reach and Reasonable Measures
11:00 – 11:30 Networking Break
11:15 – 12:15 Trade Secret Litigation Strategy 2025: Reasonable Measures, Jury Selection and Remediation
12:15 – 1:15 Networking Lunch
1:15 – 2:00 Special Interview: Building a Comprehensive Trade Secret Strategy
Fortune Shieh – Taiwan Semiconductor Manufacturing Company
2:15 – 3:45 Trade Secret Special Sessions: IP, Labour, and Data Protection
4:15 – 5:00 Trade Secret Leadership Roundtables
7:25 – 9:19 Flight from Boston to DC

Michael Guest, Mississippi
Chairman
Mark DeSaulnier, California
Ranking Member

John H. Rutherford, Florida
Andrew R. Garbarino, New York
Ashley Hinson, Iowa
Nathaniel Moran, Texas

Deborah K. Ross, North Carolina
Glenn F. Ivey, Maryland
Sylvia R. Garcia, Texas
Suhas Subramanyam, Virginia



ONE HUNDRED NINETEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

Jordan Downs
Chief of Staff to the Chairman

David Arrojo
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
<https://ethics.house.gov>

September 11, 2025

Mr. Jungkeun Lee
Committee on the Judiciary
6310 O'Neill House Office Building
Washington, DC 20515

Dear Mr. Lee:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Boston, Massachusetts, scheduled for September 15 to 16, 2025, sponsored by Kisaco Research.

Committee travel regulations require that you submit your complete pre-trip approval request to the Committee at least 30 days before the commencement of the trip or it will not be granted. Despite your failure to do so in this instance, we are approving your current request. However, any future requests must adhere to the 30-day requirement or they will be denied.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,



Michael Guest
Chairman

MG/MD:kjf



Mark DeSaulnier
Ranking Member



3rd Anniversary

TRADE SECRET LEGAL PROTECTION

BOSTON

September 15-17th | Boston | MA
Aloft Seaport, Boston

*10 HOURS
CLE ETHICS
CREDITS
AVAILABLE

The Industry Leading Global Trade Secret Forum to Discover Latest Legal Landscape, Develop Successful Litigation Strategy and Enhance Risk Mitigation Framework



Benchmark alongside 200+ attendees with a minimum of 50% inhouse counsel audience.



Discover latest international trade secret legal nuances and formulate an international cross-border risk mitigation strategy



Build Strong Long-Lasting Connections During Our Dedicated Networking Times (20+ Hours across three days)



Special Interview: TSMC Associate General Counsel Dr. Fortune Shieh Shares Insights On Building a Comprehensive Trade Secret Strategy



The meeting provided me with a superb opportunity to learn the fine points of trade secret law and meet with some of the leaders of the field.

David A Joran
PFIZER

PLATINUM
PARTNERS

COZEN
O'CONNOR

GT GreenbergTraurig

INDUSTRY INSIGHTS FROM: GOVERNMENT & JUDICIAL REPRESENTATIVES



JOHN LEE
Chief Counsel
U.S. House of
Representatives
Committee on the
Judiciary



The Honorable
**F. DENNIS SAYLOR
IV**
Chief Judge
United States
District Court for
the District of
Massachusetts



The Honorable
KENT JORDAN
Director
Richards Layton &
Finger
(former United States
circuit judge of the United
States Court of Appeals for
the Third Circuit)



The Honorable
CATHY BISSOON
District Judge
United States
District Court for
the Western District
of Pennsylvania

INDUSTRY & PRIVATE PRACTICE REPRESENTATIVES



DIANE FIDDLE
General Counsel
Qloo



KERRI BRAUN
Senior Corporate
Counsel, AI/ML,
Trade Secret, Data
Strategy
Cisco



**STEPHEN
BYCHOWSKI**
Assistant General
Counsel
Sanofi



HANNAH JOSEPH
Senior Director of
Trade Secrets
Regeneron
Pharmaceuticals



BRIDGET SMITH
Assistant General Counsel,
Head of IP
Relativity Space



ERICA LORE
Senior Director,
Intellectual Property
Counsel
Invivy



This was a professionally enriching event! Speakers were experts representing diverse aspects of trade secret law, moderators and panelists kept the discussion lively, and there were a lot of questions and crowd participation. I came away with insights on best practices of trade secret management, including more appreciation for the complexities of this field of law

Pamela Guy, Patent Attorney, New England BioLabs

[REGISTER TODAY](#)

03

WHAT TO EXPECT

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04

ADVISORY BOARD

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05

IN-HOUSE SPEAKING FACULTY

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06

DAY 1 AGENDA

[CLICK HERE](#)

08

DAY 2 AGENDA

[CLICK HERE](#)

12

DAY 3 AGENDA

[CLICK HERE](#)

14

2025 PARTNERS

[CLICK HERE](#)

15

PARTNER WITH US

[CLICK HERE](#)

16

PRICING AND VENUE

[CLICK HERE](#)

WILL YOU BE ATTENDING THIS YEAR?

