COMMITTEE ON 🦾

EMPLOYEE POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual Financial Disclosure Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House by email at gifttravelreports@mail.house.gov, within 15 days after travelis completed. Please *do not* file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Michael Koren

2.	a. Name of Accompanying Relative: OR 🗖 None					
	b. Relationship to Traveler: 🗖 Spouse 🔲 Child 🗖 Other (specify):					
3.	a. Dates: Departure: 03/09/2024 Return: 03/10/2024					
	b. Dates at Personal Expense, if any: OR 🔲 None					
4.	Departure City: Washington DC Destination: Warrenton VA Return City: Washington DC					
5.	Sponsor(s), Who Paid for the Trip: Partnership for a Secure America					
6.	Describe Meetings and Events Attended: Events included a mock negotiation exercise and various					
	speaker discussions on matters related to national security and foreign policy.					
7.	Attached to this form are <i>each</i> of the following, <i>signify that each item is attached by checking the corresponding box</i> :					
	a. a completed Sponsor Post-Travel Disclosure Form;					
	b. I the <i>Primary Trip Sponsor Form</i> completed by the trip sponsor <i>prior</i> to the trip, <i>including all</i> attachments <i>and</i> the <i>Additional Sponsor Form</i> (s);					
	c. Dec page 2 of the completed <i>Traveler Form</i> submitted by the employee; <i>and</i>					
	d. the letter from the Committee on Ethics approving my participation on this trip.					
8.	a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. <i>Signify statement is true by checking the box.</i>					
	b. If not, explain:					
I c	certify that the information contained on this form is true, complete, and correct to the best of my knowledge.					
Sig	gnature of Traveler: Michael Koren Digitally signed by Michael Koren Date: 2024.03.19 11:01:47 -04'00' Date: 3/19/24					
Di	uthorized this travel in advance. I have determined that all of the expenses listed on the attached <i>Sponsor Post-Travel isclosure Form</i> were necessary and that the travel was in connection with the employee's official duties and would not eate the appearance that the employee is using public office for private gain.					
Na	ame of Supervising Member: Mark E. Green, M.D. Date: 03/19/24					
	anature of Supervising Member: Marle Green					

Signature of Supervising Member:

last updated 7/2023

COMMITTEE ON I ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

Original Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

- 1. Sponsor(s) who paid or provided in-kind support for the trip:
- 2. Travel Destination(s):
- 3. Date of Departure: _____ Date of Return: _____
- 4. Name(s) of Traveler(s):

Note: You may list more than one traveler on a form only if *all* information is *identical* for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Expenses	Total Other Expenses (dollar amount per item and description)
Traveler				
Accompanying Family Member				

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. *Signify statement is true by checking box.*

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: John Sullivan	Date:
Name:	Title:
Organization:	
I am an officer of the above-named organization	tion. Signify statement is true by checking box.
Address:	

Telephone:	Email: _	

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

COMMITTEE ON COMMITTEE ON

TRAVELER FORM

Michael Koren 1. Name of Traveler:

- 2. Sponsor(s) who will be paying or providing in-kind support for the trip: Parnership for a Secure America
- 3. City and State OR Foreign Country of Travel: Warming VA
- 4. a. Date of Departure: March9,2024 _____ Date of Return: March 10, 2024
 - b. Yes 🔲 No 💭 Will you be extending the trip at your personal expense?

If yes, list dates at personal expense:

- 5. a. Yes 🔲 No 🖬 Will you be accompanied by a family member at the sponsor's expense? If yes:
 - (1) Name of Accompanying Family Member:
 - (2) Relationship to Traveler: Spouse Child Other (specify):
 - (3) Yes No Accompanying Family Member is at least 18 years of age?
- 6. a. Yes 🔲 No 🔳 Did the trip sponsor answer "Yes" to Question 8(c) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
 - b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:
- 7. Yes 🔲 No 🗋 Primary Trip Sponsor Form is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.

