EMPLOYEE POST-TRAVEL DISCLOSURE FORM

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This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual Financial Disclosure Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, by email at gifttravelreports@mail.house.gov, within 15 days after travel is

completed. Please do not file this form with the Committee on Ethics. NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. 1. Name of Traveler: Jeanette Whitener 2. a. Name of Accompanying Relative: ___ b. Relationship to Traveler: Spouse Child Other (specify): ____ Return: May 6, 2022 3. a. Dates: Departure: May 4, 2022 b. Dates at Personal Expense, if any: ____ OR None 4. Departure City: DC Destination: Williamsburg Return City: DC 5. Sponsor(s), Who Paid for the Trip: Congressional Institute 6. Describe Meetings and Events Attended: Attended meetings to continue building my policy and managment knowledge to best serve as Congressman Weber's Chief of Staff. 7. Attached to this form are *each* of the following, *signify that each item is attached by checking the corresponding box:* a. a completed Sponsor Post-Travel Disclosure Form; b. the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and the Additional Sponsor Form(s); c. page 2 of the completed *Traveler Form* submitted by the employee; and d. the letter from the Committee on Ethics approving my participation on this trip. 8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. Signify statement is true by checking the box. b. If not, explain: I certify that the information contained on this form is true, complete, and correct to the best of my knowledge. Signature of Traveler; I authorized this travel in advance. I have determined that all of the expenses listed on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain. Name of Supervising Member: Rep. Randy Weber Signature of Supervising Member:

Version date 3/2021 by Committee on Ethics

		SPONSOR P	OST-TRAVEL DIS	CLOSURE FORM	Original Amendmen
expen A con trip w to con the de	ses or reimburse npleted copy of t ithin ten days of nply with House	ment for travel expenses to he form must be provided f their return. You must an rules and the Committee' quests to sponsor trips and	o House Members, o I to each House Men aswer all questions, a s travel regulations. I	fficers, or employee nber, officer, or em and check all boxes Failure to comply w	ry trip sponsor in providing travel as under House Rule 25, clause 5. ployee who participated on the son this form for your submission with this requirement may result in plinary action or a requirement to
NOTE	: Willful or knowi	ng misrepresentations on th	is form may be subjec	t to criminal prosect	ntion pursuant to 18 U.S.C. § 1001.
1. Sp	oonsor(s) who pa	id for the trip: Congress	sional Institute		
2. Tı	avel Destination	(s): Williamsburg, VA			
		May 4, 2022	Date of	Return: May 6, 2	022
		er(s): See attached list			
	The state of the s		a form only if <i>all</i> in	formation is <i>identi</i>	cal for each person listed.
5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:				ned in Question 4:	
		Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
7	Traveler	\$0.00	\$267	\$159	\$360 - Room Rental
	Accompanying Family Member	n/a	n/a	n/a	n/a
6. Si		connected to the trip were s true by checking box.	for actual costs incu	rred and not a per	diem or lump sum payment.
I certi	fy that the infor	mation contained in this	form is true, comple		the best of my knowledge.

Organization: Congressional Institute I am an officer of the above-named organization. Signify statement is true by checking box.

_____ Title: President

Address: 1700 Diagonal Road #300, Alexandria, VA 22314

Email: strand@conginst.org Telephone: 703-837-8812

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

Name: Mark Strand

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. This form and any attachments may be delivered to the Committee at 1015 Longworth or e-mailed to travel.requests@mail.house.gov.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Name of Traveler: Jeanette Whitener
NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.
I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge. Signature:
Name of Signatory (if other than traveler):
For Staff (name of employing Member or Committee): Rep. Randy Weber
Office Address: 107 Cannon HOB
Telephone Number: 202-225-2831
Email Address of Contact Person: jeanette.whitener@mail.house.gov
Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.
NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.
KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via e-mail: travel.requests@mail.house.gov.

disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and

supporting paperwork for three subsequent Congresses from the date of travel.

TRAVELER FORM 1. Name of Traveler: Le Nette 2. Sponsor(s) who will be paying or providing in-kind support for the trip: Congressional Institute 3. City and State OR Foreign Country of Travel: Williamsburg, VA ____ Date of Return: 05/06/22 4. a. Date of Departure: 05/04/22 b. Yes No Will you be extending the trip at your personal expense? If yes, list dates at personal expense: ___ 5. a. Yes No Will you be accompanied by a family member at the sponsor's expense? If yes: (1) Name of Accompanying Family Member: ___ (2) Relationship to Traveler: Spouse Child Other (specify): ___ (3) Yes No Accompanying Family Member is at least 18 years of age: 6. a. Yes No Did the trip sponsor answer "Yes" to Question 8(c) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)? b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted: 7. Yes No Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and Additional Sponsor Forms. NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating. 8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties. As Chief of Staff for Congressman Weber, this conference will allow me to interact with colleagues, learn how to manage staff better and provide better services for the constituents in Texas. Especially after two years of a pandemic, sharing new and improved ideas for serving the district better will be very important. 9. Yes No Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip? 10. For staff travelers, to be completed by your employing Member: ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my

direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the

Signature of Employing Member

appearance that the employee is using public office for private gain.

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

Co	ommittee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.
	TE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. ilure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.
1.	Sponsor who will be paying for the trip: Congressional Institute
2.	I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent Signify that the statement is true by checking box.
3.	Check only one. I represent that: a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR
	b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR
	c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
	If "c" is checked, list the names of the additional sponsors:
4.	Provide names and titles of ALL House Members <i>and</i> employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):
	See addendum & attached invitation list
5. 6.	Yes No Is travel being offered to an accompanying family member of the House invitee(s)? Date of departure: May 4, 2022 Date of return: May 6, 2022
o. 7.	a. City of departure: Washington, DC
	b. Destination(s): Williamsburg, VA
	c. City of return: Washington, DC
8.	
	b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR
	c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event <i>and</i> lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was <i>de minimis</i> under the Committee's travel regulations.
9.	Check only one of the following:
	a. I checked 8(a) or (b) above; OR
	b. I checked 8(c) above but am not offering any lodging; OR
	c. I checked 8(c) above and am offering lodging and meals for one night; OR
	d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:

 10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). Indicate agenda is attached by checking box. 11. Check only one of the following: a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employ on any segment of the trip. Signify that the statement is true by checking box; OR b. Not Applicable. Trip sponsor is a U.S. institution of higher education. 12. For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip: See addendum 13. Answer parts a and b. Answer part c if necessary: a. Mode of travel: Air Rail Bus Car Other (specify: 	ees
 a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employ on any segment of the trip. Signify that the statement is true by checking box; OR b. Not Applicable. Trip sponsor is a U.S. institution of higher education. 12. For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip: See addendum 13. Answer parts a and b. Answer part c if necessary: 	
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trip and its role in organizing and/or conducting the trip: See addendum 13. Answer parts a and b. Answer part c if necessary:)
13. Answer parts a and b. Answer part c if necessary:)
)
)
)
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)
a, mode of traver. Till bas out other	/
b. Class of travel: Coach Business First Charter Other (specify:)
c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:	/
of it that of the control of other control of private and control of the control	
14 TT	
14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). Signify that the statement is true by checking the box.	
15. Check only one. I represent that either:	
a. The trip involves an event that is arranged or organized <i>without regard</i> to congressional participation and the	nat
meals provided to congressional participants are similar to those provided to or purchased by other	
event attendees; OR	
b. The trip involves events that are arranged specifically with regard to congressional participation.	
If "b" is checked:	
1) Detail the cost <i>per day</i> of meals (approximate cost may be provided):	
Day 1- \$52, Day 2 - \$90, Day 3 - \$18	
2) Provide the reason for selecting the location of the event or trip:	
Relative proximity to DC and capacity to handle a large event	
16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:	
Hotel Name: Williamsburg Lodge City: Williamsburg, VA Cost Per Night: \$118 +tax	ces
Reason(s) for Selecting: proximity to DC, availability, security & facility size	
Hotel Name: City: Cost Per Night:	
Reason(s) for Selecting:	
Hotel Name: City: Cost Per Night:	

17. III I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum

payment. Signify that the statement is true by checking the box.

