



U.S. House of Representatives

## COMMITTEE ON ETHICS

## Employee Post-Travel Disclosure Form

☒ Original ☐ Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, B-81 Cannon House Office Building, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Elsie Laboy
2. a. Name of Accompanying Relative: \_\_\_\_\_ OR None ☒  
 b. Relationship to Traveler: ☐ Spouse ☐ Child ☐ Other (specify): \_\_\_\_\_
3. a. Dates: Departure: 8/27/19 Return: 8/27/19  
 b. Dates at Personal Expense, if any: \_\_\_\_\_ OR None ☐
4. Departure City: Bethlehem PA Destination: Philadelphia PA Return City: Bethlehem
5. Sponsor(s), Who Paid for the Trip: FHC Bank of New York, FHC Bank of Pittsburgh, FHC Bank of San Francisco
6. Describe Meetings and Events Attended: bus to Espenosa, bus tour, Espenosa Welcome Overview of Program FHC Bank Overview, Lunch, transfer to Community with Linky tour, Tierra Colono, ma. for Policy Updates, Affordable Housing, bus, Hoes event, Comm. celebration event, back to hotel
7. Attached to this form are each of the following, signify that each item is attached by checking the corresponding box:
  - a. ☒ a completed Sponsor Post-Travel Disclosure Form;
  - b. ☐ the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and the Grantmaking or Non-Grantmaking Sponsor Forms;
  - c. ☒ page 2 of the completed Traveler Form submitted by the employee; and
  - d. ☒ the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda.  
 Signify statement is true by checking the box: ☐  
 b. If not, explain: I did not stay overnight, did not attend dinner either

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler: Elsie Laboy Date: 9/5/19

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Susan Wild Date: 9/5/2019

Signature of Supervising Member: Susan Wild

Version date 12/2018 by Committee on Ethics

LEGISLATIVE RESOURCE CENTER  
2019 SEP 12 AM 11:43





U.S. House of Representatives

## COMMITTEE ON ETHICS

## Sponsor Post-Travel Disclosure Form

☐ Original ☐ Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid for the trip: FHLBank of New York, FHLBank of Pittsburgh and  
FHLBank of San Francisco

2. Travel Destination(s): Philadelphia, PA

3. Date of Departure: 8/27/19

Date of Return: 8/27/19

4. Name(s) of Traveler(s): Elsie Laboy, Constituent Services Representative, Rep. Susan Wild

Note: You may list more than one traveler on a form only if all information is identical for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$45.86 total \$4.10 tolls \$41.76 mileage		\$19	\$23 Charter Bus
Accompanying Family Member				

6. All expenses connected to the trip were for actual costs incurred and not a per diem or lump sum payment. Signify statement is true by checking box: ☒

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: [Signature]

Date: 9/3/2019

Name: Kimberly Little/Rep. Kevin Blackburn

Title: VP for Public Affairs

Organization: FHLB New York / FHLB Philly / FHLB Bank San Francisco

I am an officer of the above-named organization. Signify statement is true by checking box: ☒

Address: 1101 Pennsylvania Avenue, WDC 20540 / 333 Bush St. 27th Floor S.F., CA 94104

Telephone: 202-415-2012 / 202-302-7152 / 415-616-2572 Email: peter.knight@fhlb-philly.com

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

Version date 12/2018 by Committee on Ethics





U.S. House of Representatives

## COMMITTEE ON ETHICS

## TRAVELER FORM

1. Name of Traveler: Elsie Laboy
2. Sponsor(s) who will be paying for the trip: FHLBank Pittsburgh, FHLBank of New York and FHLBank of San Francisco
3. Travel Destination(s): Philadelphia, PA
4. a. Date of Departure: 08/27/19 Date of Return: 08/28/19
- b. Will you be extending the trip at your personal expense? ☐ Yes ☒ No  
If yes, list dates at personal expense: \_\_\_\_\_
5. a. Will you be accompanied by a family member at the sponsor's expense? ☐ Yes ☒ No If yes:
- (1) Name of Accompanying Family Member: \_\_\_\_\_
- (2) Relationship to Traveler: ☐ Spouse ☒ Child ☐ Other (specify): \_\_\_\_\_
- (3) Accompanying Family Member is at least 18 years of age: ☐ Yes ☒ No
6. a. Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)? ☒ Yes ☐ No
- b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:

7. *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: ☒ Yes ☐ No

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.

