

COMMITTEE ON ETHICS

EMPLOYEE POST-TRAVEL DISCLOSURE FORM ☒ Original ☐ Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Harrison Jumper
2. a. Name of Accompanying Relative: _____ **OR** ☐ None
b. Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other (specify): _____
3. a. Dates: Departure: 11/16/23 Return: 11/18/23
b. Dates at Personal Expense, if any: _____ **OR** ☐ None
4. Departure City: Washington, D.C. Destination: New York City, NY Return City: Washington, D.C.
5. Sponsor(s), Who Paid for the Trip: The Third Way Foundation (Progressive Policy Institute)
6. Describe Meetings and Events Attended: Followed the program itinerary, which included insightful meetings with leading financial analysts and other experts at mission-driven financial institutions centered on the topic of Community Development Financial Institutions.
7. Attached to this form are **each** of the following, signify that each item is attached by checking the corresponding box:
 - a. ☒ a completed *Sponsor Post-Travel Disclosure Form*;
 - b. ☒ the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;
 - c. ☒ page 2 of the completed *Traveler Form* submitted by the employee; **and**
 - d. ☒ the letter from the Committee on Ethics approving my participation on this trip.
8. a. ☒ I represent that I participated in each of the activities reflected in the attached sponsor's agenda. *Signify statement is true by checking the box.*
b. If not, explain: _____

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler:  Date: 11/29/23

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Chrissy Houlihan Date: 11/29/23

Signature of Supervising Member: 

COMMITTEE ON ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

☐ Original ☐ Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid or provided in-kind support for the trip: The Third Way Foundation (Progressive Policy Institute)

2. Travel Destination(s): New York City

3. Date of Departure: 11/16/23 Date of Return: 11/18/23

4. Name(s) of Traveler(s): Harrison Jumper

Note: You may list more than one traveler on a form only if *all* information is *identical* for each person listed.

5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$400	\$460	\$135	
Accompanying Family Member				

6. ☐ All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment.
Signify statement is true by checking box.

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 11/28/23

Name: Lindsay Lewis Title: Executive Director

Organization: The Third Way Foundation

☒ **I am an officer of the above-named organization. Signify statement is true by checking box.**

Address: 1919 M Street Northwest, Suite 300, Washington, DC 20036

Telephone: 202-525-3926 Email: llewis@ppionline.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.



U.S. House of Representatives

COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Harrison Jumper
2. Sponsor(s) who will be paying or providing in-kind support for the trip:
The Third Way Foundation (Progressive Policy Institute is a project of Third Way Foundation)
3. City and State **OR** Foreign Country of Travel : New York, New York
4. a. Date of Departure: 11/16/23 Date of Return: 11/18/23
b. Yes ☐ No ☒ Will you be extending the trip at your personal expense?
If yes, list dates at personal expense: _____
5. a. Yes ☐ No ☒ Will you be accompanied by a family member at the sponsor's expense? **If yes:**
(1) Name of Accompanying Family Member: _____
(2) Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other (specify): _____
(3) Yes ☐ No ☐ Accompanying Family Member is at least 18 years of age:
6. a. Yes ☐ No ☒ Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:
7. Yes ☒ No ☐ *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms.

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties.
Staff should include their job title and how the activities on the itinerary relate to their duties.
As the Senior Legislative Assistant covering economic development and finance policy for Rep. Chrissy Houlahan, this trip will further my understanding of key issues related to economic development in distressed communities and Community Development Financial Institutions. Meeting with leading financial analysts and other experts will allow me to be better informed and equipped to work with the Congresswoman on important policy solutions in these spaces.
9. **Yes ☐ No ☒ Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?**
10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member

Date 10/17/2023

COMMITTEE ON ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics.house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip: _____

2. ☐ I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*

3. **Check only one.** I represent that:

- a. ☐ The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**
- b. ☐ The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**
- c. ☐ The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

If "c" is checked, list the names of the additional sponsors: _____

4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): _____

5. Yes ☐ No ☐ Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of Departure: _____ Date of Return: _____

7. a. City of departure: _____

b. Destination(s): _____

c. City of return: _____

8. **Check only one.** I represent that

- a. ☐ The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**
- b. ☐ The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; **OR**
- c. ☐ The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. **Check only one of the following.**

- a. ☐ I checked 8(a) or (b) above; **OR**
b. ☐ I checked 8(c) above but am not offering any lodging; **OR**
c. ☐ I checked 8(c) above and am offering lodging and meals for one night; **OR**
d. ☐ I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted. _____

10. ☐ Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*

11. **Check only one of the following.**

- a. ☐ I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box; OR*
b. ☐ *Not Applicable.* Trip sponsor is a U.S. institution of higher education.

12. For **each** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip **and** its role in organizing and/or conducting the trip:

13. **Answer parts a and b. Answer part c if necessary:**

- a. Mode of travel: Air ☐ Rail ☐ Bus ☐ Car ☐ Other ☐ (specify: _____)
b. Class of travel: Coach ☐ Business ☐ First ☐ Charter ☐ Other ☐ (specify: _____)
c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14. ☐ I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box.*

15. **Check only one.** I represent that either:

- a. ☐ The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
b. ☐ The trip involves events that are arranged specifically *with regard* to congressional participation. If "b" is checked:
1) Detail the cost *per day* of meals (approximate cost may be provided): _____
2) Provide the reason for selecting the location of the event or trip: _____

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel Name: _____ City: _____ Cost Per Night: _____

Reason(s) for Selecting: _____

Hotel Name: _____ City: _____ Cost Per Night: _____

Reason(s) for Selecting: _____

Hotel Name: _____ City: _____ Cost Per Night: _____

Reason(s) for Selecting: _____

17. ☐ I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

18. **Total Expenses for each Participant:**

<input type="checkbox"/> Actual Amounts <input type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee			
For each Accompanying Family Member			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee		
For each Accompanying Family Member		