18. Total Expenses for each Participant:

Actual Amounts Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$106	\$268	\$160
For each Accompanying Family Member	\$106	n/a	\$160

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$406	Room Rental
For each Accompanying Family Member	\$406	Room Rental

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

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- a. I certify that I am an officer of the organization listed below; OR
- b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: Mark Strand Name: Mark Strand	April 7, 2022 Date:	
Name: Mark Strand	_{Title:} President	
Organization: Congressional Institute		
Address: 1700 Diagonal Road #300, Alexandria, VA 22314		
Email: strand@conginst.org	Telephone: 703-837-8812	

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

	<i>aveler Form</i> at least 30 days before the start date of the trip . The trip sponsor should <i>NOT</i> submit the form directly to th ommittee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.
	TE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. ilure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.
1.	Sponsor who will be paying for the trip:
	Congressional Institute
2.	I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box.
3.	Check only one. I represent that: a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR
	b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: OR
	c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
	If "c" is checked, list the names of the additional sponsors:
4.	Provide names and titles of ALL House Members <i>and</i> employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):
	See addendum & attached invitation list
5.	Yes No Is travel being offered to an accompanying family member of the House invitee(s)?
6.	Date of departure: May 4, 2022 Date of return: May 6, 2022
7.	a. City of departure: Washington, DC
	b. Destination(s): Williamsburg, VA
	c. City of return: Washington, DC
8.	Check only one. I represent that: a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR
	b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR
	c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event <i>and</i> lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was <i>de minimis</i> under the Committee's travel regulations.
9.	Check only one of the following:
	a. I checked 8(a) or (b) above; OR
	b. I checked 8(c) above but am not offering any lodging; OR
	c. I checked 8(c) above and am offering lodging and meals for one night; OR
	d. I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted:

路存货	相似的是是,但是是不是是一个人的,我们就是一个人的,我们就是一个人的,我们就是一个人的,我们就是一个人的,我们就是一个人的,我们就是一个人的人的人,我们就是	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)
10.	Attached is a detailed agenda of the activities House invitees will be participating hourly description of planned activities for trip invitees). <i>Indicate agenda is attached</i>	
11.	Check only one of the following:	
	a. I represent that a registered federal lobbyist or foreign agent will not accompan on any segment of the trip. Signify that the statement is true by checking box; OR	y House Members or employees
	b. Not Applicable. Trip sponsor is a U.S. institution of higher education.	
12.	For <i>each</i> sponsor required to submit a sponsor form, describe the sponsor's interest i trip <i>and</i> its role in organizing and/or conducting the trip:	n the subject matter of the
	See addendum	
13.	Answer parts a and b. Answer part c if necessary:	
	a. Mode of travel: Air Rail Bus Car Other (specify:)
	b. Class of travel: Coach Business First Charter Other (sp	
	c. If travel will be first class, or by chartered or private aircraft, explain why such trav	vel is warranted:
14.	I represent that the expenditures related to local area travel during the trip will be	e unrelated to personal or
	recreational activities of the invitee(s). Signify that the statement is true by checking	the box.
15.	Check only one. I represent that either:	
	a. The trip involves an event that is arranged or organized without regard to cong	
	meals provided to congressional participants are similar to those provided to or prevent attendees; OR	archased by other
	b. The trip involves events that are arranged specifically with regard to congression	nal narticipation
	If "b" is checked:	mai participation.
	Detail the cost <i>per day</i> of meals (approximate cost may be provided):	
	Day 1- \$52, Day 2 - \$90, Day 3 - \$18	
	2) Provide the reason for selecting the location of the event or trip:	
	Relative proximity to DC and capacity to handle a large event	
16	Name, nightly cost, and reasons for selecting each hotel or other lodging facility:	
		Cost Per Night: \$118 +taxes
	Hotel Name: Williamsburg Lodge City: Williamsburg, VA Reason(s) for Selecting:proximity to DC, availability, security & facility size	Cost Per Night: + 1
	Hotel Name: City:	
	Reason(s) for Selecting:	
	Hotel Name: City:	
	Reason(s) for Selecting:	
17.	I represent that all expenses connected to the trip will be for actual costs incurred	l and not a per diem or lump sum

payment. Signify that the statement is true by checking the box.

18. Total Expenses for each Participant:

Actual Amounts Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$106	\$314	\$160
For each Accompanying Family Member	\$106	\$314	\$160

2	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$406	Room Rental
For each Accompanying Family Member	\$406	Room Rental

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19.	Ch	eck	con	ulv	one	:

- a. I certify that I am an officer of the organization listed below; OR
- b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify by my signature that

- a. I read and understand the Committee's Travel Regulations;
- b. I am not a registered federal lobbyist or registered foreign agent; and
- c. The information on this form is true, complete, and correct to the best of my knowledge.

Signature: Mark Strand	March 25, 2022	
Mark Strand Name:	President Title:	
Congressional Institute Organization:		
1700 Diagonal Road #300, Alexandria, VA 22314		conte
strand@conginst.org Email:	703-837-8812 Telephone:	

INSTRUCTIONS

Complete the *Primary Trip Sponsor Form* and submit the agenda, invitation list, any attachments, and any *Additional Trip Sponsor Forms* directly to the Travelers.

Written approval from the Committee on Ethics is required before traveling on this trip. The Committee on Ethics will notify the House invitees directly and will not notify the trip sponsors.

Willful or knowing misrepresentation on this form may be subject to criminal prosecution under 18 U.S.C. § 1001. Signatures must comply with section 104(bb) of the Travel Regulations.

