



## Employee Post-Travel Disclosure Form

Original  Amendment


THIS FORM IS FOR DISCLOSING THE RECEIPT OF TRAVEL EXPENSES FROM PRIVATE SOURCES FOR TRAVEL TAKEN IN CONNECTION WITH OFFICIAL DUTIES. THIS FORM DOES NOT ELIMINATE THE NEED TO REPORT PRIVATELY-FUNDED TRAVEL ON THE ANNUAL *Financial Disclosure Statements* OF THOSE EMPLOYEES REQUIRED TO FILE THEM. IN ACCORDANCE WITH HOUSE RULE 25, CLAUSE 5, **YOU MUST COMPLETE THIS FORM AND FILE IT WITH THE CLERK OF THE HOUSE, B-81 CANNON HOUSE OFFICE BUILDING, WITHIN 15 DAYS AFTER TRAVEL IS COMPLETED.** PLEASE **DO NOT** FILE THIS FORM WITH THE COMMITTEE ON ETHICS.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Name of Traveler: Michael Perez
2. a. Name of Accompanying Relative: \_\_\_\_\_ **OR** None   
 b. Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_
3. a. **Dates:** Departure: March 18, 2019 Return: March 20, 2019  
 b. Dates at Personal Expense, if any: \_\_\_\_\_ **OR** None
4. Departure City: Washington, DC Destination: San Francisco, CA Return City: Washington, DC
5. Sponsor(s), Who Paid for the Trip: Information Technology and Innovation Foundation
6. Describe Meetings and Events Attended: Meetings attended included several briefs with company representatives to learn about new and emerging technologies in different spaces, including biotech, transportation, and fintech.
7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box:*
  - a.  a completed *Sponsor Post-Travel Disclosure Form*;
  - b.  the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Grantmaking or Non-Grantmaking Sponsor Forms*;
  - c.  page 2 of the completed *Traveler Form* submitted by the employee; **and**
  - d.  the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda.  
**Signify statement is true by checking the box:**   
 b. If not, explain: \_\_\_\_\_

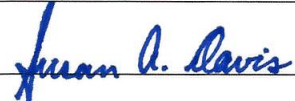
LEGISLATIVE RESOURCE CENTER  
2019 MAR 27 PM 12:53  
OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

**I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.**

Signature of Traveler:  Date: March 25, 2019

I authorized this travel in advance. I have determined that all of the expenses listed on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

Name of Supervising Member: Susan A. Davis Date: March 25, 2019

Signature of Supervising Member: 



U.S. House of Representatives

# COMMITTEE ON ETHICS

## Sponsor Post-Travel Disclosure Form

Original  Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Sponsor(s) who paid for the trip: Information Technology and Innovation Foundation

2. Travel Destination(s): San Francisco, CA

3. Date of Departure: March 18, 2019 Date of Return: March 20, 2019

4. Name(s) of Traveler(s): Michael Perez

*Note: You may list more than one traveler on a form only if all information is identical for each person listed.*

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$800	\$478	\$139	\$0
Accompanying Family Member	N/A	N/A	N/A	N/A

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. Signify statement is true by checking box:

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Jackie Whisman Date: 3/25/2019

Name: Jackie Whisman Title: Vice President

Organization: Information Technology and Innovation Foundation

**I am an officer of the above-named organization. Signify statement is true by checking box:**

Address: 1101 K Street NW Suite 610, Washington DC 20005

Telephone: (202) 626-5748 Email: jwhisman@itif.org

*Committee staff may contact the above-named individual if additional information is required.*

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.



TRAVELER FORM

- 1. Name of Traveler: Michael Perez
- 2. Sponsor(s) who will be paying for the trip: Information Technology and Innovation Foundation
- 3. Travel Destination(s): San Francisco and Silicon Valley, CA
- 4. a. Date of Departure: March 18, 2019 Date of Return: March 20, 2019  
 b. Will you be extending the trip at your personal expense?  Yes  No  
 If yes, list dates at personal expense: \_\_\_\_\_
- 5. a. Will you be accompanied by a family member at the sponsor's expense?  Yes  No If yes:  
 (1) Name of Accompanying Family Member: \_\_\_\_\_  
 (2) Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_  
 (3) Accompanying Family Member is at least 18 years of age:  Yes  No
- 6. a. Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?  Yes  No  
 b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:  
 \_\_\_\_\_  
 \_\_\_\_\_

- 7. *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms:  Yes  No

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

- 8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**  
 As a Legislative Assistant, I manage the Congresswoman's energy, environment and biotech portfolio as well as the Member's activities on the Sustainable Energy and Environment Coalition (SEEC). The activities on the agenda will include visiting several tech companies and will help me understand how tech and innovation is changing the energy and environment space.

