EMPLOYEE POST-TRAVEL DISCLOSURE FORM Original Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual Financial Disclosure Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

completed. Please do not file this form with the Committee on Ethics. NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. 1. Name of Traveler: Justin Wein 2. a. Name of Accompanying Relative: b. Relationship to Traveler: Spouse Child Other (specify): 3. a. Dates: Departure: June 5, 2022 Return: June 8, 2022 b. Dates at Personal Expense, if any: 4. Departure City: DC Destination: Los Angeles Return City: DC 5. Sponsor(s), Who Paid for the Trip: National Democratic Institute 6. Describe Meetings and Events Attended: Attended meetings, provided remarks, and facilitated discussions with members of parliament and members of the U.S. House tied to the Parliamentary aspect of the Summit of the Americas that was hosted in Los Angeles. 7. Attached to this form are each of the following, signify that each item is attached by checking the corresponding box: a. a completed Sponsor Post-Travel Disclosure Form; b. The Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and the Additional Sponsor Form(s); c. page 2 of the completed *Traveler Form* submitted by the employee; and d. the letter from the Committee on Ethics approving my participation on this trip. 8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. Signify statement is true by checking the box. b. If not, explain: I certify that the information contained on this form is true, complete, and correct to the best of my knowledge. Date: 06/21/2022 Signature of Traveler: I authorized this travel in advance. I have determined that all of the expenses listed on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain. Pri C Date: 6/21 Name of Supervising Member:

SPONSOR POST-TRAVEL DISCLOSURE FORM

$\overline{\times}$	Original	Amendmen
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This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

the	denial of future red	quests to sponsor trips and	s travel regulations. l/or subject the curr	Failure to comply ent traveler to disc	with this requirement may result in injury action or a requirement to
rep	ay the trip expense	S.			
NO				ct to criminal prose	cution pursuant to 18 U.S.C. § 1001.
1.	Sponsor(s) who pa	id for the trip: National De	emocratic Institute		
2.	Travel Destination	n(s): Los Angeles, CA			
3.	Date of Departure	: June 5, 2022	Date of	f Return: June 8, 2	022
4.	Name(s) of Travele	er(s): Justin Wein			
	Note: You may list	more than one traveler or	a form only if <i>all</i> in	nformation is <i>iden</i>	tical for each person listed.
5.	Actual amount of	expenses paid on behalf o	f, or reimbursed to,	each individual na	med in Question 4:
		Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
	Traveler	\$1,363.68	\$546	\$326	Total: \$433.01 Meeting Space: \$27.11 Reception Space: \$26.39
	Accompanying/ Family Member				Interpretation Services: \$192.77 AV Services: \$186.74
	Signify statement i	s true by checking box.			r diem or lump sum payment.
ı ce	ertify that the infor	mation contained in this	form is true, compl	ete, and correct to	the best of my knowledge.
Sig	nature:	ande Helulty		Date	: 6/17/22
Naı	me: Sander Schultz	lls V		Title	: Chief Financial Officer
Org	ganization: Nationa	Democratic Institute			
X		the above-named organiz	ation. Signify stater	nent is true by che	cking box.
Ado	dress: 455 Massach	usetts Ave NW, 8th Floor, W	ashington, DC, 20001		
Em	ail: <u>sander@ndi.org</u>			Telephone	202-728-5500
	0 14	and a second			

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.



TRAVELER FORM

1. Name of Traveler: Justin Wein
Sponsor(s) who will be paying or providing in-kind support for the trip: National Democratic Institute
3. City and State OR Foreign Country of Travel : Los Angeles, California
4. a. Date of Departure: June 5, 2022 Date of Return: June 8, 2022
b. Yes No Will you be extending the trip at your personal expense?
If yes, list dates at personal expense:
5. a. Yes No Will you be accompanied by a family member at the sponsor's expense? If yes:
(1) Name of Accompanying Family Member:
(2) Relationship to Traveler: Spouse Child Other (specify):
(3) Yes No Accompanying Family Member is at least 18 years of age:
6. a. Yes No Did the trip sponsor answer "Yes" to Question 8(c) on the Brimary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:
 Yes No Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms. NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties. As Chief of Staff to the Chairman of the House Democracy Partnership, I will participate in the Parliamentary Gathering of the Occasion of the Ninth Summit of the Americas, which will bring together legislators from Latin American and the Caribbean.
9. Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?
10. For staff travelers, to be completed by your employing Member:
ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL
I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses by the trip described in this request. I have determined that the above-described travel is in connection with my employees official duties and that compares expenses will not create the appearance that the employee is using public office or private gain. Signature of Employing Member Date 5 4 20 - 7

