



U.S. House of Representatives

# COMMITTEE ON ETHICS

## Employee Post-Travel Disclosure Form

Original  Amendment

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure Statements* of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, B-81 Cannon House Office Building, within 15 days after travel is completed. Please *do not* file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Kathryn Grant
2. a. Name of Accompanying Relative: \_\_\_\_\_ OR None   
 b. Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_
3. a. Dates: Departure: 4/13/19 Return: 4/17/19  
 b. Dates at Personal Expense, if any: \_\_\_\_\_ OR None
4. Departure City: Washington, DC Destination: London Return City: Washington, DC
5. Sponsor(s), Who Paid for the Trip: Global Women's Innovation Network (GlobalWIN)
6. Describe Meetings and Events Attended: see attached agenda
7. Attached to this form are *each* of the following, signify that each item is attached by checking the corresponding box:
  - a.  a completed *Sponsor Post-Travel Disclosure Form*;
  - b.  the *Primary Trip Sponsor Form* completed by the trip sponsor *prior* to the trip, including all attachments and the *Grantmaking or Non-Grantmaking Sponsor Forms*;
  - c.  page 2 of the completed *Traveler Form* submitted by the employee; and
  - d.  the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda.  
*Signify statement is true by checking the box:*   
 b. If not, explain: \_\_\_\_\_

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

Signature of Traveler: *Kathryn Grant* Date: 4/24/19

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Steny H. Hoyer Date: 4/24/19

Signature of Supervising Member: *Steny Hoyer*

2019 APR 24 PM 3:37



U.S. House of Representatives

# COMMITTEE ON ETHICS

## Sponsor Post-Travel Disclosure Form

Original  Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip *within ten days of their return*. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

- Sponsor(s) who paid for the trip: Global Women's Innovation Network (GlobalWIN)
- Travel Destination(s): London, England
- Date of Departure: Saturday, April 13, 2019 Date of Return: Wednesday, April 17, 2019
- Name(s) of Traveler(s): Wendy Anderson, Mandy Bowers, Jennifer Daulby, Kathryn Grant, Tiffany Guarascio  
*Note: You may list more than one traveler on a form only if all information is identical for each person listed.*
- Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$1,104.39	\$885.00	\$358.97	
Accompanying Family Member				

- All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. Signify statement is true by checking box:

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 4/24/19

Name: Helen Milby Title: Executive Director

Organization: Global Women's Innovation Network

I am an officer of the above-named organization. Signify statement is true by checking box:

Address: 233 Pennsylvania Avenue, SE 2nd Floor, Washington, DC 20003

Telephone: 202-548-0021 Email: helen@helenmilby.com

*Committee staff may contact the above-named individual if additional information is required.*

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.





U.S. House of Representatives

# COMMITTEE ON ETHICS

## TRAVELER FORM

1. Name of Traveler: Kathryn Grant
2. Sponsor(s) who will be paying for the trip: Global Women's Innovation Network (GlobalWIN)
3. Travel Destination(s): London
4. a. Date of Departure: 4/13/19 Date of Return: 4/17/19  
 b. Will you be extending the trip at your personal expense?  Yes  No  
 If yes, list dates at personal expense: \_\_\_\_\_
5. a. Will you be accompanied by a family member at the sponsor's expense?  Yes  No **If yes:**  
 (1) Name of Accompanying Family Member: \_\_\_\_\_  
 (2) Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_  
 (3) Accompanying Family Member is at least 18 years of age:  Yes  No
6. a. Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?  Yes  No  
 b. **If yes**, and you are requesting lodging for two nights, explain why the second night is warranted:  
 \_\_\_\_\_  
 \_\_\_\_\_
7. *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms:  Yes  No  
 NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**  
 As Majority Leader Hoyer's Senior Advisor and Communications Director, I advise him on foreign policy matters, so the discussions and meetings during this trip, including on the topic of Brexit, will give me a better understanding of those issues so that I can better advise him.  
 \_\_\_\_\_  
 \_\_\_\_\_
9. Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?  Yes  No
10. For staff travelers, to be completed by your employing Member:

### ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member \_\_\_\_\_

Date 3/13/19



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# COMMITTEE ON ETHICS

## Primary Trip Sponsor Form

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website ([ethics.house.gov](http://ethics.house.gov)) provides detailed instructions for filling out the form.

**NOTE:** Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor who will be paying for the trip: Global Women's Innovation Network (GlobalWIN)
2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box:
3. Check only one. I represent that:
  - a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip:  OR
  - b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds:  OR
  - c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.   
If "c" is checked, list the names of the additional sponsors: \_\_\_\_\_
4. Provide names and titles of ALL House Members *and* employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary): See attached.
5. Is travel being offered to an accompanying family member of the House invitee(s)?  Yes  No
6. Date of Departure: Saturday, April 13, 2019 Date of Return: Wednesday, April 17, 2019
7. a. City of departure: Washington, DC  
b. Destination(s): London, England  
c. City of return: Washington, DC
8. Check only one. I represent that:
  - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965:  OR
  - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent:  OR
  - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. Check only one of the following:
  - a. I checked 8(a) or (b) above:
  - b. I checked 8(c) above but am not offering any lodging:
  - c. I checked 8(c) above and am offering lodging and meals for one night:  OR
  - d. I checked 8(c) above and am offering lodging and meals for two nights:  If you checked this box, explain why the second night of lodging is warranted: \_\_\_\_\_



U.S. House of Representatives  
**COMMITTEE ON ETHICS**

10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box:*
11. *Check only one of the following:*
- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify that the statement is true by checking box:*  OR
- b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education:
12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:  
See attached.  
\_\_\_\_\_  
\_\_\_\_\_
13. *Answer parts a and b. Answer part c if necessary:*
- a. Mode of travel: Air  Rail  Bus  Car  Other  (specify: \_\_\_\_\_)
- b. Class of travel: Coach  Business  First  Charter  Other  (specify: \_\_\_\_\_)
- c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:  
N/A  
\_\_\_\_\_
14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box:*
15. *Check only one.* I represent that either:
- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees:  OR
- b. The trip involves events that are arranged specifically *with regard* to congressional participation:   
If "b" is checked:
- 1) Detail the cost *per day* of meals (approximate cost may be provided): The estimated cost per day will be less than or equal to \$183, based on the State Department per diem.  
\_\_\_\_\_
- 2) Provide the reason for selecting the location of the event or trip: see attached.  
\_\_\_\_\_
16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
- Hotel Name: The Westbury Mayfair City: London Cost Per Night: \$299.00/night  
Reason(s) for Selecting: chosen due to availability, group rate, and proximity to event sites.  
\_\_\_\_\_
- Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_  
Reason(s) for Selecting: \_\_\_\_\_  
\_\_\_\_\_
- Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_  
Reason(s) for Selecting: \_\_\_\_\_  
\_\_\_\_\_
17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking box:*