For questions, please contact the Committee on Ethics at:

Theodore E. Deutch, Florida *Chairman* Jackie Walorski, Indiana *Ranking Member*

Susan Wild, Pennsylvania Dean Phillips, Minnesota Veronica Escobar, Texas Mondaire Jones, New York

Michael Guest, Mississippi Dave Joyce, Ohio John H. Rutherford, Florida Kelly Armstrong, North Dakota



ONE HUNDRED SEVENTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust Staff Director and Chief Counsel

> David W. Arrojo Counsel to the Chairman

Kelle A. Strickland Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515–6328 Telephone: (202) 225–7103 Facsimile: (202) 225–7392

April 28, 2022

Ms. Jeanette Whitener Office of the Honorable Randy K. Weber, Sr. 107 Cannon House Office Building Washington, DC 20515

Dear Ms. Whitener:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Williamsburg, Virginia, scheduled for May 4 to 6, 2022, sponsored by Congressional Institute.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$415 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Theodore E. Deutch Chairman Jackie Walorski Ranking Member

TED/JW:mc

PRIMARY TRIP SPONSOR FORM ADDENDUM

Question 4: Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):

See attached invitation list. This Congressional Institute sponsored retreat focuses on the important role of the Chief of Staff in congressional offices. Therefore, the invitation to this retreat is being extended to Chiefs of Staff in House Minority and Senate Majority personal offices, the Staff Director in House Minority committee offices as well as select leadership staff.

Question 12: For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

The purpose of the Congressional Institute (a 501(c)4 organization) is to promote public education about Congress and to hold educational conferences for Members of Congress, staff and others. The Congressional Institute is the sole organizer and conductor of this event. This retreat is designed to strengthen professional relationships among Chiefs of Staff, senior leadership and committee staff, educate them on policy issues and best practices, and encourage the exchange of ideas with colleagues.

Question 18: Total expenses for each participant:

The estimated lodging rate and per participant food/refreshment expense figure for this event (and provided on this form) do not include the separate costs to the Congressional Institute to rent conference/banquet space large enough to accommodate this large event with appropriate security and audio/visual capabilities necessary to conduct our program. Dividing these conference and facility rental costs by the number of participants estimated to attend this event, the estimated figure would be \$406 as disclosed on the sponsor form.

COVID Safety Precautions: We will have over the counter testing available to participants as needed.



2022 House Republican Chiefs of Staff Conference Williamsburg, VA

Wednesday, May 4

11:30 AM	Bus Departs from Hill
2:00 PM	Nametag Pickup
4:15 PM	Welcome
4:30 PM	New Findings on Public Opinion David Winston, The Winston Group Myra Miller, The Winston Group Dave Sackett, The Tarrance Group BJ Martino, The Tarrance Group
6:00 PM 7:00 PM	Reception Dinner Marcus Buckingham, The Marcus Buckingham Company

Thursday, May 5

8:00 AM	Breakfast
9:00 AM	Leadership Chiefs of Staff Moderated by: Mark Strand, Congressional Institute Dan Meyer, Office of the Republican Leader Brett Horton, Office of the Republican Whip Patrick Hester, House Republican Conference
10:00 AM	Preparing to Manage In the 118 th Congress Mark Horstman, Manager Tools, LLC (confirmed)
12:00 PM	Lunch The Honorable Winsome Sears, Lieutenant Governor of Virginia (invited)
1:15 PM	Ethics: Official, Campaigns, and Redistricting Moderator: Kelle Strickland

	Elliot Berke, Berke Farah LLC Erin Clark, NRCC Tim Monahan, Committee on House Administration
2:30 PM	Maximizing the MRA Brad Fitch, Congressional Management Foundation
3:30 PM	A Policy Agenda for the 118 th Congress: Task Force Breakouts Moderator: Mark Strand
4:30 PM	Break
6:00 PM	Reception & Dinner Katie Pavlich, <i>Townhall</i>
	Friday, May 6
8:00 AM	Breakfast
9:00 AM	Schoolhouse Rocks Revisited: Getting Your Member's Bill Passed Anne Bradbury, former leadership staffer Gary Andres, Committee on Ways and Means Craig Stephens, DCI Group
10:00 AM	Growing Your Staff's Talent Ardine Williams, Amazon
11:15 AM	Open Mic Discussion
	Moderator: Mark Strand, Congressional Institute
12:30 PM	Conference Concludes
	Bus departs from the Williamsburg Lodge



Wednesday, May 4

11:30 AM - 2:30 PM

Bus Departs from Hill

S. Capitol St (Between Rayburn & Longworth)

Box lunches will be available on the bus.

2:00 PM - 7:00 PM

Nametag Pickup

Hotel Lobby

3:00 PM - 3:15 PM

Welcome

Virginia Room ABCD

3:15 PM - 4:15 PM

New Findings on Public Opinion

Virginia Room ABCD

David Winston, The Winston Group Myra Miller, The Winston Group Dave Sackett, The Tarrance Group BJ Martino, The Tarrance Group

4:15 PM - 5:15 PM

Supporting Ukraine, Strengthening America, Building Foreign Relations

Moderator: Mark Strand, Congressional Institute

Virginia Room ABCD

His Excellency Andrei Muraru, Ambassador of Romania

Adam Krzywosądzki, Deputy Chief of Mission, Embassy of Poland Senay Bulbul, Political Counselor, Embassy of the United Kingdom

6:00 PM - 9:00 PM

Reception

Virginia Lawn & Foyer

Dinner

Virginia Room EF

The Honorable Newt Gingrich, 50th Speaker of the U.S. House of Representatives

Thursday, May 5

8:00 AM - 9:00 AM

Breakfast

Virginia Room EF

9:00 AM - 10:00 AM

Leadership Chiefs of Staff

Virginia Room ABCD

Dan Meyer, Office of the Republican Leader Brett Horton, Office of the Republican Whip Patrick Hester, House Republican Conference

10:00 AM - 12:00 PM Preparing to Manage In the 118th Congress

Virginia Room ABCD

Mark Horstman, Manager Tools, LLC

12:00 PM - 1:15 PM Lunch Virginia Room EF Jim Geraghty, National Review Ethics: Official, Campaigns, and Redistricting Virginia Room ABCD 1:30 PM - 2:30 PM Moderator: Kelle Strickland Elliot Berke, Berke Farah LLC Erin Clark, NRCC 2:30 PM - 3:30 PM **Maximizing the MRA** Virginia Room ABCD George Hadijski, Congressional Management Foundation Tim Monahan, Committee on House Administration Max Engling, Office of the Republican Leader Rachel Wagley, Office of Rep. Blake Moore 3:30 PM - 4:30 PM **Getting Your Member's Bill Passed Virginia Room ABCD** Arne Christenson, Former Chief of Staff for the Speaker of the House Ralph Hellmann, Former Policy Director for the Speaker of the House Reception 6:00 PM - 9:00 PM Virginia Lawn & Foyer Dinner Virginia Room EF The Honorable Winsome Earle-Sears, 42nd Lieutenant Governor of Virginia Friday, May 6 8:00 AM - 9:00 AM Breakfast Virginia Room EF **Crisis Communications** 9:00 AM - 10:00 AM Virginia Room ABCD Ed Patru, Direct Communications Co. Virginia Room ABCD 10:00 AM - 11:00 AM **Growing Your Staff's Talent** Mark Strand, Congressional Institute Amy Smith, Coach Program, Office of the House CAO Mark Sobol, Longwave Partners 11:00 AM - 11:15 AM **Open Mic Discussion** Virginia Room ABCD Moderator: Mark Strand, Congressional Institute

Bus departs from the Williamsburg Lodge Convention Center Entrance

11:30 AM

Conference Concludes

From: Congressional Institute rsvp@conginst.org

Subject: Test - Register Now for the GOP Chiefs of Staff Conference

Date: March 27, 2022 at 8:08 PM To: amym@conginst.org





CHIEFS OF STAFF CONFERENCE

May 4-6; 2022

PLEASE NOTE: TRAVELER FORMS ARE DUE TO ETHICS ON MONDAY, APRIL 4, 2022!!!

