COMMITTEE ON ETHICS

EMPLOYEE POST-TRAVEL DISCLOSURE FORM Original Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual Financial Disclosure Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

| l. | Name of Traveler: Braden Dreiling |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | a. Name of Accompanying Relative: |
| | b. Relationship to Traveler: Spouse Other (specify): |
| 3. | a. Dates: Departure: 6/16/24 Return: 6/21/24 |
| | b. Dates at Personal Expense, if any: 6/17/24 OR None |
| 4. | Departure City: Washington, D.C. Destination: Lisbon, Portugal Return City: Washington, D.C. |
| 5. | Sponsor(s). Who Paid for the Trip: Center Forward |
| 6. | Describe Meetings and Events Attended: Participated in discussions with the U.S. Ambassador to Portugal and her staff. Attending briefings on regulation around blockchain, manufacturing, and cancer research. Engaged with public and private sector leaders. |
| 7. | Attached to this form are each of the following, signify that each item is attached by checking the corresponding box: a. a completed Sponsor Post-Travel Disclosure Form: b. the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip. including all attachments and the Additional Sponsor Form(s); c. page 2 of the completed Traveler Form submitted by the employee; and |
| | d. the letter from the Committee on Ethics approving my participation on this trip. |
| 8. | a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. Signify statement is true by checking the box |
| | b. If not, explain: |
| Sig | ertify that the information contained on this form is true, complete, and correct to the best of my knowledge. Instruction of Traveler: Date: 6/24/24 |
| Di | athorized this travel in advance. I have determined that all of the expenses listed on the attached Sponsor Post-Travel sclosure Form were necessary and that the travel was in connection with the employee's official duties and would not ate the appearance that the employee is using public office for private gain. |
| Na | me of Supervising Member: Jake LaTurner Date: 6/24/24 |
| Sig | nature of Supervising Member: |

last updated 7/2023

SPONSOR POST-TRAVEL DISCLOSURE FORM

Center Forward

| Original | | Amendmen |
|----------|--|----------|
|----------|--|----------|

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

Sponsor(s) who paid or provided in-kind support for the trip:

Travel Destination(s) Lisbon, Portugal

Address: 1214A Ingleside Ave, McLean, VA 22101

| 3. | Date of Departure: | June 16, 2024 | Date of Retu | _{rn:} June 21, 202 | 24 | | |
|--------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|-----------------------------------|-------------------------------|----------------------------------------------------------------------|--|--|
| | | | | | | | |
| | | more than one traveler o | n a form only if <i>all</i> infor | mation is <i>identical</i> | for each person listed. | | |
| 5. | Actual amount of | expenses paid on behalf o | of, or reimbursed to, each | individual named i | n Question 4: | | |
| | | Total Transportation Expenses | Total Lodging Expenses | Total Meal Expenses | Total Other Expenses (dollar amount per item and description) | | |
| ground | | \$7,654.03(includes ground transportation) | \$855.00 | \$315.00 | \$15.00 (personalized tile) | | |
| | Accompanying Family Member | \$0.00 | \$0.00 | \$0.00 | \$0.00 | | |
| 6. | 6. All expenses connected to the trip were for actual costs incurred and not a <i>per diem</i> or lump sum payment. Signify statement is true by checking box. | | | | | | |
| I ce | rtify that the infor | mation contained in th | is form is true, complet | te, and correct to | the best of my knowledge. | | |
| Sig | Signature: R. K. L. Sunday, June 23, 2024 | | | | | | |
| Naı | Name: Riley Kilburg Title: Executive Director | | | | | | |
| Org | Organization: Center Forward | | | | | | |
| | I am an officer | of the above-named orga | nization. Signify statem | ent is true by chec | king box. | | |