U.S. House of Representatives

# COMMITTEE ON ETHICS

### 18. Total Expenses for each Participant:

<input type="checkbox"/> Actual Amounts	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
<input checked="" type="checkbox"/> Good Faith Estimates			
For each Member, Officer, or Employee	\$973.20	\$299.00 X 3 Nights = \$897.00	\$777.75
For each Accompanying Family Member			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	\$100.00	taxi, uber or tube
For each Accompanying Family Member	N/A	


NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

### 19. Check only one:

- a. I certify that I am an officer of the organization listed below:  OR  
 b. *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 2/20/19

Name: Helen Milby

Title: Executive Director

Organization: Global Women's Innovation Network

Address: 233 Pennsylvania Avenue, SE -- 2nd Floor

Telephone: (202)548-0021

Email: eliza@helenmilby.com

If there are any questions regarding this form, please contact the Committee at the following address:

### Committee on Ethics

U.S. House of Representatives

1015 Longworth House Office Building, Washington, D.C. 20515

Phone: 202-225-7103 General Fax: 202-225-7392



Theodore E. Deutch, Florida  
*Chairman*

Kenny Marchant, Texas  
*Ranking Member*

Grace Meng, New York  
Susan Wild, Pennsylvania  
Dean Phillips, Minnesota  
Anthony Brown, Maryland

John Ratcliffe, Texas  
George Holding, North Carolina  
Jackie Walorski, Indiana  
Michael Guest, Mississippi



ONE HUNDRED SIXTEENTH CONGRESS

## U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust  
*Staff Director and Chief Counsel*

David W. Arrojo  
*Counsel to the Chairman*

Christopher A. Donesa  
*Counsel to the Ranking Member*

1015 Longworth House Office Building  
Washington, D.C. 20515-6328  
Telephone: (202) 225-7103  
Facsimile: (202) 225-7392

April 10, 2019

Ms. Kathryn Grant  
Office of the Majority Leader  
H-107, The Capitol  
Washington, DC 20515

Dear Ms. Grant:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to United Kingdom,<sup>1</sup> scheduled for April 13 to 17, 2019, sponsored by Global Women's Innovation Network.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

Because the trip may involve meetings with foreign government representatives, we note that House employees may accept, under the Foreign Gifts and Decorations Act (FGDA), gifts "of minimal value [currently \$390] tendered as a souvenir or mark of courtesy" by a foreign government. Any tangible gifts valued in excess of minimal value received from a foreign government must, within 60 days of acceptance, be disclosed on a Form for Disclosing Gifts from Foreign Governments and either turned over to the Clerk of the House, or, with the written approval of the Committee, retained for official use.

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<sup>1</sup> Please be aware that the Committee's review of the proposed trip does not extend to either the security situation in the destination country or security related to foreign travel in general. We recommend you contact the Sergeant at Arms (SAA) for a safety and security briefing prior to your departure. SAA may be reached at (202) 226-2044 or [ohsstaff@mail.house.gov](mailto:ohsstaff@mail.house.gov). House travelers should also register for the U.S. State Department's Smart Traveler Enrollment Program at <https://step.state.gov>.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

A handwritten signature in blue ink, appearing to read "Theodore E. Deutch".

Theodore E. Deutch  
Chairman

A handwritten signature in blue ink, appearing to read "Kenny Marchant".

Kenny Marchant  
Ranking Member

TED/KM:re





# Global Women's Innovation Network

**PRIMARY TRIP SPONSOR FORM**  
**GlobalWIN House Staff Delegation Trip**  
**London, England April 13-17**

*Attachment*

**Question 4 – GlobalWIN Staff Delegation Invitees (in no particular order)**

*With the hopes of confirming a group of 8-10 House staffers, GlobalWIN reached out to many senior female staff in both Republican and Democratic Offices with wide-ranging work portfolio:*

First	Last	Office	Title
Wendy	Anderson	Val Demings	Chief of Staff
Rachel	Kelly	Derek Kilmer	Chief of Staff
Nicole	Tisdale	House Committee on Homeland Security	Subcommittee Director & Counsel
Melissa	Froelich	Subcommittee on Consumer Protection and Commerce	Chief Counsel
Michelle	Dorothy	Chrissy Houlahan	Chief of Staff
Alexis	Coverly-Brandt	Steny Hoyer	Chief of Staff
Sally Rose	Larson	Doug Collins	Legislative Director
Sophia	Lafarque	Gregory Meeks	Chief of Staff
Machalagh	Carr	Committee on Ways and Means	General Counsel & Parliamentarian
Jen	Daulby	Rodney Davis	Chief of Staff
Sarah	Moxley	House Homeland Committee as the minority subcommittee	Staff Director for the Cyber Subcommittee
Charlyn	Stanberry	Yvette Clarke	Chief of Staff
Mandy	Bowers	Committee on Homeland Security	Senior Professional Staff
Katie	Grant	Steny Hoyer	Special Advisor and Communications Director
Ashley	Jones	Office of Rep Ben Ray Lujan	Director of Member Outreach
Tracy	Pough	Debbie Wasserman Schultz	Chief of Staff
Kara	Ahern	Liz Cheney	Chief of Staff
Chelsea	Brown	Jodey Arrington	Chief of Staff
Jennifer	Barblan	House E&C, Subcommittee on Oversight & investigation, minority committee	Chief Counsel
Tiffany	Guarascio	House Energy & Commerce Committee	Deputy Ranking Staff Director
Christine	Heggem	Greg Gianforte	Chief of Staff
Sydney	Pettitt	Office of Rep. David McKinley	Legislative Assistant
Robin	Colwell	Subcommittee on Communications and Technology	Chief Counsel
Sydney	Pettit	Office of Rep. David McKinley	Legislative Assistant
Barrett	Karr	Kevin McCarthy	Chief of Staff

