

# EMPLOYEE POST-TRAVEL DISCLOSURE FORM Original Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and *file it with the Clerk of the House by email at gifttravelreports@mail.house.gov*, within 15 days after travel is completed. Please *do not* file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

| 1.  | Name of Traveler:   |   |  |
|-----|---|---|--|
| 2.  | <ul><li>a. Name of Accompanying Relative:</li><li>b. Relationship to Traveler:  Spouse  Chi</li></ul>   |   |  |
| 3.  | a. Dates: Departure:  | Return:   |  |
|     | b. Dates at Personal Expense, if any:   |   |  |
| 4.  | Departure City:Desti  | ination:  | Return City:   |
| 5.  | Sponsor(s), Who Paid for the Trip:  |   |  |
| 6.  | Describe Meetings and Events Attended:  |   |  |
| 7.  | Attached to this form are <i>each</i> of the following, <i>sig</i> a. □ a completed <i>Sponsor Post-Travel Disclosure I</i> b. □ the <i>Primary Trip Sponsor Form</i> completed to the <i>Additional Sponsor Form(s)</i> ; c. □ page 2 of the completed <i>Traveler Form</i> submod. □ the letter from the Committee on Ethics approached in each of the <i>is true by checking the box</i> . | Form; by the trip sponsor prior mitted by the employee; a proving my participatio | to the trip, including all attachments and and and on this trip. |
|     | b. If not, explain:   |   |  |
|     | ertify that the information contained on this for   | · -   | •  |
| Siş | gnature of Traveler:  |   | Date:  |
| Di  | uthorized this travel in advance. I have determined sclosure Form were necessary and that the travel water the appearance that the employee is using public   | as in connection with the   |  |
| Na  | ame of Supervising Member:  |   | Date:  |
| Sig | gnature of Supervising Member:  | Lofge   |  |

| SP  | ONSOR | POST-TR | AVFI           | DISCI | OSURE    | <b>FORM</b> |
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| Original |  | Amendmen |
|----------|--|----------|
|----------|--|----------|

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

| 1. | Sponsor(s) who paid for the trip: Recording Industry            | Association of America  |
|----|---|---|
| 2. | Travel Destination(s): New York, New York                       |   |
| 3. | Date of Departure: 3/13/2023                                    | Date of Return: 3/14/2023   |
| 4. | Name(s) of Traveler(s): Joe Zanoni                              |   |
|    | <i>Note</i> : You may list more than one traveler on a form onl | y if <i>all</i> information is <i>identical</i> for each person listed. |

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

|                            | Total Transportation Expenses | Total Lodging<br>Expenses | Total Meal<br>Expenses | Total Other Expenses<br>(dollar amount per item<br>and description) |
|----------------------------|-------------------------------|---------------------------|------------------------|---|
| Traveler                   | \$144                         | \$210.06                  | \$53.35                | \$39.69 ubers/taxis   |
| Accompanying Family Member | n/a                           | n/a                       | n/a                    | n/a   |

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. *Signify statement is true by checking box.* 

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

| Signature: Victoria Sheckler  | Digitally signed by Victoria Sheckler Date: 2023.03.22 12:38:09 -04'00' | _ Date:                            |  |  |
|---|---|------------------------------------|--|--|
| Name: Victoria Sheckler   |   | Title: SVP, Deputy General Counsel |  |  |
| Organization: Recording Industry Associ   | ation of America  |                                    |  |  |
| I am an officer of the above-named organization. Signify statement is true by checking box. |   |                                    |  |  |
| Address: 1000 F St NW, 2nd Fl, Washing  | gton, DC 20004  |                                    |  |  |
| Email: vsheckler@riaa.com   | Tel   | ephone: <u>202-775-0101</u>        |  |  |
|   |   |                                    |  |  |

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.



#### TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection.

This form and any attachments may be submitted at 1015 Longworth House Office Building or travel.requests@mail.house.gov.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

| Name of Traveler:  |
|--|
| NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.  |
| I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.  |
| Signature:   |
| Name of Signatory (if other than traveler):  |
| For Staff (name of employing Member or Committee):   |
| Office Address:  |
| Telephone Number:  |
| Email Address of Contact Person:   |
| Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, <i>and</i> these forms are being submitted to the Committee less than 30 days before the trip departure date. |

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

**KEEP A COPY OF THIS FORM.** Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via email: *travel.requests@mail.house.gov*.



# TRAVELER FORM

| 1.         | Name of Traveler:   |
|------------|---|
| 2.         | Sponsor(s) who will be paying or providing in-kind support for the trip:  |
| 3.         | City and State OR Foreign Country of Travel:  |
|            | a. Date of Departure: Date of Return:   |
|            | b. Yes No Will you be extending the trip at your personal expense?  |
|            | If yes, list dates at personal expense:   |
| 5.         | a. Yes \(\bigcap\) No \(\bigcap\) Will you be accompanied by a family member at the sponsor's expense? <b>If yes:</b>   |
|            | (1) Name of Accompanying Family Member:   |
|            | (2) Relationship to Traveler:  Spouse  Other (specify):   |
|            | (3) Yes No Accompanying Family Member is at least 18 years of age?  |
| 5.         | a. Yes \( \bigcap \) No \( \bigcap \) Did the trip sponsor answer "Yes" to Question 8(c) on the <i>Primary Trip Sponsor Form</i> (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?  |
|            | b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:  |
| 7.         | Yes No Primary Trip Sponsor Form is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.  NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.   |
| 3.         | Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.   |
| <b>.</b>   | Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved in  |
| <b>,</b> . | planning, organizing, requesting, or arranging the trip?  |
| 10         | For staff travelers, to be completed by your employing Member:  |
|            | ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL   |
| li<br>ra   | dereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my rect supervision, to accept expenses for the trip described in this request. I have determined that the above-described evel is in connection with my employee's official duties and that acceptance of these expenses will not create the pearance that the employee is using public office for private gain. |
| ~.         | Lot Lafe  |

# PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

|    | TE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. ilure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.   |
|----|--|
| 1. | Sponsor who will be paying for the trip:   |
|    | Recording Industry Association of America (RIAA)   |
| 2. | I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent Signify that the statement is true by checking box.   |
| 3. | Check only one. I represent that:  a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR   |
|    | b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR  |
|    | c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.   |
|    | If "c" is checked, list the names of the additional sponsors:  |
| 4. | Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):  |
|    | See attachment #1  |
| 5. | Yes No Is travel being offered to an accompanying family member of the House invitee(s)?   |
| 6. | Date of departure: March 13, 2023 Date of return: March 14, 2023   |
| 7. | a. City of departure: Washington, DC   |
|    | b. Destination(s): New York, NY  |
|    | c. City of return: Washington, DC  |
| 8. | Check only one. I represent that:  |
|    | a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR   |
|    | b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR  |
|    | c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event <i>and</i> lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was <i>de minimis</i> under the Committee's travel regulations. |
| 9. | Check only one of the following:   |
|    | a. I checked 8(a) or (b) above; OR   |
|    | b. I checked 8(c) above but am not offering any lodging; OR  |
|    | c. I checked 8(c) above and am offering lodging and meals for one night; OR  |
|    | d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:   |

# 18. Total Expenses for each Participant:

| Actual Amounts Good Faith Estimates      | Total Transportation Expenses per Participant | Total Lodging Expenses per Participant | Total Meal Expenses<br>per Participant |
|--|---|--|--|
| For each Member,<br>Officer, or Employee | \$62  | \$175.50                               | \$47                                   |
| For each Accompanying Family Member      | n/a   | n/a                                    | n/a                                    |

|  | Other Expenses<br>(dollar amount per item) | Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.) |
|--|--|--|
| For each Member,<br>Officer, or Employee | \$40                                       | Taxis  |
| For each Accompanying Family Member      |  |  |

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

- 19. Check only one:
  - a. I certify that I am an officer of the organization listed below; OR
  - b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.
- 20. I certify by my signature that
  - a. I read and understand the Committee's Travel Regulations;
  - b. I am not a registered federal lobbyist or registered foreign agent; and
  - c. The information on this form is true, complete, and correct to the best of my knowledge.

| Signature:                        | Date: $\frac{09}{07/23}$   |
|-----------------------------------|----------------------------|
| Name: VICTORIA F Should           | Title: SVP, D G-C          |
| Organization: Recordy Industry As |                            |
| Address: 1000 F St NW 2"          | Floor, Washingto, DC 2000/ |
| Email: V SHECKLER Q PIAA, COM     | Telephone: 202 7750/0/     |

# **INSTRUCTIONS**

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

| 10.   | Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). <i>Indicate agenda is attached by checking box</i> . |  |  |  |  |
|---|---|--|--|--|--|
| 11.   | Check only one of the following:  |  |  |  |  |
|   | a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees  |  |  |  |  |
|   | on any segment of the trip. Signify that the statement is true by checking box; OR  |  |  |  |  |
|   | b. Not Applicable. Trip sponsor is a U.S. institution of higher education.  |  |  |  |  |
| 12.   | For <i>each</i> sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip <i>and</i> its role in organizing and/or conducting the trip:  |  |  |  |  |
|   | See attachment #2   |  |  |  |  |
|   |   |  |  |  |  |
|   |   |  |  |  |  |
|   |   |  |  |  |  |
| 13.   | Answer parts a and b. Answer part c if necessary:   |  |  |  |  |
|   | a. Mode of travel: Air Rail Bus Car Other (specify:)  |  |  |  |  |
|   | b. Class of travel: Coach Business First Charter Other (specify:)   |  |  |  |  |
|   | c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:  |  |  |  |  |
|   |   |  |  |  |  |
|   |   |  |  |  |  |
|   |   |  |  |  |  |
| 14.   | ✓ I represent that the expenditures related to local area travel during the trip will be unrelated to personal or   |  |  |  |  |
|   | recreational activities of the invitee(s). Signify that the statement is true by checking the box.  |  |  |  |  |
| 15.   | Check only one. I represent that either:  |  |  |  |  |
|   | a. The trip involves an event that is arranged or organized without regard to congressional participation and that  |  |  |  |  |
|   | meals provided to congressional participants are similar to those provided to or purchased by other   |  |  |  |  |
| -   | event attendees; OR   |  |  |  |  |
| b. The trip involves events that are arranged specifically with regard to congressional participation.  If "b" is checked:  1) Detail the cost per day of meals (approximate cost may be provided): |   |  |  |  |  |
|   |   |  |  |  |  |
|   | 2) Provide the reason for selecting the location of the event or trip:  |  |  |  |  |
|   | See attachment #2. New York is home to three major recording labels and studios.  |  |  |  |  |
| 16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:   |   |  |  |  |  |
| 10.   | Hotel Name: Freehand New York City: New York, NY Cost Per Night: \$175  |  |  |  |  |
|   | Descinite to according to both and attestion  |  |  |  |  |
|   |   |  |  |  |  |
|   | Hotel Name: City: Cost Per Night:   |  |  |  |  |
|   | Reason(s) for Selecting:  Cost Per Night  |  |  |  |  |
|   | Hotel Name: City: Cost Per Night:   |  |  |  |  |
|   | Reason(s) for Selecting:  |  |  |  |  |
| <b>17</b> .   | I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum  |  |  |  |  |

payment. Signify that the statement is true by checking the box.

