

COMMITTEE ON ETHICS

EMPLOYEE POST-TRAVEL DISCLOSURE FORM Original Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Nicholas Bell
2. a. Name of Accompanying Relative: _____ **OR** None
b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates: Departure: 6/26/2023 Return: 6/28/2023
b. Dates at Personal Expense, if any: _____ **OR** None
4. Departure City: Washington, D.C. Destination: Cambridge, MD Return City: Washington, D.C.
5. Sponsor(s), Who Paid for the Trip: Conservative Partnership Institute
6. Describe Meetings and Events Attended: policy and strategy briefings/training
7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box:*
 - a. a completed *Sponsor Post-Travel Disclosure Form*;
 - b. the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;
 - c. page 2 of the completed *Traveler Form* submitted by the employee; **and**
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. *Signify statement is true by checking the box.*
b. If not, explain: _____

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler: Nicholas Bell Date: 7/13/2023

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Paul A. Gosar R.D.S. Date: 7/13/2023

Signature of Supervising Member: Paul A. Gosar, MS



U.S. House of Representatives

COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Nicholas Bell
2. Sponsor(s) who will be paying or providing in-kind support for the trip:
Conservative Partnership Institute
3. City and State **OR** Foreign Country of Travel: Cambridge, MD
4. a. Date of Departure: June 26, 2023 Date of Return: June 28, 2023
b. Yes No Will you be extending the trip at your personal expense?
If yes, list dates at personal expense: _____
5. a. Yes No Will you be accompanied by a family member at the sponsor's expense? **If yes:**
(1) Name of Accompanying Family Member: _____
(2) Relationship to Traveler: Spouse Child Other (specify): _____
(3) Yes No Accompanying Family Member is at least 18 years of age:
6. a. Yes No Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:

7. Yes No *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms.

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**

Senior Legislative Assistant → improve legislative strategy

9. Yes No **Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?**
10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member

Date

6/11/2023



U.S. House of Representatives

COMMITTEE ON ETHICS

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. **This form and any attachments may be delivered to the Committee at 1015 Longworth or e-mailed to travel.requests@mail.house.gov.**

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. **You must receive explicit approval from the Committee before you depart on this trip.**

Name of Traveler: Nicholas Bell

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: Nicholas Bell

Name of Signatory (if other than traveler): _____

For Staff (name of employing Member or Committee): Paul A. Gosar D.O.S.

Office Address: 2057 Rayburn HOB

Telephone Number: 202-225-2315

Email Address of Contact Person: nick.bell@mail.house.gov

Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via e-mail: travel.requests@mail.house.gov.



U.S. House of Representatives

COMMITTEE ON ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

Original Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid for the trip: Conservative Partnership Institute

2. Travel Destination(s): Cambridge, MD

3. Date of Departure: June 26, 2023 Date of Return: June 28, 2023

4. Name(s) of Traveler(s): See attached.

Note: You may list more than one traveler on a form only if *all* information is *identical* for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$100	\$198.00	\$128.00	0
Accompanying Family Member	0	0	0	0

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. Signify statement is true by checking box.

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: June 30

Name: Ed Corrigan Title: President and CEO

Organization: Conservative Partnership Institute

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 300 Independence Ave SE Washington, D.C. 20003

Email: lbaldwin@cpi.org Telephone: (858)519-7452

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.



PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor who will be paying for the trip:
Conservative Partnership Institute
2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*
3. **Check only one.** I represent that:
 - a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: **OR**
 - b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: **OR**
 - c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
If "c" is checked, list the names of the additional sponsors:
4. Provide names and titles of ALL House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary):
5. Yes No Is travel being offered to an accompanying family member of the House invitee(s)?
6. Date of departure: June 26, 2023 Date of return: June 28, 2023
7. a. City of departure: Washington, D.C.
b. Destination(s): Cambridge, MD
c. City of return: Washington, D.C.
8. **Check only one.** I represent that:
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: **OR**
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: **OR**
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. **Check only one of the following:**
 - a. I checked 8(a) or (b) above; **OR**
 - b. I checked 8(c) above but am not offering any lodging; **OR**
 - c. I checked 8(c) above and am offering lodging and meals for one night; **OR**
 - d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:



U.S. House of Representatives

COMMITTEE ON ETHICS

10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*
11. **Check only one of the following:**
- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify that the statement is true by checking box; OR*
- b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education.
12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:
 CPI is solely responsible for organizing and conducting this trip. CPI provides regular educational briefings and training sessions to congressional staff. These programs focus on House and Senate operations, communications, and other tools needed by Members of Congress and staff to become better public servants.
13. **Answer parts a and b. Answer part c if necessary:**
- a. Mode of travel: Air Rail Bus Car Other (specify: _____)
- b. Class of travel: Coach Business First Charter Other (specify: _____)
- c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:
14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking the box.*
15. **Check only one.** I represent that either:
- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
- b. The trip involves events that are arranged specifically *with regard* to congressional participation.
 If "b" is checked:
- 1) Detail the cost *per day* of meals (approximate cost may be provided):
 \$64.00/day
- 2) Provide the reason for selecting the location of the event or trip:
 Location is owned by the trip sponsor (CPI), economical, and conducive to education and training.
16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
- Hotel Name: Camp Rydin City: Cambridge, MD Cost Per Night: \$99.00
 Reason(s) for Selecting: Location is owned by the trip sponsor, economical, and conducive to education and training.
- Hotel Name: _____ City: _____ Cost Per Night: _____
 Reason(s) for Selecting: _____
- Hotel Name: _____ City: _____ Cost Per Night: _____
 Reason(s) for Selecting: _____
17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*



U.S. House of Representatives

COMMITTEE ON ETHICS

18. Total Expenses for each Participant:

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$100	\$198	\$128
For each Accompanying Family Member	N/A	N/A	N/A

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$0	\$0
For each Accompanying Family Member	n/a	n/a

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check only one:

- a. I certify that I am an officer of the organization listed below; **OR**
- b. *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: Ed Corrigan Date: 05/11/2023
 Name: Ed Corrigan Title: President and CEO
 Organization: Conservative Partnership Institute
 Address: 300 Independence Ave SE Washington D.C. 20003
 Email: lbaldwin@cpi.org Telephone: 8585197452

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

1015 Longworth House Office Building
Washington, D.C. 20515

ethicscommittee@mail.house.gov | 202-225-7103
More information and forms available at ethics.house.gov



ADDITIONAL TRIP SPONSOR FORM

This form should be completed by an organization that provides funds, services, or in-kind assistance to another entity to underwrite, in whole or in part, a trip or an event, meal, or activity that will occur during a trip, or a necessary expense that will be incurred during a trip, with express or implicit knowledge or understanding that one or more House Members or employees may participate in or attend that trip or event, or otherwise may be beneficiaries of the gift or donation. Provide a copy of your completed form to the primary sponsor of the trip.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Name of Primary Trip Sponsor: Conservative Partnership Institute

2. Name of your organization: Conservative Partnership Institute

3. Yes No Is your organization designated a § 501(c)(3) charitable organization by the Internal Revenue Service?

4. Yes No Does your organization receive funding from any foreign government or multinational organization?

5. **Check one.** I certify that my organization:

a. Has provided a grant, gift, or donation to the above-named Primary Trip Sponsor and conducts an audit or review of its grant, gift, or donation to ensure that the funds are spent in accordance with the terms of its grant, gift, or donation. **OR**

b. Has had a direct role in the organizing, planning, or conducting of a trip to
Destination: Cambridge, MD on Date: June 26th
that is being organized or arranged by the above-named Primary Trip Sponsor. **OR**

c. Has provided in-kind support to the above-named Primary Trip Sponsor (e.g., meeting planning assistance, meeting space and set-up, and paying for expenses related to this trip directly to the service provider).

6. **Check only one:**

a. My organization does not employ or retain a registered federal lobbyist or foreign agent **OR**

b. My organization employs a registered federal lobbyist or foreign agent, but their involvement in planning, organizing, or arranging the trip was *de minimis* under the travel regulations.