**Question 10** – See page 3 for Trip Itinerary.

**Question 12**— With Honorary Co-Chairs Senator Shelley Moore Capito (R-WV), Senator Maggie Hassan (D-NH), Congresswoman Martha Roby (AL-02) and Congresswoman Debbie Wasserman Schultz (FL-23), GlobalWIN is a bipartisan 501(c)(3) organization that provides a dynamic forum for women who are passionate about innovation. We have built and continue to expand this powerful network of executives and thought leaders in academia, government, and business, who work in innovation-driven fields. GlobalWIN provides an important forum for female leaders to grow personally and professionally, while contributing to key policy debates.

GLOBALWIN PROGRAMMING: GlobalWIN highlights the important role of women in innovation through three programming silos:

1. *Monthly Policy Events & Annual Innovation Luncheon*: GlobalWIN features leaders in academia, government, and business, who have made significant contributions in STEM and related fields to educate our audience on policy issues associated with global innovation and strategies for addressing them.
2. *Career Development*: GlobalWIN provides opportunities and support for women, both entering into and advancing within innovation fields, through continuing educational opportunities and mentoring programs.
3. *Educational Trips & Global Partnership Building*: Through educational trips, GlobalWIN builds cooperative partnerships with like-minded organizations, such as the European Network for Women in Leadership, based in Paris, and the 30 Percent Club chapter in Dublin. GlobalWIN aims to foster global cooperation among women on the key issues related to innovation, technology, and economic growth.

Each year, GlobalWIN hosts one international trip, which combines all silos of GlobalWIN programming. Our trip to London will bring together a group of bipartisan House staff that work on issues related to telecom, commerce, judiciary and innovation for three days of substantive programming. During our stay, our delegation will discuss important policy issues related to their field of work by participating in roundtables, expert panels, and meeting with Members of Parliament and their staff. Furthermore, GlobalWIN's House Staff Delegation will interact with companies at the forefront of innovation, female leaders of industry, and other senior executives. Throughout the trip, our Congressional staff delegates will connect with peers from across the aisle supporting GlobalWIN's mission to foster bipartisanship and cooperation, and provide an opportunity for personal network-building.

GlobalWIN is organizing and financially supporting/sponsoring this trip, including travel logistics, meetings, speakers, and panel discussions. GlobalWIN is the primary sponsor of this trip.

**Question 15b(2).** – As a hub for commerce, innovation, entrepreneurial activity, and interesting current political atmosphere, London was chosen as the location for GlobalWIN's 2019 international trip. Also, there is availability for a direct flight from Washington, D.C. Finally, GlobalWIN's relationship with the British Embassy in Washington, DC, has allowed for great programming and partnership opportunities.

– Itinerary –  
**London Itinerary**

**Saturday, April 13**

- 7:15 PM Arrive at Washington Dulles International Airport  
 (Transportation to the airport and meals not provided)
- 10:15 PM House Staff Delegation Departs Washington Dulles Airport (IAD) on United Flight 924

**Sunday, April 14**

- 10:15 AM Delegation Arrives in London Heathrow Airport  
 Longford, Hounslow TW6, UK  
*1 Hour Drive*
- 12:00 PM – 1:00 PM Hotel Check-In  
 The Westbury Mayfair, 37 Conduit Street, London W1S 2YF  
*\*if rooms are not yet ready, we will leave bags at the check-in desk and proceed to lunch*
- 1:00 PM – 2:30 PM Trip Welcome & Lunch; Remarks from GlobalWIN Executive Director and Co-Founder, Helen Milby  
 and an update on British and EU politics from Rebecca Park, Managing Director of External Affairs,  
 UK Finance  
 Polo Bar at The Westbury  
*House Delegation Only*
- 2:30 PM – 3:30 PM Walking Tour of London arranged by The Westbury Mayfair  
*House Delegation Only*
- 3:00 PM *Hotel Check-In Available*
- 3:30 PM – 5:00 PM Free Time
- 5:00 PM – 5:45 PM Pre-Dinner Reception  
 The Balcony at Polo Bar, The Westbury  
*10 minute walk*
- 6:00 PM – 8:00 PM Innovation in Pharmacy and Retail: Dinner featuring Tricia Kennerley, Healthcare Public Affairs  
 Director, Walgreens Boots Alliance  
 34 Mayfair  
 34 Grosvenor Square, London W1K 2HD
- RON The Westbury Mayfair, 37 Conduit Street, London W1S 2YF

**Monday, April 15**

- 7:30AM – 8:20AM Breakfast at Hotel (included with room)
- 8:20 AM Depart Hotel for Monday Programming  
*25 minute drive*

**Monday, April 15**

9:00 AM—11:00 AM

UK Politics from the American Perspective: U.S Embassy Tour and Political Briefing, featuring:

- Courtney Austrian, Minister for Public Affairs
  - Seneca Johnson, Counselor for Economic Affairs
  - Virginia Keener, Minister Counselor for Management
  - Kristin Mencer, Political- Military Affairs
  - Karen Ogle, Consul General
  - Lieutenant Colonel Nicole Willis, Office of Defense Cooperation
- 33 Nine Elms Ln, London SW11 7US, UK

*30 minute drive*

11:45 AM – 1:00 PM

Deep Dive in British Politics: A Lunch featuring Annabelle Dickson, Reporter from Politico  
 Pearl Liang Dim Sum  
 8 Sheldon Square, Paddington Central, London W2 6EZ

*2 minute walk*

1:00 PM – 2:00 PM

Social Impact Investing and Financial Inclusion: A Roundtable featuring Marianne Mwaniki, SVP and  
 Head of Social Impact, Visa  
 1 Sheldon Square. London W2 6TT, UK

*20 minute drive*

2:30 PM – 4:30 PM

Innovation at Estee Lauder: A Tour, Discussion, and Reception, featuring:

- Nicky de Simone, Chief of Staff and Brand Manager for BECCA
- Melissa Mullen, VP/GM Jo Malone London
- moderated by Nancy Loudon SVP, Deputy General Counsel, Public Affairs, The Estée Lauder Companies Inc.