- 9. **Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?**  Yes  No

10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member Juan A. Davis Date 2/15/19



## Primary Trip Sponsor Form

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should **NOT** submit the form directly to the Committee. The Committee website ([ethics.house.gov](http://ethics.house.gov)) provides detailed instructions for filling out the form.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.**

1. Sponsor who will be paying for the trip: \_\_\_\_\_  
Information Technology and Innovation Foundation
2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box:
3. **Check only one.** I represent that:
  - a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip:  **OR**
  - b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds:  **OR**
  - c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.   
If "c" is checked, list the names of the additional sponsors: \_\_\_\_\_
4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): \_\_\_\_\_  
See Attachment 1
5. Is travel being offered to an accompanying family member of the House invitee(s)?  Yes  No
6. Date of Departure: March 18, 2019 Date of Return: March 20, 2019
7. a. City of departure: Washington, DC  
b. Destination(s): San Francisco, CA  
c. City of return: Washington, DC
8. **Check only one.** I represent that:
  - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965:  **OR**
  - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent:  **OR**
  - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. **Check only one of the following:**
  - a. I checked 8(a) or (b) above:
  - b. I checked 8(c) above but am not offering any lodging:
  - c. I checked 8(c) above and am offering lodging and meals for one night:  **OR**
  - d. I checked 8(c) above and am offering lodging and meals for two nights:  If you checked this box, explain why the second night of lodging is warranted: \_\_\_\_\_



10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box:*
11. **Check only one of the following:**
- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify that the statement is true by checking box:*  **OR**
  - b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education:
12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:  
See Attachment 2
- 
- 
- 

13. **Answer parts a and b. Answer part c if necessary:**
- a. Mode of travel: Air  Rail  Bus  Car  Other  (specify: \_\_\_\_\_)
  - b. Class of travel: Coach  Business  First  Charter  Other  (specify: \_\_\_\_\_)
  - c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:
- 
- 

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box:*

15. **Check only one.** I represent that either:
- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees:  **OR**
  - b. The trip involves events that are arranged specifically *with regard* to congressional participation:
- If "b" is checked:
- 1) Detail the cost *per day* of meals (approximate cost may be provided): \_\_\_\_\_  
Approximately \$60 per day
  - 2) Provide the reason for selecting the location of the event or trip: \_\_\_\_\_  
See Attachment 3
- 

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
- Hotel Name: The Wild Palms Hotel City: Sunnyvale, CA Cost Per Night: \$239  
Reason(s) for Selecting: This was the only hotel in the region that could come close to the GSA per diem limit.
- Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_  
Reason(s) for Selecting: \_\_\_\_\_
- Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_  
Reason(s) for Selecting: \_\_\_\_\_
- 

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking box:*



U.S. House of Representatives

# COMMITTEE ON ETHICS

18. Total Expenses for each Participant:

<input type="checkbox"/> Actual Amounts	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
<input checked="" type="checkbox"/> Good Faith Estimates			
For each Member, Officer, or Employee	\$850	\$478	\$150
For each Accompanying Family Member			

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee		
For each Accompanying Family Member		

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

19. **Check only one:**

- a. I certify that I am an officer of the organization listed below:  **OR**
- b. *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Jackie Whisman Date: 2/14/2019

Name: Jackie Whisman

Title: Vice President

Organization: Information Technology and Innovation Foundation

Address: 1101 K Street NW, Suite 610, Washington, DC 20005

Telephone: (202) 626-5748

Email: jwhisman@itif.org

If there are any questions regarding this form, please contact the Committee at the following address:

**Committee on Ethics**  
 U.S. House of Representatives  
 1015 Longworth House Office Building, Washington, D.C. 20515  
 Phone: 202-225-7103 General Fax: 202-225-7392

Theodore E. Deutch, Florida  
*Chairman*  
Kenny Marchant, Texas  
*Ranking Member*  
Grace Meng, New York  
Susan Wild, Pennsylvania  
Dean Phillips, Minnesota  
Anthony Brown, Maryland  
John Ratcliffe, Texas  
George Holding, North Carolina  
Jackie Walorski, Indiana  
Michael Guest, Mississippi



