

U.S. House of Representatives  
Committee on Ethics

LEGISLATIVE RESOURCE CENTER

EMPLOYEE POST-TRAVEL DISCLOSURE FORM

18 AUG 29 AM 11:39

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual Financial Disclosure Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, 135 Cannon House Office Building, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Name of Traveler: Jessica Vallejo
2. a. Name of accompanying relative: \_\_\_\_\_ *or* None   
 b. Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_
3. a. Dates of departure and return: Departure: August 17, 2018 Return: August 17, 2018  
 b. Dates at personal expense (if any): (Met the group in Seattle) *or* None
4. Departure city: Seattle, WA Destination: Seattle, WA Return city: Seattle, WA
5. Sponsor(s) (who paid for the trip): Alliance to Save Energy
6. Describe meetings and events attended: Met with leaders in the energy field and innovating to learn about ways they are incorporating energy efficiency.
7. Attached to this form are EACH of the following (signify that each item is attached by checking the corresponding box):
  - a.  a completed Sponsor Post-Travel Disclosure Form;
  - b.  the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and Grantmaking or Non-Grantmaking Sponsor Forms;
  - c.  page 2 of the completed Traveler Form submitted by the employee; *and*
  - d.  the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. (Signify that statement is true by checking box):   
 b. If not, explain: \_\_\_\_\_

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

SIGNATURE OF TRAVELER: Jessica Vallejo DATE: 08/28/18

I authorized this travel in advance. I have determined that all of the expenses listed on the attached Sponsor Post-Travel Disclosure form were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

NAME OF SUPERVISING MEMBER: Joseph Crowley DATE: 08/28/2018

SIGNATURE OF SUPERVISING MEMBER: Joseph Crowley

**U.S. House of Representatives  
Committee on Ethics**

**SPONSOR POST-TRAVEL DISCLOSURE FORM**

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. *A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within 10 days of their return.* You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

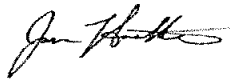
**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Sponsor(s) (who paid for the trip): Alliance to Save Energy
2. Travel Destination(s): Seattle, Washington (Jessica met group in Seattle, she was already there)
3. Date of Departure: August 17, 2018 Date of Return: August 17, 2018
4. Name(s) of Traveler(s): Jessica Vallejo  
(NOTE: You may list more than one traveler on a form only if all information is identical for each person listed.)
5. **Actual amount** of expenses paid on behalf of, or reimbursed to, each individual named in response to Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Other Expenses (dollar amount per item and description)
Traveler	\$134.81	NA	\$14.00	NA
Accompanying Relative	NA	NA	NA	NA

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. (Signify statement is true by checking box):

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:   
 Name: Jason Hartke Title: President  
 Organization: Alliance to Save Energy

**I am an officer of the above-named organization (signify statement is true by checking box):**

Address: 1850 M Street NW, Suite 610  
Washington, DC 20036  
 Telephone number: (202) 857-0666  
 Email Address: jhartke@ase.org

*Committee staff may contact the above-named individual if additional information is required.*

If you have questions regarding your completion of this form, please contact the Committee on Ethics at (202) 225-7103.

U.S. House of Representatives  
Committee on Ethics

TRAVELER FORM

1. Name of Traveler: Jessica Vallejo
2. Sponsor(s) (who will be paying for the trip): Alliance to Save Energy
3. Travel destination(s): Seattle, Washington
4. a. Date of departure Friday, August 17, 2018 Date of return: Friday, August 17, 2018  
b. Will you be extending the trip at your personal expense?  Yes  No  
If yes, dates at personal expense: \_\_\_\_\_
5. a. Will you be accompanied by a relative at the sponsor's expense?  Yes  No  
b. If yes:  
(1) Name of accompanying relative: \_\_\_\_\_  
(2) Relationship to traveler:  Spouse  Child  Other (specify): \_\_\_\_\_  
(3) Accompanying relative is at least 18 years of age:  Yes  No
6. a. Did the trip sponsor answer "yes" to Question 9(d) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or foreign agent and you are requesting lodging for two nights)?  Yes  No  
b. If yes, explain why the second night of lodging is warranted:

7. Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms:  Yes  No  
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.  
As the energy Legislative Aide for our office, this trip will allow me to engage with state and local experts on the policies and technological advances helping drive energy productivity across the country.

9. Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, and/or arranging the trip?  Yes  No

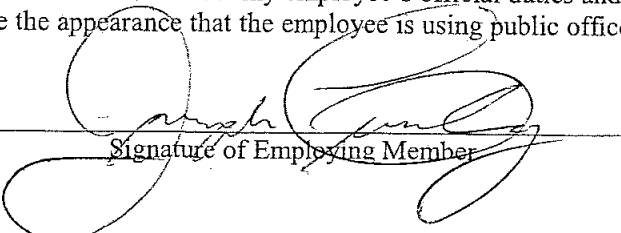
10. **FOR STAFF TRAVELERS:**

**TO BE COMPLETED BY YOUR EMPLOYING MEMBER:**

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: 07/27/2018

  
Signature of Employing Member

**U.S. House of Representatives  
Committee on Ethics**

**PRIMARY TRIP SPONSOR FORM**

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee Web site (ethics.house.gov) provides detailed instructions for filling out the form.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.**

1. Sponsor (who will be paying for the trip): \_\_\_\_\_  
Alliance to Save Energy
2. I represent that the trip will not be financed (in whole or in part) by a registered federal lobbyist or foreign agent (signify that the statement is true by checking box):
3. Check only one: I represent that:
  - a. the primary trip sponsor has not accepted from any other source funds intended directly or indirectly to finance any aspect of the trip  *or*
  - b. the trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds  *or*
  - c. the primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.If "c" is checked, list the names of the additional sponsors: \_\_\_\_\_  
\_\_\_\_\_
4. Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):  
Please see attached.
5. Is travel being offered to an accompanying relative of the House invitee(s)?  Yes  No
6. Date of departure: Friday, August 17, 2018 Date of return: Friday, August 17, 2018
7. a. City of departure: Not applicable (Jessica Vallejo will already be in Seattle, WA)  
b. Destination(s): Seattle, Washington  
c. City of return: Not applicable (Jessica Vallejo has separate travel plans)
8. I represent that (check one of the following):
  - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965:  *or*
  - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent:  *or*
  - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. Check one of the following:
  - a. I checked 8(a) or (b) above:
  - b. I checked 8(c) above but am not offering any lodging:
  - c. I checked 8(c) above and am offering lodging and meals for one night:  *or*
  - d. I checked 8(c) above and am offering lodging and meals for two nights:If "d" is checked, explain why the second night of lodging is warranted: \_\_\_\_\_  
\_\_\_\_\_

10. Attached is a detailed agenda of the activities the House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees) (indicate agenda is attached by checking box):

11. Check one:

a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify that the statement is true by checking box):  *or*

b. N/A – trip sponsor is a U.S. institution of higher education.

12. For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

The Alliance to Save Energy is an advocacy organization that advocates for using energy more productively to achieve economic growth, a cleaner environment and great energy security,

affordability and reliability. The Alliance to Save Energy, as the sole sponsor of this trip, was responsible for planning the trip in its entirety and staff members of the Alliance will

accompany all participants throughout the duration of the trip.

13. Answer parts a and b. Answer part c if necessary.

a. Mode of travel: Air  Rail  Bus  Car  Other  (Specify: \_\_\_\_\_)

b. Class of travel: Coach  Business  First  Charter  Other  (Specify: \_\_\_\_\_)

c. If travel will be first class or by chartered or private aircraft, explain why such travel is warranted:

\_\_\_\_\_  
\_\_\_\_\_

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify that the statement is true by checking box):

15. I represent that either (check one of the following):

a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees:  *or*

b. The trip involves events that are arranged specifically *with regard* to congressional participation:

If "b" is checked:

1) Detail the cost per day of meals (approximate cost may be provided): \_\_\_\_\_  
Total cost of meals will be within the per diem limit identified by GSA (\$74)

2) Provide reason for selecting the location of the event or trip: \_\_\_\_\_  
Please see attached.