In an era marked by digital transformation, global competition, and an increasingly complex regulatory environment, protecting “Crown Jewels” information is no longer optional—it’s essential for a company’s success, innovation, and survival.

Trade secrets—ranging from **cutting-edge algorithms, manufacturing processes, to customer databases**—are the lifeblood of many organizations, driving competitive advantage and fueling growth. However, as the value of these intangible assets rises, so too do the risks of misappropriation, theft, and unauthorized disclosure. The rise of cyber threats, employee mobility, and the cross-border flow of information have made securing trade secrets more challenging than ever before.

At Trade Secret Boston 2025 - you will be joined by industry practitioners, policy makers and thought leaders to discover the latest International Trade Secret IP Legal Landscape and Devise Successful Protection Strategy

BRAND NEW EVENT HIGHLIGHTS INCLUDE:

NEW!

Around the world in 80 minutes: Trade Secret Legal Updates in EU, China and India



NEW!

Trade Secret Specialism Sessions: IP, Labour and Data Protection



NEW!

Patent & Trade Secret IP Day



NEW!

IP Monetization: Trade Secret - Harmonization or Counteraction?



NEW!

IP Thinktanks 2025: Specialised Workshops Designed to Enhance and Discover Practical Solutions in IP



NEW!

Trade Secret Awards 2025



NEW!

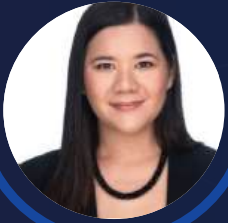
Credits: Ethics in Trade Secret Litigation



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Senior Director of Trade Secrets

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IBM Corporation



JOSEPH D'ANGELO

Head of IP Litigation

Analog Devices



JULIE LAPPIN

Senior IP Counsel

Nestlé S.A.



LANA GLADSTEIN

General Counsel

Seaport Therapeutics



MICHEAL BINNS

Director and Associate General Counsel, Head of Patents & Trade Secrets

Meta



If you are interested in protecting and exploiting the most intangible of intangible assets then you should have attended this conference. It is not uncommon to find repetition of topics at events such as this; however, this was not the case at Trade Secret Boston 2024. A broad range of trade secret topics were discussed and debated.

Further, each participant, both speaker and delegate, were fully engaged for the entire three days. A must attend event!

SHANE O'NEILL

Assistant General Counsel

Norsk Titanium



RUTH MA SWILLING

Associate General Counsel Enterprise Svcs

RTX



SHANE O'NEILL

Legal Director

Riyadh Air



This conference, with its carefully curated panels on important trade secret issues, was engaging and fostered an atmosphere ripe for learning and networking. I left feeling energized and equipped with fresh perspectives.

MICHEAL BINNS

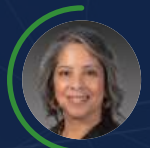
Director & Head of Patents & Trade Secrets

Meta



INTRODUCING OUR INDUSTRY LEADING SPEAKERS

GOVERNMENT & JUDICIAL REPRESENTATIVES



The Honorable
Cathy Bissoon
District Judge
**United States
District Court for
the Western District
of Pennsylvania**



The Honorable
F. Dennis Saylor IV
Chief Judge
**United States
District Court for
the District of
Massachusetts**



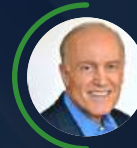
The Honorable
Kent Jodan
Director
**Richards Layton &
Finger**
(former United States circuit
judge of the United States
Court of Appeals for the Third
Circuit).



The Honorable
William G. Young
Senior U.S District Judge
**United States
District Court for
the District of
Massachusetts**



Dean Alderucci
Senior Advisor for
Artificial Intelligence
US Congress



James Pooley
Former Deputy Director
General
WIPO

INDUSTRY & PRIVATE PRACTICE REPRESENTATIVES



Amanda Betman
Employment Law
Executive Director
Novartis



**Arian
Hassanalizadeh**
General Counsel & Chief
Compliance Officer
Origin



Barry Golob
Co-Chair
Cozen O'Connor



Bart Newland
Head of Legal & IP
Atlanta Therapeutics



Brad Bidwell
Assistant General Counsel
- IP and HR
**Knowles
Corporation**



Brian D. Walters
Executive Vice-President,
General Counsel &
Corporate Secretary
**Matthews
International**



David Joyal
VP, Legal - Patents
Coty Inc



Erica LoRe
Senior Director,
Intellectual Property
Counsel
Invivyd



Dr. Fortune Shieh
Chairman of Taiwan
Association for Trade Secret
Protection
Associate General Counsel
**Taiwan Semiconductor
Manufacturing
Company, Ltd.**