# Attachment #1 (Question 4):

Legislative issues emerging from the House Judiciary, Energy & Commerce, Ways & Means, Science & Technology, and Appropriations Committees are of primary interest to the RIAA. RIAA has invited a range of senior level staffers from relevant committees/offices with jurisdiction over IP, copyright, technology, social justice, and/or trade related issues or who are responsible for these issues on behalf of their congressional offices. We have also invited staff of Members whose districts are uniquely invested in the music economy.

The list of invited House staffers is:

| First Name  | Last Name  | Title  | Office                  | Relevance Area                          |
|-------------|------------|--|-------------------------|---|
| Rebecca     | Angelson   | Chief of Staff                                 | Rep. Bob Latta          | Energy and Commerce                     |
| Garrett     | Auzenne    | Senior Counsel                                 | Rep. Sheila Jackson Lee | Judiciary                               |
| Hillary     | Beard      | Chief of Staff                                 | Rep. Terri Sewell       | Ways and Means                          |
| Yuri        | Beckelman  | Chief of Staff                                 | Rep. Maxwell Frost      | Science, Space and Technology           |
| Isabela     | Belchior   | Chief Counsel                                  | Rep. Ken Buck           | Judiciary                               |
| Josh        | Bell       | Chief of Staff                                 | Rep. Ron Estes          | Ways and Means                          |
| Grace       | Bellone    | Senior Legislative<br>Assistant                | Rep. John Curtis        | Energy and Commerce                     |
| Patrick     | Boland     | Chief of Staff                                 | Rep. Adam Schiff        | Judiciary                               |
| Jake        | Bornstein  | Deputy Chief of Staff/<br>Legislative Director | Rep. John Curtis        | Energy and Commerce                     |
| Lorissa     | Bounds     | Chief of Staff                                 | Rep. Jay Obernolte      | Energy and Commerce                     |
| Joshua      | Bradley    | Chief of Staff                                 | Rep. Nathaniel Moran    | Judiciary                               |
| Courtney    | Broderick  | Legislative Director                           | Rep. Sylvia Garcia      | Judiciary (when save the date was sent) |
| LaVontae    | Brooks     | Deputy Chief of Staff/<br>Legislative Director | Rep. Steven Horsford    | Congressional Black<br>Caucus           |
| Keelie      | Broom      | Chief of Staff                                 | Rep. Burgess Owens      | Judiciary (when save the date was sent) |
| Colleen     | Carlos     | Chief of Staff                                 | Rep. Madeleine Dean     | Judiciary                               |
| Marc        | Cevasco    | Chief of Staff                                 | Rep. Ted Lieu           | Judiciary                               |
| Lillie      | Coney      | Chief of Staff                                 | Rep. Sheila Jackson Lee | Judiciary                               |
| Christopher | Cox        | Chief of Staff                                 | Rep. Yvette Clarke      | Energy and Commerce                     |
| Seana       | Cranston   | Legislative Director;<br>Deputy Chief of Staff | Rep. Thomas Massie      | Judiciary                               |
| Arie        | Dana       | Chief of Staff                                 | Rep. Michelle Steel     | Ways and Means                          |
| Jordan      | Dashow     | Equality Caucus Executive Director             | Eqaulity Caucus         | Equality Caucus                         |
| Zach        | Deatherage | Legislative Assistant                          | Rep. Ashley Hinson      | Appropriations                          |
| Pat         | Devney     | Chief of Staff                                 | Rep. Annie Kuster       | Energy and Commerce                     |

