# EMPLOYEE POST-TRAVEL DISCLOSURE FORM

☑ Original ☐ Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure*Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

completed. Please do not file this form with the Committee on Ethics. NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Name of Traveler: Taylor Andreae \_\_\_\_\_ OR None 🗹 a. Name of Accompanying Relative: \_\_\_\_ b. Relationship to Traveler: 

Spouse 

Child 

Other (specify): \_\_\_\_\_\_ Describe Meetings and Events Attended: Hosted a panel discussing China for all other Chiefs, also attended numerous sessions healing with office management and floor procedure. Attached to this form are each of the following, signify that each item is attached by checking the corresponding box: a. **Z** a completed Sponsor Post-Travel Disclosure Form; b. The Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and the Additional Sponsor Form(s); c. Mage 2 of the completed Traveler Form submitted by the employee; and d. The letter from the Committee on Ethics approving my participation on this trip. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. Signify statement is true by checking the box. b. If not, explain: I certify that the information contained on this form is true, complete, and correct to the best of my knowledge. Signature of Traveler:\_ I authorized this travel in advance. I have determined that all of the expenses listed on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain. Rep Mike Gallagher Date: 5/12/23 Name of Supervising Member: \_\_

Signature of Supervising Member: \_ Version date 3/2021 by Committee on Ethics

# SPONSOR POST-TRAVEL DISCLOSURE FORM Original Amendment

			• •	<b>-</b>	nary trip sponsor in providing travel yees under House Rule 25, clause 5.
					employee who participated on the
					tes, on this form for your submission
					with this requirement may result is
the	denial of future re	quests to sponsor trips a			sciplinary action or a requirement to
rep	oay the trip expense	8.			
NO	TE: Willful or knowi	ing misrepresentations on	this form may be subje	ect to criminal pros	ecution pursuant to 18 U.S.C. § 1001.
1.	Sponsor(s) who pa	aid for the trip: Congre	ssional Institute		
2.	Travel Destination	n(s); Hot Springs, VA			**************************************
3.	Date of Departure	ير May 3, 2022 يوري	Date o	of Return: May 5	, 202 <del>2</del> 2023
4.	Name(s) of Travel	er(s): see attached list	<u> </u>	· · · · · · · · · · · · · · · · · · ·	
	Note: You may list	t more than one traveler	on a form only if <i>all</i> i	nformation is <i>ide</i>	ntical for each person listed.
5.	Actual amount of	f expenses paid on behalf	of, or reimbursed to	, each individual 1	named in Question 4:
		Tr 1 m	T. 1.	77. ( 1 7 4 1	Total Other Expenses
		Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	(dollar amount per item
			Liapenses	Expenses	and description)
	Traveler	\$0	\$320	\$148	\$624 - Room Rental
	Accompanying			· · · · · · · · · · · · · · · · · · ·	
	Family Member				
6.		connected to the trip wer	re for actual costs inc	curred and not a p	er diem or lump sum payment.
Lo	$\sim$ $\sim$	· //	Form is true comm	dete and correct:	to the best of my knowledge.
	////	1 ////	y torin is true, comp	icic, una correct	to the best of my knowledge.
Sig	nature: Mw	k Shund		Da	te: May 12, 2023
	me: Mark Strand			Tit	le: President
Or	ganization: Congr	ressional Institute			
	I am an officer of	the above-named organ	ization. Signify state	ment is true by ch	secking box.
L.A		jonal Road #300, Ale		•	<u>,</u>
Ad	dress: 1100 Diag	jonai i loda 7000, Me	MAIIMINA, VA EZO !	<u> </u>	
Um	ം:i. strand@con	ainst ora		Talamban	703-837-8812

Committee staff may contact the above-named individual if additional information is required. If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

# PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be ı a he

Tre	ovided to each invited House Member, officer, or employee, who will then forward it to the Committee together with aveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to to minittee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.
NC	OTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. ilure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.
1.	Sponsor who will be paying for the trip:  Congressional Institute
2.	I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent Signify that the statement is true by checking box.
3.	Check only one. I represent that:  a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR
	b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR
	c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
	If "c" is checked, list the names of the additional sponsors:
4.	Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):
	See addendum & attached invitation list
5. 6.	Yes No I Is travel being offered to an accompanying family member of the House invitee(s)?  Date of departure: May 3, 2023  Date of return: May 5, 2023
7.	a. City of departure: Washington, DC
	b. Destination(s): Hot Springs, VA
	c. City of return: Washington, DC
8.	Check only one. I represent that:  a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR
	b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR  c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was de minimis under the Committee's travel regulations.
9.	Check only one of the following:  a. I checked 8(a) or (b) above; OR
	b. I checked 8(c) above but am not offering any lodging; OR
	c. I checked 8(c) above and am offering lodging and meals for one night; OR
	d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:

10.	Attached is a detailed agenda of the activities House invitees will be participating hourly description of planned activities for trip invitees). <i>Indicate agenda is attache</i>	
11,	Check only one of the following:  a. I I represent that a registered federal lobbyist or foreign agent will not accompany on any segment of the trip. Signify that the statement is true by checking box; OR	y House Members or employees
	b. Not Applicable. Trip sponsor is a U.S. institution of higher education.	
12.	For <i>each</i> sponsor required to submit a sponsor form, describe the sponsor's interest in trip <i>and</i> its role in organizing and/or conducting the trip:	n the subject matter of the
	See addendum	
13.	Answer parts a and b. Answer part c if necessary:	
	a. Mode of travel: Air Rail Bus Car Other (specify:	o aifer
	b. Class of travel: Coach Business First Charter Other (sp. c. If travel will be first class, or by chartered or private aircraft, explain why such trav	•
	of it there will be high exact, of by chartered of private unclude, explain why such that	or is warranted,
14.	I represent that the expenditures related to local area travel during the trip will be recreational activities of the invitee(s). Signify that the statement is true by checking	-
15.	Check only one. I represent that either:	
	a. The trip involves an event that is arranged or organized without regard to congressional participants are similar to those provided to or puevent attendees; OR	
	b. The trip involves events that are arranged specifically with regard to congression	nal participation.
	If "b" is checked:	
	<ol> <li>Detail the cost per day of meals (approximate cost may be provided):</li> <li>Day 1- \$49, Day 2 - \$85, Day 3 - \$17</li> </ol>	
	2) Provide the reason for selecting the location of the event or trip:	
	Relative proximity to DC and capacity to handle a large event	
16.	Name, nightly cost, and reasons for selecting each hotel or other lodging facility:	
	Hotel Name: Omni Homestead City: Hot Springs, VA	Cost Per Night: \$98+fees&tax
	Reason(s) for Selecting: proximity to DC, availability, security & facility size	**************************************
	Hotel Name: City:	Cost Per Night:
	Reason(s) for Selecting:	
	Hotel Name: City:	Cost Per Night:
	Reason(s) for Selecting:	<del></del>
17.	I represent that all expenses connected to the trip will be for actual costs incurred	l and not a per diem or lump sum

payment. Signify that the statement is true by checking the box.

# 18. Total Expenses for each Participant:

Actual Amounts Good Faith Estimates	Total Transportation Expenses per Participant	Total <b>Lodging</b> Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$120	\$320	\$151
For each Accompanying Family Member	\$120	n/a	\$151

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$638	Room Rental
For each Accompanying Family Member	\$638	Room Rental

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

• ~	A 1		
19.	Check	oniv	one:

<ul> <li>I certify that I am an officer of the organization listed below;</li> </ul>	a. I	Ĭ.	<u> </u>	I	certif	v that I	l am an	officer	of the	organization	listed	below;	(	)	ŀ	ì
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b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.

# 20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: Mark Strand	Date: March 31, 2023	
Name: Mark Strand	Title: President	
Organization: Congressional Institute		
Address: 1700 Diagonal Road #300, Alexandria, VA 22314		
Email: strand@conginst.org	Telephone: 703-837-8812	

# INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

# For questions, please contact the Committee on Ethics at:

# PRIMARY TRIP SPONSOR FORM ADDENDUM

Question 4: Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):

See attached invitation list. This Congressional Institute sponsored retreat focuses on the important role of the Chief of Staff in congressional offices. Therefore, the invitation to this retreat is being extended to Chiefs of Staff in House Majority and Senate Minority personal offices, the Staff Director in House Majority committee offices as well as select leadership staff.

Question 12: For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

The purpose of the Congressional Institute (a 501(c)4 organization) is to promote public education about Congress and to hold educational conferences for Members of Congress, staff and others. The Congressional Institute is the sole organizer and conductor of this event. This retreat is designed to strengthen professional relationships among Chiefs of Staff, senior leadership and committee staff, educate them on policy issues and best practices, and encourage the exchange of ideas with colleagues.

# **Question 18: Total expenses for each participant:**

The estimated lodging rate and per participant food/refreshment expense figure for this event (and provided on this form) do not include the separate costs to the Congressional Institute to rent conference/banquet space large enough to accommodate this large event with appropriate security and audio/visual capabilities necessary to conduct our program. Dividing these conference and facility rental costs by the number of participants estimated to attend this event, the estimated figure would be \$492 as disclosed on the sponsor form.

# TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. This form and any attachments may be delivered to the Committee at 1015 Longworth or e-mailed to <a href="mailto:travel.requests@mail.house.gov">travel.requests@mail.house.gov</a>.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Name of Traveler: Taylor Andreae
NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 100
I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.
Signature: Tan and
Name of Signatory (if other than traveler):
For Staff (name of employing Member or Committee): Rep. Mike Gallagher
Office Address: 1211 Longworth House Office Building
Telephone Number: (202) 731-6987
Email Address of Contact Person: Taylor. Andreas @ mail, house.gov
Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by the entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via e-mail: *travel.requests@mail.house.gov*.

# TRAVELER FORM

1.	Name of Traveler: Taylor Andreas
2.	Sponsor(s) who will be paying or providing in-kind support for the trip:
	Congressional Institute
3.	City and State OR Foreign Country of Travel: Hot Springs, VA
4.	a. Date of Departure: Date of Return:
	If yes, list dates at personal expense:
5.	a. Yes \( \square\) No \( \mathbb{Y}\) Will you be accompanied by a family member at the sponsor's expense? If yes:
	(1) Name of Accompanying Family Member:
	(2) Relationship to Traveler:   Spouse   Child   Other (specify):
	(3) Yes D No Accompanying Family Member is at least 18 years of age:
	<ul> <li>a. Yes \( \subseteq \) No \( \subseteq \) Did the trip sponsor answer "Yes" to Question 8(c) on the <i>Primary Trip Sponsor Form</i> (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?</li> <li>b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:</li> </ul>
7.	Yes No D Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms.
	NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8.	Explain why participation in the trip is connected to the traveler's individual official or representational duties.  Staff should include their job title and how the activities on the itinerary relate to their duties.
	As Chief of Staff this conference allows me to attend lectures to improve
	my management skills and learn to better organize and run our office.
9.	Additionally, it will allow for me to improve my leadership skills and gain best practices from other offices.  Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?
10.	For staff travelers, to be completed by your employing Member:
	ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL
Ιh	ereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my

direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the

Signature of Employing Member

appearance that the employee is using public office for private gain.

Date 3/28/23

Michael Guest, Mississippi Chairman Susan Wild, Pennsylvania Ranking Member

David P. Joyce, Ohio John H. Rutherford, Florida Andrew R. Garbarino, New York Michelle Fischbach, Minnesota

Veronica Escobar, Texas Mark DeSaulnier, California Deborah K. Ross, North Carolina Glenn F. Ivey, Maryland



# ONE HUNDRED EIGHTEENTH CONGRESS

# U.S. House of Representatives

**COMMITTEE ON ETHICS** 

Thomas A. Rust Staff Director and Chief Counsel

Kelle A. Strickland
Counsel to the Chairman

David Arrojo Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515-6328 Telephone: (202) 225-7103 Facsimile: (202) 225-7392

April 26, 2023

Mr. Taylor Andreae Office of the Honorable Mike Gallagher 1211 Longworth House Office Building Washington, DC 20515

Dear Mr. Andreae:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Hot Springs, Virginia, scheduled for May 3 to 5, 2023, sponsored by Congressional Institute.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest Chairman Susan Wild Ranking Member

MG/SW:mc

# Wednesday, May 3

10:30 AM - 2:30 PM

**Bus Departs from Hill** 

S. Capitol St (Between Rayburn & Longworth)

Box lunches will be available on the bus.

2:00 PM - 7:00 PM

**Nametag Pickup** 

3:00 PM - 3:15 PM

Welcome

3:15 PM - 4:15 PM

Millions of Constituents, Hundreds of Districts, One Conference: A Look at

**Public Opinion Across the GOP**David Winston, The Winston Group

Myra Miller, The Winston Group
Dave Sackett, The Tarrance Group
BJ Martino, The Tarrance Group

4:15 PM - 5:15 PM

**Developing A Communications Strategy That Works for Your Member** 

**Ed Patru, Direct Communications Company** 

Matt Lira, Hangar Capital

6:00 PM - 9:00 PM

Reception

**Dinner** 

Kim Strassel, The Wall Street Journal

Thursday, May 4

8:00 AM - 9:00 AM

**Breakfast** 

9:00 AM ~ 10:00 AM

**Leadership Chiefs of Staff** 

Moderator: Mark Strand, Congressional Institute

Dan Meyer, Office of the Speaker

Brett Horton, Office of the Majority Leader Robert Boland, Office of the Majority Whip Patrick Hester, House Republican Conference