ONE HUNDRED SIXTEENTH CONGRESS

**U.S. House of Representatives**  
COMMITTEE ON ETHICS

Thomas A. Rust  
*Staff Director and Chief Counsel*

David W. Arrojo  
*Counsel to the Chairman*

Christopher A. Donesa  
*Counsel to the Ranking Member*

1015 Longworth House Office Building  
Washington, D.C. 20515-6328  
Telephone: (202) 225-7103  
Facsimile: (202) 225-7392

March 14, 2019

Mr. Michael Perez  
Office of the Honorable Susan Davis  
1214 Longworth House Office Building  
Washington, DC 20515

Dear Mr. Perez:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to San Francisco, California, scheduled for March 18 to 20, 2019, sponsored by the Information Technology and Innovation Foundation (ITIF).

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Theodore E. Deutch  
Chairman

Kenny Marchant  
Ranking Member

TED/KM:kej

**PRIVATE SPONSOR TRAVEL CERTIFICATION FORM – HOUSE ATTACHMENTS**
**ITIF Education Series Staff Trip to the Bay Area, California – March 18 – 20, 2019**
**ATTACHMENT 1 – Question 4:**

We invited staff on committees with jurisdiction over science and technology, and staff from the offices of Members who have demonstrated an interest in innovation issues.

<b>First</b>	<b>Last</b>	<b>Title</b>	<b>Office</b>
Mike	Albares	Chief of Staff	Rep. Martha Roby
Liz	Amster	Legislative Director	Rep. Kathleen Rice
Ashley	Antoskiewicz	Legislative Director	Rep. Darin LaHood
Moira	Bergin	Subcommittee Staff Director	House Homeland Security Committee, Cybersercurity and Infrasructure Protection Subcommittee
Slade	Bond	Chief Counsel	House Judiciary Committee
Aaron	Bonnaure	Chief of Staff	Rep. Guy Reschenthaler
Anais	Borja	Legislative Assistant	Rep. Scott Peters
John	Byers	Chief of Staff	Rep. Will Hurd
Andres	Chovil		Rep. Tulsi Gabbard
Alex	Damato		Rep. Doris Matsui
Mike	Davin	Legislative Assistant	Rep. Bob Latta
Sebastian	De Luca	Legislative Assistant	Rep. Adam Kinzinger
Jasmine	Dickerson		Rep. Lisa Blunt Rochester
Casey	Fitzpatrick	Deputy Chief of Staff/Legislative Director	Rep. Kelly Armstrong
Andrew	Furman	Legislative Assistant	Rep. Flores
Lisa	Goldman	Counsel	House Energy and Commerce Committee, Consumer Protection and Commerce Subcommittee
David	Greengrass	Senior Counsel	House Judiciary Committee
James	Hampson	Legislative Director	Rep. Ken Buck
Brighton	Haslett		House Financial Services Committee
Aruna	Kalyanam	Staff Director	House Ways and Means Committee
Ari	Kirsh		Rep. John Shimkus
Julio	Lainez	Legislative Director	Rep. Seth Moulton
Sally Rose	Larson	Deputy Chief of Staff	Rep. Doug Collins



