Original Amendment EMPLOYEE POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual Financial Disclosure Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, by email at gifttravelreports@mail.house.gov, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. 1. Name of Traveler: Matthew Meyer 2. a. Name of Accompanying Relative: NOTE: Spouse did not attend. b. Relationship to Traveler: Spouse Child Other (specify): ___ 3. a. Dates: Departure: <u>5/4/22</u> b. Dates at Personal Expense, if any: ____ 4. Departure City: Washington, DC Destination: Williamsburg, VA Return City: Washington, DC 5. Sponsor(s), Who Paid for the Trip: Congressional Institute Describe Meetings and Events Attended: Meeting schedule attached. Learned about best practices for communications to better serve constituents; received briefings from experts to better understand policy debates and help improve management for employees. 7. Attached to this form are *each* of the following, *signify that each item is attached by checking the corresponding box*: a. a completed Sponsor Post-Travel Disclosure Form; b. the *Primary Trip Sponsor Form* completed by the trip sponsor *prior* to the trip, *including all* attachments *and* the Additional Sponsor Form(s); c. page 2 of the completed *Traveler Form* submitted by the employee; and d. the letter from the Committee on Ethics approving my participation on this trip. 8. a. I I represent that I participated in each of the activities reflected in the attached sponsor's agenda. Signify statement is true by checking the box. b. If not, explain: I certify that the information contained on this form is true, complete, and correct to the best of my knowledge. Signature of Traveler: I authorized this travel in advance. I have determined that all of the expenses listed on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain. Name of Supervising Member: Jason Smith Signature of Supervising Member:

Version date 3/2021 by Committee on Ethics

		SPONSOR PO	OST-TRAVEL DISC	CLOSURE FORM	Original Amendmen
A co	enses or reimburse ompleted copy of t within ten days of omply with House	ment for travel expenses to he form must be provided f their return. You must an rules and the Committee's quests to sponsor trips and	o House Members, of to each House Mem nswer all questions, a s travel regulations. I	fficers, or employee her, officer, or em and check all boxes, Failure to comply w	y trip sponsor in providing travel is under House Rule 25, clause 5. ployee who participated on the on this form for your submission with this requirement may result in blinary action or a requirement to
NO	TE: Willful or knowi	ng misrepresentations on th	is form may be subject	t to criminal prosecu	ntion pursuant to 18 U.S.C. § 1001.
1.	Sponsor(s) who pa	id for the trip: Congress	sional institute		
2.	Travel Destination	(s): Williamsburg, VA			
3.	Date of Departure	May 4, 2022	Date of	Return: May 6, 2	022
4.	Name(s) of Travele	er(s): See attached list			•
	Note: You may list	more than one traveler on	a form only if <i>all</i> in	formation is <i>identi</i>	cal for each person listed.
5.	Actual amount of	expenses paid on behalf or	f, or reimbursed to, e	each individual nan	ned in Question 4:
		Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
	Traveler	\$0.00	\$267	\$159	\$360 - Room Rental
	Accompanying Family Member	n/a	n/a	n/a	n/a
	Signify statement i	s true by checking box.			diem or lump sum payment.
I ce	rtify that the infor	mation contained in this	form is true, comple	ete, and correct to	the best of my knowledge.
Sign	nature: Nau	le Strong		Date:	May 12, 2022
Nar	ne: Mark Strand	= =		Title:	President
Oro	ranization: Congr	essional Institute			

Committee staff may contact the above-named individual if additional information is required.

____ Telephone: 703-837-8812

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 1700 Diagonal Road #300, Alexandria, VA 22314

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

Email: strand@conginst.org

TRAVELER FORM

1. Name of Traveler: Matthew Meyer	
2. Sponsor(s) who will be paying or providing in-kind support Congressional Institute	ort for the trip:
3. City and State OR Foreign Country of Travel : Williams	ourg, VA
	Date of Return: 5/6/22
b. Yes No Will you be extending the trip at yo	
If yes, list dates at personal expense:	
5. a. Yes No Will you be accompanied by a fami	ly member at the sponsor's expense? If yes:
(1) Name of Accompanying Family Member: Olivia I	Kurtz
(2) Relationship to Traveler: Spouse Child	Other (specify):
(3) Yes No Accompanying Family Membe	r is at least 18 years of age:
6. a. Yes No Did the trip sponsor answer "Yes" to (i.e., travel is sponsored by an entity that employs a reg	o Question 8(c) on the <i>Primary Trip Sponsor Form</i> istered federal lobbyist or a foreign agent)?
b. If yes, and you are requesting lodging for two nights, e	xplain why the second night is warranted:
 7. Yes No Primary Trip Sponsor Form is attached and Additional Sponsor Forms. NOTE: The agenda should show the traveler's individual so the specific events in which the traveler will be participating. 8. Explain why participation in the trip is connected to the to Staff should include their job title and how the activitie. The trip is an opportunity for me as a chief of staff to learn upcoming policy debates and their implications for Misson the congressman's actions with his constituents. 	hedule, including departure and arrival times and identify g. raveler's individual official or representational duties. s on the itinerary relate to their duties. b best practices for constituent services, better understand
9. Yes No Is the traveler aware of any registere organizing, requesting, or arranging the trip?	ed federal lobbyists or foreign agents involved planning,
10. For staff travelers, to be completed by your employing M	ember:
ADVANCED AUTHORIZAT	ION OF EMPLOYEE TRAVEL
I hereby authorize the individual named above, an employee direct supervision, to accept expenses for the trip described it travel is in connection with my employee's official duties and appearance that the employee is using public office for private Signature of Employing Member	n this request. I have determined that the above-described that acceptance of these expenses will not create the
organizate of Employing French	

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

	aveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the form directly to the committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.
	OTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. ilure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.
1.	Sponsor who will be paying for the trip:
	Congressional Institute
2.	I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent Signify that the statement is true by checking box.
3.	Check only one. I represent that:
	a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR
	b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR
	c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
	If "c" is checked, list the names of the additional sponsors:
4.	Provide names and titles of ALL House Members <i>and</i> employees you are inviting. For each House invitee , provide an explanation of why the individual was invited (include additional pages if necessary):
	See addendum & attached invitation list
5. 6.	Yes No Is travel being offered to an accompanying family member of the House invitee(s)? Date of departure: May 4, 2022 Date of return: May 6, 2022
7.	a. City of departure: Washington, DC
,.	b. Destination(s): Williamsburg, VA
	c. City of return: Washington, DC
8.	Check only one. I represent that:
0.	a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR
	b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR
	c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event <i>and</i> lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the
	trip was <i>de minimis</i> under the Committee's travel regulations.
9.	Check only one of the following:
	a. I checked 8(a) or (b) above; OR
	b. I checked 8(c) above but am not offering any lodging; OR
	c. I checked 8(c) above and am offering lodging and meals for one night; OR
	d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:

10.	. Attached is a detailed agenda of the activities House invitees will be participating hourly description of planned activities for trip invitees). <i>Indicate agenda is attache</i>	
11.	. Check only one of the following: a. I represent that a registered federal lobbyist or foreign agent will not accompany on any segment of the trip. Signify that the statement is true by checking box; OR	House Members or employees
	b. Not Applicable. Trip sponsor is a U.S. institution of higher education.	
12.	. For <i>each</i> sponsor required to submit a sponsor form, describe the sponsor's interest ir trip <i>and</i> its role in organizing and/or conducting the trip:	n the subject matter of the
	See addendum	
13.	. Answer parts a and b. Answer part c if necessary:	
	a. Mode of travel: Air Rail Bus Car Other (specify:)
	b. Class of travel: Coach Business First Charter Other (spe	ecify:
	c. If travel will be first class, or by chartered or private aircraft, explain why such trave	
14.	I represent that the expenditures related to local area travel during the trip will be recreational activities of the invitee(s). Signify that the statement is true by checking	
15.	. Check only one. I represent that either:	
	a. The trip involves an event that is arranged or organized <i>without regard</i> to congr meals provided to congressional participants are similar to those provided to or pu	
	event attendees; OR	
	b. The trip involves events that are arranged specifically with regard to congression If "b" is checked:	nal participation.
	1) Detail the cost <i>per day</i> of meals (approximate cost may be provided):	
	Day 1- \$52, Day 2 - \$90, Day 3 - \$18	
	2) Provide the reason for selecting the location of the event or trip:	
	Relative proximity to DC and capacity to handle a large event	
16	Name, nightly cost, and reasons for selecting each hotel or other lodging facility:	
10.		Cost Per Night: \$118 +taxes
	Reason(s) for Selecting: proximity to DC, availability, security & facility size	
		Cost Per Night:
	Reason(s) for Selecting:	
	Hotel Name: City:	
	Reason(s) for Selecting:	
17.	I represent that all expenses connected to the trip will be for actual costs incurred	

payment. Signify that the statement is true by checking the box.

18. Total Expenses for each Participant:

Actual Amounts Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$106	\$268	\$160
For each Accompanying Family Member	\$106	n/a	\$160

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$406	Room Rental
For each Accompanying Family Member	\$406	Room Rental

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

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1).	VII	LLN	VIII	V	UIII.

- a. I certify that I am an officer of the organization listed below; OR
- b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: Mark Strand Name: Mark Strand	April 7, 2022	
Name: Mark Strand	_{Title:} President	
Organization: Congressional Institute		
Address: 1700 Diagonal Road #300, Alexandria, VA 22314		
Email: strand@conginst.org	Telephone: 703-837-8812	

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be the

pro Tra	ovided to each invited House Member, officer, or employee, who will then forward it to the Committee together with aveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to tommittee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.
	TE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. ilure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.
1.	Sponsor who will be paying for the trip:
	Congressional Institute
2.	I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent Signify that the statement is true by checking box.
3.	Check only one. I represent that: a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR
	b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR
	c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
	If "c" is checked, list the names of the additional sponsors:
4.	Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):
	See addendum & attached invitation list
5.	Yes No Is travel being offered to an accompanying family member of the House invitee(s)?
6.	Date of departure: May 4, 2022 Date of return: May 6, 2022
7.	a. City of departure: Washington, DC
	b. Destination(s): Williamsburg, VA
	c. City of return: Washington, DC
8.	Check only one. I represent that: a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR
	b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR
	c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event <i>and</i> lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was <i>de minimis</i> under the Committee's travel regulations.
9.	Check only one of the following:
	a. I checked 8(a) or (b) above; OR
	b. I checked 8(c) above but am not offering any lodging; OR
	c. I I checked 8(c) above and am offering lodging and meals for one night; OR
	d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:

10.	Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). <i>Indicate agenda is attached by checking box.</i>
11.	Check only one of the following: a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. Signify that the statement is true by checking box; OR
	b. Not Applicable. Trip sponsor is a U.S. institution of higher education.
12.	For <i>each</i> sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip <i>and</i> its role in organizing and/or conducting the trip: See addendum
	·
10	A source of the A service of the Assert of the agree of the
13.	Answer parts a and b. Answer part c if necessary: a. Mode of travel: Air Rail Bus Car Other (specify:
-	b. Class of travel: Coach Business First Charter Other (specify:)
	c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:
14.	I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). Signify that the statement is true by checking the box.
15.	Check only one. I represent that either: a. The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; OR
	b. The trip involves events that are arranged specifically with regard to congressional participation. If "b" is checked:
	1) Detail the cost per day of meals (approximate cost may be provided): Day 1- \$52, Day 2 - \$90, Day 3 - \$18
	 Provide the reason for selecting the location of the event or trip: Relative proximity to DC and capacity to handle a large event
16.	Name, nightly cost, and reasons for selecting each hotel or other lodging facility: Hotel Name: Williamsburg Lodge City: Williamsburg, VA Cost Per Night: \$118 +taxes
	Reason(s) for Selecting: proximity to DC, availability, security & facility size
	Hotel Name: City: Cost Per Night:
	Reason(s) for Selecting:
	Hotel Name: City: Cost Per Night:
	Reason(s) for Selecting:
17.	I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum

payment. Signify that the statement is true by checking the box.

18. Total Expenses for each Participant:

Actual Amounts Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$106	\$314	\$160
For each Accompanying Family Member	\$106	\$314	\$160

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$406	Room Rental
For each Accompanying Family Member	\$406	Room Rental

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

- 19. Check only one:
 - a. I certify that I am an officer of the organization listed below; OR
 - b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.
- 20. I certify by my signature that
 - a. I read and understand the Committee's Travel Regulations;
 - b. I am not a registered federal lobbyist or registered foreign agent; and
 - c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: Nack Strand	March 25, 2022 Date:
Signature: Mark Strand Name:	President Title:
Congressional Institute Organization:	
1700 Diagonal Road #300, Alexandria, VA 2	22314
strand@conginst.org Email:	703-837-8812 Telephone:

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

Theodore E. Deutch, Florida Chairman Jackie Walorski, Indiana Ranking Member

Susan Wild, Pennsylvania Dean Phillips, Minnesota Veronica Escobar, Texas Mondaire Jones, New York

Michael Guest, Mississippi Dave Joyce, Ohio John H. Rutherford, Florida Kelly Armstrong, North Dakota



ONE HUNDRED SEVENTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust Staff Director and Chief Counsel

> David W. Arrojo Counsel to the Chairman

Kelle A. Strickland Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515-6328 Telephone: (202) 225-7103 Facsimile: (202) 225-7392

April 28, 2022

Mr. Matthew Meyer Office of the Honorable Jason Smith 2418 Rayburn House Office Building Washington, DC 20515

Dear Mr. Meyer:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your and your spouse's proposed trip to Williamsburg, Virginia, scheduled for May 4 to 6, 2022, sponsored by Congressional Institute.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$415 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Theodore E. Deutch Chairman

Jackie Walorski Ranking Member

TED/JW:mc

PRIMARY TRIP SPONSOR FORM ADDENDUM

Question 4: Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):

See attached invitation list. This Congressional Institute sponsored retreat focuses on the important role of the Chief of Staff in congressional offices. Therefore, the invitation to this retreat is being extended to Chiefs of Staff in House Minority and Senate Majority personal offices, the Staff Director in House Minority committee offices as well as select leadership staff.

