\$50.00 T	EMPLOYEE POST-TRAVEL DISCLOSURE FORM Original Amendment
dui Sta	is form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official ties. This form does not eliminate the need to report privately-funded travel on the annual Financial Disclosure stements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this am and file it with the Clerk of the House, by email at gifttravelreports@mail.house.gov, within 15 days after travel is empleted. Please do not file this form with the Committee on Ethics.
NO	TE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.
1.	Name of Traveler: Ashley Callen
2.	a. Name of Accompanying Relative: OR None b. Relationship to Traveler: Spouse Child Other (specify):
3.	a. Dates: Departure: 5/3/23 Return: 5/5/23
	b. Dates at Personal Expense, if any:OR None
4.	Departure City: Arlington, VA Destination: Hot Springs, VA Return City: Arlington, VA
5.	Sponsor(s), Who Paid for the Trip: Congressional Institute
6.	Describe Meetings and Events Attended: Attended management meetings, ethics meetings, crisis communications, legislative strategy, and more to help better serve the Majority Leader. Attended all sessions.
7.	Attached to this form are each of the following, signify that each item is attached by checking the corresponding box: a. a completed Sponsor Post-Travel Disclosure Form; b. the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and the Additional Sponsor Form(s); c. page 2 of the completed Traveler Form submitted by the employee; and
-	d. the letter from the Committee on Ethics approving my participation on this trip.
8.	a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. Signify statement is true by checking the box.
	b. If not, explain:
	b. II not, explain.
	gnature of Traveler: Date: Date: Date:
Di	uthorized this travel in advance. I have determined that all of the expenses listed on the attached Sponsor Post-Travel sclosure Form were necessary and that the travel was in connection with the employee's official duties and would not eate the appearance that the employee is using public office for private gain.
Na	ame of Supervising Member: Steve Scalise Leads Date: 51523

Signature of Supervising Member: Version date 3/2021 by Committee on Ethics

		SPONSOR PO	OST-TRAVEL DISC	CLOSURE FOR	M Original Amendment
A co	enses or reimburse ompleted copy of the within ten days of omply with House	ment for travel expenses to he form must be provided f their return. You must an rules and the Committee's quests to sponsor trips and	House Members, or to each House Men swer all questions, a travel regulations. I	fficers, or employeenber, officer, or en and check all boxe. Failure to comply to	ry trip sponsor in providing travel ses under House Rule 25, clause 5. nployee who participated on the s, on this form for your submission with this requirement may result in iplinary action or a requirement to
NOT	E: Willful or knowi	ng misrepresentations on the	is form may be subjec	t to criminal prosec	cution pursuant to 18 U.S.C. § 1001.
1.	Sponsor(s) who pa	id for the trip: Congress	ionai institute		
2.	Travel Destination	(s): Hot Springs, VA			
	Date of Departure		Date of	Return: May 5, 2	2023
4.	Name(s) of Travele	er(s): see attached list			
	<i>Note:</i> You may list	more than one traveler on	a form only if <i>all</i> in	formation is <i>iden</i>	tical for each person listed.
5.	Actual amount of	expenses paid on behalf of	f, or reimbursed to, o	each individual na	med in Question 4:
		Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
	Traveler	\$0	\$320	\$148	\$624 - Room Rental
	Accompanying Family Member				
		connected to the trip were s true by checking box.	for actual costs incu	rred and not a per	r diem or lump sum payment.
I ce	rtify that the infor	mation contained in this	form is true, comple	ete, and correct to	the best of my knowledge.
0.	AV	la Sthank		D .	::May 12, 2023
Sigi	nature: MM			Date	iviay 12, 2020
Nar	me: Mark Strand			Title	President
Oro	anization: Congr	essional Institute			

Committee staff may contact the above-named individual if additional information is required.

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 1700 Diagonal Road #300, Alexandria, VA 22314

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

Telephone: 703-837-8812

Email: strand@conginst.org

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the

Co	mmittee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.
	TE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. lure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.
1.	Sponsor who will be paying for the trip:
	Congressional Institute
2.	I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box.
3.	 Check only one. I represent that: a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR
	b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR
	c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
	If "c" is checked, list the names of the additional sponsors:
4.	Provide names and titles of ALL House Members <i>and</i> employees you are inviting. For each House invitee , provide an explanation of why the individual was invited (include additional pages if necessary):
	See addendum & attached invitation list
5. 6.	Yes No Is travel being offered to an accompanying family member of the House invitee(s)? Date of departure: May 3, 2023 Date of return: May 5, 2023
7.	a. City of departure: Washington, DC
	b. Destination(s): Hot Springs, VA
	c. City of return: Washington, DC
8.	Check only one. I represent that: a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR
	b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR
	c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event <i>and</i> lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was <i>de minimis</i> under the Committee's travel regulations.
9.	Check only one of the following:
	a. I checked 8(a) or (b) above; OR
	 b. I checked 8(c) above but am not offering any lodging; OR c. I checked 8(c) above and am offering lodging and meals for one night; OR
	d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:

		的现在分词 经股份的
10.	Attached is a detailed agenda of the activities House invitees will be participating hourly description of planned activities for trip invitees). <i>Indicate agenda is attached</i>	
11.	Check only one of the following: a. I represent that a registered federal lobbyist or foreign agent will not accompany on any segment of the trip. Signify that the statement is true by checking box; OR b. Not Applicable. Trip sponsor is a U.S. institution of higher education.	y House Members or employees
12.	For <i>each</i> sponsor required to submit a sponsor form, describe the sponsor's interest in trip <i>and</i> its role in organizing and/or conducting the trip: See addendum	n the subject matter of the
13.	Answer parts a and b. Answer part c if necessary: a. Mode of travel: Air Rail Bus Car Other (specify:	,
	b. Class of travel: Coach Business First Charter Other (specify: c. If travel will be first class, or by chartered or private aircraft, explain why such trav	
14.	I represent that the expenditures related to local area travel during the trip will be recreational activities of the invitee(s). Signify that the statement is true by checking	
15.	Check only one. I represent that either: a. The trip involves an event that is arranged or organized without regard to congressional participants are similar to those provided to or prevent attendees; OR	ressional participation and that urchased by other
	 b. The trip involves events that are arranged specifically with regard to congressio If "b" is checked: 1) Detail the cost per day of meals (approximate cost may be provided): Day 1- \$49, Day 2 - \$85, Day 3 - \$17 	nai pai ticipation.
	 Provide the reason for selecting the location of the event or trip: Relative proximity to DC and capacity to handle a large event 	
16.	Name, nightly cost, and reasons for selecting each hotel or other lodging facility: Hotel Name: Omni Homestead City: Hot Springs, VA	Cost Per Night: \$98+fees&tax
	Reason(s) for Selecting: proximity to DC, availability, security & facility size	
	Hotel Name: City:	Cost Per Night:
	Reason(s) for Selecting:	
	Hotel Name: City:	Cost Per Night:
	Reason(s) for Selecting:	
17.	I represent that all expenses connected to the trip will be for actual costs incurred	d and not a per diem or lump sum

payment. Signify that the statement is true by checking the box.

