COMMITTEE ON A ETHICS

EMPLOYEE POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and *file it with the Clerk of the House by email at gifttravelreports@mail.house.gov*, within 15 days after travel is completed. Please *donot* file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1.	Name of Traveler: Leslie Reagan
2.	a. Name of Accompanying Relative:OR None b. Relationship to Traveler: Spouse Child Other(specify):
3.	a. Dates: Departure: October 7, 2023 Return: October 16, 2023
	b. Dates at Personal Expense, if any: OR 🗉 None
4.	Departure City: Washington, DC Destination: Lusaka, Zambia Return City: Washington, DC
5.	Sponsor(s), Who Paid for the Trip: International Republican Institute
6.	Describe Meetings and Events Attended: Meetings with Members of Parliament, Parliamentary staff, and members of the political community including media, civil society groups, and business associations.
7.	Attached to this form are <i>each</i> of the following, signify that each item is attached by checking the corresponding box: a. a completed Sponsor Post-Travel Disclosure Form; b. the Primary Trip Sponsor Form completed by the trip sponsor <i>prior</i> to the trip, <i>including all</i> attachments <i>and</i>
	 the Additional Sponsor Form(s); c. page 2 of the completed Traveler Form submitted by the employee; and d. the letter from the Committee on Ethics approving my participation on this trip.
8.	a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. Signify statement is true by checking the box.
	b. If not, explain:
l c	ertify that the information contained on this form is true, complete, and correct to the best of my knowledge.
Sig	gnature of Traveler: Julie Reagan Date: 10/17/23
Di	uthorized this travel in advance. I have determined that all of the expenses listed on the attached Sponsor Post-Travel sclosure Form were necessary and that the travel was in connection with the employee's official duties and would not eate the appearance that the employee is using public office for private gain.
Na	me of Supervising Member: <u>Michael T. McCaul</u> Date: <u>10/20/2023</u>
Sig	nature of Supervising Member:
lasi	updated 7/2023

COMMITTEE ON A ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Member, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

- 1. Sponsor(s) who paid or provided in-kind support for the trip: The International Republican Institute
- 2. Travel Destination(s): Lusaka, Zambia
- 3. Date of Departure: October 7, 2023 Date of Return: October 16, 2023
- 4. Name(s) of Traveler(s): Leslie Reagan, Tiffany Haverly, Mitch Moonier

Note: You may list more than one traveler on a form only if all information is identical for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	Total: \$2,486.90 (Airfare: \$1997.65, Ground Transportation: \$489.25)	\$1,155	\$304.83	none
Accompanying Family Member	n/a	n/a	n/a	n/a

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. Signify statement is true by checking box.

I certify that the information contained in this form is true, complete, and correct to the Signature:	001100000
Signature: Date: Date:	UCTIS 2025
Name: Kimber Shearer Title: Ex	xecutive Vice President
Organization: The International Republican Institute	

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 1225 | Street NW Washington DC 20005

Telephone: 202-572-1566

Email: kshearer@iri.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

last updated 7/2023

COMMITTEE ON 🏟 ETHICS

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privatelysponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection.

This form and any attachments may be submitted at 1015 Longworth House Office Building or <u>travel.requests@mail.house.gov</u>.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Name of Traveler:

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: Lolo		
Name of Signatory (if other than traveler):		
For Staff (name of employing Member or Committee):		
Office Address:		
Felephone Number:		
Email Address of Contact Person:		

Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, *and* these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via email: <u>travel.requests@mail.house.gov</u>.

COMMITTEE ON 🏟 ETHICS

TRAVELER FORM

1.	Name of Traveler:		
2.	Sponsor(s) who will be paying or providing in-kind support for the trip:		
2			
3.	City and State OR Foreign Country of Travel:		
4.	a. Date of Departure: Date of Return:		
	b. Yes 🔲 No 🔲 Will you be extending the trip at your personal expense?		
	If yes, list dates at personal expense:		
5.	a. Yes 🔲 No 🔲 Will you be accompanied by a family member at the sponsor's expense? If yes:		
	(1) Name of Accompanying Family Member:		
	(2) Relationship to Traveler: 🗖 Spouse 🗖 Child 🗖 Other (specify):		
	(3) Yes No Accompanying Family Member is at least 18 years of age?		
6.	a. Yes D No D Did the trip sponsor answer "Yes" to Question 8(c) on the <i>Primary Trip Sponsor Form</i> (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?		
	b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:		

7. Yes No Primary Trip Sponsor Form is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

- 8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff** should include their job title and how the activities on the itinerary relate to their duties.
- 9. Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?
- 10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member:

Windel T. W. Carl

COMMITTEE ON 🍙 ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website (ethics. house.gov) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.

1. Sponsor who will be paying for the trip:

International Republican Institute (IRI)

- 2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*
- 3. *Check only one.* I represent that:
 - a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**
 - b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**
 - c. The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.