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

Email: riley@center-forward.org

Telephone: (563) 542-6821



TRAVELER FORM

| 1. | Name of Traveler: Braden Dreiling |
|------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2. | Sponsor(s) who will be paying or providing in-kind support for the trip: Center Forward |
| 3. | City and State OR Foreign Country of Travel: Portugal |
| 4. | a. Date of Departure: 6/16/24 Date of Return: 6/21/24 b. Yes No Will you be extending the trip at your personal expense? If yes, list dates at personal expense: 6/16/24 |
| 5. | a. Yes No Will you be accompanied by a family member at the sponsor's expense? If yes: (1) Name of Accompanying Family Member: |
| 6. | (2) Relationship to Traveler: □ Spouse □ Child □ Other (specify): □ (3) Yes □ No □ Accompanying Family Member is at least 18 years of age? a. Yes □ No ■ Did the trip sponsor answer "Yes" to Question 8(c) on the <i>Primary Trip Sponsor Form</i> (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)? b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted: |
| 7. | Yes No Primary Trip Sponsor Form is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms. NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating. |
| 8. | Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties. As the Chief of Staff to a Member on the House Committee on Appropriations, specifically the Subcommittee on State and Foreign Operations, I will be able to communicate with international readers on the role of the United States on the world's stage and how we can support our allies. |
| 9. 10 | Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip? For staff travelers, to be completed by your employing Member: |
| | ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL |
| di tra | hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my rect supervision, to accept expenses for the trip described in this request. I have determined that the above-described avel is in connection with my employee's official duties and that acceptance of these expenses will not create the opearance that the employee is using public office for private gain. $5 / 7 / 2024$ |
| Si | gnature of Employing Member: Date: |

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee's website (ethics. house gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor

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| fut | ure trips. Signatures must comply with section 104(bb) of the Travel Regulations. | | | | |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|
| 1. | Sponsor who will be paying for the trip: | | | | |
| | Center Forward | | | | |
| 2. | I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent Signify that the statement is true by checking box. | | | | |
| 3. | Check only one. I represent that: a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; OR | | | | |
| | b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; OR | | | | |
| | c. The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities. If "c" is checked, list the names of the additional sponsors: | | | | |
| | if c is checked, list the names of the additional sponsors. | | | | |
| 4. | Provide names and titles of ALL House Members <i>and</i> employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary): Please see attachment | | | | |
| 5. | Yes No Is travel being offered to an accompanying family member of the House invitee(s)? | | | | |
| 6. | Date of Departure: June 16, 2024 Date of Return: Friday, June 21, 2024 | | | | |
| 7. | a. City of departure: June 21, 2024 | | | | |
| | b. Destination(s): Lisbon, Portugal | | | | |
| | c. City of return: Washington, D.C. or District | | | | |
| 8. | Check only one. I represent that | | | | |
| | a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; OR | | | | |
| | b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; OR | | | | |
| | c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event <i>and</i> lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was <i>de minimis</i> under the Committee's travel regulations. | | | | |

| 9. | Check only one of the following. a. I checked 8(a) or (b) above; OR | | | | | |
|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|--|--|--|--|
| | b. I checked 8(c) above but am not offering any lodging; OR | | | | | |
| | c. I checked 8(c) above and am offering lodging and meals for one night; OR d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why | 7 | | | | |
| | the second night of lodging is warranted. | | | | | |
| | | | | | | |
| 10. | Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). <i>Indicate agenda is attached by checking box</i> . | | | | | |
| 11. | Check only one of the following. | | | | | |
| | a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. Signify the statement is true by clicking the box; OR | | | | | |
| | b. Not Applicable. Trip sponsor is a U.S. institution of higher education. | | | | | |
| 12. | For <i>each</i> sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of | | | | | |
| | the trip <i>and</i> its role in organizing and/or conducting the trip: Please see attachment. | | | | | |
| | 1 TOUGG GGG ALLAGITHOTIC. | | | | | |
| 13. | Answer parts a and b. Answer part c if necessary: | | | | | |
| | a. Mode of travel: Air ■ Rail □ Bus □ Car □ Other □ (specify:) | | | | | |
| | b. Class of travel: Coach Business First Charter Other (specify:) | | | | | |
| | c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted: | | | | | |
| | | | | | | |
| | _ | | | | | |
| 14. | I represent that the expenditures related to local area travel during the trip will be unrelated to personal | | | | | |
| | or recreational activities of the invitee(s). Signify that the statement is true by checking box. | | | | | |
| 15. | Check only one. I represent that either: a. The trip involves an event that is arranged or organized without regard to congressional participation | | | | | |
| | and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; OR | | | | | |
| | b. The trip involves events that are arranged specifically with regard to congressional | | | | | |
| | participation. If "b" is checked: | | | | | |
| | 1) Detail the cost <i>per day</i> of meals (approximate cost may be provided): \$100 | | | | | |
| | 2) Provide the reason for selecting the location of the event or trip: Please see attachment. | | | | | |
| | | | | | | |
| | Name, nightly cost, and reasons for selecting each hotel or other lodging facility: | | | | | |
| | Hotel Name: The Ivens Hotel City: Lisbon, Portugal Cost Per Night: \$300 (VAT inc | lug | | | | |
| | Reason(s) for Selecting: Central location to our government meetings, business visits, and availabil | | | | | |
| | Hotel Name: City: Cost Per Night: | | | | | |
| | Reason(s) for Selecting: | | | | | |
| | Hotel Name: City: Cost Per Night: | | | | | |
| | Reason(s) for Selecting: | | | | | |

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. Signify that the statement is true by checking the box.

