Original Amendment EMPLOYEE POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual Financial Disclosure Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. 1. Name of Traveler: _________ minkly 2. a. Name of Accompanying Relative: b. Relationship to Traveler: Spouse Child Other (specify): _ 3. a. Dates: Departure: 5/3/23 b. Dates at Personal Expense, if any: _____ 4. Departure City: Washington: Destination: 477 50 in Return City: 4 25hing Sponsor(s), Who Paid for the Trip: Cmgressim lushitute Describe Meetings and Events Attended: 9 Breskart Jessiens an hypics Attached to this form are each of the following, signify that each item is attached by checking the corresponding box: a. a completed Sponsor Post-Travel Disclosure Form; b. The Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and $the \ Additional \ Sponsor \ Form (s);$ c. page 2 of the completed *Traveler Form* submitted by the employee; *and* 8. a. It represent that I participated in each of the activities reflected in the attached sponsor's agenda. Signify statement is true by checking the box. b. If not, explain: I certify that the information contained on this form is true, complete, and correct to the best of my knowledge. Signature of Traveler: I authorized this travel in advance. I have determined that all of the expenses listed on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain. Name of Supervising Member: Stru SCN151

Signature of Supervising Member: Stru Scaling

Date: 5/15/23 Signature of Supervising Member:

		SPONSOR PO	OST-TRAVEL DIS	CLOSURE FORM	M Original Amendmen
A co	enses or reimburse completed copy of the within ten days of comply with House	ment for travel expenses to he form must be provided their return. You must an rules and the Committee's quests to sponsor trips and	House Members, o to each House Men swer all questions, a travel regulations. I	fficers, or employe nber, officer, or em and check all boxes Failure to comply v	ry trip sponsor in providing travel es under House Rule 25, clause 5. aployee who participated on the s, on this form for your submission with this requirement may result in plinary action or a requirement to
NOT	TE: Willful or knowi	ng misrepresentations on th	is form may be subjec	t to criminal prosec	ution pursuant to 18 U.S.C. § 1001.
1.	Sponsor(s) who pa	id for the trip: Congress	ional Institute		
2.	Travel Destination	(s): Hot Springs, VA			
3.	Date of Departure	May 3, 2022	Date of	Return: May 5, 2	2022
4.	Name(s) of Travele	er(s): see attached list			
	Note: You may list	more than one traveler on	a form only if <i>all</i> in	nformation is <i>ident</i>	ical for each person listed.
5.	Actual amount of	expenses paid on behalf of	f, or reimbursed to,	each individual na	med in Question 4:
		Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
	Traveler	\$0	\$320	\$148	\$624 - Room Rental
	Accompanying Family Member				
6.	All expenses of Signify statement i	connected to the trip were s true by checking box.	for actual costs incu	irred and not a per	diem or lump sum payment.
I ce	rtify that the infor	mation contained in this	form is true, compl	ete, and correct to	the best of my knowledge.
Sign	nature: Mass	h Shand		Date	May 12, 2023
Naı	_{ne:} Mark Strand			Title	President
0		essional Institute			

Committee staff may contact the above-named individual if additional information is required.

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 1700 Diagonal Road #300, Alexandria, VA 22314

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

Telephone: 703-837-8812

Email: strand@conginst.org

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

	TE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. lure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.
1.	Sponsor who will be paying for the trip: Congressional Institute
2.	I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box.
3.	Check only one. I represent that: a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR
	b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR
	c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities. If "c" is checked, list the names of the additional sponsors:
1001	
4.	Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):
	See addendum & attached invitation list
5. 6.	Yes No Is travel being offered to an accompanying family member of the House invitee(s)? Date of departure: May 3, 2023 Date of return: May 5, 2023
7.	a. City of departure: Washington, DC
	b. Destination(s): Hot Springs, VA
	c. City of return: Washington, DC
8.	Check only one. I represent that: a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR
	 b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event <i>and</i> lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was <i>de minimis</i> under the Committee's travel regulations.
9.	Check only one of the following: a. I checked 8(a) or (b) above; OR
	b. I checked 8(c) above but am not offering any lodging; OR
	c. I checked 8(c) above and am offering lodging and meals for one night; OR
	d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:

10.	Attached is a detailed agenda of the activities House invitees will be participating hourly description of planned activities for trip invitees). <i>Indicate agenda is attached</i>	
11.	Check only one of the following: a. I represent that a registered federal lobbyist or foreign agent will not accompan on any segment of the trip. Signify that the statement is true by checking box; OR	y House Members or employees
	b. Not Applicable. Trip sponsor is a U.S. institution of higher education.	
12.	For <i>each</i> sponsor required to submit a sponsor form, describe the sponsor's interest i	n the subject matter of the
	trip <i>and</i> its role in organizing and/or conducting the trip:	in the odoject matter of the
	See addendum	
13.	Answer parts a and b. Answer part c if necessary:	
	a. Mode of travel: Air Rail Bus Car Other (specify:)
	b. Class of travel: Coach Business First Charter Other (sp	M* V 95 100 - 100 100 100 100 100 100 100 100 1
	c. If travel will be first class, or by chartered or private aircraft, explain why such trav	vel is warranted:
14	I represent that the expanditures related to local area travel during the trin will be	o unualated to nonconal on
14.	I represent that the expenditures related to local area travel during the trip will be recreational activities of the invitee(s). Signify that the statement is true by checking	
15.	Check only one. I represent that either:	
	a. The trip involves an event that is arranged or organized without regard to cong	
	meals provided to congressional participants are similar to those provided to or prevent attendees; OR	archased by other
	b. The trip involves events that are arranged specifically <i>with regard</i> to congression	nal participation
	If "b" is checked:	nai participation.
	1) Detail the cost <i>per day</i> of meals (approximate cost may be provided):	
	Day 1- \$49, Day 2 - \$85, Day 3 - \$17	
	2) Provide the reason for selecting the location of the event or trip:	
	Relative proximity to DC and capacity to handle a large event	
16.	Name, nightly cost, and reasons for selecting each hotel or other lodging facility:	¥
	Hotel Name: Omni Homestead City: Hot Springs, VA	Cost Per Night: \$98+fees&tax
	Reason(s) for Selecting: proximity to DC, availability, security & facility size	***************************************
	Hotel Name: City:	, Tu
	Reason(s) for Selecting:	
	Hotel Name: City:	
	Reason(s) for Selecting:	
17.	I represent that all expenses connected to the trip will be for actual costs incurred	d and not a per diem or lump sum
	payment. Signify that the statement is true by checking the box.	

