

U.S. House of Representatives
Committee on Ethics

17 SEP -8 AM 9:11

MEMBER / OFFICER POST-TRAVEL DISCLOSURE FORM

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, 135 Cannon House Office Building, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Wendell E. Primm
2. a. Name of accompanying relative: _____ or None
 b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates of departure and return: Departure: 8-28-17 Return: 8-29-17
 b. Dates at personal expense: _____ or None
4. Departure city: Washington DC Destination: Cleveland, Ohio Return city: Washington DC
5. Sponsor(s) (who paid for the trip): _____
6. Describe meetings and events attended (attach additional pages if necessary):
Meetings with Experts and local officials - see attached
7. Attached to this form are EACH of the following (signify that each item is attached by checking the corresponding box):
 - a. a completed Sponsor Post-Travel Disclosure Form;
 - b. the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and Grantmaking or Non-Grantmaking Sponsor Forms;
 - c. page 2 of the completed Traveler Form submitted by the Member or officer; and
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the sponsor's agenda. (Signify that statement is true by checking box):
 b. If not, explain: _____

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached Sponsor Post-Travel Disclosure Form were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER: Nancy Pelosi

DATE: 9-7-17

U.S. House of Representatives
Committee on Ethics

TRAVELER FORM

1. Name of Traveler: Wendell Primus
2. Sponsor(s) (who will be paying for the trip): The Aspen Institute (Education + Society Program) The Bill and Melinda Gates Foundation
3. Travel destination(s): Cleveland, Ohio
4. a. Date of departure Aug 28, 2017 Date of return: August 29, 2017
b. Will you be extending the trip at your personal expense? Yes No
If yes, dates at personal expense: _____
5. a. Will you be accompanied by a relative at the sponsor's expense? Yes No
b. If yes:
(1) Name of accompanying relative: _____
(2) Relationship to traveler: Spouse Child Other (specify): _____
(3) Accompanying relative is at least 18 years of age: Yes No
6. a. Did the trip sponsor answer "yes" to Question 9(d) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or foreign agent and you are requesting lodging for two nights)? Yes No
b. If yes, explain why the second night of lodging is warranted:

7. Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: Yes No
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
I am the leader's staff person on welfare programs
Senior Policy Advisor (welfare)
9. Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, and/or arranging the trip? Yes No

10. FOR STAFF TRAVELERS:

TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: 7/21/2017

Nancy Pelosi
Signature of Employing Member

**U.S. House of Representatives
Committee on Ethics**

PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee Web site (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor (who will be paying for the trip): _____
The Aspen Institute (Education & Society Program) _____
2. I represent that the trip will not be financed (in whole or in part) by a registered federal lobbyist or foreign agent (signify that the statement is true by checking box):
3. Check only one: I represent that:
 - a. the primary trip sponsor has not accepted from any other source funds intended directly or indirectly to finance any aspect of the trip *or*
 - b. the trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds *or*.
 - c. the primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
If "c" is checked, list the names of the additional sponsors: _____
The Bill & Melinda Gates Foundation _____
4. Provide names and titles of ALL House Members and employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary):
See attached list of staff invited and explanation (note: all are senior staffers responsible for various programs and policies that affect mobility from poverty) _____
5. Is travel being offered to an accompanying relative of the House invitee(s)? Yes No
6. Date of departure: August 28, 2017 Date of return: August 29 2017
7. a. City of departure: Washington, DC
b. Destination(s): Cleveland, OH
c. City of return: Washington, DC
8. I represent that (check one of the following):
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: *or*
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: *or*
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. Check one of the following:
 - a. I checked 8(a) or (b) above:
 - b. I checked 8(c) above but am not offering any lodging:
 - c. I checked 8(c) above and am offering lodging and meals for one night: *or*
 - d. I checked 8(c) above and am offering lodging and meals for two nights:
If "d" is checked, explain why the second night of lodging is warranted: _____

