

# COMMITTEE ON ETHICS

## MEMBER/OFFICER POST-TRAVEL DISCLOSURE FORM Original Amendment

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual *Financial Disclosure Statement*. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House by email at [gifttravelreports@mail.house.gov](mailto:gifttravelreports@mail.house.gov), within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Name of Traveler: Rep. Mike Carey
2. a. Name of Accompanying Relative: \_\_\_\_\_ **OR**  None  
b. Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_
3. a. Dates: Departure: April 3, 2025 Return: April 5, 2025  
b. Dates at Personal Expense, if any: \_\_\_\_\_ **OR**  None
4. Departure City: Washington DC Destination: Chicago, IL Return City: Columbus, OH
5. Sponsor(s), Who Paid for the Trip: \_\_\_\_\_
6. Describe Meetings and Events Attended (attach additional pages if necessary): I attended multiple industries headquartered in Illinois' 10th Congressional District including the Walgreens HQ, Zebra Technologies, and AbbVie Laboratories. We also toured the Naval Station Great Lakes, the Neal Math & Science Academy, and the Lake County Health Dept. Community Health Center Mental Health Services. This was insightful to learn about healthcare in the district.
7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box*:
  - a.  a completed *Sponsor Post-Travel Disclosure Form*;
  - b.  the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all** attachments **and** the *Additional Sponsor Form(s)*;
  - c.  page 2 of the completed *Traveler Form* submitted by the Member or officer; **and**
  - d.  the letter from the Committee on Ethics approving my participation on this trip.
8. a.  I represent that I participated in each of the activities reflected in the attached sponsor's agenda. *Signify statement is true by checking the box.*  
b. If not, explain: \_\_\_\_\_

**I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.** I have determined that all of the expenses on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

Member / Officer Signature: \_\_\_\_\_

Date: 4/9/25

# COMMITTEE ON ETHICS

## SPONSOR POST-TRAVEL DISCLOSURE FORM

Original  Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated in the trip within 10 days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House Rules and the Committee's Travel Regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.**

1. Sponsor(s) who paid or provided in-kind support for the trip: Bipartisan Policy Center

2. Travel Destination(s): Chicago, IL

3. Date of Departure: April 3, 2025 Date of Return: April 5, 2025

4. Name(s) of Traveler(s): Rep. Mike Carey

*Note:* You may list more than one traveler on a form only if **all** information is **identical** for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$534.96 (Plane) \$325.37 (Rental Car+Fuel - Shared with Heidi Samuel)	\$318 (plus taxes)	\$126.11	N/A
Accompanying Family Member	N/A	N/A	N/A	N/A

6.  All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment.  
*Signify statement is true by checking box.*

**I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.**

Signature: Lisel Loy Date: 4-8-25

Name: Lisel Loy Title: COO

Organization: Bipartisan Policy Center

I am an officer of the above-named organization. Signify statement is true by checking box.

Address: 1225 I Street, NW, Washington, DC 20005

Telephone: 703-350-3736 Email: lloy@bipartisanpolicy.org

*Committee staff may contact the above-named individual if additional information is required.*

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

# COMMITTEE ON ETHICS

## TRAVELER FORM

1. Name of Traveler: Congressman Mike Carey
2. Sponsor(s) who will be paying or providing in-kind support for the trip: Bipartisan Policy Center
3. City and State **OR** Foreign Country of Travel: Chicago, Illinois
4. a. Date of Departure: April 3, 2025 Date of Return: April 5, 2025  
b. Yes  No  Will you be extending the trip at your personal expense?  
If yes, list dates at personal expense: \_\_\_\_\_
5. a. Yes  No  Will you be accompanied by a family member at the sponsor's expense? **If yes:**  
(1) Name of Accompanying Family Member: \_\_\_\_\_  
(2) Relationship to Traveler:  Spouse  Child  Other (specify): \_\_\_\_\_  
(3) Yes  No  Accompanying Family Member is at least 18 years of age?
6. a. Yes  No  Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)?  
b. **If yes, and you are requesting lodging for two nights, explain why the second night is warranted:**  
\_\_\_\_\_  
\_\_\_\_\_

7. Yes  No  *Primary Trip Sponsor Form* is attached, including agenda, invitation, invitee list, and any other attachments and Additional Sponsor Forms.