18. Total Expenses for each Participant:

Actual Amounts Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$120	\$320	\$151
For each Accompanying Family Member	\$120	n/a	\$151

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$638	Room Rental
For each Accompanying Family Member	\$638	Room Rental

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

10	01	10005	7			
9.	Ch	ec	ĸ.	on	v	one:

a.		I certify	y that I	am an	officer	of the	organization	listed	below;	OF	į
----	--	-----------	----------	-------	---------	--------	--------------	--------	--------	----	---

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and

c. The information on this form is true, complete, and	correct to the	best of my	knowledge.
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Signature: Mark Strand Name: Mark Strand	March 31, 2023
Name: Mark Strand	Title: President
Organization: Congressional Institute	
Address: 1700 Diagonal Road #300, Alexandria, VA 22314	
Email: strand@conginst.org	Telephone: 703-837-8812

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.

PRIMARY TRIP SPONSOR FORM ADDENDUM

Question 4: Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):

See attached invitation list. This Congressional Institute sponsored retreat focuses on the important role of the Chief of Staff in congressional offices. Therefore, the invitation to this retreat is being extended to Chiefs of Staff in House Majority and Senate Minority personal offices, the Staff Director in House Majority committee offices as well as select leadership staff.

Question 12: For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

The purpose of the Congressional Institute (a 501(c)4 organization) is to promote public education about Congress and to hold educational conferences for Members of Congress, staff and others. The Congressional Institute is the sole organizer and conductor of this event. This retreat is designed to strengthen professional relationships among Chiefs of Staff, senior leadership and committee staff, educate them on policy issues and best practices, and encourage the exchange of ideas with colleagues.

Question 18: Total expenses for each participant:

The estimated lodging rate and per participant food/refreshment expense figure for this event (and provided on this form) do not include the separate costs to the Congressional Institute to rent conference/banquet space large enough to accommodate this large event with appropriate security and audio/visual capabilities necessary to conduct our program. Dividing these conference and facility rental costs by the number of participants estimated to attend this event, the estimated figure would be \$492 as disclosed on the sponsor form.



Wednesday, May 3

10:30 AM - 2:30 PM

Bus Departs from Hill

S. Capitol St (Between Rayburn & Longworth)

Box lunches will be available on the bus.

2:00 PM - 7:00 PM

Nametag Pickup

3:00 PM - 3:15 PM

Welcome

3:15 PM - 4:15 PM

Millions of Constituents, Hundreds of Districts, One Conference: A Look at

Public Opinion Across the GOP

David Winston, The Winston Group Myra Miller, The Winston Group Dave Sackett, The Tarrance Group BJ Martino, The Tarrance Group

4:15 PM - 5:15 PM

Developing A Communications Strategy That Works for Your Member

Ed Patru, Direct Communications Company

Matt Lira, Hangar Capital

6:00 PM - 9:00 PM

Reception

Dinner

Kim Strassel, The Wall Street Journal

Thursday, May 4

8:00 AM - 9:00 AM

Breakfast

9:00 AM - 10:00 AM

Leadership Chiefs of Staff

Moderator: Mark Strand, Congressional Institute

Dan Meyer, Office of the Speaker

Brett Horton, Office of the Majority Leader Robert Boland, Office of the Majority Whip Patrick Hester, House Republican Conference

10:00 AM - 12:00 PM

Managing Your Staff Effectively

Mark Horstman, Manager Tools, LLC

12:00 PM - 1:15 PM

Lunch

Matt Pottinger, Hoover Institution

DRAFT

1:30 PM - 2:30 PM

Ethics: Official, Campaigns, and Redistricting

Moderator: Kelle Strickland Elliot Berke, Berke Farah LLC

Erin Clark, NRCC

Breakout Sessions:

2:30 PM - 3:30 PM

How To Get Things Done In Your Office

Moderator: Mark Strand

Brooke Bennett, Office of Rep. French Hill

How to Get Things Done In Committee

The Honorable Ileana Ros-Lehtinen, Former Committee Chair The Honorable Greg Walden, Former Committee Chair

How to Get Things Done In Appropriations

Anne-Marie Chotvacs, House Appropriations Committee

Matt Leffingwell, Tiber Creek Group

How to Get Things Done on The Floor

Judy Schneider, Former CRS Expert

3:30 PM - 4:30 PM

Breakout Sessions Repeat

6:00 PM - 9:00 PM

Reception

Dinner

Guy Benson, Fox News

Friday, May 5

8:00 AM - 9:00 AM

Breakfast

9:00 AM - 10:00 AM

Planning Your Office's Agenda

Moderator: Mark Strand

10:00 AM - 11:00 AM

Maximizing the MRA Under the New Communications Rules

Moderator: George Hadijski, Congressional Management Foundation Tim Monahan, Office of the Speaker/Committee on House Administration

Nick Crocker, Committee on House Administration

11:00 AM - 11:15 AM

Open Mic Discussion

Moderator: Mark Strand, Congressional Institute

11:30 AM

Conference Concludes

From: Congressional Institute rsvp@conginst.org

Subject: Test - Register Now for the GOP Chiefs of Staff Conference

Date: March 15, 2023 at 11:15 AM
To: amym@conginst.org





CHIEFS OF STAFF CONFERENCE

May 3-5, 2023

PLEASE NOTE: TRAVELER FORMS ARE DUE TO ETHICS ON WEDNESDAY, APRIL 3, 2023!!!

Dear */fname/*,

On behalf of the Congressional Institute, I'm happy to invite you to the annual 2023 Chiefs of Staff Issues Conference, which will be from Wednesday, May 3, 2023, through Friday, May 5, 2023, at The Omni Homestead in Hot Springs, Virginia. We hope you and your family will join us.

You have many challenges as a Chief of Staff, including the daily management of your office. We're developing an engaging program to help you do your job more effectively. We are inviting House Republican personal chiefs of staff, committee staff directors, and leadership staff so you can get to know colleagues you might not usually meet during a normal workday.

We are working with the Committee on Ethics so that the Congressional Institute is able to cover certain costs for you. We ask that you submit your paperwork to the Ethics Committee as soon as possible.

We look forward to seeing you at this issues conference so you can hear about the future of the country and Congress, learn new management ideas, discuss best practices, and strengthen professional relationships

To Register:

Step 1: Submit Ethics Packet by Wednesday, April 3, 2023

IF YOU THINK THAT THERE IS EVEN A POSSIBILITY YOU WILL ATTEND, you need pre-authorization from the Committee on Ethics; you may always withdraw your paperwork.

Download the Institute's <u>Primary Trip Sponsor Form</u> and submit the whole package with your completed Traveler Form by Wednesday, April 3, 2023, to the Committee on Ethics. This entire package may be faxed to the Committee at (202)225-7392, sent or delivered to the Committee at 1015 Longworth, or e-mailed to travel.requests@mail.house.gov.

Failure to submit your completed materials on time means we will be unable to cover the cost of your attendance, and your Member's principal campaign fund would need to pay for you.

DOWNLOAD ETHICS FORMS >

If you cannot use the button above, please copy and paste the following URL into your browser:

Step 2: Register on the Congressional Institute's website

The Congressional Institute will coordinate all logistical arrangements, including room reservations. The Institute will cover the cost of participation for each staff member and spouse. You are welcome to bring your children, though you will be responsible for the costs of their participation. All reservations must be made through the Institute.

