

COMMITTEE ON ETHICS

EMPLOYEE POST-TRAVEL DISCLOSURE FORM Original Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: _____
2. a. Name of Accompanying Relative: _____ **OR** None
b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates: Departure: _____ Return: _____
b. Dates at Personal Expense, if any: _____ **OR** None
4. Departure City: _____ Destination: _____ Return City: _____
5. Sponsor(s), Who Paid for the Trip: _____
6. Describe Meetings and Events Attended: _____

7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box*:
 - a. a completed *Sponsor Post-Travel Disclosure Form*;
 - b. the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;
 - c. page 2 of the completed *Traveler Form* submitted by the employee; **and**
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. *Signify statement is true by checking the box.*
b. If not, explain: _____

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler: Danielle C Lindholm Date: _____

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: _____ Date: _____

Signature of Supervising Member: Arlene Waters

COMMITTEE ON ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

Original Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid or provided in-kind support for the trip: Council on Foreign Relations

2. Travel Destination(s): New York, New York

3. Date of Departure: Friday, September 27, 2024 Date of Return: Friday, September 27, 2024

4. Name(s) of Traveler(s): Danielle Lindholm

Note: You may list more than one traveler on a form only if **all** information is **identical** for each person listed.

5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$681.80 total \$676 (rail) \$5.80 (subway)	\$0	\$73	\$0
Accompanying Family Member				

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. *Signify statement is true by checking box.*

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Jessica L. Harrington Digitally signed by Jessica L. Harrington
Date: 2024.09.30 10:47:24 -04'00' Date: 9/30/24

Name: Jessica Harrington Title: Director, Government Affairs

Organization: Council on Foreign Relations

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 1777 F Street NW, Washington, DC 20006

Telephone: 202.509.8410 Email: jharrington@cfr.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

COMMITTEE ON ETHICS

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection.

This form and any attachments may be submitted at 1015 Longworth House Office Building or travel.requests@mail.house.gov.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. **You must receive explicit approval from the Committee before you depart on this trip.**

Name of Traveler: Danielle Camner Lindholm

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: Danielle C Lindholm

Digitally signed by Danielle C Lindholm
Date: 2024.08.27 15:43:37 -04'00'

Name of Signatory (if other than traveler): _____

For Staff (name of employing Member or Committee): House Committee on Financial Services

Office Address: 4340 O'Neill House Office Building

Telephone Number: 202-225-4247

Email Address of Contact Person: danielle.lindholm@mail.house.gov

Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, *and* these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via email: travel.requests@mail.house.gov.

COMMITTEE ON ETHICS

TRAVELER FORM

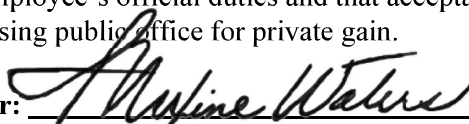
1. Name of Traveler: Danielle Camner Lindholm
2. Sponsor(s) who will be paying or providing in-kind support for the trip: Council on Foreign Relations (CFR)
3. City and State **OR** Foreign Country of Travel: New York, NY
4. a. Date of Departure: September 27, 2024 Date of Return: September 27, 2024
b. Yes No Will you be extending the trip at your personal expense?
If yes, list dates at personal expense: _____
5. a. Yes No Will you be accompanied by a family member at the sponsor's expense? **If yes:**
 - (1) Name of Accompanying Family Member: _____
 - (2) Relationship to Traveler: Spouse Child Other (specify): _____
 - (3) Yes No Accompanying Family Member is at least 18 years of age?
6. a. Yes No Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:

7. Yes No *Primary Trip Sponsor Form* is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**
As a participant in CFR's foreign policy study group, I will be traveling to New York to meet with foreign policy, economic, and national security experts at CFR's headquarters.
I serve as the minority staff's Director of National Security Policy, and these discussions will be useful to my work, including hearing preparation and bill preparation.
9. **Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?**
10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member: _____



Date: 08/27/2024

COMMITTEE ON ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics.house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip:

Council on Foreign Relations

2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*

3. **Check only one.** I represent that:

a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**

b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**

c. The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

If "c" is checked, list the names of the additional sponsors: _____

4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): Please see attached documentation.

