



U.S. House of Representatives COMMITTEE ON ETHICS

EMPLOYEE POST-TRAVEL DISCLOSURE FORM [X] Original [] Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual Financial Disclosure Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

- 1. Name of Traveler: Samantha Medlock
2. a. Name of Accompanying Relative: OR None
b. Relationship to Traveler: Spouse Child Other (specify)
3. a. Dates: Departure: May 23, 2022 Return: May 26, 2022
b. Dates at Personal Expense, if any: OR None
4. Departure City: Washington, DC Destination: Hamilton, Bermuda Return City: Washington, DC
5. Sponsor(s), Who Paid for the Trip: Bermuda Business Development Agency
6. Describe Meetings and Events Attended: See attached addendum.
7. Attached to this form are each of the following, signify that each item is attached by checking the corresponding box:
a. a completed Sponsor Post-Travel Disclosure Form;
b. the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and the Additional Sponsor Form(s);
c. page 2 of the completed Traveler Form submitted by the employee; and
d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. Signify statement is true by checking the box.
b. If not, explain:

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler: [Signature] Date: 6/8/2022

I authorized this travel in advance. I have determined that all of the expenses listed on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Kathy Castor Date: 6/8/2022

Signature of Supervising Member: [Signature]



U.S. House of Representatives

COMMITTEE ON ETHICS

SPONSOR POST-TRAVEL DISCLOSURE FORM

Original Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid for the trip: Bermuda Business Development Agency
2. Travel Destination(s): Hamilton, Bermuda
3. Date of Departure: May 23, 2022 Date of Return: May 26, 2022
4. Name(s) of Traveler(s): Samantha Medlock

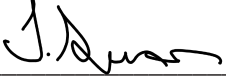
Note: You may list more than one traveler on a form only if *all* information is *identical* for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$1452.2	\$1858.17	\$148.45	\$100 Airport Parking \$32.45 Taxi
Accompanying Family Member	N/A	N/A	N/A	N/A

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. Signify statement is true by checking box.

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 06/06/2022

Name: Ticole Swan Title: Director of Operations

Organization: Bermuda Business Development Agency

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: Maxwell Roberts Building, 6th fl., 1Church Street, Hamilton HM11, Bermuda

Email: ticole@bda.bm Telephone: (441) 292-0632

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.



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PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor who will be paying for the trip:
Bermuda Business Development Agency
2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box.*
3. **Check only one.** I represent that:
 - a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: **OR**
 - b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: **OR**
 - c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
If "c" is checked, list the names of the additional sponsors:
4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary):
Samantha Medlock. See attached.
5. Yes No Is travel being offered to an accompanying family member of the House invitee(s)?
6. Date of departure: May 23rd, 2022 Date of return: May 26th, 2022
7. a. City of departure: Washington, D.C
b. Destination(s): Bermuda
c. City of return: Washington, D.C
8. **Check only one.** I represent that:
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: **OR**
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: **OR**
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. **Check only one of the following:**
 - a. I checked 8(a) or (b) above; **OR**
 - b. I checked 8(c) above but am not offering any lodging; **OR**
 - c. I checked 8(c) above and am offering lodging and meals for one night; **OR**
 - d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:



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10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*
11. **Check only one of the following:**
- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify that the statement is true by checking box; OR*
- b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education.
12. For **each** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip **and** its role in organizing and/or conducting the trip:
 The Bermuda Business Development Agency (BDA) is building a framework around climate risk, finance, and mitigation, with the launch of a new Climate Hub and ESG resource and through the BDA's Inaugural Climate Summit. The BDA is serving as Summit convenor and facilitating the development of the programme, including arrangements for speakers
13. **Answer parts a and b. Answer part c if necessary:**
- a. Mode of travel: Air Rail Bus Car Other (specify: _____)
- b. Class of travel: Coach Business First Charter Other (specify: _____)
- c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:
14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking the box.*
15. **Check only one.** I represent that either:
- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
- b. The trip involves events that are arranged specifically *with regard* to congressional participation.
 If "b" is checked:
- 1) Detail the cost *per day* of meals (approximate cost may be provided):
 Approximately \$200 per day
- 2) Provide the reason for selecting the location of the event or trip:
 Bermuda locally hosted event
16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
- Hotel Name: Hamilton Princess and Beach Club City: Hamilton Cost Per Night: 495
 Reason(s) for Selecting: conference hotel
- Hotel Name: _____ City: _____ Cost Per Night: _____
 Reason(s) for Selecting: _____
- Hotel Name: _____ City: _____ Cost Per Night: _____
 Reason(s) for Selecting: _____
17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*



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18. Total Expenses for each Participant:

<input type="checkbox"/> Actual Amounts	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
<input checked="" type="checkbox"/> Good Faith Estimates	Approximately \$1000	Approximately \$1485	Approximately \$600
For each Member, Officer, or Employee			
For each Accompanying Family Member	N/A	N/A	N/A

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	Approx. \$200	Ground Transportation
For each Accompanying Family Member	N/A	N/A

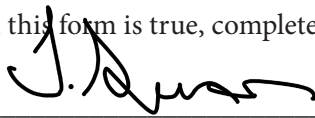
NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check only one:

- a. I certify that I am an officer of the organization listed below; **OR**
- b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 04/22/2022

Name: Ticole Swan Title: Head of Operations

Organization: Bermuda Business Development Agency

Address: Maxwell Roberts Building, 6th fl. 1 Church Street, Hamilton HM 11 Bermuda

Email: ticole@bda.bm Telephone: (441) 292-0632

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

1015 Longworth House Office Building
Washington, D.C. 20515

ethicscommittee@mail.house.gov | 202-225-7103
More information and forms available at ethics.house.gov

EMPLOYEE POST TRAVEL DISCLOSURE FORM

Addendum

Employee: Samantha Medlock

Trip: May 23-26, 2022

6. Describe Meetings and Events Attended:

May 24:

Bermuda Climate Summit of 100 participants representing governments, academia, nongovernmental organizations, insurance and financial services firms to discuss climate risks and cross-sector solutions. Participated on panel titled, "Building Resilience in the Face of Climate Change," along with Bronwyn Claire, ClimateWise Lead, University of Cambridge Institute for Sustainability Leadership (CISL); Ekhosuehi Iyehen, Secretary General, Insurance Development Forum; Abhishek Dhawan, Sustainable Finance & Partnership Specialist/Corporate Lead on Climate Change, United Nations Capital Developments Fund (UNCDF); and Steven E Seitz, Director, Federal Insurance Office U.S. Department of the Treasury.

May 25:

Tour of the Bermuda Institute of Ocean Science and discussion of marine and ocean climate issues, research, and the latest scientific findings of the Institute.

Lunch Meeting with John Huff, CEO, Association of Bermuda Insurers and Reinsurers and Helen Cart, Business Development Manager, Bermuda Business Development Agency to discuss climate risk issues and learn about insurance/reinsurance innovations designed to reduce risks associated with extreme weather and climate impacts.

Reception at Residence of Karen Grissette, U.S. Consul General to Bermuda, with participants of the Bermuda Climate Summit to discuss climate issues and opportunities to advance U.S. goals of strengthening oceans, weather, and climate science, promoting climate literacy and education, and leveraging private insurance capabilities to reduce weather and climate-related risks to U.S. interests.