19. **Check only one:**

- a. ☐ I certify that I am an officer of the organization listed below; **OR**
b. ☐ *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. **I certify by my signature that**

- a. **I read and understand the Committee's Travel Regulations;**
b. **I am not a registered federal lobbyist or registered foreign agent; and**
c. **The information on this form is true, complete, and correct to the best of my knowledge.**

Signature: _____ Date: _____
Name: _____ Title: _____
Organization: _____
Address: _____
Email: _____ Telephone: _____

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

Michael Guest, Mississippi
Chairman
Susan Wild, Pennsylvania
Ranking Member

David P. Joyce, Ohio
John H. Rutherford, Florida
Andrew R. Garbarino, New York
Michelle Fischbach, Minnesota

Veronica Escobar, Texas
Mark DeSaulnier, California
Deborah K. Ross, North Carolina
Glenn F. Ivey, Maryland



ONE HUNDRED EIGHTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

Keelie Broom
Counsel to the Chairman

David Arrojo
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

November 16, 2023

Mr. Harrison Jumper
Office of the Honorable Chrissy Houlahan
1727 Longworth House Office Building
Washington, DC 20515

Dear Mr. Jumper:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to New York, New York, scheduled for November 16 to 18, 2023, sponsored by the Third Way Foundation.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest
Chairman

Susan Wild
Ranking Member

MG/SW:emw



PPI StaffDel to New York, NY – November 16-18, 2023

Thursday, November 16, 2023

- 1:10 - 4:42 pm** **Train: 148 Northeast Regional from WAS to NYP**
- 5:00 pm* *Travel to hotel - subway/taxi*
- 6:00 pm** **Check in at hotel, drop bags**
DoubleTree by Hilton New York Downtown
- 6:30 - 9:30 pm** **Dinner discussion with PPI**
Location: Fraunces Tavern, 54 Pearl St, New York, NY 10004
Dinner with PPI fiscal policy team and overview of the meetings on Friday.

Friday, November 17, 2023

- 8:15 - 9:15 am** **Fiscal policy breakfast briefing**
Location: DoubleTree by Hilton New York Downtown
Briefing on fiscal policy and economically distressed communities conducted by representatives from the Committee for Economic Development of The Conference Board.
- 9:30 am* *Travel to meeting - walk/taxi*
- 10:00 - 12:30 pm** **Tour of New York Federal Reserve Bank and Meeting with Stanley Hardy and CDFI Working Group**
Location: 33 Liberty Street, New York, NY 10045
Tour of the bank and meeting to discuss the New York Fed's work in Community Development Finance and how it supports the transformation of low- and moderate-income communities in the region.
- 12:30 pm* *Travel to meeting - walk/taxi*
- 1:00 - 3:00 pm** **Meeting with Moody's CORE Program and representatives from local CDFIs**
Location: Moody's, 7 World Trade Center, 250 Greenwich St, New York, NY 10007
Discussion on how CORE program can assist community development financial institutions and work being done by local CDFIs in NYC.



3:30 - 5:30 pm

Tour of New York Stock Exchange floor and meeting with CDFI experts

Location: NYSE, 11 Wall St, New York, NY 10005

Tour of the trading floor and discussion on CDFIs and the New York Stock Exchange.

5:30 pm

Travel to hotel - walk/taxi

6:00 - 9:00 pm

Closing dinner and recap of trip with PPI

Location: DoubleTree by Hilton New York Downtown

Saturday, November 18, 2023

11:05 - 2:28 pm

Train: 195 Northeast Regional from NYP to WAS

U.S. House Staff Invitees

PPI StaffDel to New York, NY - November 16-18, 2023

Harrison Jumper

Senior Legislative Assistant

U.S. Representative Chrissy Houlahan

Lois Lim

Policy Adviser

New Democrat Coalition

Sam Ropa

Senior Legislative Assistant

U.S. Representative Dan Kildee

Iyanla Kollock

Legislative Assistant

U.S. Representative Nikeema Williams



ppi radically.
pragmatic

CONGRESSIONAL STAFF DELEGATION
NEW YORK, NEW YORK – NOVEMBER 2023



Welcome to PPI's 2023 Trip to New York, NY

To our Congressional Staff Delegation,

Thank you for joining the Progressive Policy Institute's Fall 2023 trip to New York, NY.

Since 1989, PPI has been a catalyst for policy innovation and political reform. Our mission is to create radically pragmatic ideas for moving America beyond ideological and partisan deadlock. Many of these mold-breaking ideas have been translated into public policy and law and have influenced efforts to modernize progressive politics across the globe.

This trip assembles a standout group of bipartisan, bicameral Congressional staff who are leaders in their respective offices on fiscal policy issues.

At PPI, we believe it is crucially important for U.S. federal policy experts to step outside Washington and explore how the issues are playing out in the real world. We value the opportunity to connect federal policymakers with leaders in state and local government, academic, and the private sector who can enhance their work back on Capitol Hill.

That's why for this trip we have organized a packed day of meetings and events with top researchers, senior economists, and other industry leaders who are prepared to discuss Community Development Financial Institutions (CDFIs) and economic policy issues.

We have quite an itinerary lined up for our short time in New York, and we will do our best to make sure you get the most out of this experience. Thank you again for joining us!

Sincerely,

Ben Ritz
Director of PPI's Center for Funding America's Future

BEFORE YOU GO

- Make sure you have your photo ID and train ticket. Photo IDs may be required for some meetings and events during the trip as well.
- Give yourself ample time to get to Union Station prior to departure. With construction and security delays, we recommend arriving early.
- PPI has provided travel accommodations, lodging, and meal arrangements for your trip. Any additional spending outside of the trip's programming must be on your own.

