# EMPLOYEE POST-TRAVEL DISCLOSURE FORM Original Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and *file it with the Clerk of the House by email at gifttravelreports@mail.house.gov*, within 15 days after travel is completed. Please *do not* file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1.	Name of Traveler: Niko Keddy		
2.	a. Name of Accompanying Relative:		OR None
	b. Relationship to Traveler:   Spouse   Child   Other (specif	(y):	
3.	a. Dates: Departure: 4/24/24 Return	n: 4/27/2	24
	b. Dates at Personal Expense, if any:		OR None
4.	Departure City: Dulles, VA Destination: Austin, TX	<b>〈</b>	Return City: Dulles, VA
5.	Sponsor(s), Who Paid for the Trip: Center Forward		
6.	Describe Meetings and Events Attended: I attended various mee	tings rega	rding ventural capital firms,
	the semiconductor supply chain, defense technologies, crit	tical miner	als, and electric vehicles.
7.	Attached to this form are <i>each</i> of the following, <i>signify that each item is</i> a. a completed <i>Sponsor Post-Travel Disclosure Form</i> ;		
	b. the <i>Primary Trip Sponsor Form</i> completed by the trip sponsor <i>pri</i> the <i>Additional Sponsor Form(s)</i> ;	<i>ior</i> to the trip	p, including all attachments and
	c. page 2 of the completed <i>Traveler Form</i> submitted by the employed		
	d.   the letter from the Committee on Ethics approving my participat	tion on this t	rip.
8.	a. I represent that I participated in each of the activities reflected in is true by checking the box.	the attached	l sponsor's agenda. Signify statement
	b. If not, explain:		
I c	eertify that the information contained on this form is true, complete,	and correct	t to the best of my knowledge.
Sig	gnature of Traveler:	Date:	05/06/2024
Di	authorized this travel in advance. I have determined that all of the expension is closure Form were necessary and that the travel was in connection with eate the appearance that the employee is using public office for private gain	the employe	
Na	ame of Supervising Member: Andrew Garbarino	Date:	05/06/2024
	gnature of Supervising Member:		

#### SPONSOR POST-TRAVEL DISCLOSURE FORM

<b>Original</b>	Amendmen

**Executive Director** 

Title:

Email: riley@center-forward.org

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1.	. Sponsor(s) who paid or provided in-kind support for the trip: Center Forward							
2.	Travel Destination(s): Austin, Texas							
3.	Date of Departure:	Wednesday, April 24	4th, 2024 Date of F	Return: Saturday, A	April 27th, 2024			
4.	Name(s) of Traveler	r(s): Niko Keddy						
	Note: You may list	more than one traveler	on a form only if all i	nformation is <i>identic</i>	eal for each person listed.			
5.	Actual amount of	expenses paid on behalf	of, or reimbursed to, e	ach individual name	d in Question 4:			
		Total Transportation	Total <b>Lodging</b>	Total <b>Meal</b>	Total <b>Other</b> Expenses			
		Expenses	Expenses	Expenses	(dollar amount per item and description)			
	Traveler	\$739.47	\$510	\$219	*All air and ground transportation included*			
	Accompanying Family Member	N/A	N/A	N/A	N/A			
6.	6. All expenses connected to the trip were for actual costs incurred and not a <i>per diem</i> or lump sum payment. Signify statement is true by checking box.							
I ce	ertify that the infor	mation contained in t	his form is true, com	plete, and correct t	o the best of my knowledge.			
Sig	Signature: RIC K: Date: Saturday, April 27th, 2024							

Committee staff may contact the above-named individual if additional information is required.

I am an officer of the above-named organization. Signify statement is true by checking box.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

