

COMMITTEE ON ETHICS

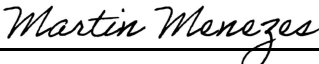
EMPLOYEE POST-TRAVEL DISCLOSURE FORM Original Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

- Name of Traveler: Martin Menezes
- a. Name of Accompanying Relative: _____ **OR** None
b. Relationship to Traveler: Spouse Child Other (specify): _____
- a. Dates: Departure: April 12, 2024 Return: April 14, 2024
b. Dates at Personal Expense, if any: _____ **OR** None
- Departure City: Washington DC Destination: Hot Springs, VA Return City: Washington DC
- Sponsor(s), Who Paid for the Trip: Economic Policy Innovation Center (EPIC)
- Describe Meetings and Events Attended: I attended receptions and policy sessions covering a variety of issues such as tax reform, economics, deregulation, social and labor policy, and healthcare.
- Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box:*
 - a completed *Sponsor Post-Travel Disclosure Form*;
 - the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;
 - page 2 of the completed *Traveler Form* submitted by the employee; **and**
 - the letter from the Committee on Ethics approving my participation on this trip.
- a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. *Signify statement is true by checking the box.*
b. If not, explain: I did not attend the Fiscal Sanity Simulation because this event was only open to Members of Congress and budget staffers.

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler:  Date: April 24, 2024

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Kevin Hern Date: April 24, 2024

Signature of Supervising Member: 

COMMITTEE ON ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

Original Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid or provided in-kind support for the trip: The Economic Policy Innovation Center (EPIC)

2. Travel Destination(s): Hot Springs, VA

3. Date of Departure: Friday, April 12, 2024 Date of Return: Sunday, April 14, 2024

4. Name(s) of Traveler(s): Martin Menezes

Note: You may list more than one traveler on a form only if **all** information is **identical** for each person listed.

5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$0	\$214	\$147.50	\$1,880.21 (Conference fee, space rental, signage, AV, educational materials, florals, photographer, welcome and informational package, taxes & service fees)
Accompanying Family Member	N/A	N/A	N/A	N/A

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. *Signify statement is true by checking box.*

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Zoe Jackman Digitally signed by Zoe Jackman
Date: 2024.04.23 19:05:17 -04'00' Date: April 23, 2024

Name: Zoe Jackman Title: Chief of Staff

Organization: Economic Policy Innovation Center

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 430 1st St. SE, Ste. 2, Washington, DC 20003

Telephone: 202-460-0014 Email: zoe.jackman@epicforamerica.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

COMMITTEE ON ETHICS

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection.

This form and any attachments may be submitted at 1015 Longworth House Office Building or travel.requests@mail.house.gov.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Name of Traveler: Martin Manuel Menezes

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: Martin Menezes

Digitally signed by Martin Menezes
Date: 2024.03.18 14:54:43 -04'00'

Name of Signatory (if other than traveler): _____

For Staff (name of employing Member or Committee): Republican Study Committee (RSC)

Office Address: 6120 ONeill House Office Building

Telephone Number: 202-748-0010

Email Address of Contact Person: martin.menezes@mail.house.gov

Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via email: travel.requests@mail.house.gov.

last updated 7/2023

COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Martin Menezes
2. Sponsor(s) who will be paying or providing in-kind support for the trip: The Economic Policy Innovation Center
3. City and State OR Foreign Country of Travel: Hot Springs, VA
4. a. Date of Departure: Friday, April 12, 2024 Date of Return: Sunday, April 14, 2024
b. Yes No Will you be extending the trip at your personal expense?
If yes, list dates at personal expense: _____
5. a. Yes No Will you be accompanied by a family member at the sponsor's expense? **If yes:**
 - (1) Name of Accompanying Family Member: _____
 - (2) Relationship to Traveler: Spouse Child Other(specify): _____
 - (3) Yes No Accompanying Family Member is at least 18 years of age?
6. a. Yes No Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:

7. Yes No *Primary Trip Sponsor Form* is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**
I am a Professional Policy Staffer with the Republican Study Committee (RSC). I handle education and workforce, financial services, small business, science/space/technology, and transportation and infrastructure issues. EPIC's policy conference covers multiple issues in my portfolio, including workforce development and economics
9. Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?
10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member



Date:

3/18/24

COMMITTEE ON ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics.house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip:

The Economic Policy Innovation Center (EPIC)

2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*

3. **Check only one.** I represent that:

a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**

b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**

c. The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

If "c" is checked, list the names of the additional sponsors: _____

4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): The Members of Congress who were invited have all demonstrated a commitment to developing strong conservative policies that will benefit the American economy. Please see attached for full list of invitees.