If "c" is checked, list the names of the additional sponsors:

- Provide names and titles of ALL House Members *and* employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):
 See additional pages
- 5. Yes 🔲 No 🔲 Is travel being offered to an accompanying family member of the House invitee(s)?

6.	Date of Departure: Saturday, October 7, 2023	Date of Return:	Sunday, October 16, 2023
	a. City of departure: Washington, DC		
	b. Destination(s): Lusaka, Zambia		

- c. City of return: <u>Washington, DC</u>
- 8. Check only one. I represent that
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**
 - b. 🔳 The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; OR
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. Check only one of the following.

- a. I checked 8(a) or (b) above; OR
- b. 🔲 I checked 8(c) above but am not offering any lodging; **OR**
- c. \Box I checked 8(c) above and am offering lodging and meals for one night; **OR**
- d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted.
- 10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*
- 11. Check only one of the following.
 - a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box;* **OR**
 - b. **Not** *Applicable*. Trip sponsor is a U.S. institution of higher education.

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12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:

IRI works to advance democracy worldwide and is an implementer of the House Democracy Partnership. This legislative fact-finding mission is designed to support parliamentary diplomacy and build peer networks to build a stonger democratic community.

13.	Answer parts a ana b. A	nswer part c if necessary:	
	a. Mode of travel: Air	Rail Bus Car Other] (specify:)
	b. Class of travel: Coad	ch 🔳 Business 🗌 First 🔲 Charter 🗌	Other (specify:)
	c. If travel will be first c	lass, or by chartered or private aircraft, explai	in why such travel is warranted:
14.	I represent that the e	xpenditures related to local area travel during	g the trip will be unrelated to personal
	or recreational activiti	es of the invitee(s). Signify that the statement i	is true by checking box.
15.	Check only one. I repres	sent that either:	
	a. 🔲 The trip involves a	an event that is arranged or organized withou	t regard to congressional participation
	-	ed to congressional participants are similar to	those provided to or purchased by other
	event attendees; OR		
	-	events that are arranged specifically with rega	ard to congressional
	participation. If "b" is		
		day of meals (approximate cost may be provi	ded):
	\$135 as per the	e US government per diem rate	
	2) Provide the reason	for selecting the location of the event or trip:	
	Lusaka is the capi	tal of Zambia and provides great access to g	overnment officials and CSO's needed.
16.	Name, nightly cost, and	reasons for selecting each hotel or other lodg	ing facility:
	Hotel Name: Radisson E	Blu Hotel, Lusaka City: Lusaka	Cost Per Night: \$140
	Reason(s) for Selecting:	Hotel is within per diem and in a safe location	on.
			Cost Per Night:
	Reason(s) for Selecting:		
	Hotel Name:	City:	Cost Per Night:
	Reason(s) for Selecting:		

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

18. Total Expenses for each Participant:

Actual AmountsGood Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$1,800 (\$1,500 economy class ticket and \$300 in ground transportation)	\$980 (Hotel rate of \$140 for 7 nights)	\$1,280 (apx. \$135 per day for 8 days of program and \$100 per day for travel days.
For each Accompanying Family Member	N/a	N/a	N/a

		Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	N/a	N/a
For each Accompanying Family Member	N/a	N/a

19. Check only one:

- a. I certify that I am an officer of the organization listed below; **OR**
- b. 🔲 *Not Applicable*. Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: Kimber Shearer Digitally signed by Kimber Shearer Date: 2023.08.31 16:25:01 -04'00'	Date: August 31, 2023
Name: Kimber Shearer	Title: Executive Vice President
Organization: International Republican Institute	
Address: 1225 I St NW, #800, Washington, DC 20005	
Email: kshearer@iri.org	

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

Michael Guest, Mississippi *Chairman* Susan Wild, Pennsylvania *Ranking Member*

David P. Joyce, Ohio John H. Rutherford, Florida Andrew R. Garbarino, New York Michelle Fischbach, Minnesota

Veronica Escobar, Texas Mark DeSaulnier, California Deborah K. Ross, North Carolina Glenn F. Ivey, Maryland



Thomas A. Rust Staff Director and Chief Counsel

> Keelie Broom Counsel to the Chairman

David Arrojo Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515–6328 Telephone: (202) 225–7103 Facsimile: (202) 225–7392

ONE HUNDRED EIGHTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

October 2, 2023

Ms. Leslie Reagan Committee on Foreign Affairs 463 Cannon House Office Building Washington, DC 20515

Dear Ms. Reagan:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Zambia,¹ scheduled for October 7 to 16, 2023, sponsored by International Republican Institute.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

Because the trip may involve meetings with foreign government representatives, we note that House employees may accept, under the Foreign Gifts and Decorations Act (FGDA), gifts "of minimal value [currently \$480] tendered as a souvenir or mark of courtesy" by a foreign government. Any tangible gifts valued in excess of minimal value received from a foreign government must, within 60 days of acceptance, be disclosed on a Form for Disclosing Gifts from Foreign Governments and either turned over to the Clerk of the House, or, with the written approval of the Committee, retained for official use.