1 Fitzroy Place, 6 Mortimer St, London W1T 3JJ

2:30-3:30 PM Tour and Discussion (*House Delegation Only*)

3:30-4:30 PM Reception

*25 minute drive or 25 minute walk (1.3 miles)*

5:00 PM – 6:00 PM

Roundtable Discussion with Madeleine Alessandri, Deputy National Security Advisor, National  
 Security Secretariat, UK Cabinet Office  
 Cabinet Office Briefing Rooms  
 70 Whitehall

*25 minute drive*

6:30PM – 7:10PM

Dinner at Bodean's BBQ Tower Hill  
*House Delegation Only*  
 16 Byward Street  
 London EC3R 5BA, UK

*5 minute walk*

7:15PM - 10:15 PM

Tour of the Tower of London and Ceremony of the Keys  
 St Katharine's & Wapping, London  
*House Delegation Only*  
*Proper Attire Required*

RON

The Westbury Mayfair, 37 Conduit Street, London W1S 2YF



**Tuesday, April 16**

- 8:00 AM – 9:00 AM      Breakfast at Hotel
- 9:00 AM                      Depart Hotel for Monday Programming
- 15 minute drive*
- 9:30 AM—10:30 AM      Tech Innovation in London: A Roundtable Discussion with Doniya Soni, Principal Policy Officer, Digital and STEM Skills, Greater London Authority  
Access Partnership, 9<sup>th</sup> Floor, Southside, 105 Victoria Street, Westminster, London SW1E 6QT
- 10 minute walk*
- 11:00 AM – 12:00 PM      A Notable Woman: Roundtable Discussion with Rt Hon Baroness Catherine Ashton  
House of Commons Dining Room A
- 12:00 PM – 1:30 PM      The Parliamentary Internet, Communications and Technology Forum: Lunch and Roundtable Discussion featuring Casey Calista from PICTFOR (Parliamentary Internet, Communications and Technology Forum)  
House of Commons Dining Room A
- 30 minute drive*
- 2:00 PM – 3:00 PM      The Future of Financial Services: Barclay's RISE Incubator  
41 Luke Street, Shoreditch, EC2A 4DP
- 20 minute drive*
- 3:30 PM- 4:30 PM      The Scottish Perspective: Scotland House London Briefing on Scotland and Innovation  
58 Victoria Embankment, London EC4Y 0DC
- 3:30-3:45PM      Tour of Scotland House London, led by Caroline Jack, Head of International, EU and UK Relations, Scottish Government London
- 3:45-4:00PM      Setting out the current devolution picture and political landscape in Scotland, ft. Dr Donna MacKinnon, Scottish Government's Head of Community Justice
- 4:00-4:15PM      Innovation Presentation from Nesta, ft. Kate Sutton, Head of Corporate Social Innovation and Inclusive Growth
- 4:00-4:30PM      Discussion and Q&A with presenters
- 4:30 PM –6:00 PM      Reception at Scotland House London for Global WIN delegates and Business Allies, featuring:
- Mark Hallan, Director Europe Middle East and Africa, Scottish Development International
  - GlobalScot Anne Richards, Chief Executive Officer of Fidelity International
- 20 minute drive*
- 6:30 PM – 8:00 PM      Dinner at Quo Vidas with a featured speaker  
26-29 Dean St, Soho, London, W1D 3LL
- RON                              The Westbury Mayfair, 37 Conduit Street, London W1S 2YF

**Wednesday, April 17**

- 7:30 AM                      Official Delegation departs Westbury Mayfair Hotel for London Heathrow Airport
- 12:15 PM                      Official Delegation departs LHR Airport for Washington IAD Airport on United Flight 919

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## Event Details & Speaker Bios

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**Sunday, April 14**

**1:00 PM—2:30 PM**      **Trip Welcome & Lunch; Remarks from GlobalWIN Executive Director and Co-Founder, Helen Milby and an update on British and EU politics from Rebecca Park, Managing Director of External Affairs, UK Finance**

**Overview:** After arriving in London, GlobalWIN Co-Founder & Executive Director Helen Milby and Haude Lennon of Access Partnership, will lead a conversation outlining the trip's schedule and goals. Additionally, an introduction and overview to British culture and proper business etiquette will be provided to the Congressional Staff Delegation. Topics covered during this lunch will provide context and preparation for our group to better participate in the events and meetings that will take place over approximately three days of programming in London.

**Featured Speakers:**



**Helen Milby, Co-Founder & Executive Director, GlobalWIN**

Helen Milby is the founder and president of Helen Milby & Company (HM&CO), a strategic, fundraising and non-profit consulting firm based in Washington, DC. Before founding HM&CO in 2005, Ms. Milby built a solid record as a senior political and non-profit fundraising executive.

Over the last 20 years, she has worked tirelessly for moderate political leaders and pro-innovation ideals, serving first as the Director of Development for the Democratic Leadership Council and the Progressive Policy Institute, and then as president of her own company.

HM&CO's clients include the New Democrat Coalition PAC, an effort launched in 2005 that raises and bundles \$1.5M+ each year to support House pro-innovation Democrats; Business Forward, a group that helps activate small and mid-size business leaders around the country to work with each other, as well as elected leaders, to help end gridlock in Washington; the founder and Board Chair of the NewDEAL—Developing Exceptional American Leaders, an active network for the best and most innovative leaders and ideas at the state and local level; and she is the Executive Director of GlobalWIN—the Global Women's Innovation Network, a group that provides a dynamic forum for women executives and thought leaders in academia, government and business who are passionate about innovation and its potential to advance critical policy issues.

Ms. Milby is a native Washingtonian, a graduate of the Madeira School, and she received a Bachelor of Arts from Colby College; she and her husband have two daughters.



**Rebecca Park, Managing Director of External Affairs, UK Finance**

Rebecca has been with UK Finance since it was established with responsibility for UK Finance's media and communications programme and government affairs strategy in the UK and internationally. Prior to joining UK Finance and the BBA, Rebecca worked as a solicitor specialising in structuring, and restructurings for real assets funds and complex joint ventures. Before working as solicitor, Rebecca worked for the Conservative Party's International Office and has a background working on political campaigns both in the UK and abroad.