18. Total Expenses for each Participant:

Actual Amounts Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$120	\$320	\$151
For each Accompanying Family Member	\$120	n/a	\$151

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$638	Room Rental
For each Accompanying Family Member	\$638	Room Rental

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19	Ch	ock	on	la i	one:
17.	Uni	eck	. UTL	· V	une:

- a. I certify that I am an officer of the organization listed below; OR
- b. *Not Applicable*. Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: Mark Strand Name: Mark Strand	March 31, 2023	
Name: Mark Strand	Title: President	
Organization: Congressional Institute		
Address: 1700 Diagonal Road #300, Alexandria, VA 22314		
Email: strand@conginst.org	Telephone: 703-837-8812	

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

PRIMARY TRIP SPONSOR FORM ADDENDUM

Question 4: Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):

See attached invitation list. This Congressional Institute sponsored retreat focuses on the important role of the Chief of Staff in congressional offices. Therefore, the invitation to this retreat is being extended to Chiefs of Staff in House Majority and Senate Minority personal offices, the Staff Director in House Majority committee offices as well as select leadership staff.

Question 12: For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

The purpose of the Congressional Institute (a 501(c)4 organization) is to promote public education about Congress and to hold educational conferences for Members of Congress, staff and others. The Congressional Institute is the sole organizer and conductor of this event. This retreat is designed to strengthen professional relationships among Chiefs of Staff, senior leadership and committee staff, educate them on policy issues and best practices, and encourage the exchange of ideas with colleagues.

Question 18: Total expenses for each participant:

The estimated lodging rate and per participant food/refreshment expense figure for this event (and provided on this form) do not include the separate costs to the Congressional Institute to rent conference/banquet space large enough to accommodate this large event with appropriate security and audio/visual capabilities necessary to conduct our program. Dividing these conference and facility rental costs by the number of participants estimated to attend this event, the estimated figure would be \$492 as disclosed on the sponsor form.



TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. This form and any attachments may be delivered to the Committee at 1015 Longworth or e-mailed to travel.requests@mail.house.gov.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Name of Traveler: Ashley Callen
NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.
I certify that the information contained on both pages of this form is true, complete, and correct to the best of
my knowledge. Signature:
orginature.
Name of Signatory (if other than traveler):
For Staff (name of employing Member or Committee): Major 74 Leader Scalise
Office Address: H-326, U.S. Carpital
Telephone Number: 202 - 226 - 6933
Email Address of Contact Person: <u>ashley. callen@mail. house.gov</u>
Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by the entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via e-mail: travel.requests@mail.house.gov.

1.	Name of Traveler: Ashley Callen
2.	Sponsor(s) who will be paying or providing in-kind support for the trip:
	congressional Institute
3.	City and State OR Foreign Country of Travel: Hot Springs, VA
4.	a. Date of Departure: 5/3/23 Date of Return: 5/5/23
	b. Yes No Will you be extending the trip at your personal expense?
	If yes, list dates at personal expense:
5.	a. Yes D No Will you be accompanied by a family member at the sponsor's expense? If yes:
	(1) Name of Accompanying Family Member:
	(2) Relationship to Traveler: □ Spouse □ Child □ Other (specify):
	(3) Yes □ No □ Accompanying Family Member is at least 18 years of age:
6.	a. Yes \(\sigma\) No \(\sigma\) Did the trip sponsor answer "Yes" to Question 8(c) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
	b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:
7.	Yes No Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms.
	NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8.	Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
	Az leader Scalise's general course II
	As leader Scalise's general counsel I work with various offices on oversight and general legal matters.
0	Yes \(\simegar \) Is the traveler aware of any registered federal lobbyists or foreign agents involved planning,
7.	organizing, requesting, or arranging the trip?
1	0. For staff travelers, to be completed by your employing Member:
	ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL
d	hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my irect supervision, to accept expenses for the trip described in this request. I have determined that the above-described ravel is in connection with my employee's official duties and that acceptance of these expenses will not create the ppearance that the employee is using public office for private gain.
S	ignature of Employing Member Date 3 28 23

Michael Guest, Mississippi Chairman Susan Wild, Pennsylvania Ranking Member

David P. Joyce, Ohio John H. Rutherford, Florida Andrew R. Garbarino, New York Michelle Fischbach, Minnesota

Veronica Escobar, Texas Mark DeSaulnier, California Deborah K. Ross, North Carolina Glenn F. Ivey, Maryland



ONE HUNDRED EIGHTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust Staff Director and Chief Counsel

> Kelle A. Strickland Counsel to the Chairman

David Arrojo Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515–6328 Telephone: (202) 225–7103 Facsimile: (202) 225–7392

April 26, 2023

Ms. Ashley Callen Office of the Majority Leader H-326, The Capitol Washington, DC 20515

Dear Ms. Callen:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Hot Springs, Virginia, scheduled for May 3 to 5, 2023, sponsored by Congressional Institute.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest

Chairman

Susan Wild Ranking Member

MG/SW:mc



Wednesday, May 3

10:30 AM - 2:30 PM

Bus Departs from Hill

S. Capitol St (Between Rayburn & Longworth)

Box lunches will be available on the bus.