5. Yes No Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of Departure: Friday, April 12, 2024 Date of Return: Sunday, April 14, 2024

7. a. City of departure: Washington, DC

b. Destination(s): Hot Springs, VA

c. City of return: Washington, DC

8. **Check only one.** I represent that

a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**

b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; **OR**

c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. **Check only one of the following.**
- a. I checked 8(a) or (b) above; **OR**
 - b. I checked 8(c) above but am not offering any lodging; **OR**
 - c. I checked 8(c) above and am offering lodging and meals for one night; **OR**
 - d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted. _____
-

10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*

11. **Check only one of the following.**
- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box; OR*
 - b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education.

12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:

EPIC is hosting this conference to enable Members of Congress to hear from speakers about critical issues facing our country - including tax reform, opportunity for workforce development, and strengthening our nation's economy - and enabling Members to have candid discussions about policy priorities and strategy. EPIC has planned the agenda and logistics for the event and is facilitating all aspects of the event's execution.

13. **Answer parts a and b. Answer part c if necessary:**
- a. Mode of travel: Air Rail Bus Car Other (specify: _____)
 - b. Class of travel: Coach Business First Charter Other (specify: _____)
 - c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted: _____
-

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box.*

15. **Check only one.** I represent that either:
- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
 - b. The trip involves events that are arranged specifically *with regard* to congressional participation. If "b" is checked:
 - 1) Detail the cost *per day* of meals (approximate cost may be provided): April 12: \$44.25; April 13: \$59; April 14: \$44.25

2) Provide the reason for selecting the location of the event or trip: The location had availability and space for the duration of the event, to include rooms and event space. The proximity is reasonable to Washington, DC, but still requires participants to fully commit to attending without other obligations that may be distracting in DC.

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
- Hotel Name: The Omni Homestead Resort City: Hot Springs, VA Cost Per Night: \$107
- Reason(s) for Selecting: Had availability and space for the duration of the event, to include rooms and event space in a reasonable proximity to Washington, DC.
- Hotel Name: _____ City: _____ Cost Per Night: _____
- Reason(s) for Selecting: _____
- Hotel Name: _____ City: _____ Cost Per Night: _____
- Reason(s) for Selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

18. **Total Expenses for each Participant:**

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$100	\$214	\$147.50
For each Accompanying Family Member	\$100	\$214	\$147.50

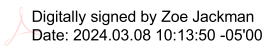
	Other Expenses (dollar amount per item)	Identify Specific Nature of “Other” Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$250	Conference Attendance Fee
For each Accompanying Family Member	\$250	Conference Attendance Fee

19. **Check only one:**

- a. I certify that I am an officer of the organization listed below; **OR**
- b. *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. **I certify by my signature that**

- a. **I read and understand the Committee’s Travel Regulations;**
- b. **I am not a registered federal lobbyist or registered foreign agent; and**
- c. **The information on this form is true, complete, and correct to the best of my knowledge.**

Signature: Zoe Jackman  Digitally signed by Zoe Jackman
Date: 2024.03.08 10:13:50 -05'00' Date: March 8, 2024

Name: Zoe Jackman Title: Chief of Staff

Organization: Economic Policy Innovation Center

Address: 430 1st St. SE, Ste. 2, Washington, DC 20003

Email: zoe.jackman@epicforamerica.org Telephone: 202-460-0014

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.



