U.S. House of Representatives
Committee on Ethics

EMPLOYEE POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from private sources for travel related to official duties. This form does not eliminate the need to report privately-funded travel on the annual Financial Disclosure Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, 135 Cannon House Office Building, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Brooke Lillard

2. a. Name of accompanying relative: or None
   b. Relationship to Traveler: Spouse ☐ Child ☐ Other (specify):

3. a. Dates of departure and return: Departure: 04/13/2018 Return: 04/15/2018
   b. Dates at personal expense (if any): or None


5. Sponsor(s) (who paid for the trip): Center Forward

6. Describe meetings and events attended: On April 13, I attended a BBQ reception.
   On April 14, I attended 3 discussion panels, a luncheon, a round table discussion, followed by a reception and dinner.

7. Attached to this form are EACH of the following (signify that each item is attached by checking the corresponding box):
   a. ☐ a completed Sponsor Post-Travel Disclosure Form;
   b. ☐ the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and Grantmaking or Non-Grantmaking Sponsor Forms;
   c. ☐ page 2 of the completed Traveler Form submitted by the employee; and
   d. ☐ the letter from the Committee on Ethics approving my participation on this trip.

8. a. I represent that I participated in each of the activities reflected in the attached sponsor’s agenda. (Signify that statement is true by checking box): ☑
   b. If not, explain: __________________________

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

SIGNATURE OF TRAVELER: Brooke Lillard DATE: 04/23/2018

I authorized this travel in advance. I have determined that all of the expenses listed on the attached Sponsor Post-Travel Disclosure form were necessary and that the travel was in connection with the employee’s official duties and would not create the appearance that the employee is using public office for private gain.

NAME OF SUPERVISING MEMBER: Rep. Henry Cuellar DATE: 04/25/2018

SIGNATURE OF SUPERVISING MEMBER: __________________________

Version date 2/2015 by Committee on Ethics
U.S. House of Representatives
Committee on Ethics

SPONSOR POST-TRAVEL DISCLOSURE FORM

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within 10 days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee’s travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) (who paid for the trip): Center Forward

2. Travel Destination(s): Middleburg, VA

3. Date of Departure: 4/13/18 Date of Return: 4/15/18

4. Name(s) of Traveler(s):
   James Leuschen, Brooke Lillard, John McCarthy, Chad Obermiller

   (NOTE: You may list more than one traveler on a form only if all information is identical for each person listed.)

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in response to Question 4:

<table>
<thead>
<tr>
<th>Total Transportation Expenses</th>
<th>Total Lodging Expenses</th>
<th>Total Meal Expenses</th>
<th>Other Expenses (dollar amount per item and description)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Traveler</td>
<td>$0</td>
<td>$250</td>
<td>$250 (waived registration fee)</td>
</tr>
<tr>
<td>Accompanying Relative</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
</tbody>
</table>

6. All expenses connected to the trip were for actual costs incurred and not a per diem or lump sum payment. (Signify statement is true by checking box): □

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 
Name: April Beeman Title: Program Director
Organization: Center Forward

I am an officer of the above-named organization (signify statement is true by checking box): □
Address:
1440 G Street, NW
Washington, D.C. 20005
Telephone number: (202) 550-4325
Email Address: april@center-forward.org

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at (202) 225-7103.

Version date 2/2013 by Committee on Ethics
U.S. House of Representatives
Committee on Ethics

TRAVELER FORM

1. Name of Traveler: Brooke Lillard

2. Sponsor(s) (who will be paying for the trip): Center Forward

3. Travel destination(s): Middleburg, VA

4. a. Date of departure: 04/13/2018  Date of return: 04/15/2018
   b. Will you be extending the trip at your personal expense?  □ Yes  ☑ No
      If yes, dates at personal expense: ________________________________

5. a. Will you be accompanied by a relative at the sponsor’s expense?  □ Yes  ☑ No
   b. If yes:
      (1) Name of accompanying relative: ________________________________
      (2) Relationship to traveler:  □ Spouse  □ Child  □ Other (specify): ________________________________
      (3) Accompanying relative is at least 18 years of age:  □ Yes  □ No

6. a. Did the trip sponsor answer “yes” to Question 9(d) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or foreign agent and you are requesting lodging for two nights)?  □ Yes  ☑ No
   b. If yes, explain why the second night of lodging is warranted:

   __________________________________________________________

7. Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms:  ☑ Yes  □ No
   NOTE: The agenda should show the traveler’s individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler’s individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
   Ms. Lillard will be able to speak to the legislative and communications agenda of the fiscal-conservative Blue Dog Coalition. Ms. Lillard is communications director for the Two-Dog Coalition—a shared House staffer.

9. Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, and/or arranging the trip?  □ Yes  ☑ No

10. FOR STAFF TRAVELERS:
    TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

   ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

   I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee’s official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

   Date: 03/13/2018
   ____________________________
   Signature of Employing Member
U.S. House of Representatives
Committee on Ethics

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee Web site (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee’s Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor (who will be paying for the trip): ____________________________
   Center Forward

2. I represent that the trip will not be financed (in whole or in part) by a registered federal lobbyist or foreign agent (signify that the statement is true by checking box): ☑

3. Check only one: I represent that:
   a. the primary trip sponsor has not accepted from any other source funds intended directly or indirectly to finance any aspect of the trip ☑ or □
   b. the trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds □ or ☑
   c. the primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities. ☑

4. Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary): Please see attachment

5. Is travel being offered to an accompanying relative of the House invitee(s)? ☑ Yes □ No

6. Date of departure: ____________________________ Date of return: ____________________________
   April 13, 2018

7. a. City of departure: ____________________________
   Washington, DC
   b. Destination(s): ____________________________
   Middleburg, VA
   c. City of return: ____________________________
   Middleburg, VA

8. I represent that (check one of the following):
   a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: ☑ or □
   b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: ☑ or □
   c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was de minimis under the Committee’s travel regulations. ☑

9. Check one of the following:
   a. I checked 8(a) or (b) above: ☑
   b. I checked 8(c) above but am not offering any lodging: □
   c. I checked 8(e) above and am offering lodging and meals for one night: ☑ or □
   d. I checked 8(c) above and am offering lodging and meals for two nights: ☑ or □

   If “d” is checked, explain why the second night of lodging is warranted: ___________________________________________
10. Attached is a detailed agenda of the activities the House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees) (indicate agenda is attached by checking box): ☑

11. Check one:
   a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify that the statement is true by checking box): ☑ or □
   b. N/A – trip sponsor is a U.S. institution of higher education. □

12. For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:
   Please see attachment

   __________________________________________
   __________________________________________
   __________________________________________

13. Answer parts a and b. Answer part c if necessary.
   a. Mode of travel: Air ☑ Rail □ Bus □ Car ☑ Other □ (Specify: ______________________) 
   b. Class of travel: Coach ☑ Business □ First □ Charter ☑ Other □ (Specify: ______________________) 
   c. If travel will be first class or by chartered or private aircraft, explain why such travel is warranted:
   __________________________________________
   __________________________________________

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify that the statement is true by checking box): ☑

15. I represent that either (check one of the following):
   a. The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: ☑ or □
   b. The trip involves events that are arranged specifically with regard to congressional participation: □
      If "b" is checked:
      1) Detail the cost per day of meals (approximate cost may be provided):
         __________________________________________
         __________________________________________
      2) Provide reason for selecting the location of the event or trip:
         __________________________________________
         __________________________________________

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

<table>
<thead>
<tr>
<th>Hotel name</th>
<th>City</th>
<th>Cost per night</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salamander Resort</td>
<td>Middleburg</td>
<td>$125</td>
</tr>
<tr>
<td>Reason(s) for selecting:</td>
<td>Ample meeting space with necessary a/v resources in close proximity</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hotel name</th>
<th>City</th>
<th>Cost per night</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Reason(s) for selecting:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hotel name</th>
<th>City</th>
<th>Cost per night</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Reason(s) for selecting:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. (signify that the statement is true by checking box): ☑

18. TOTAL EXPENSES FOR EACH PARTICIPANT:

<table>
<thead>
<tr>
<th></th>
<th>Total Transportation Expenses per Participant</th>
<th>Total Lodging Expenses per Participant</th>
<th>Total Meal Expenses per Participant</th>
</tr>
</thead>
<tbody>
<tr>
<td>For each Member, Officer, or employee</td>
<td>$60</td>
<td>$250</td>
<td>$250</td>
</tr>
<tr>
<td>For each accompanying relative</td>
<td>$60</td>
<td>$0</td>
<td>$250</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Other Expenses (dollar amount per item)</th>
<th>Identify Specific Nature of “Other” Expenses (e.g., taxi, parking, registration fee, etc.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>For each Member, Officer, or employee</td>
<td>$0</td>
<td></td>
</tr>
<tr>
<td>For each accompanying relative</td>
<td>$0</td>
<td></td>
</tr>
</tbody>
</table>