10:00 AM - 12:00 PM

**Managing Your Staff Effectively** 

Mark Horstman, Manager Tools, LLC

12:00 PM - 1:15 PM

Lunch

Matt Pottinger, Hoover Institution

DRAFT

1:30 PM - 2:30 PM

**Ethics: Official, Campaigns, and Redistricting** 

Moderator: Kelle Strickland Elliot Berke, Berke Farah LLC

Erin Clark, NRCC

**Breakout Sessions:** 

2:30 PM - 3:30 PM

**How To Get Things Done In Your Office** 

**Moderator: Mark Strand** 

Brooke Bennett, Office of Rep. French Hill

**How to Get Things Done In Committee** 

The Honorable Ileana Ros-Lehtinen, Former Committee Chair

The Honorable Greg Walden, Former Committee Chair

**How to Get Things Done In Appropriations** 

Anne-Marie Chotvacs, House Appropriations Committee

Matt Leffingwell, Tiber Creek Group

**How to Get Things Done on The Floor** 

Judy Schneider, Former CRS Expert

3:30 PM - 4:30 PM

**Breakout Sessions Repeat** 

6:00 PM - 9:00 PM

Reception

Dinner

Guy Benson, Fox News

Friday, May 5

8:00 AM - 9:00 AM

**Breakfast** 

9:00 AM - 10:00 AM

**Planning Your Office's Agenda** 

Moderator: Mark Strand

10:00 AM - 11:00 AM

**Maximizing the MRA Under the New Communications Rules** 

Moderator: George Hadijski, Congressional Management Foundation Tim Monahan, Office of the Speaker/Committee on House Administration

Nick Crocker, Committee on House Administration

11:00 AM - 11:15 AM

**Open Mic Discussion** 

Moderator: Mark Strand, Congressional Institute

11:30 AM

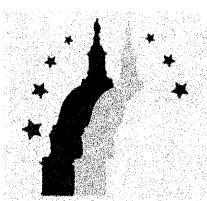
**Conference Concludes** 

From: Congressional Institute rsvp@conginst.org

Subject: Test - Register Now for the GOP Chiefs of Staff Conference

Date: March 15, 2023 at 11:15 AM To: amym@conglnst.org





# CHIEFS OF STAFF

May 3-5, 2023

# PLEASE NOTE: TRAVELER FORMS ARE DUE TO ETHICS ON WEDNESDAY, APRIL 3, 2023!!!

### Dear \*/fname/\*,

On behalf of the Congressional Institute, I'm happy to invite you to the annual 2023 Chiefs of Staff Issues Conference, which will be from Wednesday, May 3, 2023, through Friday, May 5, 2023, at The Ornni Homestead in Hot Springs, Virginia, We hope you and your family will join us.

You have many challenges as a Chief of Staff, including the daily management of your office. We're developing an engaging program to help you do your job more effectively. We are inviting House Republican personal chiefs of staff, committee staff directors, and leadership staff so you can get to know colleagues you might not usually meet during a normal workday.

We are working with the Committee on Ethics so that the Congressional Institute is able to cover certain costs for you. We ask that you submit your paperwork to the Ethics Committee as soon as possible.

We look forward to seeing you at this issues conference so you can hear about the future of the country and Congress, learn new management ideas, alsouss best practices, and strengthen professional relationships

## To Register:

# Step 1: Submit Ethics Packet by Wednesday, April 3, 2023

IF YOU THINK THAT THERE IS EVEN A POSSIBILITY YOU WILL ATTEND, you need pre-authorization from the Committee on Ethics; you may always withdraw your paperwork.

Download the Institute's <u>Primary Trip Sponsor Form</u> and submit the whole package with your completed Traveler Form by Wednesday, April 3, 2023, to the Committee on Ethics. This entire package may be faxed to the Committee at (202)225-7392, sent or delivered to the Committee at 1015 Longworth, or e-mailed to travel.requests@mail.house.gov.

Fallure to submit your completed materials on time means we will be unable to cover the cost of your attendance, and your Member's principal campaign fund would need to pay for you.

# DOWNLOAD ETHICS FORMS

If you cannot use the button above, please copy and paste the following URL into your browser:

# Step 2: Register on the Congressional Institute's website

The Congressional Institute will coordinate all logistical arrangements, including room reservations. The Institute will cover the cost of participation for each staff member and spouse. You are welcome to bring your children, though you will be responsible for the costs of their participation. All reservations must be made through the Institute.

# **REGISTER NOW**

Email Address: \*/email/\*
Access Code: \*/other\_id/\*

If you are unable to attend please alick the following link to decline this invitation

We understand your registration is tentative pending Ethics approval. More information on the program and activities at the conference will be sent to you in future mailings. If you have any questions, special concerns, or need additional information, please call (703)837-8812 or email rsvp@conginst.org. We look forward to seeing you in Hot Springsl

# Mark Strand, President

The Congressional institute strand@conginst.org office: 703-837-8812

mobile: 571-366-0090 website: conginst.org



If you are not the correct contact for this office, please <u>reply to this email</u> with the updated contact information instead of <u>unsubscribing</u>.