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

	ommittee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.
NO Fai	TE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. illure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.
1.	Sponsor who will be paying for the trip: National Democratic Institute
2.	I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent Signify that the statement is true by checking box.
3.	Check only one. I represent that: a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR
	b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR
	c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
	If "c" is checked, list the names of the additional sponsors:
5. 6.	Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary): Derek Luyten, Executive Director, HDP // Justin Wein, Chief of Staff, Rep. David Price (D-NC) Yes No Is travel being offered to an accompanying family member of the House invitee(s)? Date of departure: June 5, 2022 Date of return: June 8, 2022
7.	a. City of departure: Washington, D.C.
	b. Destination(s): Los Angeles, CA
	c. City of return: Washington, D.C.
8.	 Check only one. I represent that: a. ☐ The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR b. ☐ The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR
	c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was de minimis under the Committee's travel regulations.
9.	Check only one of the following: a. I checked 8(a) or (b) above; OR
	b. I checked 8(c) above but am not offering any lodging; OR
	c. I checked 8(c) above and am offering lodging and meals for one night; OR
	d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:

10.	Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). <i>Indicate agenda is attached by checking box</i> .
11.	Check only one of the following: a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. Signify that the statement is true by checking box; OR
	b. \square <i>Not Applicable</i> . Trip sponsor is a U.S. institution of higher education.
12.	For <i>each</i> sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip <i>and</i> its role in organizing and/or conducting the trip: Please see addendum
13.	Answer parts a and b. Answer part c if necessary: a. Mode of travel: Air Rail Bus Car Other (specify:) b. Class of travel: Coach Business First Charter Other (specify:) c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:
14.	I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). Signify that the statement is true by checking the box.
15.	 Check only one. I represent that either: a. The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; OR
	b. □ The trip involves events that are arranged specifically <i>with regard</i> to congressional participation. If "b" is checked:
	1) Detail the cost <i>per day</i> of meals (approximate cost may be provided): Please see addendum
	 Provide the reason for selecting the location of the event or trip: Please see addendum
16.	Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
	Hotel Name: Millenium Biltmore City: Los Angeles Cost Per Night: \$182
	Hotel Name: Millenium Biltmore City: Los Angeles Cost Per Night: \$182 Reason(s) for Selecting: Please see addendum
	Hotel Name: City: Cost Per Night:
	Reason(s) for Selecting:
	Hotel Name: City: Cost Per Night:
	Reason(s) for Selecting:
17.	■I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum

payment. Signify that the statement is true by checking the box.

18. Total Expenses for each Participant:

Actual Amounts Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$1,188.26	\$364	\$136
For each Accompanying Family Member	1	н	<u>.</u>

a ====================================	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$117.5	Conference package (venue, lunches, snacks)
For each Accompanying Family Member		

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

- 19. Check only one:
 - a.

 I certify that I am an officer of the organization listed below; OR
 - b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.
- 20. I certify by my signature that
 - a. I read and understand the Committee's Travel Regulations;
 - b. I am not a registered federal lobbyist or registered foreign agent; and
 - c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: Date:	05/04/2022
Sander Schultz	Chief Financial Officer
National Democratic Institute Organization:	V 1
Address: 455 Massachusetts Ave NW, 8th Floor, Washington, DC 20001	· .
sander@ndi.org Email:Telephone:	2027285500

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

Theodore E. Deutch, Florida Chairman Jackie Walorski, Indiana Ranking Member

Susan Wild, Pennsylvania Dean Phillips, Minnesota Veronica Escobar, Texas Mondaire Jones, New York

Michael Guest, Mississippi Dave Joyce, Ohio John H. Rutherford, Florida Kelly Armstrong, North Dakota



U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

David W. Arrojo

Counsel to the Chairman

Kelle A. Strickland Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515–6328 Telephone: (202) 225–7103 Facsimile: (202) 225–7392

May 20, 2022

Mr. Justin Wein Office of the Honorable David Price 2108 Rayburn House Office Building Washington, DC 20515

Dear Mr. Wein:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Los Angeles, California, scheduled for June 5 to 8, 2022, sponsored by National Democratic Institute.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$415 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Theodore E. Deutch Chairman

Jackie Walorski Ranking Member

TED/JW:adw

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Parliamentary Gathering on the Occasion of the Ninth Summit of the Americas "Building a Sustainable, Resilient, and Equitable Future"

June 5-8, 2022 Los Angeles, California

AGENDA

Sunday, June 5, 2022

Travel from Washington, D.C. to Los Angeles, California

1:05 PM

Depart Washington, D.C.

