U.S. House of Representatives
COMMITTEE ON ETHICS

Employee Post-Travel Disclosure Form

☐ *Original* ☐ *Amendment*

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and *file it with the Clerk of the House, B-81 Cannon House Office Building*, within 15 days after travel is completed. Please *do not* file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: SarahTalmage
2. a. Name of Accompanying Relative: _____ *OR* None ☑
   b. Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other (specify): _____
3. a. **Dates:** Departure: 8/27/19 Return: 8/28/19
   b. Dates at Personal Expense, if any: _____ *OR* None ☑
4. Departure City: Washington, DC Destination: Philadelphia, PA Return City: Washington, DC
5. Sponsor(s), Who Paid for the Trip: Federal Home Loan Bank of New York
6. Describe Meetings and Events Attended: Meetings informed us how the FHLB works and their role in so many communities.
7. Attached to this form are *each* of the following, *signify that each item is attached by checking the corresponding box*:
   a. ☑ a completed *Sponsor Post-Travel Disclosure Form*;
   b. ☑ the *Primary Trip Sponsor Form* completed by the trip sponsor *prior* to the trip, *including all* attachments *and* the *Grantmaking* or *Non-Grantmaking Sponsor Forms*;
   c. ☑ page 2 of the completed *Traveler Form* submitted by the employee; *and*
   d. ☑ the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda.
   Signify statement is true by checking the box: ☑
   b. If not, explain: _____

LEGISLATIVE RESOURCE CENTER
2019 SEP 12 PM 2:12

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler: Sarah Talmage **Date:** 9/12/19

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Lee Zeldin **Date:** 9/12/10

Signature of Supervising Member: Lee M Zeldin

Version date 12/2018 by Committee on Ethics

U.S. House of Representatives
COMMITTEE ON ETHICS

Sponsor Post-Travel Disclosure Form

☐ *Original* ☐ *Amendment*

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip *within ten days of their return*. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid for the trip: FHLBank of New York, FHLBank of Pittsburgh and FHLBank of San Francisco
2. Travel Destination(s): Philadelphia, PA
3. Date of Departure: 8/27/19 Date of Return: 8/28/19
4. Name(s) of Traveler(s): Sarah Tolmage

   Note: You may list more than one traveler on a form only if *all* information is *identical* for each person listed.
5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description
Traveler	$ 256.00 Amtrak fare	$149	$61	$23 Charter Bus
Accompanying Family Member				

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. *Signify statement is true by checking box:* ☑

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: [signature] Date: 9 3 2019

Name: Kimon Little / Peter Knight / Kevin Blackburn Title: VP GR / Director GR / Managing Director Public Affairs

Organization: FHLB New York / FHLB Pittsburgh / FHLBank San Francisco

I am an officer of the above-named organization. Signify statement is true by checking box: ☑

Address: 1101 Pennsylvania Avenue, NW DC / 1325 G St NW / 333 Bush St. 27th Floor S.F., CA 94104

Telephone: 202-413-2017 / 202-302-7152 / 415-616-2572 Email: peter.knight@fhlb-pgh.com

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

Version date 12/2018 by Committee on Ethics

U.S. House of Representatives
COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Sarah Talmage
2. Sponsor(s) who will be paying for the trip: FHLBank Pittsburgh, FHLBank of New York and FHLBank of San Francisco
3. Travel Destination(s): Philadelphia, PA
4. a. Date of Departure: 08/27/19 Date of Return: 08/28/19
   b. Will you be extending the trip at your personal expense? ☐ Yes ☑ No
   If yes, list dates at personal expense: _____
5. a. Will you be accompanied by a family member at the sponsor's expense? ☐ Yes ☑ No If yes:
   (1) Name of Accompanying Family Member: _____
   (2) Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other (specify): _____
   (3) Accompanying Family Member is at least 18 years of age: ☐ Yes ☐ No
6. a. Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)? ☑ Yes ☐ No
   b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:
7. *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: ☑ Yes ☐ No
   NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**
   As a Legislative Assistant for Member of on the House Financial Services Committee, I am looking forward to learning more about the Federal Home Loan Banks and how it can relate our office's housing priorities including, veteran housing.
9. **Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?** ☐ Yes ☑ No
10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member _____ Date 7/29/19