10. Attached is a detailed agenda of the activities the House invitees will be participating in during the travel (*i.e.*, an hourly description of planned activities for trip invitees) (*indicate agenda is attached by checking box*):
11. Check one:
 a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (*signify that the statement is true by checking box*): *or*
 b. N/A – trip sponsor is a U.S. institution of higher education.
12. For **each** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip **and** its role in organizing and/or conducting the trip:
 The Aspen Institute's Education and Society Program has an 11 year history of providing non-partisan education programs for Congressional staff. The purpose of this trip is to convene a conference to discuss recent trends in economic mobility and new evidence on interventions designed to increase mobility from poverty. Aspen's Education and Society Program is solely responsible for organizing or conducting the meeting. The Bill & Melinda Gates Foundation provides funding to the Education & Society Program but does not have a role in organizing or conducting the meeting.
13. Answer parts a and b. Answer part c if necessary.
 a. Mode of travel: Air Rail Bus Car Other (Specify: _____)
 b. Class of travel: Coach Business First Charter Other (Specify: _____)
 c. If travel will be first class or by chartered or private aircraft, explain why such travel is warranted:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (*signify that the statement is true by checking box*):
15. I represent that either (*check one of the following*):
 a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: *or*
 b. The trip involves events that are arranged specifically *with regard* to congressional participation:
 If "b" is checked:
 1) Detail the cost per day of meals (approximate cost may be provided): _____
 \$69.00
 2) Provide reason for selecting the location of the event or trip: _____
 Cleveland site will allow participants to observe first-hand the challenges related to mobility from poverty and hear directly from state and local officials and other stakeholders about programs designed to increase residents' ability to achieve economic self-sufficiency. The meeting venue will create the appropriate atmosphere to support off-the-record, non-partisan exchanges of ideas and professional learning away from Washington, DC.
16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
 Hotel name: Hilton Cleveland Downtown City: Cleveland, OH Cost per night: \$134.00
 Reason(s) for selecting: Easily accessible with sufficient lodging and meeting space for all participants
 Hotel name: _____ City: _____ Cost per night: _____
 Reason(s) for selecting: _____
 Hotel name: _____ City: _____ Cost per night: _____
 Reason(s) for selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. (signify that the statement is true by checking box):

18. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total <i>Transportation</i> Expenses per Participant	Total <i>Lodging</i> Expenses per Participant	Total <i>Meal</i> Expenses per Participant
For each Member, Officer, or employee	\$500.00	\$134.00	\$103.50
For each accompanying relative	n/a	n/a	n/a

	<i>Other</i> Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	173.14	meeting room rentals; incidentals
For each accompanying relative	n/a	n/a

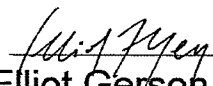
NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

19. Check one:

- a. I certify that I am an officer of the organization listed below. *or*
 b. N/A – sponsor is an individual or a U.S. institution of higher education.

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 
 Name: Elliot Gerson
 Title: Executive Vice President, Policy & Public Programs
 Organization: The Aspen Institute
 Address: 1 Dupont Circle NW, Suite 700, Washington, DC 20036
 Telephone number: 202-736-5859 (Lisa Jones, Assistant General Counsel)
 Email address: lisa.jones@aspeninst.org

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics
 U.S. House of Representatives
 1015 Longworth House Office Building
 Washington, DC 20515
 (202) 225-7103 (phone)
 (202) 225-7392 (general fax)

Susan W. Brooks, Indiana
Chairwoman
Theodore E. Deutch, Florida
Ranking Member

Patrick Meehan, Pennsylvania
Trey Gowdy, South Carolina
Kenny Marchant, Texas
Leonard Lance, New Jersey

Yvette D. Clarke, New York
Jared Polis, Colorado
Anthony Brown, Maryland
Steve Cohen, Tennessee



ONE HUNDRED FIFTEENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON ETHICS

August 21, 2017

Thomas A. Rust
Staff Director and Chief Counsel

Donna Herbert
Director of Administration

Megan Savage
*Chief of Staff and Counsel to
the Chairwoman*

Daniel J. Taylor
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

Mr. Wendell E. Primus
Office of the Minority Leader
H204, The Capitol
Washington, DC 20515

Dear Mr. Primus:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Cleveland, Ohio, scheduled for August 28 to 29, 2017, sponsored by the Aspen Institute, with financial support from the Bill and Melinda Gates Foundation.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Susan W. Brooks
Chairwoman

Theodore E. Deutch
Ranking Member

SWB/TED:tn

Aspen Retreat for Senior Congressional Staff Network on Mobility from Poverty

Mobility from Poverty: Recent Trends and Potential Responses

Hilton Cleveland Downtown
Center Street Meeting Rooms, 3rd Floor
100 Lakeside Ave E
Cleveland, OH 44114
P: 216-413-5000