Dear */fname/*,

On behalf of the Congressional Institute, I'm happy to invite you to the annual 2022 Chiefs of Staff Issues Conference, which will be from Wednesday, May 4, 2022, through Friday, May 6, 2022, at Colonial Williamsburg Lodge in Williamsburg, VA. We hope you and your family will join us.

You have many challenges as a Chief of Staff, including the daily management of your office. We're developing an engaging program to help you do your job more effectively. We are inviting House and Senate Republican personal chiefs of staff, committee staff directors and leadership staff so you can get to know colleagues you might not normally meet during a normal workday.

We are working with the Committee on Ethics so that the Congressional Institute is able to cover ceratin costs for you. We ask that you submit your paperwork to the Ethics Committee as soon as possible.

We look forward to seeing you at this issues conference so you can hear about the future of the country and Congress, learn new management ideas, discuss best practices, and strengthen professional relationships

To Register:

Step 1: Submit Ethics Packet by Monday, April 4, 2022

IF YOU THINK THAT THERE IS EVEN A POSSIBILITY YOU WILL ATTEND, you need pre-authorization from the Committee on Ethics; you may always withdrawl your paperwork.

Download the Institute's <u>Primary Trip Sponsor Form</u> and submit the whole package with your completed Traveler Form by Monday, April 4, 2022, to the Committee on Ethics. This entire package may be faxed to the Committee at (202)225-7392, sent or delivered to the Committee at 1015 Longworth, or e-mailed to travel.requests@mail.house.gov.

Failure to submit your completed materials on time means we will be unable to cover the cost of your attendance and your Member's principal campaign fund would need to pay for you.

DOWNLOAD ETHICS FORMS >

Step 2: Register on the Congressional Institute's website

The Congressional Institute will coordinate all logistical arrangements, including room reservations. The Institute will cover the cost of participation for each staff member and spouse. You are welcome to bring your children, though you will be responsible for the costs of their participation. All reservations must be made through the Institute.

REGISTER NOW >

Email Address: */email/*
Access Code: */other_id/*

If you are unable to attend, please use the following link to decline this invitation.

We understand your registration is tentative pending Ethics approval. More information on the program and activities at the

conference will be sent to you in former mailings. If you have any questions, special concerns, or need additional information, please call (703)837-8812 or email rsvp@conginst.org. We look forward to seeing you in Williamsburg!

Mark Strand, President

The Congressional Institute strand@conginst.org office: 703-837-8812

mobile: 571-366-0090 website: conginst.org



If you are not the correct contact for this office, please <u>reply to this email</u> with the updated contact information instead of <u>unsubscribing</u>.

COS: Invited Hill Staff

First Name	Last Name	Job Title	Institution
Rob	Adkerson	Chief of Staff	Office of Rep. Loudermilk
Kara	Ahern	Chief of Staff	Office of Rep. Cheney
Ату	Albro	Chief of Staff	Office of Rep. Bice
Anna	Alburger	Chief of Staff	Office of Rep. Joyce (OH)
Dale	Anderson	Chief of Staff	Office of Rep. Lamborn
Taylor	Andreae	Chief of Staff	Office of Rep. Gallagher
Gary	Andres	Staff Director	House Committee on Ways and Means
noh	Anzur	Chief of Staff	Office of Rep. Keller
Cyrus	Artz	Staff Director	House Committee on Education and Labor
Jason	Bauknecht	Chief of Staff	Office of Rep. Tiffany
Cliff	Bayer .	Chief of Staff	Office of Rep. Fulcher
Mark ,	Bednar	Director of Strategic Communications	Office of the Leader
Megan	Bel Miller	Chief of Staff	Office of Rep. Scalise
hsop	Bell	Chief of Staff	Office of Rep. Estes
Brooke	Bennett	Chief of Staff	Office of Rep. Hill
Chris	Bien	Deputy Director of Floor Operations	Office of the Leader
Jeff	Billman	Chief of Staff	Office of Rep. Jackson
Alex	Blair	Chief of Staff	Office of Rep. Steube
Gabriella	Boffelli	Chief of Staff	Office of Rep. González-Colón
Alex	Bolton	Chief of Staff	Office of Rep. Malliotakis
Aaron	Bonnaure	Chief of Staff	Office of Rep. Reschenthaler
Kate	Bonner	Chief of Staff	Office of Rep. Smucker
Lorissa	Bounds	Chief of Staff	Office of Rep. Obernolte
Casey	Bowman	Chief of Staff	Office of Rep. Herrera Beutler
Parish	Braden	Staff Director	House Committee on Agriculture
Jen	Bradley	Chief of Staff	Office of Rep. Rutherford

Office of Rep. Buchanan	Office of Rep. Thompson	House Republican Conference	Offlice of Rep. Rogers (AL)	Office of the Whip	Office of Rep. Wenstrup	Office of Rep. Owens	Office of Rep. Clyde	Office of Rep. Greene	Office of Rep. Posey	House Republican Conference	Office of Rep. McHenry	Office of Rep. Kelly (PA)	Office of Rep. Pfluger	Office of Rep. Cammack	Office of Rep. Mullin	Office of Rep. Carl	Select Committee on Economic Disparity and Fairness in Growth	Office of the Leader	Office of Rep. Elizey	Office of Rep. Newhouse	Office of Rep. Comer	House Committee on Appropriations	Office of Rep. Johnson (SD)	Office of Rep. Arrington	Office of Rep. Westerman	Office of the Whip	Office of Rep. Hudson
Chief of Staff	Chief of Staff	Rapid Response Director	Chief of Staff	Policy Director	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Member Services Director	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff (Steil)	General Counsel	Chief of Staff	Chief of Staff	Chief of Staff	Staff Director	Chief of Staff	Chief of Staff	Chief of Staff	Deputy Communications Director	Chief of Staff
Brady	Brennan	Brennan	Brinson	Brooke	Brooks	Broom	Brown	Buckham	Burns	Butcher	Butler	Butler	Byers	Calhoun	Cantrell	Carlough	Carney	Carr	Carretta	Carter	Cash	Chotvacs	Christianson	Ciapciak	Collins	Comer	Constangy
Sean	Matt	Francis	Chris	Francis	Greg	Keelie	Nick	Ed	Stuart	Courtney	Jeff	Tim	John	Larry	Ben	Chad	Ryan	Machalagh	Bob	Jessica	Caroline	Anne Marie	Andrew	Elle	Sarah	Michael	Billy