REGISTER NOW >

Email Address: */email/*
Access Code: */other_id/*

If you are unable to attend please click the following link to decline this invitation

We understand your registration is tentative pending Ethics approval. More information on the program and activities at the conference will be sent to you in future mailings. If you have any questions, special concerns, or need additional information, please call (703)837-8812 or email rsvp@conginst.org. We look forward to seeing you in Hot Springs!

Mark Strand, President

The Congressional Institute strand@conginst.org office: 703-837-8812 mobile: 571-366-0090

website: conginst.org



If you are not the correct contact for this office, please <u>reply to this email</u> with the updated contact information instead of <u>unsubscribing</u>.

COS2023 - Invited House Staff

First Name	Last Name	Job Title	institution
Rob	Adkerson	Chief of Staff	Office of Rep. Loudermilk
Amy	Albro	Chief of Staff	Office of Rep. Bice
Anna	Alburger	Chief of Staff	Office of Rep. Joyce (OH)
Alysa	Anderson	Chief of Staff	Office of Rep. Ciscomani
Dale	Anderson	Chief of Staff	Office of Rep. Lamborn
Taylor	Andreae	Chief of Staff	Office of Rep. Gallagher
Gary	Andres	Staff Director	House Committee on Budget
Rebecca	Angelson	Chief of Staff	Office of Rep. Latta
Oyrus	Artz	Staff Director	House Committee on Education and Labor
Maggie	Ayrea	Deputy Chief of Staff	Office of Rep. Graves (LA)
Jason	Bauknecht	Chief of Staff	Office of Rep. Tiffany
	Bayer	Chief of Staff	Office of Rep. Fulcher
Mark	Bednar	Director of Strategic Communications	Office of Speaker McCarthy
Megan	Bel Miller	Chief of Staff	Office of Rep. Scalise
hsol	Bell	Chief of Staff	Office of Rep. Estes
Brooke	Bennett	Chief of Staff	Office of Rep. Hill
Chris	Bien	Deputy Director of Floor Operations	Office of Speaker McCarthy
Jeff	Billman	Chief of Staff	Office of Rep. Jackson
Jeff	Bishop	Chief of Staff	Office of Rep. Molinaro
Ai	Black	Communications Director	House Republican Conference
Alex	Blair	Chief of Staff	Office of Rep. Steube
Gabriella	Boffelli	Chief of Staff	Office of Rep. González-Colón
Robert	Boland	Chief of Staff	Office of Majority Whip Emmer
Alex	Bolton	Chief of Staff	Office of Rep. Malliotakis
Aaron	Bonnaure	Chief of Staff	Office of Rep. Reshenthaler
Kate	Bonner	Chief of Staff	Office of Rep. Smucker

Hailey	Borden	Director of Downtown Coalitions	Office of Majority Whip Emmer
Lorissa	Bounds	Chief of Staff	Office of Rep. Obernolte
Parish	Braden	Staff Director	House Committee on Agriculture
Joshua	Bradley	Chief of Staff	Office of Rep. Moran
Jen	Bradley	Chief of Staff	Office of Rep. Rutherford
Sean	Brady	Chief of Staff	Office of Rep. Buchanan
Matt	Brennan `	Chief of Staff	Office of Rep. Thompson
Francis	Brennan	Rapid Response Director	House Republican Conference
Chris	Brinson	Chief of Staff	Office of Rep. Rogers (AL)
Francis	Brooke	Policy Director	Office of Majority Leader Scalise
Greg	Brooks	Chief of Staff	Office of Rep. Wenstrup
Keelie	Broom	Chief of Staff	Office of Rep. Owens
Nick	Brown	Chief of Staff	Office of Rep. Clyde
Ëd	Buckham	Chief of Staff	Office of Rep. Greene
Samantha	Bullock	Communications Director	Office of Majority Whip Emmer
Stuart	Burns	Chief of Staff	Office of Rep. Posey
Courtney	Butcher	Member Services Director	House Republican Conference
Jeff	Butler	Chief of Staff	Office of Rep. McHenry
John	Byers	Chief of Staff	Office of Rep. Pfluger
Larry	Calhoun	Chief of Staff	Office of Rep. Cammack
Aaron	Calkins	Chief of Staff	Office of Rep. Burlison
Ashley	Callen	General Counsel	Office of Majority Leader Scalise
Christina	Cameron	Media Affairs Advisor	Office of Speaker McCarthy
Chad	Carlough	Chief of Staff	Office of Rep. Carl
Ryan	Camey	Chief of Staff	Office of Rep. Steil
Spencer	Carr	Deputy Chief of Staff	Office of Rep. Tenney
Machalagh	Carr	General Counsel	Office of Speaker McCarthy
Bob	Carretta	Chief of Staff	Office of Rep. Ellzey
Jessica	Carter	Chief of Staff	Office of Rep. Newhouse

Caroline	Cash	٠.	Chief of Staff	Office of Rep. Comer
Anne Marie	Chotvacs		Staff Director	House Committee on Appropriations
N. C. K. C.	Christensen		Chief of Staff	Office of Rep. Graves (MO)
Andrew	Christianson		Chief of Staff	Office of Rep. Johnson (SD)
Jon	Clark		Staff Director	House Committee on Veterans Affairs
Ben	Cline		Representative for VA-6 (Guest Speaker)	U.S. House of Representatives
Michael	Comer	-	Deputy Communications Director	Office of Majority Leader Scalise
Billy	Constangy		Leadership Chef of Staff	Office of Rep. Hudson
Τm	Costa		Chief of Staff	Office of Rep. Meuser
Carly	Couture		Chief of Staff	Office of Rep. Hageman
Chris	Crawford		Chief of Staff	Office of Rep. Carter (GA)
Brian	Cress		Member Services and Operations Assistant	House Republican Conference
uhof	Crews			Office of Majority Leader Scalise
Tim	Cummings		Chief of Staff	Office of Rep. Timmons
Molly	Cutrona		Chief of Staff	Office of Rep. Amodei
Dante	Cutrona		Chief of Staff	Office of Rep. Joyce (PA)
Arie	Dana		Chief of Staff	Office of Rep. Steel
Andrew	David		Chief of Staff	Office of Rep. Higgins
Jonathan	Day		Chief of Staff	Office of Rep. Wilson
James	Decker		Chief of Staff	Office of Rep. Burgess
Chris	Del Beccaro		Chief of Staff	Office of Rep. McCaul
Jackie	Del Bonis		Member Services Director	Office of Majority Whip Emmer
Ben	DeMarzo		Chief of Staff	Office of Rep. Miller (IL)
<u>Fiz</u>	Dessauer		Chief of Staff	Office of Rep. Spartz
Monica	Didiuk		Chief of Staff	Office of Rep. Smith (NE)
Justin	Discigil		Chief of Staff	Office of Rep. Crenshaw
David	DiStefano		Chief of Staff	Office of Rep. Carey
Kelly	Dixon		Staff Director	House Committee on Rules
Emily of the second of the sec	Domenech		Senior Policy Advisor	Office of Speaker McCarthy.