Joe	Lustig	Senior Legislative Assistant	Rep. Cedric Richmond
Graham	Mason	Legislative Director	Rep. Ben Ray Lujan
Sterling	McHale	Legislative Director	Rep. Scott Peters
Tripp	McKemey	Senior Legislative Assistant	Rep. Greg Gianforte
Matt	McMurray	Senior Legislative Assistant	Rep. Robin Kelly
Darin	Miller		House Freedom Caucus
Dylan	Moore	Legislative Assistant	Rep. Bucschon
Sarah	Moxley	Staff Director	House Homeland Security Committee, Cybersecurity and Infrastructure Protection Subcommittee
Philip	Murphy		Rep. Mike Doyle
Matt	Neighbors	Legislative Aide	Rep. Cathy McMorris Rodgers
Dao	Nguyen		Rep. Stephanie Murphy
Michael	Nichola		Rep. Darren Soto
Michael	Perez	Legislative Assistant	Rep. Susan Davis
Robert	Peters	Legislative Assistant	Rep. John Ratcliffe
Elliott	Phaup	Policy Adviser	Rep. Dutch Ruppersberger
Virginia	Poe	Legislative Assistant	Rep. Charlie Crist
Asad	Ramzanali		Rep. Anna Eshoo
Michael	Richards	Senior Legislative Assistant	Rep. Pete Olson
Lauren	Sarkesian	Legislative Counsel	Rep. Don Beyer
Emily Sara	Silverberg		Rep. Paul Tonko
Richard	Stern	Legislative Director	Rep. Tom McClintock
Zach	Stokes		Rep. Kurt Schrader
Mimi	Strobel	Legislative Assistant	Rep. Susan Brooks
Shantanu	Tata		Rep. Suzan DelBene
Michael	Tecklenburg	Counsel/Policy Adviser	Speaker Nancy Pelosi
Syd	Terry		Rep. Jan Schakowsky
Tejasi	Thatte		Rep. Antonio Cardenas
Brittany	Van	Policy Advisor	New Democrat Coalition
Andre	Vasilescu	Communications Director/Legislative Assistant	Rep. Gregory Meeks
Michele	Viterise	Legislative Counsel	Rep. Derek Kilmer
Tommy	Walker		Rep. Diana DeGette
Jeff	Weiand	Counsel	Minority Whip Steve Scalise
Wendell	White	Counsel	Rep. Pete Aguilar

**ATTACHMENT 2 – Question 12:**

ITIF is a 501(c)(3) nonprofit organization founded in 2006 whose mission is to formulate and promote public policies to advance technological innovation and productivity. Recognizing the vital role of technology in ensuring American prosperity, ITIF focuses on innovation, productivity and digital economy issues. Our interest in the trip is to help staff better understand how new technologies and technology applications are developing and what the trends are likely to be in the future, so that they can better understand and respond to the technological challenges facing our nation.

ITIF is co-chaired by former members of Congress Vic Fazio and Phil English and governed by a board of distinguished IT and innovation policy leaders and experts. Senators Chris Coons and Todd Young are the Foundation’s Honorary Senate Co-Chairs, and Congresswoman Suzan DelBene and Congresswoman Susan Brooks are the Foundation’s Honorary House Co-Chairs.

This trip is part of the “ITIF Education Series” – a set of regular trips with Members of Congress and/or senior House and Senate staff to high-tech and innovation hubs around the country to hear from company leaders about new developments and issues, and to participate in educational forums on IT and innovation policy issues.

ITIF is the sole sponsor and is organizing and executing all aspects of this trip.

**ATTACHMENT 3 – Question 15b2:**

ITIF has selected San Francisco and Silicon Valley, California for this trip because these cities play a very important role in innovation and technology in the United States. This trip will give staff the opportunity to see actual technology demonstrations and presentations by top technology leaders in the region.

**ITIF EDUCATION SERIES TRIP TO SAN FRANCISCO AND SILICON VALLEY  
MARCH 18 – 20, 2019****Monday, March 18**

- 6:00 AM Eastern**      **Staff Shuttle Departs Union Station for Dulles International Airport (IAD)**
- 7:00 AM Eastern**      **Flight Check In**
- 8:15 AM Eastern**      **United Flight 424 Departs IAD**
- 11:05 AM Pacific**      **United Flight 424 Arrives San Francisco International Airport (SFO)**
- 11:30 AM**              **Staff Shuttle Departs SFO (Boxed Lunch)**
- 12:00 – 1:30 PM**      **UBER (579 20<sup>th</sup> Street, San Francisco)**
- Meeting, tour and technology display at Uber's Advanced Technologies Center, which will give participants an opportunity to learn more about the investments Uber is making in new transportation technologies, including autonomous vehicles, urban air mobility, and bikes and scooters. The event will include a discussion of how these technologies can create safe and affordable mobility options for consumers and an overview of the policy and regulatory issues impacting Uber as it works to bring them to market.
- 2:00 – 3:30 PM**      **AUTODESK (1 Market Street, San Francisco)**
- Participants will receive a tour of the Autodesk Gallery, which has exhibits showcasing how Autodesk customers use digital technologies in building and construction, manufacturing and media & entertainment. The tour will be followed by a presentation highlighting some of Autodesk's newest innovations, including how it is incorporating AI into its products.
- 4:00 – 5:30 PM**      **NOVARTIS BIOME (44 Montgomery Street, San Francisco)**
- Staff will visit the Novartis Biome, a digital innovation lab connecting health technology entrepreneurs with key Novartis resources, including datasets, mentorship and curriculum. Jake LaPorte, PhD, Vice President and Global Head of Digital Development and the Managing Director of Biome, will lead a discussion on harnessing data and digital technologies to help spur drug discovery. Participants will also have the opportunity to meet with some of the entrepreneurs utilizing the incubator.
- 6:00 – 7:30 PM**      **DINNER DISCUSSION ON INTELLECTUAL PROPERTY PROTECTION (Johnny Foley's Irish House, 243 O'Farrell Street, San Francisco)**
- ITIF President Rob Atkinson will moderate a conversation with IP experts on the importance of protecting knowledge and IP in traditional and high-tech sectors.