THINGS TO BRING

- Photo ID
- Notebooks, tablets, etc. for note taking during meetings
- Each passenger may bring two personal items, 25 lbs. (12 kg) and 14 x 11 x 7 inches each, and two carry-on items, 50 lbs. (23 kg) and 28 x 22 x 14 inches each, onboard.
- Make sure to pack any medications you may need, comfortable shoes for walking, comfortable clothes, and any other necessities.

DRESS CODE/ATTIRE:

- Business casual. No formal clothes needed for any meeting.

NOTE: These are simply recommendations for packing and preparing for the trip. Down time is your personal clothing choice. Pack accordingly.

NYC WEATHER

Thursday: Clear skies. High 62F, low of 40F. Winds W at 5 to 10 mph.

Friday: Partly cloudy. High near 65F, low of 44F. Winds WSW at 10 to 15 mph.

We recommend checking the weather immediately prior to the trip and to consider packing an umbrella or rain jacket if necessary.

TRANSPORTATION

Trains:

Outbound:

Train: 148 Northeast Regional - Union Station to Penn Station (NYC): Departs Thursday, November 16 at 1:10 PM ET, Arrives at 4:42 pm

Return:

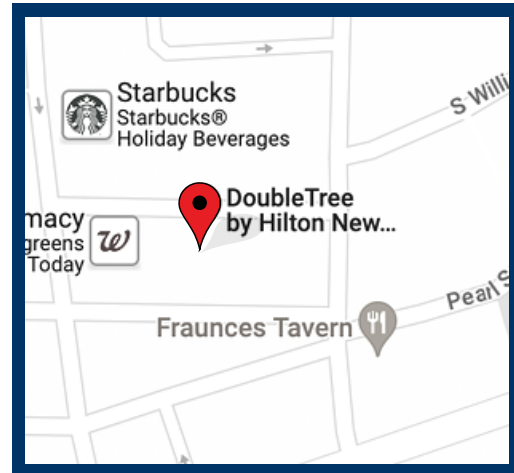
Train: 195 Northeast Regional- Penn Station (NYC) to Union Station (DC): Departs Saturday, November 18, 2023 at 11:05AM, Arrives at 2:28PM

Subway / Rideshare:

Between meetings, PPI will facilitate group travel either by subway, taxi, and rideshare.

LODGING

DoubleTree by Hilton, 8 Stone St, New York, NY 10004 | 212 480 9100



PPI STAFF CONTACTS

Stuart Malec smalec@ppionline.org
Government Affairs 860-508-8554

Ben Ritz britz@ppionline.org
Center for Funding America's Future 202-322-5325

Riley Burke rburke@ppionline.org
Government Affairs 603-828-9753

Amelia Fox afox@ppionline.org
National Press Secretary 336-420-5941

EMERGENCY INFORMATION

In the event of a life-threatening medical emergency or other emergency situation, call 911

U.S. House and Senate Resources

House First Call
+1 (202) 225-8000

House First Call
+1 (202) 225-8000

PPI Staff has medical kits for non-emergency situations, including Band-Aids, ice-packs, and more. Contact a PPI staff member at any time of day or night for assistance.

**Ben Ritz | Director of the Center for Funding America's Future**

Ben Ritz is the Director of PPI's Center for Funding America's Future, which develops policy proposals to strengthen public investments in the foundation of our economy, modernize health and retirement programs to reflect an aging society, and transform our tax code to reward work over wealth. Ben's expert analysis has been published in the Washington Post, the New York Times, the Wall Street Journal, Forbes, The Hill, and other national news outlets.

**Stuart Malec | Director of Government Affairs**

Stuart Malec is the Director of Government Affairs for PPI. Before joining PPI, Stuart directed the press operations for two members of the U.S. House of Representatives, serving as a senior aide to lawmakers sitting on the Energy and Commerce, Veterans Affairs, Homeland Security, and Armed Services Committees. Prior to his work in political communications, Stuart led outreach programs for a Congressional district office and worked on state and local political campaigns in New England.

**Riley Burke | Political Outreach Coordinator**

Riley Burke is the Political Outreach Coordinator at The Progressive Policy Institute (PPI), where he supports the Political Team's efforts to advance PPI's mission with stakeholders across DC. Prior to joining PPI, Riley worked on Congressman Pappas' (NH-01) DCCC Frontline race. While in college, he interned for both of New Hampshire's Senators and worked full-time on the Political Team of Senator Shaheen's 2020 reelection race. Riley is a proud Granite Stater and graduated from the George Washington University with a B.A. in Political Science. He enjoys running, cooking, soccer, and Boston sports.



Amelia Fox | National Press Secretary

Amelia Fox is the National Press Secretary at the Progressive Policy Institute (PPI). Prior to joining PPI, Amelia was the Press Secretary for Cheri Beasley during the 2022 North Carolina Senate race. Amelia also worked on the communications team in Senator Manchin's office in 2021 and on the 2020 North Carolina Senate race. Amelia is from North Carolina, and graduated with a B.A. in Strategic Communications and Public Policy from the University of North Carolina at Chapel Hill.



Elaine Wei | Policy Fellow

Elaine Wei is a Policy Fellow at the Progressive Policy Institute. Originally from southern California, Elaine has a BA in Economics from Barnard College and a MPA in Urban and Social Policy from Columbia University's School of International and Public Affairs. She comes to PPI with previous experience interning in both the public and private sectors. Elaine is passionate about anti-poverty policy and welfare reform, and she's particularly interested in using data to tell stories that inform policy. In her free time, she enjoys exploring museums and trying different cuisines.



Connor DiRusso | Senior Economic Adviser for Sen. Mark Warner

Connor DiRusso is the Senior Economic Adviser for Senator Mark Warner of Virginia, who sits on the Senate Committees for Finance, Budget, and Banking, Housing, and Urban Affairs. He started at Neuberger Berman Group LLC and worked for Rep. Carolyn Maloney (D-NY). Connor's portfolio includes economics, public finance, and social welfare. Connor holds a Bachelor's Degree in Economics from Loyola University Maryland.



