EMPLOYEE POST-TRAVEL DISCLOSURE FORM □ Original □ Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual Financial Disclosure Statements of those employees required to file them. In accordance with House Rule 25, clause 8, you must complete this form and file it with the Clerk of the House by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Hope Goins

2. a. Name of Accompanying Relative: Committee on Homeland Security OR □ None
   b. Relationship to Traveler: □ Spouse □ Child □ Other (specify): 

   b. Dates at Personal Expense, if any: □ None


5. Sponsor(s), Who Paid for the Trip: Global win

6. Describe Meetings and Events Attended: Tech companies with women in leadership. Speakers describe and relationships with Congress

7. Attached to this form are each of the following, signify that each item is attached by checking the corresponding box:
   a. □ a completed Sponsor Post-Travel Disclosure Form;
   b. □ the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and the Additional Sponsor Form(s);
   c. □ page 2 of the completed Traveler Form submitted by the employee; and
   d. □ the letter from the Committee on Ethics approving my participation on this trip.

8. a. □ I represent that I participated in each of the activities reflected in the attached sponsor’s agenda. Signify statement is true by checking the box.
   b. If not, explain: 

   I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler: 
Date: 11/15/2023

I authorized this travel in advance. I have determined that all of the expenses listed on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with the employee’s official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Bennie G. Thompson Date: 11/15/2023

Signature of Supervising Member: [Signature]

last updated 7/2023
This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee’s Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid or provided in-kind support for the trip:  Global Women’s Innovation Network “GlobalWIN”

2. Travel Destination(s): New York City, NY

3. Date of Departure: Wednesday, November 1, 2023  Date of Return: Friday, November 3, 2023

4. Name(s) of Traveler(s): Hope Goins

Note: You may list more than one traveler on a form only if all information is identical for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

<table>
<thead>
<tr>
<th></th>
<th>Total Transportation Expenses</th>
<th>Total Lodging Expenses</th>
<th>Total Meal Expenses</th>
<th>Total Other Expenses (dollar amount per item and description)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Traveler</td>
<td>$709.14</td>
<td>$286.00</td>
<td>$128.24</td>
<td></td>
</tr>
<tr>
<td>Accompanying Family Member</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

6. ☐ All expenses connected to the trip were for actual costs incurred and not a per diem or lump sum payment. Signify statement is true by checking box.

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:  Helen Milby  Date:  November 7, 2023

Title:  President & Co-Founder

Organization:  Global Women’s Innovation Network “GlobalWIN”

☐ I am an officer of the above-named organization. Signify statement is true by checking box.

Address:  600 Pennsylvania Avenue, SE Suite 410 Washington, DC 20003

Telephone:  301-518-6336  Email:  andrea@mietusevents.com

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.
TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection.

This form and any attachments may be submitted at 1015 Longworth House Office Building or travel.requests@mail.house.gov.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Hope Goins

Name of Traveler: ____________________________

NOTE: Wilful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge: ____________________________

Signature: ____________________________

Name of Signatory (if other than traveler): ____________________________

For Staff (name of employing Member or Committee): Committee on Homeland Security

H2-117 FHOB

Telephone Number: 202-226-2616

Email Address of Contact Person: hope.goins@mail.house.gov

□ Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via email: travel.requests@mail.house.gov.

last updated 7/2023
COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Hope Goins

2. Sponsor(s) who will be paying or providing in-kind support for the trip: GlobalWIN

3. City and State OR Foreign Country of Travel: New York, NY

4. a. Date of Departure: 11/01/2023 Date of Return: 11/03/2023
   b. Yes ☐ No ☐ Will you be extending the trip at your personal expense?
      If yes, list dates at personal expense: 11/01/2023

5. a. Yes ☐ No ☐ Will you be accompanied by a family member at the sponsor’s expense? If yes:
      (1) Name of Accompanying Family Member: ________________________________
      (2) Relationship to Traveler: ☐ Spouse  ☐ Child  ☐ Other (specify): __________
      (3) Yes ☐ No ☐ Accompanying Family Member is at least 18 years of age?