Gregory Bombard
Shareholder
Greenberg Traurig



Hannah Joseph
Senior Director of Trade
Secrets
**Regeneron
Pharmaceuticals**



James Gale
Co-Chair
Cozen O'Connor



John Lee
Chief Counsel
**U.S. House of
Representatives**
Committee on the
Judiciary



Julie Lappin
Senior IP Counsel
Nestlé S.A



Ken Corsello
US Trade Secrets
Counsel / Patent
Licensing Counsel
IBM Corporation



Kerri Braun
Senior Corporate
Counsel, AI/ML, Trade
Secret, Data Strategy
Cisco



Ksenia Takhistova
Chief Legal Officer
**LCM Biosensor
Technology**



Lana Gladstein
General Counsel
**Seaport
Therapeutics**



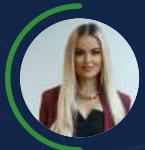
Alexandra Valenti
Partner
Goodwin

Interested in sharing your expertise on Trade Secret Legal Protection?
Click below to join our speaker faculty and help shape the conversation at our upcoming event!

[CLICK HERE TO BE INVOLVED!](#)



INTRODUCING OUR INDUSTRY LEADING SPEAKERS



Melanie Müller
Attorney at Law
(Germany)
Boehmert & Boehmert



Matthew Kohel
Partner
Saul Ewing



Micheal Binns
Director & Head of
Patents & Trade Secrets
Meta



Michael Renaud
Member/Chair IP Division
Mintz



Ronald Sia
VP Legal
Simplisafe



Ruth Ma Swilling
Associate General
Counsel Enterprise Svcs
RTX



Stephen Bychowski
Assistant General Counsel
Sanofi
Private Practice



Tom Brown
Senior Managing Legal
Director, Head of
Intellectual Property
Litigation
Dell



Victoria Cundiff
Adjunct Professor
**University of
Pennsylvania Carey
Law School**



Will Cottrell
Executive Director IP
Licencing
RTX



Bridget Smith
Assistant General
Counsel, Head of IP
Relativity Space



David Magee
Intellectual Property &
Technology Shareholder
Greenberg Traurig



Justin K. Victor
Shareholder
Greenberg Traurig



Jamie Simpson
Chief Policy Officer and
Counsel
C4IP
(Former Chief Counsel
on the House Judiciary
Subcommittee on Courts,
IP, and the Internet and
Associate Solicitor at the
USPTO)



Shane O'Neill
Legal Director
Riyadh Air



Diane Fiddle
General Counsel
Qloo



Damon Gupta
Director, Patent Counsel
**Spark Therapeutics,
Inc.**



Paul Popeo
Partner
Choate



**Danielle "DJ"
Healey**
Partner
Spencer Fane



Ping Gu
Partner
Zhong Lun Law Firm



**Robert
Frederickson III**
Partner
Goodwin



Giri Pathmanaban
Partner
Cleary Gottlieb



Wil Rao
Patent Attorney
**McAndrews, Held &
Malloy, Ltd**



John Abramic
Partner
Step toe



Robert Kappers
Partner
Spencer Fane



Daniel Hoppe
Partner
Bonabry



Matthew Murphy
Partner
Axinn



Jerry Ma
VP Policy and Global
Affairs
Perplexity



Lauren Uhlig
Partner
Williams & Connolly



John Williamson
Partner
**Finnegan, Henderson,
Farabow, Garrett &
Dunner, LLP**



Clint Morrison
Partner
**Patterson Belknap
Webb & Tyler LLP**



Jeff Pade
Partner
Paul Hastings LLP



Carol Fang
Global Head IP Platforms
Novartis Services Inc.



Laurence Shumway
Vice President, Intellectual
Property Counsel
Flagship Pioneering



David Soucy
Sr. IP Counsel, Global Lead
Patent Counsel
SimpliSafe



NEW! Patent & Trade Secret IP Day:

As innovation accelerates and industries transform, the protection and management of intellectual property have never been more essential. Patents offer inventors the opportunity to safeguard their creations, while trade secrets provide a strategic edge in maintaining competitive advantage. However, with these protections come complex legal frameworks and strategic considerations that require continuous learning and adaptation.

This one-day specialised IP event will dive into the latest trends, best practices, and key challenges in patent and trade secret protection, hear from leading experts in the field, and explore real-world case studies.

09:00 - 09:45

Registration

9:45 - 10:00

Co-Chair Opening Remarks and Welcome

Alexandra Valenti
Partner
Goodwin

10:00 - 11:00

IP Monetization: Trade Secret - Harmonization or Counteraction?