Cassie Brzezinski | Policy Advisor for Sen. Chris Van Hollen

Cassie Brzezinski is a Policy Advisor for Senator Chris Van Hollen of Maryland, leading the Senator's work pertaining to the Senate Committee on Banking, Housing, and Urban Affairs, and also legislative efforts related to banking, housing, and trade issues, including written remarks, legislative drafting, evaluating legislative proposals and letters, and advocacy engagement. Cassie holds a Bachelor's in Political Science and Economics from the University of Alabama, and a Master's of Science in Economics from the University of Maryland.



John Conrad | Legislative Correspondent for Sen. John Hickenlooper

John has worked for Senator Hickenlooper for the past four years. For the past two years he has worked as a Legislative Correspondent covering small business, financial services, and housing issues for the Senator. In this role he supports the Senator's work on the Small Business Committee and has led the introduction of bipartisan legislation in support of community financial institutions. John grew up in Denver, Colorado and received a B.A. in International Relations from George Washington University and an MSC in International Relations from the London School of Economics.

Kossi Anyinefa | Legislative Assistant for Sen. Brian Schatz

Kossi Anyinefa is the Economic Development Counsel with the office of Senator Brian Schatz of Hawaii. Before moving to Capitol Hill, he practiced corporate law for 2 years. Kossi graduated from Yale University with his Bachelor's in Global Affairs and later with JD. In his spare time he enjoys travel and birdwatching.



Madison Moskowitz | Senior Advisor for Economic Development to Sen. Ron Wyden

Madison Moskowitz is Senior Advisor for Economic Development for Senate Finance Committee Chairman Ron Wyden. From Portland, Oregon, she joined the Senator's Washington, D.C. office in 2017. Madison leads the Senator's work on banking, financial services, economic development and small business. She has advanced Senator Wyden's priorities around access to capital for underserved communities, protecting innovation and consumers, and fighting for the economic development priorities of Oregonians, including through legalizing cannabis and expanding the domestic semiconductor manufacturing industry.



Melissa Sanchez | Policy Adviser to Sen. Cory Booker

Melissa Sanchez serves as Policy Adviser in the Office of Senator Cory A. Booker of New Jersey. She has worked for Senator Booker since 2017 and handles the economic policy portfolio, including tax, banking, small business, trade, labor, financial services, and retirement. Originally from New Jersey, she lives in Washington, D.C. with her husband and daughter.



Jake Lynch | Policy Adviser to Sen. Mike Braun

Jake Lynch is a Professional Staff Member for Ranking Member Senator Mike Braun of Kansas, on the Senate Aging Committee. Jake handles the banking, housing, and finance portfolios for Senator Braun. A native of Cape Elizabeth, Maine, Jake holds a Bachelor's Degree in Politics and International Affairs from Wake Forest University.



Kelsey Pristach | Senior Policy Adviser to Sen. Cynthia Lummis

Kelsey is senior policy advisor to Senator Cynthia Lummis of Wyoming, focusing on issues affecting banking, capital markets and housing. She is staff director (minority) for the Senate Subcommittee on Housing, Transportation and Community Development. Previously she was senior policy advisor to the Financial Stability Oversight Council within the U.S. Treasury and has held positions at Goldman Sachs, USAA, and the US Securities and Exchange Commission. Kelsey is a CFA charter holder and a graduate of Georgetown University's School of Foreign Service.

Bill Birsic | Legislative Assistant for Sen. Roger Marshall

Bill Birsic serves as a Legislative Assistant for Senator Roger Marshall of Kansas, Bill handles financial, tax, energy, housing, and energy policy for Senator Marshall. Bill has been working for Senator Marshall for 4 years, including during the Senator's tenure in the U.S House of Representatives.



Alex Thiessen | Legislative Correspondent to Sen. Eric Schmitt

Alex Thiessen is a Legislative Correspondent to Senator Eric Schmitt covering a range of legislative issues including appropriations, economics and public finance, small business, housing and community development, and taxation. Originally from Grain Valley, Missouri, Alex holds a degree in Political Science and Economics from William Jewell College. Prior to being a Legislative Correspondent, Alex was also a Legislative Aide, and a Staff Assistant for Senator Ted Cruz.



Iyanla Kollock | Legislative Assistant to Rep. Nikema Williams

Iyanla Kollock is a graduate of Rutgers University-New Brunswick and earned her B.A in Criminal Justice with a minor in Political Science. She was also a member of the Rutgers Women's Track and Field team, as a sprinter. As a Legislative Assistant in the U.S House of Representatives, she covers the House Financial Services Committee and handles healthcare policy. Having worked for two members of the Financial Services Committee, Iyanla is well versed in financial services policy and operations of the committee.



Lois Lim | Policy Advisor to the New Democrat Coalition

Lois Lim is a Policy Advisor for the New Democrat Coalition, a center-left group of nearly 100 House Democrats focused on bipartisan, pragmatic policymaking. Lois leads the financial services, trade, and health care policy portfolios for the New Dems. Prior to serving in the House of Representatives, Lois was a Director at a multi-client firm downtown, where she provided in depth analysis of key policy trends and legislative, regulatory, and market activity.



