# **Employee Post-Travel Disclosure Form**

| ✓ Original | en | t |
|------------|----|---|
|------------|----|---|

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure*Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, B-81 Cannon House Office Building, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

| COI                       | npleted. Please do not file this form with the Committee on Ethics.   |
|---------------------------|---|
| NO                        | TE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.   |
| 1.                        | Name of Traveler: Patrick Rooney  |
| 2.                        | a. Name of Accompanying Relative:   |
|                           | b. Relationship to Traveler:   Spouse Child Other (specify):  |
| 3.                        | a. Dates: Departure: 08/27/2019 Return: 08/27/2019  |
|                           | b. Dates at Personal Expense, if any:   |
| 4.                        | Departure City: Washington, DC Destination: Philadelphia, PA Return City: Washington, DC  |
| 5.                        | Sponsor(s), Who Paid for the Trip: FHLBank of Pittsburgh  |
| 6.                        | Describe Meetings and Events Attended: Discussions and briefings related to efforts undertaken by the various   |
|                           | Federal Home Loan Banks.  |
| 7.                        | <ul> <li>Attached to this form are each of the following, signify that each item is attached by checking the corresponding box:</li> <li>a. ✓ a completed Sponsor Post-Travel Disclosure Form;</li> <li>b. ✓ the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and the Grantmaking or Non-Grantmaking Sponsor Forms;</li> <li>c. ✓ page 2 of the completed Traveler Form submitted by the employee; and</li> <li>d. ✓ the letter from the Committee on Ethics approving my participation on this trip.</li> <li>a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda.</li> <li>Signify statement is true by checking the box: ✓</li> <li>b. If not, explain:</li> </ul> |
| Sig<br>I au<br>Dis<br>cre | partify that the information contains from this form is true, complete, and correct to the best of my knowledge.  Instruction of Traveler:  Date:  09/11/2019  Atthorized this travel in advance. I have determined that all of the expenses listed on the attached Sponsor Post-Travel sclosure Form were necessary and that the travel was in connection with the employee's official duties and would not attend appearance that the employee is using public office for private gain.  Date:  09/11/2019  Date:  09/11/2019   |
| Sia                       | nature of Supervicing Members   |

| of<br>rea<br>Co<br>an | the form must be pro<br>urn. You must answe<br>mmittee's travel regu<br>l/or subject the curre | pleted by an officer of any officer of any officer of the following members and check at the comply with traveler to disciplinary a | ber, officer, or employee all boxes, on this form for with this requirement may | the primary trip spons<br>ces under House Rule 2<br>who participated on the<br>your submission to com<br>result in the denial of f | Original Amendment or in providing travel expenses 5, clause 5. A completed copy etrip within ten days of their apply with House rules and the inture requests to sponsor trips |
|-----------------------|--|---|---|--|---|
| 1.                    | THE STATE OF STREET  | ng misrepresentations on the aid for the trip:FHLE  | is form may be subject to c   | riminal prosecution and  | manta- 1011.0.0   |
|                       |  | FHLE  | Bank of San Francisc  | O PILISON  | argn and  |
| 2.                    | Travel Destination   |   | i, PA   |  |   |
| 3.                    | Date of Departure  | : <u>8/27/19</u>  | Date of R   | 8/27/19  |   |
| 4.                    | Name(s) of Travele   | er(s): Patrick Roo  | oney, Deputy Chie   | f of Staff/LD. Re  | ep. Daniel Meuser   |
|                       | Note: You may list   | more than one traveler of   | on a form only if all info  | emotion is ideas.  |   |
| 5.                    | Actual amount of   | expenses paid on behalf   | of, or reimbursed to, ea  | th individual named:   | or each person listed.  |
|                       |  | lotal Transportation  | Total Lodging   | Total Meal   | Total Other Expenses  |
|                       |  | Expenses  | Expenses  | Expenses   | (dollar amount per item   |
|                       | Traveler   | \$278   |   | \$19   | \$23 Charter Bus  |
|                       | Accompanying   |   |   |  |   |
|                       | Family Member  |   |   |  |   |
|                       |  |   |   |  |   |
| 5                     | All expenses connectatement is true by   | cted to the trip were for a   | actual costs incurred an  | d not a per diem or lui  | mp sum payment. Signify   |
| cer                   | tify that the inform   | nation contained in this  | form is true complete   |  |   |
|                       | ature:   | 2 /1/6  | 6 Les   | Date: 9 3  | st of my knowledge.   |
|                       | e: Kimai   | Little Perky  | LT KEVIN BLACKS   | URN Title UP 6   | RIPINELY LA MANAGINO, DI  |
| )rga                  | nization: EWG  | DUED JOIN 1-HAP   | THE FALBANK   | SON FRANCISCO  | ,   |
| um                    | an officer of the abo  | ove-named organization  | . Signify statement is tr   | ue by checking box:  |   |
|                       | •  |   |   | 0  |   |

|202-302-7152 |415-616-2572 Email: folk Knift of fill-pgh. 200 Committee stuff may contact the above-named individual if additional information is required. If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

Version date 12/2018 by Committee on Ethics

Telephone: 202-413-2017

# TRAVELER FORM

| 1.                | Name of Traveler: Patrick Rooney   |
|-------------------|--|
| 2.                | Sponsor(s) who will be paying for the trip: FHLBank Pittsburgh, FHLBank of New York and FHLBank of San Francisco   |
| 3.                | Travel Destination(s): Philadelphia, PA  |
| 4.                | a. Date of Departure: 08/27/19 Date of Return: 08/28/19  |
|                   | b. Will you be extending the trip at your personal expense?   Yes   No   |
|                   | If yes, list dates at personal expense:  |
| 5.                | a. Will you be accompanied by a family member at the sponsor's expense?   Yes   No If yes:   |
|                   | (1) Name of Accompanying Family Member:  |
|                   | (2) Relationship to Traveler:  Spouse  Child  Other (specify):   |
|                   | (3) Accompanying Family Member is at least 18 years of age:   Yes No   |
|                   | <ul> <li>a. Did the trip sponsor answer "Yes" to Question 8(c) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?  Yes  No</li> <li>b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:</li> </ul>  |
|                   |  |
| 7.                | Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms:   Yes  No   |
|                   | NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.   |
| 8.                | Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.  The Federal Home Loan Bank system is chartered by Congress and supports member banks, credit unions, and insurance  |
|                   | companies within my boss' congressional district. This information will assist as in   |
|                   | my duties as Logislative Director & Deputy Cos.  |
| 9.                | Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?   Yes  No  |
| 10.               | For staff travelers, to be completed by your employing Member:   |
|                   | ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL  |
| dir<br>tra<br>app | ereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my rect supervision, to accept expenses for the trip described in this request. I have determined that the above-described vel is in connection with my employee's official duties and that acceptance of these expenses will not create the pearance that the employee is using public office for private gain.  Date 07/23/19 |
| Sig               | nature of Employing Member Date 07/23/19   |