7. I certify by my signature that

a. I read and understand the Committee's Travel Regulations;

b. I am not a registered federal lobbyist or registered foreign agent;

c. I am an officer of this organization and am duly authorized to sign this form; and

d. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: Ed Corrigan Date: 5/23/2023

Name: Ed Corrigan Title: CEO/President

Organization: Conservative Partnership Institute

Address: 300 Independence Ave SE Washington D.C. 20003

Email: lbaldwin@cpo.org Telephone: 8585197452



U.S. House of Representatives

COMMITTEE ON ETHICS

INSTRUCTIONS

Complete the *Additional Trip Sponsor Form* and submit the forms directly to the Primary Trip Sponsor.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

1015 Longworth House Office Building
Washington, D.C. 20515

ethicscommittee@mail.house.gov | 202-225-7103
More information and forms available at ethics.house.gov

Question 4:

1. Lizzie Orr - Rep. Rich McCormick (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
2. Cameron Erickson - Rep. Andrew Clyde (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
3. Nikolaus Schuster - Rep. Marjorie Greene (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
4. Courtney Sosnowski - Rep. Bob Good (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
5. Alex Madajian - Rep. Paul Gosar (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
6. Matt Thompson - Rep. Ken Buck (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
7. Alyssa Holguin - Rep. Anna Paulina Luna (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
8. Andrew Garcia - Rep. Josh Brecheen (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
9. John Wynne - Rep. Dan Bishop (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
10. Clara Diaz - Rep. Andy Ogles (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
11. Gabrielle Fazekas - Rep. Scott Franklin (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
12. Raphael Schreiber - Rep. Dan Bishop (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
13. Darcy Merline - Rep. Ralph Norman (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
14. Tim O'Neill - Rep. Debbie Lesko (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
15. Addy Allegretti - Rep. Warren Davidson (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
16. Matthew Smith - Rep. Eric Burlison (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
17. Will Mascaro - Rep. Dave Joyce (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
18. Jimmy Gao - Rep. Andy Harris (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
19. Heidi Thom - Rep. Eric Burlison (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)

20. Derrick Miller - Rep. Matt Gaetz (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
21. Graham Wise - Rep. Matt Rosendale (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
22. Anna Kenna - Rep. Marjorie Greene (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
23. Nick Bell - Rep. Paul Gosar (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
24. Michael Maiale - Rep. Andy Ogles (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
25. Rachel Emmons - Rep. Scott Perry (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
26. Jack Johnstone - Rep. Bob Good (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
27. Kirby Tidmore - Rep. Kevin Hern (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
28. Christian Gentile - Rep. Josh Brecheen (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)

Michael Guest, Mississippi
Chairman
Susan Wild, Pennsylvania
Ranking Member

David P. Joyce, Ohio
John H. Rutherford, Florida
Andrew R. Garbarino, New York
Michelle Fischbach, Minnesota

Veronica Escobar, Texas
Mark DeSaulnier, California
Deborah K. Ross, North Carolina
Glenn F. Ivey, Maryland



ONE HUNDRED EIGHTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

Keelie Broom
Counsel to the Chairman

David Arrojo
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

June 23, 2023

Mr. Nicholas Bell
Office of the Honorable Paul Gosar
2057 Rayburn House Office Building
Washington, DC 20515

Dear Mr. Bell:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Cambridge, Maryland, scheduled for June 26 to 28, 2023, sponsored by Conservative Partnership Institute, Inc.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest
Chairman

Susan Wild
Ranking Member

MG/SW:kjf

**Conservative Partnership Institute (CPI)'s
House Legislative Assistant Retreat
June 26-28th, 2023**

Monday, June 26th

- 9:00 – 11:00 am** **Travel from 300 Independence Ave, SE to 3675 Decoursey Bridge Rd, Cambridge, MD 21613**
- 11:00 – 12:00 pm** **Arrival at CPI Property and Check-in**
- 12:00 – 12:30 pm** **Lunch and Welcome from Mark Meadows**
A welcome address led by former Trump White House Chief of Staff Mark Meadows and a discussion of goals for the training.
Speaker: Mark Meadows, CPI
- 12:30 – 1:30 pm** **SESSION: American Constitutionalism & Its Contemporary Challenges**
A synopsis of the Constitution's relationship with current policy and contemporary challenges for American Constitutionalism within policymaking.
Speaker: Emile Doak, The American Conservative
- 1:30 – 2:30 pm** **SESSION: Issues Pressing the West**
An overview of the West's most pressing foreign policy obstacles, including the Russia/Ukraine conflict, and how this relates to current considered legislation.
Speaker: Dan Caldwell, Center for Renewing America
- 2:30 – 4:30 pm** **Break**
- 4:30 – 5:30 pm** **WORKSHOP: Committee Markup Marathon**
Two former House LDs will provide a practical walkthrough of preparing yourself and your member for committee markup and balancing equities.
Speaker: Taylor LaJoie, Sen. J.D. Vance's Office & Hunter Hobart, CPI
- 5:30 – 7:30 pm** **Dinner**
A dinner covering pitfalls to avoid within the conservative movement in order to become the most effective conservative legislative staffer.
Speaker: Pedro Gonzalez, Chronicles & Ed Corrigan, CPI

