



U.S. House of Representatives

# COMMITTEE ON ETHICS

## Employee Post-Travel Disclosure Form

☒ Original ☐ Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House, B-81 Cannon House Office Building, within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Name of Traveler: David Ogle
2. a. Name of Accompanying Relative: \_\_\_\_\_ OR None ☒  
b. Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other (specify): \_\_\_\_\_
3. a. Dates: Departure: August 19, 2019 Return: August 21, 2019  
b. Dates at Personal Expense, if any: \_\_\_\_\_ OR None ☐
4. Departure City: Washington, DC Destination: Stanford University, Return City: Washington, DC
5. Sponsor(s), Who Paid for the Trip: Stanford University
6. Describe Meetings and Events Attended: Attended a series of briefings on national security, foreign affairs, and economics.
7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box:*
  - a. ☒ a completed *Sponsor Post-Travel Disclosure Form*;
  - b. ☒ the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Grantmaking or Non-Grantmaking Sponsor Forms*;
  - c. ☒ page 2 of the completed *Traveler Form* submitted by the employee; **and**
  - d. ☒ the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda.  
**Signify statement is true by checking the box:** ☒  
b. If not, explain: \_\_\_\_\_

LEGISLATIVE RESOURCE CENTER  
19 NOV 20 PM 4:19  
OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler:  Date: 9/19/2019

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Rep. Joe Cunningham Date: 9/19/2019

Signature of Supervising Member:



U.S. House of Representatives

# COMMITTEE ON ETHICS

## Sponsor Post-Travel Disclosure Form

☒ Original ☐ Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip *within ten days of their return*. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid for the trip: Stanford University

2. Travel Destination(s): Stanford University, Stanford, CA

3. Date of Departure: August 19, 2019 Date of Return: August 21, 2019

4. Name(s) of Traveler(s): Attached list

Note: You may list more than one traveler on a form only if *all* information is *identical* for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$534.95 round trip airfare	\$400 (\$200/night)	\$150.49	\$108.18 ground transportation
Accompanying Family Member	n/a	n/a	n/a	n/a

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. Signify statement is true by checking box: ☒

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Michael G. Franc Date: 08/30/19

Name: Michael Franc Title: Director of DC Programs

Organization: Hoover Institution, Stanford University

I am an officer of the above-named organization. Signify statement is true by checking box: ☒

Address: 1399 New York Avenue, NW Suite 500, Washington, DC 20005

Telephone: 202-760-3200 Email: mfranc@stanford.edu

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.



U.S. House of Representatives

# COMMITTEE ON ETHICS

## TRAVELER FORM

1. Name of Traveler: David Ogle
2. Sponsor(s) who will be paying for the trip: Stanford University
3. City and State OR Foreign Country of Travel: Stanford, CA
4. a. Date of Departure: August 19, 2019 Date of Return: August 21, 2019  
b. Will you be extending the trip at your personal expense? ☐ Yes ☒ No  
If yes, list dates at personal expense: \_\_\_\_\_
5. a. Will you be accompanied by a family member at the sponsor's expense? ☐ Yes ☒ No If yes:  
(1) Name of Accompanying Family Member: \_\_\_\_\_  
(2) Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other (specify): \_\_\_\_\_  
(3) Accompanying Family Member is at least 18 years of age: ☐ Yes ☐ No
6. a. Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)? ☐ Yes ☒ No  
b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:  
\_\_\_\_\_  
\_\_\_\_\_
7. *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: ☒ Yes ☐ No  
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.  
As the office's Military Legislative Assistant, I am the lead staffer on issues of defense and foreign policy.  
This program will assist me to broaden my knowledge of national security issues and allow me to more effectively advise the Congressman on these issues.
9. Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip? ☐ Yes ☒ No
10. For staff travelers, to be completed by your employing Member:

### ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member

Joe Carling

Date 7/25/2019



U.S. House of Representatives

# COMMITTEE ON ETHICS

## Primary Trip Sponsor Form

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should **NOT** submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

**NOTE:** Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor who will be paying for the trip: Stanford University
2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent.  
Signify that the statement is true by checking box: ☒
3. **Check only one.** I represent that:
  - a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: ☒ OR
  - b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: ☐ OR
  - c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities. ☐If "c" is checked, list the names of the additional sponsors: \_\_\_\_\_
4. Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary): Attached list of staffers  
have been chosen to attend due to their background or interest in the policy areas being discussed.
5. Is travel being offered to an accompanying family member of the House invitee(s)? ☐ Yes ☒ No
6. Date of Departure: August 19, 2019 Date of Return: August 21, 2019
7.
  - a. City of departure: Washington, DC
  - b. Destination(s): Stanford University, Stanford, CA
  - c. City of return: Washington, DC
8. **Check only one.** I represent that:
  - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: ☒ OR
  - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: ☐ OR
  - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations. ☐
9. **Check only one of the following:**
  - a. I checked 8(a) or (b) above: ☒
  - b. I checked 8(c) above but am not offering any lodging: ☐
  - c. I checked 8(c) above and am offering lodging and meals for one night: ☐ OR
  - d. I checked 8(c) above and am offering lodging and meals for two nights: ☐ If you checked this box, explain why the second night of lodging is warranted: \_\_\_\_\_



U.S. House of Representatives

# COMMITTEE ON ETHICS

10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). Indicate agenda is attached by checking box: ☒
11. Check only one of the following:
- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. Signify that the statement is true by checking box: ☐ OR
- b. Not Applicable. Trip sponsor is a U.S. institution of higher education: ☒
12. For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:
- Stanford University's Hoover Institution is the sole sponsor of the trip, and is a research institution that through its scholars and library and archives, promotes economic opportunity and prosperity. By convening the program on Stanford's campus we will be able to include many of our Senior Fellows for substantive policy discussion with staff.
13. Answer parts a and b. Answer part c if necessary:
- a. Mode of travel: Air ☒ Rail ☐ Bus ☒ Car ☐ Other ☐ (specify: \_\_\_\_\_)
- b. Class of travel: Coach ☒ Business ☐ First ☐ Charter ☐ Other ☐ (specify: \_\_\_\_\_)
- c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:
- \_\_\_\_\_
14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). Signify that the statement is true by checking box: ☒
15. Check only one. I represent that either:
- a. The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: ☐ OR
- b. The trip involves events that are arranged specifically with regard to congressional participation: ☒
- If "b" is checked:
- 1) Detail the cost per day of meals (approximate cost may be provided): Meals will be planned to comply with the \$64 per diem.
- 2) Provide the reason for selecting the location of the event or trip: The location of the Hoover Institution's headquarters on Stanford campus will allow more California-based scholars to participate.
16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
- Hotel Name: Schwab Residence Center City: Stanford, CA Cost Per Night: \$200
- Reason(s) for Selecting: Owned and operated by Stanford and in close proximity to the events of the program.
- Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_
- Reason(s) for Selecting: \_\_\_\_\_
- Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_
- Reason(s) for Selecting: \_\_\_\_\_
17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. Signify that the statement is true by checking box: ☒



U.S. House of Representatives

# COMMITTEE ON ETHICS

## 18. Total Expenses for each Participant:

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$534.95 round trip airfare	\$400 (\$200/night)	\$160
For each Accompanying Family Member			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$200	Ground transportation
For each Accompanying Family Member		

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

## 19. Check only one:

a. I certify that I am an officer of the organization listed below: ☐ OR

b. *Not Applicable*. Trip sponsor is an individual or a U.S. institution of higher education. ☒

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip. ☒

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: *Spq Mathes* Date: 07/08/2019