| First Name  | Last Name   | Title                                | Office   | Relevance Area                               |
|---|-------------|--------------------------------------|--|--|
| Kevin   | Diamond     | Deputy Chief of Staff/               | Rep. Lisa Blunt  | Energy and Commerce                          |
| Keviii  | Diamona     | Legislative Director                 | Rochester  | Energy and commerce                          |
| Jordan  | Dickinson   | Legislative Director                 | Rep. Dan Kildee  | Ways and Means                               |
| Marilyn   | Dillihay    | Chief of Staff                       | Rep. Steve Cohen   | Judiciary                                    |
|   |             |                                      | Rep. Sydney Kamlager-  |  |
| Henry   | Dixon       | Chief of Staff                       | •  | Music City - Los Angeles                     |
| Marilyn Henry  Troy Brian Robert Ahmed Jennifer  Vincent Alex Casey  David  Earl Scott Liam Hannah Megan Douglas Joseph Scott |             |                                      | date was sent)   |  |
| Troy  | Dougall     | Senior Legislative<br>Assistant      | Rep. John Curtis   | Energy and Commerce                          |
| Brian   | Duckworth   | Legislative Director                 | Rep. Jeff Jackson  | Science, Space and Technology                |
| Robert  | Edmonson    | Chief of Staff                       | Rep. Robert Garcia   | Equality Caucus                              |
| Ahmed   | Elsayed     | Chief of Staff                       | Rep. Tony Cárdenas   | Energy and Commerce                          |
| Jennifer  | Epperson    | Chief Counsel                        | House Energy and<br>Commerce Committee   | Energy and Commerce                          |
| Vincent   | Evans       | CBC Executive                        | Congressional Black  | Congressional Black                          |
| Vilicent  | Evalis      | Director                             | Caucus   | Caucus                                       |
| Alex  | Ferro       | Chief of Staff                       | Rep. Carlos Gimenez  | Music City - Miami                           |
| Casey   | Fitzpatrick | Deputy Chief of Staff                | Rep. Kelly Armstrong   | Energy and Commerce                          |
| David   | FitzSimmons | Chief of Staff                       | Rep. Michelle Fischbach<br>(when save the date<br>was sent)  | Ways and Means (when save the date was sent) |
| Earl Scott  | Flood       | Legislative Director/<br>Counsel     | Rep. Robin Kelly   | Energy and Commerce                          |
| Liam  | Forsythe    | Chief of Staff                       | Rep. Nanette Barragán  | Energy and Commerce                          |
| Hannah  | Fraher      | Legal Counsel                        | Rep. Mike Johnson  | Judiciary                                    |
| Megan   | Garcia      | Chief of Staff                       | Rep. Becca Balint  | Equality Caucus                              |
| Douglas   | Geho        | Chief Counsel for                    | ff/ Rep. Lisa Blunt Rochester Rep. Dan Kildee Rep. Steve Cohen Rep. Sydney Kamlager- Dove (when save the date was sent) Rep. John Curtis Rep. Jeff Jackson Rep. Robert Garcia Rep. Tony Cárdenas House Energy and Commerce Committee Congressional Black Caucus Rep. Carlos Gimenez ff Rep. Kelly Armstrong Rep. Michelle Fischbach (when save the date was sent)  // Rep. Robin Kelly Rep. Nanette Barragán Rep. Mike Johnson Rep. Becca Balint House Judiciary Committee Rep. Eric Sorensen Rep. Hank Johnson // House Judiciary Committee Rep. Darren Soto Rep. Thomas Massie Rep. Dan Bishop Rep. Chip Roy Rep. Mike Johnson | Judiciary                                    |
| Douglas   | Geno        | Administrative Law                   |  | Judicially                                   |
| Joseph  | Goldberg    | Chief of Staff                       | Rep. Eric Sorensen   | Science, Space and Technology                |
| Scott   | Goldstein   | Chief of Staff                       | Rep. Hank Johnson  | Judiciary                                    |
| Tyler   | Grimm       | Chief Adviser, Policy<br>& Strategy  | •  | Judiciary                                    |
| Liana   | Guerra      | Chief of Staff                       | Rep. Darren Soto   | Energy and Commerce                          |
| Matt  | Gurtler     | Chief of Staff                       | Rep. Thomas Massie   | Judiciary                                    |
| James   | Hampson     | Chief of Staff                       | Rep. Dan Bishop  | Judiciary                                    |
| Sabrina   | Hancock     | Legislative Director                 | Rep. Chip Roy  | Judiciary                                    |
| Hayden  | Haynes      | Chief of Staff                       | Rep. Mike Johnson  | Judiciary                                    |
| Aaron   | Hiller      | Deputy Staff Director/ Chief Counsel | Rep. Jerry Nadler  | Judiciary                                    |