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**

As a member of Congress this trip related to my official duties serving the constituents of OH-15 and discussing tax policies as a member of the House Ways & Means Committee.

9. **Yes  No  Is the traveler aware of any registered federal lobbyists or foreign agents involved in planning, organizing, requesting, or arranging the trip?**

10. For staff travelers, to be completed by your employing Member:

### ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member:  Date: 3/3/25

# COMMITTEE ON ETHICS

## PRIMARY TRIP SPONSOR FORM

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* **at least 30 days before the start date of the trip**. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee's website ([ethics.house.gov](http://ethics.house.gov)) provides detailed instructions for filling out the form. The Committee will notify the House invitees directly of its decision and will not notify the trip sponsors.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips. Signatures must comply with section 104(bb) of the Travel Regulations.**

1. Sponsor who will be paying for the trip:  
Bipartisan Policy Center
2.  I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box.
3. **Check only one.** I represent that:
  - a.  The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip; **OR**
  - b.  The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds; **OR**
  - c.  The primary trip sponsor has accepted funds, services, or in-kind assistance from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.  
If "c" is checked, list the names of the additional sponsors: Newton and Rochelle Becker Charitable Trust
4. Provide names and titles of ALL House Members *and* employees you are inviting. For each House invitee, provide an explanation of why the individual was invited (include additional pages if necessary):  
Rep. Mike Carey; Heidi Samuel (see addendum)
5. Yes  No  Is travel being offered to an accompanying family member of the House invitee(s)?
6. Date of Departure: April 3, 2025 Date of Return: April 5, 2025
7. a. City of departure: Washington, DC  
b. Destination(s): Chicago, IL  
c. City of return: Columbus, OH (Both)
8. **Check only one.** I represent that
  - a.  The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965; **OR**
  - b.  The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent; **OR**
  - c.  The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.

9. **Check only one of the following.**

- a.  I checked 8(a) or (b) above; **OR**
- b.  I checked 8(c) above but am not offering any lodging; **OR**
- c.  I checked 8(c) above and am offering lodging and meals for one night; **OR**
- d.  I checked 8(c) above and am offering lodging and meals for two nights. If you checked this box, explain why the second night of lodging is warranted. \_\_\_\_\_

10.  Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box.*

11. **Check only one of the following.**

- a.  I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify the statement is true by clicking the box; OR*
  - b.  *Not Applicable.* Trip sponsor is a U.S. institution of higher education.
12. For *each* sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip *and* its role in organizing and/or conducting the trip:

see addendum

13. **Answer parts a and b. Answer part c if necessary:**

- a. Mode of travel: Air  Rail  Bus  Car  Other  (specify: \_\_\_\_\_)
- b. Class of travel: Coach  Business  First  Charter  Other  (specify: \_\_\_\_\_)
- c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14.  I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box.*

15. **Check only one.** I represent that either:

- a.  The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees; **OR**
- b.  The trip involves events that are arranged specifically *with regard* to congressional participation. If "b" is checked:
  - 1) Detail the cost *per day* of meals (approximate cost may be provided): \$70.00

2) Provide the reason for selecting the location of the event or trip: see addendum

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel Name: Renaissance Chicago North Shore Hotel City: Northbrook, IL Cost Per Night: \$159

Reason(s) for Selecting: proximity to events

Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_

Reason(s) for Selecting: \_\_\_\_\_

Hotel Name: \_\_\_\_\_ City: \_\_\_\_\_ Cost Per Night: \_\_\_\_\_

Reason(s) for Selecting: \_\_\_\_\_

17.  I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking the box.*

18. **Total Expenses for each Participant:**

<input type="checkbox"/> Actual Amounts <input checked="" type="checkbox"/> Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or Employee	\$244.62 (car rental), \$534.96 (Carey), \$520.07 (Samuel)	\$318 (each)	\$120.00
For each Accompanying Family Member	N/A	N/A	N/A

	Other Expenses (dollar amount per item)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or Employee	N/A	N/A
For each Accompanying Family Member	N/A	N/A

19. **Check only one:**

- a.  I certify that I am an officer of the organization listed below; **OR**
- b.  *Not Applicable.* Trip sponsor is an individual or a U.S. institution of higher education.

