

Employee Post-Travel Disclosure Form

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This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual Financial Disclosure Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, B-81 Cannon House Office Building, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

N	OTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to	8 U.S.C. § 1001.
1.	Name of Traveler: Summer-Star Robertson	
2.	a. Name of Accompanying Relative:	OR None K
	b. Relationship to Traveler: Spouse Child Other (specify):	CONTROL OF THE STATE OF THE STA
3.	a. Dates: Departure: May 19, 2019 Return: May 22, 2019	
	b. Dates at Personal Expense, if any: May 17-18	OR None
4.	Departure City: Tampa Destination: Nashville Return City: Tampa	
5.	Sponsor(s), Who Paid for the Trip:	
6.	Describe Meetings and Events Attended: Met w government officials on this subject as well. Participated in meetings about opioid crisis plaguing the national control of the subject as well.	on and discus
8.	 a. a completed Sponsor Post-Travel Disclosure Form; b. the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attached Grantmaking or Non-Grantmaking Sponsor Forms; c. page 2 of the completed Traveler Form submitted by the employee; and d. the letter from the Committee on Ethics approving my participation on this trip. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. Signify statement is true by checking the box: b. If not, explain:	chments and
Sig I au Dis cre	nature of Traveler: Date: 6/7/19 This is true, complete, and correct to the best of my known at the information contained on this form is true, complete, and correct to the best of my known at the information contained on the attached sponsor at the information and that the travel was in connection with the employee's official duties and attended at the appearance that the employee is using public office for private gain. The property is a supervising Member: Gus M. Bilirakis Date: 6/7/19	· Post-Travel
	na Bii	
Sig	nature of Supervising Member / Jam. Collect	

Version date 12/2018 by Committee on Ethics

Sponsor Post-Travel Disclosure Form

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4	Original		Amendmen

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Sponsor(s) who paid for the trip-

~-	oponioor(s) who pa						
	Former Members			Market Control of the			
	Date of Departure: May 19, 2019 Date of Return: May 23, 2019						
	4. Name(s) of Traveler(s): Summer Robertson						
	Note: You may list more than one traveler on a form only if all information is identical for each person listed.						
5.	Actual amount of	expenses paic	on behalf	of, or reimbursed to, ea	ach individual named in	Question 4:	
		Total Trans Expenses	portation	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description	
	Traveler	\$564		\$740.00	\$272.50		
	Accompanying Family Member	None		None	None	None	
6. All expenses connected to the trip were for actual costs incurred and not a per diem or lump sum payment. Signify statement is true by checking box: I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. Signature: Date: May 29, 2019							
	Name: Pete Weichlein Title: CEO						
Orga	inization: Associat	tion of Forme	Members	of Congress (FMC)			
am	an officer of the ab	ove-named o	rganization	. Signify statement is	true by checking box:]	
Addı	ress: 1401 K Stree	t, Suite 503, \	Nashington.	, DC 20005			
Геlер	Celephone: 202-507-4850 Email: pweichlein@usafmc.org						
	Committee	staff may co	ntact the ab	ove-named individua	l if additional informati	on is required.	

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

Version date 12/2018 by Committee on Ethics

	TRAVELER FORM
1.	Name of Traveler: Symmer - Star Robert 800
2.	Sponsor(s) who will be paying for the trip: Former Members of Congress
3.	Travel Destination(s): Nashville, TN
4.	a. Date of Departure: May 2019 b. Will you be extending the trip at your personal expense? Yes No
5.	If yes, list dates at personal expense: Note: Will Note: Will Note: Will you be accompanied by a family member at the sponsor's expense? Yes No If yes:
	(1) Name of Accompanying Family Member:
	(2) Relationship to Traveler: Spouse Child Other (specify):
	(3) Accompanying Family Member is at least 18 years of age: Yes No
6.	a. Did the trip sponsor answer "Yes" to Question 8(c) on the <i>Primary Trip Sponsor Form</i> (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?
	b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:
7.	Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: Yes No NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8.	Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
	I advise the Congressman on Health related policy issues, and work on substance abuse is sues in or our community, which is heavily impacted by opinion
9.	Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip? Yes No
10.	For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member Pus hs 15 Date 4 18 19