\_\_\_\_\_  
\_\_\_\_\_

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel name: NA City: \_\_\_\_\_ Cost per night: \_\_\_\_\_

Reason(s) for selecting: \_\_\_\_\_

Hotel name: \_\_\_\_\_ City: \_\_\_\_\_ Cost per night: \_\_\_\_\_

Reason(s) for selecting: \_\_\_\_\_

Hotel name: \_\_\_\_\_ City: \_\_\_\_\_ Cost per night: \_\_\_\_\_

Reason(s) for selecting: \_\_\_\_\_

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. (signify that the statement is true by checking box):

18. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total <i>Transportation</i> Expenses per Participant	Total <i>Lodging</i> Expenses per Participant	Total <i>Meal</i> Expenses per Participant
For each Member, Officer, or employee	\$200.00 (local)	\$0	\$74
For each accompanying relative	NA	NA	NA

	<i>Other</i> Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	NA	NA
For each accompanying relative	NA	NA

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

19. Check one:

- a. I certify that I am an officer of the organization listed below.  *or*  
 b. N/A – sponsor is an individual or a U.S. institution of higher education.

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name: Jason Hartke

Title: President

Organization: Alliance to Save Energy

Address: 1850 M Street, NW, Suite 610, Washington, DC 20036

Telephone number: (202) 857-0666

Email address: jhartke@ase.org

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics  
 U.S. House of Representatives  
 1015 Longworth House Office Building  
 Washington, DC 20515  
 (202) 225-7103 (phone)  
 (202) 225-7392 (general fax)

Please contact Reed Brown  
 (rbrown@ase.org or 202-530-2241) with any  
 questions regarding the trip.

Susan W. Brooks, Indiana  
*Chairwoman*  
Theodore E. Deutch, Florida  
*Ranking Member*

Kenny Marchant, Texas  
Leonard Lance, New Jersey  
Mimi Walters, California  
John Ratcliffe, Texas

Yvette D. Clarke, New York  
Jared Polis, Colorado  
Anthony Brown, Maryland  
Steve Cohen, Tennessee



ONE HUNDRED FIFTEENTH CONGRESS

## U.S. House of Representatives

### COMMITTEE ON ETHICS

August 13, 2018

Thomas A. Rust  
*Staff Director and Chief Counsel*

Donna Herbert  
*Director of Administration*

Megan Savage  
*Chief of Staff and Counsel to  
the Chairwoman*

Daniel J. Taylor  
*Counsel to the Ranking Member*

1015 Longworth House Office Building  
Washington, D.C. 20515-6328  
Telephone: (202) 225-7103  
Facsimile: (202) 225-7392

Ms. Jessica Vallejo  
Office of the Honorable Joseph Crowley  
1035 Longworth House Office Building  
Washington, DC 20515

Dear Ms. Vallejo:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Seattle, Washington, scheduled for August 17, 2018, sponsored by the Alliance to Save Energy. We remind you that, because the trip sponsor employs a federal lobbyist, you may participate in officially-connected activity on one calendar day only. We note that you will not be accepting round trip airfare transportation from the sponsor.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Susan W. Brooks  
Chairwoman

Theodore E. Deutch  
Ranking Member

SWB/TED:kej

Friday, August 17, 2018	
7:45 AM	Depart Hotel for Microsoft Command Center <i>Bus</i>
8:00 AM – 10:00 AM	Arrive at Microsoft Command Center One Microsoft Way, Redmond, WA 98052 <i>Bert Van Hoof, Partner – Group Program Manager</i> Microsoft is a multinational technology company that specializes in computer software, consumer electronics, personal computers and services. The company leads by example when it comes to energy efficiency and clean energy as it has adopted and incorporated key technologies to reduce its energy consumption and environmental impact. At the same time, Microsoft also helps others accomplish these goals by selling products and services that can help others become more energy efficient across a broad portfolio of applications. The visit to the Microsoft Command Center will include a tour and meetings with Microsoft representatives to learn about how the work being done there is helping drive advances in energy efficiency.
10:00 AM	Depart Microsoft Command Center for Amazon Spheres <i>Bus</i>
10: 45 AM – 12:15 PM	Arrive at Amazon Spheres 2111 7 <sup>th</sup> Avenue, Seattle, WA 98121 <i>Naomi Duprey, Political Programs Manager</i> Amazon is an e-commerce and cloud computing company that has grown into the largest Internet retailer in the world. As Amazon continues to grow and diversify, it has incorporated new technologies throughout its operations to reduce its energy consumption and has also applied artificial intelligence and other processes to identify additional areas of improvement. Amazon has a significant footprint and a unique set of operational issues that it has addressed in innovative ways and it is now working on new approaches that will help others reach the same level of efficiency. The visit will involve a tour of the campus to learn about how Amazon has integrated energy efficiency and other clean energy technologies into its buildings and also meetings with staff to learn about the work Amazon is doing and the implications that work has for energy efficiency.
12:15 PM	Depart Amazon Spheres for Energy Savvy <i>Bus</i>
12:30 PM – 2:15 PM	Arrive at Energy Savvy for Lunch Roundtable Discussion on Active Efficiency 506 2 <sup>nd</sup> Avenue, Suite #1900, Seattle, WA 98104 <i>Momoka Nakamura, Senior Marketing Specialist</i> Energy Savvy works with utility companies across the country to help them improve their client relationships by embracing the revolution toward a more modern and technology-driven industry. As more utilities are faced with the issue of increasing demand, the ability to offer and market energy efficiency solutions to customers is becoming crucial. Energy Savvy's platform helps improve transparency and facilitates a better relationship between utilities and their customers. The visit will involve a lunch presentation and discussion with company representatives about how Energy Savvy is helping utilities and utility customers become more energy-efficient. This will also be an opportunity for staff to learn more about state and local efforts to incorporate energy efficiency policies and initiatives.
2:15 PM	Depart Energy Savvy for McKinstry Innovation Center <i>Bus</i>