6. a. Yes ☐ No ☐ Did the trip sponsor answer “Yes” to Question 8(c) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
   b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:

7. Yes ☐ No ☐ Primary Trip Sponsor Form is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.
   NOTE: The agenda should show the traveler’s individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler’s individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
   As Staff Director of the Committee on Homeland Security, it is within my oversight responsibilities to evaluate how technology companies are using emerging tech and cyber security.

9. Yes ☐ No ☐ Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?

10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee’s official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member: ______________________ Date: 9-28-23
PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee's website (ethics.house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitee directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip:
   Global Women's Innovation Network (GlobalWIN)

2. □ I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify whether the statement is true by checking box.

3. Check only one. I represent that:
   a. □ The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; OR
   b. □ The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; OR
   c. □ The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
   If "c" is checked, list the names of the additional sponsors: __________________________

4. Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary): __________________________
   See attached

5. Yes □ No ☐ Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of Departure:   Thursday, November 2, 2023    Date of Return:   Friday, November 3, 2023

7. a. City of departure:   Washington, DC Union Station
   b. Destination(s): New York City, Moynihan Train Station
   c. City of return: Washington, DC Union Station

8. Check only one. I represent that:
   a. □ The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; OR
   b. □ The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; OR
   c. □ The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was de minimis under the Committee's travel regulations.

last updated 7/2023
9. Check only one of the following.
   a.  I checked 8(a) or (b) above; OR
   b.  I checked 8(c) above but am not offering any lodging; OR
   c.  I checked 8(c) above and am offering lodging and meals for one night; OR
   d.  I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted.

10. ☐ Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). Indicate agenda is attached by checking box.

11. Check only one of the following.
   a. ☐ I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. Signify the statement is true by clicking the box; OR
   b. ☐ Not Applicable. Trip sponsor is a U.S. institution of higher education.

12. For each sponsor required to submit a sponsor form, describe the sponsor’s interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

   attached

13. Answer parts a and b. Answer part c if necessary:
   a. Mode of travel: Air ☐ Rail ☐ Bus ☐ Car ☐ Other ☐ (specify: ____________________________)
   b. Class of travel: Coach ☐ Business ☐ First ☐ Charter ☐ Other ☐ (specify: ____________________________)
   c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14. ☐ I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). Signify that the statement is true by checking box.

15. Check only one. I represent that either:
   a. ☐ The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; OR
   b. ☐ The trip involves events that are arranged specifically with regard to congressional participation. If “b” is checked:
      1) Detail the cost per day of meals (approximate cost may be provided): ____________________________
         $59.25 based on the per diem allotted on travel days in accordance with GSA
      2) Provide the reason for selecting the location of the event or trip: ____________________________
         See attached

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
   Hotel Name: Sonder- The Henri       City: New York       Cost Per Night: $266.00
   Reason(s) for Selecting: Close proximity to meetings and pricéd to fit GSA per diem for NYC
   Hotel Name: _________________________       City: _________________________       Cost Per Night: _________________________
   Reason(s) for Selecting: _________________________
   Hotel Name: _________________________       City: _________________________       Cost Per Night: _________________________
   Reason(s) for Selecting: _________________________
17. ☐ I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. Signify that the statement is true by checking the box.

18. **Total Expenses for each Participant:**

<table>
<thead>
<tr>
<th></th>
<th>Total Transportation Expenses per Participant</th>
<th>Total Lodging Expenses per Participant</th>
<th>Total Meal Expenses per Participant</th>
</tr>
</thead>
<tbody>
<tr>
<td>For each Member, Officer, or Employee</td>
<td>$750.00</td>
<td>$286.00</td>
<td>$118.50</td>
</tr>
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<td>For each Accompanying Family Member</td>
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<td></td>
<td></td>
</tr>
</tbody>
</table>

19. **Check only one:**
   a. ☐ I certify that I am an officer of the organization listed below; OR
   b. ☐ Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that
   a. I read and understand the Committee’s Travel Regulations;
   b. I am not a registered federal lobbyist or registered foreign agent; and
   c. The information on this form is true, complete, and correct to the best of my knowledge.