Tuesday, June 27th

- 9:30 – 10:00 am** **Breakfast Buffet**
- 10:00 – 11:00 am** **SESSION: Navigating the NDAA**
A former Office of Management and Budget official will cover NDAA,

appropriations, budget priorities and process, and the DOD Organization and structure.
Speaker: Mike Duffey, Equinox Global Solutions

- 11:00 – 12:00 pm** **SESSION: Appropriations and Spending Fights: A Battle Strategy**
Strategies to defund woke and weaponized discretionary spending and a framework for how the House picks spending fights this Congress.
Speaker: Justin Ouimette, State Freedom Caucus Network
- 12:00 – 1:00 pm** **Lunch with Arthur: The American Way of Life**
The Claremont Institute’s American Way of Life Director will discuss the tradition of American political thought in relation to how current legislation should be viewed.
Speaker: Arthur Milikh, Claremont Institute
- 1:00 – 3:30 pm** **Break**
- 3:30 – 4:30 pm** **SESSION: Immigration**
Ries will provide policy solutions from a conservative perspective, including legal and illegal immigration, visa programs, E-Verify, and amnesty. Clark will provide a conservative framework for considering immigration policy.
Speaker: Lora Ries, Heritage Foundation & Jeremy Carl, Claremont Institute
- 4:30 – 5:30 pm** **SESSION: Coalitions as Tools**
A panel including current and former senior legislative staff on building coalitions as one effective strategy to advance your legislative agenda.
Speaker: Phil Reboli, Sen. Mike Lee’s Office & James Braid, Sen. J.D. Vance’s Office & Ryan Neuhaus, Senate Steering Committee & James Holland, Conservative Partnership Campus
- 5:30 – 6:00 pm** **Break**
- 6:00 – 7:00 pm** **Dinner with The Honorable Bob McEwen**
Former OH-06 Representative and current Executive Director of Council for National Policy will lead a dinner keynote centered around his congressional experience.
Speaker: Bob McEwen, Council for National Policy

Wednesday, June 28th

9:00 – 9:30 am **Continental Breakfast Buffet**

9:30 – 11:30 am **Travel from 3675 Decoursey Bridge Rd, Cambridge, MD 21613
to 300 Independence Ave., SE**

**Conservative Partnership Institute (CPI)'s
Congressional Legislative Assistant Retreat
June 26-28th, 2023**

Monday, June 26th

- 9:00 – 11:00 am** **Travel from 300 Independence Ave, SE to 3675 Decoursey Bridge Rd, Cambridge, MD 21613**
- 11:00 – 12:00 pm** **Arrival at CPI Property and Check-in**
- 12:00 – 12:30 pm** **Lunch and Welcome by Mark Meadows and Ed Corrigan**
Former White House Chief of Staff, Mark Meadows, and longtime conservative movement veteran, Ed Corrigan, will welcome the group and cover the retreat's goals.
Speaker: Mark Meadows, CPI and Ed Corrigan, CPI
- 12:30 – 1:30 pm** **SESSION: American Constitutionalism & Its Contemporary Challenges**
A synopsis of the Constitution's relationship with current policy and contemporary challenges for American Constitutionalism within policymaking.
Speaker: Emile Doak, The American Conservative
- 1:30 – 2:30 pm** **SESSION: Issues Pressing the West**
An overview of the West's most pressing foreign policy obstacles, including the Russia/Ukraine conflict, and how this relates to current considered legislation.
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Two former House Legislative Directors will provide a practical walkthrough of preparing yourself and your member for committee markup and balancing equities.
Speaker: Taylor LaJoie, Sen. J.D. Vance's Office & Hunter Hobart, CPI
- 5:30 – 7:30 pm** **Dinner with Pedro Gonzalez and Ed Corrigan**
A dinner covering pitfalls to avoid within the conservative movement in order to become the most effective conservative legislative staffer.
Speaker: Pedro Gonzalez, Chronicles & Ed Corrigan, CPI