As the Subcommittee Staff Director for Counterterrorism, Law Enforcement, and Intelligence, advise members of Congress on key national security topics. The conference will include important discussion surrounding issues that I work on like great power competition with China and Russia in the 21st century as well as security matters and interests in Africa.

- 9. Yes 🔲 No 🔳 Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?
- 10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member: _______

Date: 2-28-29

COMMITTEE ON I ETHICS

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privatelysponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection.

This form and any attachments may be submitted at 1015 Longworth House Office Building or <u>travel.requests@mail.house.gov</u>.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Name of Traveler: Michael Koren

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: Muchul

Name of Signatory (if other than traveler):

For Staff (name of employing Member or Committee): Committee on Homeland Security

Office Address: 176 Ford House Office Building

Telephone Number: 202 970- 6198

Michael.Koren@mail.house.gov

Email Address of Contact Person:

Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, *and* these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via email: *travel.reguests@mail.house.gov*.

COMMITTEE ON 🍙 ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics. house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

- 1. Sponsor who will be paying for the trip:
- 2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*
- 3. *Check only one*. I represent that:
 - a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**
 - b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**
 - c. The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

If "c" is checked, list the names of the additional sponsors:

- 4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): ______
- 5. Yes \square No \square Is travel being offered to an accompanying family member of the House invitee(s)?
- 6. Date of Departure: _____ Date of Return: _____
- 7. a. City of departure:
 - b. Destination(s):
 - c. City of return:
- 8. *Check only one*. I represent that
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**
 - b. 🔲 The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; **OR**
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. Check only one of the following.

- a. \Box I checked 8(a) or (b) above; **OR**
- b. 🔲 I checked 8(c) above but am not offering any lodging; **OR**
- c. \Box I checked 8(c) above and am offering lodging and meals for one night; **OR**
- d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted.
- 10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*
- 11. Check only one of the following.
 - a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box;* **OR**
 - b. Not Applicable. Trip sponsor is a U.S. institution of higher education.
- 12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box.*

c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

15. *Check only one.* I represent that either:

13. Answer parts a and b. Answer part c if necessary:

a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**

- b. The trip involves events that are arranged specifically *with regard* to congressional participation. If "b" is checked:
 - 1) Detail the cost *per day* of meals (approximate cost may be provided): ______

2) Provide the reason for selecting the location of the event or trip:

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel Name:	City:	Cost Per Night:	
Reason(s) for Selecting:			
Hotel Name:	City:	Cost Per Night:	
Reason(s) for Selecting:			
Hotel Name:	City:	Cost Per Night:	
Reason(s) for Selecting:			

- 17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*
- 18. Total Expenses for each Participant:

 Actual Amounts Good Faith Estimates 	-	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee			
For each Accompanying Family Member			

	<u> </u>	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee		
For each Accompanying Family Member		

19. Check only one:

- a. I certify that I am an officer of the organization listed below; **OR**
- b. 🔲 *Not Applicable*. Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: John Sullivan	Date:
Name:	Title:
Organization:	
Address:	
Email:	Telephone:

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

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ADDITIONAL TRIP SPONSOR FORM

This form should be completed by an organization that provides funds, services, or in-kind assistance to another entity to underwrite, in whole or in part, a trip or an event, meal, or activity that will occur during a trip, or a necessary expense that will be incurred during a trip, with express or implicit knowledge or understanding that one or more House Members or employees may participate in or attend that trip or event, or otherwise may be beneficiaries of the gift or donation. Provide a copy of your completed form to the primary sponsor of the trip.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1.	Name of Primary Trip Sponsor for this trip:	Partnership	for	a Sec	cure	America
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Name of your organization: Carnegie Corporation of New York 2.

