U.S. House of Representatives
COMMITTEE ON ETHICS

EMPLOYEE POST-TRAVEL DISCLOSURE FORM ☐ *Original* ☐ *Amendment*

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, **you must complete this form and *file it with the Clerk of the House, by email at gifttravelreports@mail.house.gov*, within 15 days after travel is completed.** Please ***do not*** file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Savannah Bolender
2. a. Name of Accompanying Relative: _____ *OR* None ☒
   b. Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other (specify): _____
3. a. **Dates:** Departure: May 31st, 2023 Return: June 2nd, 2023
   b. Dates at Personal Expense, if any: _____ *OR* None ☒
4. Departure City: Dulles, VA Destination: Los Angeles & San Diego, CA Return City: Dulles, VA
5. Sponsor(s), Who Paid for the Trip: ITIF - Information Technology & Innovation Foundation
6. Describe Meetings and Events Attended:
   Separate page describing the meetings is attached, was too long to fit in the box.

7. Attached to this form are ***each*** of the following, *signify that each item is attached by checking the corresponding box:*
   a. ☒ a completed *Sponsor Post-Travel Disclosure Form*;
   b. ☒ the *Primary Trip Sponsor Form* completed by the trip sponsor ***prior*** to the trip, ***including all*** attachments ***and*** the *Additional Sponsor Form(s)*;
   c. ☒ page 2 of the completed *Traveler Form* submitted by the employee; ***and***
   d. ☒ the letter from the Committee on Ethics approving my participation on this trip.
8. a. ☒ I represent that I participated in each of the activities reflected in the attached sponsor's agenda.
   Signify statement is true by checking the box.
   b. If not, explain:

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler: Savannah Bolender **Date:** June 6th, 2023

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Pat Fallon **Date:** June 6th, 2023

Signature of Supervising Member: _____

Version date 3/2021 by Committee on Ethics

U.S. House of Representatives
COMMITTEE ON ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

☒ *Original* ☐ *Amendment*

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip *within ten days of their return.*** You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid for the trip: Information Technology and Innovation Foundation
2. Travel Destination(s): Los Angeles, CA and San Diego, CA
3. Date of Departure: May 31, 2023 Date of Return: June 2, 2023
4. Name(s) of Traveler(s): _____

   Note: You may list more than one traveler on a form only if ***all*** information is ***identical*** for each person listed.
5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total **Transportation** Expenses	Total **Lodging** Expenses	Total **Meal** Expenses	Total **Other** Expenses (dollar amount per item and description)
Traveler		$368	$197.92	$0
Accompanying Family Member	N/A	N/A	N/A	$0

6. ☒ All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. *Signify statement is true by checking box.*

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: _____ Date: 06/08/2023

Name: Jackie Whisman Title: Chief Development Officer

Organization: ITIF

☒ *I am an officer of the above-named organization. Signify statement is true by checking box.*

Address: 700 K Street NW, Suite 600, Washington DC 20001

Email: jwhisman@itif.org Telephone: (240) 687-1834

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

U.S. House of Representatives
COMMITTEE ON ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip.** The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor who will be paying for the trip:
   Information Technology and Innovation Foundation
2. ☒ I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*
3. ***Check only one.*** I represent that:
   a. ☒ The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: **OR**
   b. ☐ The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: **OR**
   c. ☐ The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
   If "c" is checked, list the names of the additional sponsors:
4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary):
   See Attachment 1
5. Yes ☐ No ☒ Is travel being offered to an accompanying family member of the House invitee(s)?
6. Date of departure: May 31, 2023 Date of return: June 2, 2023
7. a. City of departure: Washington, DC
   b. Destination(s): Los Angeles, CA and San Diego, CA
   c. City of return: Washington, DC
8. ***Check only one.*** I represent that:
   a. ☐ The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: **OR**
   b. ☒ The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: **OR**
   c. ☐ The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. ***Check only one of the following***:
   a. ☒ I checked 8(a) or (b) above; **OR**
   b. ☐ I checked 8(c) above but am not offering any lodging; **OR**
   c. ☐ I checked 8(c) above and am offering lodging and meals for one night; **OR**
   d. ☐ I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:

U.S. House of Representatives
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10. ☒ Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*

11. ***Check only one of the following***:
    a. ☒ I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify that the statement is true by checking box;* **OR**
    b. ☐ *Not Applicable.* Trip sponsor is a U.S. institution of higher education.