ECONOMIC POLICY INNOVATION CENTER

Conservative Members Retreat 2024
Hosted by the Economic Policy Innovation Center (EPIC)

April 12-14, 2024
The Omni Homestead Resort in Hot Springs, VA

INVITED GUESTS

Title	Member First Name	Member Last Name	Member District
Rep.	Robert	Aderholt	AL-04
Rep.	Mark	Alford	MO-04
Rep.	Rick	Allen	GA-12
Rep.	Kelly	Armstrong	ND-AL
Rep.	Jodey	Arrington	TX-19
Rep.	Brian	Babin	TX-36
Rep.	Don	Bacon	NE-02
Rep.	Jim	Baird	IN-04
Rep.	Troy	Balderson	OH-12
Rep.	Jim	Banks	IN-03
Rep.	Andy	Barr	KY-06
Rep.	Aaron	Bean	FL-04
Rep.	Cliff	Bentz	OR-02
Rep.	Jack	Bergman	MI-01
Rep.	Stephanie	Bice	OK-05
Rep.	Gus	Bilirakis	FL-12
Rep.	Dan	Bishop	NC-08
Rep.	Lauren	Boebert	CO-03
Rep.	Mike	Bost	IL-12
Rep.	Josh	Brecheen	OK-02
Rep.	Vern	Buchanan	FL-16
Rep.	Ken	Buck	CO-04
Rep.	Larry	Bucshon	IN-08
Rep.	Michael	Burgess	TX-26
Rep.	Eric	Burlison	MO-07

Title	Member First Name	Member Last Name	Member District
Rep.	Kat	Cammack	FL-03
Rep.	Mike	Carey	OH-01
Rep.	Jerry	Carl	AL-01
Rep.	Buddy	Carter	GA-01
Rep.	John	Carter	TX-31
Rep.	Juan	Ciscomani	AZ-06
Rep.	Ben	Cline	VA-06
Rep.	Michael	Cloud	TX-27
Rep.	Andrew	Clyde	GA-09
Rep.	Tom	Cole	OK-04
Rep.	Mike	Collins	GA-10
Rep.	James	Comer	KY-01
Rep.	Dan	Crenshaw	TX-02
Rep.	John	Curtis	UT-03
Rep.	Warren	Davidson	OH-08
Rep.	Monica	De La Cruz	TX-15
Rep.	Scott	DesJarlais	TN-04
Rep.	Byron	Donalds	FL-19
Rep.	Jeff	Duncan	SC-03
Rep.	Neal	Dunn	FL-02
Rep.	Chuck	Edwards	NC-11
Rep.	Jake	Ellzey	TX-06
Rep.	Tom	Emmer	MN-06
Rep.	Ron	Estes	KS-04
Rep.	Mike	Ezell	MS-04
Rep.	Pat	Fallon	TX-04
Rep.	Randy	Feenstra	IA-04
Rep.	Drew	Ferguson	GA-03
Rep.	Brad	Finstad	MN-01
Rep.	Michelle	Fischbach	MN-7
Rep.	Scott	Fitzgerald	WI-05
Rep.	Chuck	Fleischmann	TN-03
Rep.	Mike	Flood	NE-01
Rep.	Virginia	Foxx	NC-05
Rep.	Scott	Franklin	FL-18
Rep.	Russell	Fry	SC-07
Rep.	Russ	Fulcher	ID-01