| First Name | Last Name   | Title  | Office                                      | Relevance Area                          |
|------------|-------------|--|---|---|
| Liz        | Hittos      | Chief of Staff                                 | Rep. Gus Bilirakis                          | Energy and Commerce                     |
| Bob        | Holste      | Chief of Staff                                 | Rep. Kevin Kiley                            | Judiciary                               |
| Gabrielle  | Howard      | Legislative Director                           | Rep. Sydney Kamlager-<br>Dove               | Music City - Los Angeles                |
| Tasia      | Jackson     | Chief of Staff                                 | Rep. Hakeem Jeffries                        | Music City - New York                   |
| Chonya     | Johnson     | Chief of Staff                                 | Rep. Troy Carter                            | Energy and Commerce                     |
| Asha       | Jones       | Chief of Staff                                 | Rep. Steven Horsford                        | Congressional Black Caucus              |
| Peter      | Karafotas   | Chief of Staff                                 | Rep. David Cicilline                        | Judiciary                               |
| Joyce      | Kazadi      | Chief of Staff                                 | Rep. Barbara Lee                            | Appropriations                          |
| Leesa      | Klepper     | Chief of Staff                                 | Rep. Jamie Raskin                           | Judiciary (when save the date was sent) |
| Allen      | Klump       | Chief of Staff                                 | Rep. Jeff Duncan                            | Energy and Commerce                     |
| Sam        | Kuebler     | Legislative Assistant                          | Rep. Drew Ferguson                          | Ways and Means                          |
| Timothy    | Kurth       | Chief Counsel                                  | Rep. Cathy McMorris<br>Rodgers              | Energy and Commerce                     |
| Kate       | LaBorde     | Chief of Staff                                 | Rep. Andy Biggs                             | Judiciary                               |
| Matt       | Lee         | Chief of Staff                                 | Rep. Deborah Ross                           | Judiciary                               |
| Roz        | Leighton    | Chief of Staff                                 | Rep. Kelly Armstrong                        | Energy and Commerce                     |
| Eduardo    | Lerma       | Chief of Staff                                 | Rep. Veronica Escobar                       | Judiciary                               |
| Brittany   | Madni       | Chief of Staff/<br>Legislative Director        | Rep. Ashley Hinson                          | Appropriations                          |
| Nicole     | Manley      | Legislative Director                           | Rep. Ben Cline                              | Judiciary                               |
| Andrea     | Martin      | Legislative Director/<br>Counsel               | Rep. Andre Carson                           | Congressional Black<br>Caucus           |
| Veleter    | Mazyck      | Chief of Staff                                 | Rep. Shontel Brown                          | Congressional Black<br>Caucus           |
| Ryan       | McCormack   | Chief of Staff                                 | Rep. Scott Fitzgerald                       | Judiciary                               |
| Matt       | McMurray    | Chief of Staff                                 | Rep. Robin Kelly                            | Energy and Commerce                     |
| Erin       | Meegan      | Deputy Chief of Staff/<br>Legislative Director | Rep. Daniel Goldman                         | Music City - New York                   |
| Zach       | Mendelovici | Legislative Director;<br>Deputy Chief of Staff | Rep. Ken Buck (when save the date was sent) | Judiciary                               |
| Tyler      | Menzler     | Chief of Staff                                 | Rep. Mariannette<br>Miller-Meeks            | Energy and Commerce                     |
| Matt       | Miller      | Chief of Staff                                 | Rep. Ben Cline                              | Judiciary                               |
| Carly      | Miller      | Chief of Staff                                 | Rep. Harriet Hageman                        | Judiciary                               |
| Tom        | Moran       | Chief of Staff                                 | Rep. Maria Salazar                          | Music City - Miami                      |
| Katie      | Morley      | Senior Legislative<br>Assistant                | Rep. Adrian Smith                           | Ways and Means                          |
| Во         | Morris      | Chief of Staff                                 | Rep. Joe Neguse                             | Judiciary                               |
| Lale       | Morrison    | Chief of Staff                                 | Rep. Jared Moskowitz                        | Music City - Miami                      |

| First Name | Last Name    | Title                                    | Office  | Relevance Area                              |
|------------|--------------|--|---|---|
| Rene       | Munoz        | Chief of Staff                           | Rep. Lou Correa                                       | Judiciary                                   |
| Allison    | Murphy       | Chief of Staff                           | Rep. Jefferson Van Drew                               | Judiciary                                   |
| Andrew     | Noh          | Chief of Staff                           | Rep. Marilyn Strickland                               | Congressional Black<br>Caucus               |
| Corey      | Norman       | Chief of Staff                           | Rep. John Curtis                                      | Energy and Commerce                         |
| Katy       | Nystrom      | Communications<br>Director               | Rep. Jimmy Gomez                                      | Music City – Los Angeles                    |
| Zoë        | Oreck        | Legislative Director/<br>General Counsel | Rep. Hakeem Jeffries                                  | Music City - New York                       |
| Matt       | Orr          | Chief of Staff                           | Rep. Russell Fry                                      | Judiciary                                   |
| Blake      | Paradis      | Legislative Counsel                      | Rep. Joe Neguse (when save the date was sent)         | Judiciary                                   |
| Caroline   | Paris-Behr   | Legislative Director                     | Rep. Lauren Underwood                                 | Appropriations                              |
| James      | Park         | Chief Counsel                            | Rep. Mike Johnson<br>(when save the date<br>was sent) | Judiciary                                   |
| Katie      | Paulson      | Legislative Director/ IP                 | Rep. Deborah Ross                                     | Judiciary                                   |
| Carlos     | Paz          | Chief of Staff                           | Rep. Jimmy Gomez                                      | Music City - Los Angeles                    |
| Robin      | Peguero      | Chief of Staff                           | Rep. Glenn Ivey                                       | Judiciary                                   |
| Steve      | Pfrang       | Chief of Staff                           | Rep. Darin LaHood                                     | Ways and Means                              |
| Sophie     | Pollock      | Communications Director                  | Rep. Becca Balint                                     | Oversight                                   |
| Lilah      | Pomerance    | Chief of Staff                           | Rep. Primila Jayapal                                  | Judiciary                                   |
| Tracie     | Pough        | Chief of Staff                           | Rep. Debbie<br>Wasserman-Schultz                      | Appropriations                              |
| Fae        | Rabin        | Chief of Staff                           | Rep. Delia Ramirez                                    | Music City - Chicago                        |
| Nisha      | Ramachandran | CAPAC Executive Director                 | Congressional Asian Pacific American Caucus           | Congressional Asian Pacific American Caucus |
| Robert     | Redding      | Legislative Assistant                    | Rep. Drew Ferguson                                    | Ways and Means                              |
| Kevin      | Reilly       | Chief of Staff                           | Rep. Laurel Lee                                       | Judiciary                                   |
| Mitchell   | Rivard       | Chief of Staff                           | Rep. Dan Kildee                                       | Ways and Means                              |
| Keanu      | Rivera       | Legislative Director                     | Rep. Mary Gay Scanlon                                 | Judiciary                                   |
| Jason      | Rogers       | Chief of Staff                           | Rep. Chip Roy (when save the date was sent)           | Judiciary                                   |
| Jorge      | Rueda        | Trade Counsel                            | Rep. Adrian Smith<br>(when save the date<br>was sent) | Ways and Means                              |
| Amy        | Rutkin       | Chief of Staff/ Staff Director           | Rep. Jerry Nadler                                     | Judiciary                                   |
| Jacqueline | Sanchez      | Chief of Staff                           | Rep. Lisa Blunt<br>Rochester                          | Energy and Commerce                         |