12. For ***each*** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip ***and*** its role in organizing and/or conducting the trip:
    See Attachment 2

13. ***Answer parts a and b. Answer part c if necessary***:
    a. Mode of travel: Air ☒ Rail ☐ Bus ☒ Car ☐ Other ☐ (specify: _____)
    b. Class of travel: Coach ☒ Business ☐ First ☐ Charter ☐ Other ☐ (specify: _____)
    c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14. ☒ I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking the box.*

15. ***Check only one.*** I represent that either:
    a. ☐ The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
    b. ☒ The trip involves events that are arranged specifically *with regard* to congressional participation.
    If "b" is checked:
    1) Detail the cost *per day* of meals (approximate cost may be provided):
       Approximate cost of $65 per day
    2) Provide the reason for selecting the location of the event or trip:
       Southern California is home to many of the nation's leading innovation companies

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
    Hotel Name: Hllton Garden Inn City: Burbank, CA Cost Per Night: $182
    Reason(s) for Selecting: Cost, proximity, availability
    Hotel Name: Courtyard Marriott City: San Diego, CA Cost Per Night: $186
    Reason(s) for Selecting: Cost, availability
    Hotel Name: _____ City: _____ Cost Per Night: _____
    Reason(s) for Selecting: _____

17. ☒ I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

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18. **Total Expenses for each Participant:**

☐ Actual Amounts ☒ Good Faith Estimates	Total **Transportation** Expenses per Participant	Total **Lodging** Expenses per Participant	Total **Meal** Expenses per Participant
For each Member, Officer, or Employee	$750	$368	$195
For each Accompanying Family Member	N/A	N/A	N/A

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	N/A	N/A
For each Accompanying Family Member	N/A	N/A

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. ***Check only one:***
    a. ☒ I certify that I am an officer of the organization listed below; **OR**
    b. ☐ *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that
    a. I read and understand the Committee's Travel Regulations;
    b. I am not a registered federal lobbyist or registered foreign agent; and
    c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: _____ Date: 04/24/2023

Name: Jackie Whisman Title: Chief Development Officer

Organization: ITIF

Address: 700 K Street NW, Suite 600, Washington DC 20001

Email: jwhisman@itif.org Telephone: (240) 687-1834

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

1015 Longworth House Office Building
Washington, D.C. 20515

ethicscommittee@mail.house.gov | 202-225-7103
More information and forms available at **ethics.house.gov**

U.S. House of Representatives
COMMITTEE ON ETHICS

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. **This form and any attachments may be delivered to the Committee at 1015 Longworth or e-mailed to travel.requests@mail.house.gov.**

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. **You must receive explicit approval from the Committee before you depart on this trip.**

Name of Traveler: Savannah Bolender

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: Savannah Bolender

Name of Signatory (if other than traveler): _____

For Staff (name of employing Member or Committee): Rep. Pat Fallon

Office Address: 2416 Rayburn HOB

Telephone Number: 202-225-6673

Email Address of Contact Person: savannah.bolender@mail.house.gov

☐ Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, *and* these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via e-mail: *travel.requests@mail.house.gov.*

U.S. House of Representatives
COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Savannah Bolender

2. Sponsor(s) who will be paying or providing in-kind support for the trip:
Information Technology and Innovation Foundation (ITIF)

3. City and State **OR** Foreign Country of Travel : Los Angeles, California & San Diego, California

4. a. Date of Departure: 05/31/2023 Date of Return: 06/02/2023

b. Yes ☐ No ☒ Will you be extending the trip at your personal expense?

