

U.S. House of Representatives  
Committee on Ethics

LEGISLATIVE RESOURCE CENTER

EMPLOYEE POST-TRAVEL DISCLOSURE FORM **17 JUL 18 AM 10:47**

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual Financial Disclosure Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, 135 Cannon House Office Building, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

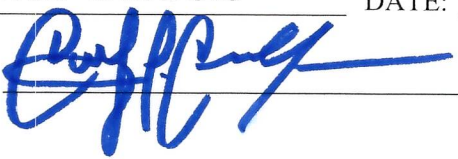
1. Name of Traveler: Adam Wolf
2. a. Name of accompanying relative: \_\_\_\_\_ *or* None   
 b. Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_
3. a. Dates of departure and return: Departure: 7/5/17 Return: 7/7/17  
 b. Dates at personal expense (if any): \_\_\_\_\_ *or* None
4. Departure city: Washington, DC Destination: Redmon, WA (Flying to Seattle) Return city: Washington, DC
5. Sponsor(s) (who paid for the trip): Microsoft
6. Describe meetings and events attended: meetings on intellectual property, international tech laws, artificial intelligence, and workforce development
7. Attached to this form are EACH of the following (*signify that each item is attached by checking the corresponding box*):
  - a.  a completed Sponsor Post-Travel Disclosure Form;
  - b.  the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and Grantmaking or Non-Grantmaking Sponsor Forms;
  - c.  page 2 of the completed Traveler Form submitted by the employee; *and*
  - d.  the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. (*Signify that statement is true by checking box*):   
 b. If not, explain: \_\_\_\_\_

I certify that the information contained on this form is true, complete, and correct to the best of my knowledge.

SIGNATURE OF TRAVELER:  DATE: 7/17/17

I authorized this travel in advance. I have determined that all of the expenses listed on the attached Sponsor Post-Travel Disclosure form were necessary and that the travel was in connection with the employee's official duties and would not create the appearance that the employee is using public office for private gain.

NAME OF SUPERVISING MEMBER: Carlos Curbelo DATE: 7/17/17

SIGNATURE OF SUPERVISING MEMBER: 

U.S. House of Representatives  
Committee on Ethics

SPONSOR POST-TRAVEL DISCLOSURE FORM

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of form must be provided to each House Member, officer, or employee who participated on the trip within 10 days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

Sponsor(s) (who paid for the trip): Microsoft

Travel Destination(s): Redmond, WA

Date of Departure: July 5, 2017 Date of Return: July 7, 2017

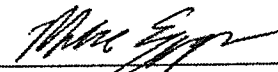
Name(s) of Traveler(s): Scott Johnson, Eric Kanter, Alexandra Sabater, Daniel Hillenbrand, Adam Wolf, Nancy Peele, Elizabeth Connolly  
(NOTE: You may list more than one traveler on a form only if all information is identical for each person listed.)

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in response to Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Other Expenses (dollar amount per item and description)
Traveler	\$137.80	\$533.44	\$69.04	\$718.47 - Roundtrip Flight for trip
Accompanying Relative	N/A	N/A	N/A	N/A

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. (Signify statement is true by checking box):

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name: Mike Egan Title: Director, Government Affairs

Organization: Microsoft

I am an officer of the above-named organization (signify statement is true by checking box):

Address: One Microsoft Way  
Redmond, Washington, 98052

Telephone number: 206-890-8707

Email Address: mikeeg@microsoft.com

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at (202) 225-7103.

U.S. House of Representatives  
Committee on Ethics

TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. *Form (and any attachments) may be faxed to the Committee at (202) 225-7392, sent or delivered to the Committee at 1015 Longworth, or e-mailed to travel.requests@mail.house.gov.*

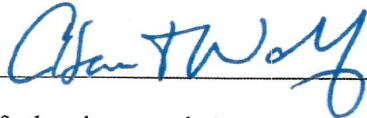
**YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 30 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE.** Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Name of Traveler: Adam Wolf

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.

Signature: \_\_\_\_\_



Name of signatory (if other than traveler): \_\_\_\_\_

For staff, name of employing Member or committee: Rep. Curbelo (FL-26)

Office address: 1404 Longworth HOB

Telephone number: 202.225.2778

Email address of contact person: adam.wolf@mail.house.gov

- Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.

**NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.**

**KEEP A COPY OF THIS FORM.** Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting paperwork for three subsequent Congresses from the date of travel.

