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LEGISLATIVE RESOURCE CENTER

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## EMPLOYEE POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from private sources for travel taken in commercial with the commercial sources for travel taken in commercial with the commercial sources. official duties. This form does not eliminate the need to report privately-funded travel on the annual Financial ATIVES Disclosure Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, 135 Cannon House Office Building, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

> NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1.	Name of Traveler: Bryan Bernard Martin
2.	<ul> <li>a. Name of accompanying relative:  or None </li> <li>b. Relationship to Traveler: Spouse Child Other (specify): </li> </ul>
3.	a. Dates of departure and return: Departure: 4/20/2018 Return: 4/22/2018
	b. Dates at personal expense (if any): or None
4.	Departure city: Washington, DC Destination: Queenstown, MD Return city: Washington, DC
5.	Sponsor(s) (who paid for the trip): The Aspen Institute Inc
6.	Describe meetings and events attended: Events included group discussions on the founding
	documents and roles of Congress and staffers when considering legislation and their consequences
7.	Attached to this form are EACH of the following (signify that each item is attached by checking the corresponding box):
	a. a completed Sponsor Post-Travel Disclosure Form;
	b. Enthe Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and Grantmaking or Non-Grantmaking Sponsor Forms;
	c.   page 2 of the completed Traveler Form submitted by the employee; and
	d.   the letter from the Committee on Ethics approving my participation on this trip.
8.	<ul> <li>a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. (Signify that statement is true by checking box):</li> <li>b. If not, explain:</li></ul>
kno	ertify that the information contained on this form is true, complete, and correct to the best of my wiledge.  ENATURE OF TRAVELER: Bush Hat DATE: 5/3/2018
Spo	athorized this travel in advance. If have determined that all of the expenses listed on the attached basor Post-Travel Disclosure form were necessary and that the travel was in connection with the ployee's official duties and would not create the appearance that the employee is using public office private gain.
	ME OF SUPERVISING MEMBER: Walter B. Jones DATE: 5/3/2018
SIC	ENATURE OF SUPERVISING MEMBER: Watter & Janu
	on date 2/2015 by Committee on Ethics

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#### SPONSOR POST-TRAVEL DISCLOSURE FORM

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within 10 days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

		. Oueen	stown MD		
2.		ion(s): Queen			
	Date of Departu	re: April 20,	2018	Date of	Return: April 22, 2018
١.	Name(s) of Trav	veler(s): Pleas	se see attacl	ned list	
					information is identical for each person listed.)
5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in response to Question			each individual named in response to Question 4:		
		Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Other Expenses (dollar amount per item and description)
0.0000000000000000000000000000000000000	Traveler	\$72.79	\$234.00	\$166.89	\$444.36 for Conference Services
3				i	
	Accompanying Relative  All expenses co	N/A	N/A ip were for actua	N/A	and not a per diem or lump sum payment. (Signify
on the distance of the open o	Relative  All expenses co statement is true	nnected to the tree by checking box	ip were for actuals:  itained in this form	ll costs incurred	and not a <i>per diem</i> or lump sum payment. ( <i>Signify</i> ete, and correct to the best of my knowledge.
	All expenses co statement is true I certify that the Signature:	nnected to the tree by checking box	ip were for actuals:  itained in this form	ll costs incurred	ete, and correct to the best of my knowledge.
An included in Theorem Section (1997) and the	All expenses co statement is true I certify that the Signature: Name: Elliot	nnected to the tree by checking box information confidence of Gorson	ip were for actuals:  tained in this form	ll costs incurred	ete, and correct to the best of my knowledge.
	All expenses co statement is true I certify that the Signature: Name: Elliot Organization:	nnected to the tree by checking box information confidence. Gerson The Aspen I	ip were for actuals:  tained in this form  nstitute	ll costs incurred	ete, and correct to the best of my knowledge.  _ Title: Executive Vice President, Policy & Public Programs
Constitution interpretation of the constitution of the constitutio	All expenses co statement is true I certify that the Signature: Name: Elliot Organization: I am an officer	information con Gerson The Aspen I	ip were for actuals:  tained in this form  nstitute  med organization	n is true, comple	ete, and correct to the best of my knowledge.
Constitution resolution of personal personal resolution of the constitution of the con	All expenses co statement is true I certify that the Signature: Name: Elliot Organization: I am an officer Address: 230	nnected to the tree by checking box information confidence. Gerson The Aspen I of the above-nation of N Street N	ip were for actuals:  tained in this form  nstitute  med organization  W, Suite 70	n is true, comple	ete, and correct to the best of my knowledge.  _ Title: Executive Vice President, Policy & Public Programs
	All expenses co statement is true I certify that the Signature: Name: Elliot Organization: I am an officer Address: 230 Was	nnected to the tree by checking box information confidence. Gerson The Aspen Information of the above-nation of the above-nati	ip were for actual: itained in this form  nstitute med organization W, Suite 70 20027	n is true, comple	ete, and correct to the best of my knowledge.  _ Title: Executive Vice President, Policy & Public Programs
	All expenses co statement is true I certify that the Signature: Name: Elliot Organization: I am an officer Address: 230 Was	nnected to the tree by checking box information confidence.  Gerson The Aspen Information of the above-nation of the above-nat	ip were for actual: itained in this form  nstitute med organization W, Suite 70 20027	n is true, completent (signify states)	ete, and correct to the best of my knowledge.  _ Title: Executive Vice President, Policy & Public Programs