If yes, list dates at personal expense: _____

5. a. Yes ☐ No ☒ Will you be accompanied by a family member at the sponsor's expense? **If yes:**

(1) Name of Accompanying Family Member: _____

(2) Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other (specify): _____

(3) Yes ☐ No ☐ Accompanying Family Member is at least 18 years of age:

6. a. Yes ☐ No ☒ Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?

b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:

7. Yes ☒ No ☐ *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms.

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.** As a Legislative Assistant, Science, Space, & Technology and Health are two issues I handle for the Member. This trip will build on my knowledge of these issue areas, and see emerging technology firsthand. This will assist in understanding how emerging tech and innovation is currently being promoted or prevented in today's environment, and what regulatory framework may be needed. This will also build on past programs and fellowships I've done- including AI and space policy. With Health, meeting and hearing from pharmaceutical and biomedical research groups will be beneficial.

9. Yes ☐ No ☒ Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?

10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member _____ Date 5/14/23

Michael Guest, Mississippi
Chairman
Susan Wild, Pennsylvania
Ranking Member

David P. Joyce, Ohio
John H. Rutherford, Florida
Andrew R. Garbarino, New York
Michelle Fischbach, Minnesota

Veronica Escobar, Texas
Mark DeSaulnier, California
Deborah K. Ross, North Carolina
Glenn F. Ivey, Maryland

ONE HUNDRED EIGHTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

Kelle A. Strickland
Counsel to the Chairman

David Arrojo
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515–6328
Telephone: (202) 225–7103
Facsimile: (202) 225–7392

May 23, 2023

Ms. Savannah Bolender
Office of the Honorable Pat Fallon
2416 Rayburn House Office Building
Washington, DC 20515

Dear Ms. Bolender:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Burbank and San Diego, California, scheduled for May 31 to June 2, 2023, sponsored by Information Technology and Innovation Foundation (ITIF).

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than $480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest
Chairman

Susan Wild
Ranking Member

MG/SW:kjf

6. Describe Meetings and Events Attended:

Interscope Geffen A&M Studio - Discussed new challenges facing the industry with the growth of AI, along with the ethical new industry uses for it. Also discussed intellectual property issues they are seeing become more prevalent in the industry.

Walt Disney Company- Discussed how their engineers are innovating and creating new technology to create new experiences for consumers, including the process of development on their Disney stuntronics.

Dinner Discussion on Content Protection & Film Industry – As the title says, this was a working dinner where we met with executives in the film industry to discuss what problems they are seeing arise in their industry regarding content protection, and the influence on it of current policy and law. We also discussed upcoming legislation on the topic, and what the potential impacts of it could be.

Universal Studios Discussion – A working breakfast meeting analyzing the ongoing issue of content theft, specifically piracy in both its past and new emerging forms. We also discussed how they are utilizing current law and current technology to address this issue, and what future path they see for their industry regarding this issue.

Boeing – We toured Boeing's factory and discussed the new satellites they are creating, including how they are taking advantage of new technology to create them better and faster. We also discussed supply chain effects on their industry, and how they are working to make their supply chain more resilient and American-focused. We also discussed the new potential the newer satellites being developed would bring, and both economic and environmental impacts of these.

Qualcomm – We received demos of some new and innovative Qualcomm technologies, and had a sit down meeting discussing what Qualcomm is doing on the innovative technology front. We discussed how they are seeing technology for everyday devices like cell phones evolving, and where this is likely bringing us down the line. This discussion included policy thoughts on next generation technologies.

Dinner Discussion on Intellectual Property – This was another working dinner, this one was with Andrei Iancu who previously led the U.S. Patent and Trademark Office. We discussed the current structure of the patent system, including where it was being ineffective and where it had room for improvement. We also discussed possible areas of patent abuse, and explored policy options to strengthen the patent system while encouraging both innovation and market competition.

Vertex – This was a tour of Vertex Pharmaceutical's working labs. We did sign an NDA that limits what we can share about what we viewed on the tour, in broad strokes – we toured their labs to see what emerging technology they had created and were implementing to allow them to create pharmaceuticals faster, safer, and more affordably. We also discussed development in the biotech industry as a whole.