Chris	Crawford	Chief of Staff	Office of Rep. Carter (GA)
Brian	Cress	Member Services and Operations Assistant	House Republican Conference
Nick	Crocker	Professional Staff Member	House Committee on Administration
Tim	Cummings	Chief of Staff	Office of Rep. Walorski
Quincy	Cunningham	Chief of Staff	Office of Rep. Baird
Dante	Cutrona	Chief of Staff	Office of Rep. Joyce (PA)
Arie	Dana	Chief of Staff	Office of Rep. Steel
Dave	Davis	Chief of Staff	Office of Rep. Brady
Jonathan	Day	Chief of Staff	Office of Rep. Wilson
James	Decker	Chief of Staff	Office of Rep. Burgess
Chris	Del Beccaro	Chief of Staff	Office of Rep. McCaul
Luisa	del Rosal	Chief of Staff	Office of Rep. Gonzales (TX)
Ben	DeMarzo	Chief of Staff	Office of Rep. Miller (IL)
nop	DeWitte	Chief of Staff	Office of Rep. Huizenga
Monica	Didiuk	Chief of Staff	Office of Rep. Smith (NE)
Lonnie	Dietz	Chief of Staff	Office of Rep. Taylor
Justin	Discigil	Chief of Staff	Office of Rep. Crenshaw
David	DiStefano	Chief of Staff	Office of Rep. Carey
Kelly	Dixon	Staff Director	House Committee on Rules
Matt	Donnellan	Chief of Staff	Office of Rep. Miller (WV)
Jordan	Downs	Chief of Staff	Office of Rep. Guest
Braden	Dreiling	Chief of Staff	Office of Rep. LaTurner
Mark	Dreiling	Chief of Staff	Office of Rep. Bacon
WIII	Dunham	Deputy Chief of Staff for Policy	Office of the Leader
Kevin	Eichinger	Chief of Staff	Office of Rep. Jordan
Erin	Elliot	Chief of Staff	Office of Rep. Katko
Jaryn	Emhof	Chief of Staff	Office of Rep. Webster
Мах	Engling	Deputy Member Services Director	Office of the Leader
Laura	Engquist	Chief of Staff	Office of Rep. Balderson

Chief of Staff Office of Rep. Williams	Communications Director Office of the Leader	Chief of Staff Office of Rep. Higgins	Chief of Staff Office of Rep. Cloud	Communications Director Office of the Whip	Chief of Staff Office of Rep. Fischbach	Chief of Staff Office of Rep. Hern	Chief of Staff Office of Rep. Turner	Chief of Staff Office of Rep. Miller-Meeks	Chief of Staff Office of Rep. Diaz-Balart	Chief of Staff Office of Rep. Zeldin	Chief of Staff Office of Rep. Burchett	Chief of Staff Office of Rep. Latta	Chief of Staff Office of Rep. Cole	Chief of Staff Office of Rep. Gibbs	Chief of Staff Office of Rep. Massie	Chief of Staff Office of Rep. Gohmert	Chief of Staff Office of Rep. McKinley	Chief of Staff Office of Rep. Bishop	Chief of Staff Office of Rep. Mace	Chief of Staff Office of Rep. Mann	Staff Director House Committee on Modernization of Congress	Chief of Staff Office of Ben 1 esko					
Etue	Exner	Facchiano	Fike	Fine	FitzSimmons	Foster	Galanes	Gibler	Gonzalez	Grace	Grider	Griffin	Grogis	Gross	Gurtler	Hair	Hamilton	Hampson	Hanlon	Harder	Harley	Harris	Hawatmeh	Hayes	Haymore	Haynes	Haynes
John	Michele	Kathee	Hugh	Lauren	David	Cameron	Jason	Tracie	Cesar	Andrea	Michael	Drew	Josh	Hillary	Matt	Connie	Mike	James	Dan	Brandon	Derek	Rachel	Nick	Jessica	Tyler	Hayden	Hayden

Patrick	Hester	Chief of Staff	Office of Rep. Stefanik
Adam	Hewitt	Chief of Staff	Office of Rep. Davidson
Van	Hilleary	Chief of Staff	Office of Rep. Rose
Joan	Hillebrands	Chief of Staff	Office of Rep. Upton
- Mil	Hippe	Chief of Staff	Office of Rep. Fleischmann
Liz	Hittos	Chief of Staff	Office of Rep. Bilirakis
Chris	Hixon	Staff Director	House Committee on Judiciary
Lauren	Hodge	Chief of Staff	Office of Rep. Allen
Nate	Hodson	Staff Director	House Committee on Energy and Commerce
Matt	Hoffmann	Staff Director	House Committee on Financial Services
Michael	Horanburg	Chief of Staff	Office of Rep. Herrell
Brett	Horton	Chief of Staff	Office of the Whip
Michael	Hough	Chief of Staff	Office of Rep. Mooney
Adam	Howard	Staff Director	House Committee on Intelligence
Paul	Howell	Chief of Staff	Office of Rep. Kelly (MS)
Renee	Hudson	Chief of Staff	Office of Rep. Spartz
Kyle	Jackson	Chief of Staff	Office of Rep. Bucshon
Stephen	Janushkowsky	Chief of Staff	Office of Rep. Babin
Jake	Johnsen	Chief of Staff	Office of Rep. Rogers (KY)
Sarah	Jorgenson	Staff Director	House Committee on Climate Crisis
Natalie	Joyce	Deputy Chief of Staff for Member Services	Office of the Leader
Rebecca	Keightley	Chief of Staff	Office of Rep. Calvert
Charlie	Keller	Chief of Staff	Office of Rep. Wagner
David	Keller	Chief of Staff	Office of Rep. Banks
Mark	Kelly	Chief of Staff	Office of Rep. Good
Melissa	Kelly	Chief of Staff	Office of Rep. Franklin
Micah	Ketchel	Chief of Staff	Office of Rep. Waltz
Carolyn	King	Chief of Staff	Office of Rep. Wittman

Kyle	Kizzier	Chief of Staff	Office of Rep. Jacobs
Kyle	Klein	Staff Director	House Committee on Homeland Security
Allen	Klump	Chief of Staff	Office of Rep. Duncan
Scott	Knittle	Deputy Chief of Staff/DC Director	Office of Rep. Hice
Kerry	Knott	Chief of Staff	Office of Rep. Aderholt
Joe	Knowles	Chief of Staff	Office of Rep. Fitzpatrick
Desiree	Koetzle	Chief of Staff	Office of Rep. Stauber
Alíe	Katsovos	Member Services Coordinator	Office of the Leader
Kate	LaBorde	Chief of Staff	Office of Rep. Biggs
Jillian	Lane Wyant	Chief of Staff	Office of Rep. Gaetz
James	Langenderfer	Chief of Staff	Office of Rep. Mast
Patrick	Large	Chief of Staff	Office of Rep. Palazzo
R.J.	Laukitis	Chief of Staff	Office of Rep. Walberg
Zach	Laven	Deputy Chief of Staff	Office of Rep. Schweikert
Jason	Lawrence	Chief of Staff	Office of Rep. Scott
Chrissi	Гее	Chief of Staff	Office of Rep. Hartzler
Roz	Leighton	Chief of Staff	Office of Rep. Armstrong
Matt	Leopold	Chief of Staff	Office of Rep. Feenstra
Joe	Lillis	Chief of Staff	Office of Rep. Long
Tony	Lis	Chief of Staff	Office of Rep. Bergman
Tim	Lolli	Chief of Staff	Office of Rep. Gonzalez (OH)
Jonathan	Lowe	Chief of Staff	Office of Rep. Chabot
Molly	Lowe	Chief of Staff	Office of Rep. Amodei
Michael	Lowry	Chief of Staff	Office of Rep. Dunn
Chris	Maneval	Chief of Staff	Office of Rep. Emmer
Bret	Manley	Chief of Staff	Office of Rep. Davis
Mark	Marin	Staff Director	House Committee on Oversight and Government Reform
Chris	Marklund	Deputy Staff Director for Operations	House Committee on Natural Resources