May 26:

Breakfast Meeting with The Hon. Collin J. Anderson, Permanent Secretary, Ministry of Economy and Labour; John Huff, CEO, Association of Bermuda Insurers and Reinsurers; and Helen Cart, Business Development Manager, Bermuda Business Development Agency, to learn about the climate science and analytic capabilities of insurance and reinsurance entities domiciled in Bermuda.

Samantha Medlock 2022 Bermuda Climate Summit Itinerary
May 23 - 26, 2022

Samantha Medlock was invited to participate on a high-level, executive panel for the BDA's Bermuda Climate Summit, titled: Building Resiliency in the Face of Climate Change, which is scheduled to take place at 11:30am AST on May 24 at Rosewood Bermuda. This particular session examines how senior policy makers and the (re)insurance industry can work together to support sustainability and resiliency efforts. Moderator John Huff, President & CEO of Association of Bermuda Insurers and Reinsurers (ABIR), will discuss with our expert panelists what role (re)insurance plays in the global transition to a lower-carbon economy and why Bermuda in particular is poised to build resilience and mitigate the effects of climate change and what social considerations also need to be considered.

Other distinguished panelists include: Bronwyn Claire, ClimateWise Lead, University of Cambridge Institute for Sustainability Leadership (CISL); Ekhosuehi Iyahen, Secretary General, Insurance Development Forum; Abhishek Dhawan, Sustainable Finance & Partnership Specialist/Corporate Lead on Climate Change, United Nations Capital Developments Fund (UNCDF); and Steven E Seitz, Director, Federal Insurance Office U.S. Department of the Treasury

With Samantha's extensive experience in climate resilience, flood risk, and disaster recovery policy, and also with her White House partnership with the insurance industry to increase cross-sector collaboration on climate risk management, we believe Samantha to be an ideal leader for our panel.

Monday, May 23

TIME	DESCRIPTION	LOCATION	BDA LEAD
6:25am	Depart DCA to BDA (1 stop, PHL) American Airlines	Ronald Reagan Washington National Airport	Ticole Swan 441-705-0347
12:23pm	Arrive Bermuda		
1:00pm – 1:45pm	Transfer from L.F. Wade International Airport to Hamilton Princess Beach Club	76 Pitts Bay Road Pembroke HAMILTON, HM 08, Bermuda	
3:00pm – 4:30pm	Potential meeting with John Huff, CEO Association of Bermuda Insurers and Reinsurers	O’Hara House 1 Bermudiana Rd, Hamilton HM08	
6:15pm – 6:35pm	Transfer from Hamilton Princess and Beach Club to Rosewood, Bermuda – SULVERDE RESTAURANT	Rosewood, Bermuda 60 Tuckers Point Drive, Hamilton Parish HS 02	Olivia Joell 441-707-0797
6:30pm – 7:00pm	Bermuda Cocktail Reception - <i>Summit attendees are invited to our Kickoff Welcoming Reception – drinks and light refreshments will be served</i>		
7:00pm – 9:00pm	Bermuda Welcome Dinner - <i>Summit attendees are invited to our Welcome Dinner. Welcome remarks given by Stephen Weinstein, Chair, Bermuda Business Development Agency (BDA), followed by opening remarks from sponsor Conduit Re.</i>		
9:00pm – 9:20pm	Transport from Rosewood, Bermuda to Hamilton Princess Beach Club	76 Pitts Bay Road Pembroke HAMILTON, HM 08, Bermuda	

Tuesday, May 24

TIME	DESCRIPTION	LOCATION	BDA LEAD
7:40am – 8:00am	Transport from Hamilton Princess Beach Club to Rosewood, Bermuda	Rosewood, Bermuda 60 Tuckers Point Drive, Hamilton Parish HS 02	Ticole Swan 441-705-0347
8:00 – 8:30am	Networking Breakfast	Rosewood Bermuda: Campden Ballroom	Olivia Joell 441-707-0797
8:30am – 9:00am	Keynote Speech: Michael M. Crow, President, Arizona State University (ASU)	Rosewood Bermuda: Campden Ballroom	
9:00am – 9:05am	Conference Welcome: David Hart, CEO, Bermuda Business Dev. Agency (BDA)	Rosewood Bermuda: Campden Ballroom	
9:05am – 9:30am	Session #1: Why Bermuda is positioned as the World’s Climate Risk Capital - <i>In this session, Bermuda’s Deputy Premier will discuss with CEO of KBRA how Bermuda is best placed to become the world’s climate risk capital.</i>	Rosewood Bermuda: Campden Ballroom	
9:30am – 10:15am	Session #2: Observations from the Cutting Edge of Climate Development - <i>This session will set the stage for</i>	Rosewood Bermuda: Campden Ballroom	

	<i>the event's business, investment, and public policy discussions.</i>		
10:15am – 11:05am	Session #3: An Executive Leadership Discussion on the Nexus of ESG, Investing, and Insurance - <i>This panel will feature an executive-level discussion on the growing importance of ESG and its intersection with (re)insurance and investing.</i>	Rosewood Bermuda: Campden Ballroom	
11:15am	Mic Fitting / Tech Check for Samantha Medlock	Rosewood Bermuda: Campden Ballroom	Tiara Webb 441-704-7010
11:30am – 12:15pm	Session #4: Building Resiliency in the Face of Climate Change - <i>This session examines how senior policy makers and the (re)insurance industry can work together to support sustainability and resiliency efforts.</i>	Rosewood Bermuda: Campden Ballroom	Olivia Joell 441-707-0797
12:15pm – 1:10pm	Session #5: CEOs, Climate, and Capacity - <i>In this session, hear from CEOs of some of the world's most innovative and important reinsurance carriers and risk pools.</i>	Rosewood Bermuda: Campden Ballroom	
1:15pm- 2:30pm	Keynote Lunch: Collin O'Mara, President & CEO, The National Wildlife Federation	Rosewood Bermuda: Campden Ballroom	
2:30pm – 2:45pm	ESG Benchmarking Survey – BDA/Oxbow Project - <i>The Bermuda Business Development Agency, in partnership with Oxbow Partners, unveils Bermuda's first ESG Benchmarking Survey which shows we are a center of excellence and advocacy for climate resilience and climate risk financing.</i>	Rosewood Bermuda: Campden Ballroom	
2:45pm – 3:45pm	Session #6: Innovative Financing Solutions (Tech, ILS, etc) - <i>This panel will focus on how the development of specialty financing products within the (re)insurance industry, such as insurance-linked securities (ILS), can help address climate change amid increasing consumer and regulatory pressure for climate risk management.</i>	Rosewood Bermuda: Campden Ballroom	
3:45pm – 4:30pm	Session #7: Solutions Showcase – <i>In this session, Innovative Entrepreneurs specializing in sustainability and green themed initiatives will present exciting ideas including blue venture funds, InsurTech, and clean energy.</i>	Rosewood Bermuda: Campden Ballroom	
4:30pm – 4:45pm	Connect & Network - <i>Summit Attendees will have the opportunity to break-out into groups with like-minded conference-goers, debrief on sessions, and discuss some of the most pressing topics covered during the Summit. Refreshments will be served</i>	Rosewood Bermuda: Campden Ballroom	
4:45pm - 5:15pm	Session #8: Resilience & Refreshments: Finding Climate Solutions Together - <i>Open discussions will commence during this portion of the summit. All invited thought-leaders (summit attendees) are encouraged to come together and find global climate solutions</i>	Rosewood Bermuda: Campden Ballroom	
5:15pm	Closing Remarks - <i>The Bermuda Business Development</i>	Rosewood Bermuda:	