**Signature:** [Signature]  
**Date:** September 26, 2023

**Name:** Helen Milby  
**Title:** President & Co-Founder

**Organization:** Global Women’s Innovation Network (GlobalWIN)

**Address:** 600 Pennsylvania Avenue, SE Suite 410 Washington, DC 20003

**Email:** andrea@mietusevents.com  
**Telephone:** 301-518-6336

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.
COMMITTEE ON ETHICS

PRIMARY TRIP SPONSOR FORM

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NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee’s Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip:
   - Global Women’s Innovation Network (GlobalWIN)

2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. **Signify that the statement is true by checking box.**

3. Check only one. I represent that:
   a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; OR
   b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; OR
   c. The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

   If “c” is checked, list the names of the additional sponsors:

4. Provide names and titles of ALL House Members and employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary):

   See attached

5. Yes □ No □ Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of Departure: Thursday, November 2, 2023       Date of Return: Friday, November 3, 2023

7. a. City of departure: Washington, DC Union Station
   b. Destination(s): New York City, Moynihan Train Station
   c. City of return: Washington, DC Union Station

8. Check only one. I represent that:
   a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; OR
   b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; OR
   c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was de minimis under the Committee’s travel regulations.

(last updated 7/2023)
9. **Check only one of the following.**
   a. ☐ I checked 8(a) or (b) above; OR
   b. ☐ I checked 8(c) above but am not offering any lodging; OR
   c. ☐ I checked 8(c) above and am offering lodging and meals for one night; OR
   d. ☐ I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted.

10. ☐ Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). Indicate agenda is attached by checking box.

11. **Check only one of the following.**
   a. ☐ I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. **Signify the statement is true by clicking the box; OR**
   b. ☐ Not Applicable. Trip sponsor is a U.S. institution of higher education.

12. For each sponsor required to submit a sponsor form, describe the sponsor’s interest in the subject matter of the trip and its role in organizing and/or conducting the trip:
   attached

13. **Answer parts a and b. Answer part c if necessary:**
   a. Mode of travel: Air ☐ Rail ☐ Bus ☐ Car ☐ Other ☐ (specify: ____________________)
   b. Class of travel: Coach ☐ Business ☐ First ☐ Charter ☐ Other ☐ (specify: ____________________)
   c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14. ☐ I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). **Signify the statement is true by checking box.**

15. **Check only one.** I represent that either:
   a. ☐ The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; OR
   b. ☐ The trip involves events that are arranged specifically with regard to congressional participation. If “b” is checked:
      1) Detail the cost per day of meals (approximate cost may be provided): ____________________
      $59.25 based on the per diem allotted on travel days in accordance with GSA
      2) Provide the reason for selecting the location of the event or trip: ____________________
      See attached

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
   | Hotel Name | City | Cost Per Night |
   | Sonder- The Henri | New York | $286.00 |
   | Reason(s) for Selecting: Close proximity to meetings and priced to fit GSA per diem for NYC | |
   | Hotel Name | City | Cost Per Night |
   | Reason(s) for Selecting: | |
   | Hotel Name | City | Cost Per Night |
   | Reason(s) for Selecting: | |
17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. Signify that the statement is true by checking the box.

18. Total Expenses for each Participant:

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<td></td>
</tr>
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</table>

19. Check only one:
   a. I certify that I am an officer of the organization listed below; OR
   b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that
   a. I read and understand the Committee’s Travel Regulations;
   b. I am not a registered federal lobbyist or registered foreign agent; and
   c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: [Signature]  Date: September 26, 2023
Name: Helen Milby  Title: President & Co-Founder
Organization: Global Women's Innovation Network (GlobalWIN)
Address: 600 Pennsylvania Avenue, SE Suite 410 Washington, DC 20003
Email: andrea@miusevents.com  Telephone: 301-518-6336

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.
Ms. Hope Goins  
Committee on Homeland Security  
H2-117 Ford House Office Building  
Washington, DC 20515

Dear Ms. Goins:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to New York, New York, scheduled for November 1 to 3, 2023, sponsored by Global Women's Innovation Network (GlobalWIN). We note that this trip includes one day at your personal expense.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than $480 from a single source on the “Travel” schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee’s Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest  
Chairman

Susan Wild  
Ranking Member

October 24, 2023
Question 4: GlobalWIN Staff Delegation Invitees
On November 2 – 3, 2023, GlobalWIN will bring 17 Congressional staff members from Republican and Democratic Offices from the U.S. House of Representatives to New York City for intensive programming on an array of issues including innovation and female leadership. Our trip to New York will combine all tiers of GlobalWIN programming and provide participants with a rare opportunity to grow professionally while connecting with other experts and leaders. GlobalWIN is inviting senior female staff in Republican and Democratic offices with wide-ranging work portfolios.