¹ Please be aware that the Committee's review of the proposed trip does not extend to either the security situation in the destination country or security related to foreign travel in general. We recommend you contact the Office of House Security (OHS) for a safety and security briefing prior to your departure. OHS may be reached at (202) 226-2044 or ohsstaff@mail.house.gov. House travelers should also register for the U.S. State Department's Smart Traveler Enrollment Program at https://step.state.gov.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

+ Michael Guest

Chairman

Jusali)

Susan Wild Ranking Member

MG/SW:amr

Answer to Question #4

Provide Names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited:

Invitees:

Ms. Tiffany Haverly, Deputy Chief of Staff: Ms. Tiffany Haverly serves as Deputy Chief of Staff to Rep. Adrian Smith, a long-time House Democracy Partnership member. Tiffany supports the Congressman's work on the HDP commission. Ms. Haverly's perspective as a staffer will provide a unique perspective on the legislative process in addition to highlighting the critical role expert and professional staff play in the business of a legislature. Her experience will contribute greatly to the Fact-Finding Mission in Zambia as we attempt to form a more concrete understanding of the Zambian parliament.

Ms. Leslie Reagan, HDP Deputy Director: Ms. Leslie Reagan serves as the Deputy Director for the House Democracy Partnership. As the Deputy Director, her presence is necessary to lead the Fact-Finding Mission and report the results to the HDP Commission. Ms. Reagan will offer great insight as a representative of HDP and help guide the Mission through this role.

Mr. Mitchell Moonier, Legislative Director: Mr. Mitchell Moonier serves as the Legislative Director to HDP Ranking Member Rep. Dina Titus. Mr. Moonier supports the Congresswoman's work on the HDP commission will provide a critical perspective as a representative of the HDP commission's minority leadership. As an expert on the legislative process, Mr. Moonier will also play a critical role in assessing and understanding the Zambian political atmosphere.



International Republican Institute

Suite 800 1225 Eye St., NW Washington, D.C. 20005 (202) 408-9450 (202) 408-9462 FAX Web site: www.iri.org

September 1, 2023

Ms. Leslie Reagan Deputy Director, House Democracy Partnership U.S. House of Representatives Washington, D.C.

Dear Ms. Reagan:

On behalf of the House Democracy Partnership (HDP), a bipartisan commission of the U.S. House of Representatives, the International Republican Institute (IRI) is pleased to invite you to join our delegation for a legislative fact-finding mission to Zambia. Through HDP, the U.S. House of Representatives works directly with partner parliaments around the world to support the development of effective, independent, and responsive legislatures. This legislative fact-finding mission is designed to support parliamentary diplomacy and build peer networks to build stronger democratic communities and champions.

The mission, facilitated by IRI in cooperation with the National Democratic Institute (NDI), will be held from October 7 – October 16, 2023, inclusive of travel to Lusaka. The U.S. delegation will include bipartisan representation of the U.S. House of Representatives staff, and IRI and NDI legislative strengthening experts. The mission is aimed at understanding the Zambian parliament's structure, function, systems, and processes to understand opportunities for future collaboration and areas of mutual cooperation through HDP.

The fact-finding team will travel to Lusaka and meet with various stakeholders to understand the political will, legislative structures and potential opportunity for HDP engagement. Such meetings will include Assembly leadership, committee chairs, party leaders, women MPs, parliamentary staff, executive and judicial officials, and civil society. The team will also engage the international diplomatic community throughout the week to better understand what types of aid are being provided in Zambia and how HDP may complement those efforts. Resulting from the mission, will be a comprehensive written report delivered to the HDP commission and to USAID to explore areas of future legislative programming.

IRI's points of contact for this program are Ms. Erin McMenamin (<u>emcmenamin@iri.org</u>) at IRI's Washington, D.C. headquarters and Ms. Robina Namusisi (<u>rnamusisi@iri.org</u>) at IRI's South Africa regional office. Please do not hesitate to be in contact regarding any questions you may have.

Sincerely,

Patrick Quirk, PhD Vice President for Strategy, Innovation, and Impact



INTERNATIONAL REPUBLICAN INSTITUTE

House Democracy Partnership

Zambia National Assembly Fact-Finding Mission









TRAVEL INFORMATION

The U.S. delegation and IRI staff will be departing from the Washington Dulles International Airport (IAD). It is strongly encouraged that delegates arrive at their airport of origin at least three hours prior to the scheduled departure in order to check in, check luggage and pass through security. The taxi fare to the airport is fully reimbursable, just please be sure to keep your receipt. All flight departure and arrival times listed are local. Should anyone experience delays or cancellations, please work with the airline or Key Travel and then notify Erin McMenamin of any delays or changes in flight plan.

