

COMMITTEE ON ETHICS

EMPLOYEE POST-TRAVEL DISCLOSURE FORM Original Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed.** Please *do not* file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Macey Matthews
2. a. Name of Accompanying Relative: _____ *OR* None
b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates: Departure: 5/8/24 Return: 5/12/24
b. Dates at Personal Expense, if any: _____ *OR* None
4. Departure City: Washington, DC Destination: London, UK Return City: Washington, DC
5. Sponsor(s), Who Paid for the Trip: The Third Way Foundation
6. Describe Meetings and Events Attended: Meetings with Labor Party officials, visit to Parliament, meeting to learn more about UK AI and other tech regulations,
7. Attached to this form are *each* of the following, *signify that each item is attached by checking the corresponding box:*
 - a. a completed *Sponsor Post-Travel Disclosure Form*;
 - b. the *Primary Trip Sponsor Form* completed by the trip sponsor *prior* to the trip, *including all* attachments *and* the *Additional Sponsor Form(s)*;
 - c. page 2 of the completed *Traveler Form* submitted by the employee; *and*
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. *Signify statement is true by checking the box.*
b. If not, explain: _____

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler:  Date: 5/23/24

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member:  Date: 5/23/24

Signature of Supervising Member: 

COMMITTEE ON ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

Original Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

- Sponsor(s) who paid or provided in-kind support for the trip: The Third Way Foundation (Progressive Policy Institute is a project of Third Way Foundation)
- Travel Destination(s): London, United Kingdom
- Date of Departure: May 8, 2024 Date of Return: May 12, 2024
- Name(s) of Traveler(s): Macey Matthews, Aaron Schmidt, Casey O'Shea, Charlie Chamness, Will Pisano, Joe Valente, Yusuf Nekzad, Alex Rajakovich, Michael Burnside
Note: You may list more than one traveler on a form only if all information is identical for each person listed.
- Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$930	\$840 for general \$708 for energy	\$470.64 for general \$441.41 for energy	\$0
Accompanying Family Member				

- All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. *Signify statement is true by checking box.*

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Lindsay Lewis Date: May 17th, 2024

Name: Lindsay Lewis Title: Executive Director

Organization: Progressive Policy Institute

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 1919 M St NW

Telephone: (202) 617-4042 Email: llewis@ppionline.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

COMMITTEE ON ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

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I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Lindsay Lewis Date: May 17th, 2024

Name: Lindsay Lewis Title: Executive Director

Organization: Progressive Policy Institute

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 1919 M St NW

Telephone: (202) 617-4042 Email: llewis@ppionline.org

Committee staff may contact the above-named individual if additional information is required.

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COMMITTEE ON ETHICS

TRAVELER FORM

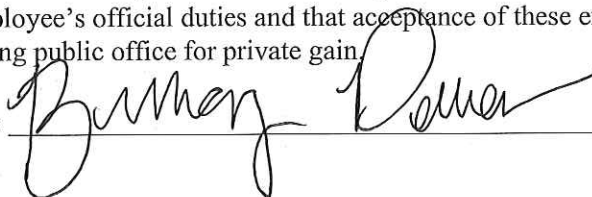
1. Name of Traveler: Macey Matthews
2. Sponsor(s) who will be paying or providing in-kind support for the trip: _____
The Third Way Foundation (Progressive Policy Institute is a project of Third Way Foundation)
3. City and State OR Foreign Country of Travel: London, England
4. a. Date of Departure: 5/8/2024 Date of Return: 5/12/2024
b. Yes No Will you be extending the trip at your personal expense?
If yes, list dates at personal expense: _____
5. a. Yes No Will you be accompanied by a family member at the sponsor's expense? **If yes:**
 - (1) Name of Accompanying Family Member: _____
 - (2) Relationship to Traveler: Spouse Child Other (specify): _____
 - (3) Yes No Accompanying Family Member is at least 18 years of age?
6. a. Yes No Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:

7. Yes No *Primary Trip Sponsor Form* is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**
As the Chief of Staff to Congresswoman Brittany Pettersen, I can speak to the development of a legislative and communication strategy. I can also speak to Rep. Pettersen's work on the Financial Services Committee and it's impact on international financial and economic issues.
9. Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?
10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member: _____



Date: _____

4/8/24

Michael Guest, Mississippi
Chairman
Susan Wild, Pennsylvania
Ranking Member

David P. Joyce, Ohio
John H. Rutherford, Florida
Andrew R. Garbarino, New York
Michelle Fischbach, Minnesota

Veronica Escobar, Texas
Mark DeSaulnier, California
Deborah K. Ross, North Carolina
Glenn F. Ivey, Maryland



ONE HUNDRED EIGHTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

Keelie Broom
Counsel to the Chairman

David Arrojo
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

May 7, 2024

Ms. Macey Matthews
Office of the Honorable Brittany Pettersen
1230 Longworth House Office Building
Washington, DC 20515

Dear Ms. Matthews:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to United Kingdom,¹ scheduled for May 8 to 12, 2024, sponsored by the Third Way Foundation.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

Because the trip may involve meetings with foreign government representatives, we note that House employees may accept, under the Foreign Gifts and Decorations Act (FGDA), gifts "of minimal value [currently \$480] tendered as a souvenir or mark of courtesy" by a foreign government. Any tangible gifts valued in excess of minimal value received from a foreign government must, within 60 days of acceptance, be disclosed on a Form for Disclosing Gifts from Foreign Governments and either turned over to the Clerk of the House, or, with the written approval of the Committee, retained for official use.

¹ Please be aware that the Committee's review of the proposed trip does not extend to either the security situation in the destination country or security related to foreign travel in general. We recommend you contact the Office of House Security (OHS) for a safety and security briefing prior to your departure. OHS may be reached at (202) 226-2044 or ohsstaff@mail.house.gov. House travelers should also register for the U.S. State Department's Smart Traveler Enrollment Program at <https://step.state.gov>.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Handwritten signature of Michael Guest in black ink.

Michael Guest
Chairman

Handwritten signature of Susan Wild in black ink.

Susan Wild
Ranking Member

MG/SW:mc

COMMITTEE ON ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least **30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics.house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip:

The Third Way Foundation (Progressive Policy Institute is a project of Third Way Foundation)

2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*

3. **Check only one.** I represent that:

a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**

b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**

c. The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

If "c" is checked, list the names of the additional sponsors: _____

4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): see attached

5. Yes No Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of Departure: May 8, 2024 Date of Return: May 12, 2024

7. a. City of departure: Washington D.C.

b. Destination(s): London, England

c. City of return: Washington D.C.

8. **Check only one.** I represent that

a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**

b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; **OR**

c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. **Check only one of the following.**

- a. I checked 8(a) or (b) above; **OR**
- b. I checked 8(c) above but am not offering any lodging; **OR**
- c. I checked 8(c) above and am offering lodging and meals for one night; **OR**
- d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted. _____

10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*

11. **Check only one of the following.**

- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box;* **OR**
- b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education.

12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip **and** its role in organizing and/or conducting the trip:

PPI has been conducting policy work and facilitating transatlantic dialogues between U.S. policymakers and international partners since 1989. The mission of the trip is aligned with the goals of PPI's Center Left Renewal Project.

13. **Answer parts a and b. Answer part c if necessary:**

- a. Mode of travel: Air Rail Bus Car Other (specify: _____)
- b. Class of travel: Coach Business First Charter Other (specify: _____)
- c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box.*

15. **Check only one.** I represent that either:

- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
- b. The trip involves events that are arranged specifically *with regard* to congressional participation. If "b" is checked:

1) Detail the cost *per day* of meals (approximate cost may be provided): _____
Average of \$150 per day

2) Provide the reason for selecting the location of the event or trip: _____
London is the seat of the U.K. government and capital city.