Question 12: For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

The purpose of the Congressional Institute (a 501(c)4 organization) is to promote public education about Congress and to hold educational conferences for Members of Congress, staff and others. The Congressional Institute is the sole organizer and conductor of this event. This retreat is designed to strengthen professional relationships among Chiefs of Staff, senior leadership and committee staff, educate them on policy issues and best practices, and encourage the exchange of ideas with colleagues.

Question 18: Total expenses for each participant:

The estimated lodging rate and per participant food/refreshment expense figure for this event (and provided on this form) do not include the separate costs to the Congressional Institute to rent conference/banquet space large enough to accommodate this large event with appropriate security and audio/visual capabilities necessary to conduct our program. Dividing these conference and facility rental costs by the number of participants estimated to attend this event, the estimated figure would be \$406 as disclosed on the sponsor form.

COVID Safety Precautions: We will have over the counter testing available to participants as needed.



2022 House Republican Chiefs of Staff Conference Williamsburg, VA

Wednesday, May 4

11:30 AM	Bus Departs from Hill

2:00 PM Nametag Pickup

4:15 PM Welcome

4:30 PM New Findings on Public Opinion

David Winston, The Winston Group Myra Miller, The Winston Group Dave Sackett, The Tarrance Group BJ Martino, The Tarrance Group

6:00 PM Reception 7:00 PM Dinner

Marcus Buckingham, The Marcus Buckingham Company

Thursday, May 5

8:00 AM Breakfast

9:00 AM Leadership Chiefs of Staff

Moderated by: Mark Strand, Congressional Institute

Dan Meyer, Office of the Republican Leader Brett Horton, Office of the Republican Whip Patrick Hester, House Republican Conference

10:00 AM Preparing to Manage In the 118th Congress

Mark Horstman, Manager Tools, LLC (confirmed)

12:00 PM Lunch

The Honorable Winsome Sears, Lieutenant Governor of Virginia (invited)

1:15 PM Ethics: Official, Campaigns, and Redistricting

Moderator: Kelle Strickland

Erin Clark, NRCC Tim Monahan, Committee on House Administration 2:30 PM Maximizing the MRA Brad Fitch, Congressional Management Foundation 3:30 PM A Policy Agenda for the 118th Congress: Task Force Breakouts Moderator: Mark Strand 4:30 PM Break Reception & Dinner 6:00 PM Katie Pavlich, Townhall

Elliot Berke, Berke Farah LLC

Friday, May 6

Breakfast 8:00 AM Schoolhouse Rocks Revisited: Getting Your Member's Bill Passed 9:00 AM Anne Bradbury, former leadership staffer Gary Andres, Committee on Ways and Means Craig Stephens, DCI Group 10:00 AM Growing Your Staff's Talent Ardine Williams, Amazon

11:15 AM Open Mic Discussion Moderator: Mark Strand, Congressional Institute

12:30 PM Conference Concludes Bus departs from the Williamsburg Lodge



2022 House Republican Chiefs of Staff Conference Williamsburg, VA

Wednesday, May 4

11:30 AM - 2:30 PM Bus Departs from Hill

S. Capitol St (Between Rayburn & Longworth)

Box lunches will be available on the bus.

2:00 PM - 7:00 PM

Nametag Pickup

Hotel Lobby

3:00 PM - 3:15 PM

Welcome

Virginia Room ABCD

3:15 PM - 4:15 PM

New Findings on Public Opinion

Virginia Room ABCD

David Winston, The Winston Group Myra Miller, The Winston Group Dave Sackett, The Tarrance Group BJ Martino, The Tarrance Group

4:15 PM - 5:15 PM

Supporting Ukraine, Strengthening America, Building Foreign Relations

Moderator: Mark Strand, Congressional Institute

Virginia Room ABCD

His Excellency Andrei Muraru, Ambassador of Romania

Adam Krzywosądzki, Deputy Chief of Mission, Embassy of Poland Senay Bulbul, Political Counselor, Embassy of the United Kingdom

6:00 PM - 9:00 PM

Reception

Dinner

Virginia Lawn & Foyer

Virginia Room EF

The Honorable Newt Gingrich, 50th Speaker of the U.S. House of Representatives

Thursday, May 5

8:00 AM - 9:00 AM

Breakfast

Virginia Room EF

9:00 AM - 10:00 AM

Leadership Chiefs of Staff

Virginia Room ABCD

Dan Meyer, Office of the Republican Leader Brett Horton, Office of the Republican Whip Patrick Hester, House Republican Conference

10:00 AM - 12:00 PM

Preparing to Manage In the 118 $^{\text{th}}$ Congress

Virginia Room ABCD

Mark Horstman, Manager Tools, LLC

12:00 PM - 1:15 PM Lunch Virginia Room EF Jim Geraghty, National Review 1:30 PM - 2:30 PM Ethics: Official, Campaigns, and Redistricting Virginia Room ABCD Moderator: Kelle Strickland Elliot Berke, Berke Farah LLC Erin Clark, NRCC 2:30 PM - 3:30 PM **Maximizing the MRA** Virginia Room ABCD George Hadijski, Congressional Management Foundation Tim Monahan, Committee on House Administration Max Engling, Office of the Republican Leader Rachel Wagley, Office of Rep. Blake Moore 3:30 PM - 4:30 PM **Getting Your Member's Bill Passed** Virginia Room ABCD Arne Christenson, Former Chief of Staff for the Speaker of the House Ralph Hellmann, Former Policy Director for the Speaker of the House 6:00 PM - 9:00 PM Reception Virginia Lawn & Foyer Dinner Virginia Room EF The Honorable Winsome Earle-Sears, 42nd Lieutenant Governor of Virginia Friday, May 6 **Breakfast** Virginia Room EF 8:00 AM - 9:00 AM **Crisis Communications** 9:00 AM - 10:00 AM Virginia Room ABCD Ed Patru, Direct Communications Co. 10:00 AM - 11:00 AM **Growing Your Staff's Talent** Virginia Room ABCD Mark Strand, Congressional Institute Amy Smith, Coach Program, Office of the House CAO

Mark Sobol, Longwave Partners

11:00 AM – 11:15 AM Open Mic Discussion Virginia Room ABCD

Moderator: Mark Strand, Congressional Institute

11:30 AM Conference Concludes

Bus departs from the Williamsburg Lodge Convention Center Entrance





CHIEFS OF STAFF CONFERENCE

May 4-6, 2022

PLEASE NOTE: TRAVELER FORMS ARE DUE TO ETHICS ON MONDAY, APRIL 4, 2022!!!

