EMPLOYEE POST-TRAVEL DISCLOSURE FORM | Original | Amendment This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual Financial Disclosure Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics. NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Jonah Shumate Name of Traveler: a. Name of Accompanying Relative: b. Relationship to Traveler: Spouse Child Other (specify): Departure City: Washy ton, DC Destination: Ktolmond, W/Return City: Was 4 Sponsor(s), Who Paid for the Trip: ____ hillosoft Describe Meetings and Events Attended: I a Hendel all multips to visits Schol on-carpus at Microsoft. We met with named is longer office to disers company initiatives & policies around tack. 7. Attached to this form are each of the following, signify that each item is attached by checking the corresponding box: a. a completed Sponsor Post-Travel Disclosure Form; b. 11 the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and the Additional Sponsor Form(s); c. page 2 of the completed Traveler Form submitted by the employee; and d. the letter from the Committee on Ethics approving my participation on this trip. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda Signify statement is true by checking the box. b. If not, explain: I certify that the information contained on this form is true, complete, and correct to the best of my knowledge. Signature of Traveler: I authorized this travel in advance. I have determined that all of the expenses listed on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain. Name of Supervising Member: + On. Fick Signature of Supervising Member:

Version date 3/2021 by Committee on Ethics

SPONSOR POST-TRAVEL DISCLOSURE FORM Original | Amendment This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses. NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Sponsor(s) who paid for the trip: Microsoft Corporation 2. Travel Destination(s): Redmond, WA (flying into Seattle) 3. Date of Departure: October 26, 2022 ____ Date of Return: October 28, 2022 4. Name(s) of Traveler(s): Jonah Shumate Note: You may list more than one traveler on a form only if all information is identical for each person listed. 5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4: Total Other Expenses Total Transportation Total Lodging Total Meal (dollar amount per item Expenses Expenses Expenses and description) \$1,127.17 \$464 \$79 \$0 Traveler \$0 \$0 \$0 \$0 Accompanying Family Member 6. All expenses connected to the trip were for actual costs incurred and not a per diem or lump sum payment. Signify statement is true by checking box. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. la Berendt _____ Date: 11/15/2022 Signature: / Title: Associate Name: Michaela Berendt Organization: Microsoft

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

Telephone: (425) 538-7023

I am an officer of the above-named organization. Signify statement is true by checking box.

Version date 3/2021 by Committee on Ethics

Email: miberend@Microsoft.com

Address: 1 Microsoft Way, Redmond, WA 98052

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the

Сс	ommittee. The Committee website (ethics house gov) provides detailed instructions for filling out the form.
	TE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. ilure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.
l.	Sponsor who will be paying for the trip: Microsoft
2.	I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent Signify that the statement is true by checking box.
3.	Check only one. I represent that: a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR
	b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR
	c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
	If "c" is checked, list the names of the additional sponsors:
4 .	Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):
	See attached attendee invitation list. Accepting first 20 to RSVP.
5. 6.	Yes No late of departure: October 26, 2022 Date of return: October 28, 2022
7.	a. City of departure: Washington DC
	b. Destination(s): Redmond, WA (flying into Seattle)
	c. City of return: Washington DC
8.	Check only one. I represent that: a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR
	b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was de minimis under the Committee's travel regulations.
€.	Check only one of the following: a. I checked 8(a) or (b) above; OR b. I checked 8(c) above but am not offering any lodging; OR
	c. I checked 8(c) above and am offering lodging and meals for one night; OR
	d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:
	Attendee flying from East to West coast and in order to participate in a full day of sessions