U.S. House of Representatives
COMMITTEE ON ETHICS

Non-Grantmaking Trip Sponsor Form

This form should be completed by a private individual or entity that provides funds, services, or in-kind donations to another entity to underwrite, in whole or in part, a trip or an event, meal, or activity that will occur during a trip, or a necessary expense that will be incurred during a trip, with express or implicit knowledge or understanding that one or more House Members or employees may participate in or attend that trip or event, or otherwise may be beneficiaries of the gift or donation. A Non-Grantmaking Sponsor that has a direct involvement in planning, organizing, conducting, or participating in the trip must complete this form. Provide a copy of your completed form to the primary sponsor of the trip.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Name of your organization: FHLB New York
2. Name of Primary Trip Sponsor: FHLBank Pittsburgh
3. My organization has provided funds to the above-named Primary Trip Sponsor to pay all or part of the expenses for a trip to (destination): Philadelphia, PA on date: August 27, 2019 that primarily is being organized or arranged by the above-named Primary Trip Sponsor. ☑ Yes ☐ No
4. My organization has had a direct role in the organizing, planning, arranging, or will have a role in conducting, the trip identified in response to Question 3 or an event that will occur during that trip. ☑ Yes ☐ No
5. *Check only one:*
   a. ☐ My organization does not employ or retain a registered federal lobbyist or foreign agent OR
   b. ☑ My organization employs a registered federal lobbyist or foreign agent, but their involvement in planning, organizing, or arranging the trip was *de minimis* under the travel regulations.
6. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip. ☑
7. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: _____ Date: May 22, 2019

Name: Kimani S. Little Title: Vice President

Organization: FHLB New York

Address: 1101 Pennsylvania Avenue NW, Suite 300

Telephone: 202-756-1032 Email: Kimani.Little@fhlbny.com

If there are any questions regarding this form, please contact the Committee at the following address:

Committee on Ethics
U.S. House of Representatives
1015 Longworth House Office Building, Washington, D.C. 20515
Phone: 202-225-7103 General Fax: 202-225-7392

Version date 12/2018 by Committee on Ethics

U.S. House of Representatives
COMMITTEE ON ETHICS

Non-Grantmaking Trip Sponsor Form

This form should be completed by a private individual or entity that provides funds, services, or in-kind donations to another entity to underwrite, in whole or in part, a trip or an event, meal, or activity that will occur during a trip, or a necessary expense that will be incurred during a trip, with express or implicit knowledge or understanding that one or more House Members or employees may participate in or attend that trip or event, or otherwise may be beneficiaries of the gift or donation. A Non-Grantmaking Sponsor that has a direct involvement in planning, organizing, conducting, or participating in the trip must complete this form. Provide a copy of your completed form to the primary sponsor of the trip.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Name of your organization: FHLBANK SAN FRANCISCO
2. Name of Primary Trip Sponsor: FHLBank Pittsburgh
3. My organization has provided funds to the above-named Primary Trip Sponsor to pay all or part of the expenses for a trip to (destination): Philadelphia, PA on date: August 27, 2019 that primarily is being organized or arranged by the above-named Primary Trip Sponsor. ☑ Yes ☐ No
4. My organization has had a direct role in the organizing, planning, arranging, or will have a role in conducting, the trip identified in response to Question 3 or an event that will occur during that trip. ☑ Yes ☐ No
5. *Check only one:*
   a. ☐ My organization does not employ or retain a registered federal lobbyist or foreign agent OR
   b. ☑ My organization employs a registered federal lobbyist or foreign agent, but their involvement in planning, organizing, or arranging the trip was *de minimis* under the travel regulations.
6. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip. ☑
7. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: [signature] Date: May 24, 2019

Name: KEVIN S. BLACKBURN Title: MANAGING DIRECTOR PUBLIC AFFAIRS

Organization: FHLBANK SAN FRANCISCO

Address: 333 BUSH ST SAN FRANCISCO, CA 94108

Telephone: 415-616-2572 Email: blackbur@FHLBSF.com

If there are any questions regarding this form, please contact the Committee at the following address:

Committee on Ethics
U.S. House of Representatives
1015 Longworth House Office Building, Washington, D.C. 20515
Phone: 202-225-7103 General Fax: 202-225-7392

Version date 12/2018 by Committee on Ethics

U.S. House of Representatives
COMMITTEE ON ETHICS

Primary Trip Sponsor Form

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor who will be paying for the trip: FHLBank Pittsburgh
2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. *Signify that the statement is true by checking box:* ☑
3. *Check only one.* I represent that:
   a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: ☐ OR
   b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: ☐ OR
   c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities. ☑
   If "c" is checked, list the names of the additional sponsors: FHLBank of New York and FHLBank of San Francisco
4. Provide names and titles of ALL House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): See attached
5. Is travel being offered to an accompanying family member of the House invitee(s)? ☐ Yes ☐ No
6. Date of Departure: 08/27/19 Date of Return: 08/28/19
7. a. City of departure: Washington, DC
   b. Destination(s): Philadelphia, PA
   c. City of return: Washington, DC
8. *Check only one.* I represent that:
   a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: ☐ OR
   b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: ☑ OR
   c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations. ☐
9. *Check only one of the following:*
   a. I checked 8(a) or (b) above: ☑
   b. I checked 8(c) above but am not offering any lodging: ☐
   c. I checked 8(c) above and am offering lodging and meals for one night: ☐ OR
   d. I checked 8(c) above and am offering lodging and meals for two nights: ☐ If you checked this box, explain why the second night of lodging is warranted:

10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box:* ☑

11. *Check only one of the following*:
    a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify that the statement is true by checking box:* ☑ OR
    b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education: ☐

12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:
    As government sponsored enterprises (GSEs) the FHLBanks are chartered by Congress to provide liquidity needs to support member banks, credit unions and insurance companies. In addition Federal law requires banks to support affordable housing. The briefing will showcase how FHLBanks operate.

13. *Answer parts a and b. Answer part c if neccessary*:
    a. Mode of travel: Air ☐ Rail ☑ Bus ☐ Car ☐ Other ☐ (specify: _____)
    b. Class of travel: Coach ☐ Business ☑ First ☐ Charter ☐ Other ☐ (specify: _____)
    c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box:* ☑

15. *Check only one.* I represent that either:
    a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: ☐ OR
    b. The trip involves events that are arranged specifically *with regard* to congressional participation: ☑
    If "b" is checked:
    1) Detail the cost *per day* of meals (approximate cost may be provided): lunch, dinner and light refreshments will be provided at a cost of approximately $64
    2) Provide the reason for selecting the location of the event or trip: The Philadelphia area has many examples of affordable housing & community development that has leveraged the FHLBank system allowing for tours.

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
    Hotel Name: Hotel Monaco City: Philadelphia Cost Per Night: $149
    Reason(s) for Selecting: The hotel is convenient to the train station and tour.
    Hotel Name: _____ City: _____ Cost Per Night: _____
    Reason(s) for Selecting: _____
    Hotel Name: _____ City: _____ Cost Per Night: _____
    Reason(s) for Selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking box:* ☑

U.S. House of Representatives
COMMITTEE ON ETHICS

18. **Total Expenses for each Participant:**

☐ Actual Amounts ☑ Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	$246	$149	$64
For each Accompanying Family Member			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	$30	Charter Bus
For each Accompanying Family Member		

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. *Check only one:*
    a. I certify that I am an officer of the organization listed below: ☑ OR
    b. *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education. ☐
20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip. ☑
21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Peter E Knight Date: 06/07/2019

Name: Peter Knight

Title: Director, Government Relations

Organization: FHLBank Pittsburgh

Address: 601 Grant Street, Pittsburgh, PA 15219

Telephone: 202-347-2666 or 412-288-7302

Email: Peter.Knight@fhlb-pgh.com (Please cc allison.karakis@fhlb-pgh.com on any communications)

If there are any questions regarding this form, please contact the Committee at the following address:

Committee on Ethics
U.S. House of Representatives
1015 Longworth House Office Building, Washington, D.C. 20515
Phone: 202-225-7103 General Fax: 202-225-7392