Arrival Flight Information:

Ethiopian Airlines, Flight 863. Refer to individual flight itinerary

Lodging Information:

Radisson Blu 19029 Great E, Lusaka 10101, Zambia Phone: +260 96 0280900

IRI Control Officer:

Erin McMenamin, Senior Program Manager, IRI: +1 (202) 679-8287

HDP Delegates:

Leslie Reagan, HDP Deputy Director, U.S. House of Representatives Mitchell Moonier, Legislative Director, U.S. House of Representatives Tiffany Haverly, Deputy Chief of Staff, U.S. House of Representatives Eguiar Lizundia, Senior Advisor for Governance and Anti-Corruption, IRI Erin McMenamin, Senior Program Manager, IRI Nate Riggins, Program Manager, NDI Robina Namusisi, Resident Program Director, IRI





Saturday October 7, 2023			
10:45AM Depart Washington Dulles International Airport <i>Please be sure to arrive three hours before your international departure time. E</i> 501			
	Sunday, October 8, 2020		
7:00am	Arrival to Addis Ababa Bole International Airport		
9:25am	Depart Addis Ababa Bole International Airport <i>ET 863</i>		
12:30pm	Arrival to Kenneth Kaunda International Airport IRI's local driver will be waiting for the delegation in International Arrivals with a placard. The drive will be about 30 minutes, depending on traffic.		
2:00pm	CHECK-IN at the Radisson Blu 19029 Great E, Lusaka 10101, Zambia A personal credit card will be required for incidentals.		
5:30pm	 Welcome Dinner: Briefing and Scene Setter The delegation will meet for dinner in the hotel or nearby. This meeting will introduce delegates to the relevant Zambian political, historical, and cultural country context for this assignment. This will be an opportunity for the delegation to meet and get to know each other as well as raise any questions with IRI staff before the mission begins. The discussion will also review security protocols while in Lusaka and on our two constituency visits and other logistical items to ensure a productive and efficient mission. Please be sure to bring all briefing materials and the agenda to this session. All HDP Delegates Presenting: Robina Namusisi, Resident Program Director, IRI Lee Habasonda, Mission Consultant 		





Monday, October 9, 2023					
THEME: INTERNATIONAL COOPERATION & POLITICAL ANALYSIS					
Attire will be business professional for all program sessions and meetings.					
Breakfast will be at the delegates' leisure in the hotel prior to the beginning of the day's agenda.					
9:00 - 9:30 am	Toolkit and Assessment Review Radisson Blu Hotel				
	The assessment team will discuss and review the toolkit as well as logistical items to ensure a productive and efficient mission.				
	All HDP Delegates				
	Presenting				
	Eguiar Lizundia, Senior Advisor for Governance and Anti-Corruption, IRI Erin McMenamin , Senior Program Manager, IRI				
9:30 am	Transport to U.S. Embassy				
10:15 - 11:15 am	Meeting with the Ambassador and Embassy U.S. Embassy - Eastern end of Kabulonga Road, Ibex Hill, Lusaka, Zambia				
	Michael Gonzales, U.S. Ambassador to the Republic of Zambia John Armiger, Deputy Chief of Mission, U.S. Department of State Philip Dimon, Staff, U.S. Department of State Alexandra King Pile, Staff, U.S. Department of State				
	All HDP Delegates				
	Delegates and IRI staff will meet with the U.S. Ambassador to discuss the political environment in Zambia, US priorities within the country, and get the Embassy's on the ground perspective on evolving U.S Zambia relations.				
11:15 - 11:30 am	Transfer to USAID				
11:30 am-12.30 pm	Meeting with USAID U.S. Embassy - Eastern end of Kabulonga Road, Ibex Hill, Lusaka, Zambia				
	Sheryl Stumbras , Mission Director, USAID Mulima Akapelwa , Staff, USAID				
	All HDP Delegates				



3:25 – 4:25 pm	An Overview of Civil Society and Political Dynamics Radisson Blu Hotel
3:15 - 3.25 pm	Change over
	All HDP Delegates Delegates will meet with Academics for a discussion related to the country's background, the political situation, and the structures within the parliament. The conversation will seek to understand the operating environment of parliament from an academic and research point of view.
2:10 – 3:10 pm	Round Table with Academics Radisson Blu HotelDr. Frederick Mutesa, Open University, Mumbwa Road (Political Economist) Prof. Bizeck Phiri, University of Zambia (History professor) Dr. Neo Simutanyi, Chair, Centre for Policy Dialogue, Prof. Jotham Momba, University of Zambia (Political Scientist)
2:00 - 2:10 pm	Change Over
	All HDP Delegates Delegates and IRI staff will meet with democracy, governance, and human rights implementers who will provide an overview of their work and perspectives on D&G initiatives in Zambia. This discussion will give the delegation an opportunity to ascertain the local attitudes toward democratic institutions.
	Rachel Fowler, Country Representative, Carter Centre
	Teldah Mawarire , Chief of Party, Open Spaces, Internews Plot CL7 New Brentwood Drive, Longacres, Lusaka, Zambia
	Traci Cook, Country Director, National Democratic Institute
1:00 – 2:00 pm	Working Lunch with Democracy and Governance INGOs Roundtable Radisson Blu Hotel, Chuma Grill Restaurant & Bar
12:30 – 1:00 pm	Transport to Lunch - Raddison Blu Hotel
	Delegates and IRI staff will meet with USAID to discuss the political environment in Zambia, US priorities within the country, and get the mission's on the ground perspective on evolving U.S Zambia relations.