Office of Rep. Griffith	Office of Rep. Rouzer	Office of Rep. Fitzgerald	Office of Rep. Bost	Office of Rep. Timmons	Office of Rep. Kustoff	Office of Rep. Meuser	Office of Rep. Smith (MO)	Office of the Leader	Office of Rep. Foxx	Office of Rep. Carter (TX)	Office of Rep. Cline	Office of Rep. McCarthy	Office of the Whip	Office of Rep. Kim	Office of Rep. Meijer	House Committee on Administration	Office of Rep. Salazar	Office of Rep. Perry	Office of Rep. Van Drew	Office of the Whip	Office of Rep. Womack	Office of Rep. Murphy	Office of Rep. Smith (NJ)	Office of Rep. Curtis	Congressional Western Caucus	Office of Rep. Van Duyne	House Republican Conference	Concrete Control of the Control
Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Deputy Floor Director	Chief of Staff	Chief of Staff	Staff Director	Chief of Staff	Chief of Staff	Chief of Staff	Director of Floor Operations	Deputy Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Executive Director	Chief of Staff	Communications Director	MANA Afford
McCollum	McCormack	McCormack	McCullough	McLaren	Melvin	Menzler	Meyer	Meyer	Middleton	Miller	Miller	Min	Minkler	Mocete	Monahan	Monahan	Moran	Muglia	Murphy	Napier	Nash	Natonski	Noonan	Norman	O'Brien	Olson	Pardo Black	Tacas O
Kelly	Anna	Ryan	Matt	Moutray	Justin	Tyler	Matt	Dan	Carson	Jonas	Matt	James	Annie	Patrick	Ken	Tim	Tom	Lauren	Allison	Ben	Madison	Dave	Mary	Corey	Sean	Jake	Ali	Chancea

Office of Rep. Harris Office of Rep. Green	Office of Rep. Lucas	Office of Rep. Simpson	Office of Rep. Boebert	Office of Rep. Palmer	Office of the Leader	Office of the House CAO	Office of Rep. Johnson (OH)	Office of Rep. Fallon	Office of Rep. Ferguson	Office of Rep. LaMalfa	Office of the Leader	Office of the Leader	Office of Rep. Tenney	Office of Rep. Bentz	House Committee on Ethics	Office of Rep. Garbarino	Office of Rep. Moore (AL)	Office of Rep. Garcia	Office of Rep. Guthrie	Office of Rep. Cawthorn	House Committee on Veterans Affairs	Office of Rep. McClintock	Office of Rep. Gosar	Office of Rep. DesJarlais	Office of Rep. Sessions	Office of Rep. Letlow	House Committee on Armed Services
Chief of Staff	Deputy Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Digital Communications Director	Learning and Development Director	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Head of Communications	Senior Policy Advisor	Chief of Staff	Chief of Staff	Staff Director	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Deputy Chief of Staff and Counsel	Staff Director	DC Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of staff	Staff Director
Shuy Siao	Slagell	Slater	Small	Smith	Smith	Smith	Smullen	Sorrell	Sours	Spannagel	Sparks	Specht	Stewart	Strader	Strickland	Tauster	Teehan	Tennille	Trainor	Treadwell	Tripplaar	Tudor	Van Flein	Vaughn	Vega	Verrill	Vieson
Bryan Stephen	Alison	Lindsay	Jeff	William	Caleb	Amy	Mike	Shannan	David	Mark	Matt	Brittan	Nick	Nick	Kelle	Deena	Shana	Alan	Sophie	Catherine	Maria	Chris	Tom	Richard	Luís	Ted	Chris

House Republican Conference	Office of Rep. Moore (U1)	Office of Rep. Kinzinger	Office of Rep. Rosendale	Office of Rep. Stewart	Office of Rep. Weber	House Committee on Science, Space and Technology	Office of Rep. Issa	Office of Rep. Radewagen	Office of Rep. Budd	Republican Study Committee
Policy Director	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Chief of Staff	Deputy Staff Director	Chief of Staff	Chief of Staff	Chief of Staff	Executive Director
Vreeburg	Wagley	Weatherford	Whetstone	White	Whitener	Wickre	Wong	Yahn	Yelinski	Ziegler
Jake	Kachel	Austin	Trevor	Clay	Jeanette	Jenn	Veronica	Leafaina	Chad	Dan

House Staff Attendance List Chiefs of Staff Conference 2022

First Name	Last Name	Institution	Registration Status
Anna	Alburger Romeo	Office of Rep. Joyce (OH)	Confirmed
Cyrus	Artz	House Committee on Education and Labor	Confirmed
Megan	Bel Miller	Office of Rep. Scalise	Confirmed
Joshua	Bell	Office of Rep. Estes	Confirmed
Brooke	Bennett	Office of Rep. Hill	Confirmed
Chris	Bien	Office of the Leader	Confirmed
Ali	Black	House Republican Conference	Confirmed
Gabriella	Boffelli	Office of Rep. González-Colón	Confirmed
Alex	Bolton	Office of Rep. Malliotakis	Confirmed
Kate	Bonner	Office of Rep. Smucker	Confirmed
Lorissa	Bounds	Office of Rep. Obernolte	Confirmed
Jenifer	Bradley	Office of Rep. Rutherford	Confirmed
Sean	Brady	Office of Rep. Buchanan	Confirmed
Francis	Brennan	House Republican Conference	Confirmed
Francis	Brooke	Office of the Whip	Confirmed
Greg	Brooks	Office of Rep. Wenstrup	Confirmed
Keelie	Broom	Office of Rep. Owens	Confirmed
Stuart	Burns	Office of Rep. Posey	Confirmed
Courtney	Butcher	House Republican Conference	Confirmed
John	Byers	Office of Rep. Pfluger	Confirmed
Chadwick	Carlough	Office of Rep. Carl	Confirmed
Ryan	Carney	Office of Rep. Steil	Confirmed
Machalagh	Carr	Office of the Leader	Confirmed
Jessica	Carter	Office of Rep. Newhouse	Confirmed
Michael	Comer	Office of the Whip	Confirmed
Billy	Constangy	Office of Rep. Hudson	Confirmed
Chris	Crawford	Office of Rep. Carter (GA)	Confirmed
Brian	Cress	House Republican Conference	Confirmed
Tim	Cummings	Office of Rep. Walorski	Confirmed
Dante	Cutrona	Office of Rep. Joyce (PA)	Confirmed
Molly	Cutrona (Lowe)	Office of Rep. Amodei	Confirmed
Arie	Dana	Office of Rep. Steel	Confirmed
Dave	Davis	Office of Rep. Brady	Confirmed
Jonathan	Day	Office of Rep. Wilson	Confirmed
Ben	DeMarzo	Office of Rep. Miller (IL)	Confirmed
Jon	DeWitte	Office of Rep. Huizenga	Confirmed
Monica	Didiuk	Office of Rep. Smith (NE)	Confirmed
Jordan	Downs	Office of Rep. Guest	Confirmed
Braden	Dreiling	Office of Rep. LaTurner	Confirmed
Mark	Dreiling	Office of Rep. Bacon	Confirmed
Will	Dunham	Office of the Leader	Confirmed
Jaryn	Emhof	Office of Rep. Webster	Confirmed
Max	Engling	Office of the Leader	Confirmed
Laura	Engquist	Office of Rep. Balderson	Confirmed
Michele	Exner	Office of the Leader	Confirmed
Hugh	Fike	Office of Rep. Cloud	Confirmed
Lauren	Fine	Office of the Whip	Confirmed
Cameron	Foster	Office of Rep. Hern	Confirmed