<table>
<thead>
<tr>
<th>First Name</th>
<th>Last Name</th>
<th>Title</th>
<th>Office</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rebecca</td>
<td>Angelson</td>
<td>Chief of Staff</td>
<td>Office of Rep. Bob Latta</td>
</tr>
<tr>
<td>Kate</td>
<td>Arey (Roberts)</td>
<td>Digital Director</td>
<td>House Committee on Energy</td>
</tr>
<tr>
<td>Earnestine</td>
<td>Dawson</td>
<td>Digital Director</td>
<td>House Minority Leader Hakeem Jeffries (NY-08)</td>
</tr>
<tr>
<td>Laura</td>
<td>Engquist</td>
<td>Chief of Staff</td>
<td>Office of Rep. Troy Balderson (OH-12)</td>
</tr>
<tr>
<td>Sally</td>
<td>Fox</td>
<td>Chief of Staff</td>
<td>Office of Rep. Tom Emmer (MN-06)</td>
</tr>
<tr>
<td>Natalia</td>
<td>Gandia</td>
<td>Legislative Director</td>
<td>Office of Rep. Jennifer González-Colón (PR-AL)</td>
</tr>
<tr>
<td>Hope</td>
<td>Goins</td>
<td>Staff Director</td>
<td>House Committee on Homeland Security</td>
</tr>
<tr>
<td>Waverly</td>
<td>Gordon</td>
<td>Deputy Staff Director,</td>
<td>House Committee on Energy and Commerce</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Democratic/General Counsel</td>
<td></td>
</tr>
<tr>
<td>Esther</td>
<td>Kahng</td>
<td>Chief Counsel</td>
<td>House Financial Services (minority)</td>
</tr>
<tr>
<td>Lizzy</td>
<td>O'Hara</td>
<td>Chief of Staff</td>
<td>Office of Representative Richie Neal (MA-01)</td>
</tr>
<tr>
<td>Stephanie</td>
<td>Palencia</td>
<td>Outreach Director</td>
<td>Office of Minority Leader Hakeem Jeffries (NY-08)</td>
</tr>
<tr>
<td>Tracie</td>
<td>Pough</td>
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Global Women’s Innovation Network

2023 NYC Itinerary House Staff Delegation Trip
Thursday, November 2nd and Friday, November 3rd

Thursday, November 2, 2023

7:30 AM  Meet at Washington Union Station
8:00 AM  Depart Washington Union Station (WAS) for New York on Amtrak Vermonter #56
11:21 AM  Arrival in NYC Moynihan Train Hall (NYP)
11:30 AM  Trip briefing with Helen Milby, GlobalWIN President and Co-Founder
12:00 PM  35-minute drive

12:00 PM  BNY Mellon
1:15 PM  240 Greenwich

Overview: Helen Milby will take this time to review with the Senate Staffer the visits and meetings GlobalWIN will be attending with topics from finance, AI, Innovation in travel and tourism along with meetings on Friday at NBCUniversal with how the entertainment industry has been affected with the ongoing writers’ strike and more importantly learning more about the international importance of the North American television and film industries, Deloitte will focus on the reach as a leading global providers of audit assurance and financial advisory. We Will learn more about Bio and visit an incubator and close out the trip with some more insight into AI.

15-minute drive

2:00 PM  Meeting with Visa Head of North Americas Kim Lawrence
3:00 PM  277 Park Ave

Overview: This discussion with BNY Mellon will highlight the importance of female leadership in banking and finance, and more broadly, the importance of female leadership in historically male dominated fields as a whole. We will be joined by members and executives of BNY Mellon who will delve into the nuances of the current state of the U.S. economy, the history of BNY Mellon, and current market challenges.