Monetizing intellectual property (IP) through patents and trade secrets can be a highly lucrative strategy for businesses, but it comes with its own set of legal challenges and issues. This panel session will seek to determine legal issues surrounding IP monetization and brings clarity immediate issues:

Legal Issues:

- Licensing trade secrets to third parties
- Commercializing trade secrets through joint ventures or partnerships
- Internal processes for maintaining confidentiality while commercializing trade secrets

Methods for Monetizing Trade Secrets:

- Explore the nature of the innovation
- What are competitive advantage considerations—long-term trade secret protection vs. temporary monopoly of a patent
- What are the market conditions and potential buyers/licensees—are they more likely to value the exclusivity of a patent or the secrecy of a trade secret?



Michael Renaud
Member/Chair IP Division
Mintz



Micheal Binns
Director and Associate
General Counsel, Head of
Patents & Trade Secrets
Meta



Jamie Simpson
Chief Policy Officer and Counsel
C4IP
(Former Chief Counsel on the House Judiciary Subcommittee on Courts, IP, and the Internet and Associate Solicitor at the USPTO)

11:00 - 11:30

Networking Break

11:30 - 12:30

Patents and Trade Secret: Exploring the Cost vs Opportunities:

Patents and trade secrets are two key forms of intellectual property protection, but they operate differently and come with distinct advantages and challenges. This panel session will provide the intricate details on when either form of IP protection is favoured over the other:

- Examine how Patent and trade secret protection can dovetail:
- Strategies for where both protections can work together to lock down IP protection for innovation



Julie Lappin
Senior IP Counsel
Nestlé S.A.



Joseph D'Angelo
Head of Intellectual Property
Analog Devices



David Magee
Intellectual Property &
Technology Shareholder
Greenberg Traurig

12:30 - 1:30

Networking Lunch

1:30 - 2:00

FIRESIDE CHAT: General Counsel Shares Importance of Trade Secret Risk Mitigation and Litigation Challenges

Brian D. Walters
Executive Vice-President,
General Counsel & Corporate
Secretary
Mathews International



Matthew Murphy
Partner
Axinn

2:00 - 3:00

Litigation Strategy: Explore Differences in Offensive and Defensive Litigation Mechanisms for Patent & Trade Secret Court Cases

Intellectual Property (IP) litigation, especially in patent and trade secret cases, can be a critical battleground for businesses trying to protect their innovations. Whether defending their rights or asserting them, companies need to understand the strategic dynamics of offensive vs. defensive litigation.

- Understand the core differences between offensive and defensive litigation in patent and trade secret disputes.
- Learn the strategic advantages and risks of initiating litigation versus responding to a lawsuit.
- Explore the best practices for managing complex IP cases, including litigation timing, settlement negotiations, and strategic use of court motions.
- Gain insights into navigating the evolving landscape of patent and trade secret law, including challenges posed by technology and international jurisdiction
- Navigating Non practicing entity (NPE) Litigation scenarios



Lana Gladstein
General Counsel
Seaport Therapeutics



Brad Bidwell
Assistant General Counsel
Knowles



Robert Frederickson III
Partner
Goodwin

3:00 - 3:45

Networking Break

3:45 – 5:15 (90 minutes interactive workshop)

IP Thinktanks 2025: Specialised Workshops Designed to Enhance and Discover Practical Solutions

Pre-Sign Up required – based on 20 people per workshop



Comprehensive Trade Secret Protection Strategy In The U.S: *Filing, Strategy, Remedy, Enforcement and Insurance*

James Gale, Co-Chair
Cozen O'Connor

Barry Golob, Co-Chair
Cozen O'Connor



Understanding Open-Source Technology and IP Protection



What do you do when you enter a jurisdiction that does not have a standalone trade secret legal protection?
Maximise business opportunity, confidentiality agreements, forum selection



Patent, Licencing and Trade Secret in the Life Sciences Industry – How to protect your competitive advantage and exclusivity?



Manufacturing Design and Trade Secret Protection



DEI in IP – why is this important?



5:15

Patent & Trade Secret IP Day Concludes



08:15 - 09:00

Registration

09:00 - 09:15

Co-Chair Opening Remarks and Welcome

09:15 - 10:00

Opening Keynote Address: "Role of Trade Secret Legal Protection in The New Trump Administration"

Interviewed By: Gregory Bombard



John Lee
Chief Counsel
U.S. House of Representatives,
Committee on the Judiciary



Gregory Bombard
Shareholder
Greenberg Traurig

10:00 - 11:00

Trade Secret 2025 U.S. Case Law Review: Damages, DTSA Extra Territorial Reach and Reasonable Measures

Trade secret cases have continued to evolve in response to changing business environments, technological advancements, and legal frameworks. As we move further into 2024, several trends are emerging in trade secret litigation, influenced by factors such as globalization, digitalization, and the increasing complexity of intellectual property protection.