House Staff Attendance List Chiefs of Staff Conference 2022

-	G 1	0.00 0.00	
Jason	Galanes	Office of Rep. Turner	Confirmed
Cesar	Gonzalez	Office of Rep. Diaz-Balart	Confirmed
Andrea	Grace	Office of Rep. Zeldin	Confirmed
Drew	Griffin	Office of Rep. Latta	Confirmed
Hillary	Gross	Office of Rep. Gibbs	Confirmed
Rachel	Harris	Office of Rep. Lesko	Confirmed
Nick	Hawatmeh	Office of Rep. McClain	Confirmed
Jessica	Hayes	Office of Rep. Hice	Confirmed
Patrick	Hester	Office of Rep. Stefanik	Confirmed
Brett	Horton	Office of the Whip	Confirmed
Adam	Howard	House Committee on Intelligence	Confirmed
Kyle	Jackson	Office of Rep. Bucshon	Confirmed
Stephen	Janushkowsky	Office of Rep. Babin	Confirmed
Sarah	Jorgenson	House Select Climate Committee	Confirmed
Natalie	Joyce	Office of the Leader	Confirmed
Rebecca	Keightley	Office of Rep. Calvert	Confirmed
Charlie	Keller	Office of Rep. Wagner	Confirmed
Mark	Kelly	Office of Rep. Good	Confirmed
Melissa	Kelly	Office of Rep. Franklin	Confirmed
Micah	Ketchel	Office of Rep. Waltz	Confirmed
Carolyn	King	Office of Rep. Wittman	Confirmed
Allen	Klump	Office of Rep. Duncan	Confirmed
Scott	Knittle	Office of Rep. Hice	Confirmed
Joe	Knowles	Office of Rep. Fitzpatrick	Confirmed
Desiree	Koetzle	Office of Rep. Stauber	Confirmed
Allie	Kotsovos	Office of the Leader	Confirmed
Kate	LaBorde	Office of Rep. Biggs	Confirmed
Zack	Laven	Office of Rep. Schweikert	Confirmed
Chrissi	Lee	Office of Rep. Hartzler	Confirmed
Tony	Lis	Office of Rep. Bergman	Confirmed
Tim	Lolli	Office of Rep. Gonzalez (OH)	Confirmed
Jonathan	Lowe	Office of Rep. Chabot	Confirmed
Michael	Lowry	Office of Rep. Dunn	Confirmed
Kelly	Lungren McCollum	-	Confirmed
Chris	Marklund	House Committee on Natural Resources	Confirmed
Anna	McCormack	Office of Rep. Rouzer	Confirmed
Ryan	McCormack	Office of Rep. Fitzgerald	Confirmed
Moutray	McLaren	Office of Rep. Timmons	Confirmed
Dan	Meyer	Office of the Leader	Confirmed
Matt	Meyer	Office of Rep. Smith (MO)	Confirmed
Carson	Middleton	Office of Rep. Foxx	Confirmed
James	Min	Office of Rep. McCarthy	Confirmed
Annie	Minkler	Office of the Whip	Confirmed
		-	
Tim	Monahan	House Committee on Administration	Confirmed
Tom	Moran	Office of Rep. Salazar	Confirmed
Lauren	Muglia	Office of Rep. Perry	Confirmed
Ben	Napier	Office of the Whip	Confirmed
Madison	Nash	Office of Rep. Womack	Confirmed
Charyssa	Parent	House Republican Conference	Confirmed

House Staff Attendance List Chiefs of Staff Conference 2022

	_		
Jimmy	Peacock	Office of Rep. Hinson	Confirmed
Mehgan	Perez-Acosta	Office of Rep. Gooden	Confirmed
Mark	Pettitt	Office of Rep. Brooks	Confirmed
Steve	Pfrang	Office of Rep. LaHood	Confirmed
Nicholas	Raineri	Main Street Caucus	Confirmed
Bart	Reising	Office of the Whip	Confirmed
Andrew	Renteria	Office of Rep. Valadao	Confirmed
Kyle	Robertson	Office of Rep. Pence	Confirmed
Jason	Rogers	Office of Rep. Roy	Confirmed
Mary	Rosado	Office of Rep. Barr	Confirmed
Steve	Ruhlen	Office of Rep. Granger	Confirmed
Zac	Rutherford	Office of Rep. Harshbarger	Confirmed
Paul	Sass	House Committee on Transportation and Infrastructure	Confirmed
Robert	Schroeder	Office of Rep. Nehls	Confirmed
Jonah	Shumate	Office of Rep. Crawford	Confirmed
Bryan	Shuy	Office of Rep. Harris	Confirmed
Alison	Slagell	Office of Rep. Lucas	Confirmed
Caleb	Smith	Office of the Leader	Confirmed
Mike	Smullen	Office of Rep. Johnson (OH)	Confirmed
Shannan	Sorrell	Office of Rep. Fallon	Confirmed
Brittan	Specht	Office of the Leader	Confirmed
Kelle	Strickland	House Committee on Ethics	Confirmed
Shana	Teehan	Office of Rep. Moore (AL)	Confirmed
Catherine	Treadwell	Office of Rep. Cawthorn	Confirmed
Maria	Tripplaar	House Committee on Veterans Affairs	Confirmed
Chris	Tudor	Office of Rep. McClintock	Confirmed
Tom	Van Flein	Office of Rep. Gosar	Confirmed
Ted	Verrill	Office of Rep. Letlow	Confirmed
Jake	Vreeburg	House Republican Conference	Confirmed
Rachel	Wagley	Office of Rep. Moore (UT)	Confirmed
Austin	Weatherford	Office of Rep. Kinzinger	Confirmed
Jeanette	Whitener	Office of Rep. Weber	Confirmed
	•	-	

PRIMARY TRIP SPONSOR FORM ADDENDUM

Question 4: Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary);

See attached invitation list. This Congressional Institute sponsored retreat focuses on the important role of the Chief of Staff in congressional offices. Therefore, the invitation to this retreat is being extended to Chiefs of Staff in House Minority and Senate Majority personal offices, the Staff Director in House Minority committee offices as well as select leadership staff.