I am a Constituent Advocate - As former Certified Housing Counselor I specialized in many housing issues. This event will help me better serve my constituents in many aspects with Affordable Housing questions community development and potential programs that our constituents & our community can benefit from.

9. Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, we do get calls about housing + community development, so I could apply this to everyday work.  
requesting, or arranging the trip? ☐ Yes ☒ No

10. For staff travelers, to be completed by your employing Member:

## ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member

Date 6/25/19





U.S. House of Representatives

# COMMITTEE ON ETHICS

## Primary Trip Sponsor Form

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should **NOT** submit the form directly to the Committee. The Committee website ([ethics.house.gov](http://ethics.house.gov)) provides detailed instructions for filling out the form.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.**

1. Sponsor who will be paying for the trip: FHLBank of New York, FHLBank of Pittsburgh and FHLBank of San Francisco
2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box: ☒
3. **Check only one.** I represent that:
  - a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: ☒ **OR**
  - b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: ☐ **OR**
  - c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities. ☐If "c" is checked, list the names of the additional sponsors: \_\_\_\_\_
4. Provide names and titles of **ALL** House Members *and* employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary): See attached
5. Is travel being offered to an accompanying family member of the House invitee(s)? ☐ Yes ☒ No
6. Date of Departure: 08/27/19 Date of Return: 08/28/19
7. a. City of departure: Washington, DC  
b. Destination(s): Philadelphia, PA  
c. City of return: Washington, DC
8. **Check only one.** I represent that:
  - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: ☐ **OR**
  - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: ☐ **OR**
  - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations. ☒
9. **Check only one of the following:**
  - a. I checked 8(a) or (b) above: ☐
  - b. I checked 8(c) above but am not offering any lodging: ☐
  - c. I checked 8(c) above and am offering lodging and meals for one night: ☒ **OR**
  - d. I checked 8(c) above and am offering lodging and meals for two nights: ☐ If you checked this box, explain why the second night of lodging is warranted: \_\_\_\_\_





U.S. House of Representatives

# COMMITTEE ON ETHICS

10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box:* ☒
11. **Check only one of the following:**
- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify that the statement is true by checking box:* ☒ **OR**
- b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education: ☐
12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:
- FHLBank New York, Pittsburgh and San Francisco are organizing and sponsoring the trip to educate staffers about the FHLBanks' role as government sponsored enterprises (GSEs) chartered by Congress to provide liquidity needs to support member banks, credit unions & insurance companies & Federal law requires support affordable housing.
13. **Answer parts a and b. Answer part c if necessary:**
- a. Mode of travel: Air ☐ Rail ☒ Bus ☐ Car ☐ Other ☐ (specify: \_\_\_\_\_)
- b. Class of travel: Coach ☐ Business ☒ First ☐ Charter ☐ Other ☐ (specify: \_\_\_\_\_)
- c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:
- \_\_\_\_\_
14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box:* ☒
15. **Check only one.** I represent that either:
- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: ☐ **OR**
- b. The trip involves events that are arranged specifically *with regard* to congressional participation: ☒
- If "b" is checked:
- 1) Detail the cost *per day* of meals (approximate cost may be provided): \_\_\_\_\_  
lunch, dinner and light refreshments will be provided at a cost of approximately \$64
- 2) Provide the reason for selecting the location of the event or trip: The Philadelphia area has many examples of affordable housing & community development that has leveraged the FHLBank system allowing for tours.
16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
- Hotel Name: Hotel Monaco City: Philadelphia Cost Per Night: \$149
- Reason(s) for Selecting: The hotel is convenient to the train station and tour.
- Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_
- Reason(s) for Selecting: \_\_\_\_\_
- Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_
- Reason(s) for Selecting: \_\_\_\_\_
17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking box:* ☒





U.S. House of Representatives

# COMMITTEE ON ETHICS

**18. Total Expenses for each Participant:**

<input type="checkbox"/> Actual Amounts	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
<input checked="" type="checkbox"/> Good Faith Estimates			
For each Member, Officer, or Employee	\$246	\$149	\$64
For each Accompanying Family Member			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$30	Charter Bus
For each Accompanying Family Member		

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

**19. Check only one:**

a. I certify that I am an officer of the organization listed below: ☒ OR

b. Not Applicable. Trip sponsor is an individual or a U.S. institution of higher education. ☐

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip. ☒

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:    Date: 6/12/19

Name: Kimani S. Little Peter Knight Kevin Blackburn

Title: Vice President Director, Government Relations Managing Director, Public Affairs