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check one:
   a. I certify that I am an officer of the organization listed below. ☑
   b. N/A - sponsor is an individual or a U.S. institution of higher education. ☐

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip. ☑

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

   Signature: [Signature]

   Name: April Beeman
   Title: Program Director
   Organization: Center Forward
   Address: 1440 G St, NW Washington, DC 20005
   Telephone number: (202) 550-4325
   Email address: april@center-forward.org

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics
U.S. House of Representatives
1015 Longworth House Office Building
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (general fax)
Ms. Brooke Lillard  
Office of the Honorable Henry Cuellar  
2209 Rayburn House Office Building  
Washington, DC 20515

Dear Ms. Lillard:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Middleburg, Virginia, scheduled for April 13 to 15, 2018, sponsored by Center Forward.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than $390 from a single source on the “Travel” schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee’s Office of Advice and Education at extension 5-7103.

Sincerely,

Susan W. Brooks  
Chairwoman

Theodore E. Deutch  
Ranking Member

SWB/TED:wfs
### Private Sponsor Travel Certification Form: Supplemental

#### 4. Name and Title House Invitees:

<table>
<thead>
<tr>
<th>First</th>
<th>Last</th>
<th>Title</th>
<th>Affiliation</th>
<th>Reason</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scott</td>
<td>Petersen</td>
<td>Deputy Chief of Staff/Legislative Director</td>
<td>Office of Representative Jim Costa</td>
<td>As Legislative Director for Congressman Costa, Chair of the Blue Dog Coalition, Mr. Petersen offers insight into the priorities of an office that is involved in bipartisan legislation on the agriculture committee.</td>
</tr>
<tr>
<td>Fabrice</td>
<td>Coles</td>
<td>Executive Director, Congressional Black Caucus</td>
<td>Office of Representative Cedric Richmond</td>
<td>Mr. Coles will speak to his role in coordinating the policy agenda of the Congressional Black Caucus.</td>
</tr>
<tr>
<td>Jonathan</td>
<td>Smith</td>
<td>Chief of Staff</td>
<td>Office of Representative Derek Kilmer</td>
<td>As Chief of Staff to a Member focused on corporate tax reform, Mr. Smith can offer insight into bipartisan efforts on this issue.</td>
</tr>
<tr>
<td>Chad</td>
<td>Obermiller</td>
<td>Chief of Staff</td>
<td>Office of Representative Ami Bera</td>
<td>As Chief of Staff to Rep. Bera, a medical doctor, Ms. O’Quinn can offer a unique perspective on healthcare and small business issues.</td>
</tr>
<tr>
<td>Jon</td>
<td>Pyatt</td>
<td>Chief of Staff</td>
<td>Office of Representative Cheri Bustos</td>
<td>Mr. Pyatt will be able to share his experience as a chief for a member actively engaged in finding bipartisan common ground on issues specifically related to the Congress.</td>
</tr>
<tr>
<td>Name</td>
<td>Title</td>
<td>Office Of</td>
<td>Description</td>
<td></td>
</tr>
<tr>
<td>--------</td>
<td>------------------------</td>
<td>----------------------------------</td>
<td>------------------------------------------------------------------------------------------------------------------------------------------</td>
<td></td>
</tr>
<tr>
<td>Bruce</td>
<td>Chief of Staff</td>
<td>Office of Representative</td>
<td>In his role as chief of staff for Rep. Amodei, Mr. Miller can speak to the anticipated Republican agenda for the 2017 legislative session.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Mark Amodei</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Eric</td>
<td>Chief of Staff</td>
<td>Office of Representative</td>