2:00 PM - 7:00 PM

Nametag Pickup

3:00 PM - 3:15 PM

Welcome

3:15 PM - 4:15 PM

Millions of Constituents, Hundreds of Districts, One Conference: A Look at

Public Opinion Across the GOP

David Winston, The Winston Group Myra Miller, The Winston Group Dave Sackett, The Tarrance Group BJ Martino, The Tarrance Group

4:15 PM - 5:15 PM

Developing A Communications Strategy That Works for Your Member

Ed Patru, Direct Communications Company

Matt Lira, Hangar Capital

6:00 PM - 9:00 PM

Reception

Dinner

Kim Strassel, The Wall Street Journal

Thursday, May 4

8:00 AM - 9:00 AM

Breakfast

9:00 AM - 10:00 AM

Leadership Chiefs of Staff

Moderator: Mark Strand, Congressional Institute

Dan Meyer, Office of the Speaker

Brett Horton, Office of the Majority Leader Robert Boland, Office of the Majority Whip Patrick Hester, House Republican Conference

10:00 AM - 12:00 PM

Managing Your Staff Effectively

Mark Horstman, Manager Tools, LLC

12:00 PM - 1:15 PM

Lunch

Matt Pottinger, Hoover Institution

DRAFT

1:30 PM - 2:30 PM

Ethics: Official, Campaigns, and Redistricting

Moderator: Kelle Strickland Elliot Berke, Berke Farah LLC

Erin Clark, NRCC

Breakout Sessions:

2:30 PM - 3:30 PM

How To Get Things Done In Your Office

Moderator: Mark Strand

Brooke Bennett, Office of Rep. French Hill

How to Get Things Done In Committee

The Honorable Ileana Ros-Lehtinen, Former Committee Chair

The Honorable Greg Walden, Former Committee Chair

How to Get Things Done In Appropriations

Anne-Marie Chotvacs, House Appropriations Committee

Matt Leffingwell, Tiber Creek Group

How to Get Things Done on The Floor

Judy Schneider, Former CRS Expert

3:30 PM - 4:30 PM

Breakout Sessions Repeat

6:00 PM - 9:00 PM

Reception

Dinner

Guy Benson, Fox News

Friday, May 5

8:00 AM - 9:00 AM

Breakfast

9:00 AM - 10:00 AM

Planning Your Office's Agenda

Moderator: Mark Strand

10:00 AM - 11:00 AM

Maximizing the MRA Under the New Communications Rules

Moderator: George Hadijski, Congressional Management Foundation Tim Monahan, Office of the Speaker/Committee on House Administration

Nick Crocker, Committee on House Administration

11:00 AM - 11:15 AM

Open Mic Discussion

Moderator: Mark Strand, Congressional Institute

11:30 AM

Conference Concludes

From: Congressional Institute rsvp@conginst.org

Subject: Test - Register Now for the GOP Chiefs of Staff Conference

Date: March 15, 2023 at 11:15 AM To: amym@conginst.org





CHIEFS OF STAFF CONFERENCE

May 3-5, 2023

PLEASE NOTE: TRAVELER FORMS ARE DUE TO ETHICS ON WEDNESDAY, APRIL 3, 2023!!!

Dear */fname/*,

On behalf of the Congressional Institute, I'm happy to invite you to the annual 2023 Chiefs of Staff Issues Conference, which will be from Wednesday, May 3, 2023, through Friday, May 5, 2023, at The Omni Homestead in Hot Springs, Virginia. We hope you and your family will join us.

You have many challenges as a Chief of Staff, including the daily management of your office. We're developing an engaging program to help you do your job more effectively. We are inviting House Republican personal chiefs of staff, committee staff directors, and leadership staff so you can get to know colleagues you might not usually meet during a normal workday.

We are working with the Committee on Ethics so that the Congressional Institute is able to cover certain costs for you. We ask that you submit your paperwork to the Ethics Committee as soon as possible.

We look forward to seeing you at this issues conference so you can hear about the future of the country and Congress, learn new management ideas, discuss best practices, and strengthen professional relationships

To Register:

Step 1: Submit Ethics Packet by Wednesday, April 3, 2023

IF YOU THINK THAT THERE IS EVEN A POSSIBILITY YOU WILL ATTEND, you need pre-authorization from the Committee on Ethics; you may always withdraw your paperwork.

Download the Institute's <u>Primary Trip Sponsor Form</u> and submit the whole package with your completed Traveler Form by Wednesday, April 3, 2023, to the Committee on Ethics. This entire package may be faxed to the Committee at (202)225-7392, sent or delivered to the Committee at 1015 Longworth, or e-mailed to travel.requests@mail.house.gov.

Failure to submit your completed materials on time means we will be unable to cover the cost of your attendance, and your Member's principal campaign fund would need to pay for you.

DOWNLOAD ETHICS FORMS >

If you cannot use the button above, please copy and paste the following URL into your browser:

Step 2: Register on the Congressional Institute's website

The Congressional Institute will coordinate all logistical arrangements, including room reservations. The Institute will cover the cost of participation for each staff member and spouse. You are welcome to bring your children, though you will be responsible for the costs of their participation. All reservations must be made through the Institute.

REGISTER NOW >

Email Address: */email/*
Access Code: */other_id/*

If you are unable to attend please click the following link to decline this invitation

We understand your registration is tentative pending Ethics approval. More information on the program and activities at the conference will be sent to you in future mailings. If you have any questions, special concerns, or need additional information, please call (703)837-8812 or email rsvp@conginst.org. We look forward to seeing you in Hot Springs!

Mark Strand, President

The Congressional Institute strand@conginst.org office: 703-837-8812

mobile: 571-366-0090 website: conginst.org



If you are not the correct contact for this office, please <u>reply to this email</u> with the updated contact information instead of <u>unsubscribing</u>.