Organization: FHLBank of New York FHLBank of Pittsburgh FHLBank of San Francisco

Address: 1101 Pennsylvania Ave NW, 20004 601 Grant St, Pittsburgh, PA 15219 333 Bush St., SF, CA 94108

Telephone: 202-756-1032 202-347-2666 415-616-2572

Email: Kimani.Little@fhlbny.com Peter.Knight@fhlb-pgh.com Blackbur@fhlbsf.com

If there are any questions regarding this form, please contact the Committee at the following address:

**Committee on Ethics**

U.S. House of Representatives

1015 Longworth House Office Building, Washington, D.C. 20515

Phone: 202-225-7103 General Fax: 202-225-7392



Theodore E. Deutch, Florida  
*Chairman*  
Kenny Marchant, Texas  
*Ranking Member*

Grace Meng, New York  
Susan Wild, Pennsylvania  
Dean Phillips, Minnesota  
Anthony Brown, Maryland

John Ratcliffe, Texas  
George Holding, North Carolina  
Jackie Walorski, Indiana  
Michael Guest, Mississippi



ONE HUNDRED SIXTEENTH CONGRESS

## U.S. House of Representatives

### COMMITTEE ON ETHICS

Thomas A. Rust  
*Staff Director and Chief Counsel*

David W. Arrojo  
*Counsel to the Chairman*

Christopher A. Doneso  
*Counsel to the Ranking Member*

1015 Longworth House Office Building  
Washington, D.C. 20515-6328  
Telephone: (202) 225-7103  
Facsimile: (202) 225-7392

August 23, 2019

Ms. Elsie Laboy  
Office of the Honorable Susan Wild  
1607 Longworth House Office Building  
Washington, DC 20515

Dear Ms. Laboy:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Philadelphia, Pennsylvania, scheduled for August 27 to 28, 2019, sponsored by FHLBank of Pittsburgh, FHLB New York, and FHLBank San Francisco.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Theodore E. Deutch  
Chairman

Kenny Marchant  
Ranking Member

TED/KM:jls





## Attachment to Private Sponsor Travel Certification Form

**Date:** June 6, 2019

**To:** House Ethics Committee

**From:** Peter Knight and Allison Karakis

**Subject:** House staff invitees for FHLBank's Congressional Staff Briefing in Philadelphia, PA on August 27

The following House congressional staff have been invited to a training day to learn about FHLBanks and their interaction with member banks, credit unions and insurance companies as well as affordable housing partners. These staff have been invited because they have responsibility for issues involving government sponsored enterprises (GSEs), banks, credit unions, insurance companies, affordable housing and economic development.

Staffers are listed by the FHLBank that is extending the invitation. Committee staffers will be invited jointly.

### FHLBank of New York

Dowling	Kevin	Legislative Director	Rep. Lee Zeldin	NY-01
Mark	Woolley	District Director	Rep. Lee Zeldin	NY-01
Sarah	Talmage	Legislative Assistant	Rep. Lee Zeldin	NY-01
Mary	Hrinkevich	Legislative Assistant	Rep. Lee Zeldin	NY-01
Eric	Amidon	Chief of Staff	Rep. Lee Zeldin	NY-01
Anne	Rosenfeld	District Director	Rep. Pete King	NY-02
Tim	Ursprung	Legislative Assistant	Rep. Pete King	NY-02
Kevin	Fogarty	Chief of Staff	Rep. Pete King	NY-02
Cindy	Rogers	District Director	Rep. Tom Suozzi	NY-03
Dakheel	Lina	Legislative Assistant	Rep. Tom Suozzi	NY-03
Mike	Florio	Chief of Staff	Rep. Tom Suozzi	NY-03
Amanda	Walsh	District Director	Rep. Kathleen Rice	NY-04
Kate	Chiucchini	Legislative Counsel	Rep. Kathleen Rice	NY-04
Nell	Reilly	Chief of Staff	Rep. Kathleen Rice	NY-04
Robert	Simmons	District Chief of Staff	Rep. Gregory Meeks	NY-05
Stephane	Lebouder	HFSC Staff	Rep. Gregory Meeks	NY-05
Sophia	Lafargue	Chief of Staff	Rep. Gregory Meeks	NY-05
Anthony	Lemma	District Director	Rep. Grace Meng	NY-06
Katharine	Nasielski	Legislative Assistant	Rep. Grace Meng	NY-06
Justin	Oswald	Chief of Staff	Rep. Grace Meng	NY-06
Evelyn	Cruz	District Director	Rep. Nydia Velázquez	NY-07