Dear */fname/*,

On behalf of the Congressional Institute, I'm happy to invite you to the annual 2022 Chiefs of Staff Issues Conference, which will be from Wednesday, May 4, 2022, through Friday, May 6, 2022, at Colonial Williamsburg Lodge in Williamsburg, VA. We hope you and your family will join us.

You have many challenges as a Chief of Staff, including the daily management of your office. We're developing an engaging program to help you do your job more effectively. We are inviting House and Senate Republican personal chiefs of staff, committee staff directors and leadership staff so you can get to know colleagues you might not normally meet during a normal workday.

We are working with the Committee on Ethics so that the Congressional Institute is able to cover ceratin costs for you. We ask that you submit your paperwork to the Ethics Committee as soon as possible.

We look forward to seeing you at this issues conference so you can hear about the future of the country and Congress, learn new management ideas, discuss best practices, and strengthen professional relationships

To Register:

Step 1: Submit Ethics Packet by Monday, April 4, 2022

IF YOU THINK THAT THERE IS EVEN A POSSIBILITY YOU WILL ATTEND, you need pre-authorization from the Committee on Ethics; you may always withdrawl your paperwork.

Download the Institute's Primary Trip Sponsor Form and submit the whole package with your completed Traveler Form by Monday, April 4, 2022, to the Committee on Ethics. This entire package may be faxed to the Committee at (202) 225-7392, sent or delivered to the Committee at 1015 Longworth, or e-mailed to travel.requests@mail.house.gov.

Failure to submit your completed materials on time means we will be unable to cover the cost of your attendance and your Member's principal campaign fund would need to pay for you.

DOWNLOAD ETHICS FORMS >

Step 2: Register on the Congressional Institute's website

The Congressional Institute will coordinate all logistical arrangements, including room reservations. The Institute will cover the cost of participation for each staff member and spouse. You are welcome to bring your children, though you will be responsible for the costs of their participation. All reservations must be made through the Institute.

REGISTER NOW >

Email Address: */email/* Access Code: */other_id/*

If you are unable to attend, please use the following link to decline this invitation.

We understand your registration is tentative pending Ethics approval. More information on the program and activities at the

conference will be sent to you in totale mailings. If you have any questions, special concerns, or need additional information, please call (703)837-8812 or email rsvp@conginst.org. We look forward to seeing you in Williamsburg!

Mark Strand, President

The Congressional Institute strand@conginst.org office: 703-837-8812 mobile: 571-366-0090

website: conginst.org



If you are not the correct contact for this office, please <u>reply to this email</u> with the updated contact information instead of <u>unsubscribing</u>.

COS: Invited Hill Staff

Job Title Institution	Chief of Staff Office of Rep. Loudermilk	Chief of Staff	Chief of Staff	Chief of Starff	Chief of Staff Office of Rep. Lamborn	Chief of Staff	Chief of Staff	Staff Director House Committee on Education and Labor		Director of Strategic Communications Office of the Leader		Chief of Staff	Chief of Staff Office of Rep. Hill	Deputy Director of Floor Operations Office of the Leader		Chief of Staff				Chief of Staff	Chief of Staff Office of Rep. Obernolte	Chief of Staff	Staff Director House Committee on Agriculture
ast Name	Adkerson	Ahern		Alburger	Anderson	Andreae	Anzur		Bauknecht	Bednar	Bel Miller	B	Bennett		Billman		Boffelli	Bolton	Bonnaure	Bonner	Bounds	Bowman	Braden
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Sean	Brady	Chief of Staff	Office of Rep. Buchanan
Matt	Brennan	Chief of Staff	Office of Rep. Thompson
S	Brennan	Rapid Response Director	House Republican Conference
Chris	Brinson	Chief of Staff	Office of Rep. Rogers (AL)
	Brooke	Policy Director	Office of the Whip
Gred	Brooks	Chief of Staff	Office of Rep. Wenstrup
	Broom	Chief of Staff	Office of Rep. Owens
No.	Brown	Chief of Staff	Office of Rep. Clyde
	Buckham	Chief of Staff	Office of Rep. Greene
Stuart	Bung	Chief of Staff	Office of Rep: Posey
ney	Butcher	Member Services Director	House Republican Conference
Jeff 1987 1987 1988 1988 1988 1988 1988 1988		Chief of Staff	Office of Rep. McHenry
Tim	Butler	Chief of Staff	Office of Rep. Kelly (PA)
7 Out	Byers	Chief of Staff	Office of Rep. Pfluger
	Calhoun	Chief of Staff	Office of Rep. Cammack
	Cantrell	Chief of Staff	Office of Rep. Mullin
Chad	Carlough	Chief of Staff	Office of Rep. Carl
	Carney	Chief of Staff (Steil)	Select Committee on Economic Disparity and Fairness in Growth
nach service et al. 1900 de la comprese de la compr		General Counsel	Office of the Leader
	Carretta	Chief of Staff	Office of Rep. Elizey
Jessica	Carter	Chief of Staff	Office of Rep. Newhouse
Caroline	Cash	Chief of Staff	Office of Rep. Comer
Anne Marie	Chotvacs	Staff Director	House Committee on Appropriations
Andrew	Christianson	Chief of Staff	Office of Rep. Johnson (SD)
Elle		Chief of Staff	Office of Rep. Arrington
Sarah	Collins	Chief of Staff	Office of Rep. Westerman
	Comer	Deputy Communications Director	Office of the Whip
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Chris	Crawford	Chief of Staff	Office of Rep. Carter (GA)
Brian	Cless	Member Services and Operations Assistant	House Republican Conference
•	Crocker	Professional Staff Member	House Committee on Administration
	Cummings	Chief of Staff	Office of Rep. Walorski
		Chief of Staff	Office of Rep. Baird
Dante		Chief of Staff	Office of Rep. Joyce (PA)
:			Office of Rep. Steel
Dave	Davis	Chief of Staff	Office of Rep. Brady
		Chief of Staff	Office of Rep. Wilson
James	Decker	Chief of Staff	Office of Rep. Burgess
		Chief of Staff	Office of Rep. McCaul
Luisa	del Rosal	Chief of Staff	Office of Rep. Gonzales (TX)
	DeMarzo	Chief of Staff	Office of Rep. Miller (IL)
uon uon	DeWitte	Chief of Staff	Office of Rep. Huizenga
	Didiuk	Chief of Staff	Office of Rep. Smith (NE)
Counie	Dietz	Chief of Staff	Office of Rep. Taylor
Justin		Chief of Staff	Office of Rep. Crenshaw
David	DiStefano	Chief of Staff	Office of Rep. Carey
		Staff Director	House Committee on Rules
Matt strategies and s	Donnellan	Chief of Staff	Office of Rep. Miller (WV)
	Downs	Chief of Staff	Office of Rep. Guest
Braden	Drelling	Chief of Staff	Office of Rep. LaTurner
		Chief of Staff	Office of Rep. Bacon
	Dunham	Deputy Chief of Staff for Policy	Office of the Leader
	Eichinger	Chief of Staff	Office of Rep. Jordan
	10 to	Chief of Staff	Office of Rep. Katko
:	Emhof	Chief of Staff	Office of Rep. Webster
Wax	Engling	Deputy Member Services Director	Office of the Leader
Laura	Engquist	Chief of Staff	Office of Rep. Balderson