<td>Mr. Lausten will be able to speak to transportation priorities from the perspective of an office focused on finding common ground and pragmatic solutions.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Daniel Lipinski</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Julie</td>
<td>Chief of Staff</td>
<td>Office of Representative</td>
<td>As the chief of staff for an active member of the Energy and Commerce Committee, Ms. Eddy will be able to speak to the challenges of reaching bipartisan consensus on healthcare reform options.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Doris Matsui</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>David</td>
<td>Deputy Chief of Staff/Legislative Director</td>
<td>Office of Representative Katherine Clark</td>
<td>Mr. Bond has served in many offices currently engages in outreach to progressive groups and offers the perspective of those entities as well as his work on</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Name</td>
<td>Title</td>
<td>Office of Representative</td>
<td>Notes</td>
<td></td>
</tr>
<tr>
<td>--------</td>
<td>------------------</td>
<td>--------------------------</td>
<td>----------------------------------------------------------------------</td>
<td></td>
</tr>
<tr>
<td>Mike</td>
<td>Goodman</td>
<td>Chief of Staff</td>
<td>Mr. Goodman serves as Chief of Staff to Rep. Kind, a long-time leader in the New Democrats, who focuses on issues impacting small businesses. He will offer important insights to efforts in this area.</td>
<td></td>
</tr>
<tr>
<td>Mark</td>
<td>Henson</td>
<td>Chief of Staff</td>
<td>As the Chief of Staff to a Member of the Financial Services Committee, Mr. Henson can offer insight into legislative efforts regarding those issues. He will also be able to address the priorities of the New Democrat Coalition, of which Mr. Himes is Chair.</td>
<td></td>
</tr>
<tr>
<td>Adam</td>
<td>Howard</td>
<td>Chief of Staff</td>
<td>As a chief of staff for a Member that his participated in past Center Forward programming, Mr. Howard can speak to the need for bipartisan cooperation.</td>
<td></td>
</tr>
<tr>
<td>Andy</td>
<td>Flick</td>
<td>Deputy Chief of Staff</td>
<td>Mr. Flick can provide insight from the perspective of a Freshman office and its legislative</td>
<td></td>
</tr>
<tr>
<td>Name</td>
<td>Last Name</td>
<td>Title</td>
<td>Office</td>
<td>Remarks</td>
</tr>
<tr>
<td>-------</td>
<td>-----------</td>
<td>----------------------</td>
<td>----------------------------------</td>
<td>-------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Katie</td>
<td>Grant</td>
<td>Communications</td>
<td>Office of House Democratic Whip</td>
<td>As the communications director in the Minority Whip's office, Ms. Grant</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Director</td>
<td>Steny Hoyer</td>
<td>offers perspective on the messaging of important issues within the</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>caucus.</td>
</tr>
<tr>
<td>James</td>
<td>Leuschen</td>
<td>Senior Policy</td>
<td>Office of House Democratic Whip</td>
<td>Mr. Leuschen has extensive policy experience and can speak to corporate</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Advisor</td>
<td>Steny Hoyer</td>
<td>tax reform ideas in great detail as well as provide insight into other</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>legislative priorities.</td>
</tr>
<tr>
<td>Michael</td>
<td>Lukso</td>
<td>Legislative Director</td>
<td>Office of Representative</td>
<td>Mr. Lukso is legislative director to a freshman Congressman and will</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Josh Gottheimer</td>
<td>offer his take on legislations based on experience working in a</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>variety of offices.</td>
</tr>
<tr>
<td>Tricia</td>
<td>Russell</td>
<td>Chief of Staff</td>
<td>Office of Representative</td>
<td>After many years with Rep. Steve Israel, Ms. Russell now leads a</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Josh Gottheimer</td>