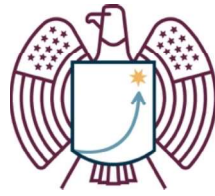
Title	Member First Name	Member Last Name	Member District
Rep.	Mike	Garcia	CA-27
Rep.	Carlos	Gimenez	FL-28
Rep.	Tony	Gonzales	TX-23
Rep.	Bob	Good	VA-05
Rep.	Lance	Gooden	TX-05
Rep.	Paul	Gosar	AZ-09
Rep.	Kay	Granger	TX-12
Rep.	Garret	Graves	LA-06
Rep.	Mark	Green	TN-07
Rep.	Glenn	Grothman	WI-06
Rep.	Michael	Guest	MS-03
Rep.	Brett	Guthrie	KY-02
Rep.	Harriet	Hageman	WY-AL
Rep.	Diana	Harshbarger	TN-01
Rep.	Kevin	Hern	OK-01
Rep.	Clay	Higgins	LA-03
Rep.	French	Hill	AK-02
Rep.	Ashley	Hinson	IA-02
Rep.	Erin	Houchin	IN-09
Rep.	Richard	Hudson	NC-09
Rep.	Bill	Huizenga	MI-04
Rep.	Darrell	Issa	CA-48
Rep.	Ronny	Jackson	TX-13
Rep.	John	James	MI-10
Rep.	Mike	Johnson	LA-04
Rep.	Bill	Johnson	OH-06
Rep.	Dusty	Johnson	SD-AL
Rep.	Trent	Kelly	MS-01
Rep.	Mike	Kelly	PA-16
Rep.	Kevin	Kiley	CA-03
Rep.	David	Kustoff	TN-08
Rep.	Darin	LaHood	IL-16
Rep.	Nick	LaLota	NY-01
Rep.	Doug	LaMalfa	CA-01
Rep.	Doug	Lamborn	CO-05
Rep.	Nicholas	Langworthy	NY-23
Rep.	Bob	Latta	OH-05

Title	Member First Name	Member Last Name	Member District
Rep.	Jake	LaTurner	KS-02
Rep.	Laurel	Lee	FL-15
Rep.	Debbie	Lesko	AZ-08
Rep.	Julia	Letlow	LA-05
Rep.	Barry	Loudermilk	GA-11
Rep.	Blaine	Luetkemeyer	MO-03
Rep.	Morgan	Luttrell	TX-08
Rep.	Nicole	Malliotakis	NY-11
Rep.	Tracey	Mann	KS-01
Rep.	Brian	Mast	FL-21
Rep.	Michael	McCaul	TX-10
Rep.	Lisa	McClain	MI-09
Rep.	Tom	McClintock	CA-05
Rep.	Rich	McCormick	GA-06
Rep.	Patrick	McHenry	NC-10
Rep.	Cathy	McMorris Rodgers	WA-05
Rep.	Dan	Meuser	PA-09
Rep.	Mary	Miller	IL-15
Rep.	Max	Miller	OH-07
Rep.	Cory	Mills	FL-07
Rep.	John	Moolenaar	MI-02
Rep.	Alex	Mooney	WV-02
Rep.	Barry	Moore	AL-02
Rep.	Blake	Moore	UT-01
Rep.	Nathaniel	Moran	TX-01
Rep.	James	Moylan	Guam
Rep.	Greg	Murphy	NC-03
Rep.	Troy	Nehls	TX-22
Rep.	Dan	Newhouse	WA-04
Rep.	Ralph	Norman	SC-05
Rep.	Zach	Nunn	IA-03
Rep.	Jay	Oberholte	CA-23
Rep.	Andy	Ogles	TN-05
Rep.	Burgess	Owens	UT-04
Rep.	Gary	Palmer	AL-06
Rep.	Anna	Paulina Luna	FL-13
Rep.	Greg	Pence	IN-06

Title	Member First Name	Member Last Name	Member District
Rep.	August	Pfluger	TX-11
Rep.	Bill	Posey	FL-08
Rep.	Guy	Reschenthaler	PA-14
Rep.	Mike	Rogers	AL-03
Rep.	John	Rose	TN-06
Rep.	Matt	Rosendale	MT-02
Rep.	David	Rouzer	NC-07
Rep.	Chip	Roy	TX-21
Rep.	Steve	Scalise	LA-01
Rep.	David	Schweikert	AZ-01
Rep.	Austin	Scott	GA-08
Rep.	Keith	Self	TX-03
Rep.	Pete	Sessions	TX-17
Rep.	Jason	Smith	MO-08
Rep.	Adrian	Smith	NE-03
Rep.	Chris	Smith	NJ-04
Rep.	Lloyd	Smucker	PA-11
Rep.	Victoria	Spartz	IN-05
Rep.	Pete	Stauber	MN-08
Rep.	Elise	Stefanik	NY-21
Rep.	Bryan	Steil	WI-01
Rep.	Greg	Steube	FL-17
Rep.	Dale	Strong	AL-05
Rep.	Marjorie	Taylor Greene	GA-14
Rep.	Claudia	Tenney	NY-24
Rep.	Tom	Tiffany	WI-07
Rep.	William	Timmons	SC-04
Rep.	Mike	Turner	OH-10
Rep.	Jeff	Van Drew	NJ-02
Rep.	Beth	Van Duyne	TX-24
Rep.	Ann	Wagner	MO-02
Rep.	Tim	Walberg	MI-05
Rep.	Michael	Waltz	FL-06
Rep.	Randy	Weber	TX-14
Rep.	Daniel	Webster	FL-11
Rep.	Brad	Wenstrup	OH-02
Rep.	Bruce	Westerman	AR-04