Matt	Donnellan	Chief of Staff	Office of Rep. Miller (WV)
Jordan	Downs	Chief of Staff	Office of Rep. Guest
Mark	Dreiling	Chief of Staff	Office of Rep. Bacon
Braden	Dreiling	Chief of Staff	Office of Rep. LaTurner
Jake	Dumas	Chief of Staff	Office of Rep. Flood
Tyler	Edmonds	Chief of Staff	Office of Rep. Kiggans
Kevin	Eichinger	Chief of Staff	Office of Rep. Jordan
Joe	Ellis	Chief of Staff	Office of Rep. Miller
Jaryn	Emhof	Chief of Staff	Office of Rep. Webster
Max	Engling	Deputy Member Services Director	Office of Speaker McCarthy
Laura	Engquist	DC Chief of Staff	Office of Rep. Balderson
Wes	Enos	Deputy Chief of Staff	Office of Rep. Nunn
John	Etue	Chief of Staff	Office of Rep. Williams
Michele	Exner	Communications Director	Office of Speaker McCarthy
Ben	Falkowski	Chief of Staff	Office of Rep. Yakym
Alex	Ferro	Chief of Staff	Office of Rep. Gimenez
Jay	Fields	Caucus Executive Director	Republican Study Committee
Lauren	Tine	Communications Director	Office of Majority Leader Scalise
David	FitzSimmons	Chief of Staff	Office of Rep. Finstad
lan	Foley	Policy Director	Office of Majority Whip Emmer
Cameron	Foster	Chief of Staff	Office of Rep. Hern
Sally	Fox	Chief of Staff	Office of Rep. Emmer
Jason	Galanes	Chief of Staff	Office of Rep. Turner
Steven	Giaier	Senior Policy Advisor and Counsel	Office of Speaker McCarthy
Robert	Gies	Chief of Staff	Office of Rep. D'Esposito
Cesar	Gonzalez	Chief of Staff	Office of Rep. Diaz-Balart
Michael	Gordon	Chief of Staff	Office of Rep. Williams
Alex	Gourdikian	Director of Operations	Office of Speaker McCarthy
Andrea	Grace	Chief of Staff	Office of Rep. Lawler

Office of Rep. Burchett	Office of Rep. Strong	Office of Rep. Cole	Office of Rep. James	Office of Rep. Hudson	Office of Rep. Massie	Office of Speaker McCarthy	Office of Rep. Bishop	Office of Rep. Chavez DeRemer	Office of Rep. Roy	Select Committee on China	Office of Rep. Mace	Office of Rep. Mann	Office of Rep. Lesko	Office of Rep. McClain	Office of Rep. Johnson (LA)	Office of Rep. Ogles	House Republican Conference	Office of Rep. Davidson	Office of Majority Leader Scalise	Office of Speaker McCarthy	Office of Rep. Rose	Office of Rep. Bilirakis	House Committee on Judiciary	Office of Rep. Allen	House Committee on Energy and Commerce	House Committee on Financial Services	Office of Rep. Kiley
Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Deputy General Counsel	Chief of Staff	Chief of Staff	Chief of Staff	Staff Director	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of staff	Chief of Staff	Chief of Staff	Deputy Director of Member Services	Policy Advisor	Chief of Staff	Chief of Staff	Staff Director	Chief of Staff	Staff Director	Staff Director	Chief of Staff
Grider	Griffin	Grogis	Gross	Guffin	Gurtler	Hamm	Hampson	Han	Hancock	Hanke	Hanlon	Harder	Harris	Hawatmeh	Haynes	Henry	Hester	Hewitt	Hilkin		Hilleary	Hittos	Hixon	Hodge	Hodson	Hoffmann	Holste
Michael	Payne		no			erly			Sabrina	Dave		Brandon	Rachel	Nick	Hayden		Patrick	Adam		Preston			. <u>s</u>	Lauren		Matter	608

Allie	Kotsovos Humes	Member Services Coordinator	Office of Speaker McCarthy
James	Kyrkanides	Chief of Staff	Office of Rep. Hunt
Kate	LaBorde	Chief of Staff	Office of Rep. Biggs
Bronwyn	Lance	Chief of Staff	Office of Rep. Edwards
Jillian	Lane Wyant	Chief of Staff	Office of Rep. Gaetz
James	Langenderfer	Chief of Staff	Office of Rep. Mast
R.J.	Laukitis	Chief of Staff	Office of Rep. Walberg
Chrissi	ee_	Chief of Staff	Office of Rep. Luttrell
John	Leganski	Director of Floor Operations	Office of Speaker McCarthy
Roz	Leighton	Chief of Staff	Office of Rep. Armstrong
Matt	Leopold	Chief of Staff	Office of Rep. Feenstra
Tony	Lis	Chief of Staff	Office of Rep. Bergman
Kyle	Lombardi	Senior Policy Advisor	Office of Speaker McCarthy
Ryan	Long	Senior Policy Advisor	Office of Speaker McCarthy
Charley	Loveti	Chief of Staff	Office of Rep. Santos
Michael	Lowry	Chief of Staff	Office of Rep. Aderholt
Ashton	Maloney	Chief of Staff	Office of Rep. Moolenaar
Chris	Maneval	Deputy Chief of Staff	Office of Majority Whip Emmer
Mark	Marin	Staff Director	House Committee on Oversight and Government Reform
Chris	Marklund	Deputy Staff Director	House Committee on Natural Resources
Michael	Martin	Chief of Staff	Office of Rep. Alford
Josh	Mathis	Staff Director	House Committee on Science, Space and Technology
Kelly	McCollum	Chief of Staff	Office of Rep. Griffith
Ryan	McCormack	Chief of Staff	Office of Rep. Fitzgerald
Anna	McCormack	Chief of Staff	Office of Rep. Rouzer
Matt	McCullough	Chief of Staff	Office of Rep. Bost
Robert	McIntosh	Chief of Staff	Office of Rep. Sessions