Haymore Chief of Staff Haynes

Patrick	Hester	ChiefofStaff	Office of Rep. Stefanik
	Hewitt	Chief of Staff	Office of Rep. Davidson
Hamber of the control	HIII Car	Chief of Staff	Office of Rep. Rose
	Hillebrands	Chief of Staff	Office of Rep. Upton
ġ.,		Chief of Staff	Office of Rep. Eleischmann
Liz	Hittos	Chief of Staff	Office of Rep. Bilirakis
Chris		Staff Director	House Committee on Judiciary
	Hodge	Chief of Staff	Office of Rep. Allen
Nate	Lospon	Staff Director	House Committee on Energy and
	-loffmann	Staff Director	House Committee on Financial Services
Wichael	Horanburg	Chiel of Staff	Office of Rep. Herrell
	Horton	Chief of Staff	Office of the Whip
Michael	ubno H	Chief of Staff	Office of Rep. Mooney
		Staff Director	House Committee on Intelligence
Faul	II-0MO		Office of Rep. Kelly (MS)
	Hudson		Office of Rep. Spartz
Kyle	Jackson	Chief of Staff	Office of Rep. Bucshon
en			Office of Rep. Babin
Jake	Johnsen	Chief of Staff	Office of Rep. Rogers (KY)
	Jorgenson	Staff Director	House Committee on Climate Crisis
Natalie	Joyce	Deputy Chief of Staff for Member Services	Office of the Leader
	Keightley		Office of Rep. Calvert
Charlie	Keller	Chief of Staff	Office of Rep. Wagner
	Keller		Office of Rep. Banks
Mark	Kelly		Office of Rep. Good
	Kelly		Office of Rep. Franklin
Micah	Ketche	Chief of Staff	Office of Rep. Waltz
Carolyn	King	Chief of Staff	Office of Rep. Wittman
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Kyle .	Kizzier	Chief of Staff	Office of Rep. Jacobs
Kyle	Klein	Staff Director	House Committee on Homeland Security
	dunj	ChieforStaff	Office of Rep. Duncan
	Knittle	Deputy Chief of Staff/DC Director	Office of Rep. Hice
Kerry		ChieforStaff	Office of Rep. Aderholt
	Knowles	Chief of Staff	Office of Rep. Fitzpatrick
Desiree	Koetzle	Chief of Staff	Office of Rep. Stauber
Allie	Kotsovos	Member Services Coordinator	Office of the Leader
Kate	<u>LaBorde</u>	Chief of Staff	Office of Rep. Biggs
Jillan	Lane Wyant	Chief of Staff	Office of Rep. Gaetz
same	Langenderfer	Chief of Staff	Office of Rep. Mast
	Large	Chief of Staff	Office of Rep. Palazzo
	Laukitis	Chief of Staff	Office of Rep. Walberg
	Laven	Deputy Chief of Staff	Office of Rep. Schweikert
Jason	Lawrence	Chief of Staff	Office of Rep. Scott
Chrissi		Chief of Staff	Office of Rep. Hartzler
Roz w www.		Chief of Staff	Office of Rep. Armstrong
	Leopold	Chief of Staff	Office of Rep. Feenstra
		Chief of Staff	Office of Rep. Long
:	Lis	Chief of Staff	Office of Rep. Bergman
		Chief of Staff	Office of Rep. Gonzalez (OH)
	Lowe	Chief of Staff	Office of Rep. Chabot
Molly	Поме	Chief of Staff	Office of Rep. Amodei
Michael	Lowry	Chief of Staff	Office of Rep. Dunn
Chris	Maneva	Chief of Staff	Office of Rep. Emmer
Bret	Manley	Chief of Staff	Office of Rep. Davis
Wark	Walin	Staff Director	House Committee on Oversight and Government Reform
Chris	SECTION SECTI	Deputy Staff Director for Operations	House Committee on Natural Resources
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Office of Rep. Griffith	Office of Rep. Rouzer	Office of Rep. Fitzgerald	Office of Rep. Bost	Office of Rep. Timmons	Office of Rep. Kustoff	Office of Rep. Meuser	Office of Rep. Smith (MO)	Office of the Leader	Office of Rep. Foxx	Office of Rep. Carter (TX)	Office of Rep. Cline	Office of Rep. McCarthy	Office of the Whip	Office of Rep. Kim	Office of Rep. Meijer	House Committee on Administration	Office of Rep. Salazar	Office of Rep. Perry	Office of Rep. Van Drew	Office of the Whip	Office of Rep. Womack	Office of Rep. Murphy	Office of Rep. Smith (NJ)	Office of Rep. Curtis	Congressional Western Caucus	Office of Rep. Van Duyne	House Republican Conference	House Republican Conference
Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Deputy Floor Director	Chief of Staff	Chief of Staff	Staff Director	Chief of Staff	Chief of Staff	Chief of Staff	Director of Floor Operations	Deputy Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Executive Director	Chief of Staff	Communications Director	Media Affairs
McCollum	McCormack	W.Cormack	McCullough	WCaren	Melvin	Menzier	Meyer	Weyer	Middleton		Miller		Minkler	Wocete	: •	Wonahan		Muglia	Murphy	Napier		Natonskii	Noonan	Norman	O'Brien	Vosio	Pardo Black	The second of th
Kelly		Ryan		Moutray	Justin	Net	Matt	Dan		Johas	Matt	James		Patrick				Lauren			: :	Dave		Corey		Jake	Ali	Charyssa