August 28-29, 2017

AGENDA

Retreat Goals:

- Understand how economic mobility has changed over time and learn how neighborhood characteristics can influence economic mobility and intergenerational poverty.
- Understand recent evidence on the effectiveness of interventions designed to increase mobility from poverty, including interventions that address the role of family, the role of place, and the changing structure of labor markets.
- Engage in active learning and build working relationships with scholars and practitioners in the field, with state and local officials, and with colleagues from different parties and chambers.
- Explore potential roles for Congress and Executive Branch agencies in increasing mobility from poverty.

Monday, August 28, 2017

- | | |
|------------------|---|
| 11:00 – 11:30 AM | Arrival and registration (some participants will need to arrive Sunday evening to be present at start of retreat) |
| 11:30 – 12:00 PM | Welcome, Overview, and Retreat Objectives

<i>Ross Wiener, Vice President and Executive Director, Aspen Institute Education & Society Program</i> |
| 12:00 – 1:00 PM | <u>Lunch with Keynote Address on Economic Mobility</u>

<i>Raj Chetty, Professor of Economics, Stanford University</i>

<i>This address will review the most recent evidence on changes over time in absolute and relative income mobility, the effect of neighborhood characteristics on mobility from poverty, and potential policy responses to these trends.</i> |
| 1:00 - 1:15 PM | Break |

1:15 – 5:30 PM

Site Visit with Cleveland Service Providers

*Eric Gordon, Chief Executive Officer, Cleveland Metropolitan School District
Elizabeth Newman, President and CEO, The Centers for Families and Children
Jill Rizika, Executive Director, Towards Employment*

Visit with Cleveland service providers to learn how public and private stakeholders offer comprehensive services designed to build family self-sufficiency and increase mobility from poverty. Talk with residents about the challenges they face in achieving economic stability and helping their children succeed.

5:30 - 6:30 PM

Break

6:30 – 7:00 PM

Networking Reception with Expert Faculty

Staffers will have the opportunity to network with participants during the reception.

Faculty Participants: Elisabeth Babcock, Bill Bynum, Raj Chetty, David Ellwood, Eric Gordon, Mark Joseph, Larry Katz, Peggy Lehner, Adam Looney, Nisha Patel, Greg Russ, Juan Salgado, Laura Tach

7:00 – 8:30 PM

Dinner

Discussion of previous sessions and presentation on the US Partnership on Mobility from Poverty

David Ellwood, Isabelle and Scott Black Professor of Political Economy; Harvard University Distinguished Service Professor; Director, Malcolm Wiener Center for Social Policy

Nisha Patel, Executive Director, US Partnership on Mobility from Poverty, Urban Institute

Tuesday, August 29, 2017

7:30 – 8:30 AM

Breakfast

8:30 – 9:15 AM

Reflection on site visit

Laura Tach, Assistant Professor of Policy Analysis and Management, Cornell University

Reflection on meetings with Cleveland residents and service providers. Discuss the extent to which challenges in Cleveland resemble challenges elsewhere in the country. Identify top two learning objectives for each participant.

9:15 – 10:30 AM

Responding to Changing Labor Markets

**Lawrence (Larry) Katz, Elisabeth Allison Professor of Economics, Harvard University
Juan Salgado, Chancellor, City Colleges of Chicago**

Learn how changes in the labor market increase the challenge of mobility from poverty and consider potential policy responses, including better aligning education and sector-specific job training, wage subsidies, and other responses.

10:30 – 10:45 AM **Break**

10:45 – 12:00 PM **The Role of Family**

Elisabeth (Beth) Babcock, *President and CEO, Economic Mobility Pathways*
Laura Tach, *Assistant Professor, Cornell University*

Learn about the effect of family formation on mobility from poverty and about programs designed to integrate more effectively various supports for both children and parents.