Name: Riley Kilburg

Organization: Center Forward

Telephone: <u>5</u>63-542-6821

Address: 1214A Ingleside Ave, McLean, VA 22101



# TRAVELER FORM

1.	Name of Traveler: Nicholas Keddy					
2.	Sponsor(s) who will be paying or providing in-kind support for the trip: Center Forward					
3	City and State OR Foreign Country of Travel: Austin, TX					
	a. Date of Departure: 4/24/2024 Date of Return: 4/27/2024					
b. Yes No Will you be extending the trip at your personal expense?						
	If yes, list dates at personal expense:					
5.	a. Yes No Will you be accompanied by a family member at the sponsor's expense? If yes:					
	(1) Name of Accompanying Family Member:					
	(2) Relationship to Traveler:  Spouse  Child  Other (specify):					
	(3) Yes No Accompanying Family Member is at least 18 years of age?					
	<ul> <li>a. Yes  No Did the trip sponsor answer "Yes" to Question 8(c) on the <i>Primary Trip Sponsor Form</i> (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?</li> <li>b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:</li> </ul>					
	Yes No Primary Trip Sponsor Form is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.  NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.					
	Explain why participation in the trip is connected to the traveler's individual official or representational duties. <b>Staff</b> should include their job title and how the activities on the itinerary relate to their duties.					
	As a Legislative Assistant for Congressman Garbarino handling Homeland Security, Defense, Energy and Environment, and Transportation policy, this trip will allow for greater insight into the efforts of the private sector with respect to their operations within these subject areas, and better inform future legislative efforts on behalf of the Congressman.					
9.	Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?					
10.	For staff travelers, to be completed by your employing Member:					
	ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL					
dir tra	ereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my rect supervision, to accept expenses for the trip described in this request. I have determined that the above-described vel is in connection with my employee's official duties and that acceptance of these expenses will not create the pearance that the employee is using public office for private gain.					
	gnature of Employing Member:					

Signature of Employing Member: \_\_\_\_

# PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics. house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip:

	Center Forward
2.	I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent <i>Signify that the statement is true by checking box.</i>
3.	Check only one. I represent that:
	a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; <b>OR</b>
	b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; <b>OR</b>
	c. The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
	If "c" is checked, list the names of the additional sponsors:
<del>1</del> .	Provide names and titles of <b>ALL</b> House Members <i>and</i> employees you are inviting. <b>For each House invitee, provide an explanation of why the individual was invited</b> (include additional pages if necessary):Please see attached supplemental form.
5. 5.	Yes No Is travel being offered to an accompanying family member of the House invitee(s)?  Date of Departure: Wednesday, April 24th, 2024  Date of Return: Saturday, April 27th, 2024
7.	a. City of departure: Washington, D.C.
	b. Destination(s): Austin, TX
	c. City of return: Washington, D.C.
3.	Check only one. I represent that
	a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; <b>OR</b>
	b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; <b>OR</b>
	c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event <i>and</i> lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was <i>de minimis</i> under the Committee's travel regulations.

9.	Check only one of the folloa. ☐ I checked 8(a) or (b)	· · ·			
	c. I checked 8(c) above	e and am offering lodging and meals for on e and am offering lodging and meals for two	nights. If you checked this box, explain why		
	hourly description of plans	ned activities for trip invitees). Indicate age	be participating in during the travel (i.e., an anda is attached by checking box.		
11.	employees on any segm	owing.  gistered federal lobbyist or foreign agent will  gient of the trip. Signify the statement is true  go sponsor is a U.S. institution of higher educ	by clicking the box; <b>OR</b>		
12.	For <i>each</i> sponsor required the trip <i>and</i> its role in org	I to submit a sponsor form, describe the sponsorizing and/or conducting the trip:			
13.	b. Class of travel: Coach	swer part c if necessary:  Rail □ Bus ■ Car □ Other □ Business □ First □ Charter □ ss, or by chartered or private aircraft, explain	Other (specify:)		
14.	I represent that the exp	penditures related to local area travel during	g the trip will be unrelated to personal		
	-	s of the invitee(s). Signify that the statement i			
15.	Check only one. I represe a. ☐ The trip involves an		at regard to congressional participation		
	b. The trip involves events that are arranged specifically with regard to congressional				
	participation. If "b" is of 1) Detail the cost <i>per do</i> \$45 for one trave	ay of meals (approximate cost may be provi	ded): \$60 for full programming days,		
		or selecting the location of the event or trip: hed supplemental form.	:		
16.	Name, nightly cost, and re	asons for selecting each hotel or other lodg	ing facility:		
	Hotel Name: Stephen F.	Austin Sonesta City: Austin	Cost Per Night: \$170		
	`		and surrounding manufacturing sites w		
	Hotel Name:	City:	Cost Per Night:		
	Hotel Name:	City:	Cost Per Night:		
	Reason(s) for Selecting: _				

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. Signify that the statement is true by checking the box.

# 18. Total Expenses for each Participant:

☐ Actual Amounts ☐ Good Faith Estimates	Total <b>Transportation</b> Expenses per Participant	Total <b>Lodging</b> Expenses per Participant	Total <b>Meal</b> Expenses per Participant
For each Member, Officer, or Employee	\$400.00	\$510.00	\$165.00
For each Accompanying Family Member	N/A	N/A	N/A

		Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$0.00	Air and ground transportation included above.
For each Accompanying Family Member	N/A	N/A

# 19. Check only one:

- a. I certify that I am an officer of the organization listed below; OR
- b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.