Primary Trip Sponsor Form

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee website (ethics. house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure

	comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.
1.	Sponsor who will be paying for the trip: Former Members of Congress (FMC)
2.	I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box:
3.	 Check only one. I represent that: a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: OR b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted fund.
	only from entities that will receive a tangible benefit in exchange for those funds:
	c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
	If "c" is checked, list the names of the additional sponsors:
4.	Provide names and titles of ALL House Members <i>and</i> employees you are inviting. For each House invitee , provide a explanation of why the individual was invited (include additional pages if necessary):
5.	Is travel being offered to an accompanying family member of the House invitee(s)? Yes No
6.	Date of Departure: see attachment Date of Return: May 23 2019
7.	a. City of departure: see attachment
	b. Destination(s): Nashville, TN
	c. City of return: see attachment
8.	Check only one. I represent that: a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR
	b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: 🖊 OR
	c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event <i>and</i> lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was <i>de minimis</i> under the Committee's travel regulations.
	Check only one of the following: a. I checked 8(a) or (b) above: 🖸
	b. I checked 8(c) above but am not offering any lodging:
	c. I checked 8(c) above and am offering lodging and meals for one night: 🔲 OR
	d. I checked 8(c) above and am offering lodging and meals for two nights: If you checked this box, explain why the second night of lodging is warranted:
	on date 12/2018 by Committee on Ethics

Attached is a detailed agenda of the hourly description of planned active	e activities House invitees will be partic vities for trip invitees). <i>Indicate agenda</i>	cipating in during the travel (i.e., an is attached by checking box:
 Check only one of the following: a. I represent that a registered federal 		company House Members or employees or
b. Not Applicable. Trip sponsor is a	U.S. institution of higher education:	
 For each sponsor required to subm trip and its role in organizing and/o 	or conducting the trip:	
		promoting a collaborative approach to
		em. This trip will bring together a bipartisan
group of 10 district directors from	across the country to learn about the o	surrent state of healthcare (con't attachmt
13. Answer parts a and b. Answer part	t c if neccessary:	
	☐ Bus ☐ Car ☐ Other ☑ (spe	ecify: charter van
b. Class of travel: Coach 🗹 Bus	siness 🗌 First 🔲 Charter 🔲 O	ther (specify:
c. If travel will be first class, or by c	hartered or private aircraft, explain wh	y such travel is warranted:
The van service will be taking the	ne delegation to specific meeting and lo	catlons for ground transportation
 I represent that the expenditures rel recreational activities of the invitee 	ated to local area travel during the trip (s). Signify that the statement is true by a	will be unrelated to personal or checking box:
meals provided to congressional percent attendees: \(\int\) OR b. The trip involves events that are a If "b" is checked:	ner: arranged or organized without regard to carticipants are similar to those provid rranged specifically with regard to cong s (approximate cost may be provided):	ed to or purchased by other gressional participation:
\$65 per person (good faith es		
	g the location of the event or trip: <u>Vanc</u> e US and other healthcare organization	derblit Univ. Medical School, is one of the
16. Name, nightly cost, and reasons for		
	City: Nashville	Cost Per Night: \$185
Reason(s) for Selecting: location and	•	Ooter of Magnet 4.40
		Cost Per Night:
Reason(s) for Selecting:		
	City:	
17. I represent that all expenses connect payment. Signify that the statement i.	ed to the trip will be for actual costs in	curred and not a per diem or lump sum