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel Name: Curio Collection by Hilton, Westminster City: London Cost Per Night: \$280

Reason(s) for Selecting: Centrally located to meetings

Hotel Name: _____ City: _____ Cost Per Night: _____

Reason(s) for Selecting: _____

Hotel Name: _____ City: _____ Cost Per Night: _____

Reason(s) for Selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

18. **Total Expenses for each Participant:**

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$900	\$950	\$400
For each Accompanying Family Member			


	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee		
For each Accompanying Family Member		

19. **Check only one:**

- a. I certify that I am an officer of the organization listed below; **OR**
- b. *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. **I certify by my signature that**

- a. **I read and understand the Committee's Travel Regulations;**
- b. **I am not a registered federal lobbyist or registered foreign agent; and**
- c. **The information on this form is true, complete, and correct to the best of my knowledge.**

Signature:  Date: 04/04/2024
 Name: Lindsay Lewis Title: Executive Director
 Organization: The Third Way Foundation
 Address: 1919 M Street NW, Ste 300, Washington, DC 20036
 Email: llewis@ppionline.org Telephone: (202) 617-4042

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

London Chiefs of Staff StaffDel Schedule
Wednesday, May 8, 2024 – Sunday, May 12, 2024

All times local

Wednesday, May 8

10:05 PM - 10:40 AM+1 **United (UA 924): IAD to LHR**

Thursday, May 9

10:40 AM Flight lands at LHR

11:15 AM *Transportation to hotel (anticipate at least 1 hour)
Heathrow Express to Paddington Station, Cab to Hotel*

12:30 PM *Check into hotel and drop bags off –*
The Westminster London, Curio Collection by Hilton
30 John Islip St, London SW1P 4DD, United Kingdom

1:00 - 2:00 PM **Lunch Briefing: UK Political Landscape and Current Polling**
Location: Central Hall Westminster, Storey's Gate, Westminster,
London SW1H 9NH

Presentation from Dr Patrick English, Director of Political Analytics
YouGov and Claire Ainsley, Director of PPI's Project on Center-Left
Renewal.

2:15 - 3:15 PM **Policy Discussion with the Institute for Public Policy Research
(IPPR)**
Location: IPPR Office, 8 Storey's Gate, London, SW1P 3AY

Meeting with leaders from various projects of IPPR including immigration
and migration policy, workforce and apprenticeships, and the green
energy transition to compare successful policies and messaging
strategies for common issues across both countries.

3:30 - 4:30 PM **Meeting with Joni Smith and Harry Summers at Tony Blair Institute**
Location: TBI Main Office, London

Overview of TBI's Global Political Engagement strategy and their work
with allies in the U.S.

5:00 - 7:30 PM **Reception with Labour MPs, Staff, U.K. Business Officials**
Location: Kentish Town Brewery, 55-58 Wilkin Street mews
Kentish Town, NW5 3NN

Reception with top Labour MP, prospective Candidates, staffers and business officials to discuss what a Labour government would mean for domestic and international business.

8:00 - 10:30 PM

Dinner with Stephen Doughty MP and Labour international team

Location: Cinnamon Club, The Old Westminster Library, Great Smith St, London SW1P 3BU

Discussion with current MP Stephen Doughty, the Shadow Minister for Europe and North America on how the U.K. and the U.S. can continue to partner together.

Friday, May 10

8:30 - 10:00 AM

Breakfast meeting with Startup Coalition and Labour Staffers

Location: The Westminster London, Curio Collection by Hilton

Discussion on intersecting policy issues related to the tech industry and UK foreign policy, including the UK's International Technology Strategy.

10:30 - 11:30 AM

Meeting with Matt Pound, Senior Advisor to the Senior Advisor to the Labour General Secretary

Location: The Portcullis House: 1 Victoria Embankment, London SW1A 2JR, UK

Discussion with Matt Pound, Senior Advisor to Labour General Secretary on building a successful government and transition into power.

12:00 - 1:30 PM

Lunch with James Murray, MP, Shadow Financial Secretary to the Treasury

Location: The Ivy Victoria, 66 Victoria St., London

Lunch discussion on UK tax administration policy, European and other international tax issues, and trade policy post-Brexit.