Harrison Jumper | Senior Legislative Assistant to Rep. Chrissy Houlahan

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Thursday, November 16, 2023

- 1:10 ET** **Departure Train: Washington Union Station**
 50 Massachusetts Ave NE, Washington, DC 20002
 184 Northeast Regional from WAS → NYP
Note: YOU are responsible for getting to Union Station.
Staff Contact: Riley Burke and Stuart Malec
- 5:00PM** **Travel to Hotel via Subway/Taxi**
Note: PPI Staff will be on-site to arrange transportation.
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- 5:45 PM** **Check-in at Hotel, drop bags**
 DoubleTree by Hilton New York Downtown, 8 Stone St, New York, NY 10004
- 7:00 PM to 9:30 PM** **Dinner Discussion with PPI**
 Fraunces Tavern, 54 Pearl St, New York, NY 10004
 Ben Ritz, Director of PPI's Center for Funding America's Future, will host a casual dinner

Friday, November 17, 2023

- 7:00 AM to 8:30 AM** **Breakfast on your own**
 Continental breakfast in lobby restaurant, charge to room
 DoubleTree by Hilton New York Downtown
- 8:30 AM** Travel to meeting - walk
- 9:00 AM to 11:00 AM** **Tour of New York Federal Reserve Bank and Meeting with CDFI Working Group**
 33 Liberty Street, New York, NY 10045

 Tour of the bank and meeting to discuss the New York Fed's work in Community Development Finance and how it supports the transformation of low- and moderate-income communities in the region.
 Meeting Speakers: Jacob Scott (Community Development), Maria Carmelita Recto (Community Development), Stanley Hardy (Government & Industry Relations), Michael Nelson (Government & Industry Relations)
- 11:00 AM** Travel to meeting - walk

**11:30AM
to 12:30PM**

Lunch briefing: Goldman Sachs 10,000 Small Businesses Team
200 West St, New York, NY 10282

Speaker: Anne Welde, Executive Director, 10K Small Business Program

12:30 PM

Travel to meeting - walk

**1:00 PM
to 2:45 PM**

Meeting with Moody's CORE Program and representatives from local CDFIs

Moody's, 7 World Trade Center, 250 Greenwich St, New York, NY 10007

Discussion on how CORE program can assist community development financial institutions and work being done by local CDFIs in NYC.

Speakers: Greg Robinson (Moody's Analytics MD Acquisitions and Market Intel & Moody's CORE Lead), Blair Duncan (President and CEO of the Upper Manhattan Empowerment Zone Development Corporation, UMEZ), Carlos Naudon (President and CEO Ponce Financial Group and COO of Ponce Bank), Valerie White (Senior Executive Director, LISC)

2:45 PM

Travel to meeting - walk

**2:30PM
to 4:00PM**

Tour of New York Stock Exchange Floor and meeting with CDFI experts

NYSE, 11 Wall St, New York, NY 10005 (enter at 18 Broad Street & Exchange Place Corner)

Tour of the trading floor and discussion on CDFIs and the New York Stock Exchange with Tim Bowler

4:30PM

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**6:00 PM
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Closing dinner and recap of trip with PPI

Antica Ristorante, located in hotel

Saturday, November 18, 2023

11:05 AM ET

Departure Train: New York Penn Station

New York, NY 10119

195 Northeast Regional from NYP → WAS

Staff Contact: Riley Burke and Stuart Malec

Michael Nelson | Assistant General Counsel and Senior Vice President of the Federal Reserve Bank of New York

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NY STOCK EXCHANGE

On November 17th at 2:30 pm, PPI will be leading the bipartisan delegation in a tour of the floor, and receive updates on will receive real time information on what is being see in the capital markets in the moment, and how that relates to the members' interests and goals.

CLOSING DINNER: ANTICA RISTORANTE

On November 17th at 6:00 pm, PPI will host a final dinner for the delegation to review and recap matters and subject material relevant to fiscal policy.



**1156 15th Street NW, Ste. 400
Washington, D.C. 20005
+1 202-525-3926**



ppi radically.
pragmatic

CONGRESSIONAL STAFF DELEGATION
NEW YORK, NEW YORK – NOVEMBER 2023



Welcome to PPI's 2023 Trip to New York, NY

To our Congressional Staff Delegation,

Thank you for joining the Progressive Policy Institute's Fall 2023 trip to New York, NY.

Since 1989, PPI has been a catalyst for policy innovation and political reform. Our mission is to create radically pragmatic ideas for moving America beyond ideological and partisan deadlock. Many of these mold-breaking ideas have been translated into public policy and law and have influenced efforts to modernize progressive politics across the globe.

This trip assembles a standout group of bipartisan, bicameral Congressional staff who are leaders in their respective offices on fiscal policy issues.

At PPI, we believe it is crucially important for U.S. federal policy experts to step outside Washington and explore how the issues are playing out in the real world. We value the opportunity to connect federal policymakers with leaders in state and local government, academic, and the private sector who can enhance their work back on Capitol Hill.

That's why for this trip, we have organized a packed day of meetings and events with top researchers, senior economists, and other industry leaders who are prepared to discuss Community Development Financial Institutions (CDFIs) and economic policy issues.

We have quite an itinerary lined up for our short time in New York, and we will do our best to make sure you get the most out of this experience. Thank you again for joining us!

Sincerely,

Ben Ritz
Director of PPI's Center for Funding America's Future

BEFORE YOU GO

- Make sure you have your photo ID and train ticket. Photo IDs may be required for some meetings and events during the trip as well.
- Give yourself ample time to get to Union Station prior to departure. With construction and security delays, we recommend arriving early.
- PPI has provided travel accommodations, lodging, and meal arrangements for your trip. Any additional spending outside of the trip's programming must be on your own.

THINGS TO BRING

- Photo ID
- Notebooks, tablets, etc. for note taking during meetings
- Each passenger may bring two personal items, 25 lbs. (12 kg) and 14 x 11 x 7 inches each, and two carry-on items, 50 lbs. (23 kg) and 28 x 22 x 14 inches each, onboard.
- Make sure to pack any medications you may need, comfortable shoes for walking, comfortable clothes, and any other necessities.

DRESS CODE/ATTIRE:

- Business casual. No formal clothes needed for any meeting.

NOTE: These are simply recommendations for packing and preparing for the trip. Down time is your personal clothing choice. Pack accordingly.

NYC WEATHER

Thursday: Clear skies. High 62F, low of 40F. Winds W at 5 to 10 mph.