Novartis Institutes for BioMedical Research – We toured their working labs for this visit/meeting as well. While Vertex focused a bit more on the bio development of drugs with some discussion on usage of emerging technologies, this visit focused almost entirely on emerging technologies that they were utilizing in their labs. We visited several labs across their campus and witnessed various types of technology that they were implementing.

ITIF | INFORMATION TECHNOLOGY & INNOVATION FOUNDATION

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM – HOUSE ATTACHMENTS

ITIF Education Series Staff Trip to San Diego and Los Angeles, CA

May 31 – June 2, 2023

ATTACHMENT 1 – Question 4:

We invited staff on committees with jurisdiction over science and technology, and staff from the offices of Members who have demonstrated an interest in innovation issues.

Liz	Amster	Chief of Staff	Office of Representative Jake Auchincloss
Mana	Azarmi	Legislative Counsel	Senator Alex Padilla
Stacy	Baird	Senior Polciy Advisor	Sen. Maria Cantwell
A. Brooke	Bennett	Chief of Staff	Rep. French Hill
Savanna h	Bolender	Legislative Correspondent	Office of Representative French Hill
Jake	Bornstein	Deputy Chief of Staff/Legislative Director	Rep. John Curtis
Grace	Brightbill	Legislative Assistant	Rep. Don Beyer
Shayla	Britton	Legislative Aide	Senator Chris Van Hollen
Baillee	Brown	Legislative Director	Rep. Scott Peters
Tommy	Brown	Legislative Director	Rep. Brad Schneider
Jon	Cardinal	Director of Economic Development	Office of the Senate Majority Leader (Sen Chuck Schumer)
Dan	Cheever	Legislative Assistant	Sen. Todd Young
Jordan	Colvin	Legislative Director	Rep. Josh Gottheimer
Dillon	Cooke	Health Legislative Assistant	Rep Scott Peters
Kat	Cosgrove	Legislative Director	Rep. Chrissy Houlahan
Hayden	Davis	Staff Assistant	Representative Derek Kilmer
Kathy	Dedrick	Staff Director	Committee on Transportation and Infrastructure
Mark	Dennin	Legislative Director	Rep. Jimmy Panetta
Jordan	Dickinson	Legislative Director	Rep. Dan Kildee
Dan	Durak	Professional Oversight Staff	Committee on House Administration
Adam	El-Sahn	Counsel	Senate Judiciary
Jennifer	Epperson	Chief Counsel for Communications and Technology	Committee on Energy and Commerce
Andrew	Fuentes	Legislative Assistant	Sen Dianne Feinstein
Lynda	Garcia	Chief Councel	Senate Judiciary
Avery	Gardiner	Chief Technology and Competition Policy Counsel	Senate Judiciary