# **Primary Trip Sponsor Form**

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics. house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

| to | comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.  |
|----|--|
| 1. | Sponsor who will be paying for the trip:   |
| 2. | I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box:  |
| 3. | <ul> <li>Check only one. I represent that:</li> <li>a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR</li> </ul>   |
|    | b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds:   OR  |
|    | c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.   If "c" is checked, list the names of the additional sponsors:   |
|    | 11 C 15 checked, list the hames of the additional sponsors:  |
| 4. | Provide names and titles of <b>ALL</b> House Members <i>and</i> employees you are inviting. <b>For each House invitee, provide an explanation of why the individual was invited</b> (include additional pages if necessary):  See attached   |
| 5. | Is travel being offered to an accompanying family member of the House invitee(s)?  |
| 6. | Date of Departure: 08/27/19 Date of Return: 08/28/19   |
| 7. | a. City of departure: Washington, DC   |
|    | b. Destination(s): Philadelphia, PA  |
|    | c. City of return: Washington, DC  |
| 8. | <ul> <li>Check only one. I represent that:</li> <li>a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: ☐ OR</li> </ul>  |
|    | b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent:   OR  |
|    | c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event <i>and</i> lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was <i>de minimis</i> under the Committee's travel regulations.   |
| 9. | Check only one of the following:  a. I checked 8(a) or (b) above: □  b. I checked 8(c) above but am not offering any lodging: □  c. I checked 8(c) above and am offering lodging and meals for one night: ☑ OR  d. I checked 8(c) above and am offering lodging and meals for two nights: □ If you checked this box, explain why the second night of lodging is warranted: □ |
|    |  |

| 10. | Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). <i>Indicate agenda is attached by checking box:</i>  |  |  |  |  |
|-----|---|--|--|--|--|
| 11. | <ul> <li>Check only one of the following:</li> <li>a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. Signify that the statement is true by checking box: ☐ OR</li> </ul>   |  |  |  |  |
|     | b. <i>Not Applicable</i> . Trip sponsor is a U.S. institution of higher education:  |  |  |  |  |
| 12. | For <i>each</i> sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip <i>and</i> its role in organizing and/or conducting the trip:  |  |  |  |  |
|     | FHLBank New York, Pittsburgh and San Francisco are organizing and sponsoring the trip to educate staffers about   |  |  |  |  |
|     | the FHLBanks' role asgovernment sponsored enterprises (GSEs) chartered by Congress to provide liquidity needs   |  |  |  |  |
|     | to support member banks, credit unions & insurance companies & Federal law requires support affordable housing.   |  |  |  |  |
| 13. | Answer parts a and b. Answer part c if neccessary:  |  |  |  |  |
|     | a. Mode of travel: Air Rail Bus Car Other (specify:   |  |  |  |  |
|     | b. Class of travel: Coach Business First Charter Other (specify:  |  |  |  |  |
|     | c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:  |  |  |  |  |
|     |   |  |  |  |  |
|     |   |  |  |  |  |
| 14. | I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). Signify that the statement is true by checking box:  |  |  |  |  |
| 15. | <ul> <li>Check only one. I represent that either:</li> <li>a. The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees:</li> </ul> |  |  |  |  |
|     | b. The trip involves events that are arranged specifically <i>with regard</i> to congressional participation: If "b" is checked:  |  |  |  |  |
|     | 1) Detail the cost <i>per day</i> of meals (approximate cost may be provided):  |  |  |  |  |
|     | lunch, dinner and light refreshments will be provided at a cost of approximately \$64   |  |  |  |  |
|     | 2) Provide the reason for selecting the location of the event or trip: The Philadelphia area has many examples  |  |  |  |  |
|     | of affordable housing & community development that has leveraged the FHLBank system allowing for tours.   |  |  |  |  |
| 16. | Name, nightly cost, and reasons for selecting each hotel or other lodging facility:   |  |  |  |  |
|     | Hotel Name: Hotel Monaco City: Philadelphia Cost Per Night: \$149   |  |  |  |  |
|     | Reason(s) for Selecting: The hotel is convenient to the train station and tour.   |  |  |  |  |
|     | Hotel Name: City: Cost Per Night:   |  |  |  |  |
|     | Reason(s) for Selecting:  |  |  |  |  |
|     | Hotel Name: City: Cost Per Night:   |  |  |  |  |
|     | Reason(s) for Selecting:  |  |  |  |  |
|     | I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. Signify that the statement is true by checking box:   |  |  |  |  |

## 18. Total Expenses for each Participant:

| Actual Amounts Good Faith Estimates      | Total Transportation Expenses per Participant | Total Lodging Expenses per Participant | Total Meal Expenses<br>per Participant |
|--|---|--|--|
| For each Member,<br>Officer, or Employee | \$246   | \$149                                  | \$64                                   |
| For each Accompanying<br>Family Member   |   |  | -                                      |

|  | Other Expenses<br>(dollar amount per item) | Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.) |
|--|--|--|
| For each Member,<br>Officer, or Employee | \$30                                       | Charter Bus  |
| For each Accompanying Family Member      |  |  |

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

| 10  | book | - 0000 | ly one: |
|-----|------|--------|---------|
| 17. | ILCI | UIII   | y unc.  |

- a. I certify that I am an officer of the organization listed below: OR
- b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education.
- 20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.
- 21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:

Kimani S. Little

Peter Knight

Name:

Kevin Blackburn

Vice President Title:

Director, Government Relations

Managing Director, Public Affairs

Organization:

FHLBank of New York

FHLBank of Pittsburgh

FHLBank of San Francisco

Address:

1101 Pennsylvania Ave NW, 20004 601 Grant St, Pittsburgh, PA 15219 333 Bush St., SF, CA 94108

202-756-1032 Telephone:

202-347-2666

415-616-2572

Kimani.Little@fhlbny.com

Peter.Knight@fhlb-pgh.com

Blackbur@fhlbsf.com

Email:

If there are any questions regarding this form, please contact the Committee at the following address:

## Committee on Ethics

U.S. House of Representatives

1015 Longworth House Office Building, Washington, D.C. 20515

Phone: 202-225-7103 General Fax: 202-225-7392

Version date 12/2018 by Committee on Ethics

Theodore E. Deutch, Florida *Chairman* Kenny Marchant, Texas *Ranking Member* 

Grace Meng, New York Susan Wild, Pennsylvania Dean Phillips, Minnesota Anthony Brown, Maryland

John Ratcliffe, Texas George Holding, North Carolina Jackie Walorski, Indiana Michael Guest, Mississippi



# U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust Staff Director and Chief Counsel

> David W. Arrojo Counsel to the Chairman

Christopher A. Donesa

Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515–6328 Telephone: (202) 225–7103 Facsimile: (202) 225–7392

August 23, 2019

Mr. Patrick Rooney Office of the Honorable Daniel Meuser 326 Cannon House Office Building Washington, DC 20515

Dear Mr. Rooney:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Philadelphia, Pennsylvania, scheduled for August 27 to 28, 2019, sponsored by FHLBank of Pittsburgh, FHLB New York, and FHLBank San Francisco.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Theodore E. Deutch Chairman

Kenny Marchant Ranking Member

TED/KM:jls

## Dear Congressional Staffer

Please join the Federal Home Loan Banks of Pittsburgh, New York and San Francisco for a one-day briefing about the Federal Home Loan Banks (the FHLBanks). The briefing will be held in Philadelphia, Pennsylvania on August 27, 2019.

This briefing is for legislative staff dealing with financial services, housing and community development issues and leadership from Washington, DC and District offices.

During the day, you will hear from experts on the mission and structure of the FHLBanks, how our system of regional cooperatives works, how we raise funds in the global capital markets and how all of these components play a role in the housing finance system and the financial services sector as a whole. Additionally, you will hear how the unique aspects of the FHLBanks come together to help our member banks, credit unions, insurance companies, and community development financial institutions promote homeownership and economic development in local communities throughout the nation. You will also hear about the FHLBanks' Affordable Housing Programs. I have attached the agenda to provide more details on the program.