☐ Actual Amounts	Total Transportation	Total Lodging Expenses	Total Meal Expenses
Good Faith Estimates	Expenses per Participant	per Participant	per Participant
For each Member, Officer, or Employee	see attachement	\$555	\$250
For each Accompanying Family Member	N/A	N/A	N/A
	Other Expenses	Identify Specific Nature of	"Other" Evnences
	(dollar amount per item)	(e.g., taxi, parking, registra	
For each Member, Officer, or Employee	\$250	room rental, panelist meal	s and parking
For each Accompanying Family Member	N/A	N/A	
b. Not Applicable. Trip sponsor 20. I certify that I am not a registe 21. I certify by my signature that the best of my knowledge. Signature: Pete Weichlein, Esq	red federal lobbyist or foreig he information contained in	n agent for any sponsor of t	his trip. and correct to the
Name: CEO	MINIME AND A CONTRACT OF THE STATE OF THE ST		
Former Members o	f Congress (FMC)		
Organization:	Toongress (FMO)		
Address:1401 K Street, Suite 503	, Washington, DC 20005		
Telephone:			State of American Control Control of the Control of
Email:pweichlein@usafmc.org	ř		
	ons regarding this form, please	contact the Committee at the	following address:

Committee on Ethics

U.S. House of Representatives

1015 Longworth House Office Building, Washington, D.C. 20515

Phone: 202-225-7103 General Fax: 202-225-7392

Version date 12/2018 by Committee on Ethics

18. Total Expenses for each Participant:

Theodore E. Deutch, Florida Chairman Kenny Marchant, Texas Ranking Member

Grace Meng, New York Susan Wild, Pennsylvania Dean Phillips, Minnesota Anthony Brown, Maryland

John Ratcliffe, Texas George Holding, North Carolina Jackte Walorski, Indiana Michael Guest, Mississippi



ONE HUNDRED SIXTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A Rust Stall Director and Chief Counsel

> David W. Arrojo Counsel to the Chairman

Christopher A Donesa Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515-6328 Telephone: (202) 225-7103 Facsimile: (202) 225-7392

May 13, 2019

Ms. Summer Robertson Office of the Honorable Gus Bilirakis 2112 Rayburn House Office Building Washington, DC 20515

Dear Ms. Robertson:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Nashville, Tennessee, scheduled for May 19 to 22, 2019, sponsored by United States Association of Former Members of Congress. We note that you are only accepting one-way transportation from the sponsor.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Theodore E. Deutch Chairman Kenny Marchant Ranking Member

TED/KM:jeb

Attachment for House Congressional Ethics Form FMC: District Director Study Tour Nashville, May 19-22, 2019

4.

- 1. Mr. Joseph Abner, District Director Rep. Steven Chabot invited because Rep. Chabot's district has a very high opioid overdose rate.
- 2. Ms. Karen Chapman, District Director, Rep. Anna Eshoo invited because Rep. Eshoo is on the Health Subcommittee of the Energy and Commerce Committee
- 3. Mr. Corey Garry, District Director, Rep. Ann Kuster, invited because Rep. Kuster is on the Health Subcommittee of the Energy and Commerce Committee
- 4. Ms. Robyn Grange, District Director, Rep. Bobby Rush invited because Rep. Rush is on the Health Subcommittee of the Energy and Commerce Committee
- 5. Mr. Tyler Hobbs, District Director, Rep. Billy Long invited because Rep. Long is on the Health Subcommittee of the Energy and Commerce Committee and their district has a very high opioid overdose rate.
- 6. Ms. Suzanne Kunse, District Director, Rep. Kurt Schrader invited because Rep. Schrader is on the Health Subcommittee of the Energy and Commerce Committee
- 7. Mr. Jason McGehee, District Director Rep. Bruce Westerman invited because this district has one of the highest opioid overdose rate in the country.
- 8. Ms. Summer Robertson, Deputy Chief of Staff, Rep. Gus Bilirakis,- invited because Rep. Gilirakis is on the Health Subcommittee of the Energy and Commerce Committee
- 9. Ms. Lesley Robinson, State Director, Rep. Gianforte -- invited because Rep. Gianforte is on the Health Subcommittee of the Energy and Commerce Committee
- 10. Ms. Sandy Simpson, District Director, Rep. James Comer invited because this district has one of the highest opioid overdose rates in the country.
- 6. Jason McGeehee and Summer Robertson will depart May 17th and returning May 22nd. Joe Abner: will be departing on May 19th but his return flight lands on May 23nd. All remaining participants will depart May 19th and return on May 22nd.

7.