<p>2:45 PM – 4:15 PM</p>	<p>Arrive at McKinstry Innovation Center 210 S. Hudson Street, Seattle, WA 98134 <i>Jim West, Assistant General Manager of Customer &amp; Energy Service, Snohomish PUD</i> The McKinstry Innovation Center is a part of the larger McKinstry company that advocates for collaborative and sustainable solutions that are designed to ensure occupant comfort, improve systems efficiency, reduce facility operational costs and ultimately optimize client profitability for the life of their building by adopting the design, build, operate and maintain process. The Innovation Center brings new and emerging companies together under one roof to foster the advance of clean energy, life sciences, education and high-tech. The resulting synergy fuels the creation of new technologies, products and services designed to move solutions from innovation to impact. The visit will involve a tour of the center to learn more about its facilities and then discussions with center staff and business partners on the current work being done at the Innovation Center.</p>
<p>4:15 PM</p>	<p>Depart McKinstry Innovation Center <i>Bus</i></p>
<p>4:30 PM – 6:00 PM</p>	<p>Arrive at Trane Facility 2333 158<sup>th</sup> Court NE, Bellevue, WA 98008 <i>Mark Lessans, Energy Efficiency Analyst</i> Trane, a subsidiary of Ingersoll Rand, is an HVAC company that provides services for residential, commercial and industrial customers. They have many projects in the Seattle area that incorporate innovative heating, cooling and air conditioning (HVAC) solutions to save commercial customers money on heating and cooling expenses. These projects are also wise investments as they often have fairly short payback times, which is an important thing to consider for businesses. This visit will involve a meeting with Trane representatives to learn about the energy efficiency solutions Trane can offer to businesses and homeowners. Staff will also learn about Trane projects in the area for real-world examples of how these solutions create actual energy and monetary savings.</p>
<p>6:00 PM</p>	<p>Conclusion of Trip</p>

## **Addendum to House Primary Trip Sponsor Form**

4.

The following members have been invited to participate on this trip.

Earsdale Ash, Legislative Aide, Office of Congresswoman Yvette Clarke

- Congresswoman Clarke is a member of the House Energy & Commerce Committee, which has jurisdiction over energy efficiency issues. For this reason, Earsdale Ash, who works on energy issues for Congresswoman Clarke, was invited to participate on this trip.

Lyndsey Barnes, Legislative Assistant, Office of Congressman Brian Higgins

- Congressman Higgins is a member of the House Ways and Means Committee, which has jurisdictional authority over energy-related tax issues, which is important to energy efficiency. For this reason, Lyndsey Barnes, the staff member in charge of energy issues for Congressman Higgins, was invited to participate on this trip.