20. **I certify by my signature that**

- a. **I read and understand the Committee's Travel Regulations;**
- b. **I am not a registered federal lobbyist or registered foreign agent; and**
- c. **The information on this form is true, complete, and correct to the best of my knowledge.**

Signature: Lisel Loy Date: 2/27/25  
 Name: Lisel Loy Title: Chief Operating Officer  
 Organization: Bipartisan Policy Center  
 Address: 1225 I St. NW #1000 Washington, D.C.  
 Email: LLoy@bipartisanpolicy.org Telephone: 202-240-2400

If there are questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or travel.requests@mail.house.gov.

Michael Guest, Mississippi  
*Chairman*  
Mark DeSaulnier, California  
*Ranking Member*

John H. Rutherford, Florida  
Andrew R. Garbarino, New York  
Ashley Hinson, Iowa  
Nathaniel Moran, Texas

Deborah K. Ross, North Carolina  
Glenn F. Ivey, Maryland  
Sylvia R. Garcia, Texas  
Suhas Subramanyam, Virginia



ONE HUNDRED NINETEENTH CONGRESS

## U.S. House of Representatives

### COMMITTEE ON ETHICS

Thomas A. Rust  
*Staff Director and Chief Counsel*

Keelie Broom  
*Counsel to the Chairman*

David Arrojo  
*Counsel to the Ranking Member*

1015 Longworth House Office Building  
Washington, D.C. 20515-6328  
Telephone: (202) 225-7103  
<https://Ethics.House.gov>

March 27, 2025

The Honorable Mike Carey  
U.S. House of Representatives  
1433 Longworth House Office Building  
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to Chicago, Illinois, scheduled for April 3 to 5, 2025, sponsored by Bipartisan Policy Center and Newton and Rochelle Becker Charitable Trust.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$480 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Michael Guest  
Chairman

Mark DeSaulnier  
Ranking Member

MG/MD:amr



**Bipartisan Policy Center**

**Illinois' 10<sup>th</sup> Congressional District**

Rep. Mike Carey (R-OH) visiting Rep. Brad Schneider (D-IL)

*All times in CT unless otherwise specified*

**Thursday, April 3**

- 11:59 a.m. ET      **Rep. Carey** departs Reagan National Airport (DCA)  
*American Airlines 489*
- 1:18 p.m.      **Rep. Carey** arrives at Chicago O'Hare Airport (ORD)
- 2:39 p.m. ET      **Heidi Samuel** departs Columbus International Airport (CMH)  
*American Airlines 5722*
- 3:13 p.m.      **Heidi Samuel** arrives at Chicago O'Hare Airport (ORD)
- 6:00 p.m.      Dinner at **Alex's Washington Gardens**  
*256 Green Bay Road, Highwood, IL 60040*
- Overnight Renaissance Chicago Northshore

**Friday, April 4**

- 7:30 a.m.      Travel to **Walgreens HQ**  
*108 Wilmot Rd., Deerfield, IL 60015*
- 7:45 – 9:15 a.m.      Working breakfast meeting with Walgreens and local healthcare leadership
- 9:15 a.m.      Travel to **Naval Station Great Lakes**  
*2535 Sheridan Rd., Great Lakes, IL 60088*
- 9:40 – 11:00 a.m.      Tour and meeting with command staff
- 11:00 a.m.      Travel to The Silo  
*625 Rockland Road, Lake Bluff*
- 11:20 – 12:00 p.m.      Lunch at The Silo
- 12:00 p.m.      Travel to **Zebra Technologies**

- 12:15 – 1:25 p.m.      Tour with Zebra leadership
- 1:25 p.m.              Travel to **AbbVie Laboratories**  
*1 N. Waukegan Road North Chicago, Illinois 60064*
- 1:45 – 3:00 p.m.      Tour and visit with AbbVie leadership
- 3:00 p.m.              Drive to **Neal Math & Science Academy**  
*1905 Argonne Dr, North Chicago, IL 60064*
- 3:15 – 4:45 p.m.      Tour and meeting at Neal Math & Science Academy
- 4:45 p.m.              Travel to Renaissance Chicago Hotel, dinner on own