18. Total Expenses for each Participant:

| ☐ Actual Amounts ☐ Good Faith Estimates | Total Transportation Expenses per Participant | 0 0 1 | Total Meal Expenses per Participant |
|------------------------------------------|------------------------------------------------------|------------------------------------------|--------------------------------------------|
| For each Member, Officer, or Employee | | Approximately \$1,200 USD (VAT included) | |
| For each Accompanying Family Member | Approximately \$14,000 USD ■ | Approximately \$0.00 USD | Approximately \$300 USD (VAT included |

| | 1 | Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.) |
|------------------------------------------|--------|--------------------------------------------------------------------------------------------|
| For each Member, Officer, or Employee | \$0.00 | N/A |
| For each Accompanying Family Member | \$0.00 | N/A |

19. Check only one:

- a. I certify that I am an officer of the organization listed below; OR
- b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

| Signature: R. K. K. | Date: Sunday, June 23, 2024 |
|------------------------------------------------|-----------------------------|
| Name: Riley Kilburg | Title: Executive Director |
| Organization: Center Forward | |
| Address: 1214A Ingleside Ave, McLean, VA 22101 | |
| Email: riley@center-forward.org | Telephone: (563) 542-6821 |

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

Michael Guest, Mississippi *Chairman* Susan Wild, Pennsylvania *Ranking Member*

David P. Joyce, Ohio John H. Rutherford, Florida Andrew R. Garbarino, New York Michelle Fischbach, Minnesota

Veronica Escobar, Texas Mark DeSaulnier, California Deborah K. Ross, North Carolina Glenn F. Ivey, Maryland



ONE HUNDRED EIGHTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

June 5, 2024

Mr. Braden Dreiling Office of the Honorable Jake LaTurner 2441 Rayburn House Office Building Washington, DC 20515

Dear Mr. Dreiling:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Portugal, scheduled for June 16 to 21, 2024, sponsored by Center Forward. We note that this trip includes one day at your personal expense.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

Because the trip may involve meetings with foreign government representatives, we note that House employees may accept, under the Foreign Gifts and Decorations Act (FGDA), gifts "of minimal value [currently \$480] tendered as a souvenir or mark of courtesy" by a foreign government. Any tangible gifts valued in excess of minimal value received from a foreign government must, within 60 days of acceptance, be disclosed on a Form for Disclosing Gifts from Foreign Governments and either turned over to the Clerk of the House, or, with the written approval of the Committee, retained for official use.

Thomas A. Rust
Staff Director and Chief Counsel

Keelie Broom Counsel to the Chairman

David Arrojo

Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515–6328 Telephone: (202) 225–7103 Facsimile: (202) 225–7392

¹ Please be aware that the Committee's review of the proposed trip does not extend to either the security situation in the destination country or security related to foreign travel in general. We recommend you contact the Office of House Security (OHS) for a safety and security briefing prior to your departure. OHS may be reached at (202) 226-2044 or ohsstaff@mail.house.gov. House travelers should also register for the U.S. State Department's Smart Traveler Enrollment Program at https://step.state.gov.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest Chairman Susan Wild Ranking Member

MG/SW:mc

| | Private Sponsor Travel Certification Form: Supplemental | | | | | |
|---------------------|---------------------------------------------------------|--------------------------|----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| 4. | | | | | | |
| Final | Last | Titl - | A CC:1:- 1: | D | | |
| First Earl "Buddy" | Last Carter | Member of Congress | Affiliation Georgia 1st Congressional District | Reason As a Member of the House Committee on Energy and Commerce, Congressman Carter can speak to the advances and improvements in health outcomes made by cancer research. | | |
| Chris | Crawford | Chief of Staff | Office of Representative Earl "Buddy" Carter | In his role as Chief of Staff to a Member of the House Committee on Energy and Commerce, Mr. Crawford can share his perspective on the flow of commerce between the U.S. and our European Union allies, including Portugal. | | |
| Mark | Dennin | Chief of Staff | Office of Representative Jimmy Panetta | In his role as Chief of Staff to a Member of the House Committee on Ways and Means, Mr. Dennin can speak to the effect blockchain regulation will have on the economy. | | |
| Edie | Doman | Legislative Assistant | Office of Representative Dave Joyce | As Legislative Assistant to a Member of the House Committee on Appropriations, Ms. Doman can make valuable contributions to discussions about federal appropriations to support a variety of American businesses, including those with operations abroad. | | |
| Braden | Dreiling | Chief of Staff | Office of Representative Jake LaTurner | As Chief of Staff to a Member who sits on the State, Foreign Operations, and Related Programs Subcommittee, Mr. Dreiling can speak to the appropriations process as it relates to supporting our allies abroad. | | |
| Andrew | Garbarino | Member of Congress | New York's 2nd Congressional District | As a Member of the House Committee on Financial Services, Congressman Garbarino can share his experience with evaluating blockchain technologies in the financial industry. | | |
| David | Joyce | Member of Congress | Ohio's 14th Congressional District | As Chair of the House Appropriations Subcommittee on Homeland Security, Congressman Joyce will be able to engage his Portuguese counterparts in conversations about the impact of NATO on global security. | | |