Name: Paige Mathes

Title: Senior Manager, Washington, DC Programs

Organization: Hoover Institution

Address: 1399 New York Avenue, NW, Suite 500, Washington, DC 20005

Telephone: 202.760.3200

Email: spmathes@stanford.edu

If there are any questions regarding this form, please contact the Committee at the following address:

### Committee on Ethics

U.S. House of Representatives

1015 Longworth House Office Building, Washington, D.C. 20515

Phone: 202-225-7103 General Fax: 202-225-7392

Theodore E. Deutch, Florida  
*Chairman*  
Kenny Marchant, Texas  
*Ranking Member*

Grace Meng, New York  
Susan Wild, Pennsylvania  
Dean Phillips, Minnesota  
Anthony Brown, Maryland

John Ratcliffe, Texas  
George Holding, North Carolina  
Jackie Walorski, Indiana  
Michael Guest, Mississippi



ONE HUNDRED SIXTEENTH CONGRESS

**U.S. House of Representatives**  
**COMMITTEE ON ETHICS**

Thomas A. Rust  
*Staff Director and Chief Counsel*

David W. Arrojo  
*Counsel to the Chairman*

Christopher A. Donesa  
*Counsel to the Ranking Member*

1015 Longworth House Office Building  
Washington, D.C. 20515-6328  
Telephone: (202) 225-7103  
Facsimile: (202) 225-7392

August 16, 2019

Mr. David Ogle  
Office of the Honorable Joe Cunningham  
423 Cannon House Office Building  
Washington, DC 20515

Dear Mr. Ogle:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Stanford, California, scheduled for August 19 to 21, 2019, sponsored by Stanford University.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Theodore E. Deutch  
Chairman

Kenny Marchant  
Ranking Member

TED/KM:jls



THE HOOVER INSTITUTION IN WASHINGTON

# STUART FAMILY CONGRESSIONAL FELLOWSHIP PROGRAM

## AMERICA IN THE NEXT DECADE: A LOOK FORWARD

AUGUST 19-21, 2019

HOOVER INSTITUTION, STANFORD UNIVERSITY

*Note: There will be 10-minute breaks between sessions.*

### MONDAY, AUGUST 19

**8:50 AM:** Depart IAD on UA Flight 1763

**11:24 AM:** Arrive SFO, Shuttle to Lou Henry Hoover Building at Stanford University  
*Location: 580 Serra Mall, Stanford, CA 94305*

**12:15 – 12:30 PM:** Welcome Lunch with Hoover's Deputy Director and Director of Archives  
*Eric Wakim*

**12:30 – 1:40 PM:** Putinism  
*Michael McFaul* will discuss his research into Russia and its role in the world, particularly vis a vis the United States.

**1:50 – 3:00 PM:** Entitlement Reform: Reason for Hope  
*John Cogan* will discuss his research on the US budget and reform of entitlement programs.

**3:10 – 4:20 PM:** US Global Leadership of Democratic Ideals  
*Larry Diamond* will discuss his research on democratic trends and conditions around the world and policies to defend and advance democracy.

**4:30 – 5:40 PM:** The China Story  
*Frank Dikotter* takes a look back at the China during the 20<sup>th</sup> century and what that means for the present and future.

**5:40 – 6:00 PM:** Transport to Dinner

**6:00 – 7:30 PM:** Informal Dinner  
*Location: TBD*



**7:30 PM:**                    **Transport to Schwab Residential Center**  
**Location: 680 Serra Mall, Stanford, CA 94305**

**TUESDAY, AUGUST 20**

*All meetings will be held in: Annenberg Conference Room, 580 Serra Mall, Stanford, CA 94305*

**8:30 – 9:00 AM:**            **Continental Breakfast**

**9:00 – 10:10 AM:**        **Health Insurance Markets**  
**Kate Bundorf** will focus on the future of health insurance and health-care-provider markets.

**10:20 AM – 11:30 PM:** **The Threat of Nuclear War**  
**George Shultz and William Perry** will discuss their decades of efforts in nuclear arms control.