United Airlines 0632

3:25 PM

Arrive Los Angeles, California

4:30 PM - 6:00 PM

Transfer to hotel and check in:

Millennium Biltmore

506 S Grand Ave, Los Angeles, CA 90071

6:00 PM - 7:30 PM

Dinner at the hotel

Location:

Millennium Biltmore

506 S Grand Ave, Los Angeles, CA 90071

Monday, June 6, 2022

8:00 AM - 9:00 AM

Breakfast at the hotel

Location:

Millennium Biltmore







9:00 AM - 9:30 AM Sign in & pre-program coffee

Location:

Millennium Biltmore Conference Space 506 S Grand Ave, Los Angeles, CA 90071

9:30 AM - 10:00 AM Opening Remarks & Official Photo

Location:

Millennium Biltmore Conference Space 506 S Grand Ave, Los Angeles, CA 90071

This session is an opportunity to touch upon the importance of the role of the legislature in building effective and resilient democracies in the Americas.

Speakers:

Amb. Derek Mitchell, President, NDI
Dan Twining, President, IRI
Senator Blanca Ovelar, President of ParlAmericas
Derek Luyten, HDP Executive Director
Justin Wein, Chief of Staff, Representative David Price (D-NC)

10:00 AM - 11:15 AM Country Updates and Presentations

Location:

Millennium Biltmore Conference Space 506 S Grand Ave, Los Angeles, CA 90071

One person per delegation will have the opportunity to introduce their delegation and discuss specific themes of the Summit – such as combating corruption, strengthening democratic governance, and leveraging the digital transformation – that are most impacting their country, highlighting specifically those commitments that are connected to the Summit for Democracy.

Speakers:

Deborah Ullmer, Regional Director for Latin American and Caribbean Programs, NDI







Representative from the U.S., México, Chile, Paraguay, Colombia, Ecuador, El Salvador, Guatemala, Honduras, Nicaragua (TBC based on final list of countries invited)

11:15 AM - 12:30 PM Building Consensus to Support Inclusive Democratic Engagement

Location:

Millennium Biltmore Conference Space 506 S Grand Ave, Los Angeles, CA 90071

Democratic resilience is incumbent on the inclusive engagement of key and diverse voices among the citizenry. This year's Summit themes underscore the importance of the inclusion of diverse voices with the *Civil Society Forum*, *Young Americas Forum*, and CEO Summit. This session will address how members of parliament in the Americas and the Caribbean can collaborate not only between themselves, but also with multilateral institutions, the private sector, and civil society, to prioritize inclusion of such groups in democratic decision making. The session will also discuss the ways in which legislators can increase the participation of youth, social movements, including those involving women and indigenous communities, and the private sector in the legislative process, as well as collaborate with those representatives to advance innovative and informed agendas for democratic strengthening.

Speakers:

Representative Young Kim (R-CA) Rep. from Paraguay (TBC) Rep. from Ecuador (TBC) Rep. from Guatemala (TBC)

12:30 PM - 1:45 PM Break for lunch

Location:

Millennium Biltmore Conference Space 506 S Grand Ave, Los Angeles, CA 90071

1:45 PM - 2:45 PM Application of Democratic Principles to Improve Green Energy Commitments

Location:

Millennium Biltmore Conference Space







506 S Grand Ave, Los Angeles, CA 90071

A key theme of the Summit is mobilizing behind building a more sustainable world for future generations. This session will discuss successes and challenges that legislators may face when it comes to protecting our environment and combating climate change, and the ways in which approaching these commitments through a democratic lens can improve sustainable outcomes. Participants will discuss trends in green energy, emerging climate issues for parliaments to consider, and green energy as it relates to preparing for crises as a result of climate change. Participants will also explore the application of democratic principles, including how parliaments can apply anti-corruption, transparency, and inclusion principles to improve environmental resilience.

Speakers:

Representative Barbara Lee (D-CA)
Senator Rosa Galvez (Canada), President of the ParlAmericas Climate Network
Rep. from Costa Rica (TBC)
Rep. from Argentina (TBC)

2:45 PM - 3:45 PM

Trends in Digital Transformation to Promote Transparency and Counter Disinformation

Location:

Millennium Biltmore Conference Space 506 S Grand Ave, Los Angeles, CA 90071

This session will discuss how digitizing legislatures can promote transparency, accountability, and citizen participation. Speakers will highlight strategies for engaging citizens using technology and how these tools can provide new avenues of engagement and communication between members of parliament and their constituents. The panel will also discuss digital transformations following the pandemic, and how parliaments adapted and promoted transparency through online platforms. This panel will also touch upon countering disinformation to promote responsible public discourse.