Douglas	Geho	Chief Counsel	House Judiciary
Carlos	Goetz	Senior Legislative Assistant / Counsel	Rep. Tom Tiffany
Cesar	Gonzalez	Chief of Staff	Rep. Mario Diaz Balart
Tyler	Grimm	Chief Counsel for Policy and Strategy	House Judiciary
Aaron	Groce	Legistlative Director	Rep. Sean Casten
Hannah	Hagen	Research Assistant	US Senate Committee on Commerce, Science, and Transportation
Alice	Hau	Professional Staff Member	CST
Jennifer	Haynes	Legislative Director	Rep Issa
Caleb	Hays	General Counsel/Deputy Staff Director	Committee on House Administration [CHA]
Maeve	Healy	Chief of Staff	Rep. Grace Meng
Jessica	Herron	Staff Assistant	Sen. Roger Wicker
Rob	Hicks	Legistlative Director	Rep. Jay Obernolte
Christian	Hoehner	Policy Director	House Oversight
Victoria	Honard	Legislative Director	Rep DelBene
Cameron	Hull	Legislative Assistant	Rep. Lizzie Fletcher
Chloe	Hunt	Chief of Staff	Rep. Sean Casten
Elnigar	Iltebir	Professional Staff Member	Select Committee on Intelligence
Zachary	Isakowitz	Legislative Director	Rep. Michael McCaul
Dean	Ischiropoulos	Senior Legislative Assistant	Congresswoman Mary Gay Scanlon
Noah	Jackson	Staff Assistant	US House Committee on Energy and Commerce
Ben	Jackson	Deputy Chief of Staff/Legislative Director	Rep. Lizzie Fletcher
Elizabeth	Joseph	Policy Director	Rep. Michael Guest
Alex	Karabatso	Health Legislative Assistant	Rep. Lori Trahan
Max	Katz	Legislative Fellow	Sen. Heinrich
Jenni	Katzman	General Counsel and Chief of Domestic Policy	Senator Ron Wyden
Micah	Ketchel	Chief of Staff	Rep. Michael Waltz
Shine	Lee	Legislative Coorespondent	Rep. Young Kim
Daniel	Lemire	Legislative Assistant	Rep. Joe Morelle
Dan	Markus	Professional Staff Member	House Foreign Affairs
Dan	Marrow	Legislative Director	Rep. Kathy Manning
James	Mazol	Policy Director	Committee on Armed Services [Senate]
Nicole	McLaren	Legislative Director	Rep. Darren Soto
Matt	McMurray	Chief of Staff	Rep. Robin Kelly
Ishan	Mehta	Policy Advisor	Senator Brian Schatz
Katie	Morley	Senior Legislative Assistant	Rep. Adrian Smith

Braden	Murphy	Senior Leg Assistant	Rep. Kevin McCarthy
Jeffrey	Nowill	Legislative Director	Rep. Stacey Plaskett
Rob	Nuttall	Legislative Director	Rep. Terri Sewell
Nikki	Oka	Leg Correspondent	Senator Casey
Andrew	Orlebeke	Legistlative Director	Rep. Hillary Scholten
Heather	Painter	Legislative Director	Rep. Derek Kilmer
Julia	Pan	Tech Policy Fellow	US Senate Committee on Commerce, Science, and Transportation
Katie	Paulson	Legislative Director	Rep. Ross
Liz	Payne	Legislative Director	Rep. McMorris Rodgers
Carla	Rafael	Staff Assistant	Committee on Energy and Commerce
Ryan	Raybould	Chief Councel	Senate Judiciary
Keanu	Reynolds-Rivera	Legislative Director	Rep. Mary Gay Scanlon
Mary Ellen	Richardson	Chief of Staff	Rep. Darin LaHood
Chloe	Rodriguez	Clerk	House Committee on energy and Commerce
Victoria	Rubin	Senior Professional Staff Member	Committee on Science, Space, and Technology
Moh	Sharma	Director of Member Services	House Judiciary
Will	Smethers	Legislative Director	Rep. Dan Meuser
Liam	Steadman	Legislative Director	Rep. Haley Stevens
Jo	Stiles	Legislative Director	Rep. Joseph Morelle
Nick	Strader	Chief of Staff/Legislative Director	Rep. Cliff Bentz
Julie	Tagen	Staff Director	House Oversight
Manpreet	Teji	Counsel to Sen Durbin	Senate Judiciary
Claudia	Urrabazo	Chief of Staff	Rep. Rob Menendez
Elina	Vanuska	Policy Fellow	New Democrat Coalition
Jonathan	Vecchi	Deputy Chief of Staff/Legislative Director	Rep. Gus Bilirakis
Aubrey	Wilson	Director of Oversight and Modernization Initiatives	Committee on House Administration
Tara	Wilson	Health Legislative Assistant	Edward Markey
Austin	Yager	Legistlative Director	Rep. Gabe Vazquez
Ishan Kaushal	Mehta	Legislative Assistant	Senator Schatz
Anna	Yelverton	Deputy Legislative Director	Senator Chris Coons

ITIF | INFORMATION TECHNOLOGY & INNOVATION FOUNDATION

ATTACHMENT 2 – Question 12:

ITIF is a 501(c)(3) nonprofit organization founded in 2006 whose mission is to formulate and promote public policies to advance technological innovation and productivity. Recognizing the vital role of technology in ensuring American prosperity, ITIF focuses on innovation, productivity and digital economy issues. Our interest in the trip is to help staff better understand how new technologies and technology applications are developing and what the trends are likely to be in the future, so that they can better understand and respond to the technological challenges facing our nation.

