Committee on Ethics

Employee Post-Travel Disclosure Form

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual Financial Disclosure Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House by email at giftstravelreports@mail.house.gov, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Casey Quinn

2. a. Name of Accompanying Relative: OR □ None
   b. Relationship to Traveler: □ Spouse □ Child □ Other (specify):

3. a. Dates: Departure: 10/31/23 Return: 11/1/23
   b. Dates at Personal Expense, if any: OR □ None


5. Sponsor(s), Who Paid for the Trip: Southern Methodist University

6. Describe Meetings and Events Attended: Guest lectured a class at SMU, "Health Care: From Policy to Practice"

7. Attached to this form are each of the following, signify that each item is attached by checking the corresponding box:
   a. [☑] a completed Sponsor Post-Travel Disclosure Form;
   b. [☑] the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and the Additional Sponsor Form(s);
   c. [☑] page 2 of the completed Traveler Form submitted by the employee; and
   d. [☑] the letter from the Committee on Ethics approving my participation on this trip.

8. a. [☑] I represent that I participated in each of the activities reflected in the attached sponsor’s agenda. Signify statement is true by checking the box.
   b. If not, explain:

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler: Date: 11/3/23

I authorized this travel in advance. I have determined that all of the expenses listed on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with the employee’s official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Jason Smith Date: 11/6/2023

Signature of Supervising Member:

Last updated 7/2023
SPONSOR POST-TRAVEL DISCLOSURE FORM

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee’s Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid or provided in-kind support for the trip: Southern Methodist University - Professor Chris Hanna

2. Travel Destination(s): Southern Methodist University Campus, Dallas, Texas

3. Date of Departure: October 31, 2023
Date of Return: November 1, 2023

4. Name(s) of Traveler(s): Casey Quinn

   Note: You may list more than one traveler on a form only if all information is identical for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

<table>
<thead>
<tr>
<th>Traveler</th>
<th>Total Transportation Expenses</th>
<th>Total Lodging Expenses</th>
<th>Total Meal Expenses</th>
<th>Total Other Expenses (dollar amount per item and description)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$513.39</td>
<td>$206.48</td>
<td>$15.00</td>
<td>N/A</td>
</tr>
<tr>
<td>Accompanying Family Member</td>
<td>N/A</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

6. □ All expenses connected to the trip were for actual costs incurred and not a per diem or lump sum payment. Signify statement is true by checking box.

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Chris Hanna
Digitally signed by Chris Hanna
Date: 2023.11.13 11:28:19 -06'00'

Date: November 13, 2023

Name: Chris Hanna
Title: SMU Professor

Organization: Southern Methodist University

□ I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 4428 Irvin Simmons Drive, Dallas, Texas 75229

Telephone: 214-842-9516
Email: hannac@smu.edu

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

last updated 7/2023
TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection.

This form and any attachments may be submitted at 1015 Longworth House Office Building or travel.requests@mail.house.gov.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Name of Traveler: Casey Quinn

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: [signature]

Name of Signatory (if other than traveler): [signature]

For Staff (name of employing Member or Committee): Ways and Means Committee

1139 Longworth House Office Building

Telephone Number: 2022253625

Email Address of Contact Person: casey.quinn@mail.house.gov

[ ] Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via email: travel.requests@mail.house.gov.

last updated 7/2023
TRAVELER FORM

1. Name of Traveler: Casey Quinn

2. Sponsor(s) who will be paying or providing in-kind support for the trip: Southern Methodist University

3. City and State OR Foreign Country of Travel: Dallas, Texas

4. a. Date of Departure: October 3, 2023  Date of Return: November 1, 2023
   b. Yes [ ] No [x] Will you be extending the trip at your personal expense?
      If yes, list dates at personal expense: October 31 - Flying to Dallas early

5. a. Yes [ ] No [x] Will you be accompanied by a family member at the sponsor’s expense? If yes:
      (1) Name of Accompanying Family Member: ____________________________
      (2) Relationship to Traveler: □ Spouse  □ Child  □ Other (specify): ____________________________
      (3) Yes [ ] No [ ] Accompanying Family Member is at least 18 years of age?

