



U.S. House of Representatives

COMMITTEE ON ETHICS

EMPLOYEE POST-TRAVEL DISCLOSURE FORM Original Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House, by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Charles Correll III
2. a. Name of Accompanying Relative: _____ **OR** None
 - b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates: Departure: April 21, 2023 Return: April 23, 2023
 - b. Dates at Personal Expense, if any: _____ **OR** None
4. Departure City: Washington D.C. Destination: Cambridge, MD Return City: Washington D.C.
5. Sponsor(s), Who Paid for the Trip: American Compass
6. Describe Meetings and Events Attended:
 Attended panels on ongoing policy debates related to trade, regulation, and energy. Also participated in a simulated negotiation exercise on the creation of a port in a fictitious country.
7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box*:
 - a. a completed *Sponsor Post-Travel Disclosure Form*;
 - b. the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;
 - c. page 2 of the completed *Traveler Form* submitted by the employee; **and**
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda.
Signify statement is true by checking the box.
 - b. If not, explain:

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler: Date: 5/01/2023

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Date: 5/1/23

Signature of Supervising Member:



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SPONSOR POST-TRAVEL DISCLOSURE FORM

Original Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

- Sponsor(s) who paid for the trip: American Compass
- Travel Destination(s): Hyatt Regency Chesapeake Bay, Cambridge Maryland
- Date of Departure: 4/21/23 Date of Return: 4/23/23
- Name(s) of Traveler(s): See attached

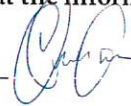
Note: You may list more than one traveler on a form only if *all* information is *identical* for each person listed.

- Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$45 (travel was offered but no staffer utilized it)	\$600	\$542	
Accompanying Family Member		No additional cost incurred	\$204	

- All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. *Signify statement is true by checking box.*

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 04/27/2023

Name: Oren Cass Title: Executive Director

Organization: American Compass

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 300 Independence Ave SE, Washington, DC 20003

Email: oren.cass@americancompass.org Telephone: 413-200-9456

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.



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TRAVELER FORM

1. Name of Traveler: Charles Correll III
2. Sponsor(s) who will be paying or providing in-kind support for the trip:
American Compass
3. City and State OR Foreign Country of Travel : Cambridge, MD
4. a. Date of Departure: April 21, 2023 Date of Return: April 23, 2023
b. Yes No Will you be extending the trip at your personal expense?
If yes, list dates at personal expense: _____
5. a. Yes No Will you be accompanied by a family member at the sponsor's expense? **If yes:**
(1) Name of Accompanying Family Member: _____
(2) Relationship to Traveler: Spouse Child Other (specify): _____
(3) Yes No Accompanying Family Member is at least 18 years of age:
6. a. Yes No Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:
7. Yes No *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms.

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.** As speechwriter for the Speaker of the House, it is important to remain immerse myself in the theory and practice of economic policies from the conservative perspective. The activities on the itinerary will help me understand and articulate those policies in my work.
9. Yes No **Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?**

10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member *Ken McCarth* Date *3/21/2023*



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PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor who will be paying for the trip:
American Compass
2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*
3. **Check only one.** I represent that:
 - a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: **OR**
 - b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: **OR**
 - c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
If "c" is checked, list the names of the additional sponsors:
4. Provide names and titles of ALL House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary):
See attached
5. Yes No Is travel being offered to an accompanying family member of the House invitee(s)?
6. Date of departure: 4/21/2023 Date of return: 4/23/2023
7. a. City of departure: Washington DC
b. Destination(s): Hyatt Regency Chesapeake Bay, Cambridge, MD
c. City of return: Washington DC
8. **Check only one.** I represent that:
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: **OR**
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: **OR**
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. **Check only one of the following:**
 - a. I checked 8(a) or (b) above; **OR**
 - b. I checked 8(c) above but am not offering any lodging; **OR**
 - c. I checked 8(c) above and am offering lodging and meals for one night; **OR**
 - d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:



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10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*

11. **Check only one of the following:**

a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify that the statement is true by checking box; OR*

b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education.

12. For **each** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip **and** its role in organizing and/or conducting the trip:

American Compass is a 501(c)(3) non-profit organization whose mission is to restore an economic consensus that emphasizes the importances of family, community, and industry to the nation's liberty and prosperity. A.C. is the sole sponsor & organizer of this trip.

13. **Answer parts a and b. Answer part c if necessary:**

a. Mode of travel: Air Rail Bus Car Other (specify: _____)

b. Class of travel: Coach Business First Charter Other (specify: _____)

c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking the box.*

15. **Check only one.** I represent that either:

a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**

b. The trip involves events that are arranged specifically *with regard* to congressional participation.