Friday: Partly cloudy. High near 65F, low of 44F. Winds WSW at 10 to 15 mph.

We recommend checking the weather immediately prior to the trip and to consider packing an umbrella or rain jacket if necessary.

TRANSPORTATION

Trains:

Outbound:

Train: 148 Northeast Regional - Union Station to Penn Station (NYC): Departs Thursday, November 16 at 1:10 PM ET, Arrives at 4:42 pm

Return:

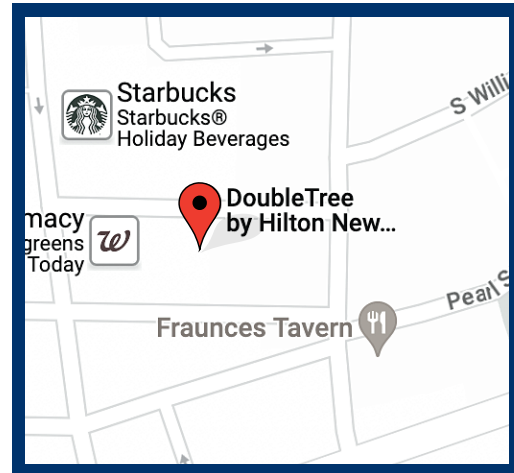
Train: 195 Northeast Regional- Penn Station (NYC) to Union Station (DC): Departs Saturday, November 18, 2023 at 11:05AM, Arrives at 2:28PM

Subway / Rideshare:

Between meetings, PPI will facilitate group travel either by subway, taxi, and rideshare.

LODGING

DoubleTree by Hilton, 8 Stone St, New York, NY 10004 | 212 480 9100



PPI STAFF CONTACTS

Stuart Malec smalec@ppionline.org
Government Affairs 860-508-8554

Ben Ritz britz@ppionline.org
Center for Funding America's Future 202-322-5325

Riley Burke rburke@ppionline.org
Government Affairs 603-828-9753

Amelia Fox afox@ppionline.org
National Press Secretary 336-420-5941

EMERGENCY INFORMATION

In the event of a life-threatening medical emergency or other emergency situation, call 911

U.S. House and Senate Resources

House First Call
+1 (202) 225-8000

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+1 (202) 225-8000

PPI Staff has medical kits for non-emergency situations, including Band-Aids, ice-packs, and more. Contact a PPI staff member at any time of day or night for assistance.

**Ben Ritz | Director of the Center for Funding America's Future**

Ben Ritz is the Director of PPI's Center for Funding America's Future, which develops policy proposals to strengthen public investments in the foundation of our economy, modernize health and retirement programs to reflect an aging society, and transform our tax code to reward work over wealth. Ben's expert analysis has been published in the Washington Post, the New York Times, the Wall Street Journal, Forbes, The Hill, and other national news outlets.

**Stuart Malec | Director of Government Affairs**

Stuart Malec is the Director of Government Affairs for PPI. Before joining PPI, Stuart directed the press operations for two members of the U.S. House of Representatives, serving as a senior aide to lawmakers sitting on the Energy and Commerce, Veterans Affairs, Homeland Security, and Armed Services Committees. Prior to his work in political communications, Stuart led outreach programs for a Congressional district office and worked on state and local political campaigns in New England.

**Riley Burke | Political Outreach Coordinator**

Riley Burke is the Political Outreach Coordinator at The Progressive Policy Institute (PPI), where he supports the Political Team's efforts to advance PPI's mission with stakeholders across DC. Prior to joining PPI, Riley worked on Congressman Pappas' (NH-01) DCCC Frontline race. While in college, he interned for both of New Hampshire's Senators and worked full-time on the Political Team of Senator Shaheen's 2020 reelection race. Riley is a proud Granite Stater and graduated from the George Washington University with a B.A. in Political Science. He enjoys running, cooking, soccer, and Boston sports.



Amelia Fox | National Press Secretary

Amelia Fox is the National Press Secretary at the Progressive Policy Institute (PPI). Prior to joining PPI, Amelia was the Press Secretary for Cheri Beasley during the 2022 North Carolina Senate race. Amelia also worked on the communications team in Senator Manchin's office in 2021 and on the 2020 North Carolina Senate race. Amelia is from North Carolina, and graduated with a B.A. in Strategic Communications and Public Policy from the University of North Carolina at Chapel Hill.



Elaine Wei | Policy Fellow

Elaine Wei is a Policy Fellow at the Progressive Policy Institute. Originally from southern California, Elaine has a BA in Economics from Barnard College and a MPA in Urban and Social Policy from Columbia University's School of International and Public Affairs. She comes to PPI with previous experience interning in both the public and private sectors. Elaine is passionate about anti-poverty policy and welfare reform, and she's particularly interested in using data to tell stories that inform policy. In her free time, she enjoys exploring museums and trying different cuisines.



Connor DiRusso | Senior Economic Adviser for Sen. Mark Warner

Connor DiRusso is the Senior Economic Adviser for Senator Mark Warner of Virginia, who sits on the Senate Committees for Finance, Budget, and Banking, Housing, and Urban Affairs. He started at Neuberger Berman Group LLC and worked for Rep. Carolyn Maloney (D-NY). Connor's portfolio includes economics, public finance, and social welfare. Connor holds a Bachelor's Degree in Economics from Loyola University Maryland.



Cassie Brzezinski | Policy Advisor for Sen. Chris Van Hollen

Cassie Brzezinski is a Policy Advisor for Senator Chris Van Hollen of Maryland, leading the Senator's work pertaining to the Senate Committee on Banking, Housing, and Urban Affairs, and also legislative efforts related to banking, housing, and trade issues, including written remarks, legislative drafting, evaluating legislative proposals and letters, and advocacy engagement. Cassie holds a Bachelor's in Political Science and Economics from the University of Alabama, and a Master's of Science in Economics from the University of Maryland.