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**6:00 PM—8:00 PM**

**Innovation in Pharmacy and Retail: Dinner featuring Tricia Kennerley, Healthcare Public Affairs Director, Walgreens Boots Alliance**

## Sunday, April 14

**Overview:** Walgreens Boots Alliance is the largest retail pharmacy, health and daily living destination across the U.S. and Europe. Walgreens Boots Alliance and the companies in which it has equity method investments together have a presence in more than 25\* countries and employ more than 415,000\* people. The Company is a global leader in pharmacy-led, health and wellbeing retail and, together with its equity method investments, has more than 18,500\* stores in 11\* countries as well as one of the largest global pharmaceutical wholesale and distribution networks, with more than 390\* distribution centers delivering to more than 230,000\*\* pharmacies, doctors, health centers and hospitals each year in more than 20\* countries. In addition, Walgreens Boots Alliance is one of the world's largest purchasers of prescription drugs and many other health and wellbeing products. The Company's size, scale, and expertise will help us to expand the supply of, and address the rising cost of, prescription drugs in the U.S. and worldwide.



**Featured Speakers: Tricia Kennerley, Vice President, Director of International Public Affairs, Walgreens Boots Alliance Group**

Tricia Kennerley is the Vice President, Director of International Public Affairs for the Walgreens Boots Alliance Group. Tricia, a qualified pharmacist, joined Moss Chemist in 1995, known now as Walgreens Boots Alliance (WBA), where she has held several senior positions and was appointed Managing Director of Alliance Pharmacy in 2007 and subsequently became Healthcare Development Director for Boots. Today she leads the International Public Affairs Function for WBA, influencing pharmacy and healthcare policy, working with key stakeholders across governments and healthcare policy leaders as well as pharmaceutical manufacturers. She is responsible for the development of pharmacy service agenda across Boots UK, Alliance Healthcare Pharmaceutical Wholesale Division, including Alphega virtual pharmacy network and the Retail Pharmacy International Division. She is a member of the Pharmaceutical Services Negotiating Committee and sits on the boards of, Company Chemist Association and Healthcare Distribution Association in the UK. Tricia also chairs the WBA patient safety forum. She has degrees from University of Bath BPharm Hons and Harvard Business School Advanced Management Programme.

## Monday, April 15

**9:00 AM—11:00 AM UK Politics from the American Perspective: U.S Embassy Tour and Political Briefing**

**Overview:** Since we will be meeting with the UK Department for Exiting the EU, the goal of this briefing at the US Embassy in London is to receive an update on Brexit from the US perspective, as well as perhaps glean additional information from European reports the US Embassy is receiving. Additionally, we will tour the new facility.

**Featured Speakers:**

- Virginia Keener, Minister Counselor for Management
- Karen Ogle, Consul General
- Courtney Austrian, Minister for Public Affairs
- Seneca Johnson, Counselor for Economic Affairs
- Lieutenant Colonel Nicole Willis, Office of Defense Cooperation
- Kristin Mencer, Political- Military Affairs

**11:45 AM—1:00 PM Deep Dive in British Politics: A Lunch featuring Annabelle Dickson, Reporter from Politico**

**Overview:** Every day for the last several months there has been more development and more missed deadlines in the negotiations towards Brexit. Each day, Annabelle Dickson has been on the ground reporting on these updates. But while the Brexit deadline looms, the UK tech industry steams along. Dickson has spent years as a tech correspondent, so at this roundtable discussion over Dim Sum, Dickson will discuss Big Tech, AI, Internet policing, and of course, Brexit.

## Monday, April 15

### Deep Dive in British Politics: A Lunch featuring Annabelle Dickson, Reporter from Politico

#### Featured Speakers:



#### **Annabelle Dickson, Reporter, POLITICO**

Annabelle joins POLITICO from the regional media company Archant where she was the Group Political Editor. She was also a contributor to publisher's pop-up newspaper The New European, which was set up following the U.K. Brexit referendum.

She started her career at the Eastern Daily Press. She left to work on the City Desk at the Press Association before returning to Archant to oversee the publisher's politics coverage.

1:00 PM—2:00 PM

### Social Impact Investing and Financial Inclusion: A Roundtable featuring Marianne Mwaniki, SVP and Head of Social Impact, Visa

**Overview:** Visa has recently established a new philanthropic platform for giving, called the Visa Foundation, which focuses on helping micro and small enterprises thrive through access, growth and resilience. Our goal is to empower these enterprises and improve their livelihoods—ultimately lifting up their communities.

At the heart of the new social impact focus is the belief that micro and small enterprises are the backbone of the global economy, accounting for more than 90 percent of enterprises worldwide and contributing 50 to 60 percent of global employment. However, many of these businesses struggle to access the tools, resources and training to help them fully thrive. The new social impact strategy, including the core mission of Visa Foundation, is to support efforts to fix this imbalance.

#### Featured Speakers:



#### **Marianne Mwaniki as Senior Vice President of Social Impact**

Marianne Mwaniki is senior vice president of social impact, with responsibility for the company's comprehensive strategy in the areas of financial inclusion, financial literacy, corporate social responsibility and corporate giving programs.

In this new role, Ms. Mwaniki will also lead the Visa Foundation, which was established in 2017 to build on Visa's long history of corporate giving and to accelerate the delivery of the company's social impact goals by helping small and microenterprises thrive.

Prior to joining Visa, Ms. Mwaniki spent more than 20 years in the international banking sector, leading teams across Africa, Europe and Asia. In her previous role, she was managing director, individual clients Africa, at Standard Chartered, where she held a variety of positions encompassing both client value proposition design and financial solutions delivery. She also led the bank's sustainability strategy formulation and represented Standard Chartered in several government consultations, at United Nations conferences, in the European Union working groups, as well as at general social impact and banking industry conferences.

"Marianne has a wonderful combination of strong experience in the financial industry and a demonstrated passion for driving social change," said William Sheedy, executive vice president of corporate strategy, mergers & acquisitions and government relations at Visa. "Her leadership will advance Visa's commitment to strengthening communities, operating responsibly, and prioritizing the growth of micro and small enterprises around the world."