| First Name | Last Name             | Title  | Office                           | Relevance Area                          |
|------------|-----------------------|--|----------------------------------|---|
| Robert     | Schroeder             | Chief of Staff                                 | Rep. Troy Nehls                  | Judiciary                               |
| Haley      | Scott                 | Chief of Staff                                 | Rep. Daniel Goldman              | Music City - New York                   |
| David      | Silberberg            | Senior Policy Advisor                          | Rep. Judy Chu                    | Ways and Means                          |
| Jamie      | Simpson               | Chief Counsel                                  | Rep. Hank Johnson                | Judiciary                               |
| Leslie     | Slaughter             | Chief Counsel;<br>Legislative Aide             | Rep. Wesley Hunt                 | Judiciary                               |
| Amy        | Soenksen              | Chief of Staff                                 | Rep. Morgan McGarvey             | New Democrat Coalition                  |
| Nick       | Strader               | Chief of Staff/<br>Legislative Director        | Rep. Cliff Bentz                 | Judiciary                               |
| Nick       | Strother              | Legislative Assistant                          | Rep. Troy Carter                 | Energy and Commerce                     |
| Tracee     | Sutton                | Deputy Chief of Staff/<br>Legislative Director | Rep. Greg Stanton                | Judiciary (when save the date was sent) |
| Julie      | Tagen                 | Chief of Staff                                 | Rep. Jamie Raskin                | Judiciary (when save the date was sent) |
| Shana      | Teehan                | Chief of Staff                                 | Rep. Barry Moore                 | Judiciary                               |
| Allison    | Teixeira Sulier       | Chief of Staff/<br>Legislative Director        | Rep. Sharice Davids              | Equality Caucus                         |
| Syd        | Terry                 | Chief of Staff                                 | Rep. Jan Schakowsky              | Energy and Commerce                     |
| Sophie     | Trainor<br>Khanahmadi | Chief of Staff                                 | Rep. Brett Guthrie               | Energy and Commerce                     |
| Stephanie  | Trinh                 | Chief of Staff                                 | Rep. Greg Casar                  | Music City - Austin, TX                 |
| Chris      | Tudor                 | DC Chief of Staff                              | Rep. Tom McClintock              | Judiciary                               |
| Jacky      | Heyk                  | CHC Executive                                  | Congressional Hispanic           | Congressional Hispanic                  |
| Jacky      | Usyk                  | Director                                       | Caucus                           | Caucus                                  |
| Todd       | Valentine             | Chief of Staff                                 | Rep. Joyce Beatty                | Congressional Black<br>Caucus           |
| Nicole     | Varner                | Chief of Staff                                 | Rep. Marc Veasey                 | Energy and Commerce                     |
| Angel      | Vazquez               | Chief of Staff                                 | Rep. Ritchie Torres              | Music City - New York                   |
| Rachel     | Wagley                | Chief of Staff                                 | Rep. Blake Moore                 | Ways and Means                          |
| Rebecca    | Walldorff             | Chief of Staff                                 | Rep. Lucy McBath                 | Judiciary                               |
| Emma       | White                 | Legislative Director                           | Rep. Barry Moore                 | Judiciary                               |
| Kayla      | Williams              | Chief of Staff                                 | Rep. Gregory Meeks               | Music City - New York                   |
| Cody       | Willming              | Legislative Director                           | Rep. Linda Sánchez               | Ways and Means                          |
| Lauren     | Wolman                | Legislative Director                           | Rep. Debbie<br>Wasserman-Schultz | Appropriations                          |
| Veronica   | Wong                  | Chief of Staff                                 | Rep. Darrell Issa                | Judiciary                               |
| Jordan     | Wood                  | Chief of Staff                                 | Rep. Lance Gooden                | Judiciary                               |
| Ella       | Yates                 | Member Services Director                       | Rep. Jim Jordan                  | Judiciary                               |
| Joe        | Zanoni                | Chief of Staff                                 | Rep. Zoe Lofgren                 | Judiciary                               |

Michael Guest, Mississippi Chairman Susan Wild, Pennsylvania Ranking Member

David P. Joyce, Ohio John H. Rutherford, Florida Andrew R. Garbarino, New York Michelle Fischbach, Minnesota

Veronica Escobar, Texas Mark DeSaulnier, California Deborah K. Ross, North Carolina Glenn F. Ivey, Maryland



ONE HUNDRED EIGHTEENTH CONGRESS

# U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust Staff Director and Chief Counsel

> Keelie Broom Counsel to the Chairman

David Arrojo Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515-6328 Telephone: (202) 225-7103 Facsimile: (202) 225-7392

August 28, 2023

Mr. Joseph Zanoni Office of the Honorable Zoe Lofgren 1401 Longworth House Office Building Washington, DC 20515

Dear Mr. Zanoni:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Nashville, Tennessee, scheduled for August 29 to 31, 2023, sponsored by SoundExchange. We note that this trip includes one day at your personal expense. We remind you that, because the trip sponsor employs a federal lobbyist, you may participate in officiallyconnected activity on one calendar day only.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest Chairman

MG/SW:emw

Susan Wild Ranking Member

#### Attachment #2 (Question 12):

The Recording Industry Association of America (RIAA) advocates for recorded music and the people and companies that create it in the United States. RIAA's several hundred members – ranging from major American music groups with global reach to artist-owned labels and small businesses – make up the world's most vibrant and innovative music community, working to help artists reach their potential and connect with fans while supporting hundreds of thousands of American jobs.