Office of Rep. Hinson	Office of Rep. Graves (MO)	Office of Rep. Gooden	Office of Rep. Brooks	Office of Rep. LaHood	Office of Rep. Norman	House Committee on Small Business	Office of Rep. McMorris Rodgers	Main Street Caucus	Office of Rep. Luetkemeyer	Office of Rep. Gimenez	Office of the Whip	House Freedom Caucus	Office of Rep. Valadao	Office of Rep. Reed	Office of Rep. Pence	Office of Rep. Roy	House Committee on Budget	Office of Rep. Barr	Office of Rep. Granger	Office of Rep. Harshbarger	Office of Rep. Moolenaar	House Committee on Transportation and	Intrastructure	Office of Rep. Graves (LA)	Office of Rep. Nehls	Office of the Whip	House Committee on Foreign Affairs	Office of Rep. Crawford
Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Staff Director	Chief of Staff		Chief of Staff		Director of Member Services	Exeucitve Director	Chief of Staff	Chief of Staff	Onie of Staff	Chief of Staff	Staff Director	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Staff Director		Chief of Staff	Chief of Staff	Director of Operations	Staff Director	Chief of Staff
Peacock	Peole				Piand		Powell	Raineri	Ramey	Rapanos	Reising		Renteria		Robertson	Rogers	Roman	Rosado	Rublen	Rutherford	Byan				Schroeder	Sehe	Shields	Shumate
Jimmy	Nancy	Mehgan	Mark	Steve	Mark		Jared		Chad		Bart		Andrew		Kyle		Mark		Steve		Lindsay	Paul		Paul	Robert		Brendan	Jonah

Bryan	Shuy	Chief of Staff	Office of Rep. Harris
Stephen	Slao	Chief of Staff	Office of Rep. Green
		Deputy Chief of Staff	Office of Rep. Lucas
いいできない。 では、 は、 は、 は、 は、 は、 は、 は、 は、 は、	Slater	Chief of Staff	Office of Rep. Simpson
	Small	Chief of Staff	Office of Rep. Boebert
William	Smith	Chief of Staff	Office of Rep. Palmer
	Smith	Digital Communications Director	Office of the Leader
Amy of the second of the secon		Learning and Development Director	Office of the House CAO
	Smullen		Office of Rep. Johnson (OH)
Shannan	2007all	Chief of Staff	Office of Rep Fallon
David			Office of Rep. Ferguson
Mark	Spannagel	Chiefofstaff	Office of Rep. LaMalfa
Matt		nunications	Office of the Leader
Brittan	Specht	Senior Policy Advisor	Office of the Leader
			Office of Rep. Tenney
	Strader	Chief of Staff	Office of Rep. Bentz
	Strickland		House Committee on Ethics
Deena	Tauster	Chief of Staff	Office of Rep. Garbarino
-	Teehan	Chief of Staff	Office of Rep. Moore (AL)
	Tennille	Chief of Staff	Office of Rep. Garcia
	Trainor	Chief of Staff	Office of Rep. Guthrie
	Treadwell	Deputy Chief of Staff and Counsel	Office of Rep. Cawthorn
	Tripplaar	Staff Director	House Committee on Veterans Affairs
Christian Christ		DC Chief of Staff	Office of Rep. McClintock
	Van Flein	Chief of Staff	Office of Rep. Gosar
Richard Street Control of the Street Control	Vaughn	Chief of Staff	Office of Rep. DesJarlais
	Vega	Chief of Staff	Office of Rep. Sessions
	Aut.	Chief of staff	Office of Rep. Lettow
Chris	Vieson	Staff Director	House Committee on Armed Services

House Republican Conference	Office of Rep. Moore (UT)	Office of Rep. Rice	Office of Rep. Kinzinger	Office of Rep Rosendale	Office of Rep. Stewart	Office of Rep. Weber	House Committee on Science, Space and Technology	Office of Rep. Issa	Office of Rep. Radewagen	Office of Rep. Budd	Republican Study Committee
Policy Director	Chief of Staff	Chief of Staff	Chief of Staff		Chief of Staff	Chief of Staff	Deputy Staff Director	Chief of Staff	Chief of Staff	Chief of Staff	Executive Director
Vreeburg	Wagley	Watson	Weatherford		White		Wickre		Yahn	Yelinski	Ziegler
Jake	Rachel	Jennifer	Austin	Trevor	Clay	Jeanette	Jenn	Veronica	Leafaina	Chad	Dan

House Staff Attendance List Chiefs of Staff Conference 2022

First Name	Last Name	Institution	Registration Status
Anna	Alburger Romeo	Office of Rep. Joyce (OH)	Confirmed
Cyrus	Artz	House Committee on Education and Labor	Confirmed
Megan	Bel Miller	Office of Rep. Scalise	Confirmed
Joshua	Bell	Office of Rep. Estes	Confirmed
Brooke	Bennett	Office of Rep. Hill	Confirmed
Chris	Bien	Office of the Leader	Confirmed
Ali	Black	House Republican Conference	Confirmed
Gabriella	Boffelli	Office of Rep. González-Colón	Confirmed
Alex	Bolton	Office of Rep. Malliotakis	Confirmed
Kate	Bonner	Office of Rep. Smucker	Confirmed
Lorissa	Bounds	Office of Rep. Obernolte	Confirmed
Jenifer	Bradley	Office of Rep. Rutherford	Confirmed
Sean	Brady	Office of Rep. Buchanan	Confirmed
Francis	Brennan	House Republican Conference	Confirmed
Francis	Brooke	Office of the Whip	Confirmed
Greg	Brooks	Office of Rep. Wenstrup	Confirmed
Keelie	Broom	Office of Rep. Owens	Confirmed
Stuart	Burns	Office of Rep. Posey	Confirmed
Courtney	Butcher	House Republican Conference	Confirmed
John-	Byers	Office of Rep. Pfluger	Confirmed
Chadwick	Carlough	Office of Rep. Carl	Confirmed
Ryan	Carney	Office of Rep. Steil	Confirmed ·
Machalagh	Carr	Office of the Leader	Confirmed
Jessica	Carter	Office of Rep. Newhouse	Confirmed
Michael	Comer	Office of the Whip	Confirmed
Billy	Constangy	Office of Rep. Hudson	Confirmed
Chris	Crawford	Office of Rep. Carter (GA)	Confirmed
Brian	Cress	House Republican Conference	Confirmed
Tim	Cummings	Office of Rep. Walorski	Confirmed
Dante	Cutrona	Office of Rep. Joyce (PA)	Confirmed
Molly	Cutrona (Lowe)	Office of Rep. Amodei	Confirmed
Arie	Dana	Office of Rep. Steel	Confirmed
Dave	Davis	Office of Rep. Brady	Confirmed
Jonathan	Day	Office of Rep. Wilson	Confirmed
Ben	DeMarzo	Office of Rep. Miller (IL)	Confirmed
Jon	DeWitte	Office of Rep. Huizenga	Confirmed
Monica	Didiuk	Office of Rep. Smith (NE)	Confirmed
Jordan	Downs	Office of Rep. Guest	Confirmed
Braden	Dreiling	Office of Rep. LaTurner	Confirmed
Mark	Dreiling	Office of Rep. Bacon	Confirmed
Will	Dunham	Office of the Leader	Confirmed
Jaryn	Emhof	Office of Rep. Webster	Confirmed
Max	Engling	Office of the Leader	Confirmed
Laura	Engquist	Office of Rep. Balderson	Confirmed
Michele	Exner	Office of the Leader	Confirmed
Hugh	Fike	Office of Rep. Cloud	Confirmed
Lauren	Fine	Office of the Whip	Confirmed
Cameron	Foster	Office of Rep. Hern	Confirmed