COS2023 - Invited House Staff

Kate	Aaron	Alex	Robert	Gabriella	Alex	<u>≱</u> i	Jeff	Jeff	Chris	Brooke	Josh	Megan	Mark	왍	Jason	Maggie	Cyrus	Rebecca	Gary	Taylor	Dale	Alysa	Anna	Amy	Rob	First Name
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			3				:								:				:		:					
Bonner	Bon	Bolton	Boland	Boffelli	Blair	Black	Bishop	Billman	Bien	Bennett	Bell	Bel	Bednar	Bayer	Bau	Ayrea	Artz	Ang	Andres	And	And	And	Albı	Albro	Adk	Las
ner	Bonnaure	9	and .		7	*	ф	nan	_	nett	-	Bel Miller	nar	đ	Bauknecht	8	•	Angelson	res	Andreae	Anderson	Anderson	Alburger	Ġ.	Adkerson	ast Name
													-													
			:																							
Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Communications	Chief of Staff	Chief of Staff	Deputy D	Chief of Staff	Chief of Staff	Chief of Staff	Director o	Chief of Staff	Chief of Staff	Deputy C	Staff Director	Chief of Staff	Staff Director	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Job Title
Staff	Staff	Staff	Staff	Staff	Staff	ications Dire	Staff	Yaff	Deputy Director of Floor	Staff	Staff	Siaff	Director of Strategic Cor	Staff	Staff	Deputy Chief of Staff	ctor	Staff	Ctor	Madf	Staff	Yaff	Staff	Staff	Staff	15
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Office of Re	Office of Re	Office of Re	Office of Ma	Office of Re	Office of Re	ouse Repu	fice of Re	fice of Re	fice of Sp	fice of Re	ice of Re	lice of Re	ice of Sp	ice of Re	ice of Re	ice of Re	use Com	ice of Re	use Com	ice of Re	fice of Re	fice of Re	fice of Re	lice of Re	ice of Re	Institution
Office of Rep. Smucker	Office of Rep. Reshenth	Office of Rep. Malliotaki	Office of Majority Whip I	Office of Rep. González	Office of Rep. Steube	ouse Republican Conf	Office of Rep. Molinaro	Office of Rep. Jackson	fice of Speaker McCa	Office of Rep. Hill	Office of Rep. Estes	Office of Rep. Scalise	ice of Speaker McCa	Office of Rep. Fulcher	Office of Rep. Tiffany	ice of Rep. Graves (L	use Committee on Ec	Office of Rep. Latta	use Committee on Bu	ice of Rep. Gallagher	Office of Rep. Lamborn	fice of Rep. Ciscomar	fice of Rep. Joyce (O	Office of Rep. Bice	ce of Rep. Loudermil	titution
Office of Rep. Smucker	Office of Rep. Reshenthaler	Office of Rep. Malliotakis	Office of Majority Whip Emmer	Office of Rep. González-Colón	Office of Rep. Steube	House Republican Conference	fice of Rep. Molinaro	fice of Rep. Jackson	Office of Speaker McCarthy	fice of Rep. Hill	ice of Rep. Estes	ice of Rep. Scalise	Office of Speaker McCarthy	ice of Rep. Fulcher	ice of Rep. Tiffany	Office of Rep. Graves (LA)	House Committee on Education and Labor	ice of Rep. Latta	House Committee on Budget	Office of Rep. Gallagher	fice of Rep. Lamborn	Office of Rep. Ciscomani	Office of Rep. Joyce (OH)	lice of Rep. Bice	Office of Rep. Loudermilk	titution

Hailey	Borden	Director of Downtown Coalitions	Office of Majority Whip Emmer
Lorissa	Bounds	Chief of Staff	Office of Rep. Obernoite
Parish	Braden	Staff Director	House Committee on Agriculture
Joshua	Bradley	Chief of Staff	Office of Rep. Moran
Jen	Bradley	Chief of Staff	
Sean	Brady	Chief of Staff	Office of Rep. Buchanan
Matt	Brennan	Chief of Staff	
Francis	Brennan	Rapid Response Director	House Republican Conference
Chris	Brinson	Chief of Staff	Office of Rep. Rogers (AL)
Francis	Brooke	Policy Director	Office of Majority Leader Scalise
Greg	Brooks	Chief of Staff	Office of Rep. Wenstrup
Keelie	Broom	Chief of Staff	Office of Rep. Owens
Nick	Brown	Chief of Staff	
8	Buckham	Chief of Staff	Office of Rep. Greene
Samantha	Bullock	Communications Director	Office of Majority Whip Emmer
Stuart	Burns	Chief of Staff	Office of Rep. Posey
Courtney	Butcher	Member Services Director	House Republican Conf
Jeff	Butler	Chief of Staff	Office of Rep. McHenry
John	Byers		Office of Rep. Pfluger
Larry	Calhoun	Chief of Staff	Office of Rep. Cammack
Aaron	Calkins	Chief of Staff	Office of Rep. Burlison
Ashley	Callen	General Counsel	Office of Majority Leader Scalise
Christina	Cameron	Media Affairs Advisor	
Chad	Carlough	Chief of Staff	Office of Rep. Carl
Ryan	Carney		Office of Rep. Steil
Spencer	Carr	Deputy Chief of Staff	Office of Rep. Tenney
Machalagh	Carr		Office of Speaker McCarthy
Bob	Carretta	Chief of Staff	Office of Rep. Elizey
Jessica	Carter		Office of Rep. Newhouse

Emily	Kelly	David	Justin	Monica	Liz	Ben	Jackie	Ohris	James	Jonathan	Andrew	Arie	Dante	Molly	T T	John	Brian	Chris	Carly	T T	Billy	Michael	Ben	Jon	Andrew	Nick	Anne Marie	Caroline
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Senior Policy Advisor	Staff Director	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Member Se	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staf		Member Se	Chief of Staff	Chief of Staff	Chief of Staff	Leadership	Deputy Cor	Representa	Staff Director	Chief of Staf	Chief of Staff	Staff Director	Chief of Staff
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Matt	Donnellan	Chief of Staff	Office of Rep. Miller (WV)
Jordan	Downs	Chief of Staff	Office of Rep. Guest
Mark	Dreiling	Chief of Staff	Office of Rep. Bacon
Braden	Dreiling	Chief of Staff	Office of Rep. LaTurner
Jake	Dumas	Chief of Staff	Office of Rep. Flood
Tyler	Edmonds	Chief of Staff	Office of Rep. Kiggans
Kevin	Eichinger		Office of Rep. Jordan
Joe		Chief of Staff	Office of Rep. Miller
Jaryn	Emhof		Office of Rep. Webster
Max	Engling	Deputy Member Services Director	Office of Speaker McCarthy
Laura	Engquist		Office of Rep. Balderson
Wes	Enos	Deputy Chief of Staff	Office of Rep. Nunn
John	Etue		Office of Rep. Williams
Michele	Exper	Communications Director	Office of Speaker McCarthy
Ben	Falkowski		Office of Rep. Yakym
Alex	Ferro	Chief of Staff	Office of Rep. Gimenez
Jay	Fields		Republican Study Committee
Lauren	Fire	Communications Director	Office of Majority Leader Scalise
David	FitzSimmons		Office of Rep. Finstad
	Foley	Policy Director	Office of Majority Whip Emmer
Cameron	Foster		Office of Rep. Hern
Sally	Fox	Chief of Staff	Office of Rep. Emmer
Jason	Galanes	Chief of Staff	Office of Rep. Turner
Steven	Giaier	Senior Policy Advisor and Counsel	nd Counsel Office of Speaker McCarthy
Robert	Gies	Chief of Staff	Office of Rep. D'Esposito
Cesar	Gonzalez	Chief of Staff	Office of Rep. Diaz-Balart
Michael	Gordon	:	
Alex	Gourdikian	Director of Operations	Office of Speaker McCarthy
Andrea	Grace		Office of Rep. Lawler