10	Attached is a datailed a good a of the activities XX
10,	Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). <i>Indicate agenda is attached by checking box</i> .
11.	Check only one of the following:
	a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. Signify that the statement is true by checking box; OR
	b. Not Applicable. Trip sponsor is a U.S. institution of higher education.
12.	For <i>each</i> sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip <i>and</i> its role in organizing and/or conducting the trip:
13.	Answer parts a and b. Answer part c if necessary: a. Mode of travel: Air Rail Bus Car Other (specify:
	a. Mode of travel: Air Rail Bus Car Other (specify:) b. Class of travel: Coach Business First Charter Other (specify:)
	c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:
	of private and they such travel to warranted.
14.	I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). Signify that the statement is true by checking the box.
15.	Check only one. I represent that either:
	a. The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; OR
	b. The trip involves events that are arranged specifically with regard to congressional participation.
	If "b" is checked:
	1) Detail the cost per day of meals (approximate cost may be provided):
	One day of meals on 10/27; at \$79/day (\$15 Breakfast, \$10 Lunch, \$54 dinner)
	2) Provide the reason for selecting the location of the event or trip:
	Redmond, WA is the Global Headquarters for Microsoft and allows staff to meet with Microsoft
16.	Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
	Hotel Name: Hyatt Bellevue City: Bellevue Cost Per Night: \$232
	Hotel Name: Hyatt Bellevue City: Bellevue Cost Per Night: \$232 Reason(s) for Selecting: Hotel fits within the locales per diam allowance & close to Microsoft campus.
	Hotel Name: City: Cost Per Night:
	Reason(s) for Selecting:
	Hotel Name: City: Cost Per Night:
	Reason(s) for Selecting:
17.	I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum

payment. Signify that the statement is true by checking the box.

18. Total Expenses for each Participant:

Actual Amounts Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$1,500	\$232	\$79
For each Accompanying Family Member			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee		Local transportation to/from Microsoft & dinner
For each Accompanying Family Member		

NOTE; Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

- 19. Check only one:
 - a. I certify that I am an officer of the organization listed below; OR
 - b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.
- 20. I certify by my signature that
 - a. I read and understand the Committee's Travel Regulations;
 - b. I am not a registered federal lobbyist or registered foreign agent; and
 - c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature:	Michaela Berent	Date:	09/16/2022
_{Name:} Michaela E	erendt	Title:	Business Operations Associate
Organization: Micro	soft		
•	osoft Way, Redmond, WA 980	52	
_{Email:} <mark>michaela.</mark> b	erendt@microsoft.com	Telephone:	+1 425.538.7023

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

1015 Longworth House Office Building Washington, D.C. 20515

ethicscommittee@mail.house.gov | 202-225-7103 More information and forms available at ethics.house.gov



PRIMARY TRIP SPONSOR FORM

Clarifying answers

9.	Check only one of the following: a I checked 8(a) or (b) above: OR
	b. I checked 8(c) above but am not offering any lodging; OR
	c. I checked 8(c) above and am offering lodging and meals for one night; OR
	d. I cheeked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:
	endees are flying from Arlington, VA (DCA) to Seattle, WA (SEA) and are expected to participate in a day of meetings (on attached agenda).
	Check only one. I represent that either: a. The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; OR b. The trip involves events that are arranged specifically with regard to congressional participation. If "b" is checked: 1) Detail the cost per day of meals (approximate cost may be provided): One day of meals on 10/27; at \$79/day (\$15 Breakfast, \$10 Lunch, \$54 dinner) 2) Provide the reason for selecting the location of the event or trip:

Redmond, WA is the global headquarters for Microsoft and allows staff to meet with Microsoft researchers and technologists while participating in tours.



Name	Office	Tido lusaffeation
Christopher	Office of Rep.	Staff person represents an office or committee of strategic
Cox	Yvette Clarke	importance to Microsoft Corporations public policy initiatives.
Dharamjeet	Office of Rep.	Staff person represents an office or committee of strategic
Singh	Gregory W. Meeks	importance to Microsoft Corporations public policy initiatives.
Норе	House Homeland	Staff person represents an office or committee of strategic
Goins	Security Committee	importance to Microsoft Corporations public policy initiatives.
Jake	Office of Rep. John	Staff person represents an office or committee of strategic
Bornstein	Curtis	importance to Microsoft Corporations public policy initiatives.
Janie Costa	Office of Rep.	Staff person represents an office or committee of strategic
	Rodney Davis	importance to Microsoft Corporations public policy initiatives.
Jonah Office of Rep. Rick		Staff person represents an office or committee of strategic
Shumate	Crawford	importance to Microsoft Corporations public policy initiatives.
Kaitlyn	Office of Rep.	Staff person represents an office or committee of strategic
Montan	Joaquin Castro	importance to Microsoft Corporations public policy initiatives.
Megan Miller	Office of Rep. Steve Scalise	Staff person represents an office or committee of strategic importance to Microsoft Corporations public policy initiatives.
Melanee	Office of Rep.	Staff person represents an office or committee of strategic
Farrah	Nikema Williams	importance to Microsoft Corporations public policy initiatives.
Mike	Office of Rep.	Staff person represents an office or committee of strategic
McQuerry	Sheila Cherfilus- McCormick	importance to Microsoft Corporations public policy initiatives.
Zac	Office of Rep.	Staff person represents an office or committee of strategic
Rutherford	Diana Harshbarger	importance to Microsoft Corporations public policy initiatives.