- Discover the latest legal updates in Motorola v. Hytera its subsequent effect on Beijing Meishe v. TikTok, 2024 on the extraterritorial reach of DTSA
- Determine when can plaintiff can recover investment in R&D vs when on loss profits?
 - o Dissect case law in Pegasystems v. Appian and Echospa v. Medallia to seek out reasoning behind monetary remedies



Bridget Smith
Assistant General Counsel, Head of IP
Relativity Space



Ken Corsello
US Trade Secrets Counsel / Patent Licensing Counsel
IBM



Tom Brown
Senior Managing Legal Director, Head of Intellectual Property Litigation
Dell



Giri Pathmanaban
Partner
Cleary Gottlieb

11:00 - 11:30

Networking Break

11:15 - 12:15

Trade Secret Litigation Strategy 2025: Reasonable Measures, Jury Selection and Remediation

Trade secret misappropriation is a critical concern for businesses seeking to protect their most valuable and sensitive intellectual property. However, the path to litigation in trade secret cases requires a strategic approach, involving everything from identifying the theft, proving the misappropriation, and navigating complex legal frameworks. As businesses face increasing risks from cyber threats, employee departures, and competitor actions, a well-thought-out litigation strategy is more important than ever.

- Determine the current requirement for trade secret owner to exercise "reasonable efforts" (UTSA) or "reasonable measures" (DTSA) to protect the information.
- Understand the critical elements required to build a strong case in trade secret misappropriation.
- Learn about the steps involved in securing evidence and effectively proving misappropriation.
- Gain insights into how to prevent trade secret theft before it occurs and how to respond effectively if theft happens.
- Explore strategies for settling or resolving trade secret cases before they go to trial.
- Understand the key legal and practical issues involved in defending against trade secret misappropriation claims.
- Explore current trends on jury instructions during trade secret litigation cases.



Victoria Cundiff
Adjunct Professor
University of Pennsylvania
Carey Law School



Carol Fang
Global Head IP Platforms
Novartis Services Inc.



Lauren Uhlig
Partner
Williams & Connolly



David Soucy
Sr. IP Counsel, Global Lead Patent Counsel
SimpliSafe

12:15 - 13:15

Networking Lunch

1:15 - 2:00

Special Interview: Building a Comprehensive Trade Secret Strategy



Fortune Shieh
Chairman, Taiwan Association for Trade Secrets Protection; Associate General Counsel
Taiwan Semi-Conductors Manufacturing Company



James Pooley
Former Deputy Director General WIPO

2:00 - 2:15

Comfort Break



2:15 - 3:45

Trade Secret Specialism Sessions: IP, Labour and Data Protection

IP & Compliance

2:15 - 3:00

The Debate: Round 2 - To Catalogue or Not to Catalogue Your Trade Secrets

- Different rationale on whether you can log trade secret IP?
 - o Differences in industries?
 - o How companies operate that may provide different rationale
- What variables are available to track their trade secret?
- How their industries operate,
- Examine examples of cost/benefits of trade secret tracking
- How to effectively mark, catalogue trade secret - to avoid litigation
 - o What tools and controls are available.
 - o How many categories do you use?
- How do you define different sensitivity issue and audits.



Shane O'Neil
Legal Director
Riyadh Air



Erica LoRe
Senior Director, Intellectual
Property Counsel
Invivyd



Laurence Shumway
Vice President, Intellectual
Property Counsel
Flagship Pioneering



Wil Rao
Patent Attorney
McAndrews, Held & Malloy, Ltd

3:00 - 3:45

Creating a Wholistic Trade Secret Working Group - What Do Everyone Bring to the Table?

As companies continuously face threats to trade secrets leakage, there is growing recognition that protecting these valuable assets requires a collaborative approach. By uniting a cross-disciplinary teams within an organization and ensure that trade secret protection is integrated into every aspect of the business—from legal and technical to operational and strategic levels.

- Understand the key roles and responsibilities of different departments (legal, cybersecurity, HR, R&D, leadership) in trade secret protection.
- Learn how to create an effective cross-functional working group to collaborate on trade secret initiatives.
- Discover strategies for building organizational alignment and fostering cooperation between legal and technical teams.
- Learn how to integrate trade secret protection into everyday business operations and company culture.



Kelly Burke
Associate Senior Legal
Counsel, IP Investigations
Adobe



Julie Lappin,
Senior IP Counsel
Nestlé S.A.



Diane Fiddle
General Counsel
Gloo



Damon Gupta
Director, Patent Counsel
Spark Therapeutics, Inc.



John Williamson
Partner
Finnegan, Henderson, Farabow,
Garrett & Dunner, LLP

Restrictive Covenants in Employment

2:15 - 3:00pm

Protecting Trade Secrets: Iron-Clad Strategies for Employee Onboarding and Offboarding

Onboarding Strategies:

- Creating clear communication of the company's trade secret policies and the legal implications of breaches.
- Design mandatory training sessions focused on data security and confidentiality.
- Drafting confidentiality agreements that reinforce the employee's commitment to protecting sensitive information.