Ms. Mwaniki is currently a board member of the British Chamber of Commerce Kenya. She is a founding member of the Africa Leadership Network and was recognized as one of Kenya's Top 40 under 40. Ms. Mwaniki holds a master's degree from the London School of Economics.



Monday, April 15

2:30 PM—4:30 PM

**Innovation at Estee Lauder: A Tour, Discussion, and Reception**

**Overview:** By utilizing the latest technologies and understanding and staying ahead of the trends, Estee Lauder creates multiple engines of innovation to fuel their brands — from product development, packaging and sampling, to selling, marketing and merchandising. They define innovation broadly and design experiences to capture the imagination of consumers wherever they are — at home or at retail stores, online, on mobile or on social media. Delivering meaningful benefits to discerning consumers is what drives innovation across the company.

**Featured Speakers:**

**Nancy Louden SVP, Deputy General Counsel, Public Affairs, The Estée Lauder Companies Inc.**

Nancy Louden is Senior Vice President, Global Public Affairs at The Estee Lauder Companies. In more than 25 years with the company, she has held a number of previous responsibilities, including as a Deputy General Counsel in its Legal Department.

Nancy is a member of the Executive Committee and Board of Directors of The Business Council for International Understanding and plays a leadership role in the Personal Care Products Council, the leading industry trade association in the United States.

A past President of the New York Women's Bar Association, Nancy currently serves on the Board of the Winifred Masterson Burke Foundation and is active in a number of other not-for-profit organizations. She previously served as a director of the MAC AIDS Fund, a member of the Board of Burke Rehabilitation Hospital and on the Steering Committee of the Sandra Day O'Connor Project on the State of the Judiciary, among other organizations.

Nancy lives in New York City with her wife, Donna Dennis, a law professor, and their son.

**Nicky De Simone Chief of Staff to the President UK & Ireland, and Brand Manager, BECCA**

Since joining The Estée Lauder Companies seven years ago, amongst various roles, Nicky has supported and worked in the Office of the Chief of Staff to the President, CEO and SVP Global Management Strategies. Nicky partnered with different senior leaders to support various strategic initiatives; such as creating and launching the Company's iMentor programme.

Having joined the UK& Ireland Region last January, Nicky has successfully launched the BECCA brand in the UK & Ireland. This included leading the design of BECCA's digital-first strategy for the UK as well as a roll-out of the brand's first international department store model. In addition to her BECCA responsibilities, as Chief of Staff to the President UK & Ireland, Nicky works on strategy and implementation, supporting with critical operational effectiveness activities and supporting CEO market visits. Additionally, Nicky leads the UK & Ireland's iMentor programme, continuing to build and develop the plan to advance our talent.

**Melissa Mullen Vice President General Manager, Jo Malone London, UK & Ireland**

Melissa joined the Estée Lauder Companies in January 2019, and is responsible for developing strategies to fuel growth and profitability for Jo Malone London, as well as leading the P&L transformation to ensure sustainable success of the brand. Her primary focus areas include strengthening brand equity, enhancing the in-store and online retail experience, and broadening the consumer reach across the UK and Ireland.

Melissa brings 15 years' experience with well-known retailers such as the Aurora Group, Marks & Spencer and latterly Nike, where she has spent the past eight years in Global roles with significant experience in Buying, Merchandising, Retail and Omnichannel. She has strong consumer centric mind-set having led large-scale change programmes and managing diverse teams across retail and digital, including those at the point of sale. Melissa brings in-depth knowledge of global retail marketplaces with an outstanding track record in delivering success for global brands in sports and fashion retail.

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## Monday, April 15

5:00 PM—6:00 PM      **Roundtable Discussion with Madeleine Alessandri, Deputy National Security Advisor, National Security Secretariat, UK Cabinet Office**

**Featured Speaker:**

**Madeleine Alessandri is the UK Deputy National Security Advisor responsible for Intelligence, Security and Resilience**  
Madeleine Alessandri is the UK Deputy National Security Advisor responsible for Intelligence, Security and Resilience since July 2018. A career Foreign Service officer she has held leadership positions covering critical national infrastructure, strategic advantage and operations. Madeleine has held a number of posts overseas and was made a Commander of Order of Saint Michael and Saint George (CMG) in 2017.

Madeleine studied Economics and International Relations at University of St Andrews.

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## Tuesday, April 16

9:30 AM—10:30 AM      **Tech Innovation in London: A Roundtable Discussion with Doniya Soni, Principal Policy Officer, Digital and STEM Skills, Greater London Authority**

**Overview:** Doniya is the strategic and policy lead for digital and STEM skills for the Mayor of London. At the GLA, Doniya responsible for establishing and leading the development of London's basic digital skills entitlement for the devolved adult education budget. She also provides strategic input to the Mayor's Digital Talent Programme, and leads the development of digital skills policy as part of the Mayor's wider plans to create a better connected, data-driven city. Prior to joining the GLA, Doniya was the policy lead for digital skills, diversity and migration at techUK, the trade association for the tech sector.

**Featured Speakers:**



**Doniya Soni, Strategic and Policy Lead for Digital and STEM skills, Mayor of London**

Doniya joined the Greater London Authority in February 2018 as the policy lead on digital and STEM skills. Prior to this, she was the digital skills and diversity lead at techUK, the trade association representing the UK tech sector. During her time at techUK, Doniya created the "Returners Hub", a one-stop shop for women looking to return to the tech sector after a career break, penned the "Skills and Jobs for the Future" chapter in techUK's 2017 manifesto, and championed diversity in the industry at events all across the UK.

In her time at the GLA, Doniya has worked on a number of key strategies and programmes to fulfil the Mayor's ambition to establish a tech talent pipeline in London. She is responsible for establishing and leading the development of London's basic digital skills entitlement for the devolved adult education budget, providing strategic input to the Mayor's Digital Talent Programme, and leading the development of digital skills policy as part of the Mayor's wider plans to create a better connected, data-driven city.

Working with the Department for Digital, Culture, Media and Sport and the Department for Education, Doniya has helped create the Essential Digital Skills Framework and has been a key contributor to the Digital Skills Partnership, putting forward London's views to central Government during a key period of devolution.