Each House invitee was invited because their work includes issues relevant to CFR's expertise including foreign policy, national security, global health, international economics, and similar global challenges.

5. Yes No Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of Departure: Friday, September 27, 2024 Date of Return: Friday, September 27, 2024

7. a. City of departure: Washington, DC

b. Destination(s): New York, NY

c. City of return: Washington, DC

8. **Check only one.** I represent that

a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**

b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; **OR**

c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. **Check only one of the following.**
- a. I checked 8(a) or (b) above; **OR**
 - b. I checked 8(c) above but am not offering any lodging; **OR**
 - c. I checked 8(c) above and am offering lodging and meals for one night; **OR**
 - d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted. _____
-

10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*

11. **Check only one of the following.**

- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box;* **OR**
- b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education.

12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:

The Council on Foreign Relations (CFR) is the sole sponsor of this trip. CFR is an independent think tank dedicated to educating policymakers on Capitol Hill. This program will allow participants to attend panel discussions and meet with foreign policy and national security experts located in CFR's New York offices.

13. **Answer parts a and b. Answer part c if necessary:**

- a. Mode of travel: Air Rail Bus Car Other (specify: Subway)
 - b. Class of travel: Coach Business First Charter Other (specify: _____)
 - c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:
-

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box.*

15. **Check only one.** I represent that either:

- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
- b. The trip involves events that are arranged specifically *with regard* to congressional participation. If "b" is checked:

1) Detail the cost *per day* of meals (approximate cost may be provided): Approximately \$50 per day

2) Provide the reason for selecting the location of the event or trip: The Council on Foreign Relations is headquartered in New York, NY.

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel Name: _____ City: _____ Cost Per Night: _____

Reason(s) for Selecting: _____

Hotel Name: _____ City: _____ Cost Per Night: _____

Reason(s) for Selecting: _____

Hotel Name: _____ City: _____ Cost Per Night: _____

Reason(s) for Selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

18. **Total Expenses for each Participant:**

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$450	N/A	\$50
For each Accompanying Family Member	N/A	N/A	N/A

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee		
For each Accompanying Family Member		

19. **Check only one:**

- a. I certify that I am an officer of the organization listed below; **OR**
- b. *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. **I certify by my signature that**

- a. **I read and understand the Committee's Travel Regulations;**
- b. **I am not a registered federal lobbyist or registered foreign agent; and**
- c. **The information on this form is true, complete, and correct to the best of my knowledge.**

Signature: Jessica L. Harrington Digitally signed by Jessica L. Harrington
Date: 2024.07.15 11:26:03 -04'00' Date: 7/15/24
 Name: Jessica Harrington Title: Director, Washington External Affairs
 Organization: Council on Foreign Relations
 Address: 1777 F Street NW, Washington, DC 20006
 Email: jharrington@cfr.org Telephone: 202-509-8410

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

Michael Guest, Mississippi
Chairman
Susan Wild, Pennsylvania
Ranking Member

David P. Joyce, Ohio
John H. Rutherford, Florida
Andrew R. Garbarino, New York
Michelle Fischbach, Minnesota

Veronica Escobar, Texas
Mark DeSaulnier, California
Deborah K. Ross, North Carolina
Glenn F. Ivey, Maryland



ONE HUNDRED EIGHTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

Keelie Broom
Counsel to the Chairman

David Arrojo
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

September 17, 2024

Ms. Danielle Lindholm
Committee on Financial Services
4340 O'Neill House Office Building
Washington, DC 20515

Dear Ms. Lindholm:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to New York, New York, scheduled for September 27 to 27, 2024, sponsored by Council on Foreign Relations.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest
Chairman