Theodore E. Deutch, Florida
Chairman
Kenny Marchant, Texas
Ranking Member

Grace Meng, New York
Susan Wild, Pennsylvania
Dean Phillips, Minnesota
Anthony Brown, Maryland

John Ratcliffe, Texas
George Holding, North Carolina
Jackie Walorski, Indiana
Michael Guest, Mississippi

ONE HUNDRED SIXTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

David W. Arrojo
Counsel to the Chairman

Christopher A. Donesa
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515–6328
Telephone: (202) 225–7103
Facsimile: (202) 225–7392

August 23, 2019

Ms. Sarah Talmage
Office of the Honorable Lee Zeldin
2441 Rayburn House Office Building
Washington, DC 20515

Dear Ms. Talmage:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Philadelphia, Pennsylvania, scheduled for August 27 to 28, 2019, sponsored by FHLBank of Pittsburgh, FHLB New York, and FHLBank San Francisco.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than $390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Theodore E. Deutch
Chairman

Kenny Marchant
Ranking Member

TED/KM:jls

FHLBank PITTSBURGH

Attachment to Private Sponsor Travel Certification Form

Date: June 6, 2019

To: House Ethics Committee

From: Peter Knight and Allison Karakis

Subject: **House staff invitees for FHLBank's Congressional Staff Briefing in Philadelphia, PA on August 27**

The following House congressional staff have been invited to a training day to learn about FHLBanks and their interaction with member banks, credit unions and insurance companies as well as affordable housing partners. These staff have been invited because they have responsibility for issues involving government sponsored enterprises (GSEs), banks, credit unions, insurance companies, affordable housing and economic development.

Staffers are listed by the FHLBank that is extending the invitation. Committee staffers will be invited jointly.

FHLBank of New York

Kevin	Dowling	Legislative Director	Rep. Lee Zeldin	NY-01
Tim	Ursprung	Legislative Assistant	Rep. Pete King	NY-02
Lina	Dakheel	Legislative Assistant	Rep. Tom Suozzi	NY-03
Kate	Chiucchini	Legislative Counsel	Rep. Kathleen Rice	NY-04
Stephane	Lebouder	HFSC Staff	Rep. Gregory Meeks	NY-05
Katharine	Nasielski	Legislative Assistant	Rep. Grace Meng	NY-06
Rick	Erkel	Financial Services Counselor	Rep. Nydia Velázquez	NY-07
Christopher	Quintyne	Legislative Counsel	Rep. Hakeem Jeffries	NY-08
Melissa	Connolly	Legislative Director	Rep. Jerry Nadler	NY-10
Hector	Colon	Legislative Assistant	Rep. Max Rose	NY-11
Ben	Harney	Counsel	Rep. Carolyn Maloney	NY-12
Nicole	Bartnik-Vella	Policy Advisor	Rep. Carolyn Maloney	NY-12
Shahryar	Baig	Legislative Assistant	Rep. Adriano Espaillat	NY-13
Matt	Alpert	Chief of Staff	Rep. José Serrano	NY-15
Brian	Skretny	Legislative Director	Rep. Eliot Engel	NY-16
Jennifer	Becker-Pollet	Legislative Counsel	Rep. Nita Lowey	NY-17
Molly	Carey	Legislative Director	Rep. Sean Patrick Maloney	NY-18
Jessie	Andrews	Deputy Chief of Staff/Legislative	Rep. Antonio	NY-19