If there are any questions regarding this form please contact the Committee:

Committee on Ethics  
1015 Longworth House Office Building  
Washington, DC 20515  
(202) 225-7103 (phone)  
(202) 225-7392 (fax)  
Travel email: travel.requests@mail.house.gov

U.S. House of Representatives  
Committee on Ethics

TRAVELER FORM

1. Name of Traveler: Adam Wolf
2. Sponsor(s) (who will be paying for the trip): Microsoft
3. Travel destination(s): Redmond, WA (Flying into Seattle)
4. a. Date of departure 7/5/17 Date of return: 7/7/17  
b. Will you be extending the trip at your personal expense?  Yes  No  
If yes, dates at personal expense: \_\_\_\_\_
5. a. Will you be accompanied by a relative at the sponsor's expense?  Yes  No  
b. If yes:  
(1) Name of accompanying relative: \_\_\_\_\_  
(2) Relationship to traveler:  Spouse  Child  Other (specify): \_\_\_\_\_  
(3) Accompanying relative is at least 18 years of age:  Yes  No
6. a. Did the trip sponsor answer "yes" to Question 9(d) on the Primary Trip Sponsor Form (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or foreign agent and you are requesting lodging for two nights)?  Yes  No  
b. If yes, explain why the second night of lodging is warranted:  
\_\_\_\_\_  
\_\_\_\_\_

7. Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms:  Yes  No *AW*  
NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.  
This trip will allow me to better understand the technology center and how tax reform will impact American innovation.

*As Deputy Chief of Staff & Legislative Director*

9. Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, and/or arranging the trip?  Yes  No

10. **FOR STAFF TRAVELERS:  
TO BE COMPLETED BY YOUR EMPLOYING MEMBER:**

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Date: 5/17/17

  
Signature of Employing Member

U.S. House of Representatives  
Committee on Ethics

**PRIMARY TRIP SPONSOR FORM**

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a Traveler Form at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee Web site (ethics.house.gov) provides detailed instructions for filling out the form.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.**

1. Sponsor (who will be paying for the trip): \_\_\_\_\_  
Microsoft
2. I represent that the trip will not be financed (in whole or in part) by a registered federal lobbyist or foreign agent (signify that the statement is true by checking box):
3. *Check only one:* I represent that:
  - a. the primary trip sponsor has not accepted from any other source funds intended directly or indirectly to finance any aspect of the trip  *or*
  - b. the trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds  *or*.
  - c. the primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.   
If "c" is checked, list the names of the additional sponsors: \_\_\_\_\_
4. Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):  
See attached attendee list. We are inviting all, but only accepting the first 20 RSVPs. These individuals are on committees and key staffers of members on committees who represent areas
5. Is travel being offered to an accompanying relative of the House invitee(s)?  Yes  No
6. Date of departure: July 5, 2017 Date of return: July 7, 2017
7. a. City of departure: Washington DC  
b. Destination(s): Redmond, Washington (Flying into Seattle)  
c. City of return: Washington DC
8. I represent that (check one of the following):
  - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965:  *or*
  - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent:  *or*
  - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist/foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. Check one of the following:
  - a. I checked 8(a) or (b) above:
  - b. I checked 8(c) above but am not offering any lodging:
  - c. I checked 8(c) above and am offering lodging and meals for one night:  *or*
  - d. I checked 8(c) above and am offering lodging and meals for two nights:   
If "d" is checked, explain why the second night of lodging is warranted: \_\_\_\_\_

Attendees are flying from the east coast to the west coast and in order to participate in a full day of sessions they must arrive the day before and depart the day after.

10. Attached is a detailed agenda of the activities the House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees) (indicate agenda is attached by checking box):

11. Check one:

- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify that the statement is true by checking box):  *or*
- b. N/A – trip sponsor is a U.S. institution of higher education.

12. For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:

Microsoft is organizing and conducting this trip to highlight innovation, showcase emerging technologies, and discuss policy issues important to the technology sector.

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13. Answer parts a and b. Answer part c if necessary.