	 Maurice Nyambe, Executive Director, Transparency International Zambia Anna Anamela, Executive Director, Non Governmental Organization Coordinating Council Father Alex Muyebe, Jesuit Centre for Theological Reflection Nalucha Nganga, Country Director, Crown Agents, Zambia Boniface Chembe, Executive Director, SACCORD All HDP Delegates Delegates will meet with civil society leaders to gain a better understanding of the political dynamics and civil society engagement with the National Assembly. This focus group will ascertain the degree to which parliament engages with citizen groups as a means of incorporating citizen needs into the legislative process from the perspective of the CSO groups
4:25 - 4.35 pm	Change over
4:35 – 5:35 pm	Meeting with Political Party Leaders: Opposition Party Radisson Blu Hotel, Chuma Grill Restaurant & Bar
	Hon. Highvie Hamududu , President, Party of National Unity Zambia Centre for Inter Party Dialogue, Woodlands, Off Buluwe Road, Lusaka
	Dr. Fred Membe, President, Socialist Party Rhodes Park Lusaka
	Harry Kalabo, President, Citizens First Party
	Edith Nwaki, President, Forum for Democracy and Development Off Zambezi Road, Lusaka
	Dr. Nevers Mumba, President, Movement for Multi Party Democracy
	All HDP Delegates
	The Delegation will hear from the opposition party to learn each of their legislative priorities and challenges. It will serve as a chance to understand how the parties work together and how they each work with their constituents.
5:35 - 7:00 pm	Writing Time This unrestricted time will provide delegates the space to organize and upload their notes and reflections from the day's conversations and interviews.
	All HDP Delegates



7:00 – 8:30 pm	Delegation Dinner The Royal Dil Restaurant
	Dinner will serve as a group debrief and ensure the assessment note taking and data collection is on track.
8:30 pm	END OF DAILY PROGRAM





	Tuesday, October 10, 2023
	THEME: NATIONAL ASSEMBLY
	tire will be business professional for all program sessions and meetings.
Breakfast will	be at the delegates' leisure in the hotel prior to the beginning of the day's agenda.
8:30 am	Transport to National Assembly of Zambia
9:00 - 10:00 am	Meeting: Meeting: Parliamentary Leadership National Assembly, Parliament Buildings, Mandahill Road, Lusaka
	The Right Hon. Nelly Mutti, Speaker, National Assembly of Zambia
	All HDP Delegates
	The delegation will meet with the Speaker of the National Assembly. The Speaker and her staff will give an overview of the strategic priorities of the legislature. This will be an opportunity for the delegation to ascertain the level of independence of the National Assembly from the executive and what challenges exist in the oversight relationship.
10:00- 10:10 a.m	Change Over
10:10 - 11:10 am	Meeting Meeting: Parliamentary Leadership National Assembly
	Mr. Roy Ngulube, Acting Clerk of Parliament, National Assembly of Zambia
	All HDP Delegates
	The Delegation will meet with the Clerk of the Assembly to discuss her work in service to the National Assembly. The conversation will cover issues related to staffing, hiring, and staff to member relations.
11:10- 11:20 am	Transfer/transition
11:20 am - 12:20 p	m Meeting: Parliamentary Leadership National Assembly
	The Hon. Stafford Mulusa , Government Chief Whip, National Assembly of Zambia Hon. Princess Kasune, Deputy Chief Whip and Member of Parliament
	All HDP Delegates
	The whip is an important legislative position that ensures that party blocs work in concert to achieve legislative goals and advance motions in accordance with the legislative and procedural strategy of the party leaders. Understanding the powers,



