EMPLOYEE POST-TRAVEL DISCLOSURE FORM Origi	nal 🔲 Amendment
This form is for disclosing the receipt of travel expenses from private sources for travel taken in connect duties. This form does not eliminate the need to report privately-funded travel on the annual <i>Financial</i> <i>Statements</i> of those employees required to file them. In accordance with House Rule 25, clause 5, you m form and file it with the Clerk of the House, by email at gifttravelreports@mail.house.gov, within 15 of completed. Please do not file this form with the Committee on Ethics.	Disclosure ust complete this
NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to) 18 U.S.C. § 1001.
1. Name of Traveler: James Hitchcock	н — — — — — — — — — — — — — — — — — — —
2. a. Name of Accompanying Relative:	OR None
b. Relationship to Traveler: Spouse Child Other (specify):	
3. a. Dates: Departure: 04/21/23 Return: 04/23/23	
b. Dates at Personal Expense, if any:	OR None
4. Departure City: Washington, DC Destination: Cambridge, Meturn City: W	ashington, Pc
5. Sponsor(s), Who Paid for the Trip: American Compass	
6. Describe Meetings and Events Attended:	
Friday evening consisted of a dinner discussion and presentation about the org's policy goals. Sate Q&A with USTR Lighthizer and two more panels on econ policy. Later, there was a war-room simulinfrastructure and dinner and trivia. Sunday morning included two more panel discussions.	
7. Attached to this form are each of the following, signify that each item is attached by checking the con-	rresponding box:
a. 🔳 a completed Sponsor Post-Travel Disclosure Form;	
b. (ID) the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all the Additional Sponsor Form(s);	attachments and
c. D page 2 of the completed <i>Traveler Form</i> submitted by the employee; <i>and</i>	
d. 🛄 the letter from the Committee on Ethics approving my participation on this trip.	
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agen Signify statement is true by checking the box.	da.
b. If not, explain:	
I certify that the information contained on this form is true, complete, and correct to the best of my	knowledge.
Signature of Traveler: Date: 05/05/20)23
Signature of Traveler: Date: D	
I authorized this travel in advance. I have determined that all of the expenses listed on the attached Spec Disclosure Form were necessary and that the travel was in connection with the employee's official duties create the appearance that the employee is using public office for private gain.	
Name of Supervising Member: Jim Banks Date: 05/05/20	23
1.21	
Signature of Supervising Member: 7700	
Version date 3/2021 by Committee on Ethics	
V	

U.S. House of Representatives ETHICS



SPONSOR POST-TRAVEL DISCLOSURE FORM

□ Original □ Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

- 1. Sponsor(s) who paid for the trip: _____
- 2. Travel Destination(s): _____
- 3. Date of Departure: _____ Date of Return: _____
- 4. Name(s) of Traveler(s): _____

Note: You may list more than one traveler on a form only if *all* information is *identical* for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler				
Accompanying Family Member				

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. *Signify statement is true by checking box.*

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:	Date:
Name:	Title:
Organization: I am an officer of the above-named organization. Signature	
Address:	
Email:	Telephone:

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.



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TRAVELER FORM

- 1. Name of Traveler: James Hitchcock
- 2. Sponsor(s) who will be paying or providing in-kind support for the trip: American Compass
- 3. City and State OR Foreign Country of Travel : Cambridge, Maryland
- 4. a. Date of Departure: <u>4/21/23</u> Date of Return: <u>4/23/23</u>
 - b. Yes 🔲 No 📕 Will you be extending the trip at your personal expense?

If yes, list dates at personal expense: _

5. a. Yes 🔲 No 🔳 Will you be accompanied by a family member at the sponsor's expense? If yes:

(1) Name of Accompanying Family Member: _

- (2) Relationship to Traveler: Spouse Child Child Other (specify):
- (3) Yes No Accompanying Family Member is at least 18 years of age:
- 6. a. Yes No Did the trip sponsor answer "Yes" to Question 8(c) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
 - b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:
- 7. Yes No Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms.

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.