		Director	Delgado	
Curtis	Doster	Senior Legislative Assistant	Rep. Antonio Delgado	NY-19
Emily	Silverberg	Senior Legislative Assistant	Rep. Paul Tonko	NY-20
Julia	Angelotti	Legislative Director	Rep. Elise Stefanik	NY-21
Robert	Dougherty	Legislative Director	Rep. Anthony Brindisi	NY-22
Jonathan	Lipe	Legislative Assistant	Rep. Anthony Brindisi	NY-22
Samara	Brown	Legislative Assistant	Rep. Tom Reed	NY-23
Drew	Wayne	Chief of Staff	Rep. Tom Reed	
Tristan R.	Southard	Legislative Assistant	Rep. John Katko	NY-24
Jo	Stiles	Legislative Assistant	Rep. Joe Morelle	NY-25
Kayla	Williams	Legislative Director	Rep. Brian Higgins	NY-26
Ryan	Ehly	Legislative Director	Rep. Donald Norcross	NJ-01
Allison	Murphy	Chief of Staff	Rep. Jeff Van Drew	NJ-02
Yujin	Lee	Legislative Director	Rep. Andy Kim	NJ-03
Monica	Herman	Legislative Assistant	Rep. Chris Smith	NJ-04
Josh	Fendrick	Economic Policy Advisor	Rep. Josh Gottheimer	NJ-05
Miranda	Peterson	Legislative Assistant	Rep. Frank Pallone	NJ-06
Ian	Gray	Legislative Assistant	Rep. Tom Malinowski	NJ-07
Dan	Latu	Legislative Director	Rep. Albio Sires	NJ-08
Dylon	Sodaro	Legislative Director	Rep. Bill Pascrell	NJ-09
Bridgette	DeHart	Legislative Director	Representative Donald Payne	NJ-10
Tom	Stewart	Legislative Director	Rep. Mikie Sherrill	NJ-11
Brad	Korten	Legislative Assistant	Rep. Bonnie Watson Coleman	NJ-12

FHLBank Pittsburgh

Betsey	Coulbourn	Legislative Correspondent	Blunt Rochester	DE
Courtney	McGregor	State Director	Blunt Rochester	DE
Jacqueline	Sanhez	Chief of Staff	Blunt Rochester	DE
Kimberly	Turner-Dixon	Chief of Staff	Evans	DE
Scott	Heppard	District Director	Boyle	PA
Helena	Mastrogianis	Legislative Director	Boyle	PA
Bob	Morgan	District Director	Cartwright	PA
Collen	Carlos	Legislative Director	Dean	PA
Koh	Chiba	Chief of Staff	Dean	PA
Kathleen	Joyce	District Director	Dean	PA
Paul	D'Alesandro	District Director	Doyle	PA
Joe	Knowles	Legislative Director	Fitzpartrick	PA
Sean	Roche	Deputy District Director	Fitzpartrick	PA
Meghan	Shroeder	District Director	Fitzpartrick	PA
Sue	Walker	District Director	Houlahan	PA
Sam	Breene	Legislative Assistant	Kelly	PA
Tim	Butler	District Director	Kelly	PA
Lori	Prater	Tax Counsel	Kelly	PA
Katie	Hetherington-Cunfer	Deputy District Director	Meuser	PA
Lauren	Muglia	Chief of Staff	Perry	PA
Aaron	Bonnaure	Chief of Staff	Reschenthaler	PA
Christian	Healy	Legislative Assistant	Reschenthaler	PA
Stacey	Reibach	District Director	Reschenthaler	PA
Heather	Boyd	District Director	Scanlon	PA
Zachary	Pierson	District Director	Smucker	PA
Noelle	Verhelst	Legislative Assistant	Smucker	PA
Brad	Moore	District Director	Thompson	PA
Megan	Beste	District Director	Wild	PA
Michael	Chirico	Deputy Chief of Staff	Miller	WV
Scott	Rausch	Legislative Director	Mooney	WV
Chad	Story	District Director	Mooney	WV
Joe	Trotter	Legislative Assistant	Mooney	WV

FHLBank of San Francisco

Jay	Gertsema	Chief of Staff	Dina Titus	NV
Ben	Rosenbaum	Legislative Director	Dina Titus	NV
Erica	Riordan	Legislative Assistant (Housing and Banking)	Dina Titus	NV
Bruce	Miller	Chief of Staff	Mark Amodei	NV
Molly	Lowe	Legislative Director	Mark Amodei	NV
Brandon	Leggiero	Legislative Assistant (Housing and Banking)	Mark Amodei	NV
Brandon	Cox	Chief of Staff	Susie Lee	NV
Sam	Morgante	Legislative Director	Susie Lee	NV
Nabeel	Alam	Legislative Assistant (Housing and Banking)	Susie Lee	NV
Jason	Rodriguez	Chief of Staff	Steven Horsford	NV
Josie	Villanueva	Legislative Director	Steven Horsford	NV
LaVontae	Brooks	Legislative Assistant (Housing and Banking)	Steven Horsford	NV
Jeremy	Nordquist	Chief of Staff	Tom O'Halleran	AZ
Sally	Adams	Legislative Directors & Banking LA	Tom O'Halleran	AZ
Lucas	LaRose	Legislative Assistant (Housing)	Tom O'Halleran	AZ
Carmen	Frias	Chief of Staff	Ann Kirkpatrick	AZ
Christian	Walker	Legislative Directors & Banking LA	Ann Kirkpatrick	AZ
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Brandon	Mendoza	Legislative Assistant (Banking)	Susan Davis	CA
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House Committee on Financial Services