	duties and real-life function of this position will aid understanding of the health of
	the institution.
12:20 – 12:40 pm	Change Over
12:40 – 1:40 pm	Meeting: Parliamentary Committee
•	National Assembly
	The Hon. Warren Mwambazi, Chairperson, Public Accounts Committee
	All HDP Delegates
	The Public Accounts Committee plays a critical audit and oversight role to ensure
	public monies are spent as parliament intended and without waste, fraud, or
	abuse. These oversight and legislative scrutiny roles are foundational duties of
	parliament. Understanding the capabilities and gaps of this power in parliament
	will be a critical aspect for the fact-finding mission to identify areas of cooperation
1:40 – 1:55 pm	and support. Transport to Lunch
1.40 - 1.55 pm	
1:55 - 2:45 pm	Lunch
	Mint Lounge
	All HDP Delegates
2:45 – 3:00 pm	Transport to National Assembly of Zambia
3:00 - 4:00 pm	Meeting: Parliamentary Committee
	National Assembly
	The Hon. Malungo Chisangano, Second Deputy Speaker and Chair of Parliamentary Reforms and Modernization Committee
	All HDP Delegates
	The duties of this committee are to propose reforms to the powers, procedures, practices, organization and facilities of the National Assembly in line with the constitutional role of the legislature. This conversation will be a look at how parliament seeks to improve its own functions and outline strengths and weaknesses of the body.
4:00 - 4:10 pm	Change Over
4:10 - 5:10 pm	Meeting: Parliamentary Committee
·····	National Assembly
	The Hon. Fred Chaatila, Chairperson, Planning and Budgeting Committee



	All HDP Delegates
	Arguably one of parliament's most important duties and most powerful tools, the budget committee sets the spending for the nation. A strong budget process is a critical feature of a capable legislature. This conversation will provide delegates with opportunities to understand how legislative led budgeting works in Zambia, and the challenges parliament faces in budgeting.
5:10 - 5:30 pm	Transport to Hotel
5:30 – 6:00 pm	Writing Time This unrestricted time will provide delegates the space to organize and upload their notes and reflections from the day's conversations and interviews.
	All HDP Delegates
7:00 - 8:00 pm	Delegation Dinner
	Dinner will serve as a group debrief and ensure the assessment note taking and data collection is on track.
8:00 pm	END OF DAILY PROGRAM



	Wednesday, October 11, 2023
	THEME: CIVIL SOCIETY and PRIVATE SECTOR
	e will be business professional for all program sessions and meetings.
	e at the delegates' leisure in the hotel prior to the beginning of the day's agenda.
9:00 - 10:00 am	Journalists and the Media Radisson Blu Hotel
	Austin Kayanda , Executive Director, Media INstitute of Southern Africa Berry Lwando , Director General, Zambia National Broadcasting Corporation Joseph Mwenda , Chief Editor, News Diggers Costa Mwansa , Chief Executive, Diamond TV
	All HDP Delegates
	Delegates will meet with journalists and the media to discuss the state of openness and freedom of the press in Zambia as well as citizen impressions of the National Assembly. They will also share their interactions between the National Assembly and their media outlets from those that cover the institution.
10:00 - 10:15 am	Transport to National Assembly
10:15 - 11:15 am	Meeting: Parliament Leadership National Assembly
	Hon. Brian Mundubile, Leader of Opposition, Zambia National Assembly
	Hon. Stephen Kampyongo, Opposition Chief Whip, Zambia National Assembly
	All HDP Delegates
	This more intimate meeting will provide opposition leaders in the national assembly, a chance to share their frank reflections of the political landscape and the successes and challenges of the opposition party and the opposition party's relationship with the ruling party. The whip is an important legislative position that ensures that party blocs work in concert to achieve legislative goals and advance motions in accordance with the legislative and procedural strategy of the party leaders. Understanding the powers, duties and real life function of this position will aid understanding of the health of the institution.
11:15 - 11:25 am	Change Over
11:25 am - 12:25 pm	Meeting: Young Parliamentarians / Youth Caucus National Assembly



	Hon. Imanga Wamunyima Jr, Member of Parliament
	Hon. Jean Chisenga, Member of Parliament
	All HDP Delegates
	Caucuses can serve as an important space for members to conduct legislative
	work, consensus building, and cross-party dialogue. This discussion will highlight the role of caucus groups in Zambia and how MPs coalesce around policy issues.
12:25 - 12:35 pm	Change Over
12.25 - 12.55 pm	
12:35 - 1:35 pm	Meeting with Professional Staff
	National Assembly
	Cecilia Sikatele-Mambwe, Deputy Clerk, Procedure
	Thokozani Kamanga , Principal Clerk, Parliamentary Reforms Programme Chama Mpundu Mfula , Chief Librarian
	Stephen Kawimbe, Principal Clerk, Public and INternational Relations
	Tennieson Nyangu, Principal Clerk, Journals and Table Office
	Doris Nyeirinda Kapumba, Parliamentary Legal Counsel
	Misael Fitzgerald Kateshi, Principal CLerk, Parliamentary Budget Office
	Clara Chamvu Kasonde, Chief Hansard Editor
	Mwaura Solop i, Principal Clerk Information and COmmunication Technology
	Elsie Simpamba, Acting Principal Clerk, Research
	All HDP Delegates
	Professional legislative support staff are critical contributors to an effective
	parliament. This conversation will serve to outline the capabilities of parliament
	and how these staff support MPs and the institution. Staff will join from the
	following groups: research, committee support, the table office, and others.
1:35 - 1:45 pm	Transport to Lunch
1:45 – 2:45 pm	Working Lunch with National Assembly Women's Caucus
	Radisson Blue
	Princess Kasune, Chairperson of Women Caucus
	All HDP Delegates
	Caucuses can serve as an important space for members to conduct legislative
	work, consensus building, and cross-party dialogue. This discussion will highlight