**11:40 AM – 12:50 PM:** **Addressing the Pension Crisis**  
**Josh Rauh** will discuss his research on local and state pension systems and how they have failed to set aside sufficient money to honor the pensions promises made to public sector employees.

**12:50 – 1:15 PM:**        **Lunch**

**1:15 – 2:25 PM:**        **Iran and the U.S.: Perils and Prospects**  
**Abbas Milani** will discuss his research on US/Iran relations, Iranian cultural, political, and security issues.

**2:35 – 3:15 PM:**            **Hoover Tower Tour**

**3:25 – 4:15 PM:**            **Archival Presentation**  
**Jean Cannon** will present archival materials from the Hoover collections and discuss how learning from history can help drive current policy.  
**Location: Archive Reading Room, HHMB**

**4:15 – 5:15 PM:**            **The History of Monetary Policy**  
**Jennifer Burns** will give a discussion on the history of monetary policy and how she uses Hoover's archival collections for her research.

**5:15 – 6:15 PM:**            **Campus tour**

**6:15 – 7:00 PM:**            **Reception**  
**Location: Hatfield Court, HHMB**

**7:00 – 8:30 PM:**      **Dinner and Remarks: Future National Security Threats**  
James Mattis will discuss national security threats facing the United States in the coming decade.  
**Location: Hatfield Court, HHMB**

**8:30 PM:**              **Walk to Schwab Residential Center**  
**Location: 680 Serra Mall, Stanford, CA 94605**

**WEDNESDAY, AUGUST 21**

*All meetings will be held in: Annenberg Conference Room, 580 Serra Mall, Stanford, CA 94305*

**8:00 – 8:30 AM:**      **Continental Breakfast**

**8:30 – 9:40 AM:**      **America's Exceptional Labor Force**  
Eddie Lazear will discuss the United States's changing labor force and how that effects the economy.

**9:50 – 10:40 AM:**      **Concluding remarks by Michael Franc**

**10:45 AM:**              **Pick up boxed lunch and Shuttle Departs Campus for SFO**

**1:00 PM:**              **Depart SFO on UA Flight 1400**

**8:54 PM:**              **Arrive IAD**

Stuart Family Congressional Fellowship – August 19-21, 2019  
House Staff List

First Name	Last Name	Title	Office
Rachel	Brandenburg	Senior Policy Advisor	Rep. Elissa Slotkin (D-MI-8)
Nicholas	Brown	Legislative Director	Rep. Jody Hice (R-GA-10)
Michael	Calcagni	Senior Military Legislative Assistant	Rep. Michael Turner (R-OH-01)
Bill	Christian	Deputy Chief of Staff & Legislative Director	Rep. Randy Weber (R-TX-14)
Mitchell	Hochberg	Military Legislative Assistant	Rep. Jackie Speier (D-CA-14)
Allison	Jarus	Senior Policy Advisor	Rep. Mike Quigley (D-IL-5)
James	Leuschen	Senior Policy Advisor	Rep. Steny Hoyer (D-MD-5)
Theresa	Lou	Policy Analyst	House Committee on Foreign Affairs
Tenzin	Pelkyi	Senior Legislative Assistant	Rep. Al Green (D-TX-9)
Lori	Prater	Policy Director/Tax and Trade Counsel	Rep. Mike Kelly (R-PA-16)
Zachary	Sorenson	Legislative Aide	Rep. Adam Schiff (R-CA-28)
Adam	Weissman	Advisor & Speechwriting Director	Rep. Steny Hoyer (D-MD-5)
Michelle	Booker	District Deputy Director	Rep. Adriano Espaillat (D-NY-13)
David	Ogle	Military Legislative Assistant	Rep. Joe Cunningham (D-SC-1)
Logan	Wright	General Counsel & Legislative Assistant	Rep. Ross Spano (R-FL-15)