She has also drafted the "digital skills and capability" strand of the Smart London Roadmap, which has a focus on digitally upskilling the public-sector workforce so they may make best use of digital transformation tools.

Finally, Doniya will be leading on the development of London's first ever Skills and Employment Knowledge Hub. The Hub will be an online platform, which will gather, publish and present relevant data at regional and sub-regional level. The Hub will present employer occupational demand data (current and future), along with wider labour market information and data on skills and employment provision in London.

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**Tuesday, April 16**

**11:00 AM—12:00 PM**

**A Notable Woman: Roundtable Discussion with Rt Hon Baroness Catherine Ashton**

**Overview:** The Right Honourable Baroness Catherine Ashton served as the European Union's first High Representative for Foreign Affairs and Security Policy from 2009 to 2014. She earned wide praise as a negotiator, leading the P5+1 talks on Iran's nuclear program and galvanizing agreement between Serbia and Kosovo. Previously, Baroness Ashton served as the first woman Commissioner for Trade in the European Commission and the first woman British European Commissioner. A Life Peer in the British House of Lords, she is a former nominee for the Nobel Peace Prize, among other accolades. She served as a Distinguished Fellow at the Wilson Centwe in 2017.

**Featured Speaker:**



**The Right Honourable Catherine Ashton, Baroness of Upholland**

Catherine Margaret Ashton, Baroness Ashton of Upholland, GCMG, PC (born 20 March 1956 at Upholland, Lancashire) is a British Labour politician who served as the High Representative of the Union for Foreign Affairs and Security Policy and First Vice President of the European Commission in the Barroso Commission from 2009 to 2014.

Her political career began in 1999 when she was created a Life Peer as "Baroness Ashton of Upholland, of St Albans, in the County of Hertfordshire" by Tony Blair's Labour Government. She became the Parliamentary Under-Secretary of State in the Department for Education and Skills in 2001 and subsequently in the Ministry of Justice in 2004. She was appointed a Privy Councillor in May 2006.

Ashton became Leader of the House of Lords and Lord President of the Council in Gordon Brown's first Cabinet in June 2007. She was instrumental in steering the EU's Treaty of Lisbon through the UK Parliament's upper chamber. In 2008, she was appointed as the British European Commissioner and became the Commissioner for Trade in the European Commission.

In December 2009, she became the inaugural High Representative of the Union for Foreign Affairs and Security Policy that was created by the Treaty of Lisbon. As High Representative, Ashton served as the EU's foreign policy chief. Despite being criticised by some, particularly at the time of her appointment and in the early stages of her term of office, for her limited previous experience of international diplomacy, Ashton subsequently won praise for her work as a negotiator in difficult international situations, in particular for her role in bringing Serbia and Kosovo to an agreement in April 2013 that normalised their ties, and in the P5+1 talks with Iran which led to the November 2013 Geneva interim agreement on the Iranian nuclear programme.

In January 2017, Ashton became Chancellor of the University of Warwick, succeeding Sir Richard Lambert and becoming Warwick's first female chancellor.

**12:00 PM—1:30 PM**

**The Parliamentary Internet, Communications and Technology Forum: Lunch and Roundtable Discussion featuring Casey Calista from PICTFOR (Parliamentary Internet, Communications and Technology Forum)**

**Overview:** As an official All-Party Parliamentary Group (APPG) operating in the Houses of Parliament, PICTFOR brings together Parliamentarians from all parties and both Houses with key players in the internet, communications and technology sectors to engage with the most pressing issues of today and tomorrow. As evident in their name, they focus on three policy areas: internet, communications and technology. These inspired their logo with each of the three dots representing our related core themes. Their legacy began over 30 years as the Parliamentary Information Technology Committee (PITCOM). They continue the tradition of innovation and inviting diverse stakeholders to join the conversation by hosting numerous high-level discussions to exchange ideas to strengthen the UK's position as a leading digital economy.

Tuesday, April 16

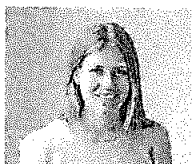
2:00 PM—3:00 PM

**The Future of Financial Services: Barclay's RISE incubator**

**Overview:** Rise is a global community of the world's top innovators working together to create the future of financial services, and is a globally recognised and respected brand for innovation excellence in our industry. With a diverse network of FinTech talent, world-class accelerator programmes and workspaces based in the main tech hubs of the world, Rise is an exclusive place for FinTech companies to connect, create and scale together with Barclays.

We position Rise as the 'Home of FinTech' across our markets, and run a varied programme of training, events and workshops in each location. In London, New York and Tel Aviv, Rise is also the home to the Barclays Accelerator, powered by Techstars.

**Featured Speakers:**



**Magdalena Krön, Head of Rise London and FinTech platform lead**

At Rise, Magdalena is building a network of the most transformative technologies in financial services today. Rise London house over 50 FinTech companies and in her role Magdalena helps entrepreneurs connect their business with opportunities at Barclays and with Barclays corporate clients.

Before joining Barclays, Magdalena graduated from a MSc in Technology Entrepreneurship at UCL and thereafter co-founded a company building a flexible workforce application for retail chains.

She then joined Capital Enterprise where she built and grew the service Capital List, helping early stage businesses raise capital to grow. With Capital Enterprise she then subsequently launched the London Co-Investment Fund which, supported by the Mayor of London, was set up to work with selected co-investment partners to increase the seed round capital available in London.

At the Women in FinTech Awards 2018 Magdalena was recognised as 'FinTech Champion of the Year' and 'Finance Rising Star of the Year'.

Lastly, as the co-founder of the UK chapter of GeekGirl Meetup, Magdalena is also a great advocate for improving gender diversity in tech and has repeatedly been featured on Computer Weekly's shortlist of 'UK's most influential women in IT'. Follow @MyKron on Twitter.



**Nicole Sandler, Innovation Policy Lead, Regulatory Policy**

Nicole leads on Innovation Policy at Barclays. She focuses on the impact of Fintech related regulation and initiatives including AI, DLT and crypto-assets use cases on Barclays in the UK and globally, such as advising on various sandbox and regulatory initiatives proposed by regulators and policymakers including the FCA, BoE, EC, CFTC, SEC, MAS and Japanese FSA.