6. a. Yes [ ] No [x] Did the trip sponsor answer “Yes” to Question 8(c) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
   b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:

7. Yes [x] No [ ] Primary Trip Sponsor Form is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.

   NOTE: The agenda should show the traveler’s individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler’s individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
   As Professional Staff of Ways and Means, I handle the development of health care legislation. I was invited to guest lecture a class for a course “Health Care: From Policy to Practice” to share insights on how the legislative process works for health care policy.

9. Yes [x] No [ ] Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?

10. For staff travelers, to be completed by your employing Member:

    ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

    I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee’s official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

    Signature of Employing Member: ________________________________  Date: 9/29/23
PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee’s Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor who will be paying for the trip:

   Southern Methodist University - Professor Chris Hanna

2. □ I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box.

3. Check only one. I represent that:
   a. □ The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR
   b. □ The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR
   c. □ The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

   If “c” is checked, list the names of the additional sponsors:

4. Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):

   Casey Quinn - Staff Member at Ways and Means Health Subcommittee. See attached itinerary.

5. Yes □ No □ Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of departure: October 31, 2023 Date of return: November 1, 2023

7. a. City of departure: Washington, DC
   b. Destination(s): Dallas, Texas
   c. City of return: Washington, DC

8. Check only one. I represent that:
   a. □ The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR
   b. □ The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR
   c. □ The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was de minimis under the Committee’s travel regulations.

9. Check only one of the following:
   a. □ I checked 8(a) or (b) above; OR
   b. □ I checked 8(c) above but am not offering any lodging: OR
   c. □ I checked 8(c) above and am offering lodging and meals for one night; OR
   d. □ I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:

Version date 3/2021 by Committee on Ethics
10. [ ] Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). Indicate agenda is attached by checking box.

11. Check only one of the following:
   a. [ ] I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. Signify that the statement is true by checking box: OR
   b. [ ] Not Applicable. Trip sponsor is a U.S. institution of higher education.

12. For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

   My name is Chris Hanna and I am a professor of US Health Policy at Southern Methodist University (SMU) in Dallas, Texas. Casey Quinn is a graduate of SMU and a Professional Staff Member at Ways and Means Health Subcommittee. Casey is invited to speak to my class to share her personal experiences and expertise in US health policy.

13. Answer parts a and b. Answer part c if necessary:
   a. Mode of travel: Air [ ] Rail [ ] Bus [ ] Car [ ] Other [ ] (specify: ______________________)
   b. Class of travel: Coach [ ] Business [ ] First [ ] Charter [ ] Other [ ] (specify: ______________________)
   c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14. [ ] I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). Signify that the statement is true by checking the box.

15. Check only one. I represent that either:
   a. [ ] The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; OR
   b. [ ] The trip involves events that are arranged specifically with regard to congressional participation.

   If "b" is checked:
   1) Detail the cost per day of meals (approximate cost may be provided):

      $50/per day

   2) Provide the reason for selecting the location of the event or trip:

      In-person, in-class presentation to US Health Policy students at SMU, Dallas, Texas.

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

   Hotel Name: Hotel Lumen 
   City: Dallas, Texas 
   Cost Per Night: $206.48
   Reason(s) for Selecting: Close location to SMU campus.

   Hotel Name: ________________________ 
   City: ________________________ 
   Cost Per Night: __________
   Reason(s) for Selecting: ________________________

   Hotel Name: ________________________ 
   City: ________________________ 
   Cost Per Night: __________
   Reason(s) for Selecting: ________________________

17. [ ] I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. Signify that the statement is true by checking the box.
18. **Total Expenses for each Participant:**

<table>
<thead>
<tr>
<th></th>
<th>Total Transportation Expenses per Participant</th>
<th>Total Lodging Expenses per Participant</th>
<th>Total Meal Expenses per Participant</th>
</tr>
</thead>
<tbody>
<tr>
<td>For each Member, Officer, or Employee</td>
<td>$513.39</td>
<td>$206.48</td>
<td>$50</td>
</tr>
<tr>
<td>For each Accompanying Family Member</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Other Expenses (dollar amount per item)</th>
<th>Identify Specific Nature of &quot;Other&quot; Expenses (e.g., taxi, parking, registration fee, etc.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>For each Member, Officer, or Employee</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>For each Accompanying Family Member</td>
<td>N/A</td>
<td>N/A</td>
</tr>
</tbody>
</table>

**NOTE:** Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. **Check only one:**
   a. [ ] I certify that I am an officer of the organization listed below; **OR**
   b. [ ] Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that
   a. I read and understand the Committee’s Travel Regulations;
   b. I am not a registered federal lobbyist or registered foreign agent; and
   c. The information on this form is true, complete, and correct to the best of my knowledge.