30-minute drive

Overview: Kim Lawrence, the Head of North America at Visa, will provide an overview of Visa’s recently established philanthropic platform for giving, called the Visa Foundation, which focuses on helping micro and small enterprises thrive through access, growth, and resilience. Visa’s goal is to empower these enterprises and improve their livelihoods—ultimately lifting up their communities. At the heart of the new social impact focus is the belief that micro and small enterprises are the backbone of the global economy, accounting for more than 90 percent of enterprises worldwide and contributing 50 to 60 percent of global employment. However, many of these businesses struggle to access the tools, resources, and training to help them fully thrive. The new social impact strategy, including the core mission of Visa Foundation, is to support efforts to fix this imbalance. During this meeting we will hear from several of the people behind the UK team at the Visa Foundation to discuss their work.
Thursday, November 2, 2023

3:30 PM  Salesforce: Al and its Challenges and Benefits
4:30 PM  1095 Avenue of the Americas

Overview: At this meeting, Salesforce executives will discuss the nuanced challenges, and intended benefits, of AI. This candid conversation will focus predominantly Salesforce's use of AI but will also provide insights into the burgeoning reliance on AI in the tech space, and potential risks and desired outcomes of implementing new technologies in the context of protecting personal information within databases.

14-minute walk

4:45 PM  Innovation in Travel and Tourism with Booking.com
6:15 PM  Empire State Building

Overview: During this meeting with Booking Holdings, we will hear from Ben Harrell, Managing Director of Booking Holdings US about Connected Trips, User Experience, Partner Experience, and Sustainability. We will be joined by members of the Booking.com team, as well as their use partners at Agoda, Priceline, and Opentable. This will be a fireside chat on a range of topics, followed by a networking opportunity for our delegation to be able to dig into these topics a bit more with those that have joined us from the Booking Holdings companies.

7:00 PM  Dinner at Serafina
8:30 PM  Roundtable discussion with 3 Financial executives on

RON  Overnight Accommodations: Sonder Henri on 24th: 37 W 24th Street, New York

Friday, November 3, 2023

8:00 AM  Depart Sonder- The Henri

30-minute walk-15-minute drive

8:45 AM  Arrive NBCUniversal Inc.- Security.

9:00 AM  Breakfast and meeting at NBCUniversal
10:30 AM  30 Rockefeller Plaza, NY 10112

Overview: This meeting with NBCUniversal will include a tour of the iconic 30 Rock and will be anchored by a discussion about the importance of local and national journalism. NBCUniversal representatives will also discuss the outlook for the entertainment industry in America as a whole in light of the ongoing writer’s strike. Additionally, panelists will provide insights into the international importance of the North American television and film industries.

10:45 AM  Deloitte
12:00 PM  30 Rockefeller Plaza 41st Floor NY 10112

Overview: Deloitte's panel with senior female executives will discuss innovation in a wide array of contexts. Deloitte is a leading global provider of audit and assurance, consulting, financial advisory, risk advisory, tax, and related services. Deloitte currently has approximately 330,000 people in more than 150 countries and territories, and they will provide an
overview of their current international goals and priorities and the domestic and global impacts of their business, both economically and culturally.

**Friday, November 3, 2023**

**30-minute drive**

12:30 PM  Biotech Innovation at New York BIO: A BIOTECH Incubator® with Lunch
2:00 PM  430 E 29th Street, 14th Floor

**Overview:** NewYorkBIO brings together nearly 300 of New York’s bioscience companies, universities, research institutions, and others dedicated to advancing life science research and commercialization. They are the leading advocates for the life science industry in New York. The New York area is the largest and richest bioscience community in the world: among other assets, the region; Boasts over 50% of large pharmaceutical national or global headquarters; Supports more than 75,000 direct biotechnology jobs; Graduates more life science PhDs than any other region in the US; Is home to greater than 25% of the clinical trials in the US; and Lays claim to the world’s largest concentration of academic medical centers. NYBIO drives innovation and supports the development and growth of New York State’s life science industry, their members, and the community by providing a network for information exchange, shared services, and collective action.