| Jake | LaTurner | Member of Congress | Kansas's 2nd Congressional District | As a Member of the House Committee on Oversight, Congressman LaTurner can share his perspective on Congress' oversight of international bodies such as NATO. |
|--------|----------|-----------------------|------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Ricky | Le | Chief of Staff | Office of Representative Linda Sanchez | As Chief of Staff to a Member of the House Committee on Ways and Means, Mr. Le can share his insights on how a global minimum tax will affect the economic outlook and trade with countries such as Portugal. |
| Susie | Lee | Member of Congress | Nevada's 3rd Congressional District | As a Member of the House Committee on Natural Resources, Congresswoman Lee will contribute valuable insights during discussions about climate agreements with Portuguese officials and our mutual transition to a clean energy economy. |
| Jimmy | Panetta | Member of Congress | California's 19th Congressional District | As a Member of the House Committee on Armed Services, Congressman Panetta can share his perspective on military readiness and alliances, especially defensive treaties such as NATO. |
| Andrew | Renteria | Chief of Staff | Office of Representative David Valadao | In his role as Chief of Staff to a Member of the House Committee on Appropriations, Mr. Renteria can speak to how labor regulations affect businesses in the U.S. and what we can learn from our allies in the European Union. |
| Linda | Sanchez | Member of Congress | California's 38th Congressional District | As a Member of the House Committee on Ways and Means, Congresswoman Sanchez can share her perspective on the growing trade relationship between the U. S., Portugal, and the E.U. |
| Haley | Stevens | Member of Congress | Michigan's 11th Congressional District | As a Member of the House Committee on Science, Space, and Technology, Congresswoman Stevens can add valuable insights about the future of the electric vehicle industry. |
| Eric | Swalwell | Member of Congress | California 15th Congressional District | As a Member of the House Committee on Homeland Security, Congressman Swalwell can speak to the impact of NATO on global security. |

| Deena | Tauster | Chief of Staff | Office of Representative Andrew Garbarino | As Chief of Staff to a Member of the House Committee on Homeland Security, Ms. Tauster can share her perspective on thwarting cybersecurity threats in the energy, defense and financial sectors, and its importance for U.S. national security. |
|---------|---------|-----------------------|-------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Lauren | Тоу | Chief of Staff | Office of Representative Susie Lee | In her role as Chief of Staff to a Member of the House Committee on Appropriations, Ms. Toy can speak to federal efforts to appropriate funding for cancer research. |
| David | Valadao | Member of Congress | California's 22nd Congressional District | As a Member of the House Committee on Appropriations, Congressman Valadao will add valuable insights into how the U.S. government is appropriating funding for the necessary infrastructure for electric vehicles (EVs). |
| Yardena | Wolf | Chief of Staff | Office of Representative Eric Swalwell | As Chief of Staff to a Member of the House Committee on Judiciary, Ms. Wolf can contribute to conversations about protecting the IP of American businesses in the European market. |

12. Sponsor's interest in the subject matter and role in organizing the trip:
Center Forward's International Issues Conference is being convened to bring together a bipartisan group of pragmatic policymakers and influencers from various industries and organizations to focus on common-sense solutions. Center Forward's organizational mission is to provide centrists the information they need to craft common-sense solutions and provide support in turning those ideas into results. Center Forward brings together Members of Congress, not-for profits, academic experts, trade associations, corporations, and unions to find common ground.

Center Forward is the sole organizer of the trip. Center Forward is planning the conference and is responsible for the organization and execution of the event logistics as well as the programming content. Discussion topics will include trade and foreign direct investment, healthcare, renewable energy, data privacy, and the strengthening of economic ties between the two countries' governments and business communities. Participants are expected to include policymakers, congressional staff, and advocate groups as well as business leaders and academic researchers.