Alex Cisneros, Legislative Assistant, Office of Congressman Carlos Curbelo

- Congressman Curbelo serves on the House Ways and Means Committee, which has jurisdictional authority over energy-related tax issues, which are incredibly important to energy efficiency. Congressman Curbelo is also very active on clean energy issues and has been engaged on developing progressive policies. He is also the co-founder of the House Climate Solutions Caucus, which is working to advance policy, including legislation related to energy efficiency, to address climate change. For these reasons, Alex Cisneros, who works on energy issues for Congressman Curbelo, was chosen to participate on this trip.

Jonathan Halpern, Legislative Director, Office of Congressman Sanford Bishop

- Congressman Bishop is a member of the House Appropriations Committee, which has jurisdictional authority over the funding for federal energy efficiency programs. For this reason, Jonathan Halpern, the staff member in charge of energy issues for Congressman Bishop, was invited to participate on this trip.

Rob Hicks, Legislative Assistant, Office of Congresswoman Susan Brooks

- Congresswoman Brooks is a member of the House Energy & Commerce Committee, which has jurisdiction over energy efficiency issues. For this reason, Rob Hicks, the staff member in charge of energy issues for Congresswoman Brooks, was invited to participate on this trip.

John Marshall, Senior Policy Adviser, Office of Congressman Bobby Rush

- Congressman Rush has a demonstrated history of interest and involvement towards energy efficiency. Additionally, he is also the Ranking Member of the House Energy and Commerce Committee's Subcommittee on Energy, which has jurisdictional authority over areas specifically tied to energy efficiency. For these reasons, John Marshall, as the staff member in charge of energy issues for Congressman Rush, was invited to participate on this trip.

Zach Moses, Legislative Correspondent, Office of Congressman Tom Rooney

- Congressman Rooney is a member of the House Appropriations Committee, which has jurisdictional authority over the funding for federal energy efficiency programs across the federal government. For this reason, Zach Moses, the staff member in charge of energy issues for Congressman Rooney, was invited to participate on this trip.

Jen Nawrocki, Legislative Director, Office of Congressman John Rutherford

- Congressman Rutherford is a member of the House Appropriations Committee, which has jurisdiction over funding for federal energy efficiency programs across the federal government. For this reason, Jen Nawrocki, the staff member in charge of energy issues for Congressman Rutherford, was invited to participate on this trip.

Samuel Negatu, Legislative Counsel, Office of Congressman Matt Cartwright

- Congressman Cartwright is a member of the House Appropriations Committee, which has jurisdiction over funding for federal energy efficiency programs across the federal government. He has also been an energy efficiency champion during his time in Congress having sponsored or cosponsored many of the energy efficiency-related bills introduced in the House of Representatives. Congressman Cartwright is also an active member of the Climate Solutions Caucus, which works to advance policies aimed at mitigating the impact of climate change and energy efficiency is a key pillar of those efforts. For these reasons, Samuel Negatu, who works on energy issues for Congressman Cartwright, was invited to participate on this trip.

Dennis Sills, Senior Legislative Assistant, Office of Congressman G.K. Butterfield

- Congressman Butterfield has long been a supporter of energy efficiency policy. He is a member of the House Energy and Commerce Committee, as well as the Subcommittee on Energy, which has jurisdictional authority over areas specifically tied to energy efficiency. He is also an active participant in the Energy Efficiency and Renewable Energy Caucus. For these reasons, Dennis Sills, the staff member in charge of energy issues for Congressman Butterfield, was chosen to participate on this trip.

Jessica Vallejo, Legislative Aide, Office of Congressman Joe Crowley

- Congressman Crowley is a member of the House Ways and Means Committee, which has jurisdictional authority over tax policy and this committee has been, and will continue to be, critically important for energy efficiency tax incentives. For these reasons, Jessica Vallejo, the staff member in charge of energy issues for Congressman Crowley, was chosen to participate on this trip.

12.

The subject matter of the trip is directly connected to the mission of the organization. The Alliance to Save Energy promotes energy efficiency worldwide to achieve a healthier economy, a cleaner environment and energy security. To achieve this mission, the Alliance:

- Leads worldwide energy efficiency initiatives in policy advocacy, research, education, technology deployment and communications that impact all sectors of the economy.

- Provides vision and activism which includes active and engaged members of Congress, leaders from business, the public interest sector and academia.
- Initiates and participates in public-private partnerships, collaborate efforts and strategic alliances to optimize resources and expand its sphere of influence.
- Executes its mission through a team of recognized energy efficiency experts and professionals.