**20-minute drive**

2:30PM  AI with BSA
3:30PM  10 Hudson Yards, 51st Floor, New York, NY

**Overview:** Building upon the foundation for understanding AI established in an earlier meeting on this trip, our meeting with BSA with pull in executives from various spheres of the tech space to discuss the domestic and international implications of using Artificial Intelligence software. With operations in more than 30 countries, BSA pioneers’ compliance programs that promote legal software use and advocates for public policies that foster technology innovation and drive growth in the digital economy. This panel will feature representatives of a number of BSA’s member companies, and will focus predominantly on innovation, software modernization, and the future of AI.

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**Time to check in with offices and travel to Moynihan Train Hall**

5:00 PM  Depart NYC Moynihan Train Hall (NYP) on Amtrak Acela #2167

7:55 PM  Arrive Washington Union Station (WAS)
QUESTION 12
About GlobalWIN
GlobalWIN was founded in 2009 as an educational nonpartisan 501(c)(3) non-profit organization. With Honorary Co-Chairs Senators Shelley Moore Capito (R-WV) and Maggie Hassan (D-NH), Congresswomen Cathy McMorris Rodgers (WA-05) Debbie Wasserman Schultz (FL-25), Chrissy Houlahan (PA-06), and Young Kim (CA-40), GlobalWIN provides a dynamic forum for women executives and thought leaders in academia, government, and business who are passionate about innovation and its potential to advance critical policy issues. GlobalWIN is dedicated to helping women in these fields and related policy debates by providing opportunities to: 1) recognize their contributions to innovation and related policy debates; 2) share their views & engage publicly; 3) access resources that might not otherwise be readily available to accomplish these objectives; 4) broaden their network across areas of expertise and beyond our borders.

GLOBALWIN PROGRAMMING
GlobalWIN highlights the important role of women in innovation through our programming. Each year, we host 40+ in-person and virtual panels, salon dinners, workshops, receptions, and trips centered around three programming silos:

- GlobalWIN Innovation Events
- Career Development
- Global Partnership Building

GlobalWIN will touch on all three of its programming silos by hosting this trip to New York, NY. More specifically, this trip will bring together a group of bipartisan House staff that work on issues related to telecom, commerce, judiciary, and innovation for an overnight stay. During 24 hours of programming, our delegation will discuss important policy issues related to their field of work by participating in roundtables, expert panels, and learning more about the overall industry impact of innovation and rapidly evolving technology. GlobalWIN’s House Staff Delegation will interact with companies at the forefront of innovation, female leaders of industry, and other senior executives. Our Delegation will discuss policy issues throughout the trip, connect with peers from across the aisle, fostering an atmosphere of bipartisanship, cooperation and personal network-building.

GlobalWIN is organizing and financially supporting all aspects of this trip, including all travel logistics, meetings, speakers, and panel discussions throughout the hours of official programming. GlobalWIN is the sole organizing and financial sponsor of this trip.

Question 15-2
As anchor for commerce, innovation and entrepreneurial activity, and proximity to Washington, D.C., New York City is the natural choice for an overnight trip to discuss issues around innovation, such as telecommunications, financial technology, smart cities, artificial intelligence and innovative branding and marketing.
Global Women’s Innovation Network

Question 4: GlobalWIN Staff Delegation Invitees
On November 2 – 3, 2023, GlobalWIN will bring 17 Congressional staff members from Republican and Democratic Offices from the U.S. House of Representatives to New York City for intensive programming on an array of issues including innovation and female leadership. Our trip to New York will combine all tiers of GlobalWIN programming and provide participants with a rare opportunity to grow professionally while connecting with other experts and leaders. GlobalWIN is inviting senior female staff in Republican and Democratic offices with wide-ranging work portfolios.