# 20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: RIC Kill	Date: March 20, 2024
Name: Riley Kilburg	Title: Executive Director
Organization: Center Forward	
Address: 1214A Ingleside Avenue, McLean, VA 22101	
Email: riley@center-forward.org	Telephone: (563) 542-6821

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

Michael Guest, Mississippi Chairman Susan Wild, Pennsylvania Ranking Member

David P. Joyce, Ohio John H. Rutherford, Florida Andrew R. Garbarino, New York Michelle Fischbach, Minnesota

Veronica Escobar, Texas Mark DeSaulnier, California Deborah K. Ross, North Carolina Glenn F. Ivey, Maryland



#### ONE HUNDRED EIGHTEENTH CONGRESS

# U.S. House of Representatives

COMMITTEE ON ETHICS

Counsel to the Chairman

Keelie Broom

Thomas A. Rust Staff Director and Chief Counsel

David Arrojo Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515-6328 Telephone: (202) 225-7103 Facsimile: (202) 225–7392

April 22, 2024

Mr. Nicholas Keddy Office of the Honorable Andrew R. Garbarino 2344 Rayburn House Office Building Washington, DC 20515

Dear Mr. Keddy:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Austin, Texas, scheduled for April 24 to 27, 2024, sponsored by Center Forward.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest Chairman

Susan Wild Ranking Member

MG/SW:mc

Private Sponsor Travel Certification Form: Supplemental					
4.					
First	Last	Title	Affiliation	Reason	
Mimi	Bair	Legislative Director	Office of Representative Jodey Arrington	As Legislative Director of the Chair of the House Budget Committee, Ms. Bair can provide insights on the room for federal support to investments in critical innovative industries.	
Dahvi	Cohen	Legislative Assistant	Office of Representative Adam Schiff	As a Legislative Assistant to a member of the Judiciary Committee, Ms. Cohen can speak to federal protections and incentives for sharing intellectual property, which is essential to innovation and new business growth.	
Matthew	Duglin	Deputy Legislative Director and Counsel	Office of Representative Don Bacon	As Legislative Director to a Member of the Armed Services Committee, Mr. Duglin can speak to the Deptartment of Defense's investments in emerging technologies as a part of the national security apparatus.	
Earl	Flood	Legislative Director and Counsel	Office of Representative Robin Kelly	As Legislative Director to a Member of the Energy and Commerce Committee, Mr. Flood can share perspectives on how the government is approaching regulations on new and emerging technologies.	
Abe	Friedman	Senior Policy Advisor	Office of Representative Suzan DelBene	As Senior Policy Advisor to a Member of the Ways and Means Committee, Mr. Friedman can offer insight on Congress's efforts to incentivize international trade cooperation for critical supply chains, including semiconductors and computer processors.	
Aaron	Groce	Legislative Director	Office of Representative Sean Casten	As Legislative Director for a Member of the Financial Services Committee, Mr. Groce can speak to the financial incentives for investing in startups and early-stage companies bringing innovations to the market.	
Harrison	Jumper	Senior Legislative Assistant	Office of Representative Chrissy Houlahan	As Senior Legislative Assistant to a Chair of the Climate Solutions Caucus, Mr. Jumper can speak to bipartisan efforts to create sustainable and secure energy solutions.	

Niko	Keddy	Legislative Assistant and Scheduler	Office of Representative Andrew Garbarino	As a Legislative Assistant to a Member of the Financial Services Committee, Mr. Keddy can offer perspectives on federal efforts to encourage dynamic capital markets, support new business formation, and encourage ecnomic growth.
Kevin	Коо	Legislative Assistant	Office of Representative Lizzie Fletcher	As a Legislative Assistant for a Member of the Energy and Commerce Committee, Mr. Koo can provide insights on Congress's work to expand infrastructure for electrification projects, while maintaining sustainable and secure service.
Sam	Kuebler	Legislative Director	Office of Representative Maria Elvira Salazar	As Legislative Director to a Member of the Foreign Relations Committee, Mr. Kuebler can offer insights on the multilateral cooperation to build secure semiconductor supply chains.
Lindsay	Linhares	Legislative Director	Office of Representative Julia Letlow	As Legislative Director for a Member of the Education and Workforce Committee, Ms. Linhares can speak to the efforts to expand the domestic technical workforce to support the growing demand of industries including energy, manufacturing, and technology.
Sean	McCabe	Legislative Director	Office of Representative Anthony D'Esposito	As Legislative Director to a Member of the Transportation and Infrastructure Committee, Mr. McCabe can share perspectives on federal efforts to regulate self-driving and electric vehicles.
Maddie	Mitchell	Legislative Director	Office of Representative Jen Kiggans	As Legislative Director for a Member of the Natural Resources Committee, Ms. Mitchell can offer insights on Congress' work to build secure supply chains for critical minerals.
Ngoc	Nguyen	Legislative Director	Office of Representative Lou Correa	As Legislative Director to a Member of the Judiciary Committee, Ms. Nguyen can speak to the Committee's work on antitrust regulation and efforts to ensure an open, competitive marketplace for innovative young businesses.
George	Pulizzi	Legislative Assistant	Office of Representative Jim Banks	As a Legislative Assistant to a member of the House Select Committee on Competition with the Chinese Communist Party, Mr. Pulizzi can provide insights on U.S. efforts to stay ahead in competitive industries, including technology, aritificial intelligence, and semiconductors.