If "b" is checked:

1) Detail the cost *per day* of meals (approximate cost may be provided):

2) Provide the reason for selecting the location of the event or trip:

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel Name: Hyatt Regency Chesapeake Bay City: Cambridge, MD Cost Per Night: \$299

Reason(s) for Selecting: Secluded location within driving distance of DC with necessary meeting space at a fair price

Hotel Name: _____ City: _____ Cost Per Night: _____

Reason(s) for Selecting: _____

Hotel Name: _____ City: _____ Cost Per Night: _____

Reason(s) for Selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*



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18. Total Expenses for each Participant:

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$45	\$600	\$480
For each Accompanying Family Member			\$214

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee		
For each Accompanying Family Member		

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check only one:

- a. I certify that I am an officer of the organization listed below; **OR**
- b. *Not Applicable*. Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: Oren Cass Digitally signed by Oren Cass
Date: 2023.03.09 11:29:07 -05'00' Date: _____

Name: Oren Cass Title: Executive Director

Organization: American Compass

Address: 300 Independence Ave SE, Washington DC, 20003

Email: contact@americancompass.org Telephone: (919) 633-7020

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

1015 Longworth House Office Building
Washington, D.C. 20515

ethicscommittee@mail.house.gov | 202-225-7103
More information and forms available at ethics.house.gov

Michael Guest, Mississippi
Chairman
Susan Wild, Pennsylvania
Ranking Member

David P. Joyce, Ohio
John H. Rutherford, Florida
Andrew R. Garbarino, New York
Michelle Fischbach, Minnesota

Veronica Escobar, Texas
Mark DeSaulnier, California
Deborah K. Ross, North Carolina
Glenn F. Ivey, Maryland



ONE HUNDRED EIGHTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

Kelle A. Strickland
Counsel to the Chairman

David Arrojo
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

April 19, 2023

Mr. Charles Correll
Office of the Speaker
H-232, The Capitol
Washington, DC 20515

Dear Mr. Correll:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Cambridge, Maryland, scheduled for April 21 to 23, 2023, sponsored by American Compass.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest
Chairman

Susan Wild
Ranking Member

MG/SW:rp

Retreat Programing

Friday April 21

	CHARTER BUS	<i>Union Station</i>
10:30am	<i>Attendees arrive and board bus</i>	
11:00am	<i>Bus departs to Hyatt Regency Chesapeake Bay</i>	
1:00pm	<i>Bus arrives at Hyatt Regency Chesapeake Bay</i>	
1:00pm-5:00pm	REGISTRATION	
2:00pm-3:30pm	BUDGET EXERCISE An interactive discussion comparing the merits and drawbacks of various budget models, and surveying attendee's attitudes to differing approaches to cutting spending and raising revenue. <i>Moderated by Oren Cass</i>	
3:00pm-5:00pm	CHECK-IN	
3:30pm-4:30pm	PIER REVIEW A roundtable discussion of participants' ongoing policy projects as well as American Compass's recent and upcoming work <i>Moderated by Oren Cass & Chris Griswold</i>	
5:00pm-6:30pm	WELCOME RECEPTION Attendees will greet and speak with the weekend's panelists, beginning policy conversations.	
6:30pm-8:30pm	DINNER DISCUSSION Prospects and Problems for Conservative Economics <i>Remarks by Oren Cass</i>	
8:30pm-11:00pm	NIGHTCAP & FELLOWSHIP	

Saturday, April 22

- 8:00am-9:00am** **BREAKFAST**
- 9:00am-12:00pm** **MORNING PLENARY SESSION**
- Budget Exercise - Part 2**
Reviewing, analyzing, and discussing the results of the prior day's survey of opinions on various budget models.
- Panel Discussion: the State of Conservative Economics**
A panel discussion with selected attendees to discuss the current landscape in conservative economic policy, identifying challenges, opportunities, and open questions that merit attention.
Moderated/Hosted by Oren Cass
- 12:00pm-1:30pm** **LUNCH DEBRIEF**
Participants will share reactions to topics debated in the plenary panels. Discussion questions will be provided.
- 1:30pm-4:30pm** **CRISIS SIMULATION / WAR GAME**
Attendees will participate in a war game simulating the challenges facing American Industrial policy
Hosted by Duncan Braid
- 4:30pm-6:00pm** **BREAK**
- 6:00pm-8:00pm** **DINNER**
Open buffet for attendees to eat at their convenience and discuss the weekend's programming so far.
- 8:00pm-10:00pm** **Past As Prologue**
Attendees in small groups will be challenged with trivia about past political realignments, major legislative efforts, and other miscellany.
Hosted by Oren Cass
- 10:00pm-11:00pm** **NIGHTCAP & FELLOWSHIP**

Sunday, April 23

8:00am-9:00am

BREAKFAST

9:00am-10:00am

TIME FOR RELIGIOUS OBSERVANCE

10:00am-12:30pm

MORNING PROGRAM

Attendees will break into profession-specific groups to discuss the state of realignment economics in their industry, and then reconvene for a final plenary discussion about the policy opportunities and challenges ahead.

Moderated by Abby Salvatore, Chris Griswold, Gaby Rodriguez, and Oren Cass

12:30pm-1:30pm

CLOSING LUNCH

Oren Cass synthesizes the ideas of the weekend and offers closing remarks to the group.

1:30pm

CHARTER BUS (IF RIDING)

Front Lobby

2:00pm

Attendees load their luggage onto the bus.

4:00pm

Bus departs to Union Station

Bus arrives at Union Station

About the invitees: The following individuals were extended an invitation to the American Compass Retreat due to their interest in conservative economic policy.

House Staffers			
First Name	Last Name	Office	Role
Marshall	Stallings	Rep. Jason Smith	Scheduler
Charles	Correll	Speaker Kevin McCarthy	Speechwriter
Robert	Kuhlman	Rep. Estes	Senior Policy Advisor
Andrew	Kloster	Rep. Matt Gaetz	Counsel