**Signature:** Chris Hanna
**Digitally signed by Chris Hanna**
**Date: 2023.08.28 10:11:18 -0500**
**Date:** 10/09/2023
**Name:** Chris Hanna
**Title:** Professor
**Organization:** Southern Methodist University
**Address:** 3101 University Boulevard, Dallas, Texas 75205
**Email:** hannacl@mail.smu.edu
**Telephone:** (214) 842-9516

**INSTRUCTIONS**

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

**Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.**

For questions, please contact the Committee on Ethics at:

1015 Longworth House Office Building
Washington, D.C. 20515

ethicscommittee@mail.house.gov | 202-225-7103
More information and forms available at ethics.house.gov
October 19, 2023

Ms. Casey Quinn
Committee on Ways and Means
1139 Longworth House Office Building
Washington, DC 20515

Dear Ms. Quinn:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Dallas, Texas, scheduled for October 31 to November 1, 2023, sponsored by Southern Methodist University. We note that this trip includes one day at your personal expense.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than $480 from a single source on the “Travel” schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee’s Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest
Chairman

Susan Wild
Ranking Member

MG/SW:smm
Southern Methodist University
US Health Policy Trip
Dallas, Texas
October 31 – November 1, 2023

Sponsor:
Southern Methodist University, Professor Chris Hanna. hannacl@mail.smu.edu, 214-842-9516

Relevance to Official Duties: Casey Quinn is a SMU undergraduate. Ms. Quinn has health policy expertise relating to the House Ways and Means Committee. She is intimately familiar with House rules and processes and will be a wealth of insight and education for my students.

Goal: In my Health Policy class, we study the history and evolution of the United States from colonization to independence, through the 19th, 20th, and 21st centuries. We study the evolution of health care policies as they relate to the Federal construct, including Supreme Court interpretations. We detail the Social Security Act as a foundation to Medicare and Medicaid, the Affordable Care Act and resulting Supreme Court rulings on the individual mandate and Medicaid expansion, and finally to President Biden’s Inflation Reduction Act and the right for CMS to negotiate certain drug prices. For their final paper, the students are required to write a mock letter to their Congressperson conveying their research on US healthcare improvement opportunities. It is Casey’s direct experience in health policy legislation that will directly relate to the objectives of the class as well as the students’ final papers.

Lecture Agenda: (Casey Quinn)

“Congress and Health Policy”
- How Congress Works (House & Senate)
- The Roles and Responsibilities of Health Care Committees
- Congressional Budget Office Overview
- Government and Health Care
  - Medicare, Medicaid, Affordable Care Act, Employer Sponsored Coverage
- Current Health Policies
- Drug Pricing
- Mental Health
- Medicare Solvency
- Price Transparency
- Future Health Policy Outlook
- Modernization
- Health Security
- Affordability
Location: Prothro Hall, Room 206, Southern Methodist University, Dallas, Texas 75205

Total cost of trip:

Airfare: $513.39
Food: $50.00
Lodging: $206.48
Total: $769.87

Itinerary:

October 31, 2023

American Airlines flight 1839:
Depart Washington Regan airport at 6:46AM.
Arrive DFW airport at 9:18AM.

9:18AM – 5:00PM – Casey Quinn personal free time.

5:00PM – 6:30PM – Chris to pick up Casey and head to SMU and prepare for class lecture.

6:30PM - 8:30PM Central Time - 206 Prothro Hall, SMU – Casey Quinn lecture to class
Participants: 24 Undergraduate students

8:30PM – 10:00 PM Central Time – Lumen Hotel – Front Room Tavern – Opportunity for students to meet Casey and engage in questions/dialogue. Any food/beverages will be at each individual’s expense.
Participants: 24 Undergraduate students

10:00PM – All meetings for the day will be complete by 10:00PM.

Hotel: Hotel Lumen - 6101 Hillcrest Avenue, Dallas, Texas 75202. Confirmation: 8347SE097579

November 1, 2023

American Airlines flight: 1177:
Depart DFW Airport at 8:24AM.
Arrive Washington, Regan at 12:28PM.

End of Trip