	<i>Agency's CEO, David Hart, will close the day out by offering final remarks.</i>	Campden Ballroom	
5:30pm – 7:00pm	<i>Bermuda Cocktail Reception - Summit attendees are invited to end the day at our Bermuda Cocktail Reception, which includes drinks and light refreshments. Guests are encouraged to continue conversations with like-minded thought-leaders, to discuss the day's most pressing themes and topics.</i>	Rosewood Bermuda: Island Brasserie Terrace	

Wednesday, May 25

TIME	DESCRIPTION	LOCATION	BDA LEAD
8:00am	Bus pick-up from Hamilton Princess & Beach Club	76 Pitts Bay Road Pembroke HAMILTON, HM 08, Bermuda	Nicole Conrad 441-704-3009
8:30 – 10:45am	Breakfast & Tour – Bermuda Institute of Ocean Sciences (BIOS) - <i>Invite-only policy briefing breakfast and tour at BIOS (20 overseas guests) Location: 25 Biological Station, St. George's</i> - BIOS is an independent US non-profit scientific research and educational organization based in Bermuda. For over 100 years BIOS-based researchers and visiting scientists have worked to explore the ocean and address important local and global environmental issues. It is for this reason, that Samantha has been invited and would likely benefit from hearing about recent developments. BIOS At The Forefront Of Ocean Sciences - Bermuda Business Development Agency (bda.bm)	25 Biological Station, St. George's, Bermuda	Nicole Conrad 441-704-3009
10:40am	Bus return to Hamilton Princess & Beach Club		Nicole Conrad 441-704-3009
12:30-2:30pm	Business Development Lunch David Hart-CEO BDA, Stephen Weinstein, Chairman BDA BDA Board members *2	Crown and Anchor Hamilton Princess 76 Pitts Bay Rd, Pembroke, Hamilton Bermuda HM08	Nicole Conrad 441-704-3009
2:45PM	Car pick up from Crown and Anchor to BDA offices		Nicole Conrad 441-704-3009
3:00-4:00pm	Potential meeting with Minister of Economy and Labor, The Hon. Jason Hayward, JP.MP.	Maxwell Roberts Building-6 TH Floor 1 Church Street Hamilton, HM11	Ticole Swan 441-705-0347
4:00pm	Car pick up from BDA offices to Hamilton Princess	Maxwell Roberts Building-6 th Floor 1 Church Street Hamilton, HM11	Ticole Swan 441-705-0347
6:15pm	Transfer from Hamilton Princess to U.S. Consulate General Residence	76 Pitts Bay Road Pembroke HAMILTON, HM 08, Bermuda	Ticole Swan 441-705-0347
6:30pm	U.S. Consulate General Dinner - <i>VIP Invitation extended from the U.S. Consul General Bermuda for</i>	TBA	Nicole Conrad 441-704-3009

	<i>dinner/cocktails to Bermuda Government Officials and Bermuda Climate Summit Attendees.</i>		
9:30pm	Transfer from U.S. Consul General Residence to Hamilton Princess	76 Pitts Bay Road Pembroke HAMILTON, HM 08, Bermuda	Ticole Swan 441-705-0347

Thursday, May 26

TIME	DESCRIPTION	LOCATION	BDA LEAD
11:00am	Transport from Hamilton Princess to L.F. Wade International Airport	2 Kindley Field Road St. George's	Ticole Swan 441-705-0347
1:13pm	Flight departs – AA BDA to DCA (1 stop, Philly)		
4:43pm	Arrive Ronald Regan International Airport	Ronald Reagan Washington National Airport	



BUSINESS DEVELOPMENT
AGENCY **BERMUDA**

April 4, 2022

Ms. Samantha A. Medlock
House Select Committee on the Climate Crisis Office:
Majority Staff Senior Counsel
H2-359 Ford House Office Building
Washington, DC 20515

Dear Ms Medlock,

The *Bermuda Business Development Agency* (BDA) would greatly appreciate your participation as a speaker at our **2022 Bermuda Climate Summit - Leading the Charge in Climate Risk Finance**.

Your sustained leadership on climate issues, the business and investment possibilities arising from fostering transition and adaptation, and your expertise in the US regulatory and legislative environment and evolution make you an ideal speaker for this audience. Other notable speakers include the Deputy Premier of Bermuda, the Hon. Walter Roban, JP, MP; Steven E Seitz, Director, Federal Insurance Office U.S. Department of the Treasury; Ekhosuehi Iyehen, Secretary General, Insurance Development Forum; Abhisheik Dhawan, Sustainable Finance & Partnership Specialist/Corporate Lead on Climate Change, United Nations Capital Developments Fund (UNCDF); Collin O'Mara, President and Chief Executive Officer of The National Wildlife Federation; and other prominent leaders from the scientific, investment, business and public policy communities

Our Climate Summit is an invite-only, in-person event for approximately 130 climate leaders and stakeholders on **May 23-24, 2022**. The Summit is free of charge and is intended to help advance proposed initiatives and solutions to the accelerating climate crisis.

Bermuda is an ideal location to convene this group. Collaborating with partners worldwide to better manage climate risk and help close the climate risk protection gap is a top priority our jurisdiction. Bermuda market companies play a critical role globally in developing innovative adaptation solutions, in measuring and pricing climate risks to inform risk management, and in providing economic support to people and communities in the US worldwide when disasters strike. Indeed, over the past 20 years, Bermuda's (re)insurers have paid nearly a quarter of a trillion dollars in claims from natural and man-made disasters in the United States and European Union alone. In partnership with the regions, sectors and expertise represented at the Summit, we will work together to help better mitigate and adapt to climate risk.



**BUSINESS DEVELOPMENT
AGENCY BERMUDA**

The BDA is a not for profit, independent company. Our mission is to foster sustainable, equitable prosperity in Bermuda in collaboration with our stakeholders. For more information about BDA please visit www.bda.bm or contact our team.

With the support of our stakeholders, are able to offer reasonable travel and local lodging to yourself, along with other similarly situated speakers and panelists.

In addition to the Summit events, we are collaborating on additional meetings and discussions that we expect will run through May 25. These are expected to include a site visit to the Bermuda Institute of Ocean Sciences; a discussion with regulatory leaders and investors on ESG standards and investors; meetings with Bermuda and UK government officials; and meetings with business leaders who provide support and capacity for climate-driven US hazards. Accordingly we hope you can join us on Island from the 23rd through the 25th of May.

We greatly look forward to hearing from you and arranging next steps.

Best regards,

DAVID HART | CEO

TOLL FREE: 877-697-6228

D. +1 441 296 5725 | M. +1 441 704 1875 | BDA.BM



**BUSINESS DEVELOPMENT
AGENCY BERMUDA**

Maxwell Roberts Building, 6th Floor
1 Church Street, Hamilton HM 11
Bermuda

2022 BERMUDA CLIMATE SUMMIT

Presented by Bermuda Business Development Agency

In partnership with the Association of Bermuda Insurers and Reinsurers (ABIR) and KBRA

May 23 & 24, 2022 | Rosewood Bermuda

AGENDA



BUSINESS DEVELOPMENT
AGENCY BERMUDA

Welcome to the BERMUDA CLIMATE SUMMIT 2022

The *Bermuda Business Development Agency* (BDA), in partnership with the Association of Bermuda Insurers and Reinsurers (ABIR) and KBRA, welcomes climate risk leaders to Bermuda, the world's risk capital, for this two-day invite-only Climate Risk Finance event.