House Staff Attendance List Chiefs of Staff Conference 2022

Jason	Galanes	Office of Rep. Turner	Confirmed
Cesar	Gonzalez	Office of Rep. Diaz-Balart	Confirmed
Andrea	Grace	Office of Rep. Zeldin	Confirmed
Drew	Griffin	Office of Rep. Latta	Confirmed
Hillary	Gross	Office of Rep. Gibbs	Confirmed
Rachel	Harris	Office of Rep. Lesko	Confirmed
Nick	Hawatmeh	Office of Rep. McClain	Confirmed
Jessica	Hayes	Office of Rep. Hice	Confirmed
Patrick	Hester	Office of Rep. Stefanik	Confirmed
Brett	Horton	Office of the Whip	Confirmed
Adam	Howard	House Committee on Intelligence	Confirmed
Kyle	Jackson	Office of Rep. Bucshon	Confirmed
Stephen	Janushkowsky	Office of Rep. Babin	Confirmed
Sarah	Jorgenson	House Select Climate Committee	Confirmed
Natalie		Office of the Leader	Confirmed
Rebecca	Joyce	FREE TOTAL CONTROL OF THE SECRETARY OF THE SECRETARY STREET, ASSOCIATION OF THE SECRETARY	275 J. 2007 S. 2007 Phys. Act. 100
1 10 12 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Keightley	Office of Rep. Calvert	Confirmed
Charlie	Keller	Office of Rep. Wagner	Confirmed
Mark	Kelly	Office of Rep. Good	Confirmed
Melissa	Kelly	Office of Rep. Franklin	Confirmed
Micah	Ketchel	Office of Rep. Waltz	Confirmed
Carolyn	King	Office of Rep. Wittman	Confirmed
Allen	Klump	Office of Rep. Duncan	Confirmed
Scott	Knittle	Office of Rep. Hice	Confirmed
Joe	Knowles	Office of Rep. Fitzpatrick	Confirmed
Desiree	Koetzle	Office of Rep. Stauber	Confirmed
Allie	Kotsovos	Office of the Leader	Confirmed
Kate	LaBorde	Office of Rep. Biggs	Confirmed
Zack	Laven	Office of Rep. Schweikert	Confirmed
Chrissi	Lee	Office of Rep. Hartzler	Confirmed
Tony	Lis	Office of Rep Bergman	Confirmed
Tim	Lolli	Office of Rep. Gonzalez (OH)	Confirmed
Jonathan	Lowe	Office of Rep. Chabot	Confirmed
Michael	Lowry	Office of Rep. Dunn	Confirmed
Kelly	Lungren McCollum	Office of Rep Griffith	Confirmed
Chris	Marklund	House Committee on Natural Resources	Confirmed
Anna	McCormack	Office of Rep. Rouzer	Confirmed
Ryan	McCormack	Office of Rep. Fitzgerald	Confirmed
Moutray	McLaren	Office of Rep. Timmons	Confirmed
Dan	Meyer	Office of the Leader	Confirmed
Matt	Meyer	Office of Rep. Smith (MO)	Confirmed
Carson	Middleton	Office of Rep. Foxx	Confirmed
James	Min	Office of Rep. McCarthy	Confirmed
Annie	Minkler	Office of the Whip	Confirmed
Tim	Monahan	House Committee on Administration	Confirmed
Tom	Moran	Office of Rep. Salazar	Confirmed
Lauren	Muglia	Office of Rep. Perry	Confirmed
Ben	Napier	Office of the Whip	Confirmed
Madison	Nash	Office of Rep. Womack	Confirmed
Charyssa	Parent	House Republican Conference	Confirmed
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House Staff Attendance List Chiefs of Staff Conference 2022

Jimmy	Peacock	Office of Rep. Hinson	Confirmed
Mehgan	Perez-Acosta	Office of Rep. Gooden	Confirmed
Mark	Pettitt	Office of Rep. Brooks	Confirmed
Steve	Pfrang	Office of Rep. LaHood	Confirmed
Nicholas	Raineri	Main Street Caucus	Confirmed
Bart	Reising	Office of the Whip	Confirmed
Andrew	Renteria	Office of Rep. Valadao	Confirmed
Kyle	Robertson	Office of Rep. Pence	Confirmed
Jason	Rogers	Office of Rep. Roy	Confirmed
Mary	Rosado	Office of Rep. Barr	Confirmed
Steve	Ruhlen	Office of Rep. Granger	Confirmed
Zac	Rutherford	Office of Rep. Harshbarger	Confirmed
Paul	Sass	House Committee on Transportation and Infrastructure	Confirmed
Robert	Schroeder	Office of Rep. Nehls	Confirmed
Jonah	Shumate	Office of Rep. Crawford	Confirmed
Bryan	Shuy	Office of Rep. Harris	Confirmed
Alison	Slagell	Office of Rep. Lucas	Confirmed
Caleb	Smith	Office of the Leader	Confirmed
Mike	Smullen	Office of Rep. Johnson (OH)	Confirmed
Shannan	Sorrell	Office of Rep. Fallon	Confirmed
Brittan	Specht	Office of the Leader	Confirmed
Kelle	Strickland	House Committee on Ethics	Confirmed
Shana	Teehan	Office of Rep. Moore (AL)	Confirmed
Catherine	Treadwell	Office of Rep. Cawthorn	Confirmed
Maria	Tripplaar	House Committee on Veterans Affairs	Confirmed
Chris	Tudor	Office of Rep. McClintock	Confirmed
Tom	Van Flein	Office of Rep. Gosar	Confirmed
Ted	Verrill	Office of Rep. Letlow	Confirmed
Jake	Vreeburg	House Republican Conference	Confirmed
Rachel	Wagley	Office of Rep. Moore (UT)	Confirmed
Austin	Weatherford	Office of Rep. Kinzinger	Confirmed
Jeanette	Whitener	Office of Rep. Weber	Confirmed

PRIMARY TRIP SPONSOR FORM ADDENDUM

Question 4: Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):

See attached invitation list. This Congressional Institute sponsored retreat focuses on the important role of the Chief of Staff in congressional offices. Therefore, the invitation to this retreat is being extended to Chiefs of Staff in House Minority and Senate Majority personal offices, the Staff Director in House Minority committee offices as well as select leadership staff.