Bob	Matt	Nate	Lauren	Chris	Z	Van	Preston	Jake	Adam	Patrick	Grant	Hayden	N _C	Rachel	Brandon	Dan	Dave	Sabrina	Jihun	James	Kimberly	Matt	Elliott	Jackson	Josh	Payne	W.C. C.C.
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Robert	Matt	Anna	Ryan	Kelly	Josh	Michael	Chris	Mark	Chris	Ashton	Michael	Charley	Ryan	Kyle	Tony	Matt	Roz	John	Chrissi	R.J.	James	Jillian	Bronwyn	Kate	James	Allie
McIntosh	McCullough	McCormack	McCormack	McCollum	Mathis	Martin	Marklund	Wann	Maneval	Maloney	Lowry	Lovett	Long	Lombardi		Leopold	Leighton	Leganski	-6	Laukitis	Langenderfer	Lane Wyant	Lance	LaBorde	Kyrkanides	Kotsovos Humes
Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Statt Director		Deputy Staff Director	Statt Director	Deputy Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Senior Policy Advisor		Chief of Staff		Chief of Staff		Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff		Chief of Staff	Member Services Coordinator
Office of Rep. Sessions	Office of Rep. Bost	Office of Rep. Rouzer	Office of Rep. Fitzgerald	Office of Rep. Griffith	House Committee on Science, Space and Technology		House Committee on Natural Resources	Government Reform	Office of Majority Whip Emmer	Office of Rep. Moolenaar	Office of Rep. Aderhalt	Office of Rep. Santos	Office of Speaker McCarthy	Office of Speaker McCa	Office of Rep. Bergman	:	Office of Rep. Armstrong	₩,	Office of Rep. Luttrell		Office of Rep. Mast	Office of Rep. Gaetz	Office of Rep. Edwards	Office of Rep. Biggs	Office of Rep. Hunt	Office of Speaker McCarthy

Hillary	Matt	Jake	Anderson	Corey	Mary	Joe	Karen	Ben	Dennis	Cullen	Allison	Lauren	Tom	ᆿ	Patrick	Alye	Annie	James	Matt	Jonas	Carson	Chad	Dan	Matt	Ashley	Tyler	Zach	Justin
Parkinson	Orr	Olson	Okoniewski	Norman	Noonan	Nicholson	Navarro	Napier	Nails	Murphy	Murphy	Muglia	Moran	Monahan	Mocete	Wilner	Minkler	Min	Miller	Miller	Middleton	Michaels	Meyer	Meyer	Menzier	Menzler	Mendelovici	Melvin
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	Staff	Chief of Staff	Operations Director	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Director of Floor Operations	Deputy Floor Director	Staff Assistant	Chief of Staff	Chief of Staff	Chief of Staff	Staff Director	Chief of Staff	Policy Advisor	Deputy Floor Director	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	DC Chief of Staff	Chief of Staff					

Nancy	Peele Peele	
Mehgan	Perez-Acosta	Chief of Staff Office of Rep. Donalds
Brandon	Phillips	Chief of Staff
Mark	Piland	Chief of Staff
Phillip	Pinegar	Chief of Staff
David	Planning	Floor Director
Dana	Planning	Deputy Director of Special Events
Jared	Powell	Chief of Staff
Jessica	Powell	Chief of Staff
Cesar	Prieto	Chief of Staff
Sam	Pritchard	Chief of Staff
Jessica	Proud	Chief of Staff Office of Rep. Langworthy
Chad	Ramey	Chief of Staff
Nikki	Rapanos	Chief of Staff Office of Rep. LaLota
Kevin	Reilly	Chief of Staff
Bart	Reising	Director of Member Services Office of Majority Leader Scalise
Tim	Reitz	Caucus Executive Director
Andrew	Renteria	Chief of Staff
Mary Ellen	Richardson	Chief of Staff
Kyle	Robertson	Chief of Staff
Jim	Robertson	Deputy Chief of Staff
Jamie	Robinette	Chief of Staff
Jason	Rogers	General Counsel
Shelbie	Rogers	Director of Operations Office of Majority Whip Emmer
Mark	Roman	Staff Director
Anna	Romeo	Caucus Executive Director
Mary	Rosado	Chief of Staff
Alex	Ross	Chief of Staff Office of Rep. Duarte

K 0 0	Nick X	Danielle	Brittan	Matt	Mark	Allen	David	Shannan	Mike	Jason	Caleb	William	Gregory	Jeff	Alison	Kris	Philip	Stephen	Jonah	Bobby	Brendan	Ellen	Robert	En.	Zac	Steve	Jack
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Otto Clark	Strader	Stewart	Specht	Sparks	Spannagel	Souza	Sours	Sorrell	Smullen	Smith	Smith	Smith	Smith	Small	Slagell	Skrzycki	Singleton	Siao	Shumate	Shringi	Shields	Seher	Schroeder	Schmitz	Rutherford	Ruhlen	Ruddy
Staff Director		Chief of Staff		Head of Communications	Chief of Staff	Senior Policy Advisor	Chief of Staff	Chief of Staff	Chief of Staff	House Parliamentarian (Guest Speaker)	Digital Communications Director	Chief of Staff	Chief of Staff	Chief of Staff	Deputy Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff		Director of Operations	Chief of Staff	Coalitions Coordinator	Chief of Staff	Chief of Staff	Siziti Director
House Committee on Ethics	Office of Rep. Bentz	Office of Rep. Kean	Office of Speaker McCarthy	Office of Speaker McCarthy	Office of Rep. LaMalfa	Office of Speaker McCarthy	Office of Rep. Ferguson	Office of Rep. Fallon		Office of the Parliamentarian	Office of Speaker McCarthy	Office of Rep. Palmer	Office of Rep. Crane	Office of Rep. Boebert.	Office of Rep. Lucas	Office of Rep. Murphy		Office of Rep. Green		Office of Rep. Moylan		Office of Majority Leader Scalise		Office of Majority Leader Scalise		Office of Rep. Granger	Infrastructure