John Conrad | Legislative Correspondent for Sen. John Hickenlooper

John has worked for Senator Hickenlooper for the past four years. For the past two years he has worked as a Legislative Correspondent covering small business, financial services, and housing issues for the Senator. In this role he supports the Senator's work on the Small Business Committee and has led the introduction of bipartisan legislation in support of community financial institutions. John grew up in Denver, Colorado and received a B.A. in International Relations from George Washington University and an MSC in International Relations from the London School of Economics.

Kossi Anyinefa | Legislative Assistant for Sen. Brian Schatz

Kossi Anyinefa is the Economic Development Counsel with the office of Senator Brian Schatz of Hawaii. Before moving to Capitol Hill, he practiced corporate law for 2 years. Kossi graduated from Yale University with his Bachelor's in Global Affairs and later with JD. In his spare time he enjoys travel and birdwatching.



Madison Moskowitz | Senior Advisor for Economic Development to Sen. Ron Wyden

Madison Moskowitz is Senior Advisor for Economic Development for Senate Finance Committee Chairman Ron Wyden. From Portland, Oregon, she joined the Senator's Washington, D.C. office in 2017. Madison leads the Senator's work on banking, financial services, economic development and small business. She has advanced Senator Wyden's priorities around access to capital for underserved communities, protecting innovation and consumers, and fighting for the economic development priorities of Oregonians, including through legalizing cannabis and expanding the domestic semiconductor manufacturing industry.



Melissa Sanchez | Policy Adviser to Sen. Cory Booker

Melissa Sanchez serves as Policy Adviser in the Office of Senator Cory A. Booker of New Jersey. She has worked for Senator Booker since 2017 and handles the economic policy portfolio, including tax, banking, small business, trade, labor, financial services, and retirement. Originally from New Jersey, she lives in Washington, D.C. with her husband and daughter.



Jake Lynch | Policy Adviser to Sen. Mike Braun

Jake Lynch is a Professional Staff Member for Ranking Member Senator Mike Braun of Kansas, on the Senate Aging Committee. Jake handles the banking, housing, and finance portfolios for Senator Braun. A native of Cape Elizabeth, Maine, Jake holds a Bachelor's Degree in Politics and International Affairs from Wake Forest University.



Kelsey Pristach | Senior Policy Adviser to Sen. Cynthia Lummis

Kelsey is senior policy advisor to Senator Cynthia Lummis of Wyoming, focusing on issues affecting banking, capital markets and housing. She is staff director (minority) for the Senate Subcommittee on Housing, Transportation and Community Development. Previously she was senior policy advisor to the Financial Stability Oversight Council within the U.S. Treasury and has held positions at Goldman Sachs, USAA, and the US Securities and Exchange Commission. Kelsey is a CFA charter holder and a graduate of Georgetown University's School of Foreign Service.

Bill Birsic | Legislative Assistant for Sen. Roger Marshall

Bill Birsic serves as a Legislative Assistant for Senator Roger Marshall of Kansas. Bill handles financial, tax, energy, housing, and energy policy for Senator Marshall. Bill has been working for Senator Marshall for 4 years, including during the Senator's tenure in the U.S House of Representatives.



Alex Thiessen | Legislative Correspondent to Sen. Eric Schmitt

Alex Thiessen is a Legislative Correspondent to Senator Eric Schmitt covering a range of legislative issues including appropriations, economics and public finance, small business, housing and community development, and taxation. Originally from Grain Valley, Missouri, Alex holds a degree in Political Science and Economics from William Jewell College. Prior to being a Legislative Correspondent, Alex was also a Legislative Aide, and a Staff Assistant for Senator Ted Cruz.



Iyanla Kollock | Legislative Assistant to Rep. Nikema Williams

Iyanla Kollock is a graduate of Rutgers University-New Brunswick and earned her B.A in Criminal Justice with a minor in Political Science. She was also a member of the Rutgers Women's Track and Field team, as a sprinter. As a Legislative Assistant in the U.S House of Representatives, she covers the House Financial Services Committee and handles healthcare policy. Having worked for two members of the Financial Services Committee, Iyanla is well versed in financial services policy and operations of the committee.



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On November 17 at 1:00 p.m., Moody's is hosting a Congressional delegation of staffers from the Senate Community Development Finance Caucus and led by Progressive Policy Institute (PPI), a public policy think tank based in Washington, D.C. The event, which will take place on the 52nd floor at 7 World Trade Center from 1 to 3 p.m., will focus on the challenges and opportunities facing community development financial institutions (CDFIs) and the role that the private sector, including Moody's, and policymakers can play in this space. A panel discussion will be led by Greg Robinson of Moody's Analytics with representatives of three New York-based CDFIs. Light refreshments will be served.

NY STOCK EXCHANGE

On November 17 at 2:30 p.m., PPI will be leading the bipartisan delegation in a tour of the floor, and receive updates on will receive real-time information on what is being seen in the capital markets in the moment, and how that relates to the members' interests and goals.

CLOSING DINNER: ANTICA RISTORANTE

On November 17 at 6:00 p.m., PPI will host a final dinner for the delegation to review and recap matters and subject material relevant to fiscal policy.



**1156 15th Street NW, Ste. 400
Washington, D.C. 20005
+1 202-525-3926**

U.S. Senate Staff Invitees

PPI StaffDel to New York, NY - November 16-18, 2023

Connor DiRusso

Legislative Correspondent
U.S. Senator Mark Warner

Cassie Brzezinski

Policy Adviser
U.S. Senator Chris Van Hollen

John Conrad

Legislative Correspondent and Special Assistant
U.S. Senator John Hickenlooper

Kossi Anyinefa

Legislative Assistant
U.S. Senator Brian Schatz

Madison Moskowitz

Senior Advisor for Economic Development
U.S. Senator Ron Wyden

Melissa Sanchez

Policy Adviser
U.S. Senator Cory Booker

Jake Lynch

Policy Adviser
U.S. Senator Mike Braun

Kelsey Pristach

Senior Policy Adviser
U.S. Senator Cynthia Lummis

Mikhail Love

Legislative Assistant
U.S. Senator Roger Wicker



PRESENT THIS DOCUMENT FOR BOARDING

RESERVATION NUMBER 3263B3

RES# 3263B3-13NOV23

WAS



NYP

Round-Trip

Washington, DC
Union Station

New York, NY
Moynihan Train Hall at Penn Sta.