<td>freshman office and has a valued perspective from a variety of offices</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>and can speak to enduring legislative bipartisan priorities.</td>
</tr>
<tr>
<td>Erin</td>
<td>Doty Georges</td>
<td>Legislative Director</td>
<td>Office of Representative Raul Ruiz</td>
<td>Ms. Doty Georges is a veteran legislative professional who will be able to lend her perspective from a variety of different offices on common sense legislation.</td>
</tr>
<tr>
<td>--------</td>
<td>--------------</td>
<td>----------------------</td>
<td>-----------------------------------</td>
<td>-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Drew</td>
<td>Kent</td>
<td>Chief of Staff</td>
<td>Office of Representative Charlie Dent</td>
<td>As chief of staff for a chair of the Tuesday Group and an active Republican Member, Mr. Kent will contribute to the discussions of common ground and bipartisan legislative solutions.</td>
</tr>
<tr>
<td>Jeff</td>
<td>Carroll</td>
<td>Democratic Staff Director</td>
<td>House Energy and Commerce Committee</td>
<td>Mr. Carroll will be able to add the committee's perspective to the discussion on healthcare reform.</td>
</tr>
<tr>
<td>Brad</td>
<td>Howard</td>
<td>Chief of Staff</td>
<td>Office of Representative Stephanie Murphy</td>
<td>Mr. Howard has extensive experience with the Blue Dog Coalition and moderate issues across the country and will be able to offer this perspective combined with his role in organizing a freshman office.</td>
</tr>
<tr>
<td>Juan</td>
<td>Hinojosa</td>
<td>Chief of Staff</td>
<td>Office of Representative Mike Quigley</td>
<td>As chief of staff to a Member focused on improving infrastructure needs in his district, Mr.</td>
</tr>
<tr>
<td>Name</td>
<td>Title</td>
<td>Office of</td>
<td>Additional Information</td>
<td></td>
</tr>
<tr>
<td>---------</td>
<td>------------------------------</td>
<td>--------------------------------</td>
<td>------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td></td>
</tr>
<tr>
<td>Brian</td>
<td>Romick</td>
<td>Senior Advisor</td>
<td>Mr. Romick actively engages with moderate Members during legislative negotiations and will speak to the challenges expected in the remainder of 2018.</td>
<td></td>
</tr>
<tr>
<td>Jennifer</td>
<td>Daulby</td>
<td>Chief of Staff</td>
<td>Ms. Daulby can relay her experiences as the chief for an Agricultural Committee member with a</td>
<td></td>
</tr>
<tr>
<td>Natasha</td>
<td>Dabrowski</td>
<td>Communications Director, New Democrat Coalition</td>
<td>As the communications director for the New Democrat Coalition, Ms. Dabrowski will be able to speak to the challenges of communicating the legislative priorities of centrist Members.</td>
<td></td>
</tr>
<tr>
<td>JD</td>
<td>Grom</td>
<td>Executive Director, New Democrat Coalition</td>
<td>As executive director of the New Democrats, Mr. Grom is actively engaged in efforts to advance bipartisan dialogue and pragmatic legislation.</td>
<td></td>
</tr>
<tr>
<td>Abby</td>
<td>Curran Horrell</td>
<td>Chief of Staff</td>
<td>Ms. Horrell will be able to add her</td>
<td></td>
</tr>
<tr>
<td>Name</td>
<td>Title</td>
<td>Office of Representative</td>
<td></td>
<td></td>
</tr>
<tr>
<td>-------</td>
<td>------------------------</td>
<td>--------------------------</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Joel</td>
<td>Chief of Staff</td>
<td>Jimmy Panetta</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Virgil</td>
<td>Chief of Staff</td>
<td>Cedric Richmond</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Sarah</td>
<td>Chief of Staff</td>
<td>Raul Ruiz</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Lee</td>
<td>Director of Outreach</td>
<td>House Democratic Staff,</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>and Member Services</td>
<td>Ways and Means Committee</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