I serve as legislative director to Jim Banks, a role in which I work on economic, family, workforce, and other policy areas. The purpose of this event is specifically to discuss these issues, featuring panels and events debating the best approaches for thinking through them. I'll be able to bring that broadened knowledge base back to my day-to-day work, serving as a more effective staffer as a result.

- 9. Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?
- 10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member 130	Date 04/18/2023



U.S. House of Representatives COMMITTEE ON ETHICS

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

- 1. Sponsor who will be paying for the trip:
- 2. \Box I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*
- 3. *Check only one.* I represent that:
 - a.
 The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR
 - b.
 The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR
 - c. □ The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
 If "c" is checked, list the names of the additional sponsors:
- 4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary):
- 5. Yes D No D Is travel being offered to an accompanying family member of the House invitee(s)?
- 6. Date of departure: _____ Date of return: _____
- 7. a. City of departure: _____
 - b. Destination(s):
 - c. City of return:
- 8. *Check only one.* I represent that:
 - a.
 The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR
 - b.
 The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR
 - c.
 The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. Check only one of the following:

- a. \Box I checked 8(a) or (b) above; **OR**
- b.
 I checked 8(c) above but am not offering any lodging; OR
- c.
 I checked 8(c) above and am offering lodging and meals for one night; OR
- d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:



U.S. House of Representatives COMMITTEE ON ETHICS

10. The Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*

11. Check only one of the following:

a. \Box I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify that the statement is true by checking box;* **OR**

b. D Not Applicable. Trip sponsor is a U.S. institution of higher education.

12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:

13. Answer parts a and b. Answer part c if necessary:

a. Mode of travel:	Air 🛛 I	Rail 🗖 🛛 Bus I	□ Car □	Other 🛛	(specify:))
b. Class of travel:	Coach \Box	Business 🗖	First 🗖	Charter 🛛	Other 🛛 (specify:))

- c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:
- 14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking the box.*
- 15. *Check only one.* I represent that either:
 - a.
 The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
 - b. The trip involves events that are arranged specifically *with regard* to congressional participation.
 - If "b" is checked:
 - 1) Detail the cost *per day* of meals (approximate cost may be provided):
 - 2) Provide the reason for selecting the location of the event or trip:
- 16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

City:	Cost Per Night:
City:	Cost Per Night:
City:	Cost Per Night:
	City:

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*



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18. Total Expenses for each Participant:

Actual AmountsGood Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee			
For each Accompanying Family Member			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee		
For each Accompanying Family Member		

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check only one:

- a.
 I certify that I am an officer of the organization listed below; OR
- b. D *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.
- 20. I certify by my signature that
 - a. I read and understand the Committee's Travel Regulations;
 - b. I am not a registered federal lobbyist or registered foreign agent; and
 - c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature:	Date:
Name:	Title:
Organization:	
Address:	
Email:	Telephone:

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

1015 Longworth House Office Building
Washington, D.C. 20515

Michael Guest, Mississippi *Chairman* Susan Wild, Pennsylvania *Ranking Member*

David P. Joyce, Ohio John H. Rutherford, Florida Andrew R. Garbarino, New York Michelle Fischbach, Minnesota

Veronica Escobar, Texas Mark DeSaulnier, California Deborah K. Ross, North Carolina Glenn F. Ivey, Maryland



Thomas A. Rust Staff Director and Chief Counsel

> Kelle A. Strickland Counsel to the Chairman

David Arrojo Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515–6328 Telephone: (202) 225–7103 Facsimile: (202) 225–7392

ONE HUNDRED EIGHTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

April 19, 2023

Mr. James Hitchcock Office of the Honorable Jim Banks 2418 Rayburn House Office Building Washington, DC 20515

Dear Mr. Hitchcock:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Cambridge, Maryland, scheduled for April 21 to 23, 2023, sponsored by American Compass.

Committee travel regulations require that you submit your complete pre-trip approval request to the Committee at least 30 days before the commencement of the trip or it will not be granted. Despite your failure to do so in this instance, we are approving your current request. However, any future requests <u>must</u> adhere to the 30-day requirement or they will be denied.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

+ Michael Guest

Chairman

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Susan Wild Ranking Member

MG/SW:rp