**Saturday, April 5**

- 7:15 a.m.              Travel to **Lake County Health Dept. Community Health Center Mental Health Services Waukegan**  
*3010 Grand Ave Waukegan, IL 60085*
- 7:30 – 8:30 a.m.      Working breakfast meeting with community health leaders
- 8:30 a.m.              Travel to **Chicago O'Hare Airport (ORD)**
- 10:20 a.m.            **Rep. Carey and Heidi Samuel** depart ORD  
*American Airlines 4521*

**Addendum – Primary Trip Sponsor Form**

**Item 4**

Congressman Mike Carey is a member of the Ways & Means Committee, as well as the House Administration Committee. Rep. Brad Schneider whose district Rep. Carey is visiting, also serves on the Ways & Means Committee.

This trip will afford Rep. Carey the opportunity to see a district that shares some mutual concerns such as healthcare innovation, behavioral health, and workforce development. Visits will include a meeting with Walgreens to discuss healthcare innovation and the healthcare workforce. Rep. Carey will also visit Abbott and AbbVie to learn about innovative practices in healthcare devices and pharmacy. From there, Rep. Carey will visit Neal Math & Science Academy, where a new generation of STEM leaders are being developed both in and out of the classroom.

Finally, since Rep. Carey has a particular interest in behavioral health, he will visit the Lake County Health Department Community Health Center to see how their mental health services are assisting the community. This stop will provide insight on how community health centers can address current gaps in care services.

Heidi Samuel is Rep. Carey's District Director. In this capacity, Mrs. Samuel helps staff Rep. Carey across the entire range of issues pertinent to his district and constituency. This includes healthcare, mental health, and workforce. As referenced above, much of the trip will focus on providing insight and real-world experience with these topics, and will enhance Mrs. Samuel's work for Rep. Carey.

**American Congressional Exchange Itinerary  
Mike Carey (R-OH-15) visiting Brad Schneider (D-IL-10)  
April 3-5, 2025**

All times are in Central Time unless noted otherwise.

**Thursday, April 3**

<b>2:39 p.m.</b>	<b>Heidi Samuel depart CMH, AA 5722</b>
<b>2:54 p.m.</b>	<b>Rep. Carey depart DCA, AA 3236</b>
<b>3:13 p.m.</b>	<b>Samuel Arrives at ORD</b>
<b>4:15 p.m.</b>	<b>Rep. Carey Arrives At ORD</b>

**IF ON THE 2:54 P.M. FLIGHT**

<b>4:15 p.m.</b>	<b>Rep. Carey and staff arr. At ORD</b>
<b>4:45-5:15 p.m.</b>	<b>BPC staff picks up Rep. Carey and Mrs. Samuel and drives to Mondelez International Factory, 221 S Swift Rd, Addison, IL 60101</b>

5:15-6:20 p.m. Visit hosted Mondelez/Nabisco.

Led by: Gaurav Parikh, Head of US Government Relations

Mondelez International, Inc. is an American multinational confectionery, food, holding, beverage and snack food company based in Chicago. The company had its origins as Kraft Foods Inc., which was founded in Chicago in 1923. The present enterprise was established in 2012 when Kraft Foods was renamed Mondelez and retained its snack food business, while its North American grocery business was spun off to a new company called Kraft Foods Group, which 3 years later merged with Heinz to form Kraft Heinz. Rep. Carey and Mrs. Samuel will see a presentation on innovative and sustainable practices to help employ the state and feed the world. This ties into Rep. Carey's service on the Ways & Means Committee, as Mondelez touches on both workforce and agriculture issues.

6:20 pm Visit ends

6:20-7:00 p.m Drive to Glencoe for dinner at Di Pescara. 2124 Northbrook Ct, Northbrook, IL 60062

7:00-8:45 p.m. Dinner w/ BPC Staff and Rep. Schneider.