Schedule

Wednesday, October 26, 2022

5:40 pm	8:35 pm	Alaska Airlines Flight AS0003	DCA to SEA
8:35 pm	8:35 pm	Arrival at SeaTac Airport	
		Meet the shuttle driver at baggage claim for flight	
		AS0003 carrying a "Microsoft" sign.	
8:35 pm	9:15 pm	Shuttle bus to hotel	
9:15 pm		HOTEL: Hyatt Regency Bellevue	Hyatt Regency
			900 Bellevue Way NE
			Bellevue, WA 98004

Thursday, October 28, 2022

Start Time	End Time	Subject/Speaker	Location
8:00 am	8:30 am	Shuttle Departs for Microsoft	
	187-18 AV-1800 - NEW JOYNE AND THE SERVICE SERVICES	Meet Christiana Meyers from Microsoft in the hotel lobby carrying a "Microsoft" sign.	
8:30 am	9:00 am	Welcome Breakfast and Opening Remarks Frank Cavaliere, General Manager, Congressional Affairs	Executive Briefing Center 16070 NE 36th Way Redmond, WA 98052
		Overview of Microsoft including our culture, journey, values, footprint in the Puget Sound, and ove8rview of the presentations and content during the day.	
9:00 am	10:00 am	Digital Transformation #IRL Demo Danny Morales, Business Program Manager	Executive Briefing Center 16070 NE 36th Way Redmond, WA 98052
		Digital Transformation #InRealLife (DTIRL) brings to life real world customer stories across key solution areas and industries at the Redmond EBC. Participants will watch staff showcase the latest and greatest MS customer stories highlighting our technologies including O365, Azure IoT, HoloLens, Machine learning, and more. Participants will also	



Start Time	End Time	Subject/Speaker	Location
		experience a hands-on demonstration of HoloLens technology.	
10:00 am	10:15 am	Shuttle to Building Studio C	
10:15 am	11:45 am	IVAS Demo	Studio C IVAS Suite
		Kim Scobee, Senior Program Manager	3640 150th Ave NE, Redmond, WA 98052
		Microsoft's Integrated Visual Augmentation System (IVAS) is an ongoing US Army program to provide infantry personnel with mixed reality (MR) devices that enable image rendition in low light conditions, object outlining, 3D mapping overlays, picture-inpicture displays, and other features. Visitor's will be able to view a demonstration of the IVAS technology and try the wearable device.	
11:45 am	12:00 pm	Walk to Lunch	
12:00 pm	12:45 pm	Lunch Individual dining cards will be provided to each attendee.	Microsoft Commons 15255 NE 40th Street Redmond, WA 98052
12:45 pm	1:00 pm	Walk to B99	
1:00 pm	1:45 pm	Tour Microsoft Research Lab Ashley Llorens, VP Distinguished Scientist and Managing Director	B99 Research Lab 14820 NE 36th Street Redmond, WA 98052
		The Redmond lab is at the hub of Microsoft Research's globe-spanning organization that fosters open collaborations with partners throughout industry and academic institutions as well as Microsoft product teams. Participants will receive a presentation on Microsoft's global Research footprint, will walk through the hardware lab to see the tools used by the team, and see a demonstration of new technologies currently being tested.	
1:45 pm	2:00 pm	Shuttle to B86	