Office of Rep. Kustoff	Office of Rep. Buck	Office of Rep, Miller-Meeks	Office of Rep. Reschenthaler	Office of Rep. Smith (MO)	Office of Speaker McCarthy	Office of Rep. Schweikert	Office of Rep. Foxx	Office of Rep. Carter (TX)	Office of Rep. Cline	Office of Rep. McCarthy	Office of Majority Leader Scalise	Office of Majority Leader Scalise	Office of Rep. Kim	House Committee on Administration	Office of Rep. Salazar	Office of Rep. Perry	Office of Rep. Van Drew	Office of Speaker McCarthy	Office of Majority Whip Emmer	Office of Majority Leader Scalise	Office of Rep. De La Cruz	Office of Rep. Ezell	Office of Rep. Smith (NJ)	Office of Rep. Curtis	House Republican Conference	Office of Rep. Van Duyne	Office of Rep. Fry	Office of Rep. Self
Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	DC Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Deputy Floor Director	Policy Advisor	Chief of Staff	Staff Director	Chief of Staff	Chief of Staff	Chief of Staff	Staff Assistant	Deputy Floor Director	Director of Floor Operations	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Operations Director	Chief of Staff	Chief of Staff	Chief of Staff
Melvin	Mendelovici	Menzler	Menzler	Meyer	Meyer	Michaels	Middleton	Miller	Miller	Min	Minkler	Mlinar	Mocete	Monahan	Moran	Muglia	Murphy	Murphy	Nails	Napier	Navarro	Nicholson	Noonan	Norman	Okoniewskí	Olson	Orr	Parkinson
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Nancy	Peele	Chief of Staff	Office of Rep. Westerman
Mehgan	Perez-Acosta	Chief of Staff	Office of Rep. Donalds
Brandon	Phillips	Chief of Staff	Office of Rep. Collins
Mark	Piland	Chief of Staff	Office of Rep. Norman
Phillip	Pinegar	Chief of Staff	Office of Rep. Baird
David	Planning	Floor Director	Office of Majority Whip Emmer
Dana	Planning	Deputy Director of Special Events	Office of Speaker McCarthy
Jared	Powell	Chief of Staff	Office of Rep. McMorris Rodgers
Jessica	Powell	Chief of Staff	Office of Rep. Womack
Cesar	Prieto	Chief of Staff	Office of Rep. Gonzales (TX)
Sam	Pritchard	Chief of Staff	Office of Rep. Hinson
Jessica	Proud	Chief of Staff	Office of Rep. Langworthy
Chad	Ramey	Chief of Staff	Office of Rep. Luetkemeyer
Nikki	Rapanos	Chief of Staff	Office of Rep. LaLota
Kevin	Reilly	Chief of Staff	Office of Rep. Lee
Bart	Reising	Director of Member Services	Office of Majority Leader Scalise
Tim	Reitz	Caucus Executive Director	House Freedom Caucus
Andrew	Renteria	Chief of Staff	Office of Rep. Valadao
Mary Ellen	Richardson	Chief of Staff	Office of Rep. LaHood
Kyle	Robertson	Chief of Staff	Office of Rep. Pence
mif	Robertson	Deputy Chief of Staff	Office of Rep. Stefanik
Jamie	Robinette	Chief of Staff	Office of Rep. Bean
Jason	Rogers	General Counsel	Office of Majority Whip Emmer
Shelbie	Rogers	Director of Operations	Office of Majority Whip Emmer
Mark	Roman	Staff Director	House Committee on Ways and Means
Anna	Romeo	Caucus Executive Director	Republican Governance/ Office of Rep.
			Juyce
Mary	Rosado	Chief of Staff	Office of Rep. Barr
Alex	Ross	Chief of Staff	Office of Rep. Duarte

House Committee on Transportation and Infrastructure	Office of Rep. Granger	Office of Rep. Harshbarger	Office of Majority Leader Scalise	Office of Rep. Nehls	Office of Majority Leader Scalise	House Committee on Foreign Affairs	Office of Rep. Moylan	Office of Rep. Crawford	Office of Rep. Green	Office of Rep. McCormick	Office of Rep. Murphy	Office of Rep. Lucas	Office of Rep. Boebert	Office of Rep. Crane	Office of Rep. Palmer	Office of Speaker McCarthy	Office of the Parliamentarian	Office of Rep. Johnson (OH)	Office of Rep. Fallon	Office of Rep. Ferguson	Office of Speaker McCarthy	Office of Rep. LaMalfa	Office of Speaker McCarthy	Office of Speaker McCarthy	Office of Rep. Kean	Office of Rep. Bentz	House Committee on Ethics
Staff Director	Chief of Staff	Chief of Staff	Coalitions Coordinator	Chief of Staff	Director of Operations	Staff Director	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Deputy Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Digital Communications Director	House Parliamentarian (Guest Speaker)	Chief of Staff	Chief of Staff	Chief of Staff	Senior Policy Advisor	Chief of Staff	Head of Communications	Senior Policy Advisor	Chief of Staff	Chief of Staff	Staff Director
Ruddy	Ruhlen	Rutherford	Schmitz	Schroeder	Seher	Shields	Shringi	Shumate	Siao	Singleton	Skrzyckí	Slagell	Small	Smith	Smith	Smith	Smith	Smullen	Sorrell	Sours	Souza	Spannagel	Sparks	Specht	Stewart	Strader	Strickland

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Timothy	Svoboda	Deputy Onter of Staff	Office of Hep, Grothman
Heather	Swift	Chief of Staff	Office of Rep. Zinke
Deena	Tauster	Chief of Staff	Office of Rep. Garbarino
Shana	Teehan	Chief of Staff	Office of Rep. Moore (AL)
Daniel	Tidwell	Incoming Chief of Staff	Office of Rep. Heischmann
Sophie	Trainor Khanahmadi	Chief of Staff	Office of Rep. Guthrie
Catherine	Treadwell	Chief of Staff/General Counsel	Office of Rep. Mills
Claire	Trokey		Office of Majority Leader Scalise
Chris	Tudor	DC Chief of Staff	Office of Rep. McClintock
Will	Turner	Chief of Staff	Office of Rep. Garcia
Tom	Van Flein	Chief of Staff	Office of Rep. Gosar
Dirk	Vander Beek	Chief of Staff	Office of Rep. Dunn
Aashka	Varma	Senior Advisor	Office of Rep. Rosendale
Richard	Vaughn	Chief of Staff	Office of Rep. DesJarlais
Ted	Verrill	Chief of staff	Office of Rep. Letlow
Chris	Vieson	Staff Director	House Committee on Armed Services
Jake	Vreeburg	Policy Director	House Republican Conference
Rachel	Wagley	Chief of Staff	Office of Rep. Moore (UT)
Brett	Wakeman	Chief of Staff	Office of Rep. Van Orden
Nikki	Wallace	Chief of Staff	Office of Rep. Simpson
Clay	White	Chief of Staff	Office of Rep. Stewart
Todd	Whiteman	Chief of Staff	Office of Rep. Huizenga
Jeanette	Whitener	Chief of Staff	Office of Rep. Weber
Elle	Whitson	Chief of Staff	Office of Rep. Arrington
Ben	Williamson	Chief of Staff	Office of Rep. Cloud
Veronica	Wong	Chief of Staff	Office of Rep. Issa
Jordan	Wood	Chief of Staff	Office of Rep. Gooden
Leafaina	Yahn	Chief of Staff	Office of Rep. Radewagen