Office of Rep. Radewagen	Chief of Staff	Yahn		Leafaina
	Chief of Staff	Wood		Jordan
:	Chief of Staff	Wong		Veronica
Office of Rep. Cloud	Chief of Staff	Williamson		Ben
Office of Rep. Arring	Chief of Staff	Whitson		Elle
Office of Rep. Weber	Chief of Staff	Whitener		Jeanette
Office of Rep. Huizenga	Chief of Staff	Whiteman		Todd
Office of Rep. Stewart	Chief of Staff	White		Clay
Office of Rep. Simpson	Chief of Staff	Wallace		Nikki
Office of Rep. Van Orden	Chief of Staff	Wakeman		Brett
Office of Rep. Moore (UT)	Chief of Staff	Wagley		Rachel
House Republican Conference	Policy Director	Vreeburg		Jake
House Committee o	Staff Director	Vieson		Chris
Office of Rep. Letlow	Chief of staff	Verrill		ed.
		Vaughn		Richard
Office of Rep. Rosendale	Senior Advisor	Vаrпа		Aashka
Office of Rep. Dunn		Vander Beek		다
	Chief of Staff	Van Flein		Tom
Office of Rep. Garcia	Chief of Staff	Turner		Will
Office of Rep. McClintock	DC Chief of Staff	Tudor		Chris
Office of Majority Le		Trokey		Claire
ounsel Office of Rep. Mills	Chief of Staff/General Counsel	Treadwell		Catherine
Office of Rep. Guthrie	Chief of Staff	Trainor Khanahmadi		Sophie
	Incoming Chief of Staff	Tidwell		Daniel
	Chief of Staff	Teehan	:	Shana
Office of Rep. Garbarino	Chief of Staff	Tauster		Deena
	Chief of Staff	Swift	:	Heather
Office of Rep. Grothman	Deputy Chief of Staff	Svoboda		Timothy
Office of Majority Leader Scalise	Policy Advisor	Sugarman		₽



Wednesday, May 3

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10:30 AM - 2:30 PM	Bus Departs from Hill Box lunches will be available on the	S. Capitol St (Between Rayburn & Longworth) e bus.
2:00 PM - 7:00 PM	Nametag Pickup	Garden Room
3:00 PM - 3:15 PM	Welcome	Grand Ballroom East
3:15 PM - 4:15 PM	Millions of Constituents, Hundred Public Opinion Across the House David Winston, The Winston Group Myra Miller, The Winston Group BJ Martino, The Tarrance Group Lauren Hutchinson, The Tarrance G	
4:15 PM - 5:15 PM	The Art of Presenting Persuasive Terri Sjodin, Sjodin Communicatio	~
6:00 PM – 9:00 PM	Reception Dinner Guy Benson, Fox News	Grand Ballroom Foyer Grand Ballroom West
9:00 PM	Fireside Chat: The Art of Present	ng Persuasively Tower
	Thursday, N	lay 4
8:00 AM - 9:00 AM	Breakfast	Grand Ballroom West

9:00 AM - 9:00 AM

The Five Dysfunctions of a Team
Beau Johnson, The Table Group

To:00 AM - 11:00 AM

Countering the Threat of the Chinese Communist Party

Grand Ballroom East

Grand Ballroom East

Dustin Walker, American Enterprise Institute David Feith, Center for New American Security Rebeccah Heinrichs, Hudson Institute 11:00 AM - 12:00 PM Using the Power of the Purse: House Appropriations

rse: House Appropriations Grand Ballroom East

Anne-Marie Chotvacs, House Appropriations Committee

Will Dunham, Brownstein Hyatt Farber Schreck

Kelly Lungren McCollum, Office of Rep. Morgan Griffith

12:00 PM - 1:15 PM Lunch

nch Grand Ballroom West

Steven Moore, Ukraine Freedom Project

A fireside chat moderated by Mark Strand, Congressional Institute

1:30 PM - 2:30 PM

How to Get Things Done In Committee

Grand Ballroom East

The Honorable Roy Blunt, Former Senate Committee Chair

The Honorable Ileana Ros-Lehtinen, Former House Committee Chair

Breakout Sessions:

2:30 PM - 3:30 PM

How To Get Things Done In Your Office

Lexington

Moderator: Anca Butcaru, Congressional Institute

Brooke Bennett, Office of Rep. French Hill Kyle Kizzier, Office of Rep. Erin Houchin

How to Plan Your Office's Strategy

Empire/Crystal

Moderator: Mark Strand, Congressional Institute

Rachel Wagley, Office of Rep. Blake Moore Carolyn King, Office of Rep. Rob Wittman

Congressional Ethics: A Primer

Mt. Vernon

Moderator: Jennifer Dill, Congressional Institute

Kelle Strickland, House Ethics Committee

Elliot Berke, Berke Farah, LLP

How to Get Things Done on The Floor

Commonwealth

Moderator: Tim Lang, Congressional Institute
Jason Smith, Parliamentarian of the House

John Leganski, Office of the Speaker Ben Napier, Office of the Majority Leader

3:30 PM - 4:30 PM

Breakout Sessions Repeat

6:00 PM - 9:00 PM

Reception

Grand Ballroom Foyer

Dinner

Grand Ballroom West

Welcome: The Honorable Ben Cline, U.S. Representative for Virginia's 6th

Congressional District

Lee Carter, Maslansky + Partners

Friday, May 5

Breakfast **Grand Ballroom West** 8:00 AM - 9:00 AM **Grand Ballroom East Leadership Chiefs of Staff Townhall** 9:00 AM - 10:00 AM Moderator: Mark Strand, Congressional Institute Machalagh Carr, Office of the Speaker Brett Horton, Office of the Majority Leader Robert Boland, Office of the Majority Whip Patrick Hester, House Republican Conference Maximizing the MRA Under the New Communications Rules Grand Ballroom East 10:00 AM - 11:00 AM Tim Monahan, Office of the Speaker/Committee on House Administration Casey Contres, Communications Strategist & Former House Chief 11:00 AM - 11:15 AM Open Mic Discussion **Grand Ballroom East** Moderator: Mark Strand, Congressional Institute **Conference Concludes** 11:30 AM