Dan	Wiley	District Director	Rep. Nydia Velázquez	NY-07
Erkel	Rick	Financial Services Counselor	Rep. Nydia Velázquez	NY-07
Adam	Minehardt	Chief of Staff	Rep. Nydia Velázquez	NY-07
Maron	Alemu	District Director	Rep. Hakeem Jeffries	NY-08
Christopher	Quintyne	Legislative Counsel	Rep. Hakeem Jeffries	NY-08
Tasia	Jackson	Chief of Staff	Rep. Hakeem Jeffries	NY-08
Anita	Taylor	District Director	Rep. Yvette Clarke	NY-09
Charlyn	Stanberry	Chief of Staff	Rep. Yvette Clarke	NY-09
Robert	Gottheim	District Director	Rep. Jerry Nadler	NY-10
Melissa	Connolly	Legislative Director	Rep. Jerry Nadler	NY-10
Amy	Rutkin	Chief of Staff	Rep. Jerry Nadler	NY-10
Kevin	Elkins	District Director	Rep. Max Rose	NY-11
Colon	Hector	Legislative Assistant	Rep. Max Rose	NY-11
Anne	Sokolov	Chief of Staff	Rep. Max Rose	NY-11
Ed	Babor	District Representative	Representative Carolyn Maloney	NY-12
Harney	Ben	Counsel	Rep. Carolyn Maloney	NY-12
Nicole	Bartnik-Vella	Policy Advisor	Rep. Carolyn Maloney	NY-12
Andrew	Lowenthal	Chief of Staff	Rep. Carolyn Maloney	NY-12
Cynthia	Rodriguez	District Director	Representative Adriano Espaillat	NY-13
Shahryar	Baig	Legislative Assistant	Rep. Adriano Espaillat	NY-13
Aneiry	Batista	Chief of Staff	Rep. Adriano Espaillat	NY-13
Maribel	Hernandez Rivera	District Director	Rep. Alexandria Ocasio-Cortez	NY-14
Saikat	Chakrabarti	Chief of Staff	Rep. Alexandria Ocasio-Cortez	NY-14
Claudia	Pagon Marchena	Legislative Assistant	Rep. Alexandria Ocasio-Cortez	NY-14
Anthony	Jordan	District Director	Rep. José Serrano	NY-15
Matt	Alpert	Chief of Staff	Rep. José Serrano	NY-15
Lori	Copland	District Manager	Rep. Eliot Engel	NY-16
Ned	Michalek	Administrative Assistant	Rep. Eliot Engel	NY-16
Brian	Skretny	Legislative Director	Rep. Eliot Engel	NY-16
Bill	Weitz	Chief of Staff Senior Adviser	Rep. Eliot Engel	NY-16
Pat	Keegan	District Director	Rep. Nita Lowey	NY-17
Jennifer	Becker-Pollet	Legislative Counsel	Rep. Nita Lowey	NY-17



Elizabeth	Stanley	Chief of Staff Assistant to Rep. Lowey	Rep. Nita Lowey	NY-17
Maria	Ingrassia	Constituent Services Director	Rep. Sean Patrick Maloney	NY-18
Molly	Carey	Legislative Director	Rep. Sean Patrick Maloney	NY-18
Tim	Persico	Chief of Staff	Rep. Sean Maloney	NY-18
Amanda	Boomhower	District Director	Rep. Antonio Delgado	NY-19
Jessie	Andrews	Deputy Chief of Staff/Legislative Director	Rep. Antonio Delgado	NY-19
Curtis	Doster	Senior Legislative Assistant	Rep. Antonio Delgado	NY-19
John	Bivona	Chief of Staff	Rep. Antonio Delgado	NY-19
Colleen	Williams	District Director	Rep. Paul Tonko	NY-20
Emily	Silverberg	Senior Legislative Assistant	Rep. Paul Tonko	NY-20
Clinton	Britt	Chief of Staff	Rep. Paul Tonko	NY-20
Michael	Ostrander	District Director	Rep. Elise Stefanik	NY-21
Julia	Angelotti	Legislative Director	Rep. Elise Stefanik	NY-21
Patrick	Hester	Chief of Staff	Rep. Elise Stefanik	NY-21
Sarah	Bormann	District Director	Rep. Anthony Brindisi	NY-22
Robert	Dougherty	Legislative Director	Rep. Anthony Brindisi	NY-22
Jonathan	Lipe	Legislative Assistant	Rep. Anthony Brindisi	NY-22
Macey	Matthews	Chief of Staff	Rep. Anthony Brindisi	NY-22
Alison	Hunt	District Director	Rep. Tom Reed	NY-23
Samara	Brown	Legislative Assistant	Rep. Tom Reed	NY-23
Wayne	Drew	Chief of Staff	Rep. Tom Reed	NY-23
Jim	Keib	District Director	Rep. John Katko	NY-24
Tristan	Southard	Legislative Assistant	Rep. John Katko	NY-24
Zach	Howell	Chief of Staff	Rep. John Katko	NY-24
Kristin	McCann	District Director	Rep. Joe Morelle	NY-25
Jo	Stiles	Legislative Assistant	Rep. Joe Morelle	NY-25
Nick	Weatherbee	Chief of Staff	Rep. Joe Morelle	NY-25
Megan	Corbett	District Director	Rep. Brian Higgins	NY-26
Kayla	Williams	Legislative Director	Rep. Brian Higgins	NY-26
Ehly	Ryan	Legislative Director	Rep. Donald Norcross	NJ-01
Mary	Cruz	District Director	Rep. Donald Norcross	NJ-01
Michael	Maitland	Chief of Staff	Rep. Donald Norcross	NJ-01