15.b.2) Provide the reason for selecting the location of the event or trip:

Lisbon, Portugal was selected for this trip to provide U.S. lawmakers, policymakers, and business leaders an opportunity to engage with European business and political leaders on issues affecting both the American and Portuguese economies. As the two countries remain deeply intertwined and each has undergone significant political shifts, Portugal continues to be a major business hub with many major U.S. companies. This small, bipartisan delegation will focus on finding ways to increase shared economic growth and prosperity while attaining a greater understanding of how Portuguese leaders are addressing the challenges facing their nation, including the critical issue of regional security as further conflict arises in Europe. This visit will develop dynamic domestic and international programming to continue building the vital relationship that already exists between the two countries.



Center Forward International Issues Conference Lisbon, Portugal — June 17 - June 21, 2024 Conference Agenda

Center Forward Contact Information

Ryan McAlpin | (585) 857-1921 | ryan@center-forward.org Riley Kilburg | (563) 542-6821 | riley@center-forward.org Cori Kramer | (202) 550-0888 | cori@center-forward.org Ava Bowman Thomas | (402) 889-7058 | ava@center-forward.org Justin Davey | (703) 216-5608 | justin@daveyconsultingdc.com

Monday, June 17, 2024

10:20 pm

Members and staff depart Washington Dulles International Airport (IAD)

TAP Flight 0234 | 7 h 15 min flight time

Tuesday, June 18, 2024

BREAKFAST ON YOUR OWN

Breakfast is available in the Rocco Restaurant, located on the lobby floor, from 6:30 am - 10:00 am

**Business attire

10:35 am Arrive at Humberto Delgado International Airport (LIS) in Lisbon,

Portugal.

Humberto Delgado International Airport (LIS) | Alameda das

Comunidades Portuguesas, 1700-111 Lisboa, Portugal.

After collecting your luggage and clearing customs, you will walk into the Terminal Arrival Hall. The chauffeur will be waiting to greet you with a card noting "Center Forward" at the barrier which you will see immediately as you walk into the Arrivals Hall. After everyone has

gathered, the chauffeur will depart the airport.

11:00 am - 11:30 am Depart Humberto Delgado International Airport en route to The Ivens

Hotel via shuttle (30 min).

11:30 am - 12:30 pm Check-in and Registration at The Ivens Hotel

The Ivens Hotel | R. Capelo 5, 1200-224 Lisboa, Portugal

Conference participants will check into their hotel rooms and briefly refresh for the day's programming. Center Forward staff will be located in the lobby to assist with the check-in process.

12:30 pm - 1:00 pm Welcome Remarks & Conference Overview

- Riley Kilburg, Executive Director, Center Forward
- Cori Kramer, CEO, Center Forward

Cori Kramer will lead an overview of the agenda for conference participants and provide an introduction to the pressing issues we will be discussing over the next three days. Topics will include international trade, healthcare, workforce, manufacturing, energy, and current relations with Portugal. Delegation attendees will also receive a briefing from the security team.

Lunch will be provided.

1:00 pm - 1:30 pm Security Debrief

Faris Amra, Founder, RedCloud USA

RedCloud USA Security Services will provide a debrief on the security situation in Portugal and how they will operate throughout the conference to ensure the safety of all participants.

1:30 pm - 2:00 pm

Depart The Ivens Hotel en route to the STRIKFORNATO Military Base. While in transit, a member of the Center Forward team will brief conference participants on the history of U.S. involved on the base, and what the STRIKFORNATO programs aims to achieve through its multinational operation.

STRIKFORNATO | Reduto Gomes Freire, Estr. Medrosa, 2780-070, Portugal

2:00 pm - 3:15 pm STRI

STRIKFORNATO Debrief and Facility Tour

 Captain Andrew G. Liggett, U.S. Representative, NATO Force Structure Command

Captain Andrew Liggett, U.S. Representative on the NATO Force Command, will provide a command brief for conference participants on the mission of the base, and the multinational cooperation that is critical to the mission's success. Afterward, conference participants will get a tour of the facility to see first-hand the military exercises that are conducted on this base.

3:15 pm - 3:45 pm

Depart the STRIKFORNATO military base en route to The Ivens Hotel.

3:45 pm - 4:15 pm

Break.