8:45-9:00 p.m. Drive to Hotel -- Renaissance Chicago North Shore Hotel. 933 Skokie Blvd, Northbrook, IL 60062.

Overnight hotel

**Friday, April 4**

7:30-7:45 a.m. Drive to Walgreens HQ, 108 Wilmot Rd., Deerfield.

7:45-9:15 a.m. Led by Charley John, Senior Director, Healthcare Policy & Strategy at Walgreens. Working breakfast hosted by Walgreens. Overview presentation of regional economy, successes and challenges. Heavy focus on health care innovation.

Since its founding in 1901 on a Chicago street corner, Walgreens has since become one of the nation's largest and most prominent drug store organizations. Providing pharmacy and retail services, Walgreens currently maintains over 8000 locations across all 50 states. Walgreens has always worked to meet the ever-evolving healthcare demands of Americans and recently began collaborating

with VillageMD to become the first national pharmacy chain to offer full-service doctor offices co-located at stores on a large scale. Subsequently, Walgreens also recently expanded its home-health services through their acquisition of CareCentrix. The company looks to achieve its goal of opening 1000 clinics by 2027. This ties into Rep. Carey's interest in health & healthcare innovation.

9:15 a.m. Visit ends

9:15-9:40 a.m. Drive to Naval Station Great Lakes, 2535 Sheridan Rd.

9:40-11:00 a.m. Tour led by command staff.

The Great Lakes Naval Station, originally constructed between 1905 and 1911, is the largest military installation in the state of Illinois and the largest training station in the Navy. The complex, which is situated across 1600+ acres on the shores of Lake Michigan, is the Navy's premier Recruit Training Center as 40,000 recruits pass through the station annually. Furthermore, Great Lakes Naval Station also hosts the Navy's technical training command; 15 "rating class training-A" schools are located within the Naval Station, including Fire Controlman (FC), Engineman (EN), Gas Turbine System Technician (GSE), and Gunner's mate (GM). The Naval Station enjoys a long, storied history, including training over 1.12 million sailors during the two World Wars. The Naval Station recently won the 2023 Admiral Elmo R. Zumwalt award for excellence in Housing and Lodging Management.

This will tie into Rep. Carey's service in the military and interests in national defense as a member of Congress.

11:00 a.m. Tour ends

11:00-11:15 a.m. Drive to Abbott, North Chicago.

11:20-12:40 p.m. Tour and working lunch with Abbott leadership with focus on healthcare devices.

Led by: Austin Burnes

Abbott has been named one of the "World's Most Admired Companies" by *Fortune* magazine for forty consecutive years. The healthcare company, founded in Chicago, has been creating solutions for a healthier world for more than 135 years. Abbott

primarily focuses on developing technology, including medical devices, pharmaceuticals, and nutritional products intended to bring change to the community that utilizes them. Abbott was on the frontlines of producing and rapidly distributing COVID-19 tests at the height of the pandemic. The company has set year 2030 goals, including ensuring access and affordability to new products, advancing health equity, and reducing impact on the environment; with a bold vision, Abbott ambitiously aspires to reach 3 billion individuals by 2030. With a workforce of over 110,000 employees across 160 countries, Abbott seeks to drive innovation and make a lasting impact on global health.

This visit will inform Rep. Carey about tax-related issues in the healthcare industry, which relates to his service on the W&M Committee.

- 12:40 p.m. Visit ends
- 12:40-12:50 p.m. Drive to AbbVie Laboratories, North Chicago.
- 12:50-2:10 p.m. Tour and visit with AbbVie leadership, focus on pharma innovation

Led by: Dan Bachner

AbbVie is a leading pharmaceutical company invested in finding better ways to deliver the right medicines to patients. Located in North Chicago, AbbVie has helped in treating over 75 conditions in their brief history. With over 50,000 employees across approximately 70 countries, AbbVie's products have reached and assisted patients in nearly 175 countries. Since its founding in 2013, AbbVie has been at the forefront of innovation within the biopharmaceutical community.

