

# COMMITTEE ON ETHICS

## EMPLOYEE POST-TRAVEL DISCLOSURE FORM ☒ Original ☐ Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House by email at [gifttravelreports@mail.house.gov](mailto:gifttravelreports@mail.house.gov), within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Name of Traveler: Sarah Jacobs
2. a. Name of Accompanying Relative: \_\_\_\_\_ **OR** ☐ None  
b. Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other (specify): \_\_\_\_\_
3. a. Dates: Departure: 10/12/2023 Return: 10/13/2023  
b. Dates at Personal Expense, if any: \_\_\_\_\_ **OR** ☐ None
4. Departure City: Washington, DC Destination: Philadelphia, PA Return City: Washington, DC
5. Sponsor(s), Who Paid for the Trip: Federal Home Loan Banks of Pittsburgh, Atlanta, New York and San Francisco
6. Describe Meetings and Events Attended: This event included a tour of community development sites in Philadelphia and several sessions explaining the mission and work of the FHLBanks.
7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box*:
  - a. ☐ a completed *Sponsor Post-Travel Disclosure Form*;
  - b. ☐ the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;
  - c. ☐ page 2 of the completed *Traveler Form* submitted by the employee; **and**
  - d. ☐ the letter from the Committee on Ethics approving my participation on this trip.
8. a. ☐ I represent that I participated in each of the activities reflected in the attached sponsor's agenda. *Signify statement is true by checking the box.*  
b. If not, explain: \_\_\_\_\_

**I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.**

Signature of Traveler:  Date: 10/31/2023

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Rep. Madeleine Dean (PA-04) Date: 10/31/2023

Signature of Supervising Member: 

# COMMITTEE ON ETHICS

## SPONSOR POST-TRAVEL DISCLOSURE FORM

☐ Original ☐ Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Sponsor(s) who paid or provided in-kind support for the trip: \_\_\_\_\_

2. Travel Destination(s): \_\_\_\_\_

3. Date of Departure: \_\_\_\_\_ Date of Return: \_\_\_\_\_

4. Name(s) of Traveler(s): \_\_\_\_\_

**Note:** You may list more than one traveler on a form only if *all* information is *identical* for each person listed.

5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler				
Accompanying Family Member				

6. ☐ All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment.  
*Signify statement is true by checking box.*

**I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.**

Signature: Oliver Karakis Date: \_\_\_\_\_

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Organization: \_\_\_\_\_

☐ **I am an officer of the above-named organization. Signify statement is true by checking box.**

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

*Committee staff may contact the above-named individual if additional information is required.*

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

# COMMITTEE ON ETHICS

## TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection.

This form and any attachments may be submitted at 1015 Longworth House Office Building or [travel.requests@mail.house.gov](mailto:travel.requests@mail.house.gov).

**Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date.** Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. **You must receive explicit approval from the Committee before you depart on this trip.**

Name of Traveler: Sarah Jacobs

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

**I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.**

Signature: 

Name of Signatory (if other than traveler): Sarah Jacobs

For Staff (name of employing Member or Committee): Rep. Madeleine Dean

Office Address: 150 Cannon HOB, Washington, DC 20515

Telephone Number: (202) 225-4731

Email Address of Contact Person: sarah.jacobs@mail.house.gov

☐ Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

**NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.**

**KEEP A COPY OF THIS FORM.** Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via email: [travel.requests@mail.house.gov](mailto:travel.requests@mail.house.gov).

# COMMITTEE ON ETHICS

## TRAVELER FORM

1. Name of Traveler: Sarah Jacobs
2. Sponsor(s) who will be paying or providing in-kind support for the trip: Federal Home Loan Banks (FHLBanks) of Pittsburgh, Atlanta, New York and San Francisco
3. City and State **OR** Foreign Country of Travel: Philadelphia, PA
4. a. Date of Departure: 10/12/23 Date of Return: 10/13/23  
b. Yes ☐ No ☒ Will you be extending the trip at your personal expense?  
If yes, list dates at personal expense: \_\_\_\_\_
5. a. Yes ☐ No ☒ Will you be accompanied by a family member at the sponsor's expense? **If yes:**  
(1) Name of Accompanying Family Member: \_\_\_\_\_  
(2) Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other (specify): \_\_\_\_\_  
(3) Yes ☐ No ☐ Accompanying Family Member is at least 18 years of age?
6. a. Yes ☒ No ☐ Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?  
b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:  
\_\_\_\_\_  
\_\_\_\_\_
7. Yes ☒ No ☐ *Primary Trip Sponsor Form* is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.  
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**  
As Legislative Director for Rep. Dean, I cover a variety of policy issues including financial services and housing. Further, Rep. Dean represents a district just outside Philadelphia. This trip will cover various FHLBank activities in the context of Philadelphia, so it is highly relevant to my professional duties.
9. **Yes ☐ No ☒ Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?**
10. For staff travelers, to be completed by your employing Member:

## ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member: \_\_\_\_\_

*Madeleine Dean*

Date: 9/12/2023

# COMMITTEE ON ETHICS

## PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics.house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.**

1. Sponsor who will be paying for the trip: \_\_\_\_\_

2. ☐ I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*

3. **Check only one.** I represent that:

- a. ☐ The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**
- b. ☐ The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**
- c. ☐ The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

If "c" is checked, list the names of the additional sponsors: \_\_\_\_\_

4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): \_\_\_\_\_

5. Yes ☐ No ☐ Is travel being offered to an accompanying family member of the House invitee(s)?

6. Date of Departure: \_\_\_\_\_ Date of Return: \_\_\_\_\_

7. a. City of departure: \_\_\_\_\_

b. Destination(s): \_\_\_\_\_

c. City of return: \_\_\_\_\_

8. **Check only one.** I represent that

- a. ☐ The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**
- b. ☐ The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; **OR**
- c. ☐ The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. **Check only one of the following.**

- a. ☐ I checked 8(a) or (b) above; **OR**  
b. ☐ I checked 8(c) above but am not offering any lodging; **OR**  
c. ☒ I checked 8(c) above and am offering lodging and meals for one night; **OR**  
d. ☐ I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted. \_\_\_\_\_

10. ☒ Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*

11. **Check only one of the following.**

- a. ☒ I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box; OR*  
b. ☐ *Not Applicable.* Trip sponsor is a U.S. institution of higher education.

12. For **each** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip **and** its role in organizing and/or conducting the trip:

FHLBank Pittsburgh, Atlanta, New York and San Francisco are organizing and sponsoring the trip to educate staffers about FHLBanks which are government sponsored enterprises chartered by Congress with a foundational mission to provide liquidity to support member financial institutions and also support housing finance and community development.

13. **Answer parts a and b. Answer part c if necessary:**

- a. Mode of travel: Air ☐ Rail ☒ Bus ☒ Car ☐ Other ☐ (specify: \_\_\_\_\_)  
b. Class of travel: Coach ☐ Business ☒ First ☐ Charter ☒ Other ☐ (specify: \_\_\_\_\_)  
c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14. ☒ I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box.*

15. **Check only one.** I represent that either:

- a. ☐ The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**

- b. ☒ The trip involves events that are arranged specifically *with regard* to congressional participation. If "b" is checked:

1) Detail the cost *per day* of meals (approximate cost may be provided): \_\_\_\_\_  
**Lunch, dinner and light refreshments will be provided at a cost of approximately \$79.**

2) Provide the reason for selecting the location of the event or trip: **The Philadelphia area has many examples of affordable housing and community development that has leveraged the FHLBank system allowing for tours.**

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel Name: Wyndham Philadelphia Historic District City: Philadelphia Cost Per Night: \$211

Reason(s) for Selecting: The hotel is convenient to the train station and tour.

Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_

Reason(s) for Selecting: \_\_\_\_\_

Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_

Reason(s) for Selecting: \_\_\_\_\_



17. ☐ I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

<input type="checkbox"/> Actual Amounts <input type="checkbox"/> Good Faith Estimates	Total <b>Transportation</b> Expenses per Participant	Total <b>Lodging</b> Expenses per Participant	Total <b>Meal</b> Expenses per Participant
For each Member, Officer, or Employee			
For each Accompanying Family Member			

	<b>Other</b> Expenses (dollar amount per item)	Identify Specific Nature of “Other” Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee		
For each Accompanying Family Member		

19. **Check only one:**
- a. ☐ I certify that I am an officer of the organization listed below; **OR**
- b. ☐ *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.
20. **I certify by my signature that**
- a. **I read and understand the Committee's Travel Regulations;**
- b. **I am not a registered federal lobbyist or registered foreign agent; and**
- c. **The information on this form is true, complete, and correct to the best of my knowledge.**

Signature: Allison Karakis Date: \_\_\_\_\_

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_ Telephone: \_\_\_\_\_

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or [travel.requests@mail.house.gov](mailto:travel.requests@mail.house.gov).