4:15 pm - 4:30 pm

Depart The Ivens en route to the residence of the U.S. Ambassador to Portugal (15 min). While in transit, a member of the Center Forward team will brief conference participants on Ambassador Levine, and what her priorities are as the representative of the U.S. government to Portugal.

Casa Carlucci - Residence of the U.S. Ambassador to Portugal | R. Sacramento à Lapa 18, Lisboa, Portugal

4:30 pm - 6:00 pm

Briefing from the United States Embassy on the Political and Cultural aspects of the U.S.-Portugal relationship

- The Hon. Randi Charno Levine, U.S. Ambassador to Portugal, U.S. Embassy in Portugal

Representatives from the United States Embassy in Portugal will brief Issues Conference participants on the history of the U.S.-Portugal relationship, the values that bind the two nations, and the business partnership the two countries have relied upon for decades.

6:00 pm - 6:30 pm

Depart the residence of the U.S. Ambassador to Portugal en route to Trindade (30 min). While in transit, a member of the Center Forward team will brief conference participants on Portugal's commitment to European integration and transatlantic relationships.

6:30 pm - 8:30 pm

Dinner — U.S-Portugal Relations

Trindade | R. Nova da Trindade 20C, 1200-303 Lisboa, Portugal

Spouses are welcome at dinner.

- The Hon. Mr. Paulo Rangel, Minister of Foreign Affairs, Government of Portugal

The Hon. Paulo Rangel, Minister of Foreign Affairs for the Portuguese government, will highlight the important nature of fostering a strong collaboration between the two nations. Emphasizing the ties between the United States and Europe, he will underscore the importance of cooperative efforts to address common challenges and enhance mutual success, showcasing a commitment from the Portuguese government to building a resilient and beneficial partnership.

Closing Remarks by Cori Kramer, Executive Director, Center Forward

Wednesday, June 19, 2024

BREAKFAST ON YOUR OWN

Breakfast is available in the Rocco Restaurant, located on the lobby floor, from 6:30 am - 10:00 am

**Business casual attire for day.

8:50 am - 9:00 am Conference participants meet in the hotel lobby.

9:00 am - 9:30 am Depart The Ivens Hotel en route to Champalimaud Center for the

Unknown via shuttle (30 min). While in transit, a member of the Center Forward team will brief conference participants on the foundation's unique portfolio in Portugal and how it operates in the

cancer research space.

Champalimaud Foundation for the Unknown | Av. Brasília, 1400-038

Lisboa, Portugal

9:30 am - 10:15 am Welcome Remarks and Presentation Overview — Question &

Response

- Maria João Villas-Boas, Coordinator Institutional & Public

Relations, Champalimaud Foundation

Maria João Villas-Boas of the Champalimaud Foundation will welcome conference participants to the Champalimaud Foundation Cancer Research Center by providing an overview of the unique space in which this center operates. As one of the few cancer research facilities in Portugal, the Champalimaud Foundation is at the forefront of this critical area.

10:15 am - 11:15 am Tour — Champalimaud Center for the Unknown

- Maria João Villas-Boas, Coordinator Institutional & Public Relations, Champalimaud Foundation

Conference participants will be led on a brief visit to the Neuroscience, Cancer, and Experimental Clinical research laboratories within the Champalimaud Center, followed by a stop at the Botton-Champalimaud Pancreatic Cancer Center. 11:15 am - 11:45 am

Depart Champalimaud Foundation for the Unknown en route to lunch with the American Club of Lisbon (30 min). While in transit, a member of the Center Forward team will brief conference participants on the current business outlook in Portugal, and how American business is supporting the local economy.

American Club of Lisbon | Núcleo Central Taguspark, 2740-122 Porto Salvo, Portugal

11:45 am - 12:15 pm

The American Club of Lisbon — Meet and Greet with American and Portuguese Business Leaders

12:15 pm - 12:30 pm

Welcome Remarks

- Anne C. Taylor, Executive Director, American Club of Lisbon

12:30 pm - 2:00 pm

Panel Discussion — Strengthening Economic Ties — Lunch with the American Club of Lisbon.

- Diane Daudin Clavaud, Global Director Business Development, Nobu Hospitality
- Sheree M. Mitchell, Managing Partner, Bay Street Capital Holdings
- Eduardo Moradas, Chief Financial Officer, Bison Bank
- Anne C. Taylor, Executive Director, American Club of Lisbon

The American Club of Lisbon is dedicated to enriching relations, both socially and in business between the people of Portugal and the United States of America. During this discussion, panelist will highlight the importance of American business investment in Portugal and the opportunities that have been created in the post-war world.