perspective working with a Member whose district has a more rural, pragmatic population and their legislative priorities.

Mr. Bailey has worked for a number of centrist Member offices and can speak to the importance of pragmatic approaches to critical issues.

Mr. Miller serves a chief of staff to New Democrat Coalition Member Rep. Richmond, who serves as chair of the CBC and can speak to the agendas of both groups.

As chief of staff to an active Energy and Commerce Committee member, Ms. Rubenfield will add her insight to ongoing committee efforts to modernize broadband and combat the opioid crisis.

Mr. Slater will share his insights working with Members on tax reform and other legislative priorities.
<table>
<thead>
<tr>
<th>Name</th>
<th>Last Name</th>
<th>Position</th>
<th>Office/Committee</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lea</td>
<td>Sulkala</td>
<td>Chief of Staff</td>
<td>Office of Representative Linda Sanchez</td>
<td>Ms. Sulkala will share her experience as chief of staff to an active CHC and House Ways and Means member.</td>
</tr>
<tr>
<td>Tim</td>
<td>Walsh</td>
<td>Chief of Staff</td>
<td>Office of Representative Juan Vargas</td>
<td>Mr. Walsh will share his experiences in the office of Financial Services committee member.</td>
</tr>
<tr>
<td>Charlie</td>
<td>Dent</td>
<td>Congressman</td>
<td>15th District of Pennsylvania</td>
<td>Mr. Dent is a longtime co-chair of the Tuesday Group and will add his perspective on the role of pragmatic members of both parties in our discussion panel.</td>
</tr>
<tr>
<td>Scott</td>
<td>Peters</td>
<td>Congressman</td>
<td>52nd District of California</td>
<td>Mr. Peters is a Member of the New Democrat Coalition and will add his perspective to our discussion panel.</td>
</tr>
<tr>
<td>Beau</td>
<td>Walker</td>
<td>Chief of Staff</td>
<td>Office of Representative Steve Womack</td>
<td>As chief of staff to an Appropriations and Budget Committee member, Mr. Walker will be able to speak to the ongoing budget process and fiscal priorities.</td>
</tr>
<tr>
<td>Pete</td>
<td>Meachum</td>
<td>Chief of Staff</td>
<td>Office of Representative Sean Duffy</td>
<td>Mr. Meachum is a long serving Republican chief of staff who can share legislative</td>
</tr>
<tr>
<td>John McCarthy</td>
<td>Chief of Staff</td>
<td>Office of Representative Brendan Boyle</td>
<td>As a chief of staff for a Budget Committee member, Mr. McCarthy will be able to share insight into ongoing funding issues.</td>
<td></td>
</tr>
<tr>
<td>----------------</td>
<td>----------------</td>
<td>----------------------------------------</td>
<td>--------------------------------------------------------------------------------------------------</td>
<td></td>
</tr>
<tr>
<td>Michael Mansour</td>
<td>Legislative Director</td>
<td>Office of Representative Adam Kinzinger</td>
<td>Mr. Mansour will speak to the priorities of a moderate Republican office.</td>
<td></td>
</tr>
<tr>
<td>Brooke Lillard</td>
<td>Communications Director</td>
<td>Office of Representative Henry Cuellar</td>
<td>Ms. Lillard will be able to speak to the legislative and communications agenda of the fiscally conservative Blue Dog Coalition.</td>
<td></td>
</tr>
<tr>
<td>Cary Leizerowski</td>
<td>Legislative Director</td>
<td>Office of Representative Daniel Donovan</td>
<td>Mr. Leizerowski can speak to the priorities of the Tuesday Group moderate Republicans and Homeland Security priorities.</td>
<td></td>
</tr>
<tr>
<td>Daniel Zawitoski</td>
<td>Chief of Staff</td>
<td>Office of Representative Scott Peters</td>
<td>Mr. Zawitoski offers a perspective gained as a chief of staff for a moderate California Member.</td>
<td></td>
</tr>
<tr>
<td>Jim Costa</td>
<td>Congressman</td>
<td>16th District of California</td>
<td>As co-chair of the Blue Dog Coalition, Mr. Costa will add their perspective to the discussion panel.</td>
<td></td>
</tr>
<tr>
<td>Ami</td>
<td>Bera</td>
<td>Congressman</td>
<td>7th District of California</td>
<td>Rep. Bera will participate in discussions on healthcare reform and broader policy perspectives for the 2017 legislative agenda.</td>
</tr>
<tr>
<td>-----</td>
<td>------</td>
<td>-------------</td>
<td>---------------------------</td>
<td>------------------------------------------------------------------</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Communications Director</td>
<td>Office of Representative Ed Royce</td>
<td>As the communications director for a moderate Republican Member, Mr. Smith will contribute his insight on the legislative priorities for the upcoming year and where common ground may be found.</td>
</tr>
</tbody>
</table>

12. Sponsor’s interest in the subject matter and role in organizing the trip:

Center Forward’s Issues Retreat is being convened to bring together centrist from various industries, organizations and the public sector to focus on pragmatic solutions. Center Forward’s organizational mission is to provide centrist the information they need to craft common sense solutions and provide support in turning those ideas into results. Center Forward brings together Members of Congress, not-for-profits, academic experts, trade associations, corporations and unions to find common ground.