12:00 – 12:15 PM **Break**

12.15 – 1.30 PM **Lunch with Discussion of Place-Conscious Strategies**

William (Bill) Bynum, *Chief Executive Officer and President, HOPE Enterprise Corporation*
Mark Joseph, *Leona Bevis/Marguerite Haynam Associate Professor in Community Development, Case Western University*
Greg Russ, *Executive Director, Minneapolis Public Housing Authority*

Learn how narrowly-focused programs can be brought together into more effective comprehensive strategies to address mobility on a neighborhood and regional-wide scale. Discuss the benefits and challenges of building mixed-income neighborhoods, and the need to build complementary strategies that can improve existing neighborhoods while increasing geographic mobility for those who wish to move.

1:30 – 2:45 PM **Perspectives from State and Local officials**

Armond Budish, *County Executive, Cuyahoga County, Ohio*
Eric Gordon, *Chief Executive Officer, Cleveland Metropolitan School District*
Peggy Lehner, *Senator, Chair of the Education Committee, Vice-Chair of the Health and Human Services Committee, Ohio State Senate*
Natoya Walker Minor, *Chief of Public Affairs, Office of the Mayor, City of Cleveland*

Learn how city/county/state officials are thinking about issues related to mobility from poverty and how they view related federal policies.

2:45 – 2:55 PM **Break**

2:55 – 3:10 PM **Complete program evaluation**

3:10 – 3:35 PM **Final Observations from Expert Faculty**

3:35 – 4:00 PM **Taking Stock: Staff Reflections and Feedback to Guide Next Steps for the Network**

4:00 PM **Adjourn and depart for airport**

Aspen Congressional Network
HOUSE CONGRESSIONAL STAFF

Joe Carlile

Minority Staff Assistant
House Appropriations Subcommittee on
Transportation, Housing and Urban Development

Anne DeCesaro

Minority Staff Director
House Committee Ways and Means Subcommittee
on Human Resources

Doug Disrud

Majority Clerk
House Appropriations Subcommittee on
Transportation, Housing and Urban Development

Denise Forte

Minority Staff Director
House Committee on Education and the Workforce

Nancy Fox

Majority Staff Director
House Committee on Appropriations

Ed Gilroy

Majority Director of Workforce Policy
House Committee on Education and the Workforce

Erika Jeffers

Minority Senior Policy Director
House Financial Services Committee

Amy Jones

Majority Director of Education and Human Services
Policy
House Committee on Education and the Workforce

Clinton Jones

Majority Senior Counsel
House Financial Services Committee

Barrett Karr

Chief of Staff
Majority Leader, Kevin McCarthy

Tom Mahr

Policy Director
Majority Whip, Steve Scalise

Ted McCann

Assistant to the Speaker for Policy
Speaker Paul Ryan

Dick Meltzer

Policy Director
Minority Leader, Nancy Pelosi

Morna Miller

House Committee Ways and Means Subcommittee
on Human Resources

Lisa Molyneux

Minority Professional Staff
House Appropriations Subcommittee on Labor,
Health and Human Services, and Education

Wendell Primus

Senior Policy Advisor
Minority Leader, Nancy Pelosi

Susan Ross

Majority Clerk
House Appropriations Subcommittee on Labor,
Health and Human Services, and Education

Shalanda Young

Minority Staff Director
House Committee on Appropriations

#4. Please provide names and titles of ALL House Members and employees you are inviting.

The House employees invited (listed below) are senior staff responsible for various programs and policies related to mobility from poverty; they are invited specifically because of their issue portfolio to meet with leaders and poverty experts from state, local, research, and support organizations to engage in non-partisan dialogue on the impact of federal policy on mobility from poverty.

Joe Carlile

Minority Staff Assistant
House Appropriations Subcommittee on
Transportation, Housing and Urban Development

Barrett Karr

Chief of Staff
Majority Leader, Kevin McCarthy

Anne DeCesaro

Minority Staff Director
House Committee Ways and Means Subcommittee
on Human Resources

Tom Mahr

Policy Director
Majority Whip, Steve Scalise

Doug Disrud

Majority Clerk
House Appropriations Subcommittee on
Transportation, Housing and Urban Development

Ted McCann

Assistant to the Speaker for Policy
Speaker Paul Ryan

Denise Forte

Minority Staff Director
House Committee on Education and the Workforce

Dick Meltzer

Policy Director
Minority Leader, Nancy Pelosi

Nancy Fox

Majority Staff Director
House Committee on Appropriations

Morna Miller

House Committee Ways and Means Subcommittee
on Human Resources

Ed Gilroy

Majority Director of Workforce Policy
House Committee on Education and the Workforce