## TRAVELER FORM

1.	Name of Traveler: Bryan Bernard Martin
2.	Sponsor(s) (who will be paying for the trip): The Aspen Institute Inc.
3.	Travel destination(s): Queenstown, MD
4.	a. Date of departure 4/20/2018 Date of return: 4/22/2018
	b. Will you be extending the trip at your personal expense?   Yes No  If yes, dates at personal expense:
5.	<ul> <li>a. Will you be accompanied by a relative at the sponsor's expense?   Yes  No</li> <li>b. If yes:  (1) Name of accompanying relative:</li> </ul>
	(2) Relationship to traveler: ☐ Spouse ☐ Child ☐ Other (specify):
	(3) Accompanying relative is at least 18 years of age: ☐ Yes ☐ No
6.	<ul> <li>a. Did the trip sponsor answer "yes" to Question 9(d) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or foreign agent and you are requesting lodging for two nights)?   Yes No</li> <li>b. If yes, explain why the second night of lodging is warranted:</li> </ul>
7.	Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms:   Yes  No  NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8.	Explain why participation in the trip is connected to the traveler's <u>individual</u> official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties. Seminar focuses on the role of Congress as stated in the Constitution, staffer serves as Legislative Aide who works to ensure policy put forth is an inherent power granted in Article 1
9.	Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, and/or arranging the trip?   Yes No
10.	FOR STAFF TRAVELERS: TO BE COMPLETED BY YOUR EMPLOYING MEMBER:
	ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL
	I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.
	Date: 3/20/2018  Waltu B. Jones  Signature of Employing Member

## PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form <u>at least 30 days before the start date of the trip</u>. The trip sponsor should NOT submit the form directly to the Committee. The Committee Web site (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

Sponsor (who will be paying for the trip):  The Aspen Institute Inc. (Socrates Program)
I represent that the trip will not be financed (in whole or in part) by a registered federal lobbyist or foreign agent (signify that the statement is true by checking box):
<ul> <li>Check only one: I represent that:</li> <li>a. the primary trip sponsor has not accepted from any other source funds intended directly or indirectly to finance any aspect of the trip  or</li> <li>b. the trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds  or primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.</li> <li>If "c" is checked, list the names of the additional sponsors:</li> <li>Democracy Fund</li> </ul>
Provide names and titles of ALL House Members <u>and</u> employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):  See attached list of staff and explanation.
Is travel being offered to an accompanying relative of the House invitee(s)?   Yes No
Date of departure: April 20, 2018 Date of return: April 22, 2018
a. City of departure: Washington, DC
b. Destination(s): Queenstown, MD
c. City of return: Washington, DC
I represent that (check one of the following):
a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: $\square$ or
<ul> <li>b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent:  or</li> <li>c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the</li> </ul>
trip was <i>de minimis</i> under the Committee's travel regulations.   Check one of the following:
a. I checked 8(a) or (b) above:
b. I checked 8(c) above but am not offering any lodging;
c. I checked 8(c) above and am offering lodging and meals for one night: $\square$ $\underline{or}$
d. I checked 8(c) above and am offering lodging and meals for two nights:   If "d" is checked, explain why the second night of lodging is warranted:

	Attached is a detailed agenda of the activities the House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees) (indicate agenda is attached by checking box):
11.	Check one:  a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify that the statement is true by checking box):   b. N/A - trip sponsor is a U.S. institution of higher education.
12.	For <u>each</u> sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip <u>and</u> its role in organizing and/or conducting the trip:
	The Aspen Institute's Socrates Program has an 8 year history of providing non-partisan educational
	programs for Congressional staff. The purpose of this trip is to convene a seminar to discuss leadership and
	the role of Congress. The Aspen Institute's Socrates Program isolely responsible for organizing an
	conducting this seminar. Democracy Fund provides funding for the Socrates Program but does not have a role
	in organizing and conducting this seminar.
13	Answer parts a and b. Answer part c if necessary.
15.	a. Mode of travel: Air □ Rail □ Bus ■ Car □ Other □ (Specify:)
	Other Ed (Speerly)
	c. If travel will be first class or by chartered or private aircraft, explain why such travel is warranted:
15.	<ul> <li>I represent that either (<i>check one of the following</i>):</li> <li>a. The trip involves an event that is arranged or organized <i>without regard</i> to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees:   or</li> <li>b. The trip involves events that are arranged specifically <i>with regard</i> to congressional participation:   If "b" is checked:</li> </ul>
	1) Detail the cost per day of meals (approximate cost may be provided):  Friday \$51.75; Saturday \$69.00; Sunday \$51.75
	Friday \$51.75; Saturday \$69.00; Sunday \$51.75  2) Provide reason for selecting the location of the event or trip:
	Friday \$51.75; Saturday \$69.00; Sunday \$51.75  2) Provide reason for selecting the location of the event or trip:  The meeting space creates the appropriate atmosphere to support off-the-record,
	Friday \$51.75; Saturday \$69.00; Sunday \$51.75  2) Provide reason for selecting the location of the event or trip:  The meeting space creates the appropriate atmosphere to support off-the-record, non-partisan exchanges of ideas and professional learning a short distance
	Friday \$51.75; Saturday \$69.00; Sunday \$51.75  2) Provide reason for selecting the location of the event or trip:  The meeting space creates the appropriate atmosphere to support off-the-record,
16.	Friday \$51.75; Saturday \$69.00; Sunday \$51.75  2) Provide reason for selecting the location of the event or trip:  The meeting space creates the appropriate atmosphere to support off-the-record, non-partisan exchanges of ideas and professional learning a short distance
	Friday \$51.75; Saturday \$69.00; Sunday \$51.75  2) Provide reason for selecting the location of the event or trip:  The meeting space creates the appropriate atmosphere to support off-the-record, non-partisan exchanges of ideas and professional learning a short distance away from Washington, DC.  Name, nightly cost, and reasons for selecting each hotel or other lodging facility: Hotel name:  Wye River Conference Center  City: Queenstown, MD  Cost per night: \$117.00
	Friday \$51.75; Saturday \$69.00; Sunday \$51.75  2) Provide reason for selecting the location of the event or trip:  The meeting space creates the appropriate atmosphere to support off-the-record, non-partisan exchanges of ideas and professional learning a short distance away from Washington, DC.  Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
	Friday \$51.75; Saturday \$69.00; Sunday \$51.75  2) Provide reason for selecting the location of the event or trip:  The meeting space creates the appropriate atmosphere to support off-the-record, non-partisan exchanges of ideas and professional learning a short distance away from Washington, DC.  Name, nightly cost, and reasons for selecting each hotel or other lodging facility: Hotel name: Wye River Conference Center  City: Queenstown, MD  Cost per night: \$117.00  Reason(s) for selecting:  Easily accessible with sufficient lodging and meeting space for all participants.
	Friday \$51.75; Saturday \$69.00; Sunday \$51.75  2) Provide reason for selecting the location of the event or trip:  The meeting space creates the appropriate atmosphere to support off-the-record, non-partisan exchanges of ideas and professional learning a short distance away from Washington, DC.  Name, nightly cost, and reasons for selecting each hotel or other lodging facility: Hotel name:  Wye River Conference Center City: Queenstown, MD Cost per night:  \$117.00  Reason(s) for selecting:  Easily accessible with sufficient lodging and meeting space for all participants.  Hotel name:  City:  Cost per night:
	Friday \$51.75; Saturday \$69.00; Sunday \$51.75  2) Provide reason for selecting the location of the event or trip:  The meeting space creates the appropriate atmosphere to support off-the-record, non-partisan exchanges of ideas and professional learning a short distance away from Washington, DC.  Name, nightly cost, and reasons for selecting each hotel or other lodging facility: Hotel name: Wye River Conference Center  City: Queenstown, MD  Cost per night: \$117.00  Reason(s) for selecting:  Easily accessible with sufficient lodging and meeting space for all participants.