Owen	Reilly	Legislative Director	Office of Represenative Joe Morelle	As Legislative Director to a Member of the Appropriations Committee, Mr. Riley can speak to federal investments supporting energy development.
Amanda	Shoopman	Legislative Correspondent	Office of Representative Dan Crenshaw	As a Legislative Correspondent to a Member of the Energy and Commerce Committee, Ms. Shoopman can offer insights on federal incentives for onshoring sensitive manufacturing supply chains.
Melody	Tan	Senior Policy Advisor	Office of Representative Jennifer McClellan	As Senior Policy Advisor to a Member of the Science, Space, and Technology Committee, Ms. Tan can offer perspectives on Congress's priorities to build a secure critical minerals supply chain that will support sustainable energy solutions.
Josh	Weber	Legislative Assistant	Office of Representative Jim Baird	As a Legislative Assistant to a Member of the Science, Space, and Technology Committee, Mr. Weber can speak to federal investments for research and development spending in emerging industries and technologies.
Joe	Zanoni	Counsel	Office of Representative Zoe Lofgren	As Counsel to the Ranking Member of the Science, Space, and Technology Committee, Mr. Zanoni can provide insight on the Committee's work to regulate the development of artificial intelligence technologies.

12. Sponsor's interest in the subject matter and role in organizing the trip:
Center Forward's Innovation Conference is being convened to bring together a bipartisan group of senior legislative staffers from the House of Representatives to discuss innovation and development in America's critical industries and how the federal government can foster business growth and further scientific progress. Center Forward's organizational mission is to provide centrists the information they need to craft common-sense solutions and provide support in turning those ideas into results. Center Forward brings together Members of Congress, their staffs, not-for profits, academic experts, trade associations, corporations, and unions to find

common ground.

Center Forward is the sole organizer of the trip. Center Forward is planning the conference and is responsible for the organization and execution of the event logistics as well as the programming content. Discussion topics will include the venture capital ecosystem, innovative technologies in national defense, artificial intelligence applications for consumer technologies, supply chain onshoring and international competitiveness for semiconductors, solutions for energy security and efficiency, new sources for critical mineral supply chains, electric vehicle manufacturing, automomous driving, and workforce development initiatives to support sensitive and growing industries. Conference attendees will be senior legislative staffers from House member offices, and will speak with researchers, business leaders, startup founders, academics, and local government officials in the Austin area.

15.b.2) Provide the reason for selecting the location of the event or trip:

Austin, Texas was selected as the location for the location of this conference to give attendees an on-the-ground experience in one of America's largest innovation hub cities. The Greater Austin area has been the recipient of substantial government investment and funding to support the growth of sensitive industries in recent years, including semiconductors, technology, and defense. Coupled with a world-class university and remarkable population growth, some of the most innovative and successful American companies have chosen to make a home in Austin. Throughout the conference, attendees will see the results of investment in these industries and learn about the unique culture that attracts business growth and talent from across the country.



# Center Forward Spring Innovation Conference Austin, Texas — Wednesday, April 24 - Saturday, April 27, 2024 Conference Agenda

# Center Forward Contact Information

Cori Kramer | (202) 550-0888 | cori@center-forward.org Eddie Huck | (317) 979-1185 | eddie@center-forward.org Daniel Garza | (770) 827-0242 | daniel@center-forward.org Ciara Nolan | (248) 212-4173 | ciara@center-forward.org

# Wednesday, April 24, 2024

\*\*Suggested Attire: Business Casual. Please note that we will be traveling straight to our first site visit after landing in Austin.