Center Forward is the sole organizer of the trip. Center Forward is planning the retreat and is responsible for the organization and execution of the event logistics as well as the programming content. Discussion topics will include NAFTA and trade, communicating legislative policies in a dynamic environment, opportunities for bipartisanship and the 2018 political and legislative landscape. Participants are expected to include policymakers and advocate groups as well as business leaders and some researchers.
Agenda

2018 Center Forward Issues Conference

Friday, April 13 - Sunday, April 15, 2018

The Salamander Resort and Spa

500 North Pendleton Street

Middleburg, VA

Friday, April 13

3:00 pm – 5:00 pm* Registration – Business Center of the Salamander

6:00 pm – 8:00 pm Welcome BBQ and Bluegrass Reception - Mt. Defiance Cider Barn, 495 E. Washington St, Middleburg, VA

Welcome Remarks – Moving Forward as Moderates – Libby Greer, Center Forward Board

Attire is casual. This evening is family-friendly, we will be enjoying live music with Trailer Grass Orchestra and Shaffer’s BBQ. A shuttle will be running from 6:00-8:30 pm between the Salamander Resort and the Mt. Defiance Cider Barn.

*If you arrive after registration is closed, please join us at Mt. Defiance, the registration desk will be open again at 8:30 am Saturday.
Saturday, April 14

8:30 am  Breakfast Buffet - Middleburg Foyer
          Registration Desk Re-Opens
          Daytime attire is casual

Program Location  Middleburg Ballroom

9:00 am – 9:05 am  Welcome Remarks and Introduction
          Libby Greer, Center Forward Board

9:05 am – 9:30 am  Breakfast Remarks
          Leadership Update and Look Ahead
          House Democratic Whip Steny Hoyer

9:30 am – 10:45 am  Discussion Panel
          NAFTA: What Happens Next?
          Panelists: Mike Harney, Chief of Staff, Office of
          Senator Mark Warner
          Jeremy Wilson-Simerman, Policy Officer at the
          Ontario Office, Embassy of Canada
          Karen Antebi, Economic Counselor to Secretary
          Ildefonso Guajardo Villarreal, Economic
Counselor for the Trade and NAFTA Office of the Embassy of Mexico

Katherine Tai, Chief Trade Counsel, House Ways and Means Committee, Minority Staff

Moderated By Cindy Brown, Center Forward Board

10:45 am – 11:00 am  Break

11:00 am – 12:15 pm  Discussion Panel

The Impact of Communications and the Media on the Legislative Process

Panelists: Katie Grant, Communications Director, Office of House Democratic Whip Steny Hoyer
Lauren Fine, Press Secretary, House Majority Whip Steve Scalise
Lexi McCammond, Deputy News Editor, Axios

Moderated By Kristen Hawn, Partner, Granite Integrated Strategies and Center Forward Communications Director

12:00 pm – 1:15 pm   Lunch - Middleburg Foyer

Lunch Remarks
**Governing from the Middle: Searching for Bipartisan Policy Solutions: Examining Trends from Recent National Events**

**Doug Sosnik, Former White House Political Director and Deputy Legislative Director**

*Author, “Applebee’s America: What Political, Business, and Religious Leaders Can Learn From Each Other*

1:15 pm – 1:30 pm  Break

1:30 pm – 2:45 pm  **Discussion Panel**

*The Way Ahead: Finding Middle Ground Again*

**Panelists: Congressman Ami Bera**

**Congressman Brendan Boyle**

**Congressman Jim Costa**

**Congressman Charlie Dent**

**Congressman Scott Peters**

*Moderated by Libby Greer, Center Forward Board*

*Closing/Housekeeping Remarks, Cori Kramer, Executive Director, Center Forward*

3:00 pm – 4:30 pm  Moderate Round table discussions – perspectives from House offices on the 2018 legislative session – casual
conversation on the Middleburg Terrace, adjacent to the main living room

4:30 pm – 6:00 pm  Break

6:00 pm – 7:00 pm  Reception – Culinary Garden

(in case of inclement weather – Middleburg Foyer)

Virginia Wine Tasting

Greenhill Winery, Boxwood Winery, Stone Tower Winery

*Attire is business casual*

7:00 pm – 8:30 pm  Dinner – Middleburg Ballroom

*2018: Early Lessons Learned and A Look Ahead*

*David Wasserman, House Editor, The Cook Political Report*

*Closing Remarks, Cori Kramer*

**Sunday, April 15**

8:00 am – 10:00 am  Breakfast Buffet – Middleburg Foyer

*Hotel Check Out is 11:00 am*