John	Kirk	District Director	Rep. Jeff Van Drew	NJ-02
Allison	Murphy	Chief of Staff	Rep. Jeff Van Drew	NJ-02
Ben	Giovine	District Director	Rep. Andy Kim	NJ-03
Lee	Yujin	Legislative Director	Rep. Andy Kim	NJ-03
Amy	Pfeiffer	Chief of Staff	Rep. Andy Kim	NJ-03
Jerome	Townsend	Constituent Advocate	Rep. Andy Kim	NJ-03
Jo	Schloeder	District Director	Rep. Chris Smith	NJ-04
Monica	Herman	Legislative Assistant	Rep. Chris Smith	NJ-04
Mary	Noonan	Chief of Staff	Rep. Chris Smith	NJ-04
Catherine	Best	District Director	Rep. Josh Gottheimer	NJ-05
Josh	Fendrick	Economic Policy Advisor	Rep. Josh Gottheimer	NJ-05
Ashley	Lantz	Chief of Staff	Rep. Josh Gottheimer	NJ-05
Matthew	Montekio	District Director	Rep. Frank Pallone	NJ-06
Peterson	Miranda	Legislative Assistant	Rep. Frank Pallone	NJ-06
Liam	Fitzsimmons	Chief of Staff	Rep. Frank Pallone	NJ-06
Mitchelle	Drulis	District Coordinator	Rep. Tom Malinowski	NJ-07
Gray	Ian	Legislative Assistant	Rep. Tom Malinowski	NJ-07
Colston	Reid	Chief of Staff	Rep. Tom Malinowski	NJ-07
Rebecca	McNeil	Constituent Services Representative	Rep. Tom Malinowski	NJ-07
Richard	Turner	District Director	Rep. Albio Sires	NJ-08
Dan	Latu	Legislative Director	Rep. Albio Sires	NJ-08
Gene	Martorony	Chief of Staff	Rep. Albio Sires	NJ-08
Ritzy	Moralez-Diaz	Deputy Chief of Staff/District Director	Rep. Bill Pascrell	NJ-09
Dylon	Sodaro	Legislative Director	Rep. Bill Pascrell	NJ-09
Ben	Rich	Chief of Staff	Rep. Bill Pascrell	NJ-09
Michael	Gray	District Director	Rep. Donald Payne	NJ-10
Bridgette	DeHart	Legislative Director	Rep. Donald Payne	NJ-10
Kellie	Doucette	District Director/Outreach Director	Rep. Mikie Sherrill	NJ-11
Tom	Stewart	Legislative Director	Rep. Mikie Sherrill	NJ-11
Ethan	Saxon	Chief of Staff	Rep. Mikie Sherrill	NJ-11
Brad	Korten	Legislative Assistant	Rep. Bonnie Watson Coleman	NJ-12
Kari	Osmond	District Director	Rep. Bonnie Watson Coleman	NJ-12
James	Gee	Chief of Staff	Rep. Bonnie Watson Coleman	NJ-12