Title	Member First Name	Member Last Name	Member District
Rep.	Brandon	Williams	NY-22
Rep.	Roger	Williams	TX-25
Rep.	Joe	Wilson	SC-02
Rep.	Robert	Wittman	VA-01
Rep.	Rudy	Yakym	IN-02
Rep.	Ryan	Zinke	MT-01

Title	Staff First Name	Staff Last Name	Office
Mr.	Joe	Barry	Republican Study Committee
Ms.	Marisa	Burleson	Republican Study Committee
Ms.	Miranda	Dabney	Republican Study Committee
Mr.	Cameron	Foster	Rep. Kevin Hern
Mr.	Chris	Giblin	Republican Study Committee
Mr.	Omar	Hossino	Republican Study Committee
Mr.	Zack	Lissau	Rep. Kevin Hern
Ms.	Meg	Maykoski	Rep. Kevin Hern
Mr.	Martin	Menezes	Republican Study Committee
Ms.	Abby	McHan	Republican Study Committee
Mr.	Kevin	Pham	Republican Study Committee
Mr.	Mike	Robertson	Republican Study Committee
Ms.	Kirby	Tidmore	Rep. Kevin Hern
Ms.	Emma	White	Republican Study Committee
Mr.	Jefferson	Willis	Rep. Kevin Hern



ECONOMIC POLICY INNOVATION CENTER

Conservative Members Retreat 2024
Hosted by the Economic Policy Innovation Center (EPIC)

April 12-14, 2024
The Omni Homestead Resort in Hot Springs, VA

SCHEDULE OF EVENTS

Friday, April 12, 2024

Immediately Post-Votes	Bus Loads on Capitol Hill for Transportation to The Omni Homestead Resort <i>Attendees arrive and load onto bus</i>
NLT 12:00 pm	Bus Departs
12:00 pm – 4:00 pm	Travel from Capitol Hill to The Omni Homestead Resort
4:00 pm – 5:00 pm	Arrival & Check-In <i>Bus arrives; Attendees check-in and get settled</i>
5:00 pm – 5:30 pm	Welcome Session <i>Opening Remarks: Paul Winfree, President & CEO of EPIC</i>
5:30 pm – 6:30 pm	Guided Member Goal-Setting Session <i>Speaker: Chairman Kevin Hern, Republican Study Committee</i>
6:30 pm – 7:00 pm	Welcome Reception <i>Speaker: Ed Feulner, Founder of The Heritage Foundation</i>
7:00 pm – 8:30 pm	Welcome Dinner <i>Keynote Speaker: Neil Howe, Author of The Fourth Turning Is Here: What the Seasons of History Tell Us About How and When This Crisis Will End</i>