- Yes I No I Is your organization designated a § 501(c)(3) charitable organization by the Internal Revenue Service? 3.
- Yes Does your organization receive funding from any foreign government or multinational organization? 4.
- 5. *Check one*. I certify that my organization:
 - a. 🔳 Has provided a grant, gift, or donation to the above-named Primary Trip Sponsor and conducts an audit or review of its grant, gift, or donation to ensure that the funds are spent in accordance with the terms of its grant, gift, or donation. OR

b. Has had a direct role in the organizing, planning, or conducting of a trip to

Destination: ______ on Date: _____

that is being organized or arranged by the above-named Primary Trip Sponsor. **OR**

- c. 🔲 Has provided in-kind support to the above-named Primary Trip Sponsor (e.g., meeting planning assistance, meeting space and set-up, and paying for expenses related to this trip directly to the service provider).
- Check only one: 6.
 - a. 🔲 My organization does not employ or retain a registered federal lobbyist or foreign agent OR
 - b. 🔲 My organization employs a registered federal lobbyist or foreign agent, but their involvement in planning, organizing, or arranging the trip was de minimis under the travel regulations.

7. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent;
- c. I am an officer of this organization and am duly authorized to sign this form; and
- d. The information on this form is true, complete, and correct to the best of my knowledge.

 Signature:
 Micole Howe Buggs

 Name:
 Name:

Organization:	Carnegie Corporation of N	Jew York
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Address: 437 Madison Ave, NYC, NY 10022

 Telephone:
 nb@carnegie.org
 Email:
 (212)
 207-6231

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

Michael Guest, Mississippi *Chairman* Susan Wild, Pennsylvania *Ranking Member*

David P. Joyce, Ohio John H. Rutherford, Florida Andrew R. Garbarino, New York Michelle Fischbach, Minnesota

Veronica Escobar, Texas Mark DeSaulnier, California Deborah K. Ross, North Carolina Glenn F. Ivey, Maryland



Thomas A. Rust Staff Director and Chief Counsel

> Keelie Broom Counsel to the Chairman

David Arrojo Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515–6328 Telephone: (202) 225–7103 Facsimile: (202) 225–7392

ONE HUNDRED EIGHTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

March 6, 2024

Mr. Michael Koren Committee on Homeland Security H2-176 Ford House Office Building Washington, DC 20515

Dear Mr. Koren:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Warrenton, Virginia, scheduled for March 9 to 10, 2024, sponsored by Partnership for a Secure America and Carnegie Corporation of New York.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Michael Guest Chairman

Sincerely,

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Susan Wild Ranking Member

MG/SW:mc



Each participant is invited due to their role supporting Members' of Congress duties pertaining to issues that affect national security and foreign policy.					
Name Office Title					
Marybeth Nassif	House Committee on Appropriations	Professional Staff Member			
Lee Cotton	Rep. Brad Wenstrup	National Security Advisor			
Graham Harwood	Committee on Oversight and Accountability	Professional Staff Member			
Michael Koren	Committee on Homeland Security	Subcommittee Director			
Fabian Valentin	Committee on Homeland Security	Legislative Assistant			
Tyler Parmelee	Rep. Frank Mvran	Military Legislative Aide			
Monika Konrad	Rep. Mark Amodei	Senior Policy Advisor			
John Murray	Committee on Oversight and Accountability	Senior Counsel			
Logan Basner	Rep. Mary Peltola	Military Legislative Aide			
Alexandra Lightfoot	Committee on Homeland Security	Member Services Director			
Sara Katsnelson	Rep. Brad Sherman	Senior Legislative Assistant			
Charles Truxal	Rep. Morgan Luttrell	Legislative Director			
Cam Sheperd	Rep. Rick Allen	Legislative Director			



Congressional Partnership Program Conference

Saturday, March 9th

1:30 PM-Departure from Union Station, Washington D.C.

2:30 PM-3:30PM-Arrive at Airlie Hotel & Conference Center & Check-in

3:30 PM-4:00PM-Opening Remarks & Event Review

Attendees will review their substantive materials for the retreat. John Sullivan, Executive Director of Partnership for a Secure America (PSA), will outline the retreat agenda and provide logistical information for the day (i.e., location of restrooms, where to store any bags, etc.).