Katelynn O'Neil	Bradley	Professional Staff Member	House Financial Services
Kristofor	Erickson	Professional Staff Member	House Financial Services
Esther	Kahng	Professional Staff Member	House Financial Services
Matt	Mulder	Professional Staff Member	House Financial Services
Ed	Skala	Professional Staff Member	House Financial Services

June 6, 2019

Dear Congressional Staffer

Please join the Federal Home Loan Banks of Pittsburgh, New York and San Francisco for a one-day briefing about the Federal Home Loan Banks (the FHLBanks). The briefing will be held in Philadelphia, Pennsylvania on August 27, 2019.

This briefing is for legislative staff dealing with financial services, housing and community development issues and leadership from Washington, DC and District offices.

During the day, you will hear from experts on the mission and structure of the FHLBanks, how our system of regional cooperatives works, how we raise funds in the global capital markets and how all of these components play a role in the housing finance system and the financial services sector as a whole. Additionally, you will hear how the unique aspects of the FHLBanks come together to help our member banks, credit unions, insurance companies, and community development financial institutions promote homeownership and economic development in local communities throughout the nation. You will also hear about the FHLBanks' Affordable Housing Programs. I have attached the agenda to provide more details on the program.

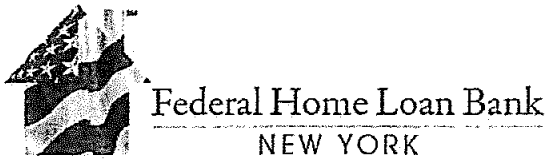
The day will begin with a train ride leaving Union Station at 8:50AM headed to Philadelphia and conclude at 9:00 PM after a dinner program. Overnight lodging will be provided for you at Hotel Monaco in Philadelphia.

All travel, lodging and meals will be covered by the participating Federal Home Loan Banks in full compliance with all applicable congressional gift rules and federal travel regulations.

Please let us know if you can join us prior as soon as possible but not later than July 1.

Thank you and we hope to see you on August 27th!

Federal Home Loan Bank
NEW YORK



Congressional Staff Briefing
Philadelphia, Pennsylvania

<u>August 27</u>

8:50 AM	**2158 Amtrak Acela Express leaves DC for Philadelphia**
10:29 AM	**2158 Acela Express arrives in Philadelphia, 30th Street Train Station**
10:45 AM	**Board Bus to Esperanza**
10:45 – 11:30AM	**Community and Economic Development in Philadelphia** Fred Banuelos, Community Investment Manager, FHLBank Pittsburgh Anne Fadullon, Director of Planning and Development, City of Philadelphia Bus tour of Philadelphia will explain and show the different stages of development within Philadelphia neighborhoods. Tour will include information on FHLBank Affordable Housing Program projects including Roberto Clemente Homes development.
11:30 AM	**Arrive at Esperanza, 4261 N 5th Street, Philadelphia, PA 19140**
11:35 – 11:45AM	**Welcome** Rev. Luis Cortes, Jr., Founder, President and CEO, Esperanza, Philadelphia, PA Welcome, brief background on Esperanza and partnership with FHLBank Pittsburgh.
11:45AM - 12PM	**Overview of the Program** Peter Knight, Director, Government Relations, FHLBank Pittsburgh Basics of the FHLBank System including structure, governance and regulation. Overview of the topics that will be covered during the day.