Michael Guest, Mississippi  
*Chairman*  
Susan Wild, Pennsylvania  
*Ranking Member*

David P. Joyce, Ohio  
John H. Rutherford, Florida  
Andrew R. Garbarino, New York  
Michelle Fischbach, Minnesota

Veronica Escobar, Texas  
Mark DeSaulnier, California  
Deborah K. Ross, North Carolina  
Glenn F. Ivey, Maryland



ONE HUNDRED EIGHTEENTH CONGRESS

**U.S. House of Representatives**

COMMITTEE ON ETHICS

Thomas A. Rust  
*Staff Director and Chief Counsel*

Keelie Broom  
*Counsel to the Chairman*

David Arrojo  
*Counsel to the Ranking Member*

1015 Longworth House Office Building  
Washington, D.C. 20515-6328  
Telephone: (202) 225-7103  
Facsimile: (202) 225-7392

October 4, 2023

Ms. Sarah Jacobs  
Office of the Honorable Madeleine Dean  
150 Cannon House Office Building  
Washington, DC 20515

Dear Ms. Jacobs:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Philadelphia, Pennsylvania, scheduled for October 12 to 13, 2023, sponsored by Federal Home Loan Bank of Pittsburgh, Federal Home Loan Bank of Atlanta, Federal Home Loan Bank of New York, and Federal Home Loan Bank of San Francisco. We remind you that, because the trip sponsor employs a federal lobbyist, you may participate in officially-connected activity on one calendar day only.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest  
Chairman

Susan Wild  
Ranking Member

MG/SW:tn



August 10, 2023

Dear Congressional Staffer,

Please join Federal Home Loan Banks of Atlanta, New York, Pittsburgh, and San Francisco for a one day briefing about the Federal Home Loan Bank System. The briefing will be held in Philadelphia, Pennsylvania on October 12<sup>th</sup> and hotel accommodations will be provided.

This briefing is for legislative staff dealing with financial services, housing and community development issues and leadership from Washington, State and District offices.

**Topics:**

- Mission and structure of the Federal Home Loan Banks
- How we raise funds in the global capital markets
- FHLBank affordable housing programs, downpayment assistance, and mortgage programs.
- How FHLBanks helps our member banks, credit unions, insurance companies, and Community Development Financial Institutions promote homeownership and economic development in local communities

**Details:**

Thursday, Oct. 12

9 AM: 2158 Amtrak Acela from Union Station to Philadelphia

10:45 AM: Board Bus for tour of development in Philadelphia

11:15 AM: Sessions on FHLBanks at various locations across Philadelphia

4:45 PM: Check into hotel

6 PM: Dinner and speaker

Friday, Oct. 13

10:10 AM – 2151 Amtrak Acela from Philadelphia to Union Station

House Staffers must submit a Traveler Form to the House Committee on Ethics by September 12 in order to participate.

Please let me know if you are interested and I will provide additional details.

Thank you and we hope to see you on October 12<sup>th</sup>.



Federal Home Loan Bank  
NEW YORK





FHLBank  
San Francisco



Federal Home Loan Bank  
NEW YORK



Congressional Staff Briefing  
Philadelphia, Pennsylvania

**Oct 12**

- 9:00 AM      **2158 Amtrak Acela Express leaves DC for Philadelphia**
- 10:34 AM      **2158 Acela Express arrives in Philadelphia, 30<sup>th</sup> Street Train Station**
- 10:40 AM      **Board Bus**
- 10:40 –      **Welcome**  
10:45 AM      Winthrop Watson, President and CEO, FHLBank Pittsburgh
- 10:45 –      **Community and Economic Development in Philadelphia**  
11:00 AM      Fred Bañuelos, Community Investment Business Development Manager  
City of Philadelphia Staffer TBD

Bus tour of Philadelphia will explain and show the different stages of development within Philadelphia neighborhoods. Tour will include information on FHLBank Affordable Housing Program projects.