	the role of caucus groups in Zambia and how MPs coalesce around policy issues.
2.45 2.10	The entire meal will be dedicated to discussion.
2:45 - 3:10 pm	Transport to President's Office
3:10 - 4:10 pm	Courtesy Call with the President
	State House, Independence Avenue, Office of the President and Cabinet (OPC)
	This visit will allow delegates to gain the perspective of the executive branch and the head of government.
	President Hakainde Hichilema, President of Zambia
	All HDP Delegates
	OR
	Meeting with Vice President and Leader of Government Business in the National Assembly
	Office of the Vice President, Cabinet Office, Independence Avenue,
	Her Honor The Vice President, Mutale Nalumango, Republic of Zambia
	All HDP Delegates
4:10 - 4:30 pm	Transport to Radisson Blu Hotel
4:30 – 5:30 pm	Writing Time
-	This unrestricted time will provide delegates with the space to organize and
	upload their notes and reflections from the day's conversations and interviews.
	All HDP Delegates
6:30 – 7:30 pm	Delegation Dinner
	Lilayi Lodge Restaurant
	Dinner will serve as a group debrief and ensure the assessment note taking and data collection is on track. The entire meal will be dedicated to discussion.
	All HDP Delegates
8:00 pm	END OF DAILY PROGRAM
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	Thursday, October 12, 2023
THEM	E: EXECUTIVE BRANCH, POLITICAL PARTIES AND THE JUDICIARY
Attire	will be business professional for all program sessions and meetings.
Breakfast will be	at the delegates' leisure in the hotel prior to the beginning of the day's agenda.
8:30AM	Transfer to Ministry Representatives: Foreign Affairs
9:00 - 10:00 am	Meeting: Executive Branch Charter House, Independence Avenue, Lusaka
	The Hon. Stanley. K. Kakubo, Minister, Foreign Affairs & International Cooperation
	All HDP Delegates
	Delegates and ministers will discuss the Executive Branch' successes, failures, opportunities, and challenges. This will be a chance to understand the relationship between the executive branch and the legislature from the executive branch's perspective. This meeting will also give insight to Zambia's foreign relations priorities
10:00 - 10:15 am	Transfer to Ministry of Finance
10:15 - 11:15 am	Meeting: Executive Branch Ministry of Flnance, Chimanga Road, Lusaka The Hon. Situmbeko Musokotwane, Minister, Finance and National Planning
	All HDP Delegates
	Delegates and ministers will discuss the Executive Branch' successes, failures, opportunities, and challenges. This will be a chance to understand the relationship between the executive branch and the legislature from the executive branch's perspective. This meeting will also give insight to Zambia's economic development priorities.
11:15 -11:30 am	Transfer to Judiciary
11:30 am - 12:30 pm	Meeting: Judiciary High Court Grounds, Lusaka
	His Lordship, Justice Dr. Mumba Malila, Chief Justice of the Zambia
	All HDP Delegates



	This meeting will provide insights to the role and power of the judicial branch in Zambia. Further, conversation will cover the oversight and interaction the judicial
	branch has in the lawmaking process.
12:30 - 12:10 pm	Transfer to Ministry of Justice
12:10 – 1:30 pm	Meeting with Government Ministry Representatives: Justice Ministry of Justice, Fairley Road, Lusaka
	Delegates and ministers will discuss the role of the Ministry of Justice in the legislative process. This will be a chance to understand the relationship between the executive branch and the legislature from the executive branch's perspective. This meeting will also give insight to the government legislative strategy and priorities.
	The Hon. Mulambo Haimbe, Minister, Ministry of Justice
	All HDP Delegates
1:30 - 1:45 pm	Transfer to Lunch
1:45 - 2: 30 pm	Lunch Radisson Blu Hotel, Chuma Grill Restaurant & Bar
2:30 - 3:30 pm	Meeting with Political Party Leaders: Ruling Party Radisson Blu Hotel
	Hon. Batuke Imenda, Secretary General, United Party for National Development (UPND)
	All HDP Delegates
	The Delegation will hear from the majority party to learn each of their legislative priorities and challenges. It will serve as a chance to understand how the parties work together and how they each work with their constituents.
3:30 - 3:40 pm	Change Over
3:40 – 4:40 pm	Meeting with Private Sector Radisson Blu Hote
	Isaac Ngoma, President, Economic Association of Zambia Leonard Mwanza, Bankers Association of Zambia Yusuf Dodia, Executive Director, Private Development Association
	All HDP Delegates