Question 12: For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

The purpose of the Congressional Institute (a 501(c)4 organization) is to promote public education about Congress and to hold educational conferences for Members of Congress, staff and others. The Congressional Institute is the sole organizer and conductor of this event. This retreat is designed to strengthen professional relationships among Chiefs of Staff, senior leadership and committee staff, educate them on policy issues and best practices, and encourage the exchange of ideas with colleagues.

Question 18: Total expenses for each participant:

The estimated lodging rate and per participant food/refreshment expense figure for this event (and provided on this form) do not include the separate costs to the Congressional Institute to rent conference/banquet space large enough to accommodate this large event with appropriate security and audio/visual capabilities necessary to conduct our program. Dividing these conference and facility rental costs by the number of participants estimated to attend this event, the estimated figure would be \$406 as disclosed on the sponsor form.

COVID Safety Precautions: We will have over the counter testing available to participants as needed.



2022 House Republican Chiefs of Staff Conference Williamsburg, VA

Wednesday,	May 4
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11:30 AM Bus Departs from Hill

2:00 PM Nametag Pickup

4:15 PM Welcome

4:30 PM New Findings on Public Opinion

David Winston, The Winston Group Myra Miller, The Winston Group Dave Sackett, The Tarrance Group BJ Martino, The Tarrance Group

6:00 PM Reception 7:00 PM Dinner

Marcus Buckingham, The Marcus Buckingham Company

Thursday, May 5

8:00 AM Breakfast

9:00 AM Leadership Chiefs of Staff

Moderated by: Mark Strand, Congressional Institute

Dan Meyer, Office of the Republican Leader Brett Horton, Office of the Republican Whip Patrick Hester, House Republican Conference

10:00 AM Preparing to Manage In the 118th Congress

Mark Horseman, Manager Tools, LLC (confirmed)

12:00 PM Lunch

The Honorable Winsome Sears, Lieutenant Governor of Virginia (invited)

1:15 PM Ethics: Official, Campaigns, and Redistricting

Moderator: Kelle Strickland

Erin Clark, NRCC Tim Monahan, Committee on House Administration Maximizing the MRA 2:30 PM Brad Fitch, Congressional Management Foundation A Policy Agenda for the 118th Congress: Task Force Breakouts 3:30 PM Moderator: Mark Strand 4:30 PM Break 6:00 PM Reception & Dinner Katie Pavlich, Townhall Friday, May 8:00 AM Breakfast Schoolhouse Rocks Revisited: Getting Your Member's Bill Passed 9:00 AM Anne Bradbury, former leadership staffer Gary Andres, Committee on Ways and Means Craig Stephens, DC Group Growing Your Staff's Talent 10:00 AM Ardine Williams, Amazon

Elliot Berke, Berke Farah LLC

Moderator: Mark Strand, Congressional Institute

12:30 PM Conference Concludes

Bus departs from the Williamsburg Lodge

Open Mic Discussion

11:15 AM

From: Congressional Institute rsvp@conginst.org

Subject: Test - Register Now for the GOP Chiefs of Staff Conference

Date: March 27, 2022 at 8:08 PM To: amym@conginst.org





PLEASE NOTE: TRAVELER FORMS ARE DUE TO ETHICS ON MONDAY, APRIL 4, 2022!!!

Dear */fname/*,

On behalf of the Congressional Institute, I'm happy to invite you to the annual 2022 Chiefs of Staff Issues Conference, which will be from Wednesday, May 4, 2022, through Friday, May 6, 2022, at Colonial Williamsburg Lodge in Williamsburg, VA. We hope you and your family will join us.

You have many challenges as a Chief of Staff, including the daily management of your office. We're developing an engaging program to help you do your job more effectively. We are inviting House and Senate Republican personal chiefs of staff, committee staff directors and leadership staff so you can get to know colleagues you might not normally meet during a normal workday.

We are working with the Committee on Ethics so that the Congressional Institute is able to cover ceratin costs for you. We ask that you submit your paperwork to the Ethics Committee as soon as possible.

We look forward to seeing you at this issues conference so you can hear about the future of the country and Congress, learn new management ideas, discuss best practices, and strengthen professional relationships

To Register:

Step 1: Submit Ethics Packet by Monday, April 4, 2022

IF YOU THINK THAT THERE IS EVEN A POSSIBILITY YOU WILL ATTEND, you need pre-authorization from the Committee on Ethics; you may always withdrawl your paperwork.

Download the institute's <u>Primary Trip Sponsor Form</u> and submit the whole package with your completed Traveler Form by Monday, April 4, 2022, to the Committee on Ethics. This entire package may be faxed to the Committee at (202)225-7392, sent or delivered to the Committee at 1015 Longworth, or e-mailed to travel.requests@mail.house.gov.

Failure to submit your completed materials on time means we will be unable to cover the cost of your attendance and your Member's principal campaign fund would need to pay for you.

DOWNLOAD ETHICS FORMS

Step 2: Register on the Congressional Institute's website

The Congressional Institute will coordinate all logistical arrangements, including room reservations. The Institute will cover the cost of participation for each staff member and spouse. You are welcome to bring your children, though you will be responsible for the costs of their participation. All reservations must be made through the Institute.

REGISTER NOW

Email Address: */email/*
Access Code: */other_id/*

If you are unable to attend, please use the following link to decline this invitation.

We understand your registration is tentative pending Ethics approval. More information on the program and activities at the

conference will be sent to you in future mailings. If you have any questions, special concerns, or need additional information, please call (703)837-8812 or email rsvp@conginst.org. We look forward to seeing you in Williamsburg!

Mark Strand, President

The Congressional Institute strand@conginet.org office: 703-837-8812

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If you are not the correct contact for this office, please $\underline{\text{reply to this email}}$ with the updated contact information instead of $\underline{\text{unsubscribing}}$.

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