8:32 am ET Staff departs Washington Dulles International Airport (IAD)

United Airlines Flight 381 | 3 h 35 min flight time

11:07 am CT Staff arrives at Austin-Bergstrom International Airport (AUS)

Center Forward staff members will greet you at the barrier immediately as you walk into the Arrivals Hall. After everyone has

gathered, our driver will depart the airport.

11:45 am - 12:05 pm Depart Austin-Bergstrom International Airport for Capital Factory via

shuttle (20 mins). In transit, a member of the Center Forward team will brief attendees on the venture capital ecosystem in Austin and local cultural institutions that have made the region a central location

for startup growth.

Capital Factory | 701 Brazos St, Austin, TX 78701

**12:05 pm - 12:15 pm** Arrive and check-in at Capital Factory

**12:15 pm - 1:00 pm** Tour of Capital Factory Coworking Space and Project Floor

Capital Factory has been the most active early-stage investor and business incubator in Texas since 2010. In addition to venture investments, Capital Factory provides a co-working space for thousands of entrepreneurs, programmers, and designers.

In a walking tour, attendees will explore four project floors at Capital Factory, hear startup pitches, and meet stakeholders from portfolio companies along the way.

Speakers include:

- Meg Vrabel, Chief Operations Officer, Capital Factory
- Greg Talamantez, VIP Coordinator, Capital Factory

1:00 pm - 2:15 pm Lunch, Presentation, and Discussion - Dual-Use Innovation

Capital Factory works closely with the Department of Defense and Army Futures Command to develop and deploy innovative technologies both in the national security complex and the private sector. Attendees will hear from DoD innovation leaders how they collaborate between military branches and with private startups; their success stories, challenges, and the vision for dual-use innovation.

Attendees will also hear from Capital Factory leadership about their role in supporting the venture capital ecosystem across industries in Texas and around the country. Q&A will be included.

Speakers include:

- Joshua Baer, Founder and Chief Executive Officer, Capital Factory
- Gordon Daugherty, Co-Founder and Chairman, Capital Factory
- Alex Goldberg, Joint Innovation Officer and DARPA Fellow, Defense Innovation Unit
- Dr. Casey Pearly, Director, Army Applications Laboratory
- Stephen "Casey" Plew, Director, NavalX

**2:15 pm - 2:40 pm** Depart Capital Factory en route to Dell, Inc. Headquarters via shuttle (25 min)

Dell, Inc. Headquarters | 200 Dell Way, Round Rock, TX 78664

**2:40 pm - 2:45 pm** Arrive and check-in at Dell, Inc. Headquarters

**2:45 pm - 3:15 pm** Tour of Dell Product Testing Center

Participants will tour Dell's Product Testing Center, see new products coming to market, and learn about the development of consumer technology devices.

**3:15 pm - 4:30 pm** Presentation and Discussion - Sustainably Integrating Next-Generation Technologies

Leaders from Dell will share new developments for their consumer products line about how Dell is working to implement advanced technologies like AI into their consumer products and build sustainable supply chains.

Speakers include:

- Dr. Alyson Freeman, Customer Innovations Lead for Sustainability and ESG, Dell
- Bharat Patel, Solutions Architect for End-User Workload & Technology Solutions, Dell
- Michael Shpherd, Senior Distinguished Engineer for the Chief Technology Office, Dell

**4:30 pm - 5:00 pm** Depart Dell, Inc. en route to the Stephen F. Austin Sonesta via shuttle (30 min)

Stephen F. Austin Sonesta | 701 Congress Ave, Austin, TX 78701

**5:00 pm** Arrive and check-in at Stephen F. Austin Sonesta

**5:00 pm - 6:15 pm** Break

**6:15 pm - 6:30 pm** Depart Stephen F. Austin Sonesta en route to Lambert's Downtown Barbecue walking (15 min)

Lambert's Downtown Barbecue | 401 W 2nd St, Austin, TX 78701

**6:30 pm - 8:30 pm** Welcome Dinner

Cori Kramer will give brief welcome remarks and walk through the agenda for the following two days. Remarks will focus on the mission of Center Forward, prior conferences and results, and the importance of bipartisanship and pragmatic governing in the current political climate.

**8:30 pm - 8:45 pm** Depart Lambert's Downtown Barbecue en route to Stephen F. Austin Sonesta walking (15 min)

Stephen F. Austin Sonesta | 701 Congress Ave, Austin, TX 78701

# Thursday, April 25, 2024

## BREAKFAST IN STEPHEN F.'s BAR & TERRACE

Breakfast is available available in Stephen F.'s Bar & Terrace starting at 7:30 am \*\*Located on Floor 2\*\*

\*\*Business Casual attire. Closed-toed shoes and long pants will be required. Please bring a government ID.