	Delegates will have the chance to speak with leaders of the Chamber and the banking association to discuss the state of the economy in Zambia. These leaders will give their analysis of the national economic priorities and a breakdown of the past and upcoming legislative action to be taken by the National Assembly. The entire meal will be devoted to discussion.
4:40 - 4:20 pm	Transfer to Ibex HIII
4:20 – 5:20 pm	Meeting with Former President Ibex Hill, Lusaka His Excellency Dr. Edgar C. Lungu
5:20 - 5:40 pm	Transfer to hotel
5:40 - 6:40 pm	Writing - This unrestricted time will provide delegates with the space to organize and upload their notes and reflections from the day's conversations and interviews.
7:00 - 8:00 pm	Delegation Dinner Marlin Restaurant Dinner will serve as a group debrief and ensure the assessment note taking and data collection is on track. The entire meal will be dedicated to discussion. All HDP Delegates
	All HDP Delegates
END OF DAILY PROGRAM	



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12:15 am – 1:10 pm Transfer to 01:10 – 2:00 pm Auditor G AG Head o	nye, Chairperson, Anti Corruption Commission
01:10 – 2:00 pm Auditor G AG Head o	elegates
AG Head o	o Auditor General's Office
Ron Mwar	eneral Office office
	mbwa, Acting Auditor General, Zambia
All HDP D	Delegates
2:00 - 2:10 pm Transfer t	to Lunch





2:10- 3:00 pm	Lunch
3:00 – 3:20 pm	Transport to Lusaka MP's Constituency Office
3:20 – 5:20 pm	Visiting a Constituency Office Lusaka Central Constituency. Lusaka
	Mulamo Hamakuni Haimbe, United Party for National Development
	This visit will highlight the citizen engagement operations of the parliament and how MPs work directly within their communities to represent citizen interests. This visit will highlight the different needs of an urban community and the challenges and opportunities an urban constituency face.
5:20 - 6:00 pm	Transfer to Hotel
6:00 – 6:30 pm	Writing Time - This unrestricted time will provide delegates with the space to organize and upload their notes and reflections from the day's conversations and interviews.
6:30 – 7:30 pm	Delegation Dinner The Retreat at Roma Restaurant
	Dinner will serve as a group debrief and ensure the assessment note taking and data collection is on track. The entire meal will be dedicated to discussion.
	All HDP Delegates
7:30 pm	END OF DAILY PROGRAM





	Saturday, October 14, 2023		
	THEME: REPORT DEBRIEF AND WRITING WORKSHOP		
	Attire will be smart casual for the writing workshop.		
Breakfast and lunch will be at the delegates' leisure in the hotel prior to the beginning of the day's agenda.			
	Executive Time		
	The morning will be unscheduled.		
12:30 – 1:30 pm	Data Management Discussion Radisson Blu Hotel		
	This session will cover expectations for final data uploads and sharing so that all writers have access to uniform data and notetaking entries. Any remaining time in this session will be used to upload notes and data to the centralized drafting space.		
	All HDP Delegates		
1:30 – 3:00 pm	Review of the Final Report and Components <i>Radisson Blu Hotel</i>		
	This session will walk delegates through the final report. The IRI team will outline the strategy for completing each component of the report. The IRI team will be available for questions and guidance to each member of the assessment team.		
	All HDP Delegates		
3:00 - 4:30 pm	Analysis and Evaluation Radisson Blu Hotel		
	This will serve as a sounding board and brainstorming session to inform further contributions to the report. Delegates will examine the collected data, identify patterns, and evaluate the findings against the established sections and criteria of the report.		
	All HDP Delegates		
4:30 – 6:30 pm	Drafting Time This session will be focused on creating the report outline and adding more substantive reflections from the conversations This time will provide delegates the space to start drafting and review their inputs to the report		
	All HDP Delegates		



6:30 – 8:00 pm	Final Delegation Dinner and Team Reflection Session Musuku Restaurant
	This session will be a group reflection and discussion about the week's conversations. The entire meal will be dedicated to discussion.
	All HDP Delegates
8:00 pm	END OF DAY'S PROGRAM





	Sunday, October 15, 2023		
	Departure Day		
	Attire will be casual dress for travel.		
	Breakfast will be at the delegates' leisure in the hotel.		
9:30 – 12:00 pm	Optional Cultural Tour		
	This free morning, delegates can join the group in seeing the city sights and cultural highlights. Any costs associated must be paid by the delegates.		
	All HDP Delegates		
12:00 pm	Hotel Check Out, Leave for the Airport		
	All HDP Delegates		
12:30 pm	Arrive to Kenneth Kaunda International Airport		
	All HDP Delegates		
3:10 pm	Departure from Lusaka's Kenneth Kaunda International Airport <i>ET 862</i>		
	All HDP Delegates		
8:10 pm	Arrive to Addis Ababa Bole International Airport		
	All HDP Delegates		
10:40 pm	Depart from Addis Ababa Bole International Airport <i>ET 500</i>		
	All HDP Delegates		
Monday, October 16, 2023			
8:35 am	Arrive to Washington Dulles International Airport		
	All HDP Delegates		
	All HDP Delegates		