House Staff Attendance List for Ethics 05/12/2023
2023 Chiefs of Staff Conference

Report name: Report date: Event name:

First Name	Las	Last Name		Institution
Alyssa	Anc	Anderson		Office of Rep. Ciscomani
Dale	Ano	Anderson		Office of Rep. Lamborn
Taylor	Anc	Andreae		Office of Rep. Gallagher
Rebecca	Ang	Angelson		Office of Rep. Latta
Maggie	Ayrea	98		Office of Rep. Graves (LA)
Mark	Bec	Bednar		Office of Speaker McCarthy
Megan	Bel	Bel Miller		Office of Rep. Scalise
Joshua	Bell		٠.	Office of Rep. Estes
A. Brooke	Ber	Bennett		Office of Rep. Hill
Chris	Bien			Office of Speaker McCarthy
Jeff	Bishop	OD GO		Office of Rep. Molinaro
Ali	Black	*		House Republican Conference
Gabriella	Boffelli	felli		Office of Rep. González-Colón
Robert	Boland	and		Office of Majority Whip Emmer
Hailey	Bor	Borden		Office of Majority Whip Emmer
Lorissa	Bot	Bounds		Office of Rep. Obernolte
Parish	Bra	Braden		House Committee on Agriculture
Jen	Bra	Bradley		Office of Rep. Rutherford
Chris	Brit	Brinson		Office of Rep. Rogers (AL)
Francis	Bro	Brooke		Office of Majority Leader Scalise
Greg	Bro	Brooks		Office of Rep. Wenstrup
Nicholas	Brown	wn		Office of Rep. Clyde
Stuart	Burns	ns		Office of Rep. Posey
Courtney	Butcher			

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Office of Rep. Burlison Office of Rep. Burlison Office of Rep. Burlison Office of Rep. Carl Office of Rep. Stell Office of Rep. Stell Office of Rep. Newhouse House Committee on Appropriat Office of Rep. Johnson (SD) House Committee on Veterans A Office of Rep. Hudson Office of Rep. Hudson Office of Rep. Hudson Office of Rep. Joyce (PA) Office of Rep. Higgins Office of Rep. Burgess Office of Rep. MocCaul Office of Rep. Majority Whip Ermmer Office of Rep. Spartz Office of Rep. Smith (NE) Office of Rep. Bacon	ng	ស	7	auer	arzo	onis	eccaro	er			ma	ma	Ø	G	ш	tangy	악	•	tianson	/acs	4		еу	ùgh	eron	a	ns	nun
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Steve Steve BJ Kate James Chrissi John Roz Kyle Michael Kelly Ashton Chris Chris Michael	Matt Emily Kyle Jon Sarah Charlie Mark Melissa Jazmine Micah Carolyn Kyle Allen Joe
Koetzie Koncar Koohmaraie LaBorde Langenderfer Lee Leganski Leighton Lombardi Lowry Lungren McCollum Maloney Maneval Marklund Marklund	Hutson Hytha Jackson Jones Jorgenson Keller Kelly Kelly Kethel King Kizzer Klump Knowles
Office of Rep. Luna Office of Majority Leader Scalise Office of Rep. Biggs Office of Rep. Mast Office of Rep. Luttrell Office of Rep. Armstrong Office of Rep. McCarthy Office of Rep. Aderholt Office of Rep. Aderholt Office of Rep. Griffith Office of Rep. Moolenaar Office of Majority Whip Emmer House Committee on Natural Resources Office of Rep. Alford	Office of Rep. Harris Office of Rep. Fischbach Office of Rep. Bucshon Office of Rep. Brecheen Office of Rep. Graves Office of Rep. Wagner Office of Rep. Franklin Main Street Caucus Office of Rep. Wittman Office of Rep. Houchin Office of Rep. Houchin Office of Rep. Fizpatrick Office of Rep. Stauber

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Office of Rep. Gooden	Wood	Jordan
Office of Rep. Weber	Whitener	Jeanette
Office of Rep. Moore (UT)	Wagley	Rachel
House Republican Conference	Vreeburg	Jake
Office of Rep. Letlow	Verrill	Ted
Office of Rep. DesJarlais	Vaughn	Richard
Office of Rep. Mike Garcia	Turner	Will
Office of Rep. McClintock	Tudor	Chris
Office of Majority Leader Scalise	Trokey	Claire
Office of Hep. Mills	Treadwell	Catherine

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

	TE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. lure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.
1.	Sponsor who will be paying for the trip:
	Congressional Institute
2.	I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent Signify that the statement is true by checking box.
3.	Check only one. I represent that:
	a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR
	b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR
	c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
	If "c" is checked, list the names of the additional sponsors:
4.	Provide names and titles of ALL House Members <i>and</i> employees you are inviting. For each House invitee , provide an explanation of why the individual was invited (include additional pages if necessary):
	See addendum & attached invitation list
5. 6.	Yes No Is travel being offered to an accompanying family member of the House invitee(s)? Date of departure: May 3, 2023 Date of return: May 5, 2023
7.	a. City of departure: Washington, DC
•	b. Destination(s): Hot Springs, VA
	c. City of return: Washington, DC
0	Check only one. I represent that:
ο.	a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR
	b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR
	c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event <i>and</i> lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was <i>de minimis</i> under the Committee's travel regulations.
9.	Check only one of the following:
	a. I checked 8(a) or (b) above; OR
	b. I checked 8(c) above but am not offering any lodging; OR
	c. I checked 8(c) above and am offering lodging and meals for one night; OR
	d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:

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10.	Attached is a detailed agenda of the activities Ho hourly description of planned activities for trip in		
11.	Check only one of the following: a. I represent that a registered federal lobbyist or on any segment of the trip. Signify that the statement	it is true by checking box; OR	House Members or employees
	b. Not Applicable. Trip sponsor is a U.S. instituti	ion of higher education.	
12.	For <i>each</i> sponsor required to submit a sponsor form trip <i>and</i> its role in organizing and/or conducting the	•	the subject matter of the
	See addendum		2
13.	Answer parts a and b. Answer part c if necessary:		
	a. Mode of travel: Air Rail Bus C	ar Other (specify:)
	b. Class of travel: Coach Business First		
	c. If travel will be first class, or by chartered or priv	rate aircraft, explain why such trave	el is warranted:
14.	I represent that the expenditures related to local recreational activities of the invitee(s). Signify that		
15.	Check only one. I represent that either:		
	a. The trip involves an event that is arranged or meals provided to congressional participants are		
	event attendees; OR b. The trip involves events that are arranged spe	ecifically with regard to congression	nal participation
	If "b" is checked:	centently with regula to congression	nui pur ticipution.
	Detail the cost <i>per day</i> of meals (approximate)	cost may be provided):	
	Day 1- \$49, Day 2 - \$85, Day 3 - \$17		
	2) Provide the reason for selecting the location of	of the event or trip:	
	Relative proximity to DC and capacity		
16.	Name, nightly cost, and reasons for selecting each	hotel or other lodging facility:	
	Hotel Name: Omni Homestead	City: Hot Springs, VA	Cost Per Night: \$98+fees&tax
	Reason(s) for Selecting: proximity to DC, availa	bility, security & facility size	
	Hotel Name:	City:	Cost Per Night:
	Reason(s) for Selecting:		MARKATA MARKATA
	Hotel Name:	City:	Cost Per Night:
	Reason(s) for Selecting:		1995
17.	I represent that all expenses connected to the tr	rip will be for actual costs incurred	l and not a per diem or lump sur

payment. Signify that the statement is true by checking the box.

18. Total Expenses for each Participant:

Actual Amounts Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$120	\$320	\$151
For each Accompanying Family Member	\$120	n/a	\$151

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$492	Room Rental
For each Accompanying Family Member	\$492	Room Rental

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

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19.	U	ieck	oni	v one:	

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a. I certify that I am an officer of the organization list	a below;	711

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and

c. Th	e information	on this/torn	is true	, complete, a	nd correct t	o the	best of	my .	knowle	dge.
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Signature: Mark String	March 15, 2023 Date:	
Name: Mark Strand	Title: President	
Organization: Congressional Institute		
Address: 1700 Diagonal Road #300, Alexandria, VA 22314		
Email: strand@conginst.org	Telephone: 703-837-8812	

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

1015 Longworth House Office Building Washington, D.C. 20515

ethicscommittee@mail.house.gov | 202-225-7103 More information and forms available at ethics.house.gov

b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.

PRIMARY TRIP SPONSOR FORM ADDENDUM

Question 4: Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):

See attached invitation list. This Congressional Institute sponsored retreat focuses on the important role of the Chief of Staff in congressional offices. Therefore, the invitation to this retreat is being extended to Chiefs of Staff in House Majority and Senate Minority personal offices, the Staff Director in House Majority committee offices as well as select leadership staff.

Question 12: For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

The purpose of the Congressional Institute (a 501(c)4 organization) is to promote public education about Congress and to hold educational conferences for Members of Congress, staff and others. The Congressional Institute is the sole organizer and conductor of this event. This retreat is designed to strengthen professional relationships among Chiefs of Staff, senior leadership and committee staff, educate them on policy issues and best practices, and encourage the exchange of ideas with colleagues.

Question 18: Total expenses for each participant:

The estimated lodging rate and per participant food/refreshment expense figure for this event (and provided on this form) do not include the separate costs to the Congressional Institute to rent conference/banquet space large enough to accommodate this large event with appropriate security and audio/visual capabilities necessary to conduct our program. Dividing these conference and facility rental costs by the number of participants estimated to attend this event, the estimated figure would be \$492 as disclosed on the sponsor form.



2023 House Republican Chiefs of Staff Conference Hot Springs, VA

Wednesday, May 3

10:30 AM - 2:30 PM

Bus Departs from Hill

S. Capitol St (Between Rayburn & Longworth)

Box lunches will be available on the bus.

2:00 PM - 7:00 PM

Nametag Pickup

3:00 PM - 3:15 PM

Welcome

3:15 PM - 4:15 PM

Millions of Constituents, Hundreds of Districts, One Conference: A Look at

Public Opinion Across the GOP

David Winston, The Winston Group Myra Miller, The Winston Group Dave Sackett, The Tarrance Group BJ Martino, The Tarrance Group

4:15 PM - 5:15 PM

Developing A Communications Strategy That Works for Your Member

Ed Patru, Direct Communications Company

Matt Lira, Hangar Capital

6:00 PM - 9:00 PM

Reception

Dinner

Kim Strassel, The Wall Street Journal

Thursday, May 4

8:00 AM - 9:00 AM

Breakfast

9:00 AM - 10:00 AM

Leadership Chiefs of Staff

Moderator: Mark Strand, Congressional Institute

Dan Meyer, Office of the Speaker

Brett Horton, Office of the Majority Leader Robert Boland, Office of the Majority Whip

Patrick Hester, House Republican Conference

10:00 AM - 12:00 PM

Managing Your Staff Effectively

Mark Horstman, Manager Tools, LLC

12:00 PM - 1:15 PM

Lunch

Matt Pottinger, Hoover Institution

1:30 PM - 2:30 PM

Ethics: Official, Campaigns, and Redistricting

Moderator: Kelle Strickland Elliot Berke, Berke Farah LLC

Erin Clark, NRCC

Breakout Sessions:

2:30 PM - 3:30 PM

How To Get Things Done In Your Office

Moderator: Mark Strand

Brooke Bennett, Office of Rep. French Hill

How to Get Things Done In Committee

The Honorable Ileana Ros-Lehtinen, Former Committee Chair

The Honorable Greg Walden, Former Committee Chair

How to Get Things Done In Appropriations

Anne-Marie Chotvacs, House Appropriations Committee

Matt Leffingwell, Tiber Creek Group

How to Get Things Done on The Floor

Judy Schneider, Former CRS Expert

3:30 PM - 4:30 PM

Breakout Sessions Repeat

6:00 PM - 9:00 PM

Reception

Dinner

Guy Benson, Fox News

Friday, May 5

8:00 AM - 9:00 AM

Breakfast

9:00 AM - 10:00 AM

Planning Your Office's Agenda

Moderator: Mark Strand

10:00 AM - 11:00 AM

Maximizing the MRA Under the New Communications Rules

Moderator: George Hadijski, Congressional Management Foundation Tim Monahan, Office of the Speaker/Committee on House Administration

Nick Crocker, Committee on House Administration

11:00 AM - 11:15 AM

Open Mic Discussion

Moderator: Mark Strand, Congressional Institute

11:30 AM

Conference Concludes