**8:40 am** Attendees meet in the hotel lobby to depart for Advanced Micro

Devices (AMD)

8:45 am - 9:00 am Depart the Stephen F. Austin Sonesta en route to AMD via shuttle

(15 min). In transit, a member of the Center Forward team will brief attendees on the basic functions of semiconductors and their consumer and commercial applications, as well as recent legislation and federal investments in building a domestic semiconductor supply

chain.

AMD | 7171 Southwest Pkwy, Austin, TX 78735

9:00 am - 10:15 am AMD Customer Engagement Center Presentation and Discussion

AMD is a lead designer of semiconductors and computer processors. Representatives will lead a tour of their Austin Site Customer Engagement Center where attendees will see the end products manufactured from AMD's designs in consumer devices and applications. These include personal computers, gaming systems, health diagnostic and monitoring devices, appliances, and automobiles.

Engineering leads and public policy professionals will brief attendees on the core technologies at work in semiconductors, along with how they are designed and eventually incorporated into consumer and commercial applications. The discussion will also cover AI-specific semiconductors, the global supply chain, and federal investments to onshore the supply chain for sensitive technologies to keep the U.S. competitive on the global stage.

Speakers include:

- Mark Fuselier, Senior Vice President of Technology and Product Engineering, AMD
- Kim Vo, Corporate Vice President, AMD

**10:15 am - 11:15 am** Facility Tours at AMD

Representatives from AMD will lead small group tours through some of AMD's testing labs, where they design and test the capacity of semiconductors and computer processors.

11:15 am - 11:45 am

Depart AMD en route to Applied Materials via shuttle (30 min). In transit, a member of the Center Forward team will brief attendees on the current global supply chain of semiconductors, touching on major suppliers, industry shortages and bottlenecks, new growth, and potential geopolitical threats that could jeopardize this sensitive industry.

Applied Materials | 10601 Giles Ln, Austin, TX 78754

11:45 am - 12:00 pm Arrive, check-in, and safety briefing at Applied Materials

After check-in, attendees will be given PPE and a safety briefing for a walking tour of a working factory floor

**12:00 pm - 12:45 pm** Tour of Applied Materials facilities

Representatives from Applied Materials will lead attendees on a walking tour of their manufacturing facilities in small groups. Guests will observe the construction and assembly processes for heavy machinery and equipment that are used in semiconductor fabrication plants.

**12:45 pm - 2:15 pm** Lunch Presentation and Discussion - The Foundations of a Global Tech Supply Chain

Applied Materials is a leading supplier of equipment and machinery used to manufacture semiconductors, computer processors, and other base components of technology products. Building on the topics covered in AMD's presentation on semiconductor design and usage, representatives from Applied Materials will provide a broader context to the supply chain for critical technology.

Topics of discussion will include international trade, tax incentives, sustainability, and workforce development to support a growing

technical industry. Attendees will listen to a presentation over lunch and have the opportunity to join in Q&A.

# Speakers include:

 David Immenhauser, Vice President of Operations, Applied Materials

2:15 pm - 2:25 pm

Depart Applied Materials en route to Samsung Semiconductor via shuttle (10 min)

Samsung Semiconductor | 12100 Samsung Blvd, Austin, TX 78754

2:25 pm - 2:30 pm

Arrive and check-in at Samsung Semiconductor

2:30 pm - 3:30 pm

Tour and Presentation - History of the Semiconductor Industry and a Look Inside a Working Fabrication Plant (Fab)

For twenty-eight years, Samsung has developed and built semiconductors and other critical products the in Austin area. Conference attendees will have the opportunity to observe Samsung's North Austin facility from an observation deck. Representatives from Samsung will also provide a presentation on the history of the semiconductor industry in Central Texas and updates on the construction of their larger fabrication plant being built in Taylor, Texas.

# Speakers include:

 Jon Taylor, Corporate Vice President of Fab Engineering and Yield Enhancement, Samsung Semiconductor

3:30 pm - 4:45 pm

Roundtable Discussion - Semiconductor Industry Partners on a Robust and Competitive Global Market

Speakers from Samsung Semiconductor and other industry partners will share perspectives from semiconductor designers, upstream suppliers, downstream customers, and other manufacturers in a discussion on the global semiconductor industry. Topics will include geopolitical threats and tensions that could disrupt supply chains with respect to China and Taiwan, U.S. investments and recent legislation, and the national and global workforce development to support the growing demand for these products.