The day will begin with a train ride leaving Union Station at 8:50AM headed to Philadelphia and conclude at 9:00 PM after a dinner program. Overnight lodging will be provided for you at Hotel Monaco in Philadelphia.

All travel, lodging and meals will be covered by the participating Federal Home Loan Banks in full compliance with all applicable congressional gift rules and federal travel regulations.

Please let us know if you can join us prior as soon as possible but not later than July 1.

Thank you and we hope to see you on August 27th!









Congressional Staff Briefing Philadelphia, Pennsylvania

| August 27          |  |
|--------------------|--|
| 8:50 AM            | 2158 Amtrak Acela Express leaves DC for Philadelphia   |
| 10:29 AM           | 2158 Acela Express arrives in Philadelphia, 30 <sup>th</sup> Street Train Station  |
| 10:45 AM           | Board Bus to Esperanza   |
| 10:45 –<br>11:30AM | Community and Economic Development in Philadelphia Fred Bañuelos, Community Investment Manager, FHLBank Pittsburgh Anne Fadullon, Director of Planning and Development, City of Philadelphia  Bus tour of Philadelphia will explain and show the different stages of development within Philadelphia neighborhoods. Tour will include information on FHLBank Affordable Housing Program projects including Roberto Clemente Homes development. |
| 11:30 AM           | Arrive at Esperanza, 4261 N 5th Street, Philadelphia, PA 19140   |
| 11:35 –<br>11:45AM | Welcome<br>Rev. Luis Cortés, Jr., Founder, President and CEO, Esperanza, Philadelphia, PA<br>Welcome, brief background on Esperanza and partnership with FHLBank Pittsburgh.   |
| 11:45AM -<br>12PM  | Overview of the Program Peter Knight, Director, Government Relations, FHLBank Pittsburgh   |
|                    | Basics of the FHLBank System including structure, governance and regulation. Overview of the topics that will be covered during the day.   |

#### 12 – FHLBanks Overview

## 12:45PM FHLBank Presidents Panel

Moderator: Dwight Alexander, Senior Vice President, Public Affairs and Industry Outreach, FHLBank of San Francisco

Winthrop Watson, President and CEO, FHLBank Pittsburgh José R. González, President and CEO, FHLBank of New York Greg Seibly, President and CEO, FHLBank San Francisco

- The FHLBanks critical role in providing liquidity
- FHLBanks support financial stability
- FHLBanks operate under a low-risk business model

## 12:45 – 1PM Move to lunch location

#### 1-1:20PM Break/ Lunch served

Esperanza homeownership clients will join us so participants can meet them

# 1:20 - Impact on Community and Economic Development

2:15PM Adam Goldstein, SVP, Chief Business Officer, FHLBank New York

Panel will discuss how member financial institutions utilize FHLBank advances and other business products to serve their community and manage risk.

#### Panelists:

Anthony DeSalle, President and CEO, Crest Savings Bank, Wildwood, NJ
Brendan McGill, CEO, Harleysville Bank, Harleysville, PA
Marangal Domingo, Chief Investment Officer & Chief Credit Officer,
First Technology Federal Credit Union, Mountain View, CA

#### 2:15 - 2:30PM Break

## 2:30 - Walking tour of Economic Development Area

2:50PM Fred Bañuelos, Community Investment Manager, FHLBank Pittsburgh

David Oritz, VP, Housing and Economic Development, Esperanza, Philadelphia, PA

Tour of area being revitalized through Esperanza community development programs with details on how FHLBank programs have been of assistance.

2:50PM Arrive at Tierra Colombiana Restaurant, 4535 North 5th, Philadelphia, PA 19140

Meeting in community room

| 2:50 —            | Policy Update and Questions   |
|-------------------|---|
| 3:05 PM           | Kimani Little, VP, Government Relations, FHLBank of New York                                      |
|                   | The current state of the GSE reform debate and the role of FHLBanks will be discussed.            |
| 3:05 –            | Affordable Housing Program Overview   |
| 3:30 PM           | Marietta Nunez, Community Investment Officer, FHLBank San Francisco                               |
|                   | Overview of AHP program what it is and how it's administered to setup AHP event.                  |
|                   | Marie Beaver, Executive Director, Rea of Hope, Inc., Charleston, WV                               |
|                   | Example of how to utilize AHP for transitional housing for those recovering from substance abuse. |
| 3:30 –<br>3:35 PM | Break and Board Bus to AHP Event  |
| 3:35 –            | Drive to AHP Event at HACE's Villas Del Carbe   |
| 4:00 PM           | 167 W Allegheny Avenue, Philadelphia, PA 19140  |
| 4:00              | Community Celebration and Affordable Housing Program Check Presentation at                        |
| 5PM               | HACE's Villas Del Caribe, 167 W Allegheny Avenue, Philadelphia, PA 19140                          |
|                   | Celebration of rehabilitation project that was funded through Affordable Housing                  |

Celebration of rehabilitation project that was funded through Affordable Housing Program grants from FHLBank Pittsburgh and FHLBank New York. Community and press will be invited to join this event.

## Agenda:

## Welcome and Introductions

Fred Bañuelos, Community Investment Manager, FHLBank Pittsburgh

## Impact of Affordable Housing to the Community

Maria Gonzalez, President and CEO, HACE, Philadelphia, PA

## **Partners in Community Development**

Winthrop Watson, President and CEO, FHLBank Pittsburgh
David Patti, Director of Marketing & Communications, Customers Bank, Reading, PA

## **Partners in Affordable Housing Preservation**

José R. González, President and CEO, FHLBank of New York Randy Kunkle, Vice President, Regional CRA Officer, M&T Bank

#### **Residents' Stories**

Felix – long time resident Rolando – newer resident

Remarks from Philadelphia's Mayor Jim Kenney

Introduction of U.S. Representative Brendan Boyle

Peter E. Knight, Director, Government Relations, FHLBank Pittsburgh

Remarks from U.S. Representative Brendan Boyle (PA-2)

**Presentation of Affordable Housing Program Grants** 

5PM Leave for Hotel

5:30PM Arrive at Kimpton Hotel Monaco, 433 Chestnut Street, Philadelphia, PA 19106

6:15PM Meet in hotel lobby to walk to dinner

6:30 – Dinner at LaScala's, 615 Chestnut St, Philadelphia, PA 19106

9PM Grassroots Community Development

Craig Poole, General Manager, DoubleTree Reading & Immediate Past Chair, Habitat for

Humanity of Berks County, Reading, PA

Speaker will explain how he leverages the financial resources of community banks and

FHLBanks for community development in a holistic way.

## August 28

8:30 AM Staff take taxis to Philadelphia 30<sup>th</sup> Street Train station

9:18 AM 2109 Amtrak Acela Express leaves for Washington, DC

10:58 AM 2109 Amtrak Acela Express arrives at Union Station in Washington, DC



## **Attachment to Private Sponsor Travel Certification Form**

Date:

June 6, 2019

To:

House Ethics Committee

From:

Peter Knight and Allison Karakis

Subject:

House staff invitees for FHLBank's Congressional Staff Briefing in Philadelphia, PA on August 27

The following House congressional staff have been invited to a training day to learn about FHLBanks and their interaction with member banks, credit unions and insurance companies as well as affordable housing partners. These staff have been invited because they have responsibility for issues involving government sponsored enterprises (GSEs), banks, credit unions, insurance companies, affordable housing and economic development.

Staffers are listed by the FHLBank that is extending the invitation. Committee staffers will be invited jointly.