- 11:00 -      **Mission First Housing Tour**  
12:00 PM      Ending at New Market West Community Room, 5901 Market Street, Philadelphia, PA

Thomas Queenan, CEO, Mission First Housing Group  
Sue McPhedran, Director of Development, Mission First Housing Group

Mission First Housing Group has received Affordable Housing Program grants from FHLBanks Atlanta, New York, Pittsburgh, and San Francisco. The tour will highlight the Parkside Preservation Development and New Market West Development. Media will be invited to the tour and a short presentation highlighting FHLBanks combined grants.

- 12:00 - **FHLBanks Overview**  
 12:30 PM José R. González, President and CEO, FHLBank of New York
- Basics of the FHLBank System including structure, governance and regulation.
  - The FHLBanks critical role in providing liquidity
  - FHLBanks support financial stability
  - FHLBanks operate under a low-risk business model
- 12:30 – **How FHLBanks help Members and the Communities They Serve**  
 1:15 PM Panel to discuss how member financial institutions utilize FHLBank advances and other business products to serve their communities and manage risk.
- Moderator:**  
 Kirk Malmberg, President and CEO, FHLBank Atlanta
- Panelists**
- Doug Bystry, President and CEO, Clearinghouse CDFI (Lake Forest, CA)
  - Dave Hanrahan, President and CEO, Century Savings Bank (Vineland, NJ)
  - Chip Lusk, CEO, IDB Global Federal Credit Union (Washington, DC)
- 1:15 – **Lunch from Electronic Eats Menu – FHLB Pittsburgh Banking on Business project**  
 2:30 PM Electronic Eats to discuss vision and business model (15 minutes)  
 Co-owners of Electronic Eats Nina-Maria Lara-Daniels and Armand Wilson
- FHLBanks and Housing (30 minutes)**  
 David Dworkin, President and CEO, National Housing Conference
- 2:30 – 3:00 PM **Affordable Housing Program Overview**  
**Moderator:**  
 Teresa Bryce Bazemore, President and CEO, FHLBank SF
- Panelists:**
- Chad Kilbourne, Managing Director and Secretary, Financial Services Volunteer Corps, and Chair of the Housing Committee, FHLBank New York Board of Directors
  - Rob Hazelton, CEO, Dominion Due Diligence Group (Richmond, VA)
  - Joe Keeper, Senior Director of Real Estate Development (Phoenix, AZ)
- 3:00 – 3:15 PM **Break**

**3:15 – 3:45 PM Economic Development Impact including Voluntary Programs**

**Moderators:**

John Bendel, Senior Director, Community Investment, FHLBank Pittsburgh

Mike Volpe, Senior Vice President, Chief Bank Operations Officer, FHLBank New York

**Panelists:**

- Wayne Meyer, LRM Advisors LLC, and former Chair, FHLBank New York Affordable Housing Advisory Council
- Joe Keeper, Sr. Director of Real Estate Development (Phoenix, AZ)

**3:45 – 4:15 PM Policy Update and Questions**

- Sam Mahler, VP, Director of Government and Industry Relations, FHLBank Atlanta
- Kimani Little, Vice President, Government Relations Officer, FHLBank New York
- Allison Karakis, Government Relations Director, FHLBank Pittsburgh
- Kevin Blackburn, Managing Director, Public Affairs, FHLBank San Francisco
- Jeremy Empol, SVP, Public Affairs and Industry Relations, FHLBank San Francisco

**4:15 – 4:45PM Drive to Hotel**

Wyndham Philadelphia Historic District, 400 Arch St, Philadelphia, PA 19106

**5:45 PM Meet in Hotel Lobby and Walk to Dinner**

**6:00 – Dinner at LaScala's Fire, 615 Chestnut St, Philadelphia, PA 19106**

8:30 PM Dinner Speakers moderated by Winthrop Watson, President & CEO, FHLBank Pittsburgh

**Research Findings on FHLBanks**

Dayin Zhang, University of Wisconsin Professor of Economics

**Discussion of Debate on FHLBanks**

Jim Parrott, Urban Institute Housing Finance Policy Center

**Oct 13**

9:30 AM **Staff take taxis to Philadelphia 30<sup>th</sup> Street Train Station**

10:10 AM **2151 Amtrak Acela Express leaves for Washington, DC**

11:51 AM **2151 Amtrak Acela Express arrives at Union Station in Washington, DC**