17.	I represent that	at all expenses connected to the trip will be for actual costs incurred and not a per	diem o	r lump
		(signify that the statement is true by checking box):		•

## 18. TOTAL EXPENSES FOR EACH PARTICIPANT:

☐ actual amounts ☐ good faith estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total <i>Meal</i> Expenses per Participant
For each Member, Officer, or employee	\$78.00	\$234.00	\$172.50
For each accompanying relative	N/A	N/A	N/A

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	\$336.00	Conference room fees, reading copyrights, moderator fees.
For each accompanying relative	N/A	N/A

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

	may be subject to eliminal prosecution pursuant to 18 0.5.0.8 1001.
19.	Check one:  a. I certify that I am an officer of the organization listed below.   b. N/A − sponsor is an individual or a U.S. institution of higher education.   □
20.	I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.
	I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.
	Signature: Mit Gerson  Name: Elliot Gerson
	Name: Elliot Gérson
	Title: Executive President, Policy & Public Programs
	Organization: The Aspen Institute
	Address: 2300 N St. NW, Suite 700, Washington, DC 20037
	Telephone number: 202-736-5859

If there are any questions regarding this form please contact the Committee at the following address:

Email address: lisa.jones@aspeninstitute.org

Committee on Ethics U.S. House of Representatives 1015 Longworth House Office Building Washington, DC 20515 (202) 225-7103 (phone) (202) 225-7392 (general fax)

#### GRANTMAKING TRIP SPONSOR FORM

This form should be completed by a public charity or private foundation (both as defined under section 501(c)(3) of the Internal Revenue Code) that provides a grant of funds to another entity to underwrite, in whole or in part, a trip or an event, meal, or activity that will occur during a trip, or a necessary expense that will be incurred during a trip, with express or implicit knowledge or understanding that one or more House Members or employees may participate in or attend that trip or event, or otherwise may be beneficiaries of the gift or donation. **Provide a copy of your completed form to the primary sponsor of the trip.** 

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1.	I certify that (name of your organization): Democracy Fund
	has been designated a § 501(c)(3) nonprofit charitable organization by the Internal Revenue Service.  Yes  No
2.	Name of Primary Trip Sponsor: Aspen Institute - Socrates Program
3.	<ul> <li>I certify that my organization (complete a or b):</li> <li>a. ■ Has provided a grant, gift, or donation to the above-named Primary Trip Sponsor and conducts an audit or review of its grant, gift, or donation to ensure that the funds are spent in accordance with the terms of its grant, gift, or donation. or</li> <li>b. □ Has had a direct role in the organizing, planning, or conducting of a trip to</li> </ul>
	(destination) on (date) that is being organized or arranged by the above-named Primary Trip Sponsor.
4.	Check one:  a.
5.	I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.
6.	I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.  Signature:  Name:  Title:  Ples-Sert
	Organization: DEMOCRACY FUND
	Address: 1200 17th Street, Suite 300; Washington, D.C. 20036
	Address: 1200 17th Street, Suite 300, Washington, D.C. 20036  Telephone number: Email: jgoldman @ domocracy fund.org
Ift	here are any questions regarding this form please contact the Committee at the following address:
	Committee on Ethics U.S. House of Representatives 1015 Longworth House Office Building Washington, DC 20515 (202) 225-7103 (phone) (202) 225-7392 (general fax)

Susan W. Brooks, Indiana *Chairwoman* Theodore E. Deutch, Florida *Ranking Member* 

Kenny Marchant, Texas Leonard Lance, New Jersey Mimi Walters, California John Rateliffe, Texas

Yvette D. Clarke, New York Jared Polis, Colorado Anthony Brown, Maryland Steve Cohen, Tennessee



# U.S. House of Representatives

#### **COMMITTEE ON ETHICS**

April 9, 2018

Thomas A. Rust Staff Director and Chief Counsel

Donna Herbert
Director of Administration

Megan Savage Chief of Staff and Counsel to the Chairwoman

Daniel J. Taylor Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515–6328 Telephone: (202) 225–7103 Facsimile: (202) 225–7392