#### Speakers include:

- Jon Taylor, Corporate Vice President of Fab Engineering and Yield Enhancement, Samsung Semiconductor

- Additional speakers to be confirmed

**4:45 pm - 5:15 pm** Meet and Greet with Semiconductor Companies

Attendees will have the opportunity to meet and speak with the representatives from semiconductor manufacturers and other industry partners.

**5:15 pm - 5:45 pm** Depart Samsung Semiconductor en route to the Stephen F. Austin Sonesta via shuttle (30 min)

Stephen F. Austin Sonesta | 701 Congress Ave, Austin, TX 78701

**5:45 pm - 6:45 pm** Break

**6:45 pm - 7:00 pm** Depart Stephen F. Austin Sonesta en route to Café Blue walking (15 min)

Café Blue | 340 East 2nd St, Austin, TX 78701

**7:00 pm - 9:00 pm** Dinner - Building the Workforce to Support Onshoring Advanced Manufacturing

The process of building semiconductors is highly sensitive and requires some of the most advanced engineering and manufacturing technologies in the world. Onshoring this critical supply chain will demand a technical workforce greater than the current U.S. labor market can supply. Leaders from the Texas Institute of Electronics (TIE) at the University of Texas at Austin will join attendees for dinner and a presentation on UT's efforts to build a local talent pool and expand the technical workforce to support this growing industry in Central Texas and elsewhere in the U.S.

## Speakers include:

- John Schreck, Chief Executive Officer, Texas Institute of Electronics, University of Texas
- S.V. Sreenivasan, Founder and Chief Technology Officer, Texas Institute of Electronics, University of Texas

9:00 pm - 9:15 pm Depart Café Blue en route to the Stephen F. Austin Sonesta walking (15 min)

Stephen F. Austin Sonesta | 701 Congress Ave, Austin, TX 78701

# Friday, April 26th, 2024

## BREAKFAST IN STEPHEN F.'s BAR & TERRACE

Breakfast is available available in Stephen F.'s Bar & Terrace starting at 7:30 am \*\*Located on Floor 2\*\*

\*\*Business casual attire for the day. Government ID required.

**8:45 am** Attendees meet in the hotel lobby to depart for the University of

Texas (UT) Energy Institute

8:50 am - 9:00 am Depart the Stephen F. Austin Sonesta en route to UT Energy Insitute

via shuttle (10 min)

University of Texas Energy Institute | Flawn Academic Center, 2304

Whitis Ave, Austin, TX 78712

9:00 am - 10:00 am Campus Tour - Carl J. Eckhardt Combined Heating Power Complex

The Carl J. Eckhardt Complex powers the entire UT Austin campus, supplying electricity to more than 79,000 students and faculty in 240 buildings on a 40-acre campus, all on an independent microgrid that can be disconnected and run distinct of the greater City of Austin's electric grid.

Campus guides will explain the basic mechanics of a combined heating power complex and the improved efficiency and reliability from a standard power plant. Leaders will also discuss grid management and upkeep, and UT's plans to improve the plant's output as the campus continues to grow.

## Speakers include:

- Xavier Rivera Marzán, Executive Director of Utilities and Energy Management, University of Texas

10:00 am - 11:15 am

Presentation and Discussion - The Energy Institute at UT Austin: Student-Lead Entrepreneurship and Innovation Solving Energy Security

UT's Energy Institute serves to coordinate efforts between the school's numerous departments and programs working to improve energy security and sustainability. The Energy Institute manages collaboration between the Permian Energy Development Lab working on both fossil fuel and renewable energy production in the region, the High Velocity Hub for researching hydrogen power systems, and Tex-E, the entrepreneurship program to support student-driven innovation.

# Speakers include:

- Brian Korgel, Director, University of Texas Energy Insitute

11:15 am - 11:30 am

Depart the UT Energy Institute en route to EnergyX R&D Laboratories via shuttle (15 min)

EnergyX R&D Laboratories | 1624 Headway Circle, Austin, TX 78754

11:30 am - 12:15 pm

Tour - EnergyX R&D Labs

EnergyX is a technology and energy exploration company. They have invented a new method for mining lithium and other critical minerals using the byproducts from fossil fuel extraction. Critical minerals are a core component for battery and electronics manufacturing and critical to building storage and capacity for renewable energy sources and meeting goals to address climate risks.

After checking in and breaking into small groups, representatives from EnergyX will lead attendees on a walking tour of the R&D labs. Groups will talk with engineers, see virtual demonstrations of EnergyX's technologies, and learn how EnergyX is strengthening the supply chain for renewable energy storage and other critical industries.