#### **FHLBank of New York**

| Dowling   | Kevin      | Legislative Director    | Rep. Lee Zeldin         | NY-01 |
|-----------|------------|-------------------------|-------------------------|-------|
| Mark      | Woolley    | District Director       | Rep. Lee Zeldin         | NY-01 |
| Sarah     | Talmage    | Legislative Assistant   | Rep. Lee Zeldin         | NY-01 |
| Mary      | Hrinkevich | Legislative Assistant   | Rep. Lee Zeldin         | NY-01 |
| Eric      | Amidon     | Chief of Staff          | Rep. Lee Zeldin         | NY-01 |
| Anne      | Rosenfeld  | District Director       | Rep. Pete King          | NY-02 |
| Tim       | Ursprung   | Legislative Assistant   | Rep. Pete King          | NY-02 |
| Kevin     | Fogarty    | Chief of Staff          | Rep. Pete King          | NY-02 |
| Cindy     | Rogers     | District Director       | Rep. Tom Suozzi         | NY-03 |
| Dakheel   | Lina       | Legislative Assistant   | Rep. Tom Suozzi         | NY-03 |
| Mike      | Florio     | Chief of Staff          | Rep. Tom Suozzi         | NY-03 |
| Amanda    | Walsh      | District Director       | Rep. Kathleen Rice      | NY-04 |
| Kate      | Chiucchini | Legislative Counsel     | Rep. Kathleen Rice      | NY-04 |
| Nell      | Reilly     | Chief of Staff          | Rep. Kathleen Rice      | NY-04 |
| Robert    | Simmons    | District Chief of Staff | Rep. Gregory Meeks      | NY-05 |
| Stephane  | Lebouder   | HFSC Staff              | Rep. Gregory Meeks      | NY-05 |
| Sophia    | Lafargue   | Chief of Staff          | Rep. Gregory Meeks      | NY-05 |
| Anthony   | Lemma      | District Director       | Rep. Grace Meng         | NY-06 |
| Katharine | Nasielski  | Legislative Assistant   | Rep. Grace Meng         | NY-06 |
| Justin    | Oswald     | Chief of Staff          | Rep. Grace Meng         | NY-06 |
| Evelyn    | Cruz       | District Director       | Rep. Nydia<br>Velázquez | NY-07 |

| Dan         | Wiley               | District Director             | Rep. Nydia<br>Velázquez             | NY-07 |
|-------------|---------------------|-------------------------------|-------------------------------------|-------|
| Erkel       | Rick                | Financial Services Counselor  | Rep. Nydia<br>Velázquez             | NY-07 |
| Adam        | Minehardt           | Chief of Staff                | Rep. Nydia<br>VelÃįzquez            | NY-07 |
| Maron       | Alemu               | District Director             | Rep. Hakeem Jeffries                | NY-08 |
| Christopher | Quintyne            | Legislative Counsel           | Rep. Hakeem Jeffries                | NY-08 |
| Tasia       | Jackson             | Chief of Staff                | Rep. Hakeem Jeffries                | NY-08 |
| Anita       | Taylor              | District Director             | Rep. Yvette Clarke                  | NY-09 |
| Charlyn     | Stanberry           | Chief of Staff                | Rep. Yvette Clarke                  | NY-09 |
| Robert      | Gottheim            | District Director             | Rep. Jerry Nadler                   | NY-10 |
| Melissa     | Connolly            | Legislative Director          | Rep. Jerry Nadler                   | NY-10 |
| Amy         | Rutkin              | Chief of Staff                | Rep. Jerry Nadler                   | NY-10 |
| Kevin       | Elkins              | District Director             | Rep. Max Rose                       | NY-11 |
| Colon       | Hector              | Legislative Assistant         | Rep. Max Rose                       | NY-11 |
| Anne        | Sokolov             | Chief of Staff                | Rep. Max Rose                       | NY-11 |
| Ed          | Babor               | District Representative       | Representative<br>Carolyn Maloney   | NY-12 |
| Harney      | Ben                 | Counsel                       | Rep. Carolyn<br>Maloney             | NY-12 |
| Nicole      | Bartnik-Vella       | Policy Advisor                | Rep. Carolyn<br>Maloney             | NY-12 |
| Andrew      | Lowenthal           | Chief of Staff                | Rep. Carolyn<br>Maloney             | NY-12 |
| Cynthia     | Rodriguez           | District Director             | Representative<br>Adriano Espaillat | NY-13 |
| Shahryar    | Baig                | Legislative Assistant         | Rep. Adriano<br>Espaillat           | NY-13 |
| Aneiry      | Batista             | Chief of Staff                | Rep. Adriano<br>Espaillat           | NY-13 |
| Maribel     | Hernandez<br>Rivera | District Director             | Rep. Alexandria<br>Ocasio-Cortez    | NY-14 |
| Saikat      | Chakrabarti         | Chief of Staff                | Rep. Alexandria<br>Ocasio-Cortez    | NY-14 |
| Claudia     | Pagon<br>Marchena   | Legislative Assistant         | Rep. Alexandria<br>Ocasio-Cortez    | NY-14 |
| Anthony     | Jordan              | District Director             | Rep. José Serrano                   | NY-15 |
| Matt        | Alpert              | Chief of Staff                | Rep. José Serrano                   | NY-15 |
| Lori        | Copland             | District Manager              | Rep. Eliot Engel                    | NY-16 |
| Ned         | Michalek            | Administrative Assistant      | Rep. Eliot Engel                    | NY-16 |
| Brian       | Skretny             | Legislative Director          | Rep. Eliot Engel                    | NY-16 |
| Bill        | Weitz               | Chief of Staff Senior Adviser | Rep. Eliot Engel                    | NY-16 |
| Pat         | Keegan              | District Director             | Rep. Nita Lowey                     | NY-17 |
| Jennifer    | Becker-Pollet       | Legislative Counsel           | Rep. Nita Lowey                     | NY-17 |