2:00 pm - 2:30 pm

Depart the American Club of Lisbon en route to the NOVA School of Business Economics (30 min). While in transit, a member of the Center Forward team will brief conference participants on the University Blockchain Research Initiative (UBRI) that NOVA has undertaken.

NOVA School of Business Economics | R. da Holanda 1, 2775-405 Carcavelos, Portugal

2:30 pm - 3:00 pm

Welcome Remarks & Presentation

 Leid Zejnilovic, Assistant Professor, NOVA School of Business Economics Leid Zejnilovic, Assistant Professor, NOVA School of Business Economics, will welcome conference participants to the university by providing a presentation on what the EU's approach to digital asset and blockchain regulation looks like, how the U.S. may be falling behind comparatively, and where areas of overlap exist.

3:00 pm - 4:00 pm

Panel Discussion — Blockchain: Regulation in Portugal (EU) and First-Hand Experiences

- Ian Choo, Virtual Assets Lab Advisor, NovaSBE
- Antonio Henriques, Chief Executive Office, Bison Bank
- Nuno Lima de Luz, President, Portuguese Association of Blockchain and Cryptocurrencies and Senior Associate of Cuatrecasas
- Carlos Moura, Chief Technology Officer, Portuguese Central Bank
- Clara Raposo, Vice President, Portuguese Central Bank
- Michael Schmidt, Chief Executive Officer, Q Blockchain,

Leaders in the financial industry will host a roundtable discussion to discuss their work on blockchain regulations across the industry, both in the U.S. and in Europe. This panel will share industry views on regulatory and policy developments and the innovation of cryptocurrency and blockchain technologies

4:00 pm - 4:30 pm

Meet & Greet with conference participants

4:30 pm - 5:00 pm

Depart the NOVA School of Business Economics en route to The Ivens Hotel (30 min). While in transit, a member of the Center Forward team will debrief with conference participants on their takeaways from today's site visits, and what solutions can be brought back to Congress.

DINNER ON YOUR OWN

Thursday, June 20, 2024

BREAKFAST ON YOUR OWN

Breakfast is available in the Rocco Restaurant, located on the lobby floor, from 6:30 am - 10:00 am

**Business attire.

8:40 am

Conference participants meet in the hotel lobby.

8:45 am - 9:30 am

Depart The Ivens Hotel en route to Cubotonic (45 min). While in transit, a member of the Center Forward team will brief conference participants on the portfolio of Cubotonic and how they play a part in the advancement of the U.S. electronic vehicle transition.

Cubotonic | Rua da Enomecanica , 1, Casal dos Faustinos, 2665-495 Venda do Pinheiro, Portugal

9:30 am - 9:45 am

Welcome Remarks

- Filipe Gregorio, CEO, Cubotonic

Cubotonic is a leading manufacturer of electronic vehicle battery cabinets in both the United States and Portugal, producing chargers and power banks shipped around the world. Filipe Gregorio, CEO of Cubotonic, will welcome the delegation with a brief overview of the company's footprint in Portugal, Europe, and the United States.

9:45 am - 10:15 am

Tour of Cubotonic Facility

- Tiago Cipriano, Director of Products, Cubotonic

Tiago Cipriano, Director of Products, will lead the delegation on a tour of the Cubotonic facility. During this tour, participants will get an up-close view of each step in the manufacturing process, from design to the cutting of steel/aluminum, forging of materials, painting, and assembly.

10:15 am - 11:00 am

Roundtable Discussion — The Infrastructure of the Electronic Vehicle Industry

- Luis Barros, Managing Director, i4 Sustainability

- Adam Owens, Head of Government Affairs Europe & Strategic Markets, Global Public Policy, General Motors
- Flavio Silva, Customer Manager, Cubotonic

Following the facility tour, a seasoned group of experts will lead conference participants in a roundtable discussion on the renewable energy sector. Panelists will discuss where the industry is currently at and what the global community needs to do to reach the renewable energy goals set out. Participants will analyze the different approaches the United States and Portugal have taken, and how we can learn from each other in progressing our shared goals of advancing the electronic vehicle market.

11:00 am - 11:45 am

Depart Cubotonic en route to Pateo - Bairro do Avillez (45 min).

Pateo - Bairro do Avillez | R. Nova da Trindade 18, 1200-303 Lisboa, Portugal

11:30 am - 1:00 pm

Lunch Remarks

- The Hon. Joaquim Miranda Sarmento, Minister of Finance, Government of Portugal

The Hon. Joaquim Miranda Saramento, Minister of Finance for the Portuguese government, will brief conference participants on the state of the Portuguese economy in a post-Covid world. Conference participants will discuss how our economies are intertwined in the global market, and how our two nations can work together to advance our mutual economic interests.