12:15 pm - 1:30 pm

Lunch Presentation and Discussion - Pioneering New Sources for Critical Minerals

Representatives from EnergyX will speak on their new methods for lithium mining and the potential to shift the global market for critical

minerals. The conversation will touch on international trade and security with regard to these resources, downstream applications and impacts of critical mineral supplies, and federal government incentives to expand the use of new technologies like EnergyX has created.

# Speakers include:

- Milda Saenz, Chief of Staff, EnergyX
- Courtney Sparling, Senior Brand Marketing Manager, EnergyX

# 1:30 pm - 2:00 pm

Depart EnergyX en route to the Tesla Gigafactory via shuttle (30 min). In transit, a member of the Center Forward team will review some of the topics discussed at EnergyX and introduce new initiatives to use large batteries in consumer products, like electric vehicles (EVs) as an innovative means of storing renewable energy where supply is not consistently reliable.

Tesla Gigafactory | 1 Tesla Rd, Austin, TX 78725

2:00 pm - 2:15 pm

Arrive, check-in, and shuttle at Tesla gigafactory.

After checking-in, attendees will board a shuttle to the tour and presentation site

2:15 pm - 3:00 pm

Presenation - Overview of Tesla's Austin Gigafactory, Supply Chain Management, and EV Infrastructure

Representatives from Tesla will brief attendees on the gigafactory campus, their different divisions, and what groups will see on their tour. This presentation will provide an overview of Tesla's supply chain management and touch on Tesla's work to improve battery design and electric vehicle (EV) charging infrastructure for the industry, broadly.

Tesla has also taken special measures to build its own technical workforce in the Austin area. The presentation will also overview their workforce development program, targeting local high school students, providing free on-the-ground technical training and a job guarantee for graduates considering careers without college degrees.

# Speakers include:

- Zach Hill, Social Impact Manager, Public Policy and Business Development, Tesla

- Karen Steakley, Senior Manager, Policy & Business Development, Tesla
- Tiffanie Tellez, Senior Workplace Specialist, Tesla

# **3:00 pm - 3:45 pm** Tour of Tesla Gigafactory

Conference participants will be split into small groups for a partial tour of Tesla's Austin Campus. Groups will observe the manufacturing lines for the Tesla Cybertruck and Model Y, the processes for battery pack manufacturing and installation, and a broad overview of how Tesla's cars are made from individual parts to a finished product.

**3:45 pm - 5:05 pm** Demonstrations and Simulation - Self-Driving Cars Using AI and Spatial Computing

Tesla representatives will provide a brief explanation of the spatial awareness and computing technology that is being designed and fine tuned to achieve fully autonomous self-driving cars. Attendees will have the opportunity to ride in pilot vehicles on a controlled test course.

**5:05 pm - 5:35 pm** Depart Tesla Gigafactory en route to Stephen F. Austin Sonesta via shuttle (30 min)

Stephen F. Austin Sonesta | 701 Congress Ave, Austin, TX 78701

**5:35 pm - 6:30 pm** Break

**6:30 pm - 6:45 pm** Depart Stephen F. Austin Sonesta en route to ATX Cocina walking (15 min)

ATX Cocina | 110 San Antonio St #170, Austin, TX 78701

**6:45 pm - 8:45 pm**Dinner - Local Investment in Critical Industries with the Austin Chamber of Commerce

Representatives from the Austin Chamber of Commerce will discuss a recent influx of funding to critical industries, infrastructure, and manufacturing projects in Austin through the Department of Defense, the CHIPS and Science Act, and other recent legislation. The discussion will provide insights into what makes Austin an especially ripe target for investment, how the city's culture and other institutions have propelled successful growth and innovation, and the trickledown impacts of this investment to other local industries.

Speakers include:

- Travis Krogman, Vice President of State and Federal Relations, Greater Austin Chamber of Commerce

8:45 pm - 9:00 pm

Depart ATX Cocina en route to Stephen F. Austin Sonesta walking (15 min)

Stephen F. Austin Sonesta | 701 Congress Ave, Austin, TX 78701

# Saturday, April 27th, 2024

9:50 am - 10:05 am Staff depart Stephen F. Austin Sonesta en route to Austin-Bergstrom

International Airport via shuttle (15 min)

Austin-Bergstrom International Airport (AUS) | 3600 Presidential

Blvd, Austin, TX 78719

**12:14 pm CT** Staff depart Austin-Bergstrom International Airport (AUS)

United Airlines Flight 400 | 3h 11m flight time

**4:25 pm ET** Staff arrives at Washington Dulles International Airport (IAD)