7:30 – 8:30 PM Drive Time to Sunnyvale  
RON Wild Palms Hotel, Sunnyvale

Tuesday, March 19

8:15 AM Staff Shuttle Departs Hotel

8:30 – 10:00 AM APPLE (Cupertino)

After a tour of the new Apple Park facility, including a briefing on the environmental components of the structure, the group will learn more about Apple's health priorities from key members of the health and privacy teams. The briefing will cover Apple's commitment to data privacy and security. The group will learn how Apple technology is being used to improve the patient experience including how Apple is empowering consumers with their own health information through its electronic health records feature.

10:30 – 12:00 PM SAP (3460 Hillview Avenue, Palo Alto)

Staff will visit SAP Labs and hear from executives and technologists on SAP's partnerships with other tech brands and disrupters across the innovation ecosystem.

12:30 – 2:00 PM ORACLE & d.tech (Redwood City)

Participants will tour d.tech, the nation's only fully autonomous public charter high school located on a technology campus, and visit the Design Realization Garage — a two-story workshop where students create their very own product prototypes — and will observe students exploring new disciplines in collaboration with hands-on industry practitioners, Oracle Education Foundation staff, and Oracle Volunteers, as the visit coincides with one of d.tech's unique two-week "intercession" periods.

2:30 – 4:00 PM NVIDIA GPU TECHNOLOGY CONFERENCE (San Jose)

Staffers will have the opportunity to observe an hour of the nation's premier conference on artificial intelligence and interact with experts on the future of AI and deep learning, the Internet of Things, and self-driving cars, and the policy implications of the deployment of these emerging technologies.

4:30 – 5:30 PM VISA (385 Sherman Avenue, Palo Alto)

Visa's Palo Alto office is home to the company's data initiatives, business intelligence, technology research and merchant solutions. Participants will visit the facility and learn about how Visa's various operations are shaping the economy of tomorrow. Participants will also meet with Terry Angelos, SVP and Global Head of Loyalty & Commerce Solutions, who will lead a discussion on

Visa's vision for the future of the payments ecosystem, from the use of cryptocurrencies to changing the way consumers engage in commerce.

6:00 – 8:00 PM

**BIOTECHNOLOGY DINNER DISCUSSION – MacArthur Park Restaurant (Palo Alto)**

ITIF's President, Rob Atkinson, will moderate a conversation with biotechnology entrepreneurs and investors, who will provide background on their businesses and insight on the Silicon Valley region's biotechnology innovation ecosystem.

RON

**Wild Palms Hotel, Sunnyvale**

**Wednesday, March 20**

8:00 AM

**Staff Shuttle Departs Hotel**

8:15 – 9:30 AM

**WALMART (Sunnyvale)**

Visit and discussion at Walmart, which will provide a tour of the Network Operations Center. Participants will also have the opportunity to meet with Walmart leadership to discuss ways the company uses technology to keep both digital and physical operations running smoothly, as well as an opportunity to discuss technology and the future of retail.

9:30 – 10:30 AM

**Drive Time from Sunnyvale to South SF**

10:30 – 11:30 AM

**GENENTECH (1 DNA Way, South SF)**

Staff will visit Genentech's corporate headquarters, which houses its advanced research center, manufacturing operations and various business functions, and will hear from laboratory scientists on the process of discovering, developing and manufacturing medicines that come to market and the policy challenges as they maintain a promising development pipeline.

11:45 AM

**Flight Check In**

12:55 PM Pacific

**United Flight 727 Departs SFO**

9:00 PM Eastern

**United Flight 727 Arrives IAD**