- a. Mode of travel: Air  Rail  Bus  Car  Other  (Specify: \_\_\_\_\_)
- b. Class of travel: Coach  Business  First  Charter  Other  (Specify: \_\_\_\_\_)
- c. If travel will be first class or by chartered or private aircraft, explain why such travel is warranted:

\_\_\_\_\_  
\_\_\_\_\_

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify that the statement is true by checking box):

15. I represent that either (check one of the following):

- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees:  *or*
- b. The trip involves events that are arranged specifically *with regard* to congressional participation:

If "b" is checked:

1) Detail the cost per day of meals (approximate cost may be provided): \_\_\_\_\_  
1 day of meals on 7/6, at \$74/day (\$7.50 for breakfast, \$7.50 for lunch, \$45 for dinner + tax + grat)

2) Provide reason for selecting the location of the event or trip: \_\_\_\_\_  
Redmond, WA is the Global Headquarters for Microsoft and allows staff to meet with Microsoft researchers and technologists while also visiting/participating in tours like the innovation lab.

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel name: Westin Seattle City: Seattle Cost per night: \$229  
Reason(s) for selecting: Hotel fits within the locale's per diem allowance and is close to Microsoft Campus.

Hotel name: \_\_\_\_\_ City: \_\_\_\_\_ Cost per night: \_\_\_\_\_  
Reason(s) for selecting: \_\_\_\_\_

Hotel name: \_\_\_\_\_ City: \_\_\_\_\_ Cost per night: \_\_\_\_\_  
Reason(s) for selecting: \_\_\_\_\_

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. (signify that the statement is true by checking box):

18. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total <i>Transportation</i> Expenses per Participant	Total <i>Lodging</i> Expenses per Participant	Total <i>Meal</i> Expenses per Participant
For each Member, Officer, or employee	See Attached Page	See Attached Page	\$74 - See Attached
For each accompanying relative	N/A	N/A	N/A

	<i>Other</i> Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	\$135 pp good faith estimate	See Attached Page for Details
For each accompanying relative	N/A	N/A

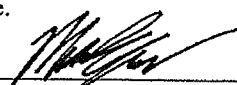
**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

19. Check one:

- a. I certify that I am an officer of the organization listed below.  *or*  
 b. N/A – sponsor is an individual or a U.S. institution of higher education.

20. I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.

21. I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name: Mike Egan

Title: Director, Government Affairs

Organization: Microsoft

Address: One Microsoft Way, Redmond WA 98052

Telephone number: 2068908707

Email address: mikeeg@microsoft.com

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics  
 U.S. House of Representatives  
 1015 Longworth House Office Building  
 Washington, DC 20515  
 (202) 225-7103 (phone)  
 (202) 225-7392 (general fax)

Susan W. Brooks, Indiana  
*Chairwoman*  
Theodore E. Deutch, Florida  
*Ranking Member*

Patrick Meehan, Pennsylvania  
Trey Gowdy, South Carolina  
Kenny Marchant, Texas  
Leonard Lance, New Jersey

Yvette D. Clarke, New York  
Jared Polis, Colorado  
Anthony Brown, Maryland  
Steve Cohen, Tennessee



ONE HUNDRED FIFTEENTH CONGRESS

## U.S. House of Representatives

COMMITTEE ON ETHICS

June 21, 2017

Thomas A. Rust  
*Staff Director and Chief Counsel*

Donna Herbert  
*Director of Administration*

Sheria A. Clarke  
*Counsel to the Chairwoman*

Daniel J. Taylor  
*Counsel to the Ranking Member*

1015 Longworth House Office Building  
Washington, D.C. 20515-6328  
Telephone: (202) 225-7103  
Facsimile: (202) 225-7392

Mr. Adam Wolf  
Office of the Honorable Carlos Curbelo  
1404 Longworth House Office Building  
Washington, DC 20515

Dear Mr. Wolf:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Redmond, Washington, scheduled for July 5 to 7, 2017, sponsored by Microsoft. We remind you that, because the trip sponsor employs a federal lobbyist, you may participate in officially-connected activity on one calendar day only.