Offboarding Strategies:

- How to effective exit interview to solidify departing employee of their confidentiality obligations.
- Determine when and best approach for revoking access to all company systems and retrieving company-issued devices.
- How to ensure the return or destruction of any physical or digital copies of sensitive information.
- Continuous monitoring the former employee's activities post-departure to detect any potential data breaches.

Legal Considerations and Enforcement:

- Discuss consequences of trade secret violations in employment contracts and company policies.
- How to take swift and decisive action against any breaches



James Gale
Co-Chair
Cozen O'Connor



Ronald Sia
VP Legal
Simplisafe



Amanda Betman
Employment Law Executive
Director
Novartis



Barry Golob
Co-Chair
Cozen O'Connor

3:00 - 3:45

Collaboration and Risk Mitigation When Sharing Trade Secret Information:

This panel session will examine legal nuances when promoting innovation and collaboration whilst at the same time safeguarding proprietary information

- Indemnification: Best practice for incorporating trade secret clauses
- Internal training: How to emphasis training, reporting and enhanced ethical behaviours
- Successfully establish a risk mitigation framework when collaborating with another party and ensuring reasonable measures are taken to protect your trade secret.



Stephen Bychowski
Assistant General Counsel
Sanofi



Will Cottrell
Executive Director IP Licencing
RTX



Jeff Pade
Partner
Paul Hastings



3:45 - 4:15

Networking Break



4:15 - 5:45 (90 Minutes)

Trade Secret Leadership Roundtable

First Round - 4:15 - 5:00

(Take Part in interactive Roundtables To Gain Valuable Insights to Strengthen Your Understanding and Take Advantage of Latest Trade Secret Practical Insights)

Second Round - 5:00 - 5:45

15 Personnels | Pre-Sign Up Required

Two Rounds of Roundtable lasting 45 Minutes Each




Reasonable Trade Secret Protection Measures: Balancing Good Policy and Practical Reality
Robert Kappers, Partner, Steptoe
John Abramic, Partner, Steptoe



Trade Secret Case Management Judicial Guide



How to minimize risk of Trade Secret disclosure when submitting documents for FDA approvals



Confidential Information at the UPC: Access to review confidential information
Daniel Hoppe, Partner, Bonabry



Reverse Engineering Trade Secret Misappropriation Issues
Clint Morrison, Partner, Patterson Belknap Webb & Tyler LLP



Trade Secret Issues in Biologic/Biosimilar Products
Justin K. Victor, Shareholder, Greenberg Traurig



Forum shopping for trade secret litigation cases



AI and Trade Secret Protection in China & US - What's the difference in approach



Building a Robust Global Trade Secret Legal Framework
Danielle "DJ" Healey, Partner, Spencer Fane



Trade Secrets and Patents as Symbiotic Mechanisms - Protection Management, Licensing, and Legal Enforcement
Melanie Müller, Attorney at Law (Germany), BOEHMERT & BOEHMERT

5:45pm

Conference Day 1 Ends - Co-Chair Remarks

6:00pm

Evening Networking Drinks



7:30

Registration Begin

8:00am-8:45

Breakfast Briefing: FTC Non-Compete - What's the Final Verdict? Where do we go from here?

As of August 20, 2024, a federal court in Texas has blocked the FTC's non-compete ban nationwide, effectively preventing the rule from taking effect due to concerns about the FTC's authority to enact such a rule; this means employers are currently not required to stop using non-compete agreements with most employees, although legal challenges are ongoing and the FTC may appeal the decision.

During this breakfast briefing our panel of industry practitioners will shed light on:

- Exploring the use of non-compete agreements under state laws
- What Should Employers Do Next?
- Navigate legal grounds for federal vs state laws on non-compete issues

09:00 - 09:15

Co-Chair Opening Remarks and Review Day 1

09:15 - 10:30

Around the world in 80 minutes: Examine Major Trade Secret Legal Updates in EU, China and India

9:15 - 9:40

Trade Secret Litigation in Europe: 2025 Trends, Challenges & Enforcement Insights

- EU Trade Secret Legal Framework: EU Directive 2016/943
 - o Trade Secret litigation trends in Europe
 - o Impact on AI, biotech and green industries
 - o Latest trade secret case review: Reasonable steps - employe training and digital access logs.
 - o Expedited interim injunction
- Enforcement Remedies:
 - o Injunctions
- Corrective measures
- Damages

9:40 - 10:00

China

Discover the growing importance of trade secrets in a patent-dominated field:

- Implications for companies dealing with proprietary technologies
 - o "Vanillin Case"
 - Understand how infringement occurred
 - How the courts determine damage
 - Subsequent impact on trade secret implications in China
 - o "Rubber Antioxidants Case"
 - Determine the nature of the Trade Secret
 - Legal consequence of employee breach of confidentiality
 - Legal outcome and people's supreme court's attitude towards Trade Secret cases such as Automobile Chassis case; 2023, SPCIP Civil Final No. 1590