FHLBank Pittsburgh

Earl	Ash	Legislative Assistant	Blunt Rochester	DE
Betsey	Coulbourn	Legislative Correspondent	Blunt Rochester	DE
Courtney	McGregor	State Director	Blunt Rochester	DE
Jacqueline	Sanhez	Chief of Staff	Blunt Rochester	DE
Scott	Heppard	District Director	Boyle	PA
Helena	Mastrogianis	Legislative Director	Boyle	PA
Bob	Morgan	District Director	Cartwright	PA
Stephen	Coffey	Legislative Director	Cartwright	PA
Colleen	Carlos	Legislative Director	Dean	PA
Koh	Chiba	Chief of Staff	Dean	PA
Kathleen	Joyce	District Director	Dean	PA
Paul	D'Alesandro	District Director	Doyle	PA
Kimberly	Turner-Dixon	Chief of Staff	Evans	PA
Joe	Knowles	Legislative Director	Fitzpartrick	PA
Sean	Roche	Deputy District Director	Fitzpartrick	PA
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Christian	Healy	Legislative Assistant	Reschenthaler	PA
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Megan	Beste	District Director	Wild	PA
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Dorcas	Adekunle	Deputy Chief of Staff/Legislative	Wild	PA



		Director		
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Kaitlin	Brown	Legislative Assistant	McKinley	WV
Michael	Chirico	Deputy Chief of Staff	Miller	WV
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Chad	Story	District Director	Mooney	WV
Joe	Trotter	Legislative Assistant	Mooney	WV
John	Caddock	Legislative Assistant	Mooney	WV



**FHLBank of San Francisco**

Jay	Gertsema	Chief of Staff	Dina Titus	NV
Ben	Rosenbaum	Legislative Director	Dina Titus	NV
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Molly	Lowe	Legislative Director	Mark Amodei	NV
Brandon	Leggiero	Legislative Assistant (Housing and Banking)	Mark Amodei	NV
Brandon	Cox	Chief of Staff	Susie Lee	NV
Sam	Morgante	Legislative Director	Susie Lee	NV
Nabeel	Alam	Legislative Assistant (Housing and Banking)	Susie Lee	NV
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Josie	Villanueva	Legislative Director	Steven Horsford	NV
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Sally	Adams	Legislative Directors & Banking LA	Tom O'Halleran	AZ
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David	Montes	Chief of Staff	Ruben Gallego	AZ
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Margo	Terceck	Legislative Assistant (Banking)	Mark DeSaulneir	CA
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Terri	McCullough	Chief of Staff	Nancy Pelosi	CA
Jaime	Lizarraga	Senior Adviser/Member Services Director	Nancy Pelosi	CA
Katherine	Monge	Senior Policy Adviser	Nancy Pelosi	CA
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Andrew	Ginsburg	Legislative Director	Eric Swalwell	CA
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Ian	Fluellen	Legislative Assistant (Banking and Housing)	Jim Costa	CA
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Eric	Henshall	Legislative Assistant (Banking)	Anna Eshoo	CA
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Jared	Henderson	Legislative Director	TJ Cox	CA
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Rricha	Mathur	Legislative Counsel (Housing)	Judy Chu	CA
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Tejasi	Thatte	Legislative Director	Tony Cardenas	CA
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Rob	Robilliard	Legislative Assistant (Banking and Housing)	Brad Sherman	CA
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Khaula	Kaiser	Legislative Assistant (Banking and Housing)	Karen Bass	CA
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Melissa	Kiedrowicz	Legislative Director (Banking)	Linda Sanchez	CA
Juan	Rangel	Legislative Assistant (Housing)	Linda Sanchez	CA
Nic	Jordan	Chief of Staff	Gilbert Cisneros	CA
Emma	Norvell	Legislative Director (Banking and Housing)	Gilbert Cisneros	CA
Victor	Castillo	Chief of Staff	Lucille Roybal-Allard	CA
Josh	Caplan	Legislative Director (Banking and Housing)	Lucille Roybal-Allard	CA
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Whitley	O'Neal	Senior Legislative Assistant	Mark Takano	CA
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Rebecca	Keightley	Legislative Director	Ken Calvert	CA
Allyson	McReynolds	Legislative Assistant (Banking)	Ken Calvert	CA
Joe	Fuentes	Legislative Assistant	Ken Calvert	CA