ITIF is co-chaired by former members of Congress Susan Davis and Phil English and governed by a board of distinguished IT and innovation policy leaders and experts. Senators Chris Coons and Todd Young are the Foundation's Honorary Senate Co-Chairs, and Congresswoman Suzan DelBene and Darrell Issa are the Foundation's Honorary House Co-Chairs.

This trip is part of the "ITIF Education Series" – a set of regular trips with Members of Congress and/or senior House and Senate staff to high-tech and innovation hubs around the country to hear from company leaders about new developments and issues, and to participate in educational forums on IT and innovation policy issues.

ITIF is the sole sponsor and is organizing and executing all aspects of this trip.

ITIF | INFORMATION TECHNOLOGY & INNOVATION FOUNDATION

ITIF EDUCATION SERIES STAFF TRIP TO LOS ANGELES AND SAN DIEGO
May 31 – June 2, 2023

Wednesday, May 31

8:40 AM EST	**United Airlines Flight 667 Departs Dulles International Airport** (IAD)
11:23 AM PST	**UA Flight 667 Arrives Los Angeles International Airport** (LAX)
11:50 AM	**Bus Departs LAX**

Drive Time: 40 Minutes

12:30 – 1:40 PM **Lunch and Programming Overview**
Salt and Tart, 2200 Colorado Avenue, Santa Monica

Walk Time: 5 Minutes

1:45 – 3:00 PM **Interscope Geffen A&M (IGA) Recording Studio**
(2115 Colorado Avenue, Santa Monica)
Staffers will be briefed by executives, producers and audio engineers engaged in creating and utilizing the cutting-edge technology used to create audio recordings and music-based audiovisual entertainment. Demonstrations of various technologies, including artificial intelligence, STEM and Dolby Atmos sound will take place. Staff will be educated on the evolution of music and sound technology. Discussion of emerging business partnerships and innovative consumer offerings, including opportunities to interact with those technologies, is planned. The intersection between these developments and policy – especially with regard to intellectual property protection and copyright– will also be a focus.

Drive Time: 50 Minutes

4:00 – 5:30 PM **The Walt Disney Company**
Staffers visit with Disney executives and creatives. They will learn about the intersection of art and technology through technology demonstrations and interactive discussion with those on the front lines in this area. Throughout the demonstrations and discussion, they will see how the business of film production both leverages and drives technology innovation, as well as how the film and visual effects business is impacted by trade, intellectual property and tax policy.

Drive Time: 15 Minutes

6:00 – 7:30 PM **Dinner Discussion on Content Protection and the Film Industry**
The Tam O'Shanter, 2980 Los Feliz Boulevard, Los Angeles
Featuring Jan Van Voorn, EVP and Chief of Global Content Protection and Ben Sheffner, SVP and Associate General Counsel, Motion Picture Association.

Drive Time: 10 Minutes

RON — **Hilton Garden Inn Burbank Downtown**
401 South San Fernando Boulevard, Burbank CA

Thursday, June 1

7:30 AM — **Bus Departs Hotel**

Drive Time: 15 Minutes

8:00 – 10:00 AM — **Universal Studios Breakfast, Discussion & Tour**
(3900 Lankershim Blvd, Gate 2, Studio City)
NBCUniversal technology and policy experts will provide a briefing on content theft and a new emerging form of piracy. The presentation will include a live demonstration of how consumers typically obtain unlawful content via new devices and apps, as well as the legal and policy efforts the industry is undertaking to reduce the theft of film and television content. The group will visit physical sets, post-production offices with demonstrations on digital editing, and participate in a theme park experience at Universal Studios. Throughout the visit, we will discuss copyrights, trademarks, and the licensing marketplace and the incredible resources that are invested in creating original content and park experiences, as well discussing the importance of protecting valued intellectual property.