Ping Gu
Partner
Zhong Lun Law Firm

10:00 - 10:20

India

Protection of Trade Secrets Bill

- o Is there is need for a specific legislation for protection of trade Secrets?
- o Whether there should be one law or separate laws on trade secrets and economic espionage?
- o What should be the scope and shape of the proposed law?
- o Treating trade secrets as 'property' or under principles of unfair competition
 - Defining trade secrets
 - Defining misappropriation of trade secrets,
 - Trade secrets, restrictive covenants and doctrine of inevitable disclosure
- o What exceptions should be carved out in the Act? (e.g., Whistle blower protections, Compulsory Licensing & Government Use, Freedom of Speech & Expression, Public interest
- o Remedies
 - Data Exclusivity

10:20 - 10:30

Audience Q&A

10:30 - 11:00

Networking Break

11:00-11:45


AI: Friend or Foe for Protecting Trade Secret?

Artificial Intelligence (AI) is transforming industries across the globe, but its impact on intellectual property—particularly trade secrets—is both promising and concerning. AI can be a powerful tool for enhancing security and protecting sensitive business information, but concurrently it poses new risks by potentially enabling advanced methods for reverse engineering or misappropriating proprietary knowledge. This panel will explore the dual-edged nature of AI in the context of trade secret protection.


- Whether or not 2026 will be the year for AI and trade secrets?
- Current update relating Deepseek and ChatGPT and trade secret misappropriation issues
- Impact of the AI act on companies relying on trade secrets to protect the trade secrets in their data.
- Best practice litigation of information that was related to AI Trade Secret
- How best to utilize AI inhouse to protect/create trade secret
- Increased cloud based IOT products to protect trade secrets when data is not stored locally but centrally
- Enhance trade secret training relating to AI and Algorithms
- How to enhance protection of your trade secrets during an open-source AI world?
- Identifying creator of trade secret: natural vs Ai
- U.S, Europe and Asia - Exposing AI risks in Trade Secret?
- Balancing disclosure requirement and protection of trade secrets in AI regulation.




Dean Alderucci
Senior Advisor for Artificial Intelligence,
US Congress



Kerri Braun
Senior Corporate Counsel, AI/ML, Trade Secret, Data Strategy
Cisco



Matthew Kohel
Partner
Saul Ewing



Jerry Ma
VP Policy and Global Affairs
Perplexity

11:45 - 12:30


How to Successfully Integrate Protection of Data Into Your Trade Secret Protection Policy

One of the biggest hurdles facing the Data Act's implementation lies in finding the right balance between free access to data and protection of the trade secrets of manufacturers or data holders

- How the viewing data as trade secret?
- Examine trade secret provisions.
- How is this interpreted.
- How are other interpreted.
- What kinds of provisions
- How to trade secret data? Can raw data be a trade secret?



Arihan Hassanalizadeh
General Counsel & Chief Compliance Officer
Origin



Hannah Joseph
Senior Director Trade Secrets
Regeneron

12:30 - 1:30


Networking Lunch

1:30 - 2:30

Trade Secret Litigation Inside Court Rooms (Views from the Bench): Incorporating Insights, Perspectives and Preferences from the Judiciary into Your Trade Secret Practice



The Honorable
F. Dennis Saylor IV
Chief Judge
United States District Court for the District of Massachusetts



Paul Popeo
Partner
Choate



The Honourable
Cathy Bissoon
District Judge
United States District Court for the Western District of Pennsylvania



The Honorable
William G. Young
Senior U.S District Judge
United States District Court for the District of Massachusetts



Jordan Kent
Director
Richards Layton & Finger
(former United States circuit judge of the United States Court of Appeals for the Third Circuit).


2:30 - 3:15

NEW! Ethics in Trade Secret Litigation

Trade secret litigation often involves highly sensitive and confidential business information, raising significant ethical considerations for legal professionals, companies, and employees. Whether you are prosecuting or defending a trade secret case, the ethical challenges can be complex, especially when it comes to issues of confidentiality, misappropriation, and the use of trade secrets in litigation.



- Understand the ethical challenges involved in prosecuting and defending trade secret claims, including how to handle confidential information.
- Learn about conflicts of interest and how to avoid unethical practices in trade secret cases.
- Gain insights into discovery procedures and the ethical responsibilities regarding the disclosure and handling of sensitive information.
- Explore the balance between aggressive legal tactics and adherence to professional ethical standards.
- Learn how to navigate ethical issues in settlement negotiations and the use of trade secrets as leverage in litigation.