		(Housing)		
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Patrick	Fergusson	Legislative Director	Maxine Waters	CA
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Andrew	Noh	Legislative Director (Housing)	Harley Rouda	CA
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Faith	Williams	Legislative Assistance (Housing)	Mike Levin	CA
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Jonathan	Kupperman	Legislative Assistant	Duncan Hunter	CA
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Scott	Hinkle	Legislative Director (Banking and Housing)	Juan Vargas	CA
Daniel	Zawitoski	Chief of Staff	Scott Peters	CA
Sterling	McHale	Legislative Director	Scott Peters	CA
Baillee	Brown	Legislative Assistant (Banking and Housing)	Scott Peters	CA
Lisa	Sherman	Chief of Staff	Susan Davis	CA

Ian	Staples	Legislative Director	Susan Davis	CA
Brandon	Mendoza	Legislative Assistant (Banking)	Susan Davis	CA
Michael	Perez	Legislative Assistant (Housing)	Susan Davis	CA

**House Committee on Financial Services**

Katelynn O'Neil	Bradley	Professional Staff Member	House Financial Services
Kristofor	Erickson	Professional Staff Member	House Financial Services
Alia	Fierro	Housing Professional Staff	House Financial Services
Esther	Kahng	Professional Staff Member	House Financial Services
Avy	Mallik	House Financial Services	House Financial Services
Yana	Miles	Housing Professional Staff	House Financial Services
Matt	Mulder	Professional Staff Member	House Financial Services
Ed	Skala	Professional Staff Member	House Financial Services



June 6, 2019

Dear Congressional Staffer

Please join the Federal Home Loan Banks of Pittsburgh, New York and San Francisco for a one-day briefing about the Federal Home Loan Banks (the FHLBanks). The briefing will be held in Philadelphia, Pennsylvania on August 27, 2019.

This briefing is for legislative staff dealing with financial services, housing and community development issues and leadership from Washington, DC and District offices.

During the day, you will hear from experts on the mission and structure of the FHLBanks, how our system of regional cooperatives works, how we raise funds in the global capital markets and how all of these components play a role in the housing finance system and the financial services sector as a whole. Additionally, you will hear how the unique aspects of the FHLBanks come together to help our member banks, credit unions, insurance companies, and community development financial institutions promote homeownership and economic development in local communities throughout the nation. You will also hear about the FHLBanks' Affordable Housing Programs. I have attached the agenda to provide more details on the program.

The day will begin with a train ride leaving Union Station at 8:50AM headed to Philadelphia and conclude at 9:00 PM after a dinner program. Overnight lodging will be provided for you at Hotel Monaco in Philadelphia.

All travel, lodging and meals will be covered by the participating Federal Home Loan Banks in full compliance with all applicable congressional gift rules and federal travel regulations.

Please let us know if you can join us prior as soon as possible but not later than July 1.

Thank you and we hope to see you on August 27th!



**FHLBank**  
**San Francisco**



**Federal Home Loan Bank**  
**NEW YORK**



**FHLBank**  
**San Francisco**



**Federal Home Loan Bank**  
**NEW YORK**

Congressional Staff Briefing  
Philadelphia, Pennsylvania

**August 27**

- 8:50 AM      **2158 Amtrak Acela Express leaves DC for Philadelphia**
- 10:29 AM      **2158 Acela Express arrives in Philadelphia, 30<sup>th</sup> Street Train Station**
- 10:45 AM      **Board Bus to Esperanza**
- 10:45 –  
11:30AM      **Community and Economic Development in Philadelphia**  
Fred Bañuelos, Community Investment Manager, FHLBank Pittsburgh  
Anne Fadullon, Director of Planning and Development, City of Philadelphia
- Bus tour of Philadelphia will explain and show the different stages of development within Philadelphia neighborhoods. Tour will include information on FHLBank Affordable Housing Program projects including Roberto Clemente Homes development.
- 11:30 AM      **Arrive at Esperanza, 4261 N 5th Street, Philadelphia, PA 19140**
- 11:35 –  
11:45AM      **Welcome**  
Rev. Luis Cortés, Jr., Founder, President and CEO, Esperanza, Philadelphia, PA  
Welcome, brief background on Esperanza and partnership with FHLBank Pittsburgh.
- 11:45AM -  
12PM      **Overview of the Program**  
Peter Knight, Director, Government Relations, FHLBank Pittsburgh
- Basics of the FHLBank System including structure, governance and regulation. Overview of the topics that will be covered during the day.