# COS2023 - Invited House Staff

Kate	Aaron	Alex	Robert	Gabriella	Alex	Ali	Jeff	Jeff	Chris	Brooke	Josh	Megan	Mark	Q Ħ	Jason	Maggie	Cyrus	Rebecca	Gary	Taylor	Dale	Alysa	Anna	Arny	Rob	First Name
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Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Commu	Chief of Staff	Chief of Staff	Deputy I	Chief of Staff	Chief of Staff	Chief of Staff	Director	Chief of Staff	Chief of Staff	Deputy (	Staff Director	Chief of Staff	Staff Director	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Job Title
Staff	Staff	Staff	Staff	Staff	Staff	Communications Director	Staff	Staff	Director of	Staff	Staff	Staff	Director of Strategic	Staff	Staff	Deputy Chief of Staff	ector	Staff	ector	Staff	Staff	Staff	Staff	Staff	Staff	(D)
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Office of Rep. Smucker	Office of Rep. Reshenthaler	Office of Rep. Malliotakis	Office of Majority Whip Emmer	Office of Rep. González-Colón	Office of Rep. Steube	House Republican Conference	Office of Rep. Molinaro	Office of Rep. Jackson	Office of Speaker McCarthy	Office of Rep. Hill	Office of Rep. Estes	Office of Rep. Scalise	Office of Speaker McCarthy	Office of Rep. Fulcher	Office of Rep. Tiffany	Office of Rep. Graves (LA)	use Com	Office of Rep. Latta	House Committee on Budget	Office of Rep. Gallagher	Office of Rep. Lamborn	Office of Rep. Ciscomani	Office of Rep. Joyce (OH)	Office of Rep. Bice	Office of Rep. Loudermilk	Institution
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Office of Rep. Newhouse	Chief of Staff	Carter	Jessica
Office of Rep. Elizey	Chief of Staff	Carretta	Bob
Office of Speaker McCarthy	General Counsel	Carr	Machalagh
Office of Rep. Tenney	Deputy Chief of Staff	Carr	Spencer
Office of Rep. Stell	Chief of Staff	Carney	Ryan
Office of Rep. Carl	Chief of Staff	Carlough	Chad
Office of Speaker McCarthy		Cameron	Christina
Office of Majority Leader Scalise	General Counsel	Callen	Ashley
Office of Rep. Burlison	Chief of Staff	Calkins	Aaron
Office of Rep. Cammack	Chief of Staff	Calhoun	Larry
Office of Rep. Pfluger	Chief of Staff	Byers	John
Office of Rep. McHenry	Chief of Staff	Buller	Jeff
House Republican Conference		Butcher	Courtney
Office of Rep. Posey	Chief of Staff	Burns	Stuart
Office of Majority Whip Emmer	Communications Director	Bullock	Samentha
Office of Rep. Greene	Chief of Staff	Buckham	Ed
Office of Rep. Clyde	Chief of Staff	Brown	Nick
Office of Rep. Owens	Chief of Staff	Broom	Keelie
Office of Rep. Wenstrup	-	Brooks	Greg
Office of Majority Leader Scalise	Policy Director	Brooke	Francis
Office of Rep. Rogers (AL)		Brinson	Chris
House Republican Conference	Rapid Response Director	Breman	Francis
Office of Rep. Thompson		Brennan	Matt
Office of Rep. Buchanan	Chief of Staff	Brady	Sean
Office of Rep. Rutherford	Chief of Staff	Bradley	Jen
Office of Rep. Moran	Chief of Staff	Bradley	Joshua
House Committee on Agriculture	Staff Director	Braden	Parish
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Office of Speaker McCarthy	House Committee on Rules	Office of Rep. Carey	Office of Rep. Crenshaw	Office of Rep. Smith (NE)	Office of Rep. Spartz	Office of Rep. Miller (IL)	Office of Majority Whip Emmer	Office of Rep. McCaul	Office of Rep. Burgess	Office of Rep. Wilson	Office of Rep. Higgins	Office of Rep. Steel	Office of Rep. Joyce (PA)	Office of Rep. Amodei	Office of Rep. Timmons	Office of Majority Leader Scalise	and Operations Assistant House Republican Conference	Office of Rep. Carter (GA)	Office of Rep. Hageman	Office of Rep. Meuser	Office of Rep. Hudson	Office of Majority Leader Scalise	U.S. House of Representatives	House Committee on Veterans Affairs	Office of Rep. Johnson (SD)	Office of Rep. Graves (MO)	House Committee on Appropriations	Office of nept Collier
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Office of Rep. Lawler	Office of Speaker McCarthy	Office of Rep. Williams	Office of Rep. Diaz-Balart	Office of Rep. D'Esposito	Office of Speaker McCarthy	Office of Rep. Turner	Office of Rep. Emmer	Office of Rep. Hern	Office of Majority Whip Emmer	Office of Rep. Finstad	Office of Majority Leader Scalise	Republican Study Committee	Office of Rep. Gimenez	Office of Rep. Yakym	Office of Speaker McCarthy	Office of Rep. Williams	Office of Rep. Nunn	Office of Rep. Balderson	Office of Speaker McCarthy	Office of Rep. Webster	Office of Rep. Miller		Office of Rep. Kiggans	Office of Rep. Flood	-		Office of Rep. Guest	Office of Rep. Miller (WV)