Mr. Bryan B. Martin Office of the Honorable Walter B. Jones 2333 Rayburn House Office Building Washington, DC 20515

Dear Mr. Martin:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Queenstown, Maryland, scheduled for April 20 to 22, 2018, sponsored by the Aspen Institute, with financial support from the Democracy Fund.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Susan W. Brooks Chairwoman

(Manual Brocks)

Theodore E. Deutch Ranking Member

SWB/TED:wfs



Cordell Carter, II

**Executive Director** 

Socrates Program

Mr. Bryan Martin Office of Rep. Walter Jones U.S. House of Representatives Washington, DC

Dear Mr. Martin:

I would like to invite you to participate in a seminar program as a part of the Emerging Governance Leaders Seminar Series. This seminar, "Leadership and the Role of Congress," is designed for the educational benefit of a bipartisan, bicameral group of congressional staff focusing on the foundations of Congress and its role in the nation's governance. The seminar will be held at the Aspen Institute Wye Campus located in Queenstown, Maryland from April 20-22, 2018.

We have assembled two outstanding moderators to lead the seminar: Ron Christie, former policy advisor to Vice President Cheney and Special Assistant to President George W. Bush, and Basil Smikle, a Senior Advisor and former Executive Director of the New York State Democratic Party. Seminar discussions are text-based, all reflecting on the role of governance, leadership, and "the good society."

This seminar is designed for congressional staffers, by invitation only. In a diverse country like the U.S., it is imperative that future governance leaders are being nurtured, trained and mentored to fill and succeed in senior congressional staff roles. The Emerging Governance Leaders series convenes an inclusive cohort of congressional staffers to engage in values-based discussion for personal and professional leadership development. We will provide you with the required forms and documentation for filing with the House/Senate Ethics Committee. Our purpose is education, not advocacy.

Participants should plan to depart from Capitol Hill at 5:00 p.m. on Friday, April 20<sup>th</sup> and the program will end at 1:00 p.m. Sunday, April 22<sup>nd</sup>. The Socrates Program will provide a shuttle from Capitol Hill to Wye on Friday, and returning on Sunday. Should you accept the invitation, it is required that you participate through the duration of the seminar. Your lodging and meals will be paid by the Aspen Institute Socrates Program. Under the ethics rules, no expenses are cover for entertainment or recreation.

If you have any questions, please feel free to call Socrates Program Deputy Director Luis Renta at 202-736-3550. I hope you will be able to join us for this exciting seminar.

2300 N St., NW

Suite 700

Washington, DC 20037-1133

PH 202.721.5589

socrates@aspeninstitute.org

www.aspeninstitute.org

Sincerely,

Cordell Carter, II

Executive Director, Socrates Program



## **Emerging Governance Leaders Seminar**

Leadership & the Role of Congress

Moderators: Basil Smikle and Ron Christie

## Seminar Weekend Schedule

April 20-22, 2018 Aspen Institute Wye River Campus Queenstown, Maryland Seminar Location: Houghton House (HH)

## Friday, April 20th

5:00 p.m.

Shuttle departure from Capitol Hill

7:00 p.m. - 8:00 p.m.

Seminar Check-In & Registration

Houghton House

8:00 p.m. - 9:30 p.m.

#### Socrates Opening Dinner and Program

"Responsible Governance and Your Role in Congress"

A conversation with **Betsy Wright Hawkings**, Democracy Fund Governance Initiative Program Director, and **Jean Parvin Bordewich**, Hewlett Foundation Madison Initiative Program

Officer.

Moderated by Cordell Carter, Socrates Program Director

Houghton House Dining Room

# Saturday, April 21st

7:45 a.m. – 9:00 a.m.

Breakfast

Houghton House Dining Room

9:00 a.m. - 12:00 p.m.

## Seminar Session I: Learning to Lead

Seminar discussion based on the following texts:

- Aristotle, Nicomachean Ethics, selection
- Mencius, Human Nature, selection
- Simone de Beauvior, *The Second Sex*, selections
- Martin Luther King, Jr., "Letter from Birmingham City Jail"
- Chimanmanda Adichie, "The Danger of a Single Story"

Houghton House Main Conference Room



10:30 a.m. – 10:45 a.m.

Morning Break

Houghton House Break Room

12:00 p.m. – 1:00 p.m.