12 – **FHLBanks Overview**  
12:45PM **FHLBank Presidents Panel**

Moderator: Dwight Alexander, Senior Vice President, Public Affairs and Industry Outreach, FHLBank of San Francisco

Winthrop Watson, President and CEO, FHLBank Pittsburgh  
José R. González, President and CEO, FHLBank of New York  
Greg Seibly, President and CEO, FHLBank San Francisco

- The FHLBanks critical role in providing liquidity
- FHLBanks support financial stability
- FHLBanks operate under a low-risk business model

12:45 – 1PM **Move to lunch location**

1 – 1:20PM **Break/ Lunch served**  
Esperanza homeownership clients will join us so participants can meet them

1:20 – **Impact on Community and Economic Development**  
2:15PM Adam Goldstein, SVP, Chief Business Officer, FHLBank New York

Panel will discuss how member financial institutions utilize FHLBank advances and other business products to serve their community and manage risk.

Panelists:

Anthony DeSalle, President and CEO, Crest Savings Bank, Wildwood, NJ  
Brendan McGill, CEO, Harleysville Bank, Harleysville, PA  
Marangal Domingo, Chief Investment Officer & Chief Credit Officer,  
First Technology Federal Credit Union, Mountain View, CA

2:15 – 2:30PM **Break**

2:30 – **Walking tour of Economic Development Area**  
2:50PM Fred Bañuelos, Community Investment Manager, FHLBank Pittsburgh  
David Ortiz, VP, Housing and Economic Development, Esperanza, Philadelphia, PA

Tour of area being revitalized through Esperanza community development programs with details on how FHLBank programs have been of assistance.

2:50PM **Arrive at Tierra Colombiana Restaurant, 4535 North 5th, Philadelphia, PA 19140**  
Meeting in community room

2:50 – **Policy Update and Questions**

3:05 PM Kimani Little, VP, Government Relations, FHLBank of New York

The current state of the GSE reform debate and the role of FHLBanks will be discussed.

3:05 – **Affordable Housing Program Overview**

3:30 PM Marietta Nunez, Community Investment Officer, FHLBank San Francisco

Overview of AHP program what it is and how it's administered to setup AHP event.

Marie Beaver, Executive Director, Rea of Hope, Inc., Charleston, WV

Example of how to utilize AHP for transitional housing for those recovering from substance abuse.

3:30 – **Break and Board Bus to AHP Event**

3:35 PM

3:35 – **Drive to AHP Event at HACE's Villas Del Caribe**

4:00 PM 167 W Allegheny Avenue, Philadelphia, PA 19140

4:00 – **Community Celebration and Affordable Housing Program Check Presentation at**  
5PM **HACE's Villas Del Caribe, 167 W Allegheny Avenue, Philadelphia, PA 19140**

Celebration of rehabilitation project that was funded through Affordable Housing Program grants from FHLBank Pittsburgh and FHLBank New York. Community and press will be invited to join this event.

**Agenda:**

**Welcome and Introductions**

Fred Bañuelos, Community Investment Manager, FHLBank Pittsburgh

**Impact of Affordable Housing to the Community**

Maria Gonzalez, President and CEO, HACE, Philadelphia, PA

**Partners in Community Development**

Winthrop Watson, President and CEO, FHLBank Pittsburgh

David Patti, Director of Marketing & Communications, Customers Bank, Reading, PA

**Partners in Affordable Housing Preservation**

José R. González, President and CEO, FHLBank of New York

Randy Kunkle, Vice President, Regional CRA Officer, M&T Bank



**Residents' Stories**

Felix – long time resident

Rolando – newer resident

**Remarks from Philadelphia's Mayor Jim Kenney**

**Introduction of U.S. Representative Brendan Boyle**

Peter E. Knight, Director, Government Relations, FHLBank Pittsburgh

**Remarks from U.S. Representative Brendan Boyle (PA-2)**

**Presentation of Affordable Housing Program Grants**

5PM

**Leave for Hotel**

5:30PM

**Arrive at Kimpton Hotel Monaco, 433 Chestnut Street, Philadelphia, PA 19106**

6:15PM

**Meet in hotel lobby to walk to dinner**

6:30 –

**Dinner at LaScala's, 615 Chestnut St, Philadelphia, PA 19106**

9PM

**Grassroots Community Development**

Craig Poole, General Manager, DoubleTree Reading & Immediate Past Chair, Habitat for Humanity of Berks County, Reading, PA

Speaker will explain how he leverages the financial resources of community banks and FHLBanks for community development in a holistic way.

**August 28**

8:30 AM

**Staff take taxis to Philadelphia 30<sup>th</sup> Street Train station**

9:18 AM

**2109 Amtrak Acela Express leaves for Washington, DC**

10:58 AM

**2109 Amtrak Acela Express arrives at Union Station in Washington, DC**