1:00 pm - 1:15 pm

Depart the Pateo - Bairro do Avillez en route to Assembleia da República (15 min). While in transit, a member of the Center Forward team will brief conference participants on the structure of the Portuguese Parliament and the outcome of recent elections in Portugal.

Assembleia da República | Praça da Constituição de 1976 1249-068 Lisboa, Portugal

Conference participants will complete a security check-in upon arrival.

1:15 pm - 1:30 pm

Welcome Remarks

- The Hon. José Aguiar Branco, Speaker of Parliament, Government of Portugal

The Hon. José Aguiar Branco, Speaker of Parliament, will welcome conference participants to the Portuguese Parliament and provide an overview of the newly formed government.

1:30 pm - 2:15 pm Tour of the Assembleia da República

2:15 pm - 3:15 pm Interparliamentary Meetings

- The Hon. João Azevedo, Member of Parliament, Government of Portugal
- The Hon. Andreia Bernardo, Member of Parliament, Government of Portugal
- The Hon. Filipe Neto Brandão, Member of Parliament, Government of Portugal
- The Hon. Paula Cardoso, Member of Parliament, Government of Portugal
- The Hon. Franciso César, Member of Parliament, Government of Portugal
- Inês Coroa, Principal Advisor, Office of the Speaker
- The Hon. Mr. Pedro Duarte, Minister of Parliamentary Affairs, Government of Portugal
- The Hon. João Torres, Member of Parliament, Government of Portugal
- The Hon. Paulo Moniz, Member of Parliament, Government of Portugal
- The Hon. Alexandre Poço, Member of Parliament, Government of Portugal

U.S. Members of Congress will meet with their Portuguese counterparts in the Assembleia da República to discuss the U.S.-Portugal bilateral relationship, and how our two nations can continue working together on trade, security and economic relations.

3:15 pm - 3:30 pm Depart the Assembleia da República en route to The Ivens Hotel (15 min).

3:30 pm - 4:45 pm Break.

4:45 pm - 5:00 pm Conference participants meet in the hotel lobby.

5:00 pm - 5:30 pm Depart the Ivens Hotel en route to the Museum of Contemporary Art (30 min).

Museum of Contemporary Art | Praça do Império, 1449-003 Lisboa, Portugal

5:30 pm - 6:45 pm

Overview and tour of the Museum of Contemporary Art, followed by a farewell reception.

Spouses and children welcome.

 Angela Costa Simoes, Director, Portuguese American Leadership Council of the United States (PALCUS)

Angela Costa Simoes, Director of PALCUS, will join our delegation to discuss the importance of the Portuguese-American business relationship, and how both nations benefit from a strong trade alliance.

6:45 pm - 7:00 pm

Depart Museum of Contemporary Art via shuttle en route to Bistro 100 Maneiras (15 min).

Bistro 100 Maneiras | Largo da Trindade 9, 1200-466 Lisboa, Portugal

7:00 pm - 9:30 pm

Dinner

Spouses are welcome at dinner.

- The Hon. Minister Nuno Melo, Minister of Defense, Government of Portugal

The Honorable Mr. Nuno Melo, Minister of Defense, will speak to conference participants on the security of Portugal and the EU. From the joint cooperation of the U.S. and its NATO allies in the STRIKFORNATO program to the security and support of our allies in the region, conference participants will have a robust discussion on global security, and how we can further work together to advance our mutual safety.

Friday, June 21, 2024

BREAKFAST ON YOUR OWN

Breakfast is available in the Rocco Restaurant, located on the lobby floor, from 6:30 am - 10:00 am

| 9:00 am - 9:15 am | Conference participants meet in the hotel lobby |
|--------------------|-------------------------------------------------------------------------------------------------------------------------|
| 9:15 am - 9:45 am | Members and staff depart The Ivens Hotel en route to Humberto Delgado International Airport (LIS) via shuttle (30 min). |
| | Humberto Delgado International Airport (LIS) Alameda das Comunidades Portuguesas, 1700-111 Lisboa, Portugal |
| 9:45 am - 10:15 am | Members and staff complete check-in, security. |
| 12:20 рт | Members and staff depart Humberto Delgado International Airport (LIS) |
| | United Airlines Flight 943 8 h 10 min flight time |
| 3:30 pm | Arrive at Washington Dulles International Airport (IAD) |