Name	Departure city	Return city
Corey Garry	Boston, MA	Boston, MA
Karen Chapman	San Francisco, CA	San Francisco, CA
Robyn Grange	Chicago, Il	Chicago, IL
Tyler Hobbs	Springfield, MO	Springfield, MO
Suzanne Kunse	Portland, OR	Portland, OR
Jason McGehee	Little Rock, AR	Little Rock, AR
Lesley Robinson	Billings, MT	Billings, MT
Summer Robertson	Tampa, FL	Tampa, FL
Joe Abner	Cincinnati, OH	Cincinnati, OH
Sandy Simpson (driving)	Tompkinsville, KY	Tompkinsville, KY

12. and its intersection with workforce, with special attention paid to the impact of the opioid epidemic and on veterans.

18 costs (con't)

Transportation:

Flight	Ground (good faith estimate	Total
\$297	\$175	\$472
\$506.	\$175	\$681
\$416	\$175	\$591
\$664	\$175	\$839
\$658	\$175	\$833
\$512	\$175	\$687
\$642	\$175	\$817
\$262	\$175	\$437
\$1752	\$175	\$1927
	\$297 \$506. \$416 \$664 \$658 \$512 \$642 \$262	\$297 \$175 \$506. \$175 \$416 \$175 \$664 \$175 \$658 \$175 \$512 \$175 \$642 \$175 \$262 \$175

Sandy Simpson car mileage \$80 (good faith estimate) + \$175 van service = \$255



2019 District Directors Study Tour May 19-22, 2019 | Nashville, TN Draft schedule

Hotel

Name: Holiday Inn Express 920 Broadway, Nashville, TN 37203 615-244-8188 contact name: Clayton Master

Meeting Contact: Micaela Kirkwood

Contact

Sharon Witrw: (703) 309-3691 Haley LaTourette (908) 410-5008

Sunday, May 19

(casual attire)

Depart from home airports to Nashville, TN Arrivals:

<u>First Name</u>	<u>Last name</u>	flight	<u>Departure location</u>	<u>Arrival time</u>
Karen	Chapman	US 1830	San Francisco, CA	5:18PM
Corey	Garry	DL 5981	Boston, MA	12:48PM
Robyn	Grange	AA 3178	Chicago O'Hare	1:34PM
Tyler	Hobbs	DL 5171/ DL 2599	Springfield, MO/ Atlanta, GA	3:19PM
Suzanne	Kunse	US 0789 / US0202	Portland, OR / Denver, CO	2:38PM
Jason	McGehee	DL 1913/ DL 1676	Little Rock, AR/ Atlanta, GA	FRI 1:46PM
Lesley	Robinson	DL 2065/ DL 0960	Billings, MT/ Minn-St. Paul	1:34PM
Summer	Robertson _	WN 1417	Tampa, FL	FRI. 8:20AM
Joseph	Abner	AA5091	Charlotte, NC/ Cincinnati, OH	4:18PM
Sharon	Witiw (FMC)	AA: 4709	Washington, DC	10:00AM
Haley	LaTourette (FMC)	AA 4709	Washington, DC	10:00AM

Bus or Taxi to the hotel and check in. Sandy Simpson will be driving

Optional

3:00-4:30PM

Visit and Tour of Country Music Hall of Fame

Country Music Hall of Fame and Museum 222 5th Ave. S., Nashville, TN 37203

7:00 - 8:30 PM

Welcome Dinner

Topic: Discuss the schedule and the topics of discussion

(guests: local District Directors)

Location: TBD

8:30 - 10:00AM

Breakfast Panel Discussion with leadership from TN Department of Health and TN Department of Mental Health and Substance Abuse Topics: What are these State Department doing to respond to the addiction crisis; how are they using the federal funds they receive; and impact on the workforce.

Location: Holiday Inn Express, Arts District Conference room, 960 Broad Street

10:15 - 11:30AM

Panel discussion with Insurance leaders

Topic: What effects have the latest federal healthcare laws and regulations had on the insurance industry? What impact has the opioid epidemic and other additions had on the insurance industry.