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Office of Majority Leader Scalise	Office of Rep. Cradoci	Office of Ren. Stauber	Problem Solvers	Office of Rep. Duncan	House Committee on Homeland Security	Office of Rep. Houchin	Office of Rep. Wittman	Office of Rep. Waltz	Main Street Caucus	Office of Rep. Good	Office of Rep. Franklin	Office of Rep. Wagner	Office of Rep. Banks	Office of Rep. Calvert	Office of Speaker McCarthy	Office of Rep. Graves	Office of Rep. Brecheen	Office of Rep. Scott	House Committee on Small Business	Office of Rep. Rogers (KY)	Office of Rep. Babin	Office of Rep. Bucshon	Office of Rep. Fischbach	Office of Rep. Harris	Office of Rep. Kelly (MS)	House Committee on Intelligence	Office of Rep. Mooney	Office of Majority Leader Scalise

 Robert	Matt	Anna	Ryan	Kelly		-losh	Michael	Chris	,	Mark	Chris	Ashton	Michael	Charley	Ryan	Kyle	Tony	Matt	Roz	John	Chrissi	R.J.	James	Jillian	Bronwyn	Kate	James	Allie
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	Matt	Jake	Anderson	Corey	Mary	Joe	Karen	Ben	Dennis	Cullen	Allison	Lauren	Tom	<b>=</b>	Patrick	Alye	Annie	James	Matt	Jonas	Carson	Chad	Dan	Matt	Ashley	Tyler	Zach	Justin
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Staff Director	Chief of Staff	Chief of Staff	Senior Policy Advisor	Head of Communications		Senior Policy Advisor		Chief of Staff	Chief of Staff	House Parliamentarian (Guest Speaker)	Digital Communications Director	Chief of Staff	Chief of Staff	Chief of Staff	Deputy Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff		Chief of Staff	Staff Director	Director of Operations	Chief of Staff	Coalitions Coordinator	Chief of Staff	Chief of Staff	Staff Director
House Committee on Ethics	Office of Rep. Bentz	Office of Rep. Kean	Office of Speaker McCarthy	Office of Speaker McCarthy	Office of Rep. LaMalfa	Office of Speaker McCarthy		Office of Rep. Fallon	Office of Rep. Johnson (OH)	Office of the Parliamentarian	Office of Speaker McCarthy	Office of Rep. Palmer	Office of Rep. Crane	Office of Rep. Boebert	Office of Rep. Lucas	Office of Rep. Murphy	Office of Rep. McCormick	Office of Rep. Green		Office of Rep. Moylan	House Committee on Foreign Affairs	tions Office of Majority Leader Scalise	Office of Rep. Nehls	Office of Majority Leader Scalise	Office of Rep. Harshbarger	Office of Rep. Granger	House Committee on Transportation and Infrastructure

<b>2</b>	Sugarman		Office of Majority Leader Scalise
Timothy	Svoboda	Deputy Chief of Staff	Office of Rep. Grothman
Heather	Swift		Office of Rep. Zinke
Deena	Tauster	Chief of Staff	Office of Rep. Garbarino
Shana	Teehan	Chief of Staff	Office of Rep. Moore (AL).
Daniel	Tidwell	Incoming Chief of Staff	Office of Rep. Fleischmann
Sophie	Trainor Khanahmadi		Office of Rep. Guthrie
Catherine	Treadwell	Chief of Staff/General Counsel	Office of Rep. Mills
Claire	Trokey	:	Office of Majority Leader Scalise
Chris	Tudor	DC Chief of Staff	Office of Rep. McClintock
HW	Turner	Chief of Staff	Office of Rep. Garcia
Tom - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	Van Flein	Chief of Staff	Office of Rep. Gosar
Dirk	Vander Beek		Office of Rep. Dunn
Aashka	Varma	Senior Advisor	Office of Rep. Rosendale
Richard	Vaughn		
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Chris	Vieson		House Committee on Armed Services
Jake	Vreeburg	Policy Director	House Republican Conference
Rachel	Wagley	Chief of Staff	Office of Rep. Moore (UT)
Brett	Wakeman	Chief of Staff Office of Rep. Van Orden	Office of Rep. Van Order
Nikki	Wallace	Chief of Staff	Office of Rep. Simpson
Clay	White	Chief of Staff	Office of Rep. Stewart
Todd	Whiteman		Office of Rep. Huizenga
Jeanette	Whitener	Chief of Staff	Office of Rep. Weber
Пe	Whitson	Chief of Staff	Office of Rep. Arrington
Ben	Williamson	Chief of Staff	Office of Rep. Cloud
Veronica	Wong		Office of Rep. Issa
Jordan	Wood	Chief of Staff	Office of Rep. Gooden
Leafaina	Yahn	Chief of Staff	Office of Rep. Radewagen