| Elizabeth | Stanley    | Chief of Staff Assistant to Rep. Lowey     | Rep. Nita Lowey              | NY-17 |
|-----------|------------|--|------------------------------|-------|
| Maria     | Ingrassia  | Constituent Services Director              | Rep. Sean Patrick<br>Maloney | NY-18 |
| Molly     | Carey      | Legislative Director                       | Rep. Sean Patrick<br>Maloney | NY-18 |
| Tim       | Persico    | Chief of Staff                             | Rep. Sean Maloney            | NY-18 |
| Amanda    | Boomhower  | District Director                          | Rep. Antonio<br>Delgado      | NY-19 |
| Jessie    | Andrews    | Deputy Chief of Staff/Legislative Director | Rep. Antonio<br>Delgado      | NY-19 |
| Curtis    | Doster     | Senior Legislative Assistant               | Rep. Antonio<br>Delgado      | NY-19 |
| John      | Bivona     | Chief of Staff                             | Rep. Antonio<br>Delgado      | NY-19 |
| Colleen   | Williams   | District Director                          | Rep. Paul Tonko              | NY-20 |
| Emily     | Silverberg | Senior Legislative Assistant               | Rep. Paul Tonko              | NY-20 |
| Clinton   | Britt      | Chief of Staff                             | Rep. Paul Tonko              | NY-20 |
| Michael   | Ostrander  | District Director                          | Rep. Elise Stefanik          | NY-21 |
| Julia     | Angelotti  | Legislative Director                       | Rep. Elise Stefanik          | NY-21 |
| Patrick   | Hester     | Chief of Staff                             | Rep. Elise Stefanik          | NY-21 |
| Sarah     | Bormann    | District Director                          | Rep. Anthony<br>Brindisi     | NY-22 |
| Robert    | Dougherty  | Legislative Director                       | Rep. Anthony<br>Brindisi     | NY-22 |
| Jonathan  | Lipe       | Legislative Assistant                      | Rep. Anthony<br>Brindisi     | NY-22 |
| Macey     | Matthews   | Chief of Staff                             | Rep. Anthony<br>Brindisi     | NY-22 |
| Alison    | Hunt       | District Director                          | Rep. Tom Reed                | NY-23 |
| Samara    | Brown      | Legislative Assistant                      | Rep. Tom Reed                | NY-23 |
| Wayne     | Drew       | Chief of Staff                             | Rep. Tom Reed                | NY-23 |
| Jim       | Keib       | District Director                          | Rep. John Katko              | NY-24 |
| Tristan   | Southard   | Legislative Assistant                      | Rep. John Katko              | NY-24 |
| Zach      | Howell     | Chief of Staff                             | Rep. John Katko              | NY-24 |
| Kristin   | McCann     | District Director                          | Rep. Joe Morelle             | NY-25 |
| lo        | Stiles     | Legislative Assistant                      | Rep. Joe Morelle             | NY-25 |
| Nick      | Weatherbee | Chief of Staff                             | Rep. Joe Morelle             | NY-25 |
| Megan     | Corbett    | District Director                          | Rep. Brian Higgins           | NY-26 |
| Kayla     | Williams   | Legislative Director                       | Rep. Brian Higgins           | NY-26 |
| Ehly      | Ryan       | Legislative Director                       | Rep. Donald<br>Norcross      | NJ-01 |
| Mary      | Cruz       | District Director                          | Rep. Donald<br>Norcross      | NJ-01 |
| Michael   | Maitland   | Chief of Staff                             | Rep. Donald<br>Norcross      | NJ-01 |

| John      | Kirk              | District Director                       | Rep. Jeff Van Drew            | NJ-02  |
|-----------|-------------------|---|-------------------------------|--------|
| Allison   | Murphy            | Chief of Staff                          | Rep. Jeff Van Drew            | NJ-02  |
| Ben       | Giovine           | District Director                       |                               | 12.000 |
| Lee       |                   |   | Rep. Andy Kim                 | NJ-03  |
|           | Yujin<br>Pfeiffer | Legislative Director                    | Rep. Andy Kim                 | NJ-03  |
| Amy       |                   | Chief of Staff                          | Rep. Andy Kim                 | NJ-03  |
| Jerome .  | Townsend          | Constituent Advocate                    | Rep. Andy Kim                 | NJ-03  |
| Jo        | Schloeder         | District Director                       | Rep. Chris Smith              | NJ-04  |
| Monica    | Herman            | Legislative Assistant                   | Rep. Chris Smith              | NJ-04  |
| Mary      | Noonan            | Chief of Staff                          | Rep. Chris Smith              | NJ-04  |
| Catherine | Best              | District Director                       | Rep. Josh<br>Gottheimer       | NJ-05  |
| Josh      | Fendrick          | Economic Policy Advisor                 | Rep. Josh<br>Gottheimer       | NJ-05  |
| Ashley    | Lantz             | Chief of Staff                          | Rep. Josh<br>Gottheimer       | NJ-05  |
| Matthew   | Montekio          | District Director                       | Rep. Frank Pallone            | NJ-06  |
| Peterson  | Miranda           | Legislative Assistant                   | Rep. Frank Pallone            | NJ-06  |
| Liam      | Fitzsimmons       | Chief of Staff                          | Rep. Frank Pallone            | NJ-06  |
| Mitchelle | Drulis            | District Coordinator                    | Rep. Tom<br>Malinowski        | NJ-07  |
| Gray      | lan               | Legislative Assistant                   | Rep. Tom<br>Malinowski        | NJ-07  |
| Colston   | Reid              | Chief of Staff                          | Rep. Tom<br>Malinowski        | NJ-07  |
| Rebecca   | McNeil            | Constituent Services Representative     | Rep. Tom<br>Malinowski        | NJ-07  |
| Richard   | Turner            | District Director                       | Rep. Albio Sires              | NJ-08  |
| Dan       | Latu              | Legislative Director                    | Rep. Albio Sires              | NJ-08  |
| Gene      | Martorony         | Chief of Staff                          | Rep. Albio Sires              | NJ-08  |
| Ritzy     | Moralez-Diaz      | Deputy Chief of Staff/District Director | Rep. Bill Pascrell            | NJ-09  |
| Dylon     | Sodaro            | Legislative Director                    | Rep. Bill Pascrell            | NJ-09  |
| Ben       | Rich              | Chief of Staff                          | Rep. Bill Pascrell            | NJ-09  |
| Michael   | Gray              | District Director                       | Rep. Donald Payne             | NJ-10  |
| Bridgette | DeHart            | Legislative Director                    | Rep. Donald Payne             | NJ-10  |
| Kellie    | Doucette          | District Director/Outreach Director     | Rep. Mikie Sherrill           | NJ-11  |
| Tom       | Stewart           | Legislative Director                    | Rep. Mikie Sherrill           | NJ-11  |
| Ethan     | Saxon             | Chief of Staff                          | Rep. Mikie Sherrill           | NJ-11  |
| Brad      | Korten            | Legislative Assistant                   | Rep. Bonnie Watson<br>Coleman | NJ-11  |
| Kari      | Osmond            | District Director                       | Rep. Bonnie Watson<br>Coleman | NJ-12  |
| James     | Gee               | Chief of Staff                          | Rep. Bonnie Watson<br>Coleman | NJ-12  |

## FHLBank Pittsburgh

| Earl       | Ash                     | Legislative Assistant               | Blunt Rochester | DE |
|------------|-------------------------|-------------------------------------|-----------------|----|
| Betsey     | Coulbourn               | Legislative<br>Correspondent        | Blunt Rochester | DE |
| Courtney   | McGregor                | State Director                      | Blunt Rochester | DE |
| Jacqueline | Sanhez                  | Chief of Staff                      | Blunt Rochester | DE |
| Scott      | Heppard                 | District Director                   | Boyle           | PA |
| Helena     | Mastrogianis            | Legislative Director                | Boyle           | PA |
| Bob        | Morgan                  | District Director                   | Cartwright      | PA |
| Stephen    | Coffey                  | Legislative Director                | Cartwright      | PA |
| Colleen    | Carlos                  | Legislative Director                | Dean            | PA |
| Koh        | Chiba                   | Chief of Staff                      | Dean            | PA |
| Kathleen   | Joyce                   | District Director                   | Dean            | PA |
| Paul       | D'Alesandro             | District Director                   | Doyle           | PA |
| Kimberly   | Turner-Dixon            | Chief of Staff                      | Evans           | PA |
| Joe        | Knowles                 | Legislative Director                | Fitzpartrick    | PA |
| Sean       | Roche                   | Deputy District<br>Director         | Fitzpartrick    | PA |
| Meghan     | Shroeder                | District Director                   | Fitzpartrick    | PA |
| Sue        | Walker                  | District Director                   | Houlahan        | PA |
| Caitlin    | Frazer                  | Legislative Director                | Houlahan        | PA |
| Sam        | Breene                  | Legislative Assistant               | Kelly           | PA |
| Tim        | Butler                  | District Director                   | Kelly           | PA |
| Lori       | Prater                  | Tax Counsel                         | Kelly           | PA |
| Katie      | Hetherington-<br>Cunfer | Deputy District<br>Director         | Meuser          | PA |
| Patrick    | Rooney                  | Deputy CoS/<br>Legislative Director | Meuser          | PA |
| Lauren     | Muglia                  | Chief of Staff                      | Perry           | PA |
| Aaron      | Bonnaure                | Chief of Staff                      | Reschenthaler   | PA |
| Christian  | Healy                   | Legislative Assistant               | Reschenthaler   | PA |
| Stacey     | Reibach                 | District Director                   | Reschenthaler   | PA |
| Heather    | Boyd                    | District Director                   | Scanlon         | PA |
| Zachary    | Pierson                 | District Director                   | Smucker         | PA |
| Noelle     | Verhelst                | Legislative Assistant               | Smucker         | PA |
| Brad       | Moore                   | District Director                   | Thompson        | PA |
| Megan      | Beste                   | District Director                   | Wild            | PA |
| Elsie      | Laboy                   | Constituent Services Advocate       | Wild            | PA |
| Dorcas     | Adekunle                | Deputy Chief of Staff/Legislative   | Wild            | PA |