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Susan W. Brooks  
Chairwoman

Sincerely,

Theodore E. Deutch  
Ranking Member

SWB/TED:re



## Microsoft Congressional Staff Visit Agenda

July 5 – 7, 2017

### Wednesday, July 5, 2017

- 6:52pm – 9:53pm Travel from Washington D.C. to Seattle  
*Alaska Flight 3H | Departing at 6:52pm & Arriving at 9:53pm*
- 10:00pm – 10:30pm Travel from SeaTac Airport to Hotel  
*The Westin in Seattle (1900 5<sup>th</sup> Ave, Seattle, 98101)*
- 10:30pm Check-in at Westin Hotel

### Thursday, July 6, 2017

**\*Casual Attire\***

- 7:45am – 8:00am **Meet in Westin Hotel Lobby**
- 8:00am – 8:45am **Travel from Westin Hotel to Microsoft Campus**  
*Gandalf Room, Building 92, 15010 NE 36th St, Redmond, 98052*
- 8:45am – 9:15am **Breakfast in Building 92 and Introductions**  
*Mike Egan, Director Corporate Affairs*  
Building 92 Gandalf Room
- 9:15am – 10:00am **Microsoft Translator Demo/MSR Discussion**  
*Will Lewis, Principal Technical PM, Research-Machine Translation*
- 10:00am – 10:45am **Policy Discussion on Lawful Access Issues**  
*Nate Jones, Assistant General Counsel, Trustworthy Computing*
- 10:45am – 11:00am **Walk to HoloLens Demo Center**  
*HoloLens Center, 15010 NE 36th St, Redmond, 98052*
- 11:00am – 12:00pm **Microsoft HoloLens Demo**  
*Building 92*
- 12:00pm – 12:15pm **Walk to Commons**  
*15255 NE 40th St, Redmond, 98052*
- 12:15pm – 1:15pm **Lunch in the Commons**
- 1:15pm – 1:30pm **Bus to Red West C**  
*5600 148th Ave NE, Redmond, 98052*

- 1:30pm – 2:30pm                    **Microsoft Digital Crimes Unit Tour**  
*Red West C*
- 2:30pm – 2:45pm                    **Bus to Microsoft Executive Briefing Center**  
*16070 NE 36th Way, Redmond, 98052*
- 2:45pm – 3:45pm                    **Microsoft Envisioning Center Tour**  
*Building 33*
- 3:45pm-4:00pm                    **Bus to Building 87**  
*4729 154th Place NE, Redmond, 98052*
- 4:00pm – 5:00pm                    **Microsoft Device Lab Tour**  
*Building 87*
- 5:00pm – 6:00pm                    **Travel to Seattle for Dinner**  
*Orfeo Restaurant, 2107 3rd Ave, Seattle, 98121*
- 6:30pm – 8:30pm                    **Dinner and Closing Conversation**  
*Orfeo Restaurant*
- 8:30pm                                    **Return to Westin Hotel**  
*1900 5<sup>th</sup> Ave, Seattle, 98101*

**Friday, July 7, 2017**

- 5:30am                                    Meet in Hotel Lobby & Check-out of Westin Hotel
- 5:45am – 6:15am                    Travel from Westin Hotel to SeaTac Airport
- 8:00am – 4:17pm                    Travel from Seattle to Washington D.C.  
*Alaska Flight 4M | Departing at 8:00am & Arriving at 4:17pm*

4.

See attached attendee list. We are inviting all, but only accepting the first 20 RSVPs. These individuals are on committees and key staffers of members on committees who represent areas with jurisdiction over Microsoft issues working on areas of tech policy connected to our business.

18.

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total <i>Transportation</i> Expenses per Participant	Total <i>Lodging</i> Expenses per Participant	Total <i>Meal</i> Expenses per participant
For each Member, Officer, or employee	\$800.76 roundtrip airfare; Alaska Flight 3H, Alaska Flight 4M	\$229 + tax/nt at Westin Seattle	\$74, providing breakfast, lunch, and dinner
For each Accompanying relative	N/A	N/A	N/A

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	\$135 pp good faith estimate	local trans to/from Airport, Hotel, Microsoft and dinner
For each Accompanying relative	N/A	N/A

First	Last	Position	Party		
Scott	Johnson	House	D	House Judiciary Committee	LD
Andrew	Scibetta	House	D	Rep. Lous Corre	Communications Director
Eric	Kanter	House	D	Rep. Seth Moulton	Senior Leg. Assistant
Alicia	Smith	House		Committee on Homeland Security	Professional Staff Member
Elizabeth	Connolly	House	D	Rep. Lisa Blunt Rochester	LD
Alex	Sabater	House	D	Rueben Gallego	Tech LA
Dan	Hillenbrand	Senate	R	Sen. Inhofe	LA
Adam	Wolf	House	R	Rep. Carlos Curbelo	Legislative Director
Nancy	Peele	House	R	Garrett Graves	Assistant Chief of Staff