Speakers:

Representative Ted Lieu (D-CA) Rep from Colombia (TBC) Rep from Chile (TBC)

3:45 PM - 4:00 PM COFFEE BREAK







Location:
Millennium Biltmore Conference Space
506 S Grand Ave, Los Angeles, CA 90071

4:00 PM - 5:00 PM

Strengthening Democratic Resilience to Combat Corruption

Location:

Millennium Biltmore Conference Space 506 S Grand Ave, Los Angeles, CA 90071

Like many regions globally, the Americas have experienced democratic erosion in recent years. Parliaments can be instrumental in protecting civic space, ensuring checks and balances and legislative oversight, and guaranteeing access to information, all of which are critical to enabling democratic freedoms. This panel will highlight challenges and recognize solutions in legislative oversight, transparency, open government, and anti-corruption that safeguard against fraud and waste, empower citizen engagement, and enable legislative oversight, in turn strengthening democratic capacities to prevent executive overreach and open two-way citizen portals for engagement, scrutiny, and access.

Speakers:

Representative Nanette Diaz-Barragan (D-CA) Rep. from Uruguay (TBC) Rep. from Peru (TBC) Rep. from Mexico (TBC)

5:00 PM

Close of Program, Day 1

5:00 PM - 6:00 PM

Free time

6:00 PM - 6:30 PM

Transfer to dinner

6:30 PM - 8:00 PM

Dinner

Location:

Mezcalero DTLA

510 S Broadway, Los Angeles, CA 90013







Return to hotel

Tuesday, June 7, 2022

8:15 AM - 9:15 AM

Breakfast at the hotel

Location:
Millennium Biltmore
506 S Grand Ave, Los Angeles, CA 90071

9:15 AM - 10:30 AM Democratic Resilience During Health Crises

Location:

Millennium Biltmore Conference Space 506 S Grand Ave, Los Angeles, CA 90071

Democracies faced numerous challenges in the COVID-19 pandemic. Lessons learned point to the vital importance of democratic principles that ensure swift crisis response, management, and recovery. In this session, speakers will discuss innovations utilized during the pandemic that supported health infrastructure in the Americas, and of which can be applied to improve democratic resilience in the management of health crises moving forward.

Speakers:

Representative Lucille Roybal-Allard (D-CA) Rep. from Uruguay (TBC) Rep. from Chile (TBC)

10:30 AM - 11:45 AM Empowering and Enhancing Women's Inclusion in Parliament

Location:

Millennium Biltmore Conference Space 506 S Grand Ave, Los Angeles, CA 90071

This panel will allow for the opportunity to discuss the importance of women's political participation in parliaments worldwide. Participants will engage in dialogue on challenges and successes in gender mainstreaming in their







parliaments, best practices for mainstreaming gender in parliamentary debate, and how to effectively collaborate across party lines to advance shared goals and create decision-making space for women in parliament.

Speakers:

Senator Veronica Camino, Mexico, President, Gender Equality Network Speaker Beatriz Argimón, President of the Senate and General Assembly, Uruguay

11:45 AM - 12:00 PM Closing Remarks

Location:

Millennium Biltmore Conference Space 506 S Grand Ave, Los Angeles, CA 90071

Speakers will close out and thank the group on behalf of NDI, HDP, and ParlAmericas.

Speakers:

ite

Deborah Ullmer, Regional Director for Latin America and the Caribbean Programs, NDI
Alisha Todd, Director General, ParlAmericas
Derek Luyten, Executive Director, HDP
Dan Twining, President, IRI

12:00 PM -1:00 PM Closing Lunch

Location:

Millennium Biltmore Conference Space 506 S Grand Ave, Los Angeles, CA 90071

This closing lunch will provide participants a final opportunity to connect for informal conversations on program themes and key takeaways.

1:00 PM - 4:30 PM Free time







4:30 PM - 5:00 PM Transfer to Dinner

5:00 PM - 6:00 PM Dinner

Location:

Tender Greens

505 W 6th St, Los Angeles, CA 90014

6:00 PM - 6:30 PM Return to hotel; check out

6:30 PM - 7:00 PM Transfer to airport

9:35 PM Departure to Washington, D.C.

United Airlines 1226

Wednesday, June 8, 2022

5:38 AM Arrive Washington, D.C.