Start Time	End Time	Subject/Speaker	Location
2:00 pm	2:45 pm	Inclusive Tech Lab & Microsoft Accessibility Jenny Lay-Flurrie, Chief Accessibility Officer Solomon Romney, Accessibility Program	B86 Inclusive Tech Lab 5074 154 th PI NE
		Manager	Redmond, WA 98052
		The Inclusive Tech Lab is a Microsoft space dedicated to inclusive gaming. When people come	
		to the lab, we introduce them to the social model of disability through the lens of gaming. Participants	
		will hear from the presenter Microsoft's story of diversity, inclusion, accessibility, privacy, and online	
		safety. They will see and participate in a hands-on demonstration of the adaptive controller.	
2:45 pm	3:00 pm	Shuttle to Microsoft Treehouses	
3:00 pm	3:45 pm	Sustainability at Microsoft	Treehouse OMS-1
		Mark Kroese, General Manager,	3620 163rd Ave NE
		Environmental Sustainability Solutions	Redmond, WA 98052
		Mark Kroese will present Microsoft's approach to	
		solve global environmental challenges in the key	
		focus areas of climate, agriculture, water, and biodiversity. Participants will hear a presentation of	
		how our technology AI for Earth works to advance	
		sustainability across the globe.	
3:45 pm	4:00 pm	Shuttle to Redwest C	
4:00 pm	5:00 pm	Nation State Attacks and Cybersecurity Briefing	DCU Briefing Room
		Cristin Goodwin, Associate General Counsel	
		Cristin Goodwin will discuss what Microsoft is	
		seeing with regards to nation-state	
		cyberattacks. The Digital Security Unit is	
		focused on why nation-state attacks are	
		happening; what the impact of the attacks may	
		mean to victims, governments, or the	
		ecosystem; and the unique perspective only	
		Microsoft can bring to understanding attacks, responding to incidents, shaping laws, or	
		ensuring compliance with cybersecurity laws	
		and regulations.	
5:00 pm		Depart Microsoft for Hotel	
6:15 pm	en e	Meet in Hotel Lobby Depart for Dinner	Hyatt Regency
 -		and the state of t	Marcinedench



Start Time End T	ime Subject/Speaker	Location
	Meet Christiana Meyers from Microsoft in the hotel	900 Bellevue Way NE
- Alain - Ann	lobby carrying a "Microsoft" sign.	Bellevue, WA 98004
6:30 pm	Group Dinner at Black Bottle	Black Bottle Bellevue
		919 Bellevue Way NE
		Bellevue, WA 98004

Friday, October 29, 2022

Start Time	End Time	Subject/Speaker	Location
6:00 am	6:25 am	Shuttle from Hyatt Regency to SeaTac Airport	
		Meet the shuttle driver in front of hotel carryin	g a
		"Microsoft" sign.	
8:25 am	4:32 pm	Depart SeaTac Airport	SEA to DCA
		Akaka Airlines Flight AS0004	

1.	Name of Traveler: Jonal Shimate			
2.	Sponsor(s) who will be paying or providing in-kind support for the trip:			
3.	City and State OR Foreign Country of Travel: Relimbel, WA			
4.	City and State OR Foreign Country of Travel: Returns, WA a. Date of Departure: October 26, 3022 Date of Return: October 28, 3022 b. Yes No Will you be extending the trip at your personal expense?			
5.	If yes, list dates at personal expense: a. Yes No Will you be accompanied by a family member at the sponsor's expense? If yes:			
(1) Name of Accompanying Family Member:				
	(2) Relationship to Traveler: Spouse Child Other (specify):			
	(3) Yes No Accompanying Family Member is at least 18 years of age:			
6.	6. a. Yes No Did the trip sponsor answer "Yes" to Question 8(c) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?			
	b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:			
7.	Yes No Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms.			
	NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.			
	Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.			
9.	That, I bugget my boss's work to leaders to their across his committees, to combinence. My allowance win help butter understail technology aisout in our justification to that at others, in policy multiples of the property			
10	For staff travelers, to be completed by your employing Member:			
	ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL			
Ih	ereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my			

direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the

Date_ 4.10.22

appearance that the employee is using public office for private gain.

Signature of Employing Member



U.S. House of Representatives

COMMITTEE ON ETHICS
Washington, DC 20515

October 21, 2022

Mr. Jonah Shumate Office of the Honorable Eric Crawford 2422 Rayburn House Office Building Washington, DC 20515

Dear Mr. Shumate:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Bellevue, Washington, scheduled for October 26 to 28, 2022, sponsored by Microsoft.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$415 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Susan Wild Acting Chairwoman Michael Guest Acting Ranking Member

SW/MG:emw