Location: Holiday Inn Express, Arts District Conference room, 960 Broad Street Invitation extended

12:30 - 1:15PM

Lunch at Woolworth

Location: Woolworth on Fifth, 221 5th Ave. N., Nashville, TN 37219

1:30-3:00 PM

Meeting with Commissioner of Workforce and Labor, Bureau of Workers Compensation

Topic: What the impact of the new healthcare regulations and the addiction epidemic?

Location: Department of Labor & Workforce Development Office, Commissioner's Conference Room, Floor 4A, 220 French Landing Drive, Nashville

3:30-5:00 PM

History of Voting Rights

Topic: How TN (and Nashville) has changed from a center point of civil rights strife to one of the fastest growing communities in the US and an community that has become a leading location for the healthcare community. Location: Nashville Public Library Location TBC.

6:30-8:00PM

Dinner Discussion with Dr. Winston Patris, the founder of the Pain Control Center at Vanderbilt and former Member of Congress Bob Clement

Topic: The old and the new approaches to pain management and use of opioid.

Location: TBD

	NUM		

(business casual attire)

9:00 - 10:30AM

Breakfast Meeting with, Ms. Vendral-Baron Executive leadership and from the Pharmacy Service Department of the Tennessee Valley Healthcare (part of the Veterans Administration Medical Centers) Topic: Relationship between Congressional offices and the VA Location: Holiday Inn Express, Artist Conference Room

10:30-12:00PM

Panel discussion with Local leaders from Mental Health America Topic: How has the caregivers role changed under the new healthcare laws/ and regulations? How has caregivers roles changed with the addiction epidemic?

Impitation extended: Date and Time to be confirmed

12:15-1:30PM

Luncheon Discussion with Author Trish Luna

Topic: How does addiction affect the family, particularly the children of an addict? What are the unique resources that children of addicts need?

Location: TBD

2:00 - 4:30PM

Plant tour and discussion with leaders at Nissan assembly plant Topic: How is Nissan, a large company, addressing healthcare issues, including addiction, with it's employees

Location: Smyrna Nissan Plant, Smyrna, TN

Invitation extended- to be confirmed

6:30 - 8:00PM

Dinner Discussion with honored Guest, Judge O. Duane Slone Topic: What is your unique judicial response to the addition crisis, particularly with drug-dependent mothers.

Location:

Invitation under consideration.

Wednesday, May 22

(business attire, casual dinner)

MA00:8

check out and meet in Hotel Lobby

Breakfast

Pancake Pantry

17 96 21st Ave S, Nashville

10:15 - 11:45AM

Discussion with Dr. Bonnie Miller, Senior Associate Dean for Health

Sciences Education, Vanderbilt University Medical School

Topics: How are medical schools dealing with the opioid epidemic; how are they preparing medical students for roles in understanding and improving

health systems and end of life care.

Location: Vanderbilt University,

12:00 - 1:30PM

Luncheon discussion with Vanderbilt University Medical School

Students

Topics: the current healthcare system, preparation beyond medical education.

Location: Vanderbilt University Medical School

2:00-3:30PM

Optional meeting with former Nashville Mayor, Megan Barry, a parent

of a child who overdosed.

Departures:

First Name	<u>Last.name</u>	flight	Connections + destination	depart time
Karen	Chapman	US 0308	San Francisco, CA	6:05PM
Corey	Garry	DL 6002	Boston, MA	6:35PM
Robyn	Grange	AA3240	Chicago, IL O'Hare	5:42PM
Tyler	Hobbs	DL 2176/ DL3283	Atlanta, GA/ Springfield, MO	5:05PM
Suzanne	Kunse	UN 0308/ 0481	San Francisco/ Portland, OR	6:05PM
Јаѕоп	McGehee	DL 1173/ DL 2087	Atlanta, GA/ Little Rock, AR	7:44PM
Lesley	Robinson	DL 0708/ DL 2335	Minn-St. Paul/ Billings, MO	6:15PM
Summer	Robertson	WN 1971	Tampa, FL	9:30PM
Joseph	Åbner	AA5698	Chicago/Cincinnati,OH	7:30PM
Sharon	Witiw (FMC)	AA 5085	Washington, DC	6:32PM
Haley	LaTourette (FMC)	AA 5085	Washington, DC	6:32PM