2:00 - 3:00 PM

Meeting with Patrick Diamond, Professor of Public Policy, QMUL; Director, Mile End Institute

Location: Queen Mary University of London, Mile End Road London E1 4NS

Discussion led by Dr. Diamond on the current policy and political challenges in the U.K. and the future of social democracy.

3:00 - 4:30 PM

Tour of UK Parliament

Location: The Portcullis House: 1 Victoria Embankment, London SW1A 2JR, UK

5:00 - 7:00 PM

Reception with Progressive Britain and London Chapter of New Liberals

Location: Duke of Wellington, 12 Toynbee St, London E1 7NE, UK

Reception with staffers and researchers from Progressive Britain, Labour MPs, and the London Chapter of the Center for New Liberalism.

7:00 - 9:00 PM

Dinner Discussion led by Claire Ainsley, Director of PPI's Project on Center-Left Renewal

Location: Santini Laura, 29 Ebury St, Belgravia, London SW1W 0NZ, UK

Dinner discussion with Claire Ainsley on policies to support working class constituents in both the U.K. and the U.S.

Saturday, May 10

8:15 - 9:00 AM

Breakfast Overview of the Conference

Location: The Westminster London, Curio Collection by Hilton

Staff will receive a breakfast briefing from PPI's Colin Mortimer and NEC member Abdi Duale on the agenda of the conference and what policy discussions will take place.

9:30 AM - 5:00 PM

2024 Progressive Britain Conference

Location: 133 Houndsditch, London, EC3A 7DB

[Link to conference page](#)

Note: Agenda to come

10:00 - 10:45 am: Keynote Address from Labour Party Leadership

11:00 - 11:50 am: Participants can choose from several small group policy discussions including: Economic growth, Energy and Net Zero, Crime, and Opportunity and Class

12:00 - 12:45 pm: Participants can choose between larger policy panels around Crime or Health care

12:45 pm - 1:30 pm: Lunch and networking Break

1:30 - 2:15 pm: Participants can choose from several small group policy discussions including: How does the Labour government tackle crime against women, Housing Priorities, Mental Health Crisis, and Workforce Development.

2:25 - 3:10 pm: Participants can choose from several small group policy discussions including: Municipal green growth, Change to Cultural

Industrial Strategys, Cracking down on Fraud, Delivering high quality health care.

3:10 - 3:30 pm: Networking break

3:30 - 4:14 pm: Participants can choose from several small group policy discussions including: A.I. Growth, Saving the NHS, Protecting U.K. natural environment, and providing support for families and young children.

4:25 - 5:10 pm: Participants can choose between larger policy panels with Rachel Reeves MP, Shadow Chancellor of the Exchequer, on the State of the British Economy or Bidenomics and the Green New Deal

5:00 - 7:00 PM

Post Conference Reception with Progressive Britain and MPs

Location: 133 Houndsditch, London, EC3A 7DB

Reception with policy experts, staff, MPs from the conference.

7:30 - 9:00 PM

Closing Dinner with Team PPI

Location: Dishoom Covent Garden, 12 Upper St. Martin's Lane, London

Closing discussion with PPI team on takeaways from the trips and lessons learned.

Sunday, May 11

12:15 - 3:20 PM

United (UA 919): LHR to IAD

U.S. House Staff Invites
StaffDel to London, May 8-12, 2024

Aaron Grace

Legislative Director
U.S. Representative Sean Casten

Hillary Beard

Chief of Staff
U.S. Representative Terri Sewell

Rick Jakious

Chief of Staff
U.S. Representative Seth Moulton

Chandra Harris

State Director
U.S. Senator Jon Ossoff

Macey Matthews

Chief of Staff
U.S. Representative Brittany Petterson

Aaron Schmidt

Chief of Staff
U.S. Representative Susan Delbene

Melanee Farrah

Chief of Staff
U.S. Representative Nikema Williams

Charlie Chamness

Deputy Chief of Staff
U.S. Representative Mike Quigley

Jeremy Tittle

Chief of Staff
U.S. Representative Salud Carbajal

Casey O'Shea

Chief of Staff
U.S. Representative Brad Schnieder