|         |          | Director              |          |    |
|---------|----------|-----------------------|----------|----|
| Libby   | Reasbeck | District Director     | McKinley | WV |
| Kaitlin | Brown    | Legislative Assistant | McKinley | WV |
| Michael | Chirico  | Deputy Chief of Staff | Miller   | WV |
| Scott   | Rausch   | Legislative Director  | Mooney   | WV |
| Chad    | Story    | District Director     | Mooney   | WV |
| Joe     | Trotter  | Legislative Assistant | Mooney   | WV |
| John    | Caddock  | Legislative Assistant | Mooney   | WV |

## **FHLBank of San Francisco**

| Jay       | Gertsema   | Chief of Staff                                       | Dina Titus      | NV |
|-----------|------------|--|-----------------|----|
| Ben       | Rosenbaum  | Legislative Director                                 | Dina Titus      | NV |
| Erica     | Riordan    | Legislative Assistant<br>(Housing and<br>Banking)    | Dina Titus      | NV |
| Bruce     | Miller     | Chief of Staff                                       | Mark Amodei     | NV |
| Molly     | Lowe       | Legislative Director                                 | Mark Amodei     | NV |
| Brandon   | Leggiero   | Legislative Assistant<br>(Housing and<br>Banking)    | Mark Amodei     | NV |
| Brandon   | Cox        | Chief of Staff                                       | Susie Lee       | NV |
| Sam       | Morgante   | Legislative Director                                 | Susie Lee       | NV |
| Nabeel    | Alam       | Legislative Assistant<br>(Housing and<br>Banking)    | Susie Lee       | NV |
| Jason     | Rodriguez  | Chief of Staff                                       | Steven Horsford | NV |
| Josie     | Villanueva | Legislative Director                                 | Steven Horsford | NV |
| LaVontae  | Brooks     | Legislative Assistant<br>(Housing and<br>Banking)    | Steven Horsford | NV |
| Jeremy    | Nordquist  | Chief of Staff                                       | Tom O'Halleran  | AZ |
| Sally     | Adams      | Legislative Directors<br>& Banking LA                | Tom O'Halleran  | AZ |
| Lucas     | LaRose     | Legislative Assistant (Housing)                      | Tom O'Halleran  | AZ |
| Carmen    | Frias      | Chief of Staff                                       | Ann Kirkpatrick | AZ |
| Christian | Walker     | Legislative Directors<br>& Banking LA                | Ann Kirkpatrick | AZ |
| Emily     | Cummins    | Legislative Assistant (Housing)                      | Ann Kirkpatrick | AZ |
| Lisa      | Walker     | Legislative Assistant (Banking)                      | Ann Kirkpatrick | AZ |
| Amy       | Clerkin    | Chief of Staff                                       | Raul Grijalva   | AZ |
| Norma     | Slazar     | Legislative Director                                 | Raul Grijalva   | AZ |
| Kelsey    | Mishkin    | Dep. COS & LA<br>Housing                             | Raul Grijalva   | AZ |
| Shawn     | Sheehan    | Legislative Assistand (Banking)                      | Raul Grijalva   | AZ |
| Tom       | Van Flein  | Chief of Staff                                       | Paul Gosar      | AZ |
| Rory      | Burke      | Legislative Director                                 | Paul Gosar      | AZ |
| Printus   | LeBlanc    | Senior Legislative<br>Analyst (Banking &<br>Housing) | Paul Gosar      | AZ |

| Leslie    | Foti        | Legislative Assistant                             | Paul Gosar       | AZ |
|-----------|-------------|---|------------------|----|
| Deborah   | Weigel      | Chief of Staff                                    | Andy Biggs       | AZ |
| Kate      | LaBorde     | Legislative Director                              | Andy Biggs       | AZ |
| Jeffrey   | Kuckuck     | Legislative Assistant (Banking)                   | Andy Biggs       | AZ |
| Kat       | Dimenstein  | Chief of Staff                                    | David Schweikert | AZ |
| Katherine | Duveneck    | Legislative Director<br>(Housing and<br>Banking)  | David Schweikert | AZ |
| David     | Montes      | Chief of Staff                                    | Ruben Gallego    | AZ |
| Nathan    | Schelble    | Legislative Director<br>(Housing and<br>Banking)  | Ruben Gallego    | AZ |
| Matt      | Simon       | Chief of Staff<br>(Finance)                       | Debbie Lesko     | AZ |
| Heather   | Smith       | Legislative Director                              | Debbie Lesko     | AZ |
| Annie     | Clark       | Legislative Assistant (Housing)                   | Debbie Lesko     | AZ |
| Tracee    | Sutton      | Chief of Staff                                    | Greg Stanton     | AZ |
| Laura     | Munoz Lopez | Legislative Assistant<br>(Banking and<br>Housing) | Greg Stanton     | AZ |
| Mark      | Spannagel   | Chief of Staff                                    | Doug LaMalfa     | CA |
| Jack      | Lincoln     | Legislative Director<br>(Banking and<br>Housing)  | Doug LaMalfa     | CA |
| Ben       | Miller      | Chief of Staff                                    | Jared Huffman    | CA |
| Logan     | Ferree      | Legislative Director                              | Jared Huffman    | CA |
| Jordan    | Sciascia    | Legislative Assistant<br>(Banking and<br>Housing) | Jared Huffman    | CA |
| Bradley   | Bottoms     | Chief of Staff<br>(Banking and<br>Housing)        | John Garamendi   | CA |
| lain      | Hart        | Legislative Director                              | John Garamendi   | CA |
| Chris     | Tudor       | Chief of Staff                                    | Tom McClintock   | CA |
| Steve     | Koncar      | Legislative Director                              | Tom McClintock   | CA |
| Kyle      | Campbell    | Legislative Assistant (Housing)                   | Tom McClintock   | CA |
| Andrew    | Keyes       | Legislative Assistant (Banking)                   | Tom McClintock   | CA |
| Melanie   | Van Tassell | Chief of Staff                                    | Mike Thompson    | CA |
| Jennifer  | Goedke      | Legislative Director                              | Mike Thompson    | CA |
| Nate      | Bentham     | Legislative Assistant (Housing)                   | Mike Thompson    | CA |