Working Lunch with Discussion of Seminar Session I

Conversation will consider the tenets of leadership established during session I, and how classic and contemporary texts consider effective leadership.

Houghton House Dining Room

1:00 p.m. – 4:00 p.m.

## Seminar Session II: Foundations in Systems of Governance

Seminar discussion based on the following texts:

- Aristotle, *Politics*, Book I, Chapters 1-7
- Niccolo Machiavelli, The Prince, Chapters 1, 8, 15, 17, 18, 21, 23
- Ursula K. Le Guin, "The Ones Who Walk Away from Omelas,"
   1973
- John Gramlich, "How Countries Around the World View Democracy, Military Rule and Other Political Systems," Pew Research, October 20, 2017
- "The Common Law and Civil Law Traditions," The Robbins Religious and Civil Law Collection, University of California at Berkley
- Alexis de Tocqueville, Democracy in America, 1835, selection
- Federalist Paper No. 10, "The Union as a Safeguard Against Domestic Faction and Insurrection," 1787
- Federalist Paper No. 51, "The Structure of the Government Must Furnish the Proper Checks and Balances Between the Different Departments," 1788
- Anti-Federalist No. 3, "New Constitution Creates a National Government; Will Not Abate Foreign Influence; Dangers of Civil War and Despotism," 1787-1790
- Federalist Paper No. 69, "The Real Character of the Executive,"
   1788
- Federalist Paper No. 73, "The Provision for the Support of the Executive, and the Veto Power," 1788

Houghton House Main Conference Room

2:30 p.m. - 2:45 p.m.

Afternoon Break

Houghton House Break Room

4:30 p.m. – 6:30 p.m.

Historical Tour of Wye

The Aspen Institute Wye campus is a site imbued with historical moments in American political discourse and policy decisions – from early days as the home of William Paca, a signer of the Declaration of Independence and the third governor of Maryland, to more recent moments as the site for negotiations between Israel



and the Palestine Authority resulting in the Wye River Memorandum. This historical tour will connect the history and discussions of the seminar to place and embody the rich history of American discourse and governing in Washington and beyond.

Wye Campus

7:00 p.m. - 8:30 p.m.

#### Working Dinner with Discussion of Seminar Session II

Conversation will consider the historical impact of the U.S. Constitution compared to established governance systems.

Houghton House Dining Room

8:45 p.m. - 10:00 p.m.

#### Fireside Chat

"Life & Lessons in Congress"

A conversation with William Hoagland, Bipartisan Policy Center

Senior Vice President.

Moderated by Cordell Carter, Socrates Program Director

Houghton House Library

## Sunday, April 22nd

7:45 a.m. – 9:00 a.m.

**Breakfast** 

Houghton House Dining Room

9:00 a.m. – 12:00 p.m.

# Seminar Session III: The Role of Congress & Our American Democracy

Seminar discussion based on the following texts:

- U.S. Constitution, Article I, Section 1
- U.S. Constitution, Article II, Section 2
- Abigail Geiger and John Gramlich, "The Changing Face of Congress in 5 Charts," Pew Research Center, February 2, 2017
- Emily Yankowitz, "Pacificus/Helividius Letters," Mount Vernon Digital Encyclopedia
- Alexander Hamilton, "Pacificus No. 1," 1793
- James Madison, "Letters of Helvidius, No. 1," 1793
- Chicago Tribune Editorial Board, "Downsize the Imperial Presidency," *The Chicago Tribune*, November 15, 2016
- Joe McGinniss, The Selling of the President 1968, 1970, selection

Houghton House Main Conference Room

10:30 a.m. – 10:45 a.m.

Morning Break

Houghton House Break Room

12:00 p.m.

Check-out from room



12:00 p.m. - 1:00 p.m.

Working Lunch with Discussion of Seminar Session III

Conversation will consider the Articles 1 and 2 of the Constitution, and how foundations of the U.S. government inform and influence the role of Congress today.

Houghton House Dining Room

1:00 p.m.

Shuttle departs for Capitol Hill



## #4. Name(s) of Traveler(s):

**Mr. Bryan Martin** Legislative Aide Office of Rep. Walter Jones

**Mr. Rudy Soto**Legislative Assistant
Office of Rep. Norman J. Torres

**Mr. Joshua Jackson** Agriculture Legislative Assistant Office of Rep. Tom Cole

**Ms. Alaura Ervin**Appropriations Legislative Assistant
Office of Rep. Steve Russell