Nicole engages with regulators and policymakers globally for Barclays including chairing a meeting with the Fed, sitting on panels with the FCA and presenting at the EC's AI Fintech Lab to regulators from the 28 Member States.

Further she represents Barclays in various regulatory and policy forums and industry groups. For example, Nicole is on the EC's Expert Group on Regulatory Obstacles to Financial Innovation, is a member of the FMLC Technology Scoping Group, the FMLC Crypto-asset and ICO Group, the JWG RegTech Council, the EBF AI Expert Group and also represented Barclays at the EDCAB virtual currency and blockchain roundtables at the European Parliament.

Nicole Regularly speaks on panels and presents at conferences, has articles published and was listed on the Lattice80 Top 100 Women in Fintech Global List 2018, was shortlisted as a finalist for a WeAreTheCity Rising Star Award in Fintech and is on the Innovate Finance Women in Fintech Powerlist 2017 and 2018. She also focuses on diversity initiatives including being a board member of Regtech Women.



Tuesday, April 16

3:30 PM—4:30 PM

**The Scottish Perspective: Scotland House Briefing on Current Affairs**

**Overview:** Supporting the growth ambitions of Scottish businesses is at the heart of everything we do. From our award-winning work space, unrivalled partner connections, and exclusive event series, everything about your Scotland House membership package is designed to support you as an ambitious and innovative Scottish organisation looking to expand.

Scotland House London was created by four partners: the Scottish Government, Scottish Enterprise, Highlands and Islands Enterprise, and VisitScotland. It was designed to promote Scotland's interests and celebrate and showcase Scotland's ambitious companies, world-class sectors, impressive research and innovation capabilities and great tourism offer.

**Featured Speakers:**



**Dr Donna MacKinnon, Deputy Director & Head of Community Justice, Scottish Government**

Dr Donna MacKinnon is currently a Deputy Director and the Head of Community Justice at the Scottish Government. She also has the role of Highland Location Director for the Scottish Government liaising with public sector leaders and community partners in the Highland area of Scotland. Previous government posts include Head of Local Government, Head of Strategy and Improvement (Active Scotland Division), Head of Physical Activity (Commonwealth Games and Sport Directorate), Head of Reducing Violence and Crime (Justice), Head of Alcohol Misuse Services (Health) and the Head of the Drug Misuse Analytical Team (Justice).

Prior to joining the Scottish Government 12 years ago Donna was employed as a Public Health Advisor. She began her career in academia lecturing in history and social policy after gaining her doctorate from the University of Glasgow. She has been an Honorary Research Fellow in the School of Clinical Sciences and Community Health, The University of Edinburgh and held a number of research grants and scholarships. She has published in books and journals on a number of subjects including the use of evidence in public policy. Her interests include women leaders, women in the workplace and she mentors 5 females. She is currently the senior champion in the Justice Directorate on bullying and harassment.

Donna has worked under four administrations since devolution in majority, coalition and minority governments.



**Kate Sutton, Head of Corporate Social Innovation and Inclusive Growth**

Kate is responsible for managing Nesta's Corporate Social Innovation and Inclusive Growth work

She is responsible for engaging the private sector in social innovation and managing the team that run the Inclusive Economy Partnership which was an innovative partnership between government, civil society, the private sector and innovators to tackle some of society's biggest challenges.

Prior to joining Nesta, Kate founded Thrive, a business and development consultancy which specialised in impact investment and building social enterprise in Sub-Saharan Africa. She also helped set up a co-working space for innovators and entrepreneurs in Blantyre, Malawi.

Kate has spent the majority of her career at the intersection of business and civil society including working to support Pacific entrepreneurs grow their businesses and managing a large-scale renewable energy programme across the Pacific. She has also worked for New Zealand's largest property company and has run large-scale political campaigns.

Kate is a proud Kiwi and holds an MBA from Cranfield School of Management (UK) and an MA from the University of Auckland (NZ). In her spare time, Kate supports African entrepreneurs and female candidates to run for office and loves to 'wild swim' in the Thames.

**Tuesday, April 16**

**4:30 PM—6:00 PM**

**Reception at Scotland House**

**Overview:** Mark Hallan, Director Europe Middle East and Africa, Scottish Development International. Mark will set out Scotland's offer both as an inward investment destination and a hotbed of research and innovation. GlobalScot Anne Richards, Chief Executive Officer of Fidelity International. Anne will speak about her journey to her role and why Scotland is an attractive investment location for technology and innovation. We will then breakout into networking session with optional whisky tasting provided by The Macallan in Harris room, to the side of the main space. Background music to be provided by a live performer.

**Featured Speakers:**



**Anne Richards, Chief Executive Officer of Fidelity International**

Previously Chief Executive at M&G and board director of Prudential Group plc. Chief Executive at M&G. Chair of the Financial Conduct Authority Practitioner Panel. Member of HM Treasury Asset Management Taskforce. Previously Global Chief Investment Officer and Head of Europe, Middle East and Africa (EMEA) at Aberdeen Asset Management. Twenty five years of investment experience across all main asset classes.

Regular speaker at conferences around the world on a wide variety of business, investment, pensions, economic and market related topics. Also a strong advocate of the need for diversity in the workplace generally and in the board room in particular. Member of the Board of Leaders for 2020 Women on Boards. European Chief Investment Officer award (Funds Europe100, 2012). 100 Women in Hedge Funds European Industry Leadership Award (2014). FN100 Influential Women in European Finance (2017). Fortune Most Powerful Women International (2017) Appointed a Commander of the Royal Victorian Order (CVO) in 2014 and CBE in 2015. Fellow of the Royal Society of Edinburgh. (FRSE) An experienced non-executive director and chair with a variety of organisations, including (previously) the UK listed insurance company, esure; and (currently) the University of Edinburgh and the CERN & Society Foundation. Previously Chief Executive (joint) and Board Director of the listed company Edinburgh Fund Managers PLC, acquired by AAM in 2003. Vice Chair of World Economic Forum Global Agenda Council on Insurance and Asset Management. (2014-2016). Member of the UK Digital Skills Taskforce (2013-2014)