NOVEMBER 16, 2023

Depart

TRAIN	NORTHEAST REGIONAL	DEPARTS	ARRIVES
184	Nov 16, 2023	1:10 PM Washington, DC Union Station	4:42 PM New York, NY Moynihan Train Hall at Penn Sta.
8 Coach Seats			

Return

TRAIN	NORTHEAST REGIONAL	DEPARTS	ARRIVES
195	Nov 18, 2023	11:05 AM New York, NY Moynihan Train Hall at Penn Sta.	2:29 PM Washington, DC Union Station
8 Coach Seats			

PASSENGERS (8)

LIM, LOIS	ADULT
CONRAD, JOHN	ADULT
MOSKOWITZ, MADISON	ADULT
LYNCH, JAKE	ADULT
BIRSIC, BILL	ADULT
THIESSEN, ALEX	ADULT
KOLLOCK, IYANLA	ADULT
JUMPER, HARRISON	ADULT

AMTRAK GUEST REWARDS

No member number provided. Join at Amtrak.com
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Proper identification is required for all passengers. This document is valid for only passengers listed. See www.amtrak.com/ID for details.

IMPORTANT INFORMATION

- VLD DATE TRAIN TICKETED; NO SHOW: FORFEIT VALUE
- COACH: CHANGES CANCELS PERMITTED, NO FEE

- The boarding gate at Washington Union Station closes two minutes prior to train departure time.
- You will arrive in the Moynihan Train Hall, located across from Penn Station at 8th Ave. in the historic James A. Farley Post Office Building. When disembarking the train in NYC, platform signage will direct you to exit into either Moynihan Train Hall or Penn Station.

- You will board your train and depart from the Moynihan Train Hall, located directly across from Penn Station at 8th Ave. in the historic James A. Farley Post Office Building.
- eTickets for Reserved services are valid only for the specific train number, date and accommodation type booked.
- Passengers are encouraged to arrive at the station 30 minutes before departure or 60 minutes if in need of ticketing and/or baggage assistance, or if you're boarding at a Canadian station. Check the recommended arrival times for your departure station at [Amtrak.com/at-the-station](https://www.amtrak.com/at-the-station).
- Tickets are non-transferable and are valid only for the personal use of the passenger(s) named on the ticket.
- Changes to your itinerary may result in an increase to your fare, and may result in fees or forfeiture of value. Learn more at [Amtrak.com/changes](https://www.amtrak.com/changes).
- If your train is canceled, you can modify your reservation in the Amtrak app or on Amtrak.com.
- Carry-on baggage is limited to 1 personal item under 14x11x7 inches & 25 lbs. per item, and 2 bags under 28x22x14 inches & 50 lbs. per bag, per passenger. You may be charged a baggage fee or denied boarding if your items exceed these limitations. Learn more at [Amtrak.com/baggage](https://www.amtrak.com/baggage).
- At most stations where checked baggage service is available, baggage check-in normally must be completed by 45 minutes prior to departure. Learn more at [Amtrak.com/checked-baggage](https://www.amtrak.com/checked-baggage).
- Check the departure board or ask a uniformed Amtrak employee to find your boarding location.
- We are committed to providing a quality experience both in station and onboard. Read our 10-point pledge to you at [Amtrak.com/customerpledge](https://www.amtrak.com/customerpledge).
- **If You See Something Say Something. Contact Amtrak Police at 1-800-331-0008 or text to APD11 (27311).**



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October 4, 2023

Harrison Jumper
Office of U.S. Representative Chrissy Houlahan
Washington, DC 20515

Dear Harrison,

On behalf of the Progressive Policy Institute (PPI), I'd like to invite you to join us and fellow policy experts for a bipartisan congressional staff delegation trip to New York, NY focusing on Community Development Financial Institutions (CDFIs) and related policy issues on generating economic growth and opportunity in distressed communities. **The trip is scheduled to depart on the afternoon of Thursday, November 16, and return on the morning of Saturday, November 18.**

Over the years, PPI has sponsored dozens of bipartisan congressional staff delegation trips to help inform the work of policymakers in Washington by exploring issues in the real world. This trip to New York City will entail a comprehensive schedule of meetings with leading financial analysts and others experts at mission-driven financial institutions, including:

- A briefing and floor tour of the New York Stock Exchange (NYSE)
- A visit to the NY Federal Reserve Bank of New York's and discussion with CDFI working groups
- A meeting at the World Trade Center with representatives from Moody's CORE program and local CDFIs in NYC.

You have been invited to join us because of your policy portfolio and your boss' efforts on these issues. We believe the high-level meetings and informative discussions on this trip will be a tremendous resource as you continue to support this important work in Congress.

PPI is a non-profit 501 (c) (3) organization with a mission of providing educational programming on current policy issues. This trip will comply with all U.S. House and Senate ethics rules.

We hope that you will be able to join us for what promises to be an insightful and valuable trip. **We kindly ask that you RSVP no later than Friday, October 13** in order to ensure compliance with congressional ethics rules. Space is limited; please contact Stuart Malec at 860-508-8554 or smalec@ppionline.org if you have questions.

Regards,

A handwritten signature in black ink, appearing to read 'LM', is positioned above the name Lindsay M. Lewis.

Lindsay M. Lewis, PPI Executive Director