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<tr>
<th>FIRST</th>
<th>Last</th>
<th>Title</th>
<th>Office</th>
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<tbody>
<tr>
<td>Rebecca</td>
<td>Angelson</td>
<td>Chief of Staff</td>
<td>Office of Rep. Bob Latta</td>
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<tr>
<td>Kate</td>
<td>Arey (Roberts)</td>
<td>Digital Director</td>
<td>House Committee on Energy</td>
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<td>Earnestine</td>
<td>Dawson</td>
<td>Digital Director</td>
<td>House Minority Leader Hakeem Jeffries (NY-08)</td>
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<td>Laura</td>
<td>Engquist</td>
<td>Chief of Staff</td>
<td>Office of Rep. Troy Balderson (OH-12)</td>
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<td>Sally</td>
<td>Fox</td>
<td>Chief of Staff</td>
<td>Office of Rep. Tom Emmer (MN-06)</td>
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<tr>
<td>Natalia</td>
<td>Gandia</td>
<td>Legislative Director</td>
<td>Office of Rep. Jennifer González-Colón (PR-AL)</td>
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<tr>
<td>Hope</td>
<td>Goins</td>
<td>Staff Director</td>
<td>House Committee on Homeland Security</td>
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<tr>
<td>Waverly</td>
<td>Gordon</td>
<td>Deputy Staff Director, Democratic/General Counsel</td>
<td>House Committee on Energy and Commerce</td>
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<td>Esther</td>
<td>Kahng</td>
<td>Chief Counsel</td>
<td>House Financial Services (minority)</td>
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<td>Sheyla</td>
<td>Marimon</td>
<td>Legislative Director</td>
<td>Office of Rep. Steve Horsford (NV-04)</td>
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<td>Lizzy</td>
<td>O’Hara</td>
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<td>Office of Representative Richie Neal (MA-01)</td>
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<td>Stephanie</td>
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2023 NYC Itinerary House Staff Delegation Trip
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8:00 AM     Depart Washington Union Station (WAS) for New York on Amtrak Vermonter #56
11:21 AM     Arrival in NYC Moynihan Train Hall (NYP)
11:30 AM    Trip briefing with Helen Milby, GlobalWIN President and Co-Founder
12:00 PM

Overview: Helen Milby will take this time to review with the House Staffers the visits and meetings GlobalWIN will be attending with topics from finance, AI, Innovation in travel and tourism along with meetings on Friday at NBCUniversal with how the entertainment industry has been affected with the ongoing writers’ strike and more importantly learning more about the international importance of the North American television and film industries.

35-minute drive

12:00 PM    BNY Mellon
1:15 PM     240 Greenwich

Overview: This discussion with BNY Mellon will highlight the importance of female leadership in banking and finance, and more broadly, the importance of female leadership in historically male dominated fields as a whole. We will be joined by members and executives of BNY Mellon who will delve into the nuances of the current state of the U.S. economy, the history of BNY Mellon, and current market challenges.

30-minute drive

2:00 PM     Meeting with Visa Head of North Americas Kim Lawrence
3:00 PM     277 Park Ave

Overview: Kim Lawrence, the Head of North America at Visa, will provide an overview of Visa’s recently established philanthropic platform for giving, called the Visa Foundation, which focuses on helping micro and small enterprises thrive through access, growth, and resilience. Visa’s goal is to empower these enterprises and improve their livelihoods—ultimately lifting up their communities. At the heart of the new social impact focus is the belief that micro and small enterprises are the backbone of the global economy, accounting for more than 90 percent of enterprises worldwide and contributing 50 to 60 percent of global employment. However, many of these businesses struggle to access the tools, resources, and training to help them fully thrive. The new social impact strategy, including the core mission of Visa Foundation, is to support efforts to fix this imbalance. During this meeting we will hear from several of the people behind the UK team at the Visa Foundation to discuss their work.
### Thursday, November 2, 2023

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14-minute walk

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**Overview:** During this meeting with Booking Holdings, we will hear from Ben Harrell, Managing Director of Booking Holdings US about Connected Trips, User Experience, Partner Experience, and Sustainability. We will be joined by members of the Booking.com team, as well as their use partners at Agoda, Priceline, and Opentable. This will be a fireside chat on a range of topics, about travel and how they continue to offer ways that are sustainable.

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**Overnight Accommodations:** Sonder Henri on 24th: 37 W 24th Street, New York

### Friday, November 3, 2023

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<td>8:00 AM</td>
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30-minute walk-15-minute drive

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