Office of Speaker McCarthy



Wednesday, May 3

	Wearresday, I	ay 5
10:30 AM - 2:30 PM	Bus Departs from Hill Box lunches will be available on the	S. Capitol St (Between Rayburn & Longworth) e bus.
2:00 PM - 7:00 PM	Nametag Pickup	Garden Room
3:00 PM - 3:15 PM	Welcome	Grand Ballroom East
3:15 PM - 4:15 PM	Millions of Constituents, Hundred Public Opinion Across the House of David Winston, The Winston Group Myra Miller, The Winston Group BJ Martino, The Tarrance Group Lauren Hutchinson, The Tarrance G	
4:15 PM - 5:15 PM	The Art of Presenting Persuasivel Terri Sjodin, Sjodin Communication	A DOUBLEST AN ADDITION AND ADDITION OF A CONTRACT CONTRAC
6:00 PM - 9:00 PM	Reception Dinner Guy Benson, Fox News	Grand Ballroom Foyer Grand Ballroom West
9:00 PM	Fireside Chat: The Art of Presenti	ng Persuasively Tower
	Thursday, M	ay 4

8:00 AM - 9:00 AM	Breakfast	Grand Ballroom West
9:00 AM - 10:00 AM	The Five Dysfunctions of a Team Beau Johnson, The Table Group	Grand Ballroom East
10:00 AM - 11:00 AM	Countering the Threat of the Chinese Communist Party Dustin Walker, American Enterprise Institute David Feith, Center for New American Security Rebeccah Heinrichs, Hudson Institute	Grand Ballroom East

11:00 AM - 12:00 PM Using the Power of the Purse: House Appropriations

Grand Ballroom East

Anne-Marie Chotvacs, House Appropriations Committee

Will Dunham, Brownstein Hyatt Farber Schreck

Kelly Lungren McCollum, Office of Rep. Morgan Griffith

12:00 PM - 1:15 PM

Lunch

Grand Ballroom West

Steven Moore, Ukraine Freedom Project

A fireside chat moderated by Mark Strand, Congressional Institute

1:30 PM - 2:30 PM

How to Get Things Done In Committee

Grand Baliroom East

The Honorable Roy Blunt, Former Senate Committee Chair

The Honorable Ileana Ros-Lehtinen, Former House Committee Chair

Breakout Sessions:

2:30 PM - 3:30 PM

How To Get Things Done In Your Office

Lexington

Moderator: Anca Butcaru, Congressional Institute

Brooke Bennett, Office of Rep. French Hill Kyle Kizzier, Office of Rep. Erin Houchin

How to Plan Your Office's Strategy

Empire/Crystal

Moderator: Mark Strand, Congressional Institute Rachel Wagley, Office of Rep. Blake Moore Carolyn King, Office of Rep. Rob Wittman

Congressional Ethics: A Primer

Mt. Vernon

Moderator: Jennifer Dill, Congressional Institute Kelle Strickland, House Ethics Committee

Elliot Berke, Berke Farah, LLP

How to Get Things Done on The Floor

Commonwealth

Moderator: Tim Lang, Congressional Institute Jason Smith, Parliamentarian of the House John Leganski, Office of the Speaker Ben Napier, Office of the Majority Leader

3:30 PM - 4:30 PM

Breakout Sessions Repeat

6:00 PM - 9:00 PM

Reception

Grand Ballroom Foyer

Dinner

Grand Ballroom West

Welcome: The Honorable Ben Cline, U.S. Representative for Virginia's 6th

Congressional District

Lee Carter, Maslansky + Partners

Friday, May 5

8:00 AM - 9:00 AM

Breakfast

Grand Ballroom West

9:00 AM - 10:00 AM

Leadership Chiefs of Staff Townhall

Grand Ballroom East

Moderator: Mark Strand, Congressional Institute

Machalagh Carr, Office of the Speaker Brett Horton, Office of the Majority Leader Robert Boland, Office of the Majority Whip Patrick Hester, House Republican Conference

10:00 AM - 11:00 AM

Maximizing the MRA Under the New Communications Rules Grand Ballroom East

Tim Monahan, Office of the Speaker/Committee on House Administration

Casey Contres, Communications Strategist & Former House Chief

11:00 AM - 11:15 AM Open Mic Discussion

Grand Ballroom East

Moderator: Mark Strand, Congressional Institute

11:30 AM

Conference Concludes

Report name: Report date: Event name: House Staff Attendance List for Ethics 05/12/2023
2023 Chiefs of Staff Conference

Last Name

Institution

First Name

	Stuart	Nicholas	Greg	Francis	Chris	Jen	Parish	Lorissa	Hailey	Robert	Gabriella	Ali	Jeff	Chris	A. Brooke	Joshua	Megan	Mark	Maggie	Rebecca	Taylor	Dale	Alyssa
,	Burns	Brown	Brooks	Brooke	Brinson	Bradley	Braden	Bounds	Borden	Boland	Boffelli	Black	Bishop	Bien	Bennett	Bell	Bel	Bednar	Ayrea	Ang	Andreae	Andı	Andı
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House Republican Conference	Office of Rep. Posey	Office of Rep. Clyde	Office of Rep. Wenstrup	Office of Majority Leader Scalise	Office of Rep. Rogers (AL)	Office of Rep. Rutherford	House Committee on Agriculture	Office of Rep. Obernolte	Office of Majority Whip Emmer	Office of Majority Whip Emmer	Office of Rep. González-Colón	House Republican Conference	Office of Rep. Molinaro	Office of Speaker McCarthy	Office of Rep. Hill	Office of Rep. Estes	Office of Rep. Scalise	Office of Speaker McCarthy	Office of Rep. Graves (LA)	Office of Rep. Latta	Office of Rep. Gallagher	Office of Rep. Lamborn	Office of Rep. Ciscomani
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Mark	Jordan	Monica	Liz	Ben	Jackie	Chris	James	Jonathan	Andrew	Molly	Dante	John	Brian	Tim	Billy	Michael	Jon	Andrew	Anne Marie	Jessica	Machalagh	Ryan	Chad	Christina	Ashley	Aaron	Larry	John
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Robert	Lauren	Van	Jake	Patrick	Grant	Nick	Dan	Sabrina	Jihun	Kimberly	Elliott	Josh	Payne	Michael	Andrea	Cesar	Robert	Steven	Saliy	Cameron	lan	Lauren	Michele	Wesley	Laura	Jaryn	
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Michael	Chris	Chris	Ashton	Kelly	Michael	Kyle	Roz	John	Chrissi	James	Kate	ᄧ	Steve	Desiree	Joe	Allen	Kyle	Carolyn	Micah	Jazmine	Melissa	Mark	Charlie	Sarah	Jon	Kyle	Emily
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Office of Rep. Grothman
Office of Majority Leader Scalise
House Committee on Ethics
Office of Speaker McCarthy
Office of Rep. Ferguson
Office of Rep. Johnson (OH)
Office of Rep. Crane
Office of Rep. Boebert
Office of Rep. McCormick
Office of Rep. Crawford
Office of Majority Leader Scalise
Office of Rep. Nehls
Office of Majority Leader Scalise
Office of Rep. Harshbarger
Office of Rep. Granger
Office of Rep. Barr
Office of Majority Whip Emmer
Office of Majority Whip Emmer
Office of Rep. Bean
Office of Rep. Pence
Office of Rep. Stefanik
Office of Rep. Valadao
Office of Majority Leader Scalise
Office of Rep. Lee
Office of Rep. Latota