Drive Time: 40 Minutes

11:00 – 12:30 PM — **Boeing** (1509 E Imperial Highway, El Segundo)
At Boeing's El Segundo factory, the company builds adaptable satellites to meet changing business cases and fulfill even the most demanding missions. Boeing is well into its sixth decade of providing advanced space and communications systems for military, commercial and scientific uses. Boeing satellites reliably deliver digital communications, mobile communications, broadband internet connectivity, streaming entertainment, and direct-to-home entertainment around the world. In addition to touring Boeing satellite factory, participants will get to see Millennium Space Systems, a Boeing wholly-owned subsidiary, an end-to-end small satellite prime contractor, delivering full mission solutions to customers. From design, build, integration and test to mission operations and training, Millennium enables its customers' missions. Its in-house ground software enables system operations, and the autonomy it has developed allows for near lights-out operations.

Drive Time: 1 hour, 40 minutes

2:30 – 4:00 PM — **Qualcomm** (5775 Morehouse Drive, Building N, San Diego)
Tour of the Qualcomm Museum, a showcase of our 30+ years of history, the impact of our technologies and our vision for the future. You'll see some products and technologies you will no doubt recognize and expect to see here, as

well as some things that may surprise you. This will be followed by a policy discussion centered on next generation technologies.

Drive Time: 15 minutes

4:30 – 5:30 PM **Check In: Courtyard Marriott Mission Valley/Hotel Circle**
595 Hotel Circle South, San Diego CA

Drive Time: 15 minutes

5:30 – 7:30 PM **Fireside Chat on Intellectual Property and the Life Sciences Industry**
Seasons52, 4505 La Jolla Village Drive, San Diego
Featuring Andrei Iancu, partner at Irell & Manella LLP and former director of the U.S. Patent and Trademark Office. Moderated by Stephen Ezell, Vice President of ITIF and Director of the Center for Life Sciences Innovation.

Drive Time: 15 minutes

RON **Courtyard Marriott Mission Valley/Hotel Circle**
595 Hotel Circle South, San Diego CA

Friday, June 2

7:00 – 7:50 AM **Breakfast Available at Hotel**

7:50 AM **Bus Departs Hotel**

Drive Time: 20 minutes

8:15 – 9:30 AM **Vertex** (3215 Merryfield Row, San Diego)
Vertex Pharmaceuticals' leading scientists and researchers will discuss the company's success in developing treatments for patients with cystic fibrosis and current efforts to successfully develop a non-opioid pain medicine. Guests will tour working labs where researchers are developing the next wave of therapies for those living with cystic fibrosis and pain. The discussion will focus on the biology and evolving science behind the drug discovery process and the future of research and development in the biotech industry.
Closed Toe Shoes Required

Drive Time: 5 minutes

9:45 – 11:00 AM **Novartis Institutes for BioMedical Research (NIBR)**
(10675 John Jay Hopkins Drive, Bldg E, San Diego)
The Novartis Institutes for BioMedical Research (NIBR) is the innovation engine of Novartis. We collaborate across scientific and organizational boundaries with a focus on powerful new technologies that have the potential to help produce therapeutic breakthrough for patients. NIBR San Diego's site leadership and leading scientists will discuss the groundbreaking science taking place at

Novartis, followed by a facility tour that highlights cryogenic electron microscopy and advanced automation. The discussion will focus on the biology and evolving science behind the drug discovery process and the future of research and development in the biotech industry.
Closed Toe Shoes Required

Drive Time: 20 Minutes

11:20 AM	**Flight Check In**
12:30 PM PST	**United Airlines Flight 743 Departs San Diego** (SAN)
8:11 PM EST	**United Airlines Flight 743 Arrives IAD**