Over multiple decades, Bermuda has served as the world's risk capital and is committed to collaborating with partners worldwide to address the climate risk protection gap. This forum will bring together leaders from the business, science and public policy sectors to explore solutions and opportunities.

We encourage you to connect with us and your fellow delegates to engage in a dialogue about the future – and learn more about how the Bermuda platform can amplify and accelerate your strategies.

PRESENTED BY:



IN PARTNERSHIP WITH:



ABIR

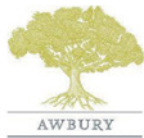
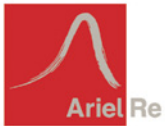
Association of Bermuda Insurers & Reinsurers

 The World's Climate Risk Capital

Bermuda's Leading Insurers
& Reinsurers for 2022



CHUBB®



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Thanks to all our partners for their support.

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WELCOME



**BUSINESS DEVELOPMENT
AGENCY BERMUDA**



Dear Delegate,

On behalf of the *Bermuda Business Development Agency* (BDA) and our partners, the Association of Bermuda Insurers and Reinsurers (ABIR) and KBRA, it is my pleasure to welcome you to the inaugural Bermuda Climate Summit.

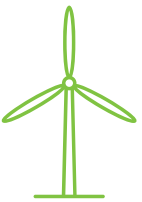
Situated in the middle of the Atlantic Ocean, environmental protection and innovative solutions have always been part of Bermuda's DNA. From centuries-old conservation legislation, to the climate risk finance ecosystem being constructed today, Bermuda has always lead the way in balancing business and environmental protections.

While Bermuda has a long history of balancing business innovation and sustainability, we know that collaboration is the best way to tackle the world's biggest challenge, climate change. That's why we are proud to bring together climate thought leaders, senior policy makers, leading scientists, NGO-heads, business leaders and more to share unique insights and solutions to protect our planet.

Over the new few days, we hope you enjoy engaging with like-minded individuals on a multitude of topics while exploring the beauty of our island. And when you're ready to domicile, beta test your new sustainable technology, or expand your environmental investments, the BDA looks forward to helping your business' green needs.

Sincerely,

David A. Hart
CEO, *Bermuda Business Development Agency*



Our Commitment to Sustainability

At BELCO, we are committed to achieving Net Zero by 2050.

With improvements in alternative power-generating technologies, our focus is on transitioning to a 100% renewable power system. While we analyse the options for economical, large-scale, renewable power, we are laying the foundation to support Bermuda's transition, which includes retiring old engines; removing unused equipment; recycling metals; remediating former industrial sites; improving internal sustainable practices and efficiencies; moving to an entirely electric commercial fleet; and upgrading our transmission and distribution infrastructure to accommodate the intermittent nature of most renewable technologies.

We're excited to continue sharing our sustainable journey with you.

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#BELCOSustainability

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BUSINESS
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BERMUDA CLIMATE SUMMIT 2022

AGENDA DAY 1: MONDAY, MAY 23, 2022

Bermuda Welcome Reception & Dinner

6:30pm	BERMUDA COCKTAIL RECEPTION Sponsored by Conduit Re
7pm	BERMUDA WELCOME DINNER Sponsored by Conduit Re

AGENDA DAY 2: TUESDAY, MAY 24, 2022

Summit | Campden Ballroom

8am	REGISTRATION OPEN
8am	NETWORKING BREAKFAST Sponsored by Aspen
9am	CONFERENCE WELCOME: David Hart, CEO, Bermuda Business Development Agency (BDA)
9:05am	<p>SESSION 1</p> <p>WHY BERMUDA IS POSITIONED AS THE WORLD'S CLIMATE RISK CAPITAL</p> <p>Hear Bermuda's Deputy Premier describe how Bermuda is best placed to become the world's climate risk finance capital. Jim Nadler, President and CEO of KBRA will also ask Deputy Premier about how an increase in this type of financing can help mitigate against the worst effects of climate change, the benefits that innovative new technologies bring, and what a new climate finance economic pillar for Bermuda might look like.</p> <p>MODERATOR: Jim Nadler, President & CEO, KBRA</p> <p>KEYNOTE: The Hon. Walter Roban, JP, MP, Deputy Premier of Bermuda</p>
9:30am	<p>ARIZONA STATE UNIVERSITY (ASU) & BERMUDA INSTITUTE OF OCEAN SCIENCES (BIOS) PARTNERSHIP</p> <p>Arizona State University President, Dr. Michael M. Crow, highlights important partnership with Bermuda Institute of Ocean Sciences.</p>
9:45am	<p>SESSION 2</p> <p>OBSERVATIONS FROM THE CUTTING EDGE OF CLIMATE DEVELOPMENTS</p> <p>Setting the stage for the event's business, investment and public policy discussions, these leaders on the cutting edge of scientific research and applied technology innovations will address both the scale, nature and pace of our current and anticipated climate challenges, and promising developments in respect of adaptation, mitigation and transition.</p> <p>MODERATOR: Stephen Weinstein, Chairman, Bermuda Business Development Agency (BDA)</p> <p>PANELLISTS:</p> <ol style="list-style-type: none"> Karen Clark, Founder and CEO, Karen Clark and Co. Dr. William Curry, President and Chief Executive Officer, Bermuda Institute of Ocean Sciences (BIOS) Dr. Mark Guishard, Director, Bermuda Weather Service Peter Schlosser, Vice President and Vice Provost of Global Futures, Julie Ann Wrigley Global Futures Laboratory, Arizona State University