In pursuit of its mission, the RIAA is embarking on a series of educational site tours, which will provide congressional staff with firsthand knowledge of the music industry and its impacts on the U.S. economy and creative culture. Through our continued advocacy and educational opportunities, RIAA discovered that even staffers with a background in intellectual property, copyright litigation, technology and trade issues lack firsthand experience with music companies in the digital age and demonstrated a strong interest in learning more about the industry's daily operations and structure. In light of this, we have invited staffers that work for Members of Congress appointed to the House Judiciary, Energy and Commerce, Ways and Means, Science, Space, and Technology, and Appropriations Committees, and handle or are involved in IP, copyright, technology, social justice, and/or trade issues. We have also invited staff of Members whose districts are uniquely invested in the music economy. This trip should provide those staffers with relevant experience to make better informed policy decisions as they perform their various roles on Capitol Hill.

The RIAA has selected New York, NY because it is the location of three major record label operations: Sony Music Entertainment, Universal Music Group, and Warner Music Group. Each of their offices in New York offers unique insight into the music industry's various artist development and business practices, which include: Artist & Repertoire (A&R), Mastering Studios, and distribution partnerships for catalog and merchandise.

The Recording Industry Association of America is the sole sponsor of this trip and is planning, executing and financing all aspects of the trip.



Joe Zanoni Office of Rep. Zoe Lofgren Washington, DC

#### Dear Joe:

I would like to invite you to attend the Recording Industry Association of America's (RIAA) privately-sponsored trip to New York City to visit Warner Music Group (WMG), Sony Music Entertainment (SME), and Universal Music Group (UMG) on Monday, March 13 through Tuesday, March 14, 2023. This trip has been planned in accordance with the House of Representatives' privately-sponsored travel rules.

The Recording Industry Association of America advocates for recorded music and the people and companies that create it in the United States. RIAA's several hundred members – ranging from major American music groups with global reach to artist-owned labels and small businesses – make up the world's most vibrant and innovative music community, working to help artists reach their potential and connect with fans while supporting hundreds of thousands of American jobs.

This trip involves a series of briefings and discussions pertaining to the development and business practices of music companies in the digital age. It will bring congressional staffers together with industry experts and executives for the purposes of understanding key issues affecting trade, intellectual property, and copyright policies. On Tuesday, March 14, RIAA will sponsor a full day of discussions and tours that examine the daily functions of these three major record labels. Items on the agenda will include presentations from the record labels' leadership and communications staff, along with visiting onsite facilities such as the Artist & Repertoire (A&R) department and in-house recording studios.

RIAA will cover costs relating to the trip, including: round-trip transportation, hotel expenses for Monday, March 13 and group meals. We will provide paperwork for submission prior to the 30-day House Ethics travel deadline (Saturday, February 11, 2023). Please respond to Isabel Wasserzug at <a href="mailto:iwasserzug@riaa.com">iwasserzug@riaa.com</a> prior to this deadline to confirm your participation and timely submission of the attached ethics travel forms.

Sincerely,

Victoria Sheckler

Senior Vice President, Deputy General Counsel Recording Industry Association of America



# Recording Industry Association of America Educational Staff Trip to

# Warner Music Group / Sony Music Entertainment / Universal Music Group

Monday, March 13 – Tuesday, March 14

# Monday, March 13

2:30pm Staff suggested arrival to Union Station (Washington, DC)

3:05pm Amtrak Train Departure

Amtrak train #148 Northeast Regional

Union Station to Moynihan Train Hall/Penn Station (coach travel)

Estimated travel cost: \$31/person

6:30pm Amtrak arrival to Moynihan Train Hall/Penn Station (New York, NY)

6:40pm Depart Moynihan Train Hall/Penn Station for Freehand New York hotel

Upon arrival to Penn Station, Hill staff will take Ubers to hotel

Estimated transportation costs: \$8/person

6:50pm Hotel check in at Freehand New York

Freehand New York (23 Lexington Ave, New York NY 10010)

Room rate: \$175.50/night

Hotel was chosen for proximity to site locations on March 14

#### Tuesday, March 14

Please bring valid identification and proof of vaccine or negative covid test. This is required to enter some of the labels' offices on the tour.

8:15am Hotel check out

8:30am Staff take Ubers to briefing at Warner Music Group

Estimated transportation costs: \$10/person

8:45am-10:00am Working breakfast & RIAA educational briefing at Warner Music Group

Warner Music Group (1633 Broadway, New York, NY 10019)

Breakfast delivered

Estimated breakfast cost: \$19/person

Hill staff will receive an overview of the music business looking at public RIAA industry revenue numbers along with a recent report on label value in the modern music era and will hear from an industry expert on the latest trends in music fans' listening habits. Overview will end with Q&A. The educational briefing will feature:

8:45am-8:50am Rafael Fernandez, SVP, State Public Policy, RIAA

8:55am-9:15am Josh Friedlander, SVP, Research & Economics,

RIAA

9:20am-9:45am Erin Burr, VP, Media Relations, Gold & Platinum

Awards, RIAA

9:45am-10:00am Q&A

10:00am-10:10am Break

10:10-11:30am Continued educational briefing at Warner Music Group

Warner Music Group (1633 Broadway, New York, NY 10019)