12 – 12:45PM	**FHLBanks Overview** FHLBank Presidents Panel
	Moderator: Dwight Alexander, VP, Government Relations, FHLBank of San Francisco
	Winthrop Watson, President and CEO, FHLBank Pittsburgh Jose Gonzalez, President and CEO, FHLBank of New York Greg Seibly, President and CEO, FHLBank San Francisco
	• The FHLBanks critical role in providing liquidity • FHLBanks support financial stability • FHLBanks operate under a low-risk business model
12:45 – 1PM	**Move to lunch location**
1 – 1:20PM	**Break/ Lunch served** Esperanza homeownership clients will join us so participants can meet them
1:20 – 2:15PM	**Impact on Community and Economic Development** Paul Heroux, SVP, Chief Bank Operations Officer and Community Investment Officer, FHLBank New York
	Panel will discuss how member financial institutions utilize FHLBank advances and other business products to serve their community and manage risk.
	Panelists: Anthony DeSalle, President and CEO, Crest Savings Bank, Wildwood, NJ Brendan McGill, CEO, Harleysville Bank, Harleysville, PA Marangal Domingo, Chief Investment Officer &Chief Credit Officer, First Technology Federal Credit Union, Mountain View, CA
2:15 – 2:30PM	**Break**
2:30 – 3:05PM	**Walking tour of Economic Development Area** John Bendel, Director, Community Investment, FHLBank Pittsburgh Walter Toliver, SVP, General Counsel, Esperanza, Philadelphia, PA
	Tour of area being revitalized through Esperanza community development programs with details on how FHLBank programs have been of assistance.
3:05PM	**Arrive at Tierra Colombiana Restaurant, 4535 North 5th, Philadelphia, PA 19140** Meeting in community room

3:05 – 3:20 PM	**Policy Update and Questions** Kimani Little, VP, Government Relations, FHLBank of New York The current state of the GSE reform debate and the role of FHLBanks will be discussed.
3:20 – 3:45 PM	**Affordable Housing Program Overview** Marietta Nunez, Community Investment Officer, FHLBank San Francisco Overview of AHP program what it is and how it's administered to setup AHP event. Marie Beaver, Executive Director, Rea of Hope, Inc., Charleston, WV Example of how to utilize AHP for transitional housing for those recovering from substance abuse.
3:45 – 4 PM	**Break and Board Bus to AHP Event**
4:00 – 5PM	**Community Celebration and Affordable Housing Program Check Presentation at HACE's Villas Del Carbe, 167 W Allegheny Avenue, Philadelphia, PA 19140** Celebration of rehabilitation project that was funded through Affordable Housing Program grants from FHLBank Pittsburgh and FHLBank New York. Community and press will be invited to join this event. **Agenda:** **Welcome and Introductions** John Bendel, Director, Community Investment, FHLBank Pittsburgh **Impact of Affordable Housing to the Community** Maria Gonzalez, President and CEO, HACE, Philadelphia, PA **Partners in Community Development** Winthrop Watson, President and CEO, FHLBank Pittsburgh Richard A. Ehst, President & COO, Customers Bank, Reading, PA **Partners in Affordable Housing Preservation** Jose Gonzalez, President and CEO, FHLBank of New York Randy Kunkle, Vice President, Regional CRA Officer, M&T Bank **Residents' Stories** TBD – long time resident TBD – newer resident

	Introduction of U.S. Representative Brendan Boyle Peter E. Knight, Director, Government Relations, FHLBank Pittsburgh
	Remarks from U.S. Representative Brendan Boyle (PA-2)
	Presentation of Affordable Housing Program Grants
5PM	**Leave for Hotel**
5:30PM	**Arrive at Kimpton Hotel Monaco, 433 Chestnut Street, Philadelphia, PA 19106**
6:15PM	**Meet in hotel lobby to walk to dinner**
6:30 – 9PM	**Dinner at LaScala's, 615 Chestnut St, Philadelphia, PA 19106** **Grassroots Community Development** Craig Poole, General Manager, DoubleTree Reading & Board President, Habitat for Humanity of Berks County, Reading, PA Speaker will explain how he leverages the financial resources of community banks and FHLBanks for community development in a holistic way.

<u>August 28</u>

8:30 AM	**Staff take taxis to Philadelphia, 30th Street Train station**
9:18 AM	**2109 Amtrak Acela Express leaves for Washington, DC**
10:58 AM	**2109 Amtrak Acela Express arrives at Union Station in Washington, DC**