AGENDA DAY 2: TUESDAY, MAY 24, 2022

<p>10:30am</p>	<p>SESSION 3 AN EXECUTIVE LEADERSHIP DISCUSSION ON THE NEXUS OF ESG, INVESTING AND INSURANCE</p> <p>This panel will feature an executive-level discussion on the growing importance of ESG and its intersection with (re)insurance and investing. With the rise of stakeholder interest in ESG, with particular focus on climate action, the discussion will highlight how firms can better incorporate ESG considerations into their business strategies. The panel will also touch on the critical role the (re)insurance community plays in climate risk mitigation.</p> <p>MODERATOR: William Cox, <i>Global Head of Corporate, Financial, and Government Ratings, KBRA</i></p> <p>PANELLISTS:</p> <ol style="list-style-type: none"> Alex Conyers, <i>Senior Vice President, NB Reinsurance Ltd.</i> Logan Marshall, <i>Vice President, Global Atlantic Financial Group</i> Jonathan (JP) Pollock, <i>CEO/Co-Founder, Elbow Beach Capital</i>
<p>11:15am</p>	<p>CONNECT & NETWORK Sponsored by Nephila</p>
<p>11:30am</p>	<p>SESSION 4 BUILDING RESILIENCY IN THE FACE OF CLIMATE CHANGE</p> <p>This session examines how senior policy makers and the (re)insurance industry can work together to support sustainability and resiliency efforts. Our experts will dive into what role (re)insurance plays in the global transition to a lower-carbon economy and why Bermuda in particular, is poised to build resilience and mitigate the effects of climate change and what social considerations also need to be considered.</p> <p>MODERATOR: John Huff, <i>President & CEO, Association of Bermuda Insurers and Reinsurers (ABIR)</i></p> <p>PANELLISTS:</p> <ol style="list-style-type: none"> Dr. Bronwyn Claire, <i>ClimateWise Lead, University of Cambridge Institute for Sustainability Leadership (CISL)</i> Abhisheik Dhawan, <i>Sustainable Finance & Partnership Specialist/Corporate Lead on Climate Change, United Nations Capital Developments Fund (UNCDF)</i> Ekhosuehi Iyahan, <i>Secretary General, Insurance Development Forum</i> Samantha Medlock, <i>Senior Counsel, Select Committee on the Climate Crisis, U.S. House of Representatives</i> Steven E Seitz, <i>Director, Federal Insurance Office U.S. Department of the Treasury</i>
<p>12:15pm</p>	<p>SESSION 5 CEOS, CLIMATE AND CAPACITY</p> <p>Hear what CEO's of some of the world's most innovative and important reinsurance carriers and risk pools think about Bermuda's market capacity and contributions to climate risk management.</p> <p>MODERATOR: Jeffrey Manson, <i>Head of Global Public Sector Partnerships at Renaissance Re; Chair, Climate Committee, Association of Bermuda Insurers and Reinsurers (ABIR)</i></p> <p>PANELLISTS:</p> <ol style="list-style-type: none"> Pina Albo, <i>CEO, Hamilton Insurance Group; Deputy Chair, Association of Bermuda Insurers and Reinsurers (ABIR)</i> Marc Grandisson, <i>CEO, Arch Capital Group Ltd; Chair, Association of Bermuda Insurers and Reinsurers (ABIR)</i> Lara Mowery, <i>Global Head of Distribution, Guy Carpenter</i> Dr. Tim Neilander, <i>Senior Legal Advisor, African Risk Capacity (ARC) Group</i>

AGENDA DAY 2: TUESDAY, MAY 24, 2022

<p>1:15 – 2:30pm</p>	<p>KEYNOTE LUNCH Sponsored by BELCO</p> <p>WELCOME: Stephen Weinstein, <i>Chairman, Bermuda Business Development Agency (BDA)</i></p> <p>SPONSOR WELCOME: Krista Barnes, <i>Director Sustainability, BELCO</i></p> <p>KEYNOTE & FIRESIDE CHAT</p> <ol style="list-style-type: none"> 1. Collin O’Mara, <i>President and Chief Executive Officer, The National Wildlife Federation</i> 2. Stephen Weinstein, <i>Chairman, Bermuda Business Development Agency (BDA)</i>
<p>2:30pm</p>	<p>ESG BENCHMARKING SURVEY – BDA/OXBOW PROJECT</p> <p>The Bermuda Business Development Agency, in partnership with Oxbow Partners, unveils Bermuda’s first ESG Benchmarking Survey which shows we are a centre of excellence and advocacy for climate resilience and climate risk financing.</p> <p>Miqdaad Versi, <i>Head of ESG, Oxbow Partners, UK</i></p>
<p>2:45pm</p>	<p>SESSION 6</p> <p>INNOVATIVE FINANCING SOLUTIONS</p> <p>This panel will highlight some of the unique challenges of the (re)insurance industry with respect to transition risk and will then focus on how the development of specialty financing products within the sector, such as parametric benchmarks, seek to capture and track climate change risks throughout the lifecycle of financing.</p> <p>MODERATOR: Peter Giacone, <i>Senior Managing Director, KBRA</i></p> <p>PANELLISTS:</p> <ol style="list-style-type: none"> 1. Vishaal B. Bhuyan, <i>Co-Founder & CEO, Aanika Biosciences, Inc.</i> 2. Richard Dudley, <i>Global Head of Climate Strategy, Aon</i> 3. Julia Henderson, <i>President & Head of Portfolio Management, Stable</i> 4. Andrew MacFarlane, <i>Head of Climate, AXA XL, a division of AXA</i> 5. Ariane West, <i>Co-Founder, COO & Head of Structured Finance, Re2 Capital</i> 6. Darren Wolfberg, <i>CEO, Blockchain Triangle</i>
<p>3:45pm</p>	<p>SESSION 7</p> <p>SOLUTIONS SHOWCASE</p> <p>Hear from innovative entrepreneurs specialising in sustainability and green themed initiatives, as they present exciting ideas including blue venture funds, Insurtech and clean energy.</p> <p>HOST: Fiona Beck, <i>Non-Executive Director, Bermuda Business Development Agency (BDA)</i></p> <p>PARTICIPANTS:</p> <ol style="list-style-type: none"> 1. Jayant Khadilkar, <i>CEO and Co-Founder, ImpactKarma Inc.</i> 2. Dr. Michael Gloor, <i>CEO, Correntics</i> 3. W. Dwayne Trott, <i>CEO, Clean Energy Storage Solutions</i> 4. Dr. Michelle St. Jane, <i>Co-Founder & Leadership Council Member, Our World Too (OW2)</i> 5. Nakita Persaud Devlin, <i>CEO & Co-Founder, Ric</i>
<p>4:30pm</p>	<p>CONNECT & NETWORK Sponsored by HSBC</p>

<p>4:45pm</p>	<p>SESSION 8 RESILIENCE ROUNDTABLES: FINDING CLIMATE SOLUTIONS TOGETHER</p> <p>We are opening up discussions to all of our invited thought-leaders, to come together and find global climate solutions. The sessions are divided into four specialised areas of discussion: Physical; Financial; Policy and Climate Reporting and Disclosure solutions.</p> <p>HOST: Mark Baker, Senior Advisor, KBRA</p> <p>TOPIC 1: PHYSICAL SOLUTIONS MODERATOR: Dr. Yvonne Sawall, Assistant Scientist, Bermuda Institute of Ocean Sciences (BIOS)</p> <p>TOPIC 2: FINANCIAL SOLUTIONS MODERATOR: Michelle Bachir, Senior Manager, Sustainability & KPI Services, Deloitte</p> <p>TOPIC 3: POLICY SOLUTIONS MODERATOR: Simon Young, Co-Head: Disaster Risk Finance/Parametrics, Climate and Resilience Hub, Willis Towers Watson</p> <p>TOPIC 4: CLIMATE REPORTING AND DISCLOSURE MODERATOR: Arnaud van Dijk, Deputy Head, KPMG IMPACT, KPMG Islands Group</p>
<p>5:15pm</p>	<p>CLOSING REMARKS: David Hart, CEO, Bermuda Business Development Agency (BDA)</p>
<p>5:30 – 7pm</p>	<p>BERMUDA COCKTAIL RECEPTION Island Brasserie Terrace</p>

Proud to support the 2022 Bermuda Climate Summit

Aspen is committed to their ESG strategy and recognize that it is imperative that they make a positive impact on the environment, communities and stakeholders. Inclusive of this is committing to sustainable underwriting practices.

Aspen's Sustainable Underwriting Vision

- 1. Informed Decisions:**
To continuously incorporate and refine ESG criteria into our underwriting decisions.
- 2. Awareness:**
Apply our emerging framework to implement, raise awareness of, and enhance our ESG objectives.
- 3. Accountability:**
Transparency and accountability in progressing our ESG approach to both internal and external stakeholders.