The purpose of this trip is to learn about policies and best practices that are helping to drive advances in energy productivity across the country. Our hope is that through visits to sites identified on the itinerary and through meetings with local and state officials that the Congressional staff members will be able to learn about state and business activities and, in turn, use that new knowledge to develop, refine and advance policies at the federal level.

The Alliance, as the sole sponsor of this trip, organized the trip in its entirety. Additionally, members of the Alliance will accompany all participants throughout the duration of the trip.

#### 15.

b) 2) There are several reasons why we have chosen Seattle, Washington as the destination for this trip.

- The American Council for an Energy-Efficient Economy (ACEEE) produces the annual State Energy Efficiency Scorecard, which ranks states based on energy efficiency policy and practices. Washington state is one of the national leaders for energy efficiency and was ranked #7 in 2017, an improvement of one spot from the 2016 report. At the state level, Washington is one of the best when it comes to building energy efficiency policies and state government initiatives. Within the built environment, Washington continues to be at the leading edge of building energy efficiency codes for both commercial and residential buildings. The state government also has a long list of initiatives that are advancing energy efficiency, spanning state-owned facilities, transportation, research and development, and performance contracting. In addition to the state ranking, ACEEE also ranks a selection of major cities on the same criteria and Seattle, WA was ranked #3 out of 51 ranked cities. At the city level, Seattle has in place a goal to reduce municipal energy use by 20 percent by 2020 from a 2008 baseline. In order to achieve this goal, Seattle has implemented policies like building benchmarking to improve the efficiency of the built environment, encouraging utilities to incentivize reductions in consumption and addressing improvements in the transportation sector through enhanced regional planning. Therefore, Seattle is one of the best places to visit to learn about both state and local policies that are driving advances in energy efficiency.
- Seattle boasts a wide range of field examples and opportunities to learn about energy efficiency, including:
  - Amazon
    - Amazon is an e-commerce and cloud computing company that has grown into the largest Internet retailer in the world. As Amazon continues to grow and diversify, it has incorporated new technologies throughout its operations to reduce its energy consumption and has also applied artificial intelligence and other processes to identify additional areas of improvement. Amazon has a significant footprint and a unique set of

operational issues that it has addressed in innovative ways and it is now working on new approaches that will help others reach the same level of efficiency.

- Microsoft
  - Microsoft is a multinational technology company that specializes in computer software, consumer electronics, personal computers and services. The company leads by example when it comes to energy efficiency and clean energy as it has adopted and incorporated key technologies to reduce its energy consumption and environmental impact. At the same time, Microsoft also helps others accomplish these goals by selling products and services that can help others become more energy efficient across a broad portfolio of applications.
- Snohomish County Public Utility District
  - Snohomish County PUD is the second largest publicly owned utility in Washington with over 348,000 electric customers and 20,000 water customers. Snohomish PUD offers an extensive list of opportunities for its customers to help them become more energy efficient and supports those efforts by seeking to be as efficient as possible in its own buildings and facilities.
- McKinstry Innovation Center
  - The McKinstry Innovation Center is a part of the larger McKinstry company that advocates for collaborative and sustainable solutions that are designed to ensure occupant comfort, improve systems efficiency, reduce facility operational costs and ultimately optimize client profitability for the life of their building by adopting the design, build, operate and maintain process. The Innovation Center brings new and emerging companies together under one roof to foster the advance of clean energy, life sciences, education and high-tech. The resulting synergy fuels the creation of new technologies, products and services designed to move solutions from innovation to impact.
- Energy Savvy
  - Energy Savvy works with utility companies across the country to help them improve their client relationships by embracing the revolution toward a more modern and technology-driven industry. As more utilities are faced with the issue of increasing demand, the ability to offer and market energy efficiency solutions to customers is becoming crucial. Energy Savvy's platform helps improve transparency and facilitates a better relationship between utilities and their customers.
- Trane (Ingersoll Rand) Projects
  - Trane, a subsidiary of Ingersoll Rand, is an HVAC company that provides services for residential, commercial and industrial customers. They have many projects in the Seattle area that incorporate innovative heating, cooling and air conditioning (HVAC) solutions to save commercial customers money on heating and cooling expenses. These projects are also wise investments as they often have fairly short payback times, which is an important thing to consider for businesses.