Michael Guest, Mississippi Chairman Susan Wild, Pennsylvania Ranking Member

David P. Joyce, Ohio John H. Rutherford, Florida Andrew R. Garbarino, New York Michelle Fischbach, Minnesota

Veronica Escobar, Texas Mark DeSaulnier, California Deborah K. Ross, North Carolina Glenn F. Ivey, Maryland



ONE HUNDRED EIGHTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust Staff Director and Chief Counsel

> Kelle A. Strickland Counsel to the Chairman

David Arrojo Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515-6328 Telephone: (202) 225-7103 Facsimile: (202) 225-7392

April 26, 2023

Ms. Ann Minkler Office of the Majority Leader. H-219, The Capitol Washington, DC 20515

Dear Ms. Minkler:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Hot Springs, Virginia, scheduled for May 3 to 5, 2023, sponsored by Congressional Institute.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest

Chairman

Susan Wild Ranking Member

MG/SW:mc

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. This form and any attachments may be delivered to the Committee at 1015 Longworth or e-mailed to travel.requests@mail.house.gov.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Name of Traveler: Ann minkler
NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.
I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge. Signature:
Name of Signatory (if other than traveler):
For Staff (name of employing Member or Committee):
Office Address: H-219, The (spital
Telephone Number: 202-225-0197
Email Address of Contact Person: Ellen . Gushell & moil. hong. SW
☐ Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by tha entity, <i>and</i> these forms are being submitted to the Committee less than 30 days before the trip departure date.
NOTE TO THE PARTY OF THE PARTY

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via e-mail: travel.requests@mail.house.gov.

TRAVELER FORM
1. Name of Traveler: Ann minuter
2. Sponsor(s) who will be paying or providing in-kind support for the trip:
Congressional Institute
3. City and State OR Foreign Country of Travel: The Spinish State OR Foreign Country of Travel:
3. City and State OR Foreign Country of Travel: Htt Spins VA 4. a. Date of Departure: Date of Return: Date of Return: Will you be extending the trip at your personal expense?
If yes, list dates at personal expense:
5. a. Yes No Will you be accompanied by a family member at the sponsor's expense? If yes:
(1) Name of Accompanying Family Member:
(2) Relationship to Traveler: Spouse Child Other (specify):
(3) Yes □ No □ Accompanying Family Member is at least 18 years of age:
6. a. Yes \(\sigma\) No \(\sigma\) Did the trip sponsor answer "Yes" to Question 8(c) on the <i>Primary Trip Sponsor Form</i> (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:
7. Yes No Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms.
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
Pricipation with Charles of Joseff is critical to my his responsibility is postationary. The postation with the my his responsibility is postationary. The postationary is not the many his will be my his organizing, requesting, or arranging the trip? 10. For staff travelers, to be completed by your employing Member:
ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL
I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.
Signature of Employing Member State Scalin Date 3/23/23

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

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	TE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. lure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.
1.	Sponsor who will be paying for the trip:
	Congressional Institute
2.	I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box.
3.	 Check only one. I represent that: a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR
	b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR
	c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
	If "c" is checked, list the names of the additional sponsors:
4.	Provide names and titles of ALL House Members <i>and</i> employees you are inviting. For each House invitee , provide an explanation of why the individual was invited (include additional pages if necessary):
	See addendum & attached invitation list
5. 6.	Yes No Is travel being offered to an accompanying family member of the House invitee(s)? Date of departure: May 3, 2023 Date of return: May 5, 2023
7.	a. City of departure: Washington, DC
	b. Destination(s): Hot Springs, VA
	c. City of return: Washington, DC
8.	
	a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR
	b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR
	c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event <i>and</i> lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was <i>de minimis</i> under the Committee's travel regulations.
9.	Check only one of the following:
	a. I checked 8(a) or (b) above; OR
	b. I checked 8(c) above but am not offering any lodging; OR
	c. I checked 8(c) above and am offering lodging and meals for one night; OR
	d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:

10.	Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). <i>Indicate agenda is attached by checking box</i> .	_
11.	Check only one of the following: a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. Signify that the statement is true by checking box; OR	
	b. Not Applicable. Trip sponsor is a U.S. institution of higher education.	
12.	For <i>each</i> sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip <i>and</i> its role in organizing and/or conducting the trip:	
	See addendum	
13.	Answer parts a and b. Answer part c if necessary:	
	a. Mode of travel: Air Rail Bus Car Other (specify:)	
	b. Class of travel: Coach Business First Charter Other (specify:)	
	c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:	
14.	I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). Signify that the statement is true by checking the box.	
15.	Check only one. I represent that either:	
	a. The trip involves an event that is arranged or organized without regard to congressional participation and that	
	meals provided to congressional participants are similar to those provided to or purchased by other event attendees; OR	
	b. The trip involves events that are arranged specifically with regard to congressional participation.	
	If "b" is checked:	
	1) Detail the cost per day of meals (approximate cost may be provided):	
	Day 1- \$49, Day 2 - \$85, Day 3 - \$17	
	2) Provide the reason for selecting the location of the event or trip:	
	Relative proximity to DC and capacity to handle a large event	
16	Name, nightly cost, and reasons for selecting each hotel or other lodging facility:	
	Hotel Name: Omni Homestead City: Hot Springs, VA Cost Per Night: \$\frac{\$98 + \text{fees & tax}}{2}\$	_
	Reason(s) for Selecting: proximity to DC, availability, security & facility size	-
	Hotel Name: City: Cost Per Night:	
	Reason(s) for Selecting:	_
	Hotel Name: City: Cost Per Night:	_
	Reason(s) for Selecting:	
17	I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump su	r

payment. Signify that the statement is true by checking the box.

18. Total Expenses for each Participant:

Actual Amounts Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$120	\$320	\$151
For each Accompanying Family Member	\$120	n/a	\$151

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$492	Room Rental
For each Accompanying Family Member	\$492	Room Rental

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

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a. I certify that	I am an officer of	of the organization	listed below; OI

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: Mark Strand	March 15, 2023 Date:	
Signature: Mark Strand Name: Mark Strand	Title: President	
Organization: Congressional Institute		
Address: 1700 Diagonal Road #300, Alexandria, VA 22314		
Email: strand@conginst.org	Telephone: <u>703-837-8812</u>	

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.

PRIMARY TRIP SPONSOR FORM ADDENDUM

Question 4: Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):

See attached invitation list. This Congressional Institute sponsored retreat focuses on the important role of the Chief of Staff in congressional offices. Therefore, the invitation to this retreat is being extended to Chiefs of Staff in House Majority and Senate Minority personal offices, the Staff Director in House Majority committee offices as well as select leadership staff.