# Wednesday, May 3

10:30 AM - 2:30 PM	Bus Departs from Hill S. Capitol St (Between Box lunches will be available on the bus.	Rayburn & Longworth)
2:00 PM - 7:00 PM	Nametag Pickup	Garden Room
3:00 PM - 3:15 PM	Welcome	Grand Ballroom East
3:15 PM ~ 4:15 PM	Millions of Constituents, Hundreds of Districts, One Confe Public Opinion Across the House GOP David Winston, The Winston Group Myra Miller, The Winston Group BJ Martino, The Tarrance Group Lauren Hutchinson, The Tarrance Group	erence: A Look at Grand Ballroom East
4:15 PM - 5:15 PM	<b>The Art of Presenting Persuasively</b> Terri Sjodin, Sjodin Communications	Grand Ballroom East
6:00 PM 9:00 PM	Reception Dinner Guy Benson, Fox News	Grand Ballroom Foyer Grand Ballroom West
9:00 PM	Fireside Chat: The Art of Presenting Persuasively	Tower
	Thursday, May 4	
8:00 AM - 9:00 AM	Breakfast	Grand Ballroom West
9:00 AM - 10:00 AM	<b>The Five Dysfunctions of a Team</b> Beau Johnson, The Table Group	Grand Ballroom East
10:00 AM - 11:00 AM	Countering the Threat of the Chinese Communist Party Dustin Walker, American Enterprise Institute David Feith, Center for New American Security	Grand Ballroom East

Rebeccah Heinrichs, Hudson Institute

11:00 AM - 12:00 PM Using the Power of the Purse: House Appropriations

**Grand Ballroom East** 

Anne-Marie Chotvacs, House Appropriations Committee

Will Dunham, Brownstein Hyatt Farber Schreck

Kelly Lungren McCollum, Office of Rep. Morgan Griffith

12:00 PM - 1:15 PM

Lunch

**Grand Ballroom West** 

Steven Moore, Ukraine Freedom Project

A fireside chat moderated by Mark Strand, Congressional Institute

1:30 PM - 2:30 PM

**How to Get Things Done In Committee** 

**Grand Ballroom East** 

The Honorable Roy Blunt, Former Senate Committee Chair

The Honorable Ileana Ros-Lehtinen, Former House Committee Chair

**Breakout Sessions:** 

2:30 PM - 3:30 PM

**How To Get Things Done In Your Office** 

Lexington

Moderator: Anca Butcaru, Congressional Institute

Brooke Bennett, Office of Rep. French Hill Kyle Kizzier, Office of Rep. Erin Houchin

**How to Plan Your Office's Strategy** 

Empire/Crystal

Moderator: Mark Strand, Congressional Institute

Rachel Wagley, Office of Rep. Blake Moore Carolyn King, Office of Rep. Rob Wittman

**Congressional Ethics: A Primer** 

Mt. Vernon

Moderator: Jennifer Dill, Congressional Institute

Kelle Strickland, House Ethics Committee

Elliot Berke, Berke Farah, LLP

How to Get Things Done on The Floor

Commonwealth

Moderator: Tim Lang, Congressional Institute Jason Smith, Parliamentarian of the House John Leganski, Office of the Speaker

Ben Napier, Office of the Majority Leader

3:30 PM - 4:30 PM

**Breakout Sessions Repeat** 

6:00 PM - 9:00 PM

Reception

**Grand Ballroom Foyer** 

Dinner

**Grand Ballroom West** 

Welcome: The Honorable Ben Cline, U.S. Representative for Virginia's 6th

**Congressional District** 

Lee Carter, Maslansky + Partners

# Friday, May 5

**Breakfast** 8:00 AM - 9:00 AM **Grand Ballroom West** 9:00 AM - 10:00 AM **Leadership Chiefs of Staff Townhall Grand Ballroom East** Moderator: Mark Strand, Congressional Institute Machalagh Carr, Office of the Speaker Brett Horton, Office of the Majority Leader Robert Boland, Office of the Majority Whip Patrick Hester, House Republican Conference 10:00 AM - 11:00 AM Maximizing the MRA Under the New Communications Rules Grand Ballroom East Tim Monahan, Office of the Speaker/Committee on House Administration Casey Contres, Communications Strategist & Former House Chief 11:00 AM - 11:15 AM Open Mic Discussion **Grand Ballroom East** Moderator: Mark Strand, Congressional Institute **Conference Concludes** 11:30 AM