Lisa Molyneux

Minority Professional Staff
House Appropriations Subcommittee on Labor,
Health and Human Services, and Education

Erika Jeffers

Minority Senior Policy Director
House Financial Services Committee

Wendell Primus

Senior Policy Advisor
Minority Leader, Nancy Pelosi

Amy Jones

Majority Director of Education and Human Services
Policy
House Committee on Education and the Workforce

Susan Ross

Majority Clerk
House Appropriations Subcommittee on Labor,
Health and Human Services, and Education

Clinton Jones

Majority Senior Counsel
House Financial Services Committee

Shalanda Young

Minority Staff Director
House Committee on Appropriations

Aspen Retreat for Senior Congressional Staff Network on Mobility from Poverty

Mobility from Poverty: Recent Trends and Potential Responses

Hilton Cleveland Downtown
100 Lakeside Ave E
Cleveland, OH 44114
P: 216-413-5000

August 28-29, 2017

AGENDA

Retreat Goals:

- Understand how economic mobility has changed over time and learn how neighborhood characteristics can influence economic mobility and intergenerational poverty.
- Understand recent evidence on the effectiveness of interventions designed to increase mobility from poverty, including interventions that address the role of family, the role of place, and the changing structure of labor markets.
- Engage in active learning and build working relationships with scholars and practitioners in the field, with state and local officials, and with colleagues from different parties and chambers.
- Explore potential roles for Congress and Executive Branch agencies in increasing mobility from poverty.

Monday, August 28, 2017

8:00 – 11:00 AM	Participants arrive and check in
11:30 – 12:00 PM	Welcome, Overview, and Retreat Objectives
12:00 – 1:00 PM	<u>Lunch with Keynote Address on Economic Mobility</u> <i>This address will review the most recent evidence on changes over time in absolute and relative income mobility, the effect of neighborhood characteristics on mobility from poverty, and potential policy responses to these trends.</i>
1:00 - 1:15 PM	Break
1:15 – 5:30 PM	<u>Site Visit with Cleveland Service Providers</u> <i>Visit with Cleveland Public Schools and partner service providers to learn how schools are being used as a platform to provide more comprehensive services to help families increase mobility from poverty. Talk with residents about the challenges they face in achieving economic stability and helping their children succeed, and their experience engaging with service providers.</i>
5:30 - 6:30 PM	Break
6:30 – 7:00 PM	Networking Reception with Expert Faculty <i>Staffers will have the opportunity to network with participants during the reception.</i>

7:00 – 8:30 PM Dinner with Discussion of Earlier Sessions

Tuesday, August 29, 2017

7:30 – 8:30 PM Breakfast

8:30 – 9:15 AM Reflection on site visit

Reflection on meetings with Cleveland residents and service providers. Discuss the extent to which challenges in Cleveland resemble challenges elsewhere in the country. Identify top two learning objectives for each participant.

9:15 – 10:30 AM The Role of Family

Learn about the effect of family formation on mobility from poverty and about programs designed to more effectively integrate supports for both children and parents.

10:30 – 10:45 AM Break

10:45 – 12:00 PM Responding to Changing Labor Markets

Learn how changes in the labor market increase the challenge of mobility from poverty and consider potential policy responses, including better aligning education and sector-specific job training, wage subsidies, and other responses.

12:00 – 12:15 PM Break

12.15 – 1.30 PM Lunch with Discussion of Place-Conscious Strategies

Discuss the challenge of implementing collective impact models: how can successful, narrowly-focused programs be brought together into comprehensive strategies to address mobility on a neighborhood and regional-wide scale? What are the benefits and challenges of building mixed-income neighborhoods? How can regions build complementary strategies to improve existing neighborhoods while increasing geographic mobility for those who wish to move.

1:30 – 2:45 PM Perspectives from State and Local officials

Learn how city/county/state officials are thinking about issues related to mobility from poverty and how they view related federal policies.

2:45 – 3:00 PM Break

3:00 – 3:15 PM Complete program evaluation

3:15 – 3:45 PM Final Observations from Expert Faculty

3:45 – 4:15 PM Taking Stock: Staff Reflections and Feedback to Guide Next Steps for the Network

4:15 PM Adjourn

5:00 – 7:00 PM Participants depart for airport