Question 12: For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

The purpose of the Congressional Institute (a 501(c)4 organization) is to promote public education about Congress and to hold educational conferences for Members of Congress, staff and others. The Congressional Institute is the sole organizer and conductor of this event. This retreat is designed to strengthen professional relationships among Chiefs of Staff, senior leadership and committee staff, educate them on policy issues and best practices, and encourage the exchange of ideas with colleagues.

Question 18: Total expenses for each participant:

The estimated lodging rate and per participant food/refreshment expense figure for this event (and provided on this form) do not include the separate costs to the Congressional Institute to rent conference/banquet space large enough to accommodate this large event with appropriate security and audio/visual capabilities necessary to conduct our program. Dividing these conference and facility rental costs by the number of participants estimated to attend this event, the estimated figure would be \$492 as disclosed on the sponsor form.



2023 House Republican Chiefs of Staff Conference Hot Springs, VA

Wednesday, May 3

10:30 AM - 2:30 PM **Bus Departs from Hill** S. Capitol St (Between Rayburn & Longworth)

Box lunches will be available on the bus.

2:00 PM - 7:00 PM

Nametag Pickup

3:00 PM - 3:15 PM

Welcome

3:15 PM - 4:15 PM

Millions of Constituents, Hundreds of Districts, One Conference: A Look at

Public Opinion Across the GOP

David Winston, The Winston Group Myra Miller, The Winston Group Dave Sackett, The Tarrance Group BJ Martino, The Tarrance Group

4:15 PM - 5:15 PM

Developing A Communications Strategy That Works for Your Member

Ed Patru, Direct Communications Company

Matt Lira, Hangar Capital

6:00 PM - 9:00 PM

Reception

Dinner

Kim Strassel, The Wall Street Journal

Thursday, May 4

8:00 AM - 9:00 AM

Breakfast

9:00 AM - 10:00 AM

Leadership Chiefs of Staff

Moderator: Mark Strand, Congressional Institute

Dan Meyer, Office of the Speaker

Brett Horton, Office of the Majority Leader Robert Boland, Office of the Majority Whip Patrick Hester, House Republican Conference

10:00 AM - 12:00 PM Managing Your Staff Effectively

Mark Horstman, Manager Tools, LLC

12:00 PM - 1:15 PM

Lunch

Matt Pottinger, Hoover Institution

1:30 PM - 2:30 PM

Ethics: Official, Campaigns, and Redistricting

Moderator: Kelle Strickland Elliot Berke, Berke Farah LLC

Erin Clark, NRCC

Breakout Sessions:

2:30 PM - 3:30 PM

How To Get Things Done In Your Office

Moderator: Mark Strand

Brooke Bennett, Office of Rep. French Hill

How to Get Things Done In Committee

The Honorable Ileana Ros-Lehtinen, Former Committee Chair

The Honorable Greg Walden, Former Committee Chair.

How to Get Things Done In Appropriations

Anne-Marie Chotvacs, House Appropriations Committee

Matt Leffingwell, Tiber Creek Group

How to Get Things Done on The Floor

Judy Schneider, Former CRS Expert

3:30 PM - 4:30 PM

Breakout Sessions Repeat

6:00 PM - 9:00 PM

Reception

Dinner

Guy Benson, Fox News

Friday, May 5

8:00 AM - 9:00 AM

Breakfast

9:00 AM -- 10:00 AM

Planning Your Office's Agenda

Moderator: Mark Strand

10:00 AM - 11:00 AM

Maximizing the MRA Under the New Communications Rules

Moderator: George Hadijski, Congressional Management Foundation Tim Monahan, Office of the Speaker/Committee on House Administration

Nick Crocker, Committee on House Administration

11:00 AM - 11:15 AM

Open Mic Discussion

Moderator: Mark Strand, Congressional Institute

11:30 AM

Conference Concludes

From: Congressional Institute rsvp@conginst.org

Subject: Test - Register Now for the GOP Chiefs of Staff Conference

Date: March 15, 2023 at 11:15 AM To: amym@conginst.org





CHIEFS OF STAFF CONFERENCE

May 3-5, 2023

PLEASE NOTE: TRAVELER FORMS ARE DUE TO ETHICS ON WEDNESDAY, APRIL 3, 2023!!!

Dear */fname/*,

On behalf of the Congressional Institute, I'm happy to invite you to the annual 2023 Chiefs of Staff Issues Conference, which will be from Wednesday, May 3, 2023, through Friday, May 5, 2023, at The Omni Homestead in Hot Springs, Virginia. We hope you and your family will join us.

You have many challenges as a Chief of Staff, including the daily management of your office. We're developing an engaging program to help you do your job more effectively. We are inviting House Republican personal chiefs of staff, committee staff directors, and leadership staff so you can get to know colleagues you might not usually meet during a normal workday.

We are working with the Committee on Ethics so that the Congressional Institute is able to cover certain costs for you. We ask that you submit your paperwork to the Ethics Committee as soon as possible.

We look forward to seeing you at this issues conference so you can hear about the future of the country and Congress, learn new management ideas, discuss best practices, and strengthen professional relationships

To Register:

Step 1: Submit Ethics Packet by Wednesday, April 3, 2023

IF YOU THINK THAT THERE IS EVEN A POSSIBILITY YOU WILL ATTEND, you need pre-authorization from the Committee on Ethics: you may always withdraw your paperwork.

Download the Institute's <u>Primary Trip Sponsor Form</u> and submit the whole package with your completed Traveler Form by Wednesday, April 3, 2023, to the Committee on Ethics. This entire package may be faxed to the Committee at (202)225-7392, sent or delivered to the Committee at 1015 Longworth, or e-mailed to travel.requests@mail.house.gov.

Failure to submit your completed materials on time means we will be unable to cover the cost of your attendance, and your Member's principal campaign fund would need to pay for you.

DOWNLOAD ETHICS FORMS >

If you cannot use the button above, please copy and paste the following URL into your browser:

Step 2: Register on the Congressional Institute's website

The Congressional Institute will coordinate all logistical arrangements, including room reservations. The Institute will cover the cost of participation for each staff member and spouse. You are welcome to bring your children, though you will be responsible for the costs of their participation. All reservations must be made through the Institute.

REGISTER NOW >

Email Address: */email/*
Access Code: */other_id/*

If you are unable to attend please click the following link to decline this invitation

We understand your registration is tentative pending Ethics approval. More information on the program and activities at the conference will be sent to you in future mailings. If you have any questions, special concerns, or need additional information, please call (703)837-8812 or email rsvp@conginst.org. We look forward to seeing you in Hot Springs!

Mark Strand, President

The Congressional Institute strand@conginst.org office: 703-837-8812

mobile: 571-366-0090 website: conginst.org



If you are not the correct contact for this office, please $\underline{\text{reply to this email}}$ with the updated contact information instead of $\underline{\text{unsubscribing}}$.

COS2023 - Invited House Staff

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