Susan Wild
Ranking Member

MG/SW:mc

COUNCIL *on* FOREIGN RELATIONS

1777 F Street, NW, Washington, DC 20006
tel 202.509.8400 fax 202.509.8490 www.cfr.org

Congressional Foreign Policy Study Group New York Program

Friday, September 27, 2024

- 8:05 a.m. Depart Union Station (Acela 2104)
- 11:01 a.m. Arrive at New York Moynihan Train Hall
- 11:40 a.m. Arrive at Council on Foreign Relations (58 East 68th Street, New York)
- 11:45 a.m. – 12:00 p.m.
Coffee Reception
- 12:00 p.m. – 12:30 p.m.
Networking Lunch
Participants will have the opportunity to meet and network with CFR members based in New York.
- 12:30 p.m. – 1:30 p.m.
Council on Foreign Relations General Meeting
A Conversation with Josep Borrell, High Representative for Foreign Affairs and Security Policy, European Union; Vice President, European Commission
Participants will discuss the challenges facing the European Union, its role in the continued Russia-Ukraine war, and transatlantic relations with the United States.
- 1:45 p.m. – 2:45 p.m.
Discussion with Mr. David Sacks, *Fellow for Asia Studies, Council on Foreign Relations*
Participants will discuss U.S.-China relations, cross-strait tensions, and the future of U.S. security posture in the Indo-Pacific.
- 3:00 p.m. – 4:00 p.m.
Discussion with Dr. Zongyuan Zoe Liu, *Maurice R. Greenberg Senior Fellow for China Studies, Council on Foreign Relations*
Participants will discuss the status of the Chinese economy, global financial markets, and the illegal fentanyl trade.
- 4:15 p.m. – 5:00 p.m.
Discussion with Ambassador Michelle Gavin, *Ralph Bunche Senior Fellow for Africa Policy Studies, Council on Foreign Relations*
Participants will discuss developments across the African continent including U.S. strategic and trade relations across the region.
- 5:00 p.m. Meeting Concludes; Depart CFR for New York Moynihan Train Hall
- 6:00 p.m. Depart New York Moynihan Train Hall (Acela 2169)
- 8:59 p.m. Arrive in Washington, DC

House Participants

Claire Alden

Office of Representative Lance Gooden

Erik Ashida

*U.S. House of Representatives Committee on
Foreign Affairs*

Thomas Eager

*U.S. House of Representatives Permanent Select
Committee on Intelligence*

Caroline Kehrli

*U.S. House of Representatives Committee on Armed
Services*

Danielle Camner Lindholm

*U.S. House of Representatives Committee on
Financial Services*

Casey O'Shea

Office of Representative Bradley Schneider

Sid Ravishankar

Office of Representative Joaquin Castro

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Sylvia Mathews Burwell

Kenneth I. Chenault

Tony Coles

Cesar Conde

Jane Fraser

Stephen Freidheim

James P. Gorman

Stephen J. Hadley

Margaret (Peggy) Hamburg

Jeh Charles Johnson

James Manyika

William H. McRaven

Justin Muzinich

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Mariko Silver

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Frances Fragos Townsend

Tracey T. Travis

Daniel H. Yergin

Fareed Zakaria

Amy Zegart

*Emeritus and Honorary
Directors*

Maurice R. Greenberg

Richard Haass

Carla A. Hills

Robert E. Rubin

July 18, 2024

Ms. Danielle Camner Lindholm

U.S. House of Representatives Committee on Financial Services

4340 O'Neill House Office Building

Washington, DC 20515

Dear Ms. Lindholm:

I write to invite you to participate in a day-long visit to the Council on Foreign Relations (CFR) New York headquarters on Friday, September 27, as part of your ongoing participation in the CFR congressional foreign policy study group. This trip will provide you, and the other study group members, an opportunity to engage with CFR fellows based in New York.

We will be departing from Union Station at 8:05 a.m. and returning later that evening. All costs associated with this program will be covered by CFR.

Additionally, please find attached all necessary documents to be submitted to the House/Senate Committee on Ethics, including the employee and trip-sponsor pre-travel forms, the formal programming agenda, and a list of all invited staff members. You are welcome to remain in New York at your own expense, please let us know if we should book your return travel for a later date. Please note that you must notify the Ethics Committee if you plan to extend your stay.

The deadline for submitting these pre-travel authorization forms to Ethics is Tuesday, August 27.

Once you have submitted your forms, please inform me so that our travel agent can move forward on making arrangements.

We hope that you will take advantage of this unique opportunity. If you have any questions, please feel free to contact me directly 202.509.8410 or via email jharrington@cfr.org.

We look forward to hearing from you.

Sincerely,



Jessica Harrington

Director, Washington External Affairs

Council on Foreign Relations

1777 F Street, NW
Washington, DC 20006

tel 202.509.8400

fax 202.509.8490

www.cfr.org