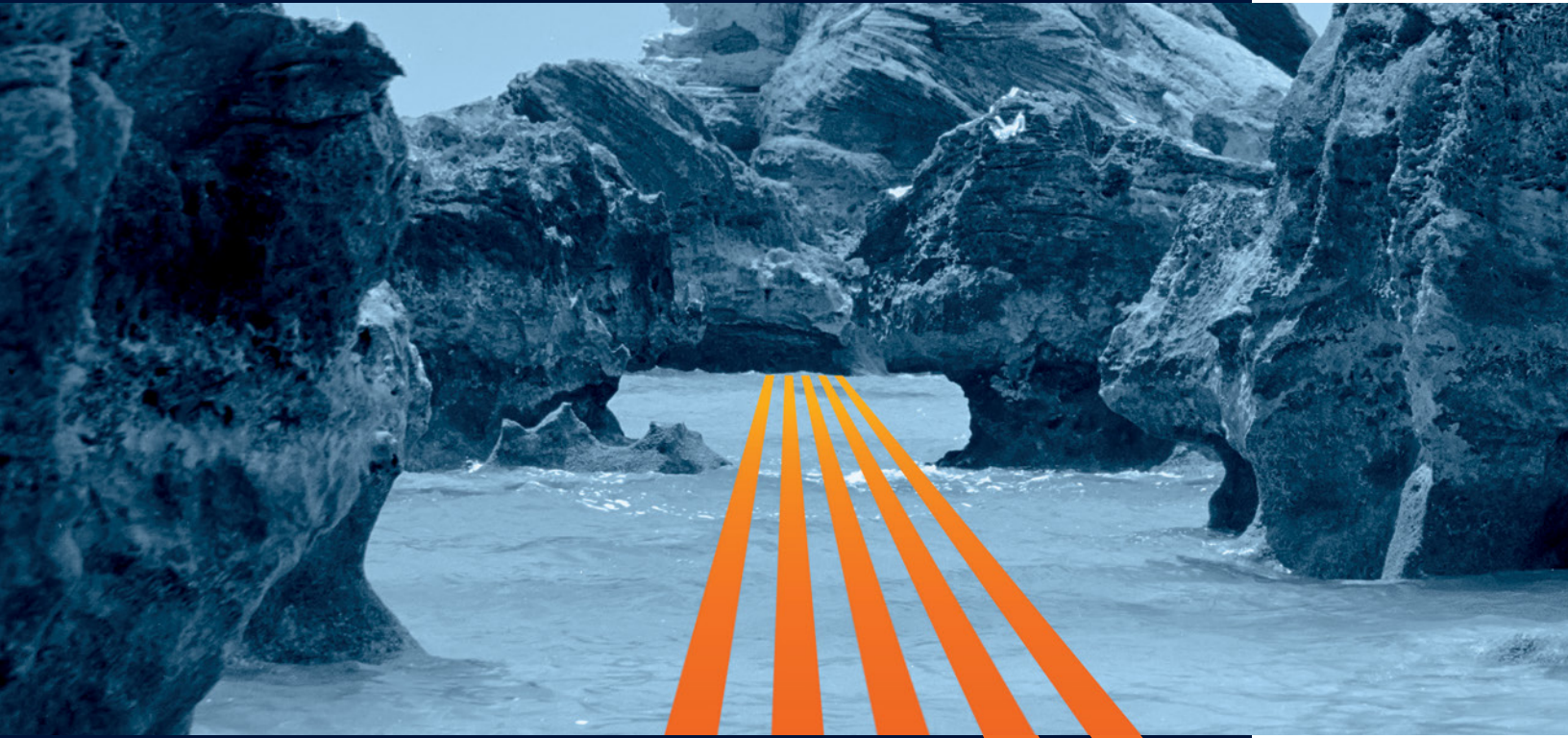


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CONDUIT RE



As a young company born in Bermuda, Conduit Re is delighted to support the Bermuda Climate Summit and support Bermuda's work to establish itself as a world capital for climate risk finance, leveraging Bermuda's excellent reputation, robust regulatory framework, and on-island capabilities.

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SPEAKERS



Pina Albo
*CEO, Hamilton Insurance Group;
 Deputy Chair, Association of Bermuda Insurers and Reinsurers (ABIR)*



Michelle Bachir
Senior Manager, Sustainability & KPI services, Deloitte



Mark Baker
Senior Advisor, KBRA



Fiona Beck
Non-Executive Director, Bermuda Business Development Agency (BDA)



Vishaal B. Bhuyan
Co-Founder & CEO, Aanika Biosciences, Inc.



Dr. Bronwyn Claire
ClimateWise Lead, University of Cambridge Institute for Sustainability Leadership (CISL)



Karen Clark
Founder and CEO, Karen Clark and Co.



Alex Conyers
Senior Vice President, NB Reinsurance Ltd.



William Cox
Global Head of Corporate, Financial, and Government Ratings, KBRA



Dr. Michael M. Crow
President, Arizona State University



Dr. William Curry
President and Chief Executive Officer, Bermuda Institute of Ocean Sciences (BIOS)



Nakita Persaud Devlin
CEO & Co-founder, Ric



Abhisheik Dhawan
Sustainable Finance & Partnership Specialist/Corporate Lead on Climate Change, United Nations Capital Developments Fund (UNCDF)



Richard Dudley
Global Head of Climate Strategy, Aon



Peter Giaccone
Senior Managing Director, KBRA



Dr. Michael Gloor
CEO, Correntics



KBRA'S ENVIRONMENTAL, SOCIAL AND GOVERNANCE (ESG) APPROACH

Learn about KBRA's responsibility as an ESG-focused firm to deliver the highest-quality credit analysis and research.

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KBRA'S ENVIRONMENTAL, SOCIAL AND GOVERNANCE (ESG) APPROACH

KBRA's responsibility as an ESG-focused firm is to deliver the highest-quality credit analysis and research. Scroll down for more information.

SPEAKERS



Marc Grandisson
CEO, Arch Capital Group Ltd; Chair,
Association of Bermuda Insurers and
Reinsurers (ABIR)



Dr. Mark Guishard
Director, Bermuda Weather Service



David Hart
CEO, Bermuda Business Develop-
ment Agency (BDA)



Julia Henderson
President & Head of Portfolio Man-
agement, Stable



John Huff
President & CEO, Association of Ber-
muda Insurers and Reinsurers (ABIR)



Ekhosuehi Iyahan
Secretary General, Insurance Devel-
opment Forum



Jayant Khadilkar
CEO and Co-Founder, ImpactKarma
Inc.



Andrew MacFarlane
Head of Climate, AXA XL, a division
of AXA



Jeffrey Manson
Head of Global Public Sector Partner-
ships at Renaissance Re; Chair, Climate
Committee, Association of Bermuda
Insurers and Reinsurers (ABIR)



Logan Marshall
Vice President, Global Atlantic Finan-
cial Group



Samantha Medlock
Senior Counsel, Select Committee
on the Climate Crisis, U.S. House of
Representatives



Lara Mowery
Global Head of Distribution, Guy
Carpenter



Jim Nadler
President & CEO, KBRA



Dr. Tim Neilander
Senior Legal Advisor, African Risk
Capacity (ARC) Group



Collin O'Mara
President and Chief Executive Offi-
cer, The National Wildlife Federation



Jonathan (JP) Pollock
CEO/Co-Founder Elbow Beach
Capital



CONCIERGE CENTRAL

The *Bermuda Business Development Agency* (BDA) serves to safeguard and enhance Bermuda's world-leading business platform and helps companies in established sectors and emerging industries to start up, relocate or expand their business in Bermuda. We are an independent, public-private partnership, aimed at encouraging inward direct investment and growth.