| Miriam    | Wheatley    | Senior Counsel, Tax & Economic Policy (Banking)   | Mike Thompson   | CA |
|-----------|-------------|---|-----------------|----|
| Kyle      | Victor      | Chief of Staff                                    | Doris Matsui    | CA |
| Alex      | Damato      | Legislative Director (Housing)                    | Doris Matsui    | CA |
| Robert    | Clark       | Legislative Assistant (Banking)                   | Doris Matsui    | CA |
| Chad      | Obermiller  | Chief of Staff                                    | Ami Bera        | CA |
| Kelvin    | Lum         | Legislative Director (Housing)                    | Ami Bera        | CA |
| Ryan      | Uyehara     | Legislative Assistant (Banking)                   | Ami Bera        | CA |
| John      | Sobel       | Chief of Staff                                    | Paul Cook       | CA |
| Colby     | Kuhns       | Legislative Director (Banking)                    | Paul Cook       | CA |
| Kellie    | Hartl       | Legislative Assistant (Housing)                   | Paul Cook       | CA |
| Nicole    | Alioto      | Chief of Staff                                    | Jerry McNerney  | CA |
| Rishi     | Sahgal      | Legislative Director                              | Jerry McNerney  | CA |
| Exodie    | Roe         | Legislative Assistant<br>(Banking and<br>Housing) | Jerry McNerney  | CA |
| Rachael   | Goldenberg  | Chief of Staff                                    | Josh Harder     | CA |
| Adela     | Amador      | Legislative Director<br>(Banking and<br>Housing)  | Josh Harder     | CA |
| Betsy     | Arnold Marr | Chief of Staff                                    | Mark DeSaulneir | CA |
| Sarah     | Jackson     | Legislative Director                              | Mark DeSaulneir | CA |
| Margo     | Terceck     | Legislative Assistant (Banking)                   | Mark DeSaulneir | CA |
| Andrew    | Perlstein   | Legislative Assistant (Housing)                   | Mark DeSaulneir | CA |
| Robert    | Edmonson    | Chief of Staff                                    | Nancy Pelosi    | CA |
| Terri     | McCullough  | Chief of Staff                                    | Nancy Pelosi    | CA |
| Jaime     | Lizarraga   | Senior<br>Adviser/Member<br>Services Director     | Nancy Pelosi    | CA |
| Katherine | Monge       | Senior Policy Adviser                             | Nancy Pelosi    | CA |
| Iulie     | Nickson     | Chief of Staff                                    | Barbara Lee     | CA |
| Emma      | Mehrabi     | Legislative Director (Housing)                    | Barbara Lee     | CA |
| Victor    | Yang        | Legislative Assistant<br>(Banking)                | Barbara Lee     | CA |

| Josh       | Connolly    | Chief of Staff                                    | Jackie Speier  | CA |
|------------|-------------|---|----------------|----|
| Yana       | Mayayeva    | Legislative Director                              | Jackie Speier  | CA |
| Alexandria | Musser      | Legislative Assistant (Housing)                   | Jackie Speier  | CA |
| Ryan       | Galisewski  | Legislative Assistant (Banking)                   | Jackie Speier  | CA |
| Michael    | Reed        | Chief of Staff                                    | Eric Swalwell  | CA |
| Andrew     | Ginsburg    | Legislative Director                              | Eric Swalwell  | CA |
| Adeola     | Adesina     | Legislative Assistant<br>(Banking and<br>Housing) | Eric Swalwell  | CA |
| Juan       | Lopez       | Chief of Staff                                    | Jim Costa      | CA |
| Jared      | Feldman     | Legislative Director                              | Jim Costa      | CA |
| lan        | Fluellen    | Legislative Assistant<br>(Banking and<br>Housing) | Jim Costa      | CA |
| Pete       | Spiro       | Chief of Staff                                    | Ro Khanna      | CA |
| Chris      | Schloesser  | Legislative Director                              | Ro Khanna      | CA |
| Erik       | Sperling    | Legislative Assistant<br>(Banking and<br>Housing) | Ro Khanna      | CA |
| Matt       | McMurray    | Chief of Staff(<br>Housing)                       | Anna Eshoo     | CA |
| Eric       | Henshall    | Legislative Assistant (Banking)                   | Anna Eshoo     | CA |
| Stacey     | Leavandosky | Chief of Staff                                    | Zoe Lofgren    | CA |
| Z.J.       | Hull        | Legislative Counsel<br>(Banking and<br>Housing)   | Zoe Lofgren    | CA |
| Joel       | Bailey      | Chief of Staff                                    | Jimmy Panetta  | CA |
| Matt       | Manning     | Legislative Director                              | Jimmy Panetta  | CA |
| John       | Assini      | Legislative Assistant<br>(Banking and<br>Housing) | Jimmy Panetta  | CA |
| Francois   | Genard      | Chief of Staff                                    | TJ Cox         | CA |
| Jared      | Henderson   | Legislative Director                              | TJ Cox         | CA |
| John       | Lynch       | Legislative Assistant (Banking)                   | TJ Cox         | CA |
| Fabiola    | Rodriquez   | Legislative Assistant (Housing)                   | TJ Cox         | CA |
| Jilian     | Plank       | Chief of Staff                                    | Devin Nunes    | CA |
| lan        | Foley       | Legislative Director                              | Devin Nunes    | CA |
| James      | Min         | Chief of Staff                                    | Kevin McCarthy | CA |
| Kyle       | Lombardi    | Legislative Director                              | Kevin McCarthy | CA |
| Braden     | Murphy      | Legislative Assistant                             | Kevin McCarthy | CA |

|             |            | (Banking & Housing)                               |                  |    |
|-------------|------------|---|------------------|----|
| Jeremy      | Tittle     | Chief of Staff                                    | Salud Carbajal   | CA |
| Nancy       | Juarez     | Legislative Director(<br>Banking and Housing)     | Salud Carbajal   | CA |
| Emily       | Burns      | Chief of Staff                                    | Katie Hill       | CA |
| Graham      | Kelly      | Legislative Director                              | Katie Hill       | CA |
| Hannah      | Nayowith   | Operations Director<br>(Banking and<br>Housing)   | Katie Hill       | CA |
| Lenny       | Young      | Chief of Staff                                    | Julia Brownley   | CA |
| Sharon      | Wagener    | Legislative Director (Financial)                  | Julia Brownley   | CA |
| David       | Schutt     | Legislative Assistant (Housing)                   | Julia Brownley   | CA |
| Linda       | Shim       | Chief of Staff                                    | Judy Chu         | CA |
| Sonali      | Desai      | Legislative Director (Banking)                    | Judy Chu         | CA |
| Rricha      | Mathur     | Legislative Counsel (Housing)                     | Judy Chu         | CA |
| Jeff        | Lowenstein | Chief of Staff                                    | Adam Schiff      | CA |
| Joe         | Jankiewicz | Legislative Director (Banking)                    | Adam Schiff      | CA |
| Zach        | Sorenson   | Legislative Aide<br>(Housing)                     | Adam Schiff      | CA |
| Miguel      | Franco     | Chief of Staff                                    | Tony Cardenas    | CA |
| Tejasi      | Thatte     | Legislative Director                              | Tony Cardenas    | CA |
| Wint Olivia | Oo         | Legislative Assistant<br>(Banking and<br>Housing) | Tony Cardenas    | CA |
| Don         | MacDonald  | Chief of Staff                                    | Brad Sherman     | CA |
| Johan       | Propst     | Legislative Director                              | Brad Sherman     | CA |
| Rob         | Robilliard | Legislative Assistant<br>(Banking and<br>Housing) | Brad Sherman     | CA |
| Becky       | Cornell    | Chief of Staff                                    | Pete Aguilar     | CA |
| Stephanie   | Cuevas     | Legislative Director<br>(Banking and<br>Housing)  | Pete Aguilar     | CA |
| Daniel      | Chao       | Chief of Staff                                    | Grace Napolitano | CA |
| Joe         | Sheehy     | Legislative Director<br>(Banking and<br>Housing)  | Grace Napolitano | CA |
| Marc        | Cevasco    | Chief of Staff                                    | Ted Lieu         | CA |
| Corey       | Jacobson   | Legislative Director                              | Ted Lieu         | CA |
| Elizabeth   | Arevalo    | Legislative Assistant                             | Ted Lieu         | CA |