Kelly Burke
Associate Senior Legal Counsel, IP Investigations
Adobe



Ksenia Takhistova
Chief Legal Officer
LCM Biosensor Technology

3:15 - 3:30

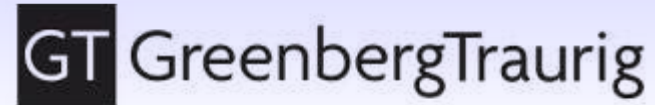
Co-Chair Closing Remarks and Conclusion of Trade Secret Boston 2025



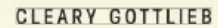
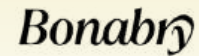
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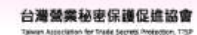
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Great quality conference with a good array of attendees across industry, practice and the globe!"

Andrew Hutchinson, Partner, Simmons + Simmons

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PARTNERSHIP OPPORTUNITIES

BOOK A MEETING

Partnering with us at the Trade Secret Legal Protection Summit provides a unique opportunity to establish your company as a leader in intellectual property protection and litigation strategy. We offer exclusive access to key decision makers through tailored introductions, expert led panel discussions, jurisdiction focused roundtables, and bespoke branding opportunities, ensuring you connect with the most influential stakeholders in trade secret law, services or talent.

For more information, please contact:



Duncan Henderson
Commercial Partnership Director
Kisaco Research
duncan.henderson@kisacoresearch.com






SPEAKING OPPORTUNITIES:

-  **17X** Panel Opportunities
-  **2X** Keynote Interview Session
-  **11X** Roundtables
-  **2X** Co-Chair Positions
-  **6X** Workshops
-  - Breakfast Briefing
- Judges Panel
- Ethics Session

NETWORKING OPPORTUNITIES:

-  Intimate and Interactive Lunch Session
-  Coffee Break
-  Drinks Reception

BRANDING OPPORTUNITIES:

-  Booth area
-  Reception Branding
-  Lanyards
-  Wifi Sponsorship
-  Post-Event Virtual Roundtable



TRADE SECRET LEGAL PROTECTION

BOSTON September 15-17th | Boston | MA

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\$699

All program participants will receive an online link to access the conference materials as part of their registration fee. Conference materials are available 2 working days post-event.

***CLE Credits:**

Kisaco Research (and its third party Provider - CLE Helpdesk) will aim to apply for CLE accreditation in the states of NY, PA. All attendees will receive an email following the live conference with a link to our online CLE system (this email will come from our third-party CLE consultant, CLE Help Desk). This email will contain instructions on how to confirm your participation and print your CLE certificate of attendance. If you do not receive this email, please first check your SPAM folder. For further questions or concerns, please contact info@clehelpdesk.net. Upon request and verification of participation, a Certificate of Attendance will be provided to participants wishing to self-apply for CLE credits. Please contact info@clehelpdesk.net for any questions regarding CLE.

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VENUE INFORMATION

Aloft Seaport Boston

401-403D St Boston,
MA, 02210 United
States

BOOK NOW

Lee, John

From: Alistair Ren-Healey <a.ren-healey@kisacoresearch.com>
Sent: Tuesday, August 19, 2025 4:19 AM
To: Lee, John
Cc: Rhiain Wilson
Subject: Trade Secret Boston 2025
Attachments: John Lee - Pre-Travel Sponsor Form_Complete.pdf; Trade Secret Legal Protection - 2025 Agenda.pdf; John Lee Hotel Confirmation.JPG

Dear John,

We are looking forward to welcoming your intervention at the upcoming Trade Secret Boston event this September 15-17th.

My name is Alistair, I head up the legal & compliance portfolio at Kisaco Research in London, UK.

It would be our honour to welcome you to the upcoming Trade Secret Boston event 2025:

Event Details are as follows:

- <https://tradesecretboston.com/events/trade-secret-ip-protection-litigation-boston>
- Dates: September 15-16-17th
- Location: Boston, MA (Aloft Seaport)

Session

Opening Keynote taking place on Day 1 of Trade Secret Boston – September 16th

09:15 – 10:00 **Keynote Address followed by special interview**

“Role of Trade Secret Legal Protection In The New Trump Administration”

- 20 minutes keynote address
- 20 minutes special interview following keynote address – by [Greg Bombard, Shareholder, Greenberg Traurig](#)
- 5 minutes Q&A from the audience

Travel/Accommodation

[@Lee, John](#) as mentioned during the call, I understand you will be traveling up from Washington DC for the event as such I would be happy to offer you the following budget:

- Up to \$250 USD for travel assistance
- 1 or 2 nights accommodation (night of 15th and 16th September)

If there's any other questions, please do not hesitate to let me know. I look forward to your confirmation at the earliest as we look forward to starting off our marketing efforts for Trade Secret 2025.

Best Wishes

Alistair Ren-Healey
Legal Portfolio Director
41a Maltby Street, Ground Floor, London, SE1 3PA
(+44) 0203 8976801 | a.ren-healey@kisacoresearch.com



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