The BDA offers a comprehensive Business Concierge Service, dedicated to connecting prospective business and investors with its network of contacts in industry, the Government and the regulators, as well as professional service providers. We act as a single point of contact for new business, streamlining everything from networking with industry leaders to immigration applications and purchasing real estate.

Get in touch at info@bda.bm or look out for our events.

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**BUSINESS
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SPEAKERS



The Hon. Walter Roban
JP, MP, Deputy Premier of Bermuda



Dr. Michelle St. Jane
Co-Founder & Leadership Council Member, Our World Too (OW2)



Dr. Yvonne Sawall
Assistant Scientist, Bermuda Institute of Ocean Sciences (BIOS)



Peter Schlosser
Vice President and Vice Provost of Global Futures, Julie Ann Wrigley Global Futures Laboratory, Arizona State University



Steven E Seitz
Director, Federal Insurance Office U.S. Department of the Treasury



W. Dwayne Trott
CEO, Clean Energy Storage Solutions



Arnaud van Dijk
Deputy Head, KPMG IMPACT, KPMG Islands Group



Miqdaad Versi
Head of ESG, Oxbow Partners, UK



Stephen Weinstein
Chairman, Bermuda Business Development Agency (BDA)



Ariane West
Co-Founder, COO & Head of Structured Finance, Re2 Capital



Darren Wolfberg
CEO, Blockchain Triangle



Simon Young
Co-Head: Disaster Risk Finance/Parametrics, Climate and Resilience Hub, Willis Towers Watson

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BDA BUSINESS DEVELOPMENT TEAM



**HELEN
CART**
Business
Development
Manager

helen@bda.bm
+1 441 278 6557



**KYLE
ROGERS**
Business Research
and Intelligence
Manager

krogers@bda.bm
+1 441 292 9218



**KORRIN
LIGHTBOURNE**
Senior Business
Development
Coordinator

korrin@bda.bm
+1 441 278 6553



**OLIVIA
JOELL**
Business
Development
Coordinator

olivia@bda.bm
+1 441 278 6558




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Samantha Medlock 2022 Bermuda Climate Summit Itinerary
May 23 - 26, 2022

Monday, May 23

TIME	DESCRIPTION	LOCATION	BDA LEAD
6:25am	Depart DCA to BDA (1 stop, PHL) American Airlines	Reagan Washington National Airport	Ticole Swan 441-705-0347
12:45pm	Arrive Bermuda		
1:45 – 2:30pm	Transfer from L.F. Wade International Airport to Hamilton Princess Hotel	76 Pitts Bay Road Pembroke HAMILTON, HM 08, Bermuda	
2:30 – 5:00pm	Summit and Panel Presentation Preparation		

Tuesday, May 24

TIME	DESCRIPTION	LOCATION	BDA LEAD
7:40am – 8:00am	Transport from Hamilton Princess Hotel to Rosewood, Bermuda	Rosewood, Bermuda 60 Tuckers Point Drive, Hamilton Parish HS 02	Ticole Swan 441-705-0347
8:00 – 8:30am	Networking Breakfast	Rosewood Bermuda: Campden Ballroom	Olivia Joell 441-707-0797
8:30am – 9:00am	Keynote Speech: Michael M. Crow, President, Arizona State University (ASU)	Rosewood Bermuda: Campden Ballroom	
9:00am – 9:05am	Conference Welcome: David Hart, CEO, Bermuda Business Dev. Agency (BDA)	Rosewood Bermuda: Campden Ballroom	
9:05am – 9:30am	Session #1: Why Bermuda is positioned as the World's Climate Risk Capital - <i>In this session, Bermuda's Deputy Premier will discuss with CEO of KBRA how Bermuda is best placed to become the world's climate risk capital.</i>	Rosewood Bermuda: Campden Ballroom	
9:30am – 10:15am	Session #2: Observations from the Cutting Edge of Climate Development - <i>This session will set the stage for the event's business, investment, and public policy discussions.</i>	Rosewood Bermuda: Campden Ballroom	
10:15am – 11:05am	Session #3: An Executive Leadership Discussion on the Nexus of ESG, Investing, and Insurance - <i>This panel will feature an executive-level discussion on the growing importance of ESG and its intersection with (re)insurance and investing.</i>	Rosewood Bermuda: Campden Ballroom	
11:15am	Mic Fitting / Tech Check for Samantha Medlock	Rosewood Bermuda: Campden Ballroom	Tiara Webb 441-704-7010
11:30am – 12:15pm	Session #4: Building Resiliency in the Face of Climate Change - <i>This session examines how senior policy</i>	Rosewood Bermuda: Campden Ballroom	

	<i>makers and the (re)insurance industry can work together to support sustainability and resiliency efforts.</i>		Olivia Joell 441-707-0797
12:15pm – 1:10pm	Session #5: CEOs, Climate, and Capacity - <i>In this session, hear from CEOs of some of the world's most innovative and important reinsurance carriers and risk pools.</i>	Rosewood Bermuda: Campden Ballroom	
1:15pm- 2:30pm	Keynote Lunch: Collin O'Mara, President & CEO, The National Wildlife Federation	Rosewood Bermuda: Campden Ballroom	
2:30pm – 2:45pm	ESG Benchmarking Survey – BDA/Oxbow Project - <i>The Bermuda Business Development Agency, in partnership with Oxbow Partners, unveils Bermuda's first ESG Benchmarking Survey which shows we are a center of excellence and advocacy for climate resilience and climate risk financing.</i>	Rosewood Bermuda: Campden Ballroom	
2:45pm – 3:45pm	Session #6: Innovative Financing Solutions (Tech, ILS, etc) - <i>This panel will focus on how the development of specialty financing products within the (re)insurance industry, such as insurance-linked securities (ILS), can help address climate change amid increasing consumer and regulatory pressure for climate risk management.</i>	Rosewood Bermuda: Campden Ballroom	
3:45pm – 4:30pm	Session #7: Solutions Showcase – <i>In this session, Innovative Entrepreneurs specializing in sustainability and green themed initiatives will present exciting ideas including blue venture funds, InsurTech, and clean energy.</i>	Rosewood Bermuda: Campden Ballroom	
4:30pm – 4:45pm	Connect & Network - <i>Summit Attendees will have the opportunity to break-out into groups with like-minded conference-goers, debrief on sessions, and discuss some of the most pressing topics covered during the Summit. Refreshments will be served</i>	Rosewood Bermuda: Campden Ballroom	
4:45pm - 5:15pm	Session #8: Resilience & Refreshments: Finding Climate Solutions Together - <i>Open discussions will commence during this portion of the summit. All invited thought-leaders (summit attendees) are encouraged to come together and find global climate solutions</i>	Rosewood Bermuda: Campden Ballroom	
5:15pm	Closing Remarks - <i>The Bermuda Business Development Agency's CEO, David Hart, will close the day out by offering final remarks.</i>	Rosewood Bermuda: Campden Ballroom	
5:30pm – 7:00pm	Bermuda Cocktail Reception - <i>Summit attendees are invited to end the day at our Bermuda Cocktail Reception, which includes drinks and light refreshments. Guests are encouraged to continue conversations with like-minded thought-leaders, to discuss the day's most pressing themes and topics.</i>	Rosewood Bermuda: Island Brasserie Terrace	