Tuesday, June 27th

- 9:30 – 10:00 am** **Breakfast Buffet**
- 10:00 – 11:00 am** **SESSION: Navigating the National Defense Authorization Act (NDAA)**
A former Office of Management and Budget official will cover the NDAA,

appropriations, budget priorities and process, and the Department of Defense organization and structure.

Speaker: Mike Duffey, Equinox Global Solutions

11:00 – 12:00 pm

SESSION: Appropriations and Spending Fights: A Battle Strategy

Strategies to defund weaponized discretionary spending and a framework for how the House picks spending fights this Congress.

Speaker: Justin Ouimette, State Freedom Caucus Network

12:00 – 1:00 pm

Lunch with Arthur: The American Way of Life

The Claremont Institute's American Way of Life Director will discuss the tradition of American political thought in relation to how current legislation should be viewed.

Speaker: Arthur Milikh, Claremont Institute

1:00 – 3:30 pm

Break

3:30 – 4:30 pm

SESSION: Immigration Ins and Outs

Lora Ries will provide policy solutions from a conservative perspective, including legal and illegal immigration, visa programs, E-Verify, and amnesty. Jeremy Carl will provide a conservative framework for considering immigration policy.

Speaker: Lora Ries, Heritage Foundation & Jeremy Carl, Claremont Institute

4:30 – 5:30 pm

SESSION: Coalitions as Tools

A panel including current and former senior legislative staff on building coalitions as one effective strategy to advance your legislative agenda.

Speaker: Phil Reboli, Sen. Mike Lee's Office & James Braid, Sen. J.D. Vance's Office & Ryan Neuhaus, Senate Steering Committee & James Holland, Conservative Partnership Campus

5:30 – 6:00 pm

Break

6:00 – 7:00 pm

Dinner with The Honorable Bob McEwen

Former OH-06 Representative and current Executive Director of Council for National Policy will lead a dinner keynote centered around his congressional experience.

Speaker: Bob McEwen, Council for National Policy

Wednesday, June 28th

9:00 – 9:30 am

Continental Breakfast Buffet

9:30 – 11:30 am

Travel from 3675 Decoursey Bridge Rd, Cambridge, MD 21613

to 300 Independence Ave., SE

Question 4 (Name of Travelers):

1. Cameron Erickson - Rep. Andrew Clyde (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
2. Nikolaus Schuster - Rep. Marjorie Greene (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
3. Courtney Sosnowski - Rep. Bob Good (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
4. Alex Madajian - Rep. Paul Gosar (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
5. Matt Thompson - Rep. Ken Buck (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
6. Alyssa Holguin - Rep. Anna Paulina Luna (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
7. Andrew Garcia - Rep. Josh Brecheen (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
8. John Wynne - Rep. Dan Bishop (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
9. Clara Diaz - Rep. Andy Ogles (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
10. Gabrielle Fazekas - Rep. Scott Franklin (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
11. Raphael Schreiber - Rep. Dan Bishop (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
12. Addy Allegretti - Rep. Warren Davidson (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
13. Matthew Smith - Rep. Eric Burlison (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
14. Jimmy Gao - Rep. Andy Harris (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
15. Heidi Thom - Rep. Eric Burlison (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
16. Graham Wise - Rep. Matt Rosendale (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
17. Anna Kenna - Rep. Marjorie Greene (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
18. Nick Bell - Rep. Paul Gosar (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
19. Michael Maiale - Rep. Andy Ogles (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)

20. Rachel Emmons - Rep. Scott Perry (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
21. Jack Johnstone - Rep. Bob Good (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)
22. Austin Appleby - Rep. Matt Rosendale (*Invited as a Congressional staffer with interest in improving Congressional legislative strategy*)