|          |            | (Banking and Housing)                             |                       |    |
|----------|------------|---|-----------------------|----|
| Bertha   | Guerrero   | Chief of Staff<br>(Housing)                       | Jimmy Gomez           | CA |
| Samuel   | Negatu     | Legislative Director (Banking)                    | Jimmy Gomez           | CA |
| Jim      | Cho        | Chief of Staff                                    | Norma Torres          | CA |
| Clay     | Boggs      | Legislative Director                              | Norma Torres          | CA |
| Mariah   | Carray     | Legislative Assistant (Banking)                   | Norma Torres          | CA |
| Mike     | Viggiano   | Legislative Assistant (Housing)                   | Norma Torres          | CA |
| Tim      | Del Monico | Chief of Staff                                    | Raul Ruiz             | CA |
| Erin     | Doty       | Legislative Director                              | Raul Ruiz             | CA |
| Austin   | Yager      | Legislative Assistant (Banking)                   | Raul Ruiz             | CA |
| Ivelisse | Porroa     | Legislative Assistant (Housing)                   | Raul Ruiz             | CA |
| Caren    | Street     | Chief of Staff                                    | Karen Bass            | CA |
| Janice   | Bashford   | Legislative Director                              | Karen Bass            | CA |
| Khaula   | Kaiser     | Legislative Assistant<br>(Banking and<br>Housing) | Karen Bass            | CA |
| Lea      | Sulkala    | Chief of Staff                                    | Linda Sanchez         | CA |
| Melissa  | Kiedrowicz | Legislative Director (Banking)                    | Linda Sanchez         | CA |
| Juan     | Rangel     | Legislative Assistant (Housing)                   | Linda Sanchez         | CA |
| Nic      | Jordan     | Chief of Staff                                    | Gilbert Cisneros      | CA |
| Emma     | Norvell    | Legislative Director<br>(Banking and<br>Housing)  | Gilbert Cisneros      | CA |
| Victor   | Castillo   | Chief of Staff                                    | Lucille Roybal-Allard | CA |
| Josh     | Caplan     | Legislative Director<br>(Banking and<br>Housing)  | Lucille Roybal-Allard | CA |
| Kirk     | McPike     | Chief of Staff                                    | Mark Takano           | CA |
| Justin   | Maturo     | Legislative Director                              | Mark Takano           | CA |
| Whitley  | O'Neal     | Senior Legislative<br>Assistant                   | Mark Takano           | CA |
| Dave     | Kennett    | Chief of Staff                                    | Ken Calvert           | CA |
| Rebecca  | Keightley  | Legislative Director                              | Ken Calvert           | CA |
| Allyson  | McReynolds | Legislative Assistant (Banking)                   | Ken Calvert           | CA |
| Joe      | Fuentes    | Legislative Assistant                             | Ken Calvert           | CA |

|          |             | (Housing)   |                  |    |
|----------|-------------|---|------------------|----|
| Twaun    | Samuel      | Chief of Staff                                    | Maxine Waters    | CA |
| Patrick  | Fergusson   | Legislative Director                              | Maxine Waters    | CA |
| Robert   | Primus      | Chief of Staff                                    | Nanette Barragan | CA |
| Ernesto  | Rodriquez   | Legislative Director (Housing)                    | Nanette Barragan | CA |
| Joshua   | Izaak       | Legislative Assistant (Banking)                   | Nanette Barragan | CA |
| Amanda   | Fischer     | Chief of Staff                                    | Katie Porter     | CA |
| Brieana  | Marticorena | Legislative Director (Housing)                    | Katie Porter     | CA |
| Kaylee   | Niemasik    | Legislative Assistant (Banking)                   | Katie Porter     | CA |
| Laurie   | Saroff      | Chief of Staff                                    | Luis Correa      | CA |
| Emilio   | Mendez      | Legislative Director<br>(Banking and<br>Housing)  | Luis Correa      | CA |
| Tim      | Hysom       | Chief of Staff                                    | Alan Lowenthal   | CA |
| Chris    | Gorud       | Legislative Director<br>(Banking)                 | Alan Lowenthal   | CA |
| Ngoc     | Nguyen      | Legislative Assistant (Housing)                   | Alan Lowenthal   | CA |
| Emily    | Crerand     | Chief of Staff                                    | Harley Rouda     | CA |
| Andrew   | Noh         | Legislative Director (Housing)                    | Harley Rouda     | CA |
| Zac      | Commins     | Legislative Assistant (Banking)                   | Harley Rouda     | CA |
| Kara     | Van Stralen | Chief of Staff                                    | Mike Levin       | CA |
| Jonathan | Gilbert     | Legislative Director (Banking)                    | Mike Levin       | CA |
| Faith    | Williams    | Legislative Assistance (Housing)                  | Mike Levin       | CA |
| Rick     | Terrazas    | Chief of Staff                                    | Duncan Hunter    | CA |
| Reed     | Linsk       | Deputy Chief of Staff                             | Duncan Hunter    | CA |
| Jonathan | Kupperman   | Legislative Assistant                             | Duncan Hunter    | CA |
| Tim      | Walsh       | Chief of Staff                                    | Juan Vargas      | CA |
| Scott    | Hinkle      | Legislative Director<br>(Banking and<br>Housing)  | Juan Vargas      | CA |
| Daniel   | Zawitoski   | Chief of Staff                                    | Scott Peters     | CA |
| Sterling | McHale      | Legislative Director                              | Scott Peters     | CA |
| Baillee  | Brown       | Legislative Assistant<br>(Banking and<br>Housing) | Scott Peters     | CA |
| Lisa     | Sherman     | Chief of Staff                                    | Susan Davis      | CA |

| lan     | Staples | Legislative Director  | Susan Davis | CA |
|---------|---------|-----------------------|-------------|----|
| Brandon | Mendoza | Legislative Assistant | Susan Davis | CA |
|         |         | (Banking)             |             |    |
| Michael | Perez   | Legislative Assistant | Susan Davis | CA |
|         |         | (Housing)             |             |    |

## **House Committee on Financial Services**

| Katelynn O'Neil | Bradley  | Professional Staff Member  | House Financial |
|-----------------|----------|----------------------------|-----------------|
|                 |          |                            | Services        |
| Kristofor       | Erickson | Professional Staff Member  | House Financial |
|                 |          |                            | Services        |
| Alia            | Fierro   | Housing Professional Staff | House Financial |
|                 |          |                            | Services        |
| Esther          | Kahng    | Professional Staff Member  | House Financial |
|                 |          |                            | Services        |
| Avy             | Mallik   | House Financial Services   | House Financial |
|                 |          |                            | Services        |
| Yana            | Miles    | Housing Professional Staff | House Financial |
|                 |          |                            | Services        |
| Matt            | Mulder   | Professional Staff Member  | House Financial |
|                 |          |                            | Services        |
| Ed              | Skala    | Professional Staff Member  | House Financial |
|                 |          |                            | Services        |