Wednesday, May 25

TIME	DESCRIPTION	LOCATION	BDA LEAD
8:00am	Bus pick-up from Hamilton Princess Hotel	76 Pitts Bay Road Pembroke HAMILTON, HM 08, Bermuda	Nicole Conrad 441-704-3009
8:30 – 11:45am	Breakfast & Tour – Bermuda Institute of Ocean Sciences (BIOS) - <i>Invite-only policy briefing breakfast and tour at BIOS (20 overseas guests) Location: 25 Biological Station, St. George's</i> - BIOS is an independent US non-profit scientific research and educational organization based in Bermuda. For over 100 years BIOS-based researchers and visiting scientists have worked to explore the ocean and address important local and global environmental issues. It is for this reason, that Samantha has been invited and would likely benefit from hearing about recent developments.	25 Biological Station, St. George's, Bermuda	Nicole Conrad 441-704-3009
12:00-12:30pm	Bus return to Hamilton Princess Hotel		Nicole Conrad 441-704-3009
12:30-2:30 pm	Lunch Meeting John Huff, CEO, Association of Bermuda Insurers and Reinsurers and Helen Cart, Business Development Manager, Bermuda Business Development Agency	Crown and Anchor Hamilton Princess Hotel	Nicole Conrad 441-704-3009
5:00pm	Transfer from Hamilton Princess Hotel to U.S. Consulate General Residence	76 Pitts Bay Road Pembroke HAMILTON, HM 08, Bermuda	Ticole Swan 441-705-0347
5:30pm	U.S. Consulate General Dinner - <i>Invitation extended from the U.S. Consul General Bermuda for dinner/cocktails to Bermuda Government Officials and Bermuda Climate Summit Attendees.</i>	Cedarhurst, 22 Wilkinson Avenue, Bermuda	Nicole Conrad 441-704-3009
8:30pm	Transfer from U.S. Consul General Residence to Hamilton Princess Hotel	76 Pitts Bay Road Pembroke HAMILTON, HM 08, Bermuda	Ticole Swan 441-705-0347

Thursday, May 26

TIME	DESCRIPTION	LOCATION	BDA LEAD
9:30am	Breakfast Meeting The Hon. Collin J. Anderson, Permanent Secretary, Ministry of Economy and Labour John Huff, CEO, Association of Bermuda Insurers and Reinsurers Helen Cart, Business Development Manager, Bermuda Business Development Agency	Crown and Anchor Hamilton Princess 76 Pitts Bay Rd, Pembroke, Hamilton Bermuda HM08	
11:00am	Transport from Hamilton Princess Hotel to L.F. Wade International Airport	2 Kindley Field Road St. George's	Ticole Swan 441-705-0347
1:13pm	Flight departs – AA BDA to DCA (1 stop, Philly)		
4:43pm	Arrive DCA Reagan National Airport	Ronald Reagan Washington National Airport	



U.S. House of Representatives

COMMITTEE ON ETHICS

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. **This form and any attachments may be delivered to the Committee at 1015 Longworth or e-mailed to travel.requests@mail.house.gov.**

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. **You must receive explicit approval from the Committee before you depart on this trip.**

Name of Traveler: Samantha Medlock

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: _____

Name of Signatory (if other than traveler): _____

For Staff (name of employing Member or Committee): Select Committee on the Climate Crisis

Office Address: H2-359 Ford Building, Washington, DC 20515

Telephone Number: 202-227-0553

Email Address of Contact Person: samantha.medlock@mail.house.gov

Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, *and* these forms are being submitted to the Committee less than 30 days before the trip departure date.

NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.

KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via e-mail: travel.requests@mail.house.gov.



U.S. House of Representatives

COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Samantha Medlock
2. Sponsor(s) who will be paying or providing in-kind support for the trip:
Bermuda Business Development Agency
3. City and State **OR** Foreign Country of Travel : Bermuda
4. a. Date of Departure: May 23, 2022 Date of Return: May 26, 2022
b. Yes No Will you be extending the trip at your personal expense?
If yes, list dates at personal expense: _____
5. a. Yes No Will you be accompanied by a family member at the sponsor's expense? **If yes:**
(1) Name of Accompanying Family Member: _____
(2) Relationship to Traveler: Spouse Child Other (specify): _____
(3) Yes No Accompanying Family Member is at least 18 years of age:
6. a. Yes No Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
b. **If yes, and you are requesting lodging for two nights, explain why the second night is warranted:**

7. Yes No *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms.

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties.
Staff should include their job title and how the activities on the itinerary relate to their duties.
Traveler is Senior Counsel for the Select Committee on the Climate Crisis. Senior Counsel will give remarks on U.S. public policy related to climate risks, solutions, and finance for an international audience of Summit attendees. Site visits and meetings will provide information regarding scientific research capabilities, including resource monitoring and conservation, atmospheric science, and oceans and coastal risk prediction, ways that private sector partners can help identify and manage climate risks, and interests of investors in risk transparency, all of which further efforts of the Select Committee in advancing climate mitigation, adaptation, and resilience.
9. **Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?**
10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member Kathy Castor Date 04/25/2022

Theodore E. Deutch, Florida
Chairman

Jackie Walorski, Indiana
Ranking Member

Susan Wild, Pennsylvania
Dean Phillips, Minnesota
Veronica Escobar, Texas
Mondaire Jones, New York

Michael Guest, Mississippi
Dave Joyce, Ohio
John H. Rutherford, Florida
Kelly Armstrong, North Dakota



ONE HUNDRED SEVENTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

David W. Arrojo
Counsel to the Chairman

Kelle A. Strickland
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

May 20, 2022

Ms. Samantha Medlock
Committee on Climate Crisis
H2-359 Ford House Office Building
Washington, DC 20515

Dear Ms. Medlock:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Bermuda,¹ scheduled for May 23 to 26, 2022, sponsored by Bermuda Business Development Agency.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$415 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

Because the trip may involve meetings with foreign government representatives, we note that House employees may accept, under the Foreign Gifts and Decorations Act (FGDA), gifts "of minimal value [currently \$415] tendered as a souvenir or mark of courtesy" by a foreign government. Any tangible gifts valued in excess of minimal value received from a foreign government must, within 60 days of acceptance, be disclosed on a Form for Disclosing Gifts from Foreign Governments and either turned over to the Clerk of the House, or, with the written approval of the Committee, retained for official use.

¹ Please be aware that the Committee's review of the proposed trip does not extend to either the security situation in the destination country or security related to foreign travel in general. We recommend you contact the Office of House Security (OHS) for a safety and security briefing prior to your departure. OHS may be reached at (202) 226-2044 or ohsstaff@mail.house.gov. House travelers should also register for the U.S. State Department's Smart Traveler Enrollment Program at <https://step.state.gov>.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,



Theodore E. Deutch
Chairman



Jackie Walorski
Ranking Member

TED/JW:adw