Question 12: For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

The purpose of the Congressional Institute (a 501(c)4 organization) is to promote public education about Congress and to hold educational conferences for Members of Congress, staff and others. The Congressional Institute is the sole organizer and conductor of this event. This retreat is designed to strengthen professional relationships among Chiefs of Staff, senior leadership and committee staff, educate them on policy issues and best practices, and encourage the exchange of ideas with colleagues.

Question 18: Total expenses for each participant:

The estimated lodging rate and per participant food/refreshment expense figure for this event (and provided on this form) do not include the separate costs to the Congressional Institute to rent conference/banquet space large enough to accommodate this large event with appropriate security and audio/visual capabilities necessary to conduct our program. Dividing these conference and facility rental costs by the number of participants estimated to attend this event, the estimated figure would be \$406 as disclosed on the sponsor form.

COVID Safety Precautions: We will have over the counter testing available to participants as needed.



Williamsburg, VA

Wednesday, May 4

11:30 AM Bus Departs from Hill

2:00 PM Nametag Pickup

4:15 PM Welcome

4:30 PM New Findings on Public Opinion

David Winston, The Winston Group Myra Miller, The Winston Group Dave Sackett, The Tarrance Group BJ Martino, The Tarrance Group

6:00 PM Reception 7:00 PM Dinner

Marcus Buckingham, The Marcus Buckingham Company

Thursday, May 6

8:00 AM Breakfast

9:00 AM Leadership Chiefs of Staff

Moderated by: Mark Strand, Congressional Institute

Dan Meyer, Office of the Republican Leader Brett Horton, Office of the Republican Whip Patrick Hester, House Republican Conference

10:00 AM Preparing to Manage In the 118th Congress

Mark Horstman, Manager Tools, LLC (confirmed)

12:00 PM Lunch

The Honorable Winsome Sears, Lieutenant Governor of Virginia (invited)

1:15 PM Ethics: Official, Campaigns, and Redistricting

Moderator: Kelle Strickland

Elliot Berke, Berke Farah LLC

Erin Clark, NRCC

Tim Monahan, Committee on House Administration

2:30 PM Maximizing the MRA

Brad Fitch, Congressional Management Foundation

3:30 PM A Policy Agenda for the 118th Congress: Task Force Breakouts

Moderator: Mark Strand

4:30 PM Break

6:00 PM Reception & Dinner

Katie Pavlich, Townhall

Saturday, May 6

8:00 AM Breakfast

9:00 AM Schoolhouse Rocks Revisited: Getting Your Member's Bill Passed

Anne Bradbury, former leadership staffer Gary Andres, Committee on Ways and Means.

Craig Stephens, DCL Group

10:00 AM Growing Your Staff's Talent

Ardine Williams, Amazon

11:15 AM Copen Mic Discussion

Moderator: Mark Strand, Congressional Institute

12:30 PM Conference Concludes

Bus departs from the Williamsburg Lodge

From: Congressional Institute rsvp@conginst.org

Subject: Test - Register Now for the GOP Chiefs of Staff Conference

Date: March 27, 2022 at 8:08 PM To: amym@conginst.org



CHIEFS OF STAFF CONFERENCE

May 4-6 2022

PLEASE NOTE: TRAVELER FORMS ARE DUE TO ETHICS ON MONDAY, APRIL 4, 2022!!!

Dear */fname/*,

On behalf of the Congressional Institute, I'm happy to invite you to the annual 2022 Chiefs of Staff Issues Conference, which will be from Wednesday, May 4, 2022, through Friday, May 6, 2022, at Colonial Williamsburg Lodge in Williamsburg, VA. We hope you and your family will join us.

You have many challenges as a Chief of Staff, including the daily management of your office. We're developing an engaging program to help you do your job more effectively. We are inviting House and Senate Republican personal chiefs of staff, committee staff directors and leadership staff so you can get to know colleagues you might not normally meet during a normal workday.

We are working with the Committee on Ethics so that the Congressional Institute is able to cover ceratin costs for you. We ask that you submit your paperwork to the Ethics Committee as soon as possible.

We look forward to seeing you at this issues conference so you can hear about the future of the country and Congress, learn new management ideas, discuss best practices, and strengthen professional relationships

To Register:

Step 1: Submit Ethics Packet by Monday, April 4, 2022

IF YOU THINK THAT THERE IS EVEN A POSSIBILITY YOU WILL ATTEND, you need pre-authorization from the Committee on Ethics; you may always withdrawl your paperwork.

Download the Institute's <u>Primary Trip Sponsor Form</u> and submit the whole package with your completed Traveler Form by Monday, April 4, 2022, to the Committee on Ethics. This entire package may be faxed to the Committee at (202)225-7392, sent or delivered to the Committee at 1015 Longworth, or e-mailed to travel.requests@mail.house.gov.

Failure to submit your completed materials on time means we will be unable to cover the cost of your attendance and your Member's principal campaign fund would need to pay for you.

DOWNLOAD ETHICS FORMS >

Step 2: Register on the Congressional Institute's website

The Congressional Institute will coordinate all logistical arrangements, including room reservations. The Institute will cover the cost of participation for each staff member and spouse. You are welcome to bring your children, though you will be responsible for the costs of their participation. All reservations must be made through the Institute.

REGISTER NOW >

Email Address: */email/*
Access Code: */other id/*

If you are unable to attend, please use the following link to decline this invitation.

We understand your registration is tentative pending Ethics approval. More information on the program and activities at the

conterence will be sent to you in tutule maillings. If you have any questions, special concerns, or need additional information, please call (703)837-8812 or email rsvp@conginst.org. We look forward to seeing you in Williamsburg!

Mark Strand, President

The Congressional Institute strand@conginst.org office: 703-837-8812

mobile: 571-366-0090 website: conginst.org



If you are not the correct contact for this office, please <u>reply to this email</u> with the updated contact information instead of <u>unsubscribing</u>.

COS: Invited Hill Staff

Email Address	First Name	Last Name	Status
robert.adkerson@mail.house.gov	Rob	Adkerson	Subscribed
kara.ahern@mail.house.gov	Kara	Ahern	Subscribed
amy.albro@mail.house.gov	Amy	Albro	Subscribed
anna.alburger@mail.house.gov	Anna	Alburger	Subscribed
dale.anderson@mail.house.gov	Dale	Andèrson	Subscribed
taylor.andreae@mail.house.gov	Taylor	Andreae	Subscribed
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Andrew Renteria Joe Kyle Rizzo Kyle Robertson Jason Adark Mary Rosado Zac Rutherford Lindsay Ryan Paul Sass Paul Sas		Tim	Reitz	Subscribed
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Kyje Robertson Jason Rogers Mark Roman Mary Roseado Zac Rutherford Lindsay Ryan Paul Sass Paul Sanyer Schroeder Blen Seher Bryan Siephen Shumate Bryan Siao Alison Siaoe Siater Jeff Small William Smith Mike Smullen Sharman Sorrell David Sours Mark Stewart Nick Strader		Joe	Rizzo	Subscribed
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