RON

Saturday, April 13, 2024

7:45 am – 8:15 am	Breakfast Buffet Opens <i>Attendees to use this time to discuss prior day's sessions and establish new policy working relationships</i>
8:15 am – 9:00 am	Breakfast Panel: Dismantling the Woke Agenda <i><u>Fireside Chat:</u> Jay Richards, Director of the DeVos Center for Life, Religion, and Family and the William E. Simon Senior Research Fellow at The Heritage Foundation and Tim Carney, Senior Fellow at The American Enterprise Institute</i>
9:00 am – 9:30 am	Break
9:30 am – 10:15 am	Morning Keynote Address <i><u>Speaker:</u> Gov. Glenn Youngkin (VA)</i>
10:15 am – 11:45 am	Small Group Sessions <i><u>Member Activity:</u> Small Member group breakouts</i>
11:45 am – 12:00 pm	Break
12:00 pm – 1:00 pm	Lunch Discussion: Tax Reform Look-Ahead <i><u>Speaker:</u> Shahira Knight, Deputy Managing Principal for Policy & Government Relations at Deloitte LLP</i>
1:00 pm – 1:15 pm	Break
1:15 pm – 2:15 pm	Panel Discussion: Fiscal Cliff Walk Through + Q&A <i><u>Moderator:</u> Brittany Madni, Executive Vice President at EPIC <u>Panelists:</u> Paul Winfree, President & CEO at EPIC and Randy Quarles, Chairman and Co-Founder of The Cynosure Group</i>
2:15 pm – 3:15 pm	Panel Discussion: Deregulating the Economy <i><u>Moderator:</u> Joe Grogan, Nonresident Senior Fellow at the University of Southern California Schaeffer Center <u>Panelists:</u> Brian Blase, President of Paragon Health Institute and DJ Gribbin, Founder of Madrus</i>
3:15 pm – 3:30 pm	Break
3:30 pm – 4:30 pm	Member Activity with RSC Chairman Kevin Hern <i>Participation Optional</i>
4:30 pm – 6:00 pm	Executive Time

6:00 pm – 8:30 pm

Dinner and Dessert Reception

Speaker: Paul Winfree, President & CEO of EPIC

RON

Sunday, April 14, 2024

7:30 am – 8:00 am

Breakfast Buffet Opens

Attendees to use this time to discuss prior day's sessions and establish new policy goals

8:00 am – 9:00 am

Breakfast Session: Bidenomics vs. Trumpenomics

Speaker: Stephen Moore, Distinguished Fellow in Economics at The Heritage Foundation

9:00 am – 10:00 am

Panel Discussion: Promoting Opportunity

Moderator: Bill Beach, Senior Fellow in Economics at EPIC

Panelists: Rachel Greszler, Visiting Fellow in Workforce at EPIC and Tarren Bragdon, CEO at The Foundation for Government Accountability

10:00 am – 10:30 am

Break

Note: Members should use this opportunity to checkout of the hotel

10:30 am – 12:00 pm

Guided Member Decision-Making Session

RSC Chairman Kevin Hern and Task Force Chairs lead a whiteboard exercise to map out conservative Members' policy agenda for CY 2024 and FY 2025

12:00 pm – 1:00 pm

Closing Luncheon

Speaker: Brad Wilcox, Professor of Sociology at The University of Virginia

1:30 pm – 2:00 pm

End of Conference; Attendee Departure

Bus departs from The Omni Homestead Resort back to Capitol Hill

2:00 pm – 6:00 pm

Travel from The Omni Homestead Resort to Capitol Hill

--

End of Conference

Michael Guest, Mississippi
Chairman
Susan Wild, Pennsylvania
Ranking Member

David P. Joyce, Ohio
John H. Rutherford, Florida
Andrew R. Garbarino, New York
Michelle Fischbach, Minnesota

Veronica Escobar, Texas
Mark DeSaulnier, California
Deborah K. Ross, North Carolina
Glenn F. Ivey, Maryland



ONE HUNDRED EIGHTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

Keelie Broom
Counsel to the Chairman

David Arrojo
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

April 8, 2024

Mr. Martin Menezes
Republican Study Committee
6120 O'Neill House Office Building
Washington, DC 20515

Dear Mr. Menezes:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Hot Springs, Virginia, scheduled for April 12 to 14, 2024, sponsored by Economic Policy Innovation Center.

Committee travel regulations require that you submit your complete pre-trip approval request to the Committee at least 30 days before the commencement of the trip or it will not be granted. Despite your failure to do so in this instance, we are approving your current request. However, any future requests must adhere to the 30-day requirement or they will be denied.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

A handwritten signature in blue ink that reads "Michael Guest". The signature is written in a cursive style with a large initial "M".

Michael Guest
Chairman

A handwritten signature in blue ink that reads "Susan Wild". The signature is written in a cursive style with a large initial "S".

Susan Wild
Ranking Member

MG/SW:kjf