4:00 PM-5:30PM-Trade Simulation

Facilitated by John Sullivan. Participants will take part in a mock trade simulation that will take place over the two days. The exercise is based on fictional countries negotiating a trade agreement. Participants will do part one of the negotiation during this session and part two will take place the following day.

5:30 PM-6:15PM-Pre-Dinner Reception

Attendees will break for a reception in the Pavilion. Participants will have an opportunity to informally engage their colleagues, PSA staff, and speakers. Participants will converse with colleagues, PSA staff, and speakers on matters relevant to their duties and the scheduled event discussions.

6:15 PM-8:30PM-Keynote Dinner

Featuring: Andrew Scobell, Distinguished Fellow at the United States Institute of Peace, and Robert Sutter, Professor at George Washington University. The speakers will discuss great power competition with China in the Indo-Pacific, and how the U.S. can understand the current diplomatic and security environment in the region. For approximately half the time, staff will have the opportunity to directly ask speakers questions relevant to their duties.

8:30 PM-9:00PM-After-Dinner Reception

Participants will have an opportunity to informally engage their colleagues, PSA staff, and speakers. Participants will converse with colleagues, PSA staff, and speakers on matters relevant to their duties and the scheduled event discussions.

Sunday, March 10th

8:00 AM-9:30AM-Breakfast

Participants will gather for breakfast.

Participants will be split up into groups.

9:30 AM-11:30PM Group A -	9:30-10:30 AM Group B – Critical Minerals
Trade Simulation	Featuring: Dr. Gracelin Baskaran, Research Director and Senior
Facilitated by John Sullivan.	Fellow at the Center for Strategic & International Studies. Speaker
Participants will do part two of	will focus on energy dependence and the challenges of harvesting
a mock trade simulation that	and processing the necessary critical minerals. For approximately
will take place over the two	half the time, staff will have the opportunity to directly ask speakers
days. The exercise is based on	questions relevant to their duties.

fictional countries negotiating a trade agreement.	10:30 -11:30 AM Group B – Foreign Influence in Africa Featuring: Dr. Joseph Sany, Vice President- Africa Program at the United States Institute of Peace. Speaker will discuss current U.S. foreign adversaries' interests in Africa: how should the U.S. understand the current efforts of Russia and China to be present in Africa. For approximately half the time, staff will have the opportunity to directly ask speakers questions relevant to their duties.
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12:00 -1:00 PM Group A & B – Lunch

Attendees will break for lunch. Participants will have an opportunity to informally engage their colleagues, PSA staff, and speakers on matters relevant to their duties and the scheduled event discussions.

 1:00-2:00 PM Group A – American Diplomacy in Africa Featuring: Dr. Joseph Sany, Vice President- Africa Program at the United States Institute of Peace. Speaker will discuss current U.S. foreign adversaries' interests in Africa: how should the U.S. understand the current efforts of Russia and China to be present in Africa. For approximately half the time, staff will have the opportunity to directly ask speakers questions relevant to their duties. 2:00-3:00PM Group A – Critical Minerals Featuring: Dr. Gracelin Baskaran, Research Director and Senior Fellow at the Center for Strategic & International Studies. Speaker will focus on energy dependence and the challenges of harvesting and processing the necessary critical minerals. For approximately half the time, staff will have the opportunity to directly ask speakers questions relevant to their duties. 	1:00 - 3:00 PM Group B – <i>Trade</i> <i>Simulation</i> Facilitated by John Sullivan. Participants will do part two of a mock trade simulation that will take place over the two days. The exercise is based on fictional countries negotiating a trade agreement.	
3:00 PM Retreat Debrief & Event Ends		
Participants will briefly meet with PSA to review the retreat's events before departure. 3:40 PM Departure		
Departure from Airlie. Buses will return to Union Station, Washington DC, for drop off.		