Federal Home Loan Bank  
NEW YORK



## Attachment to Private Sponsor Travel Certification Form

**Date:** August 23, 2023

**To:** House Ethics Committee

**From:** Kevin Blackburn, Jeremy Empol, Allison Karakis, Kimani Little, Sam Mahler

**Subject:** House staff invitees for FHLBank's Congressional Staff Briefing in Philadelphia, PA on Oct. 12

The following House congressional staff have been invited to a training day to learn about FHLBanks and their interaction with member banks, credit unions, CDFIs and insurance companies as well as affordable housing partners. These staff have been invited because they have responsibility for issues involving government sponsored enterprises (GSEs), banks, credit unions, insurance companies, affordable housing and economic development.

First Name	Last Name	Title	Office	State
Zach	Weidlich	Deputy Chief of Staff	Rep. Jerry Carl	AL
Anna	McCleaf	Legislative Assistant	Rep. Robert Aderholt	AL
Nelson	Park	Legislative Assistant	Rep. Gary Palmer	AL
Tyler	Lewis	Legislative Assistant	Rep. Stanton	AZ
Caroline	Bender	Legislative Director	Rep. Ciscomani	AZ
Vilas	Ramachandra n	Staff	Rep. Sherman	CA
Kyle	Bligen	Policy Adviser	Rep. Vargas	CA
Scott	Hinkle	Chief Counsel/Senior Adviser	Rep. Vargas	CA
Alex	Cisneros	Legislative Director	Rep. Kim	CA
Patrick	Mocete	Chief of Staff	Rep. Kim	CA
Larry	Cohen	Chief of Staff	Rep. Vargas	CA
Don	McDonald	Chief of Staff	Rep. Sherman	CA
Kathleen	Sengstock	Senior Legislative Assistant	Rep. Waters	CA
Kristofor	Erikson	Staff Director	Rep. Waters	CA
Cory	Maks	Senior Legislative Assistant	Rep. Sherman	CA
Rickey	Le	Chief of Staff	Rep. Sanchez	CA

Serena	Gobbi	Legislative Director	Rep. Torres	CA
Ian	Mariani	Senior Advisor	Rep. Carbajal	CA
Cody	Willming	Staff	Rep. Sanchez	CA
Robert	Edmonson	Chief of Staff	Rep. Garcia	CA
Isrrael	Garcia	Senior Legislative Assistant	Rep. Aguilar	CA
Sonali	Desai	Executive Director	Rep. Aguilar	CA
Preston	Hill	Senior Policy Adviser	Speaker McCarthy	CA
Austin	Quinn	Legislative Correspondent	Speaker McCarthy	CA
Brittan	Specht	Deputy Chief of Staff, Policy	Speaker McCarthy	CA
Marc	Cevasco	Chief of Staff	Rep. Lieu	CA
Monika	Konrad	Legislative Assistant	Rep. Lieu	CA
Liam	Forsythe	Chief of Staff	Rep. Barragan	CA
Angel	Colon	Staff	Rep. Barragan	CA
Ethan	Dodd	Senior Legislative Assistant	Rep. Gomez	CA
Mark	Dennin	Legislative Director	Rep. Panneta	CA
Sharon	Wagener	Legislative Director	Rep. Brownley	CA
Christian	Kerr	Legislative Assistant	Rep. Garcia	CA
Betsey	Coulbourn	State Director	Rep. Blunt Rochester	DE
Alicia	Porile	Legislative Assistant	Rep. Blunt Rochester	DE
Valentina	Valenta	Legislative Director	Rep. Bill Posey	FL
Don	Green	Senior Policy Adviser	Rep. Vern Buchanan	FL
Sami	Araboghli	Legislative Aide	Rep. Greg Steube	FL
Will	Sitton	Legislative Director	Rep. Scott Franklin	FL
Alex	Smith	Legislative Director	Rep. Byron Donalds	FL
Jaqlyn	Alderete	Legislative Assistant	Rep. Lois Frankel	FL
Steven	Goodall	Legislative Assistant	Rep. Debbie Wasserman Schultz	FL
Elizabeth	Dos Santos	Senior Legislative Assistant	Rep. Mario Diaz Balart	FL
Jack	Bryan	Legislative Assistant	Rep. Sanford Bishop	GA
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