Among their areas of innovation, AbbVie has especially utilized AI & data convergence to ultimately help deliver life-changing results in half the time by accelerating drug discovery and optimizing drug design; their recently developed AbbVie R&D Convergence Hub (ARCH), an analytic platform, "helps connects the dots like never before." The company is leading one of the largest genomics research endeavors to advance efforts in determining the causes of some of the world's most detrimental diseases. Finally, to better understand the communities they serve, AbbVie has adapted its clinical trials to better reflect the population, while also conducting efforts to gain insights into patients' lived experiences. The

company is invested over \$50 billion in research, further underscoring their inclination for innovation. As of last year, AbbVie ranked 89<sup>th</sup> on Forbes' Global 2000 list.

This visit will inform Rep. Carey & Mrs. Samuel of the economic impacts from AI revolutionizing healthcare and how these technologies will be accessible to Medicare.

2:10 p.m. Visit ends

2:15-2:30 p.m. Drive to Neal Math & Science Academy

2:30-4:00 p.m. Tour of Neal Math & Science Academy

Led by: Michael Grenda

Neal Math & Science Academy reopened in 2022 after a major rebuild. The school is focused on helping youth bolster their STEM skills for their future careers. It is a public school serving grades 6-8, and it has a total enrollment of approximately 530 students. The school was also built with input from the district; staff; and two North Chicago community advisory groups, comprised of students, teachers, parents, school and district staff members, representatives from the Naval Station Great Lakes (where many parents of students are stationed), and advisors from the City of North Chicago. 98% of students are economically disadvantaged, and this visit will give Rep. Carey insight into the opportunities being offered to students who rely on many of the services overseen by the W&M Committee.

4:00 p.m. Tour ends

4:00- 4:35 p.m. Drive to Hotel (Renaissance) for downtime, dinner on own, and overnight.

**Saturday, April 5**

7:15-7:30 a.m. Drive to Lake County Health Dept. Community Health Center  
Mental Health Services Waukegan

7:30-8:45 a.m. Bipartisanship breakfast with Community Health leaders on the state of behavioral health care in the district.

Led by: Michele Esser, Interim Director of Behavioral Health

Recognized by the Public Health Accreditation Board, the Lake County Health Department & Community Health Center is instrumental in improving health outcomes of Lake County residents, regardless of their socioeconomic status. As the largest human service provider in Lake County, the community health center performs three core functions: assessment, policy development, and assurance. In assessment, the organization strives to monitor health status to identify, diagnose, and investigate potential health problems.

Subsequently, policy development involves mobilizing partnerships within the community and coalition building, while assurance takes the form of enforcing regulations and laws and incorporating disadvantaged individuals into effective care. With over 1000 professionals assisting them throughout their efforts, the organization especially emphasizes behavioral health care. In addition to treatment and support to those enduring mental health issues and addiction, both inpatient and outpatient, the health department and community center also provides mental health first aid training to community members.

8:45 a.m. Visit ends

8:45-9:15 a.m. Drive to ORD for flight check-in.

10:20 a.m.-12:48 p.m. Carey & Samuel fly from ORD to CMH

**Item 12: *Bipartisan Policy Center*: The Bipartisan Policy Center is a non-profit organization that combines the best ideas from both parties to promote health, security, and opportunity for all Americans. BPC drives principled and politically viable policy solutions through the power of rigorous analysis and painstaking negotiation.**

As a Washington, D.C.-based think tank that actively promotes bipartisanship, BPC works to address the key challenges facing the nation. Our policy solutions are the product of informed deliberations by former elected and appointed officials, business and labor leaders, and academics and advocates who represent both ends of the political spectrum. We are currently focused on such issues as health, energy, national security, the economy, financial regulatory reform, housing, immigration, infrastructure, and governance.

While a healthy, civil debate among those with differing viewpoints is an essential component of our democracy, the current partisan tone in government is impeding progress. BPC is focused on how to overcome political divides and help make our government work better.

Regardless of deep policy disagreements, Congress must operate with mutual respect, decency, and civility which are foundational to forging collaborative solutions. While there are disparities and regional differences, as elected officials, members of Congress all have a responsibility to address challenges confronting their constituents and the nation, as well as strengthen the institution itself.