Report name: Report date: Event name: House Staff Attendance List for Ethics 05/12/2023
2023 Chiefs of Staff Conference

First Name	Last Name	Institution
: Alyssa	Anderson	Office of Rep. Clscomani
Dale	Anderson	Office of Rep. Lamborn
Taylor	Andreae	Office of Rep. Gallagher
Rebecca	Angelson	Office of Rep. Latta
Maggie	Ayrea	Office of Rep. Graves (LA)
Neark / San	Bednar	Office of Speaker McCarthy
Megan	Bel Miller	Office of Rep. Scalise
Joshua	<b>Bel</b>	Office of Rep. Estes
A. Brooke	Bennett	Office of Rep. Hill
Chris	Bien	Office of Speaker McCarthy
Jeff	Bishop	Office of Rep. Molinaro
	Black	House Republican Conference
Gabriella	Boffelli	Office of Rep. González-Colón
Robert	Boland	Office of Majority Whip Emmer
Halley	Borden	Office of Majority Whip Emmer
Lorissa	Bounds	Office of Rep. Obernolte
Parish	Braden	House Committee on Agriculture
Jen	Bradley	Office of Rep. Rutherford
Chris	Brinson	Office of Rep. Rogers (AL)
Francis	Brooke	Office of Majority Leader Scalise
Greg	Brooks	Office of Rep. Wenstrup
Nicholas	Brown	Office of Rep. Clyde
Stuart	Burns	Office of Rep. Posey
Courtney		

John	Byers	Office of Rep. Pfluger
Larry	Calhoun	Office of Rep. Cammack
Aaron	Calkins	Office of Rep. Burlison
Ashley	Caller Control of the	Office of Majority Leader Scalise
Christina	Cameron	Office of Speaker McCarthy
Chad	Carlough	Office of Rep. Carl
Ryan	Carney	
Machalagh		Office of Speaker McCarthy
Jessica	Carter	Office of Rep. Newhouse
Anne Warie	Chotvacs	House Committee on Appropriations
Andrew	Christianson	Office of Rep. Johnson (SD)
Jon Common Commo	Clark C. Society Community	House Committee on Veterans Affairs
Michael	Comer	Office of Majority Leader Scalise
Billy	Constangy	Office of Rep. Hudson
Tim .	Costa	Office of Rep. Meuser
Brian	Cress	House Republican Conference
John	Crews	Office of Majority Leader Scalise
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Jonathan	Day	
James	Decker	Office of Rep. Burgess
Chris	Del Beccaro	Office of Rep. McCaul
Jackie	Dei Bonis	Office of Majority Whip Emmer
Ben	DeMarzo	Office of Rep. Miller (IL)
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Monica	Didiuk	Office of Rep. Smith (NE)
Jordan	Downs - Comment of the Comment of th	Office of Rep. Guest
Mark	Dreiling	Office of Rep. Bacon

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Office of Rep. Moore (AL)	Teehan				Shana
Office of Rep. Garbarino	Tauster				Deena
Office of Rep. Zinke	Swift				Heather
Office of Rep. Grothman	Svoboda				Timothy
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House Committee on Ethics	Strickland	-			Kelle
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Office of Rep. Ferguson	Sours				David
Office of Rep. Johnson (OH)	Smullen				Mike
Office of Rep. Crane	Smith		-		Gregory
Office of Rep. Boebert	Small				Jeff
Office of Rep. McCormick	Singleton				Philip
Office of Rep. Crawford	Shumate				Jonah
Office of Majority Leader Scalise	Seher				Ellen
Office of Rep. Nents	Schroeder				Robert
Office of Majority Leader Scalise	Schmitz			-	Eric
Office of Rep. Harshbarger	Rutherford				Zac
Office of Rep. Grange	Ruhlen				Steve
Office of Rep. Barr	Rosado				Mary
Office of Majority Whip Emmer	Rogers				Shelbie
Office of Majority Whip Emmer	Rogers				Jason
Office of Rep. Bean	Robinette				Jamie
Office of Rep. Pence	Robertson				Kyle H
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Turner	Office of Rep. Mike Garcia
Vaughn	Office of Rep. DesJarlais
Verrill	Office of Rep. Lettow
Vreeburg	House Republican Conference
Wagley	Office of Rep. Moore (UT)
Whitener	Office of Rep. Weber
Wood	Office of Rep. Gooden
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