At Warner Music Group, staff will learn first-hand what goes into discovering unique talent and what the future of music looks like in the digital age. What is the "formula" for knowing which artists to sign? How does emerging technology assist in that search? And in this age of DIY where anyone can release an album, what does a label bring to the table that might help an artist achieve their dreams of success? What's next after streaming and how will fans interact with music in the Metaverse? All of these questions (and more) will be answered as staff will hear from label executives in charge of these essential functions, along with a tour of the in-house Atlantic recording studio [TBC]. The educational briefing will feature:

10:10am-10:30am: Tour of Atlantic Records' recording studio with

one of Atlantic's engineers

10:30am-11:30am: Summer Wilkie, Senior Vice President,

Communications and Marketing, Warner Music Group, will moderate a discussion featuring:

- Oana Ruxandra, EVP, Business Development
- Chief Digital Officer and Riggs Morales, SVP, Urban A&R, Atlantic Records (invited)

Staff take Ubers to briefing at Sony Music Entertainment Estimated transportation costs: \$9/person 12:00pm-1:30pm Educational tour & lunch at Sony Music Entertainment

Sony Music Entertainment (25 Madison Ave, New York, NY 10010)

Lunch delivered

Estimated lunch cost: \$21/person

At Sony Music, staff will get a demonstration of the company's state-of-the-art data and analytics tools used to help artists reach their broadest global audience as well as its cutting-edge artist royalty portal. These tools have been developed and are continually improved upon with the goals of transparency, speed and ease of use. They also inform the company's Artist & Repertoire and marketing efforts, applications which will be brought to life through a case study of a recent Sony Music artist hit single and album release. The case study will highlight the complex and interconnected elements of a modern day global project launch.

Staff will then learn how Sony Music is using AI and machine learning technologies as well as how it is approaching the legal, commercial and creative challenges and opportunities presented by rapidly evolving generative AI technologies.

12:00pm-12:20pm Intro and welcome by Dierdre McDonald, EVP,

Global Public Policy & Government

12:20pm-12:40pm Demonstration and discussion featuring:

- Kirit Joshi, Chief Information Officer

12:40pm-1:05pm Discussion featuring:

Victoria White-Mason, VP of Marketing,

Columbia Records

1:05pm-1:30pm Demonstration and discussion: Al's

Opportunities and Challenges for the Music

**Business** 

Jeff Walker, EVP & Head, Business & Legal

Affairs, Global Digital Business

Chris Frankenberg, VP, Head of Emerging

Technology

1:30pm Staff take Ubers to briefing at Universal Music Group

Estimated transportation costs: \$5/person

2:00pm-3:45pm Educational tour at Universal Music Group

Republic Studios (218 W 18th St. New York, NY 10011)

Estimated snack costs: \$7/person

Staff will begin their visit to UMG with a tour of Republic Records' newly built studios, located in Manhattan's Chelsea neighborhood, and a discussion with senior Republic executives providing an educational overview of the role of a music label and Universal's artist-centric business model. Participants will tour each purpose-built studio, see how music is recorded and mixed, experience new audio technologies such Dolby Atmos, and learn about the use of AI in music.

During these highly interactive sessions, staff will learn how IP is utilized through multiple business opportunities. They will also learn about A&R, artist investment and the collaboration between artists and labels required to build a successful career in music, where artists reach their greatest creative and commercial potential.

Questions raised will include: What constitutes an artist-centric business model? How does a label nurture an artist's sound and shape their brand? What role does a label have in helping an artist in the studio and continuing to optimize their catalog through new, creative and innovative projects? How are labels innovating in the current digital market- both in terms of technology and business practice? What are some of the current threats in the marketplace?

#### Sessions will feature:

- Monte Lipman, Founder/Chairman, Republic Records (invited)
- Avery Lipman, Founder/President, Republic Records (invited)
- Danielle Price, EVP, Republic Records (invited)
- David Wolter- EVP, A&R, Republic Records (invited)
- Richard LaPointe, Director, Republic Studios (invited)
- Christine Thomas, Head of Music Partnerships, Dolby (invited)
- Eric Berman, EVP, Public Policy, UMG (confirmed)

2:00pm-2:15pm Eric Berman, Intro to UMG and Music 101

2:15pm-2:45pm Conversation with Republic Records on the collaboration between artist and label Featuring: Monte and Avery Lipman, among other Republic staff:

> Danielle Price, Artist Centric Practices & **Business Innovation**

David Wolter, Artist Development

Staff divide into two groups and alternate visits between studios for an interactive experience

Studio A: Recording & Mixing a Record

2:45pm-3:30pm

Studio B (Atmos Room): Immersive Audio
 Technology & Music Innovation

3:30pm-3:45pm Immersive Automotive Systems Demo

3:45pm Staff regroup in UMG's Republic Studios lobby and take Ubers to Moynihan Train Hall/Penn Station

Estimated transportation costs: \$8/person

4:15pm Staff arrival at Moynihan Train Hall/Penn Station (New York, NY)

5:41pm Amtrak train departure

Moynihan Train Hall/Penn Station to Union Station (coach travel)

Amtrak train #193 Northeast Regional

Estimated travel cost: \$31/person

9:01pm Amtrak train arrival to Union Station (Washington, DC)