The American Congressional Exchange (ACE) Program is a systematic approach to building better relationships and bipartisanship in Congress. ACE is focused on members of the U.S. House of Representatives and is built upon three precepts:

- To develop trust, Members of Congress must listen to one another to understand what it is that motivates them and concerns them.
- Once they listen to each other, they often learn they actually have more in common than meets the eye – and if they can see each other in that vein, impactful legislation can be achieved.
- A shared experience based on close interaction can be what brings Members of Congress together to take action on behalf of the American people.

The central goal of ACE is to build connections and trust, which will create conditions for intentional negotiation and compromise on issues of importance to the participants' constituencies as well as the nation. The trips will increase mutual understandings, and further collaboration on policy matters and legislation. Additionally, as a result, Congress will operate more effectively. BPC representative will accompany traveler on the trip to provide logistics and coordinate functioning of meetings, events, and site visits.

***Newton D. and Rochelle F. Becker Foundation (Grantmaking Trip Sponsor):*** The Foundation supports non-profits engaged in policy areas in which the Foundation has an interest. Giving is focused in five priority areas including supporting democratic values. The Foundation plays no role in organizing, planning or conducting the trip.

## **15. b. 2**

Again, as outlined above under Item 4 and in the itinerary in Item 7(b), the trip to OH-15 will be focused on several areas that will be of interest to Rep. Schneider and directly connected to his official responsibilities and the interests of his constituents: workforce, energy and associated tax credits, health, and tech.

Specifically, OH-15 provides a number of opportunities to explore these issues in a region that is significantly different from IL-10 geographically and politically but also shares interests in providing quality health care access and employment, as well as economic competitiveness. Rep. Schneider should be able to derive lessons from seeing contrasting approaches, as well as potentially confirmation of the value of practices that are being similarly (and effectively) applied in both regions.



U.S. House of Representatives

# COMMITTEE ON ETHICS

## ADDITIONAL TRIP SPONSOR FORM

This form should be completed by an organization that provides funds, services, or in-kind assistance to another entity to underwrite, in whole or in part, a trip or an event, meal, or activity that will occur during a trip, or a necessary expense that will be incurred during a trip, with express or implicit knowledge or understanding that one or more House Members or employees may participate in or attend that trip or event, or otherwise may be beneficiaries of the gift or donation. Provide a copy of your completed form to the primary sponsor of the trip.

**NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.**

1. Name of Primary Trip Sponsor: Bipartisan Policy Center
2. Name of your organization: Newton and Rochelle Becker Charitable Trust
3. Yes  No  Is your organization designated a § 501(c)(3) charitable organization by the Internal Revenue Service?
4. Yes  No  Does your organization receive funding from any foreign government or multinational organization?
5. **Check one.** I certify that my organization:
  - a.  Has provided a grant, gift, or donation to the above-named Primary Trip Sponsor and conducts an audit or review of its grant, gift, or donation to ensure that the funds are spent in accordance with the terms of its grant, gift, or donation. **OR**
  - b.  Has had a direct role in the organizing, planning, or conducting of a trip to  
Destination: \_\_\_\_\_ on Date: \_\_\_\_\_  
that is being organized or arranged by the above-named Primary Trip Sponsor. **OR**
  - c.  Has provided in-kind support to the above-named Primary Trip Sponsor (e.g., meeting planning assistance, meeting space and set-up, and paying for expenses related to this trip directly to the service provider).
6. **Check only one:**
  - a.  My organization does not employ or retain a registered federal lobbyist or foreign agent **OR**
  - b.  My organization employs a registered federal lobbyist or foreign agent, but their involvement in planning, organizing, or arranging the trip was *de minimis* under the travel regulations.
7. I certify by my signature that
  - a. I read and understand the Committee's Travel Regulations;
  - b. I am not a registered federal lobbyist or registered foreign agent;
  - c. I am an officer of this organization and am duly authorized to sign this form; and
  - d. The information on this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 04/24/2023

Name: Coby Schoffman Title: Director

Organization: The Newton and Rochelle Becker Charitable Trust

Address: 700 Larkspur Landing Circle Suite 199 Larkspur, California 94939

Email: coby@beckertrust.org Telephone: (415) 461-4260